



**Blue Grass Energy
Cooperative Corporation**

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RECEIVED

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PUBLIC SERVICE
COMMISSION

January 4, 2002

Thomas M. Dorman Executive Director
Kentucky Public Service Commission
P O Box 615
Frankfort Kentucky 40602

Dear Mr. Dorman,

We are filing the original and seven copies of information requested by the Public Service Commission's order approving the consolidation of Blue Grass Energy Cooperative Corporation and Harrison County Rural Electric Cooperative October 4, 2001 Case No. 2001-246. The information includes the revised tariff sheets.

If you have any questions, please contact me at (606) 885-4192 ext. 118. As always, your continued assistance and cooperation is appreciated.

Sincerely,

A handwritten signature in cursive script, reading "J. Donald Smothers".

J. Donald Smothers
Vice President, Financial Services