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PUBLIC SERVICE
COMMISSION

Ms. Stephanie L. Stumbo
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P. O. Box 615
Frankfort, KY 40602-0615

E.ON U.S. LLC
State Regulation and Rates
220 West Main Street
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Louisville, Kentucky 40232
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Rick E. Lovekamp
Manager - Regulatory Affairs
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November 5, 2008

Re: ***E.ON AG, E.ON U.K. LTD (formerly Powergen LTD), E.ON U.S. LLC (formerly LG&E Energy LLC), Louisville Gas and Electric Company, and Kentucky Utilities Company - Case No. 2001-104***

Dear Ms. Stumbo:

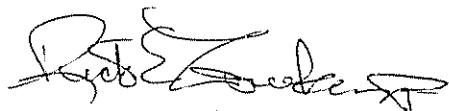
Pursuant to Appendix A: Commitment No. 19 of the Commission's Order, dated August 6, 2001, in the aforementioned case, the Companies hereby notify the Commission of a new debt issuance by E.ON AG ("E.ON"). On September 17, 2008, E.ON had planned, as noted in my letter to you dated September 5, to issue a bond in the amount of 20 billion yen. The underwriter of the transaction was Lehman Brothers who was unable to perform on the transaction due to its bankruptcy filing.

E.ON has arranged for a replacement transaction for the same 20 billion yen. The bond will mature on November 10, 2038 and pay interest at a rate of 3.30%. The bond is an unsecured obligation of E.ON International Finance B.V., which is guaranteed by E.ON. This debt is in lieu of the debt described in the notice of September 5, 2008, and is not in addition to the previously described loan.

Ms. Stephanie L. Stumbo
November 5, 2008

Please confirm your receipt of this filing by placing the stamp of your Office with date received on the extra copy and returning to me in the enclosed envelope. Should you have any questions regarding this information, please contact me at your convenience.

Sincerely,

A handwritten signature in black ink, appearing to read "Rick E. Lovekamp". The signature is stylized with a large initial "R" and a long, sweeping underline.

Rick E. Lovekamp