

Ms. Elizabeth O'Donnell Executive Director Kentucky Public Service Commission 211 Sower Boulevard P. O. Box 615 Frankfort, KY 40602-0615

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PUBLIC SERVICE COMMISSION

E.ON U.S. LLC
State Regulation and Rates
220 West Main Street
PO Box 32010
Louisville, Kentucky 40232
www.eon-us.com

Rick E. Lovekamp Manager - Regulatory Affairs T 502-627-3780 F 502-627-3213 rick.lovekamp@eon-us.com

February 25, 2008

Re: E.ON AG, E.ON U.K. LTD (formerly Powergen LTD), E.ON U.S. LLC (formerly LG&E Energy LLC), Louisville Gas and Electric Company, and Kentucky Utilities Company - Case No. 2001-104

Dear Ms. O'Donnell:

Pursuant to the Commission's Order in the aforementioned case, Kentucky Utilities Company ("KU") hereby notifies the Commission that E.ON U.S. LLC is planning to contribute approximately \$50 million of additional paid in capital on or about March 28, 2008. As noted in the CCN applications, Case No. 2004-00507¹, Case No. 2005-00142², and Case No. 2004-00426³, KU's significant capital expenditure program would require equity contributions from E.ON U.S. LLC to maintain a balanced capital structure.

This information is submitted in response to the filing requirements contained within the aforementioned order specifically, Appendix A Reporting Item No. 26 in Case No. 2001-104, dated August 6, 2001.

¹ Joint Application of Louisville Gas and Electric Company and Kentucky Utilities Company for a Certificate of Public Convenience and Necessity, and a Site Compatibility Certificate, for the Expansion of the Trimble County Generating Station, filed December 17, 2004

² Joint Application of Louisville Gas and Electric Company and Kentucky Utilities Company for a Certificate of Public Convenience and Necessity for the Construction of Transmission Facilities in Jefferson, Bullitt, Meade and Hardin Counties, Kentucky, filed May 11, 2005

³ The Application of Kentucky Utilities Company for a Certificate of Public Convenience and Necessity to Construct Flue Gas Desulfurization Systems and Approval of its 2004 Compliance Plan for Recovery by Environmental Surcharge, filed December 20, 2004

Please confirm your receipt of this filing by placing the stamp of your Office with date received on the extra copy and returning to me in the enclosed envelope. Should you have any questions regarding this information, please contact me or Don Harris at 502-627-2021.

Sincerely,

Rick E. Lovekamp

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cc: Daniel K. Arbough, E.ON U.S. Services, Inc.

Kendrick Riggs - Stoll · Keenon · Ogden