



Ms. Stephanie L. Stumbo
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P. O. Box 615
Frankfort, KY 40602-0615

RECEIVED

MAY 30 2008

**PUBLIC SERVICE
COMMISSION**

E.ON U.S. LLC
State Regulation and Rates
220 West Main Street
PO Box 32010
Louisville, Kentucky 40232
www.eon-us.com

Rick E. Lovekamp
Manager - Regulatory Affairs
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May 29, 2008

Re: ***E.ON AG, E.ON U.K. LTD (formerly Powergen LTD), E.ON U.S. LLC (formerly LG&E Energy LLC), Louisville Gas and Electric Company, and Kentucky Utilities Company - Case No. 2001-104***

Dear Ms. Stumbo:

Pursuant to Appendix A: Commitment No. 19 of the Commission's Order, dated August 6, 2001, in the aforementioned case, the Companies hereby notify the Commission of new debt issuance by E.ON AG ("E.ON"). On June 6, 2008, E.ON will issue a bond in an amount of 1 billion euros. The bond will mature on June 6, 2014 and pay interest at a rate of 5.25%. The bond is an unsecured obligation of E.ON International Finance B.V., which is guaranteed by E.ON.

Please confirm your receipt of this filing by placing the stamp of your Office with date received on the extra copy and returning to me in the enclosed envelope. Should you have any questions regarding this information, please contact me at your convenience.

Sincerely,

Rick E. Lovekamp



Term Sheet

E.ON AG
EUR 1,000,000,000
5.25% June 2014

Terms & Conditions

Dated 27 May 2008

Issuer	E.ON International Finance BV
Guarantor	E.ON AG
Guarantor Ratings	A2 (st), A (st) by Moody's and S&P resp
Documentation	EUR 30,000,000,000 Debt Issuance Programme by E.ON AG and E.ON International Finance B.V
Bookrunner	Banca IMI, BBVA, Fortis Bank SA/NV and WestLB
Currency	EUR
Issue Amount	1,000,000,000
Issuance Method	Bookbuilding on a best efforts basis
Payment Date	6 June 2008
Maturity Date	6 June 2014
Coupon	5.25%
Reoffer spread	MS + 75 bp
Issue price	99.443%
Day Count Fraction	ICMA, act/act unadjusted, annual in arrears
Form of Instruments	Temporary global note into permanent global note
Status of Instruments	unsecured, unsubordinated
Denominations	EUR 1,000 and multiples thereof
Governing Law	German Law
Covenants	Pari passu, negative pledge, cross default, CoC
Listing	Luxembourg Stock Exchange
Clearing	Euroclear/Clearstream
ISIN Code	XS0367884375
Common Code	036788437
Main Selling Restrictions	US, EEA, UK, The Netherlands and Japan
Announcement	IIA, Bloomberg

This termsheet is for discussion purposes only and is subject to market conditions.

27 May 2008

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Page 2

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