

Amendment No. _____

To the

Water Purchase Agreement

Dated ~~April~~ ^{March} ~~15th~~ _{15th}, 2012

Between

The City of Mt Vernon, Kentucky
and

Eastern Rockcastle Water Association, Inc.

I. INTRODUCTION

This AMENDMENT is made and entered into this 15th day of May, 2012, by and between the City of Mt. Vernon, Kentucky, P.O. Box 1465, Richmond Street, Mt. Vernon, Kentucky 40456, (hereinafter called "the SELLER"), party of the first part, and the Eastern Rockcastle Water Association, Inc., P.O. Box 540, Mt. Vernon, Kentucky 40456 (hereinafter called "the PURCHASER"), party of the second part.

WHEREAS, both parties realize that it is necessary to increase water rates to be paid by Eastern Rockcastle Water Association, Inc. which will increase the rate from \$2.16 per thousand to \$2.93 per thousand and whereas the parties agree that this is necessary in order to permit the city to serve its water customers.

Now therefore in consideration and foregoing premises the parties agree that the water rates listed above shall be imposed.

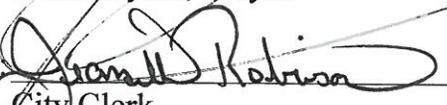
In Witness Whereof, the Parties hereto, acting under the authority of their respective governing bodies, have caused this AMENDMENT to be duly executed in three counterparts, each of which shall constitute an original, on the date stated above.

City of Mt. Vernon

By:

Mike Bryant, Mayor

Attest:



Gerald Robinson
City Clerk

Eastern Rockcastle Water
Association, Inc.

By:

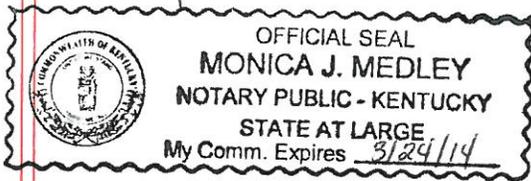


David Ball
President

STATE OF KENTUCKY

COUNTY OF ROCKCASTLE

The foregoing Amendment was acknowledged and sworn to before me, a Notary Public in and for the aforesaid County and State, this 15th day of May, 2012 by City of Mt. Vernon, by: Mike Bryant, Mayor.



Monica J. Medley
Notary Public, State of KY at Large
My commission expires: 3/24/14

STATE OF KENTUCKY

COUNTY OF ROCKCASTLE

The foregoing Amendment was acknowledged and sworn to before me, a Notary Public in and for the aforesaid County and State, this 15th day of May, 2012 by Eastern Rockcastle Water Association, by: David Ballinger President.

Carolyn S. Hinton
Notary Public, State of KY at Large
My commission expires: 5/27/13

THIS INSTRUMENT PREPARED BY:

JERRY J. COX P.S.C.
Attorney at Law
P.O. Box 1350
Mt. Vernon, KY 40456
606-256-5111

Jerry J. Cox