

August 21, 1991

RECEIVED

MODIFICATION AGREEMENT
TO
WATER PURCHASE CONTRACT

AUG 15 1994

PUBLIC SERVICE
COMMISSION

THIS MODIFICATION AGREEMENT made and entered into this 21
day of August, 1991, by and between the City of
Brandenburg, Kentucky, hereinafter referred to as the "Seller";
and the Meade County Water District, hereinafter referred to as
the "Purchaser";

PUBLIC SERVICE COMMISSION
OF KENTUCKY
EFFECTIVE

WITNESSETH:

SEP 09 1994

WHEREAS, The Seller and Purchaser have heretofore
entered into a Water Purchase Contract dated February 7, 1984 and,
PURSUANT TO 807 KAR 5.011,
SECTION 9(1) and,
BY: Jordan C. Neal
FOR THE PURCHASER

WHEREAS, pursuant to the terms thereof in subsection (a),
Paragraph 1, the Contract provided as follows:

1. (Term of Contract). That this contract shall extend
for a term of 40 years from the date of the initial delivery of any
water as shown by the first bill submitted by the Seller to the
Purchaser and, thereafter may be renewed or extended for such term,
or terms, as may be agreed upon by the Seller and Purchaser.

NOW, THEREFORE, it is mutually agreed between the Seller
and Purchaser, that the Term of Contract, Section C, Paragraph 1,
shall be extended for a term of 40 years from the date of execution
hereof, and, thereafter may be renewed or extended for such term,
or terms, as may be agreed upon by the Seller and Purchaser.

This Modification Agreement shall not alter or amend any
other term or provision of the original Water Purchase Contract.
This Modification Agreement shall not modify, amend or alter the

present rates for water provided by Seller to the Purchaser, which rates have been modified periodically since the inception of the original Water Purchase Contract.

It is further understood and agreed that the Original Water Purchase Contract and this Modification Agreement is pledged to the Farmers Home Administration as part of the security for a loan to be made by the Farmers Home Administration to the Purchaser.

IN WITNESS WHEREOF, the parties hereto, acting under authority of their respective governing bodies, have caused this contract to be duly executed in two counterparts, each of which shall constitute an original.

SELLER:

CITY OF BRANDENBURG, KENTUCKY

BY:

Carl T. Wells

CARL T. WELLS
TITLE: MAYOR

ATTEST:

Jo Anne Haley
SECRETARY

PUBLIC SERVICE COMMISSION
OF KENTUCKY
EFFECTIVE

SEP 09 1994

PURCHASER: PURSUANT TO 807 KAR 5.011,
SECTION 9 (1)

MEADE COUNTY WATER DISTRICT
FOR THE PUBLIC SERVICE COMMISSION

BY:

George W. Thomas, Jr.
GEORGE W. THOMAS, JR.
TITLE: CHAIRMAN

ATTEST:

Melvin H. Dawell
SECRETARY