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March 12, 2010

VIA OVERNIGHT DELIVERY

Mr. Jeff R. Derouen, Executive Director
Kentucky Public Service Commission
211 Sower Blvd.
Frankfort, KY 40602
502-564-3940

Re: LifeConnex Telecom, LLC

Dear Mr. Derouen:

Please be advised that LifeConnex Telecom, LLC ("LifeConnex") is transferring control to LifeConnex Acquisition Group, LLC ("LifeConnex Acquisition") as described herein. In connection therewith, we provide the following information:

I. The Parties

A. LifeConnex Telecom, LLC

LifeConnex is a Florida limited liability company with principal offices located at 13700 Perdido Key Drive, Unit 222, Pensacola, Florida 32507. LifeConnex is authorized to provide telecommunications services in Alabama, Florida, Idaho, Iowa, Kansas, Kentucky, Louisiana, Massachusetts, Montana, New Jersey, New Mexico, New York, North Carolina, Oregon, South Carolina, Tennessee, Utah, Washington and Wisconsin. LifeConnex primarily provides residential bundled local and long distance services. LifeConnex also has authority to provide domestic interstate services pursuant to FCC rules and regulations.

LifeConnex was registered to provide local service within the State of Kentucky on July 2, 2008, Utility ID 5056210.

B. LifeConnex Telecom, LLC

LifeConnex Acquisition Group, LLC is a Delaware limited liability company which was created for purposes of this transaction. LifeConnex Acquisition Group, LLC's principal offices are located at 707 W. Eau Gallie Blvd., Melbourne, Florida 32935. LifeConnex Acquisition Group, LLC is 100% owned by Associated Telecommunications Management Solutions, LLC ("ATMS"), a Delaware limited liability with principal offices located at 707 W. Eau Gallie Blvd., Melbourne, Florida 32935. ATMS is a holding company, which was formed to acquire several small competitive local exchange companies.

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II. Designated Contact

The designated contact for questions concerning this Notice is:

Lance J.M. Steinhart
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Attorney for LifeConnex Telecom, LLC

III. Description of Proposed Transactions

LifeConnex Telecom, LLC and LifeConnex Acquisition Group, LLC have entered into an agreement under which LifeConnex Acquisition Group, LLC will purchase one Hundred Percent (100%) of the issued and outstanding equity interests in LifeConnex. Upon consummation of the proposed transaction, LifeConnex Acquisition will own 100% of the equity of LifeConnex.

The proposed transaction will provide LifeConnex with greater operating flexibility to pursue operating purposes, including, without limitation, (a) expansion of its telecommunications infrastructure; (b) improvement of customer service, billing, financial reporting and other management information systems; and (c) possible acquisitions, future investments or strategic alliances.

There is no plan to notify customers. There will be no impact on customers, since the transaction will be transparent to customers, because the transfer of control will only result in a change in ownership. There will be no change in name, and the company will continue to provide services pursuant to the same terms and conditions.

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IV. Public Interest Analysis

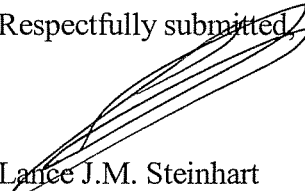
The proposed transaction is in the public interest because it will enhance LifeConnex's ability to compete in the market for telecommunications services. The transaction will have no adverse effect upon customers. It will give LifeConnex access to resources which will enable it to introduce new products and services and to respond to the competitive environment.

The transaction will not result in any changes to LifeConnex's provision of service to its current customers. It is anticipated that LifeConnex's management team responsible for its day-to-day operations are expected to remain essentially the same immediately following the proposed transaction. In addition, the contact points for customers and Commission inquiries will remain the same immediately after the transfer of control. Nor does the proposed transfer of control raise any competitive concerns.

I have also enclosed an extra copy of this letter to be date stamped and returned to me in the enclosed, self addressed, postage prepaid envelope.

If you have any questions or if I may provide you with additional information, please do not hesitate to contact me. Thank you.

Respectfully submitted,



Lance J.M. Steinhart
Attorney for LifeConnex Telecom, LLC

Enclosures
cc: Edward Heard