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MAY 08 2017

PUBLIC SERVICE
COMMISSION**Hardin County Water District No. 1***Serving Radcliff and Hardin County for Over 60 Years*1400 Rogersville Road
Radcliff, KY. 40160

May 8, 2017

Ms. Talina R. Mathews
Executive Director, Kentucky Public Service Commission
211 Sower Blvd.
P.O. Box 615
Frankfort, KY 40602-0615**SUBJECT: PSC Case No. 2016-00362**

Dear Director Mathews;

Please see the final statement below in reference to item 3 in the PSC order dated November 14, 2016.

Hardin Water District No. 1 issued its \$4,165,000 principal amount of its Utility System Refunding Revenue Bonds, Series 2016 on November 22, 2016 maturing and bearing interest as follows:

<u>Amount</u>	<u>Interest Rate</u>	<u>Date</u>	<u>Price/Yield</u>	<u>CUSIP</u>
\$2,260,000	1.400%	Term Bond due September 1, 2021	100%	411896 AA1
\$1,905,000	1.700%	Term Bond due September 1, 2025	100%	411896 AB9

The Series 2016 Bonds maturing on September 1, 2021 and September 1, 2025 are subject to mandatory sinking fund redemption on September 1 of the years in the amounts and at the redemption price of par plus accrued interest to the Redemption Date as set forth below:

<u>Year</u>	<u>Principal Amount</u>
2017	455,000
2018	445,000
2019	445,000
2020	455,000
2021*	460,000

*Maturity

PSC Case No. 2016-00362
Director Mathews

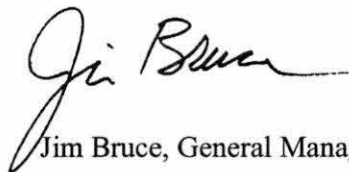
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<u>Year</u>	<u>Principal Amount</u>
2022	\$460,000
2023	475,000
2024	480,000
2025*	490,000

*Maturity

Please feel free to contact me with questions. I can be reached by email at jbruce@hcwd.com or cellphone at 270-268-4069.

Sincerely,



Jim Bruce, General Manager