May 22, 2014

Jeff R. Derouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, KY 40602-0615

Re: Wholesale Water District Contract Amendments

Dear Mr. Derouen:

Enclosed are signed copies of amendments to OMU's wholesale agreements with Southeast Daviess County Water District, West Daviess County Water District and East Daviess County Water Association. The amendments, dated March 1, 2014, were written for the purposes of extending the term of the wholesale agreements to May 31, 2050, providing for additional revenue bonds for improvements and addtions to the New Treatment Facility and providing for the potential expansion of the New Treatment Facility to replace capacity at the Original Treatment Facility.

The amendments were approved on May 20, 2014 by the Board of Commissioners of the City of Owensboro by Ordinance No. 16-2014.

Please call if you have any questions.

Sincerely,

T. P. Naulty

Terrance P. Naulty
General Manager

Cc: Lynn Holland, OMU
Robert Leesman, OMU
Kathy Roberts, OMU
William Higdon, SEDCWD & WDCWD
Kasey Emmick, EDCWA
Pat Pace, Attorney for OMU
Damon Tally, Attorney for Water Districts

Enclosures

Local people. Local service. Local people. Local service. Local people. Local service. Local people. Local service. Local people. Local service.