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FEDERAL EXPRESS

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PUBLIC SERVICE
COMMISSION

Mr. Jeff DeRouen
Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

Re: Kenergy Corp.

Hopkins County Coal, LLC – Elk Creek Mine
Retail and Wholesale Agreement

Dear Mr. DeRouen:

Kenergy Corp. requests the Commission's acceptance of enclosed Agreement for Retail Electric Service. The original and a copy are enclosed.

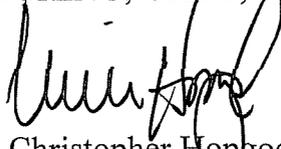
Further enclosed are two (2) copies of the signed Letter Agreement between Kenergy and Big Rivers Electric Corporation which covers the wholesale side of this transaction. The Commission is requested to accept this Letter Agreement in connection with the transaction

Your assistance in this matter is appreciated.

Very truly yours,

DORSEY, KING, GRAY, NORMENT & HOPGOOD

By


J. Christopher Hopgood
Counsel for Kenergy Corp.

JCH/cds

Encls.

COPY/w/encls.: Mr. David Hamilton, Kenergy Corp