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PUBLIC SERVICE
COMMISSION

Elizabeth O'Donnell
Executive Director
Public Service Commission of Kentucky
211 Sower Boulevard
Frankfort, Kentucky 40602

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State Regulation and Rates
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September 21, 2007

Re: **E.ON AG, Powergen plc, LG&E Energy Corp., Louisville Gas and Electric Company and Kentucky Utilities Company**
Case No. 2001-00104

Dear Ms. O'Donnell:

Pursuant to *Appendix A: Commitment No. 19* of the Commission's Order in the aforementioned proceeding, the Companies do hereby notify the Commission of a new debt issuance by E.ON AG ("E.ON"). On or about October 2, 2007, E.ON plans to settle two new medium term notes totaling 3.5 billion euros. The notes are each for 1.75 billion euros with maturity dates of October 2, 2012 and October 2, 2017 with interest rates of 5.125% and 5.50% respectively. The notes are unsecured obligations of E.ON International Finance B.V., which are guaranteed by E.ON. This arrangement follows the financing policy of E.ON acting as the main borrower for the whole E.ON group of companies.

Please confirm your receipt of this filing by placing the stamp of your Office with the date received on the additional copy and returning it to me in the enclosed envelope.

Should you have any questions regarding these transactions, please contact me at your convenience.

Sincerely,

Rick E. Lovekamp