DORSEY, KING, GRAY, NORMENT & HOPGOOD

ATTORNEYS-AT-LAW

318 SECOND STREET

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June 14, 2012

RECEIVED

JUN 18 2012

PUBLIC SERVICE COMMISSION PUBLI

Mr. Jeff Derouen Executive Director Kentucky Public Service Commission Post Office Box 615 Frankfort, KY 40602

RE:

Case No. 2011-00447

Status Report

Dear Mr. Derouen:

JOHN DORSEY (1920-1986)

WILLIAM B. NORMENT, JR.

S MADISON GRAY

J. CHRISTOPHER HOPGOOD

The only matter remaining regarding this loan is the recording of the mortgage and post-closing opinion of counsel. That was delayed at the lender's request to resolve some issues regarding flood insurance on accessory buildings at properties such as substations.

Feel free to contact me if you have questions or comments.

Very truly yours,

DORSEY, KING, GRAY, NORMENT & HOPGOOD

By

J. Christopher Hopgood Attorney for Kenergy Corp.

JCH/cds