COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

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> PUBLIC SERVICE COMMISSION

In the Matter of:

THE UNION LIGHT, HEAT AND POWER COMPANY'S INTEGRATED RESOURCE PLAN

Case No. 2004-00014

RESPONSE OF THE ATTORNEY GENERAL TO COMMISSION ORDER OF 3 SEPTEMBER 2004

Comes the Attorney General, by and through his Office of Rate Intervention, and responds to the Commission's Order of September 3, 2004. Inasmuch as this Integrated Resource Plan filing follows on the heels of the Commission's consideration and approval of the acquisition of generating assets by ULH&P which entailed a detailed examination of ULH&P's needs and ascertained a means to meet those needs, this IRP is appropriate for submission on the record without further proceedings.

Respectfully Submitted,

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CERTIFICATE OF SERVICE AND NOTICE OF FILING

I hereby give notice that this the 13th day of September, 2004, I have filed the original and ten copies of the foregoing with the Executive Director of the Kentucky Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky, 40601 and certify that this same day I have served the parties by mailing a true copy of same, postage prepaid, to those listed below.

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