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COMMISSION

July 7, 2009

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Washington, DCMs. Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfurt, KY 40601RE: OnStar, LLC

Dear Ms. O'Donnell:

This Letter is to notify the Commission that on June 1, 2009, OnStar, LLC's ("OnStar's") parent company, General Motors Corporation ("GM"), filed a voluntary petition for protection under Chapter 11 of the U.S. Bankruptcy Code in the U.S. Bankruptcy Court for the Southern District of New York.¹

OnStar is authorized to provide resold Commercial Mobile Radio Services ("CMRS") in your state.²

OnStar itself was not a party to GM's bankruptcy filing, and it is not currently under bankruptcy protection. At this time, OnStar is a financially viable company. Further, OnStar continues to have the technical, managerial and financial capability to provide resold CMRS in your state.

OnStar's corporate formation has not changed as a result of GM's bankruptcy filing.³

OnStar will continue to provide resold CMRS in your state without any change in the rates, terms or conditions of service. As such, OnStar expects that GM's bankruptcy filing will

¹ See *In Re* General Motors Corporation, Debtor, Case No. 09-50026 (REG)(Bankr. S.D.N.Y., filed June 1, 2009). In accordance with the U.S. Bankruptcy Code, GM is currently operating as a debtor-in-possession under supervision of the Bankruptcy Court.

² OnStar registered with the Commission as a CMRS reseller on November 7, 2007. OnStar notified the Commission of its reorganization from a Delaware corporation to a Delaware limited liability company. See Letter of William K. Coulter, Counsel to OnStar, LLC, to Ms. Elizabeth O'Donnell, dated January 26, 2009.

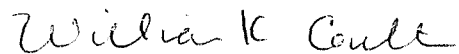
³ OnStar will remain a Delaware limited liability company for the foreseeable future.

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have no effect on OnStar's customers in your state. Please file-stamp the extra copy of this filing in the pre-addressed, stamped envelope provided for this purpose.

Kindly direct any questions regarding this filing to the undersigned.

Regards,

A handwritten signature in cursive script that reads "William K. Coulter".

William K. Coulter
Elizabeth Holowinski
Counsel to OnStar, LLC

WKC:clz
Enclosures