

# Morgan Lewis

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COMMISSION

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December 11, 2018

## VIA OVERNIGHT COURIER & EMAIL

Mr. John S. Lyons  
Acting Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
Frankfort, KY 40602-8294  
[PSC.Reports@ky.gov](mailto:PSC.Reports@ky.gov)

**Re: Notification Regarding the Proposed Transfer of Indirect Control of Mitel Cloud Services, Inc. to MLN TopCo Ltd.**

### NOTICE OF CONSUMMATION

Dear Mr. Lyons:

This letter notifies the Commission that the transfer of indirect control of Mitel Cloud Services, Inc. to MLN TopCo Ltd., as described in the above-referenced Notification (the "Transaction"), was completed on November 30, 2018.

An original and four (4) copies of this letter are enclosed for filing. Please date-stamp the extra copy and return it in the envelope provided. Should you have any questions concerning this filing, please do not hesitate to contact us.

Respectfully submitted,

*Denise Wood (rk)*

Andrew D. Lipman  
Russell M. Blau  
Denise Wood

*Counsel for MLN TopCo Ltd.*

**Morgan, Lewis & Bockius LLP**

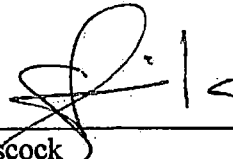
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Washington, DC 20004  
United States

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## VERIFICATION

I, Greg Hiscock, state that I am Vice President, General Counsel, Corporate Secretary, and Director of Global Ethics & Compliance of Mitel Networks Corporation; that I am authorized to make this Verification on behalf of Mitel Networks Corporation and its subsidiaries, including Mitel Cloud Services, Inc. (collectively, the "Company"); that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 21<sup>st</sup> day of November, 2018.



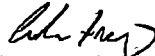
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Greg Hiscock  
Vice President, General Counsel, Corporate  
Secretary, and Director of Global Ethics &  
Compliance  
Mitel Networks Corporation

## VERIFICATION

I, Andrew Frey, state that I am an Authorized Person of Searchlight Capital Partners, L.P.; that I am authorized to make this Verification on behalf of Searchlight Capital Partners, L.P. and its affiliates, including MLN TopCo, Ltd. (collectively, the "Company"); that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 30<sup>th</sup> day of November, 2018.



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Andrew Frey  
Authorized Person  
Searchlight Capital Partners, L.P.