LG&E ENERGY

LG&E Energy LLC
220 West Main Street (40202)
P.O. Box 32030
Louisville, Kentucky 40232

August 24, 2004

RECEIVED

AUG 24 2004

PUBLIC SERVICE COMMISSION

VIA HAND DELIVERY

Ms. Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P. O. Box 615
Frankfort, KY 40602

RE: E.ON AG, Powergen PLC (*later renamed Powergen ltd*), LG&E Energy LLC (*successor to LG&E Energy Corp.*), Louisville Gas and Electric Company, and Kentucky Utilities Company (*Case Nos. 2000-095 and 2001-104*)

Dear Ms. O'Donnell:

Pursuant to the Commission's Orders in the aforementioned proceedings, E.ON AG ("E.ON"), Powergen PLC (*later renamed Powergen ltd*), LG&E Energy LLC (*successor to LG&E Energy Corp.*), Louisville Gas and Electric Company ("LG&E"), and Kentucky Utilities Company ("KU") (collectively, "the Companies") do hereby file an original and four (4) copies of a document filed with the U.S. Securities and Exchange Commission ("SEC") in June 2004. This document is E.ON's SEC Form U5S for the year ended December 31, 2003 ("E.ON SEC Form U5S").

On March 14, 2001, to comply with the Order in Case No. 2000-095, the Companies filed a comparative table advising the Commission of these SEC Report substitutions. The Commission's Order in Case No. 2001-104 directed the Companies to notify the Commission of any material changes from that March 14, 2001 comparative table. No such notice was given since, with the exception of an E.ON SEC Report replacing the comparable Powergen SEC Report, the reporting substitutions remain the same.

As mentioned in that comparative table, selected filing requirements will be fulfilled with the submittal of E.ON's Annual Report on SEC Form U5S. This SEC Form U5S fulfills the following report requirements, with references to the Order in Case No. 2000-095 unless otherwise indicated:

- Report Similar to LG&E Energy's SEC Form U-3A-2 (*Appendix B:Reporting Requirements-Annual No. 5*);
- Organizational Chart of Year-End Subsidiaries (SEC Form U-3A-2) (*Appendix B:Reporting Requirements-Annual No. 6*);
- Powergen and LG&E Energy Annual Financial Statements with Adjustments and Explanations (*Appendix B:Reporting Requirements-Annual No. 1*); ***and***
- Annual Balance Sheets and Income Statements of Non-Consolidated Subsidiaries of Powergen and LG&E Energy (*Appendix B:Reporting Requirements-Annual No. 2*).

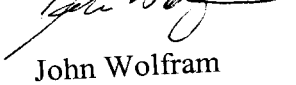
Additional relevant information was filed with the Commission on May 24, 2004 [E.ON's SEC Form 20-F for the year ended December 31, 2003] and on June 1, 2004 [LG&E's and KU's SEC Form 10-K for the year ended December 31, 2003].

Some of the information filed with the E.ON SEC Form U5S was filed with "*confidential treatment requested*". Accordingly, accompanying the E.ON SEC Form U5S is a *Petition of Louisville Gas and Electric Company and Kentucky Utilities Company for Confidential Treatment* ("the Petition"). Pursuant to the Commission's Rules, an original and ten (10) copies of the Petition and redacted versions of the confidential documents are enclosed. Finally, one (1) unredacted copy with the confidential information highlighted is provided under seal.

Please confirm your receipt of these documents by placing the File Stamp of your Office on the enclosed additional copy and returning it in the envelope provided.

Should you have any questions regarding this filing, or the information contained herein, please contact me at 502-627-4110 or Roger Hickman at 502-627-4031.

Sincerely,



John Wolfram
Manager, Regulatory Affairs

Enclosures

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

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PUBLIC SERVICE COMMISSION

Form U5S

ANNUAL REPORT

For the year ended December 31, 2003

Filed pursuant to the Public Utility Holding Company Act of 1935

E.ON AG
E.ON US Holding GmbH
E.ON UK Holding GmbH
E.ON-Platz 1
40479 Düsseldorf
Germany

E.ON UK Ltd.
Powergen Ltd.
53 New Broad Street
London EC2M 1SL
United Kingdom

E.ON US Investments Corp.
220 West Main Street
Louisville, Kentucky 40202

LG&E Energy LLC
220 West Main Street
Louisville, Kentucky 40202

(Name and address of each registered holding company in the system)

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Item 1. System Companies and Investments Therein as of December 31, 2003

The schedules listed below and included in Exhibit F, respond to Item 1:

Exhibit F, Schedule 1 (a): A table listing E.ON AG ("E.ON") and its subsidiary companies (except for LG&E Energy LLC and its subsidiary companies (the "LG&E Energy Group"), which are shown on a separate schedule). The table indicates the number of common shares owned, investment in other equity securities, in secured debt and in unsecured debt, if any, and percentage of voting power. The table also denotes the position of the company within the E.ON group of companies.

An expanded version of Exhibit F, Schedule 1 (a), denoted **Exhibit F, Schedule 1 (b)**, is provided under a request for confidential treatment in a format that indicates additional information about the issuer's book value and the owner's book value.

Exhibit F, Schedule 1 (c): A table listing the LG&E Energy Group companies.

Exhibit F, Schedule 1 (d): A table listing the subsidiary companies that left the E.ON Group during the reporting period, by merger, sale or liquidation.

Exhibit F, Schedule 1 (e): A table listing the subsidiary companies that were added to the E.ON Group during the reporting period.

Exhibit F, Schedule 1 (f): A table listing the E.ON Group companies that had their names changed during the reporting period.

Item 2. Acquisitions or Sales of Utility Assets

Kentucky Utilities Company and Louisville Gas and Electric Company neither sold nor acquired operating units or systems exceeding $1 million in 2003. However, the utilities made the following additions to existing plant in service in excess of $1 million.

Kentucky Utilities Company

PLANT IN SERVICE EXCEEDING $1 Million

PROJECT NUMBER	PROJECT NAME	LOCATION	AMOUNT
113736	Trimble County CT Substation	Trimble County	3,597,504.78
107104	Lexington Street Light Program	Lexington	2,941,806.45
109128	Ghent 345 KV Substation	Ghent	2,651,094.52
112642	Ghent 345/138KV Transformer	Ghent	2,093,666.35
113422	KRB Graphic User Interface	Lexington	1,814,895.40
25377	West Cliff 138-69 KV Transformer	West Cliff	1,575,087.19
110445	Ghent Unit 4 Turbine Buckets	Ghent	1,557,532.40
109441	Brown CT 11 Turbine Blades	Brown	1,136,445.00
114155	Green River 3 Generator Rewind	Green River	1,104,882.70
TOTAL PLANT IN SERVICE EXCEEDING $1 MILLION			$18,472,914.79

CONSTRUCTION WORK IN PROCESS

107198	KU N0X Compliance	Power Plants	171,583,568.46
115466	TC CT7 KU	Trimble County	29,633,821.25
115468	TC CT8 KU	Trimble County	29,600,836.74
115470	TC CT9 KU	Trimble County	29,598,745.15
115472	TC CT10 KU	Trimble County	29,597,425.24
110450	Ghent Ash Pond Phase 2	Ghent	15,964,476.72
116802	Gemini Project - KU	Lexington	9,634,464.84
115474	TC CT Sub KU	Trimble County	3,867,294.52
113727	TC 5 CT KU	Trimble County	1,616,457.46
114621	GR4 Stator Rewind	Green River	1,569,222.60
112973	BR2 Turbine Controls	Brown	1,195,259.18
TOTAL CWIP EXCEEDING $1 MILLION			$323,861,572.16
TOTAL KU ADDITIONS EXCEEDING $1 MILLION			$342,334,486.95

Louisville Gas and Electric Company

PLANT IN SERVICE EXCEEDING $1 MILLION

NUMBER	DESCRIPTION	LOCATION	AMOUNT
110617	Mill Creek Unit 4 Wet Stack Conversion	Mill Creek	6,490,936.01

113421	SEIBEL Graphic User Interface	Broadway Office Complex	2,220,293.60
111333	Trimble County Unit 1 Boiler Reheater	Trimble County	2,056,100.50
108695	Cane Run Carbide Lime Mixing Facility	Cane Run	1,844,008.90
115202	Brown CT 7 Vane	Brown	1,816,252.43
112456	Mill Creek Unit 4 Partial Reheater	Mill Creek	1,729,803.20
111353	Gemini - IT integrated solution software	Louisville	1,714,392.00
108256	Cane Run Unit 6 GSU Transformer	Cane Run	1,598,209.60
113948	Spare 345/138 KV 450 MVA System Auto Transformer	Cane Run	1,534,407.30
113734	Trimble County CT Substation Construction	Trimble County	1,473,987.28
114378	Cane Run Unit 6 Low Pressure Turbine Blade	Cane Run	1,459,391.50
111325	Trimble County Unit 1 Low Pressure Buckets	Trimble County	1,336,288.80
112700	Mill Creek Limestone Storage Tank	Mill Creek	1,289,646.50
112703	Mill Creek Clearwell Water System Upgrade	Mill Creek	1,197,310.00
113429	Mill Creek Bull Dozer	Mill Creek	1,153,672.00
113924	Mill Creek Bull Dozer	Mill Creek	1,131,486.00
111330	Trimble County SDRS Duct	Trimble County	1,086,833.00
112506	National Turnpike Gas Main	Louisville	1,085,901.32
114571	Cane Run Unit 6 Generator Rotor Rewind	Cane Run	1,077,503.00

TOTAL PLANT IN SERVICE EXCEEDING $1 MILLION $33,296,422.94

CONSTRUCTION WORK IN PROCESS

107182	LGE NOX Compliance	Power plants	141,805,696.47
115465	TC CT7	Trimble County	17,341,983.37
115467	TC CT8	Trimble County	17,306,681.99
115469	TC CT9	Trimble County	17,300,440.64
115471	TC CT10	Trimble County	17,300,273.73
111353	Gemini Project - LGE	Louisville	8,693,940.18
110613	MC1 Wet Stack Conversion	Mill Creek	6,760,309.51
110616	MC3 Wet Stack Conversion	Mill Creek	4,949,925.22
114682	Ohio Falls - Redevelopment Ph. 2	Ohio Falls	4,344,889.98
101338	Ohio Falls - Redevelopment	Ohio Falls	2,945,939.04
116591	CR5 Pulverizer Replacement	Cane Run	2,481,314.01
115473	TC CT SUB LGE	Trimble County	2,297,813.97
108835	Repl. Middletown 138/69 KV Transf. 1 & 2	Middletown	2,291,749.96
116051	MC3 FGD Wet Stack Outlet Ductwork	Mill Creek	2,064,363.27
113311	Worthington Substation	Worthington	2,001,113.50
114665	MC2 Cooling Tower Pipe Repl.	Mill Creek	1,818,983.38
113437	MC2 Reheater Replacement	Mill Creek	1,622,699.69
114687	CR5 Precipitator Refurbishment	Cane Run	1,373,042.62
100741	TC SDRS Duct Material	Trimble County	1,302,676.64
113312	Worthington Sub - Line Work	Worthington	1,296,664.21
LSMR414	Large Scale Main Repl.	Louisville	1,263,289.67
115988	MC4 Superheater	Mill Creek	1,216,930.62

114800	MC4 Controls Upgrade Ph.3	Mill Creek	1,158,764.77
112767	MC Ash Pond Expansion	Mill Creek	1,005,123.01
TOTAL CWIP EXCEEDING $1 MILLION			$261,944,609.45
TOTAL LG&E ADDITIONS EXCEEDING $1 MILLION			$295,241,032.39

Item 3. Issue, Sale, Pledge, Guarantee or Assumption of System Securities

The schedules listed below and included in Exhibit F, respond to Item 3:

Exhibit F, Schedule 3 (a): Issues of long-term loans dated as of January 1, 2003 - December 31, 2003.

Exhibit F, Schedule 3 (b): Short term loans as of June 30, 2003.

Exhibit F, Schedule 3 (c): Short term loans as of December 31, 2003.

Exhibit F, Schedule 3 (d): Cash current accounts as of June 30, 2003.

Exhibit F, Schedule 3 (e): Cash current accounts as of December 31, 2003.

Exhibit F, Schedule 3 (f): Guarantees.

Exhibit F, Schedule 3 (g): Issuance of equity.

Item 4. Acquisition, Redemption or Retirement of System Securities

Pursuant to shareholder resolutions approved at the annual general meeting of shareholders held on April 30, 2003, E.ON's Board of Management is authorized to buy back up to 10% of E.ON's outstanding share capital through October 30, 2004. As of December 31, 2003, E.ON held a total of 4,403,342 treasury shares having a book value of EUR 256 million in the Consolidated Balance Sheet (equivalent to 0.6 percent or EUR 11,448,689 of the capital stock). The number of outstanding shares as of December 31, 2003 totaled 656,026,401. During 2003, E.ON purchased 240,969 shares and sold 244,796 shares of treasury stock to employees at preferential prices as part of E.ON's stock-based compensation plan. An additional 31,570,257 shares of E.ON are held by its subsidiaries. Following the VEBA-VIAG merger, these shares were held in non-consolidated subsidiaries. Following some restructuring in September and October 2002, these shares were held by fully consolidated subsidiaries and therefore qualified as treasury shares according to German law. Treasury shares do not have voting rights.

Based on information available to E.ON, the Free State of Bavaria ("Bavaria") reduced its stake in E.ON to below 5 percent as of July 16, 2001. As a result of the increase of treasury shares in 2002, following the restructuring, Bavaria's voting interest in E.ON would have

increased to above 5 percent again. However, E.ON has no information whether Bavaria has sold any further shares since July 16, 2001.

The schedules listed below and included in Exhibit F, also respond to Item 4.

Exhibit F, Schedule 4 (a): Redemption of long-term loans dated as of January 1, 2003 - December 31, 2003.

Exhibit F, Schedule 4 (b): Acquisition, retirement or redemption of equity.

Item 5. Investments in Securities of Nonsystem Companies

E.ON is authorized to maintain equity investments to fund pension liabilities and nuclear plant decommissioning by the Commission's June 14, 2002 order (Holding Co. Act Release No. 27539). Information with regard to this portfolio of investments is provided below.

As of December 31, 2003, the E.ON Group had pension and nuclear decommissioning liabilities of EUR 21,200,475,707 (USD 26,492,114,443) based on actuarial calculations. The majority of the pension provisions and all nuclear decommissioning liabilities are held by E.ON Energie. The market value of portfolio investments held by E.ON Energie to fund such obligations as of December 31, 2003 was EUR 8,114,324,268 (USD 10,139,659,605). This amount represents 42 percent of E.ON Energie's liabilities. The assets held to fund the liabilities were composed of 65 percent (EUR 5,048,110,525 (USD 6,308,118,912)) fixed income securities such as commercial paper, notes and bonds, and 38 percent (EUR 3,066,213,743 (USD 3,831,540,693)) common stocks as of December 31, 2003.

Investments by LG&E Energy LLC, Louisville Gas & Electric Company and Kentucky Utilities Company in other non-system entities not included in category one of Item 5 are described below:

Name of System Company	Name of Issuer	Description of Security	Number of Shares	% of Voting Power	Nature of Business	Owner's Book Value (in thousands)
LG&E Energy LLC	Goldman Sachs Financial Square Federal Fund	Money Market Mutual Fund	100,000	<1%	Money Market Mutual Fund	$100
Louisville Gas & Electric Company	Ohio Valley Electric Corp. ("OVEC")	Common Stock	4,900	4.9%	Public Utility	$490
Kentucky Utilities Company	OVEC	Common Stock	2,500	2.5%	Public Utility	$250

A description of investments by Kentucky Utilities Company and Louisville Gas & Electric Company in persons operating in their respective retail service areas is included as **Exhibit F, Schedule 5(a).**

Item 6. Officers and Directors

Part I. Officers and Directors

The schedules listed below and included in Exhibit F, respond to Item 6, Part I:

Exhibit F, Schedule 6 (a): E.ON Group officers and directors.

Exhibit F, Schedule 6 (b): Powergen Group officers and directors.

Exhibit F, Schedule 6 (c): LG&E Energy Group officers and directors.

Note: Exhibit F, Schedule 6(a) provides information about the officers and directors of Degussa AG and Viterra AG. These are to-be-divested companies and Degussa is now only 46.5 percent owned by E.ON. Although E.ON has endeavored to provide complete information with regard to the officers and directors of the subsidiaries of Degussa and Viterra, such information was not available at the time this Annual Report was filed.

Part II. Financial Connections of Officers and Directors

Name of Officer or Director	Name and Location of Financial Institution	Position Held in Financial Institution	Applicable Exemption Rule
Dr. Wulf H. Bernotat	Allianz AG	Member, Supervisory Board	Rule 70 no-action request dated June 27, 2002
Dr. Burckhard Bergmann	Allianz Lebensversicherungs-AG	Member, Supervisory Board	Rule 70 no-action request dated June 27, 2002
Dr. Bernd Voss	Dresdner Bank AG, Frankfurt/Main; Bankhaus Reuschel & Co.; Allianz Lebensversicherungs-AG	Member, Supervisory Board Chairman, Supervisory Board Member, Supervisory Board	Rule 70 no-action request dated June 27, 2002.
Dr. Erhard Schipporeit	Commerzbank AG	Member, Supervisory Board	Rule 70 no-action request dated June 27, 2002.
Dr. Henning Schulte-Noelle	Allianz AG	Chairman, Supervisory Board	Rule 70 no-action request dated June 27, 2002.
Dr. Karl-Hermann Baumann	Deutsche Bank AG, Frankfurt/Main	Member, Supervisory Board	Rule 70 no-action request dated June 27, 2002.
Dr. Rolf-E. Breuer	Deutsche Bank AG, Frankfurt/Main; Deutsche Börse AG; Kreditanstalt für Wiederaufbau; Landwirtschaftliche Rentenbank	Chairman, Supervisory Board Chairman, Supervisory Board Member, Supervisory Board Member, Supervisory Board	Rule 70 no-action request dated June 27, 2002.
Dr. Hans Michael Gaul	Allianz Versicherungs AG; DKV AG	Member, Supervisory Board	Rule 70 no-action request dated June

		Member, Supervisory Board	27, 2002.
Kurt F. Viermetz	Bayerische Hypo- und Vereinsbank AG; ERGO Versicherungsgruppe AG	Member, Supervisory Board Member, Supervisory Board	Rule 70 no-action request dated June 27, 2002.
Margret Mönig-Raane	Deutsche Bank AG, Frankfurt/Main	Member, Supervisory Board	Rule 70 no-action request dated June 27, 2002.
Prof. Dr. Wilhelm Simson	Bayerische Hypo- und Vereinsbank AG	Member, Supervisory Board	Rule 70 no-action request dated June 27, 2002.
Ulrich Hartmann	IKB Deutsche Industriebank AG; Deutsche Bank AG,Frankfurt/Main Münchener Rückversicherungs-Gesellschaft AG	Chairman, Supervisory Board Member, Supervisory Board Chairman, Supervisory Board	Rule 70 no-action request dated June 27, 2002.
Victor Staffeiri	Mid-America Bancorp	Director	Rule 70.
Dr. Gerhard Cromme	BNP Paribas S.A.; Allianz AG	Member, Supervisory Board Member, Supervisory Board	Rule 70 no-action request dated June 27, 2002.
Prof. Dr. Ulrich Lehner	Dresdner Bank Luxembourg S.A.	Member, Supervisory Board	Rule 70 no-action request dated June 27, 2002.
Ulrich Hocker	Feri Finance AG, Bad Homburg; Gartmore Capital Strategy Fonds	Member, Supervisory Board Member, Supervisory Board	Rule 70 no-action request dated June 27, 2002.

Part. III. Certain Disclosures With Respect to Officers and Directors Compensation

The total remuneration paid to members of E.ON Supervisory Board for 2003 was EUR 3.1 million. Of this total, EUR 0.6 million consisted of fixed compensation (including compensation for duties performed at subsidiaries and attendance fees) and EUR 2.5 million consisted of variable compensation. Pursuant to E.ON's Articles of Association, members of the Supervisory Board receive an annual fixed fee of EUR 10,000 and are reimbursed each fiscal year for their meeting related expenses, including reimbursement for the value added tax on their remuneration. Members of the Supervisory Board also receive an annual variable fee of EUR 1,250 for each percentage point by which the dividend paid to shareholders exceeds 4 percent of E.ON's capital stock. The Chairman of the Supervisory Board receives three times the above-mentioned fees, the Deputy-Chairman and every chairman of a Supervisory Board committee receives double the above-mentioned fees, and each member of a Supervisory Board committee receives one-and-a-half times the above-mentioned fees. In addition, members of the Supervisory Board receive an attendance fee of EUR 1,000 per day for meetings of the Supervisory Board or one of its committees. Members of the Supervisory Board who serve less than the entire financial year owing to a change in the Board's composition receive the above-mentioned fees on a proportionate basis. There were no loans to members of the Supervisory Board in the 2003 financial year.

In accordance with the recommendations of the German Corporate Governance Code, the compensation of members of the Board of Management has both fixed and variable components. The amount of compensation paid to a Board of Management member is based on a number of criteria, in particular his or her areas of responsibility, his or her personal performance and the performance of the Board of Management as a whole, as well as E.ON's financial condition, profitability and outlook compared with its peers. Currently, the compensation of the Board of Management has the following three components: (i) fixed annual compensation; (ii) an annual bonus, the amount of which is based on the achievement of company-based and personal performance targets; and (iii) stock appreciation rights ("SARs"). Fixed compensation is paid on a monthly basis and reviewed on a regular basis to determine whether it conforms with industry practice and is fair and reasonable.

The target amount of the annual bonus is set during an annual review process. 80 percent of the target bonus consists of company-based performance targets and 20 percent consists of personal performance targets. The company-based performance targets reflect, in equal shares, operating performance and return-on-capital performance. Individual targets relate to members' area of responsibility, functions and projects. If a Board of Management member meets 100 percent of his or her performance targets, the member receives the contractually stipulated target bonus. The maximum possible bonus that could be achieved is 200 percent of the target bonus. The fixed annual compensation and the annual bonus also compensate Board of Management members for services performed for E.ON Group companies.

E.ON has conducted a SAR program since 1999. The program is designed to compensate Board of Management members and other key executives for their contributions to increasing shareholder value as well as to promote E.ON's long-term corporate growth. This variable compensation program, which combines incentives for long-term growth with a risk component, serves to align the interests of management and stockholders. The SAR plan is based on the performance of E.ON's ordinary shares. E.ON granted approximately 2.5 million SARs to 343 top-level executives worldwide in 2003, including members of the Board of Management, as part of their compensation. From 2004, SARs granted under this program will have a cap to limit the effect of extraordinary, unanticipated market movements. The SAR program and the bonus system have a risk component and, consequently, are not guaranteed compensation.

The total remuneration paid to members of E.ON's Board of Management in 2003 was EUR 17.4 million. Of this total, EUR 5 million consisted of fixed compensation, including compensation for duties performed at subsidiaries as well as monetary benefits and other compensation. Variable compensation of EUR 12.4 million consisted of the regular annual bonuses paid for 2003 and of one-time performance-related payments that were made to certain members of the Board of Management upon resolution of the Supervisory Board. No SARs were exercised by the Board of Management in 2003. In early 2003, members of the Board of Management received 461,511 SARs. These SARs were part of the fifth tranche of the SAR plan. On December 31, 2003, the SARs of the fifth and the second tranches had a hypothetical exercise value of EUR 9.63 and EUR 3.39, respectively. The SARs of the third and the fourth tranches had a hypothetical exercise value of zero, because the E.ON share price ended the year markedly below the strike prices of the respective tranches.

Total payments to retired members of the Board of Management and their beneficiaries were EUR 5.4 million. Provisions of EUR 83.6 million have been provided for the pension obligations to retired members of the Board of Management and their beneficiaries. There were no loans to members of the Board of Management in the 2003 financial year.

E.ON has service agreements with the members of its Board of Management. The service agreements of the members of the Board of Management do not contain provisions for payments should a member's employment be terminated prior to expiration of the agreement or not be extended by the Supervisory Board. In the case where an agreement has not been extended, members of the Board of Management shall receive retirement payments after their service agreements have ended which are based on the length of their membership on the Board of Management. Should a member's service agreement be terminated prior to expiration or not be extended at the request of such member or for important reason, no retirement payments shall be due, except for statutory claims, such as mandatory pension benefits. In the special case of a change in control of E.ON, members of the Board of Management shall receive a payment equal to a maximum of five years' annual compensation.

Additional information is provided in the Annual Report of E.ON AG filed on Form 20-F, SEC File No. 001-14688, at pp. 148-150 (filed March 25, 2004) and at note 9 of the Notes to Consolidated Financial Statements.

Item 7. Contributions and Public Relations

None.

Item 8. Service, Sales and Construction Contracts

Part I. Contracts for Services or Goods Supplied by a System Company to Another System Company

LG&E Energy Services reports on Form U-13-60 with regard to services rendered (i) by members of the E.ON Group or the Powergen Group for the LG&E Energy Group, (ii) by members of the LG&E Energy Group for the E.ON Group or the Powergen Group, and (iii) by members of the LG&E Energy Group for one another, in accordance with a supplemental reporting requirement in the Commission's June 14, 2002 order (Holding Co. Act Release No. 27539). With regard to transactions involving companies in the E.ON Group exempt under Rule 58, the registrants incorporate by reference E.ON's Quarterly Report on Form U-9C-3, for the period ended December 31, 2003, SEC File No. 074-00060 (filed March 29, 2004).

Registrants have omitted information about service, sales and construction contracts among subsidiaries of E.ON AG to the extent such transactions do not involve any companies in the LG&E Energy Group.

Part II. Affiliate Contracts

Not applicable.

Part III. Persons Employed to Provide Management, Supervisory or Financial Advisory Services

Not applicable.

Item 9. Wholesale Generators and Foreign Utility Companies

Part I. Information with Respect to EWGs and FUCOs

E.ON Energie

E.ON Energie, a foreign utility company, located at Brienner Straβe 40, 80333 München, Germany, produces electricity at jointly and wholly owned power plants. E.ON Energie is wholly owned by E.ON, which has an aggregate investment in E.ON Energie of EUR 5.2 billion, consisting of 88 percent equity and 12 percent debt interests. E.ON Energie's ratio of debt to common equity is 81.1 percent. ABN Ambro has granted former Electriciteitsbedrijf Zuid-Holland, Voorburg, Netherlands, now E.ON Benelux Generation, an E.ON Energie subsidiary, an amount of EUR 43.1 million (maturity date: May 10, 2006) plus interest and cost for which E.ON guarantees. The E.ON Energie group contributed 48.7 percent of E.ON's revenues and its internal operating profit for the twelve months ended December 31, 2003 was EUR 3.1 billion. Please see Item 8 for information regarding any material service and goods contracts between E.ON Energie and other companies in the E.ON Group (excluding FUCOs) during 2003.

E.ON Energie's core business consists of the ownership and operation of power generation facilities and the transmission, distribution and sale of electric power, gas and heat. Electricity is transmitted to purchasers by means of high-voltage transmission lines and underground cables owned by E.ON Energie. Its power generation facilities within Germany have a total installed capacity of approximately 33,000 MW, E.ON Energie's attributable share of which is approximately 25,100 MW (not including mothballed, shutdown and reduced power plants). Its international power generation facilities have a total installed capacity of approximately 18,400 MW, E.ON Energie's attributable share of which is approximately 9,800 MW (not including mothballed, shutdown and reduced power plants). E.ON Energie's power generation business division is subdivided into three units according to the fuel used: (i) E.ON Kraftwerke GmbH owns and operates the power stations using fossil fuel energy sources, as well as waste incineration plants and renewable generation facilities, (ii) E.ON Kernkraft GmbH owns and operates the nuclear power stations, and (iii) E.ON Wasserkraft GmbH owns and operates the hydroelectric power plants.

The German power transmission grid of E.ON Energie is located in the German states of Schleswig-Holstein, Lower Saxony, Mecklenburg-Western Pomerania, Brandenburg, North Rhine-Westphalia, Saxony-Anhalt, Hesse, Thuringia and Bavaria, and reaches from the Scandinavian border to the Alps. The grid has a system length of over 42,000 km and a coverage area of nearly 200,000 km² and is interconnected with the western European power grid with links to the Netherlands, Austria, Denmark and Eastern Europe. The system is mainly, but not completely, operated by E.ON Netz GmbH. The Baltic Cable links the grid of E.ON Energie to Scandinavia and is one of the longest (250 km) direct current submarine cables in the world,

currently transmitting approximately 372 MW to 456 MW of its maximum designed capacity of 600 MW. Sydkraft AB, a majority-owned subsidiary of E.ON, currently owns one-third of the cable, with the remaining two-thirds owned by the Norwegian utility Statkraft SF.

E.ON Energie is the largest shareholder in Sydkraft, with a 55.2 percent equity interest and a 56.6 percent voting interest. Sydkraft is active in the generation, transmission, distribution and sale of electricity, and in the heat and gas businesses as well. In 2003, it had a total installed generation capacity of 7,737 MW and generated 24,338 million kWh of electricity, of which about 57 percent was generated at nuclear power plants and about 37 percent at hydroelectric plants. The remaining 6 percent was generated using gas turbines, hard coal and oil. In January 2000, E.ON Energie acquired the Dutch power producer, E.ON Benelux, which operates hard coal and natural gas power plants for the supply of electricity and heat to bulk customers and utilities in the Netherlands. In 2003, it had a total installed generation capacity of approximately 1,780 MW, and generated 11 billion kWh of electricity.

A map of E.ON Energie's current supply area in Germany through its majority shareholdings in regional electricity distribution companies appears in the Annual Report of E.ON AG filed on Form 20-F, SEC File No. 001-14688, at p. 37 (filed March 25, 2004), and is hereby incorporated by reference.

Most of the distribution subsidiaries of E.ON Energie supply natural gas to households, small businesses and industrial customers. In addition, during 2003, E.ON Energie held an 86.6 percent interest in Thüga. At the end of the year, E.ON Energie transferred 67.7 percent of Thüga to Ruhrgas, leaving it with an 18.9 percent interest. Thüga has primarily minority shareholdings in approximately 100 regional and municipal electricity and gas utilities throughout Germany. E.ON Energie's gas sales volume in Germany in 2003 amounted to 113.8 billion kWh.

Additional information is provided in the Annual Report of E.ON AG filed on Form 20-F, SEC File No. 001-14688, at pp. 24-53 (filed March 25, 2004).

Ruhrgas Holding GmbH

E.ON completed its acquisition of all of the outstanding shares of Ruhrgas Holding GmbH ("Ruhrgas") in March 2003 and has fully consolidated Ruhrgas' results since February 2003. Ruhrgas, a foreign utility company, located at Huttropstraβe 60, 45138 Essen, Germany, is the largest gas business in Germany in terms of gas sales, with 565.5 billion kWh of gas sold in the period from February through December 2003. E.ON has an aggregate investment in Ruhrgas of EUR 13.2 billion, consisting of 74 percent equity and 26 percent debt interests. Ruhrgas' ratio of debt to common equity is 30 percent. For the period from February through December 2003, Ruhrgas had revenues of EUR 12.1 billion (which included EUR 2.5 billion in natural gas taxes that were remitted to the tax authorities) and internal operating profit of EUR 1.1 billion. The Ruhrgas division contributed 26.1 percent of E.ON's revenues in 2003. Ruhrgas had no material service and goods contracts with other companies in the E.ON Group (excluding FUCOs) during 2003.

A map of Ruhrgas' sales area in Germany appears in the Annual Report of E.ON AG filed on Form 20-F, SEC File No. 001-14688, at p. 64 (filed March 25, 2004), and is hereby incorporated by reference.

Ruhrgas' principal business is the supply, transmission, storage and sale of natural gas. It is active in gas transmission within Germany via a network of approximately 11,000 km of gas pipelines. As of December 31, 2003, Ruhrgas owned gas pipelines totaling 6,449 km and co-owned gas pipelines totaling 1,510 km with other companies, in some of which Ruhrgas holds a stake through its subsidiary Ruhrgas Energie Beteiligungs-AG ("RGE"). In addition, German project companies in which Ruhrgas holds an interest owned gas pipelines totaling 3,274 km. On January 1, 2004, in fulfillment of one of the requirements of the ministerial approval of E.ON's acquisition of Ruhrgas, Ruhrgas transferred its gas transmission business to a new subsidiary, Ruhrgas Transport AG & Co. KG.

In addition to its natural gas supply, transmission system, storage and sales businesses, Ruhrgas, through its subsidiary RGE, holds primarily minority shareholdings in a number of gas distributors and energy utilities. In 2003, RGE's portfolio of shareholdings included minority stakes in 19 domestic and 23 foreign companies. Additional information regarding RGE's German and international shareholdings is available in the Annual Report of E.ON AG filed on Form 20-F, SEC File No. 001-14688, at pp. 66-67 (filed March 25, 2004).

Ruhrgas also operates a number of underground gas storage facilities and gas compressor stations in Germany. As of December 31, 2003, Ruhrgas owned or co-owned 14 compressor stations. Project companies in which Ruhrgas holds an interest owned an additional 18 compressor stations, with Ruhrgas acting as operator for 12 of them under service contracts. Ruhrgas owned five storage facilities, co-owned another two and leased capacity in three storage facilities. Additional information regarding Ruhrgas' transmission system in Germany, its compressor stations and Ruhrgas' share in project companies as of December 31, 2003 is available in the Annual Report of E.ON AG filed on Form 20-F, SEC File No. 001-14688, at pp. 60-61 (filed March 25, 2004).

Through Ruhrgas AG and its subsidiaries, Ruhrgas is engaged in the purchase of natural gas under long-term contracts with foreign and domestic producers. Ruhrgas holds several stakes in German and other European gas transportation and distribution companies, as well as a small shareholding in OAO Gazprom, Russia's main natural gas exploration, production, transportation and marketing company. Ruhrgas also has established U.K. and Norwegian exploration and production subsidiaries in order to increase its involvement in these countries. Interconnector, a U.K. project company in which Ruhrgas has a 10.0 percent interest, owns the Interconnector pipeline, a 235 km undersea gas pipeline from the United Kingdom to Belgium. Ruhrgas also owns a 3.0 percent interest in the Swiss project company Transitgas AG, which owns the 294 km Transitgas pipeline, the main gas pipeline running through Switzerland from Wallbach on the Swiss-German border to Griespass at the Swiss-Italian border. To supplement its supply as well as its sales business, Ruhrgas also engages in short-term gas trading activities and purchases small volumes of coke oven gas.

Powergen Group Holdings Ltd.

Powergen Group Holdings Ltd. ("PGGH"), a foreign utility company, located at 53 New Broad Street, London, EC2M 1SL, produces electricity at jointly and wholly owned power plants. As of December 31, 2003, PGGH and its subsidiaries owned or through joint ventures had an attributable interest in 9,614 MW of generating capacity. Electricity is transmitted to purchasers by means of the National Grid transmission network in the U.K. PGGH is wholly-owned by Powergen, which has an aggregate investment in PGGH of GBP 3.6 billion, consisting of 100 percent equity and zero percent debt interests. PGGH's ratio of debt to common equity is 0.74 percent. Powergen's U.K business operations contributed an internal operating profit of EUR 452 million in 2003. Please see Item 8 for information regarding any material service and goods contracts between PGGH and other companies in the E.ON Group (excluding FUCOs) during 2003.

Through its subsidiaries, PGGH's operations include electricity generation, distribution and retail, gas retail and shipping, energy trading, CHP and renewable generation businesses. During 2003, PGGH and its subsidiaries served approximately 8.7 million customer accounts, including approximately 5.8 million electricity customer accounts, 2.7 million gas customer accounts, 0.1 million telephone customer accounts and 0.1 million industrial and commercial electricity and gas customer accounts. East Midlands Electricity Distribution plc ("East Midlands"), an electricity distribution and supply company and wholly-owned subsidiary of PGGH, owns, manages and operates an electricity distribution network servicing the East Midlands areas of England. The East Midlands distribution network served electricity to approximately 2.4 customers as of the end of 2003.

Windpower Partners 1994, L.P.

Windpower Partners 1994, L.P. ("Windpower 1994") had the following material service contract with a company in the E.ON Group. Windpower 1994 entered into an operating agreement with LG&E Power Services, LLC, an indirect subsidiary of LG&E Capital Corp., in September 1996 for the operation, maintenance and management of the power plants including the administration of Windpower 1994's day-to-day operations. In 2003, Windpower 1994 incurred expenses of $878,260 related to this contract.

Westmoreland - LG&E Partners

Westmoreland - LG&E Partners ("ROVA") had the following material services contracts with companies in the E.ON Group. ROVA entered into an operating agreement with LG&E Power Services, LLC, an indirect subsidiary of LG&E Capital Corp., for the operation, maintenance and management of the power plants including the administration of ROVA's day-to-day operations. In 2003, ROVA incurred expenses of $6,494,789 related to this contract. ROVA also has a contract with LG&E Power Operations, an indirect subsidiary of LG&E Capital Corp., for payment of venture management fees, financial management and environmental services. In 2003, ROVA incurred expenses of $415,300 related to this contract.

Gelsenberg GmbH & Co. KG

Gelsenberg GmbH & Co. KG is a subsidiary of Ruhrgas Holding GmbH and Gelsenberg Verwaltung GmbH, which are both wholly-owned subsidiaries of E.ON AG. In 2003,

Gelsenberg sold its interest in Ruhrgas AG to its parent company, Ruhrgas Holding. Gelsenberg continues to hold certain investments to fund pension liabilities.

Other Foreign Utility Companies

LG&E Capital Corp. ("LCC"), a wholly-owned subsidiary of LG&E Energy LLC, owns interests in three Argentine gas distribution companies which provide natural gas to approximately two million customers in Argentina through three distributors: Gas Natural BAN S.A. ("BAN"), Distribuidora de Gas del Centro S.A. ("Centro") and Distribuidora de Gas Cuyana S.A. ("Cuyana"). LCC owns 19.6 percent of BAN, 45.9 percent of Centro and 14.4 percent of Cuyana. The gas distribution operations in Argentina have been negatively affected by the recent economic and political developments in Argentina. LCC also owns an interest in a wind power generation facility in Tarifa, Spain.

Additional information about the EWGs and FUCOs held by LG&E Energy Group is set forth in **Exhibit F, Schedules 9(a) through 9(c)**.

Part II. Organizational Chart

Exhibit G is an organizational chart showing the relationship of the FUCOs and EWGs in the E.ON Group to other E.ON Group companies.

Part III. Aggregate Investment in EWGs and FUCOs

As of December 31, 2003, E.ON had invested, directly and indirectly, in FUCOs and EWGs (including equity, debt, guarantees and recourse debt of FUCOs and EWGs), EUR 9.8 billion (USD 12.2 billion). The ratio of E.ON's aggregate EWG and FUCO investment to E.ON aggregate investment in LG&E and KU (USD 6.1 billion) was 49 percent as of December 31, 2003.

Item 10. Financial Statements and Exhibits

FINANCIAL STATEMENTS

Exhibits FS-1(a)-FS-1(d)	E.ON AG statement of income, statement of assets, statement of liabilities and shareholders' equity, and statement of retained earnings consolidating the E.ON Energie, Powergen, Ruhrgas, Degussa, Viterra and Others subgroups, as of and for the year ending December 31, 2003.

EXHIBITS

Exhibit A

- The Annual Report of E.ON AG on Form 20-F for the year ended December 31, 2003, SEC File No. 001-14688 (filed March 25, 2004), is hereby incorporated by reference.

- The Annual Report of E.ON Energie for the year ended December 31, 2003 (filed under cover of Form SE).

- The Annual Report of Louisville Gas & Electric Co. on Form 10-K for the year ended December 31, 2003, SEC File No. 001-02893 (filed March 30, 2004), is hereby incorporated by reference.

- The Annual Report of Kentucky Utilities Co. on Form 10-K for the year ended December 31, 2003, SEC File No. 001-03464 (filed March 30, 2004), is hereby incorporated by reference.

Exhibit B

- English translation of the Articles of Association of E.ON AG as amended to date are incorporated by reference to Exhibit 1.1 of E.ON's Annual Report on Form 20-F, SEC File No. 001-14688 (filed March 25, 2004).

- The Bylaws of E.ON AG are incorporated by reference to Exhibit A-1 of E.ON's Application on Form U-1, SEC File No. 70-9961 (filed June 11, 2002).

- Exhibits B-1(a) and B-1(b) are the unofficial English translations of the Articles of Association of E.ON US Holding GmbH and the Articles of Association of E.ON UK Holding GmbH, respectively.

- The Bylaws of E.ON US Holding GmbH and E.ON UK Holding GmbH are incorporated by reference to Exhibit B of E.ON Registration Statement on Form U5B, SEC File No. 030-00355 (filed September 27, 2002).

- Exhibits B-1(c) and B-1(d) are the Memorandum of Association of E.ON UK Limited and the Articles of Association of E.ON UK Limited, respectively.

- The following documents are incorporated by reference to Exhibit 3 of the Annual Report of Louisville Gas & Electric Co. on Form 10-K for the year ended December 31, 2003, SEC File No. 001-02893 (filed March 30, 2004).

  3.02 Amendment to Articles of Incorporation of LG&E, dated February 6, 2004.

  3.03 By-laws of LG&E, as amended through December 16, 2003.

- The following documents are incorporated by reference to Exhibit 3 of the Annual Report of Kentucky Utilities Company on Form 10-K for the year ended December 31, 2003, SEC File No. 001-03464 (filed March 30, 2004).

  3.05 Amendment to Articles of Incorporation of KU, dated February 6, 2004.

  3.06 By-laws of KU, as amended December 16, 2003.

- The Articles of Organization and Operating Agreement of LG&E Energy LLC are incorporated by reference to Exhibits A-1 and A-2, respectively, of E.ON's Application on Form U-1, SEC File No. 70-10176 (filed October 14, 2003).

- The Memorandum of Association of Powergen Limited and the Articles of Association of Powergen Limited are hereby incorporated by reference to Exhibits B-1(a) and B-1(b), respectively, of E.ON's Annual Report on Form U5S, SEC File No. 030-00355 (filed June 30, 2003).

- The organizational documents of other subsidiaries will be provided to the Commission upon request.

Exhibit C

- Indentures related to funded debt are incorporated by reference to Exhibit C of E.ON's Registration Statement on Form U5B, SEC File No. 030-00355 (filed September 27, 2002).

- Indentures related to funded debt of Powergen and its subsidiaries are incorporated by reference to Exhibits C1 through C-43 of the Annual Report of Powergen plc on Form U5S, SEC File No. 030-00346 (filed May 1, 2002).

- LG&E Supplemental Indentures dated March 1, 2002, March 15, 2002, and October 1, 2002, are incorporated by reference to Exhibits 4.39, 4.40 and 4.41 to the Annual Report on Form 10-K of LG&E, SEC File No. 001-02893, for the year ended December 31, 2002 (filed March 25, 2003).

- KU Supplemental Indentures dated May 1, 2002 and September 1, 2002, are incorporated by reference to Exhibits 4.50 and 4.51 to the Annual Report on Form 10-K of KU, SEC File No. 001-03464, for the year ended December 31, 2002 (filed March 25, 2003). KU Supplemental Indenture dated October 1, 2003 is incorporated by reference to Exhibit 4.22 to the Annual Report on Form 10-K of KU, SEC File No. 001-03464, for the year ended December 31, 2003 (filed March 30, 2004).

Exhibit D

- The tax allocation agreement by and among E.ON US Investments Corp. and certain subsidiaries.

Exhibit E

- Supplemental information regarding tax-related transactions required by Commission order dated June 14, 2002 (Holding Co. Act Release No. 27539).

Exhibit F

- Schedule 1(a): A table listing the E.ON Group companies (except for the LG&E Energy Group).
- Schedule 1(b): A table listing the E.ON Group companies (except for the LG&E Energy Group), and additional information about the issuer's book value and the owner's book value (confidential treatment requested).
- Schedule 1(c): A table listing the LG&E Energy Group companies.
- Schedule 1(d): A table listing the subsidiary companies that left the E.ON Group during the reporting period, by merger, sale or liquidation.
- Schedule 1 (e): A table listing the subsidiary companies that were added to the E.ON Group during the reporting period.
- Schedule 1(f): A table listing the E.ON Group companies that had their names changed during the reporting period.
- Schedule 3(a): Issues of long-term loans dated as of January 1, 2003 - December 31, 2003.
- Schedule 3(b): Short term loans as of June 30, 2003.
- Schedule 3(c): Short term loans as of December 31, 2003.
- Schedule 3(d): Cash current accounts as of June 30, 2003.
- Schedule 3(e): Cash current accounts as of December 31, 2003.
- Schedule 3(f): Guarantees.
- Schedule 3(g): Issuance of equity.
- Schedule 4(a): Redemption of long-term loans dated as of January 1, 2003 - December 31, 2003.

- Schedule 4(b): Acquisition, retirement or redemption of equity.
- Schedule 5(a): Investments in non-system entities (confidential treatment requested).
- Schedule 6(a): E.ON Group officers and directors.
- Schedule 6(b): Powergen Group officers and directors.
- Schedule 6(c): LG&E Energy Group officers and directors.
- Schedule 9(a): LG&E Energy LLC Investments in EWGs and FUCOs: descriptions of facilities and other background information.
- Schedule 9(b): LG&E Energy LLC Investments in EWGs and FUCOs: capital invested (confidential treatment requested).
- Schedule 9(c): LG&E Energy LLC Investments in EWGs and FUCOs: capitalization ratios and earnings information (confidential treatment requested).

Exhibit G

- Organizational chart of the E.ON Group, including its FUCOs and EWGs.

Exhibit H

- Exhibit H-1: E.ON Energie AG - Annual Report for the year ended December 31, 2003, including balance sheet, income statement and analysis of operations is included herein under Exhibit A.
- Exhibit H-2(a): Powergen Group Holdings Ltd. - group consolidated balance sheet, income statement, statement of cash flows as of and for the year ended December 31, 2003 (confidential treatment requested).
- Exhibit H-2(b): Analytical reviews and conclusions drawn from the audited balance sheets, income statements and statements of cash flow for E.ON Energie, Ruhrgas Holding and Powergen Group Holdings Ltd. are contained in the Annual Report of E.ON AG on Form 20-F for the year ended December 31, 2003, SEC File No. 001-14688 (filed March 25, 2004), and are hereby incorporated by reference.
- Exhibit H-3: Ruhrgas Holding GmbH - Balance sheet and income statement as of and for the year ended December 31, 2003 (confidential treatment requested).

- Exhibit H-4: K.W. Tarifa, S.A. - statement of operations, balance sheet and statement of cash flows as of and for the year ended December 31, 2003 (confidential treatment requested).

- Exhibit H-5: Distribuidora de Gas del Centro S.A. - balance sheet, income statement, statement of cash flows as of and for the year ended December 31, 2003 (confidential treatment requested).

- Exhibit H-6: Distribuidora de Gas Cuyana S.A. - balance sheet, income statement, statement of cash flows as of and for the year ended December 31, 2003 (confidential treatment requested).

- Exhibit H-7: Gas Natural BAN S.A. - balance sheet, income statement, statement of cash flows as of and for the year ended December 31, 2003 (confidential treatment requested).

- Exhibit H-8: Westmoreland - LG&E Partners (ROVA) - balance sheets, statements of income and comprehensive income, and statements of cash flows as of and for the year ended December 31, 2003 and December 31, 2002 (confidential treatment requested).

- Exhibit H-9: Western Kentucky Energy Corp. - balance sheet, income statement and statement of cash flows as of and for the year ended December 31, 2003 (confidential treatment requested).

- Exhibit H-10: Electric Energy Inc. - comparative balance sheets, statements of retained earnings, and income statements as of and for the years ended December 31, 2003 and December 31, 2002 (confidential treatment requested).

- Exhibit H-11: Windpower Partners 1994, L.P. - balance sheet, statement of partners' equity, statement of cash flows and budget versus actual analysis as of and for the twelve months ending December 31, 2003 (confidential treatment requested).

- Exhibit H-12: Gelsenberg GmbH & Co. KG - balance sheet and income statement as of and for the year ended December 31, 2003.

SIGNATURE

Each undersigned system company has duly caused this annual report to be signed on its behalf by the undersigned thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935. The signature of each undersigned company shall be deemed to relate only to matters having reference to such company or its subsidiaries.

E.ON AG

By: /s/ Karl-Heinz Feldman

Name: Karl-Heinz Feldmann
Title: General Counsel and Senior Vice President

Date: June 24, 2004

E.ON US Holding GmbH

By: /s/ Heinrich Montag

Name: Heinrich Montag
Title: Executive Director

Date: June 24, 2004

E.ON UK Holding GmbH

By: /s/ Hans Gisbert Ulmke

Name: Hans Gisbert Ulmke
Title: Executive Director

Date: June 24, 2004

E.ON US Investments Corp.

By: /s/ S. Bradford Rives

Name: S. Bradford Rives
Title: Chief Financial Officer

Date: June 28, 2004

By: /s/ Michael C. Wilhelm

Name: Michael C. Wilhelm
Title: Senior Vice President and Accountant

Date: June 24, 2004

E.ON UK Ltd

By: /s/ Deborah Gandley

Name: Deborah Gandley
Title: Company Secretary

Date: June 28, 2004

Powergen Ltd

By: /s/ Fiona Stark

Name: Fiona Stark
Title: Company Secretary

Date: June 28, 2004

LG&E Energy LLC

By: /s/ S. Bradford Rives

Name: S. Bradford Rives
Title: Chief Financial Officer

Date: June 28, 2004

FS-1(a)

Consolidated Statements of Income

Consolidated Statements of Income	E.ON Energie	Powergen	Ruhrgas	Degussa	Viterra AG	Total	Other/ Consolidation	E.ON Group
	$	$	$	$	$	$	$	$
Sales	25,527,288,486	11,186,406,433	13,663,785,476	1,123,509,460	1,226,219,000	52,727,208,856	-307,757,161	52,419,451,695
Electricity tax	1,478,351,732	0	0	0	0	1,478,351,732	0	1,478,351,732
Petroleum tax	0	0	2,854,217,925	0	0	2,854,217,925	-10,840,783	2,843,377,142
Net sales	**24,048,936,754**	**11,186,406,433**	**10,809,567,550**	**1,123,509,460**	**1,226,219,000**	**48,394,639,198**	**-296,916,378**	**48,097,722,821**
	0	0	0	0	0	0	0	0
Cost of goods sold and services provided	17,324,863,223	8,872,616,121	9,315,515,539	780,379,054	1,073,751,362	37,367,125,299	-305,473,757	37,061,651,542
Gross profit from sales	**6,724,073,531**	**2,313,790,312**	**1,494,052,011**	**343,130,406**	**152,467,638**	**11,027,513,899**	**8,557,379**	**11,036,071,278**
Selling expenses	3,642,883,651	1,107,030,893	187,835,991	153,506,810	56,533,741	5,147,791,087	2,964,039	5,150,755,126
Research and developement cost	0	2,653,699	44,085,908	30,738,510	0	77,478,116	0	77,478,116
General and administrative expenses	472,962,241	394,128,759	303,134,408	87,369,134	87,795,524	1,345,390,065	236,692,336	1,582,082,401
Other operating income	2,212,071,479	806,920,658	81,830,119	47,984,503	589,306,156	3,738,112,916	1,999,416,062	5,737,528,978
Other operating expenses	1,559,854,239	438,206,111	101,253,776	87,369,243	92,257,634	2,278,941,003	1,017,391,135	3,296,332,138
Income before financial earnings and taxes	**3,260,444,878**	**1,178,691,509**	**939,572,048**	**32,131,212**	**505,186,896**	**5,916,026,543**	**750,925,932**	**6,666,952,475**
Income from profit- and loss-pooling agreements	17,370,822	0	2,761,632	0	9,218	20,161,672	0	20,161,672
Income from companies accounted for under the equity method	613,035,531	24,916,110	233,041,788	3,731,570	0	874,724,998	22,691,147	897,416,145
Losses from companies accounted for under the equity method	15,560,467	12,060,869	0	97,074,544	0	124,695,880	22,888,333	147,584,213
Difference consolidation profit and loss transfer agreement	0	0	0	0	0	0	1	1
Income from investments (paid this year)	0	1,804,664	21,183,173	0	1,451,589	24,439,425	0	24,439,425
Income from investments (paid next year)	106,932,638	0	82,025,059	0	831,715	189,789,412	-19,765,651	170,023,760
Corporate tax on income	0	0	0	0	0	0	0	0
Reversal of valuation allowance - financial assets	0	0	0	0	0	0	0	0
Write down of investments	42,412,893	0	918,048	0	4,167,863	47,498,805	12,571,107	60,069,912
Income from long-term securities and long-term loans	83,088,649	2,809,705	1,818,966	15,178	122,374	87,854,872	25,425,722	113,280,594
Other interests an similar income	501,596,075	17,427,718	43,343,325	970,253	37,665,503	601,002,874	166,079,341	767,082,215
Interests and similar expenses	1,003,819,179	339,820,571	47,586,298	8,371,187	206,958,841	1,606,556,076	525,438,267	2,131,994,343
Write-downs of financial assets and long-term loans	22,502,340	0	29,482	0	1,600	22,533,421	14,828,614	37,362,035
Losses from profit- and loss-pooling agreements	19,850,384	0	424,889	0	886,422	21,161,695	0	21,161,695
Financial earnings	**217,878,452**	**-304,923,243**	**335,235,226**	**-100,728,730**	**-171,934,328**	**-24,472,624**	**-381,295,765**	**-405,768,389**
Impairment of Goodwill	0	0	0	0	0	0	0	0
Income from continuing operations before income taxes	**3,478,323,330**	**873,768,266**	**1,274,807,274**	**-68,597,518**	**333,252,567**	**5,891,553,919**	**369,630,167**	**6,261,184,086**
	0	0	0	0	0	0	0	0
Income taxes	641,142,466	194,605,164	465,043,258	11,289,345	-55,341,130	1,256,739,103	14,085,504	1,270,824,607
	0	0	0	0	0	0	0	0
Income from continuing operations after income taxes	**2,837,180,864**	**679,163,102**	**809,764,016**	**-79,886,863**	**388,593,697**	**4,634,814,816**	**355,544,663**	**4,990,359,479**
	0	0	0	0	0	0	0	0
Minority interests in profit	614,821,269	16,812,374	10,744,991	272,573	22,153,156	664,804,363	-62,795,443	602,008,920
Minority interests in losses	77,060,516	0	263,083	0	7,472,113	84,795,711	-6,847,708	77,948,003
Minority interests in Net income	**537,760,754**	**16,812,374**	**10,481,908**	**272,573**	**14,681,043**	**580,008,651**	**-55,947,734**	**524,060,917**
Income from continuing operations	**2,299,420,111**	**662,350,729**	**799,282,108**	**-80,159,436**	**373,912,654**	**4,054,806,165**	**411,492,397**	**4,466,298,562**
Loss from discontined operations	543,362,151	0	0	0	769,904,988	1,313,267,139	-27,965,235	1,285,301,904
Extraordinary items after Minority interests (net of taxes)	0	0	0	0	0	0	0	0
Cumulative effect of change in accounting principle, net	-558,991,824	61,034,851	0	0	0	-497,956,973	0	-497,956,973
	0	0	0	0	0	0	0	0
Net income before profit transferred	**2,283,790,437**	**723,385,580**	**799,282,108**	**-80,159,436**	**1,143,817,642**	**4,870,116,331**	**383,527,162**	**5,253,643,493**
	0	0	0	0	0	0	0	0
Profit transferred pursuant to a profit transfer agreement	0	0	802,952,120	0	1,584,674,964	2,387,627,084	-2,387,627,084	0
Income from loss transfers	603,505,349	0	0	0	0	603,505,349	-603,505,349	0
	0	0	0	0	0	0	0	0
Net income	**2,887,295,787**	**723,385,580**	**-3,670,012**	**-80,159,436**	**-440,857,322**	**3,085,994,596**	**2,167,648,896**	**5,253,643,493**

conversion rate: 1$ = 1,1306 €

Consolidated Statements of Income

Consolidated Statements of Income	E.ON Energie	Powergen	Ruhrgas	Degussa	Viterra AG	Total	Other/ Consolidation	E.ON Group
	€	€	€	€	€	€	€	€
Sales	22,578,532,183	9,894,221,151	12,085,428,512	993,728,516	1,084,573,678	46,636,484,040	-272,206,935	46,364,277,105
Electricity tax	1,307,581,578	0	0	0	0	1,307,581,578	0	1,307,581,578
Petroleum tax	0	0	2,524,516,120	0	0	2,524,516,120	-9,588,522	2,514,927,598
Net sales	**21,270,950,605**	**9,894,221,151**	**9,560,912,392**	**993,728,516**	**1,084,573,678**	**42,804,386,342**	**-262,618,413**	**42,541,767,929**
Cost of goods sold and services provided	15,323,600,940	7,847,705,750	8,239,444,135	690,234,437	949,718,169	33,050,703,431	-270,187,296	32,780,516,135
Gross profit from sales	**5,947,349,665**	**2,046,515,401**	**1,321,468,257**	**303,494,079**	**134,855,509**	**9,753,682,911**	**7,568,883**	**9,761,251,794**
Selling expenses	3,222,080,003	979,153,452	166,138,326	135,774,642	50,003,309	4,553,149,732	2,621,651	4,555,771,383
Research and developement cost	0	2,347,160	38,993,373	27,187,785	0	68,528,318	0	68,528,318
General and administratve expenses	418,328,534	348,601,414	268,118,174	77,276,786	77,653,922	1,189,978,830	209,351,084	1,399,329,914
Other operating income	1,956,546,505	713,710,117	72,377,604	42,441,627	521,233,112	3,306,308,965	1,768,455,742	5,074,764,707
Other operating expenses	1,379,669,414	387,587,220	89,557,559	77,276,882	81,600,596	2,015,691,671	899,868,331	2,915,560,002
Income before financial earnings and taxes	**2,883,818,219**	**1,042,536,272**	**831,038,429**	**28,419,611**	**446,830,794**	**5,232,643,325**	**664,183,559**	**5,896,826,884**
Income from profit- and loss-pooling agreements	15,364,251	0	2,460,315	0	8,153	17,832,719	0	17,832,719
Income from companies accounted for under the equity method	542,221,414	22,037,953	206,122,225	3,300,522	0	773,682,114	20,070,004	793,752,118
Losses from companies accounted for under the equity method	13,763,017	10,667,671	0	85,861,086	0	110,291,774	20,244,413	130,536,187
Difference consolidation profit and loss transfer agreement	0	0	0	0	0	0	1	1
Income from companies in which share Investments are held								
Income from investments (paid this year)	0	1,596,200	18,736,222	0	1,283,910	21,616,332	0	21,616,332
Income from investments (paid next year)	94,580,433	0	72,550,026	0	735,640	167,866,099	-17,482,444	150,383,655
Corporate tax on income	0	0	0	0	0	0	0	0
Reversal of valuation allowance - financial assets	0	0	0	0	0	0	0	0
Write down of investments	37,513,615	0	812,001	0	3,686,417	42,012,033	11,118,970	53,131,003
Income from long-term securities and long-term loans	73,490,756	2,485,145	1,608,850	13,425	108,238	77,706,414	22,488,698	100,195,112
Other Interests an similar income	443,654,763	15,414,575	38,336,569	858,175	33,314,614	531,578,696	146,894,871	678,473,567
Interests and similar expenses	887,864,124	300,566,576	42,089,420	7,404,199	183,052,221	1,420,976,540	464,742,851	1,885,719,391
Write-downs of financial assets and long-term loans	19,903,007	0	26,076	0	1,415	19,930,498	13,115,703	33,046,201
Losses from profit- and loss-pooling agreements	17,557,389	0	375,808	0	784,028	18,717,225	0	18,717,225
Financial earnings	**192,710,465**	**-269,700,374**	**296,510,902**	**-89,093,163**	**-152,073,526**	**-21,645,696**	**-337,250,809**	**-358,896,505**
Impairment of Goodwill	0	0	0	0	0	0	0	0
Income from continuing operations before income taxes	**3,076,528,684**	**772,835,898**	**1,127,549,331**	**-60,673,552**	**294,757,268**	**5,210,997,629**	**326,932,750**	**5,537,930,379**
Income taxes	567,081,608	172,125,565	411,324,304	9,985,269	-48,948,461	1,111,568,285	12,458,433	1,124,026,718
Income from continuing operations after income taxes	**2,509,447,076**	**600,710,333**	**716,225,027**	**-70,658,821**	**343,705,729**	**4,099,429,344**	**314,474,317**	**4,413,903,661**
Minority interests in profit	543,800,875	14,870,311	9,503,795	241,087	19,594,159	588,010,227	-55,541,697	532,468,530
Minority interests in losses	68,158,956	0	232,693	0	6,608,980	75,000,629	-6,056,703	68,943,926
Minority interests in Net income	**475,641,919**	**14,870,311**	**9,271,102**	**241,087**	**12,985,179**	**513,009,598**	**-49,484,994**	**463,524,604**
Income from continuing operations	**2,033,805,157**	**585,840,022**	**706,953,925**	**-70,899,908**	**330,720,550**	**3,586,419,746**	**363,959,311**	**3,950,379,057**
Loss from discontined operations	480,596,277	0	0	0	680,970,271	1,161,566,548	-24,734,862	1,136,831,686
Extraordinary items after Minority interests (net of taxes)	0	0	0	0	0	0	0	0
Cumulative effect of change in accounting principle, net	-494,420,506	53,984,478	0	0	0	-440,436,028	0	-440,436,028
Net income before profit transferred	**2,019,980,928**	**639,824,500**	**706,953,925**	**-70,899,908**	**1,011,690,821**	**4,307,550,266**	**339,224,449**	**4,646,774,715**
Profit transferred pursuant to a profit transfer agreement	0	0	710,200,000	0	1,401,623,000	2,111,823,000	-2,111,823,000	0
Income from loss transfers	533,792,101	0	0	0	0	533,792,101	-533,792,101	0
Net income	**2,553,773,029**	**639,824,500**	**-3,246,075**	**-70,899,908**	**-389,932,179**	**2,729,519,367**	**1,917,255,348**	**4,646,774,715**

FS-1(b)

Consolidated Financial Statements - Assets

ASSETS	E.ON Energie	Powergen	Ruhrgas	Degussa	Viterra AG	Total	Other/ Consolidation	E.ON Group
	€	€	€	€	€	€	€	€
Fixed assets								
I. Intangible assets								
Intangible assets subject to amortization	0	952,844,270	363,843,268	0	918,704	1,317,606,242	0	1,317,606,242
Intangible assets not subject to amortization	0	2,600,007	239,739,779	0	0	242,339,786	0	242,339,786
Goodwill	3,220,591,050	7,715,517,036	2,920,032,528	0	10,778,192	13,866,918,806	88,303,296	13,955,222,102
Goodwill (technical)	-	-	-	-	-	-	-	-
Other intangible assets	2,553,085,613	0	0	0	0	2,553,085,613	356,383	2,553,441,996
Advance payments	0	0	915,622	0	0	915,622	0	915,622
Total intangible assets	**5,773,676,663**	**8,670,961,313**	**3,524,531,197**	**0**	**11,696,896**	**17,980,866,069**	**88,659,679**	**18,069,525,748**
II. Property, plant and equipment								
Real estate, leasehold rights	3,736,754,995	120,993,370	88,946,057	0	1,471,199,939	5,417,894,361	32,287,073	5,450,181,434
Buildings, including buildings on leasehold land	3,235,115,931	410,433,683	125,325,658	0	3,201,421,786	6,972,297,058	206,365,039	7,178,662,097
Mine developement costs, mines, drillings	14,601,262	0	0	0	0	14,601,262	0	14,601,262
Nuclear fuel elements	6,618,691	0	0	0	0	6,618,691	0	6,618,691
Technical equipment, plant and machinery	16,763,674,464	6,960,631,489	3,955,664,893	0	376,887	27,680,347,733	49,436,280	27,729,784,013
Other equipment, fixtures, furniture and office equipment	301,814,504	658,728,147	49,211,650	0	7,514,152	1,017,268,453	11,824,960	1,029,093,413
Advance payments and construction in progress	664,737,033	594,334,712	31,017,882	0	4,422,225	1,294,511,852	20,727,572	1,315,239,424
Asset Retirement Cost (ARC)	65,225,366	35,120,587	11,233,639	0	0	111,579,592	0	111,579,592
Total Property, plant and equipment	**24,788,542,246**	**8,780,241,988**	**4,261,399,779**	**0**	**4,684,934,989**	**42,515,119,002**	**320,640,924**	**42,835,759,926**
III. Financial assets								
Shares in non-consolidated affiliated companies	475,910,308	664,711,839	520,893,109	0	1,092,839	1,662,608,095	-1,064,716,818	597,891,277
Long-term loans to affiliated companies	222,458,344	0	19,434	0	0	222,477,778	472,804,085	695,281,863
Shares in associated companies	4,805,998,884	154,811,626	3,081,443,542	0	0	8,042,254,052	2,325,139,516	10,367,393,568
Other share investments	1,082,712,445	33,989,084	2,758,024,935	0	32,755,158	3,907,481,622	85,371,830	3,992,853,452
Loans to associated and other companies	235,765,472	18,252,813	0	0	0	254,018,285	42,139,824	296,158,109
Long-term securities	845,776,453	122,781,496	10,095,697	0	0	978,653,646	2,553,293	981,206,939
Loans related to banking operations and other long-term loans	771,207,636	0	15,263,506	0	1,754,964	788,226,106	5,623,344	793,849,450
Total Financial assets	**8,439,829,542**	**994,546,858**	**6,385,740,223**	**0**	**35,602,961**	**15,855,719,584**	**1,868,915,074**	**17,724,634,658**
Total Fixed assets	**39,002,048,451**	**18,445,750,159**	**14,171,671,199**	**0**	**4,732,234,846**	**76,351,704,655**	**2,278,215,677**	**78,629,920,332**
Non-fixed assets								
I. Inventories								
Raw materials and supplies	972,232,696	347,420,699	96,140,908	0	97,510,244	1,513,304,547	-11,933,480	1,501,371,067
Work in progress	72,930,226	0	28,820,579	0	303,070,795	404,821,600	0	404,821,600
Finished products	379,262	0	37,979,423	0	41,242,645	79,601,330	3,450,202	83,051,532
goods purchased for sale	86,733,650	0	393,896,165	0	1,201,316	481,831,131	6,095,458	487,926,589
Finished products, goods purchased for sale	87,112,912	0	431,875,588	0	42,443,961	561,432,461	9,545,660	570,978,121
Total Inventories	**1,132,275,834**	**347,420,699**	**556,837,075**	**0**	**443,025,000**	**2,479,558,608**	**-2,387,820**	**2,477,170,788**
II. Receivables and other assets								
Financial receivables and other assets	4,787,775,437	0	141,321,967	0	189,196,243	5,118,293,647	-2,926,099,726	2,192,193,921
Operating receivables and other assets	7,713,429,092	2,707,806,773	3,126,175,717	0	659,008,163	14,206,419,745	1,625,756,292	15,832,176,037
Receivables and other assets	**12,501,204,529**	**2,707,806,773**	**3,267,497,684**	**0**	**848,204,406**	**19,324,713,392**	**-1,300,343,434**	**18,024,369,958**
Share investments to be sold								
Investment in short term securities	6,716,957,129	16,253,127	188,782,360	0	2,854,273	6,924,846,889	549,005,607	7,473,852,496
Cash and cash aquivalents	838,278,469	87,040,031	151,214,419	0	69,344,294	1,145,877,213	2,175,471,291	3,321,348,504
Assets of disposal groups	0	0	0	0	0	0	0	0
Total Non-fixed assets	**21,188,715,961**	**3,158,520,630**	**4,164,331,538**	**0**	**1,363,427,973**	**29,874,996,102**	**1,421,745,644**	**31,296,741,746**
III. Prepaid expenses/Deferred taxes								
Deferred taxes	1,873,268,354	0	56,935,738	0	31,394,741	1,961,598,833	-436,845,948	1,524,752,885
Prepaid expenses	263,388,988	114,583,988	10,461,373	0	4,018,538	392,452,887	6,182,651	398,635,538
Total assets	**62,327,421,754**	**21,718,854,777**	**18,403,399,848**	**0**	**6,131,076,098**	**108,580,752,477**	**3,269,298,024**	**111,850,050,501**

Consolidated Financial Statements - Assets

ASSETS	E.ON Energie	Powergen	Ruhrgas	Degussa	Viterra AG	Total	Other/ Consolidation	E.ON Group
	$	$	$	$	$	$	$	$
Fixed assets								
I. Intangible assets								
Intangible assets subject to amortization	0	1,190,674,200	454,658,548	0	1,148,013	1,646,480,760	0	1,646,480,760
Intangible assets not subject to amortization	0	3,248,969	299,578,828	0	0	302,827,797	0	302,827,797
Goodwill	4,024,450,576	9,641,310,088	3,648,872,647	0	13,468,429	17,328,101,740	110,343,799	17,438,445,539
Other intangible assets	3,190,335,782	0	0	0	0	3,190,335,782	445,336	3,190,781,118
Advance payments	0	0	1,144,161	0	0	1,144,161	0	1,144,161
Total Intangible assets	**7,214,786,358**	**10,835,233,257**	**4,404,254,184**	**0**	**14,616,441**	**22,468,890,240**	**110,789,135**	**22,579,679,375**
II. Property, plant and equipment								
Real estate, leasehold rights	4,669,449,042	151,193,315	111,146,993	0	1,838,411,444	6,770,200,794	40,345,926	6,810,546,720
Buildings, including buildings on leasehold land	4,042,600,867	512,877,930	156,606,942	0	4,000,496,664	8,712,582,404	257,873,753	8,970,456,156
Mine developement costs, mines, drillings	18,245,737	0	0	0	0	18,245,737	0	18,245,737
Nuclear fuel elements	8,270,716	0	0	0	0	8,270,716	0	8,270,716
Technical equipment, plant and machinery	20,947,887,610	8,698,005,109	4,942,998,850	0	470,958	34,589,362,527	61,775,575	34,651,138,103
Other equipment, fixtures, furniture and office equipment	377,147,404	823,146,692	61,494,878	0	9,389,684	1,271,178,659	14,776,470	1,285,955,129
Advance payments and construction in progress	830,655,396	742,680,656	38,759,945	0	5,526,012	1,617,622,010	25,901,174	1,643,523,184
Asset Retirement Cost (ARC)	81,505,617	43,886,686	14,037,555	0	0	139,429,858	0	139,429,858
Total Property, plant and equipment	**30,975,762,391**	**10,971,790,388**	**5,325,045,164**	**0**	**5,854,294,762**	**53,126,892,705**	**400,672,899**	**53,527,565,604**
III. Financial assets								
Shares in non-consolidated affiliated companies	594,697,521	830,623,914	650,908,029	0	1,365,612	2,077,595,076	-1,330,470,136	747,124,940
Long-term loans to affiliated companies	277,983,947	0	24,285	0	0	278,008,231	590,815,985	868,824,216
Shares in associated companies	6,005,576,205	193,452,608	3,850,571,850	0	0	10,049,600,663	2,905,494,339	12,955,095,003
Other share investments	1,352,957,471	42,472,759	3,446,427,959	0	40,930,845	4,882,789,035	106,680,639	4,989,469,674
Loans to associated and other companies	294,612,534	22,808,715	0	0	0	317,421,249	52,657,924	370,079,173
Long-term securities	1,056,882,256	153,427,757	12,615,583	0	0	1,222,925,596	3,190,595	1,226,116,191
Loans related to banking operations and other long-term loans	963,701,062	0	19,073,277	0	2,193,003	984,967,342	7,026,931	991,994,273
Total Financial assets	**10,546,410,996**	**1,242,785,754**	**7,979,620,983**	**0**	**44,489,460**	**19,813,307,192**	**2,335,396,276**	**22,148,703,469**
Total Fixed assets	**48,736,959,744**	**23,049,809,399**	**17,708,920,330**	**0**	**5,913,400,664**	**95,409,090,137**	**2,846,858,310**	**98,255,948,447**
Non-fixed assets								
I. Inventories								
Raw materials and supplies	1,214,901,977	434,136,905	120,137,679	0	121,848,801	1,891,025,362	-14,912,077	1,876,113,285
Work in progress	91,133,610	0	36,014,196	0	378,717,265	505,865,071	0	505,865,071
Finished products, goods purchased for sale	108,856,295	0	539,671,735	0	53,037,974	701,566,003	11,928,257	713,494,260
Total Inventories	**1,414,891,882**	**434,136,905**	**695,823,609**	**0**	**553,604,040**	**3,098,456,437**	**-2,983,820**	**3,095,472,617**
II. Receivables and other assets								
Financial receivables and other assets	5,982,804,186	0	176,595,930	0	236,419,625	6,395,819,741	-3,656,454,218	2,739,365,524
Operating receivables and other assets	9,638,700,993	3,383,675,344	3,906,469,176	0	823,496,600	17,752,342,113	2,031,545,062	19,783,887,176
Receivables and other assets	**15,621,505,179**	**3,383,675,344**	**4,083,065,106**	**0**	**1,059,916,226**	**24,148,161,855**	**-1,624,909,155**	**22,523,252,700**
Share investments to be sold								
Investment in short term securities	8,393,509,628	20,309,907	235,902,437	0	3,566,700	8,653,288,672	686,037,407	9,339,326,079
Cash and cash equivalents	1,047,512,775	108,765,223	188,957,538	0	86,652,630	1,431,888,165	2,718,468,925	4,150,357,091
Assets of disposal groups	0	0	0	0	0	0	0	0
Total Non-fixed assets	**26,477,419,465**	**3,946,887,379**	**5,203,748,690**	**0**	**1,703,739,595**	**37,331,795,129**	**1,776,613,357**	**39,108,408,486**
III. Prepaid expenses/Deferred taxes								
Deferred taxes	2,340,836,135	0	71,146,898	0	39,230,868	2,451,213,902	-545,882,697	1,905,331,205
Prepaid expenses	329,130,879	143,184,151	13,072,532	0	5,021,565	490,409,128	7,725,841	498,134,968
	0	0	0	0	0	0	0	0
Total assets	**77,884,346,224**	**27,139,880,929**	**22,996,888,450**	**0**	**7,661,392,692**	**135,682,508,295**	**4,085,314,811**	**139,767,823,106**

conversion rate: 1$ = 1,2496€

FS-1(c)

Exhibit FS-1(c)

Consolidated Financial Statements - Liabilities and Stockholders' Equity

Liabilities and stockholders' equity	E.ON Energie	Powergen	Ruhrgas	Degussa	Viterra AG	Total	Other/ Consolidation	E.ON Group
	$	$	$	$	$	$	$	$
Shareholders' equity								
Capital stock	1,651,520,539	10,033,597,415	1,405,800,000	0	227,427,200	13,318,345,154	-11,070,064,834	2,248,280,320
Additional paid-in capital	6,226,686,310	0	1,407,784,157	0	286,089,799	7,920,560,267	6,529,690,242	14,450,250,508
Retained earnings	9,028,298,857	-1,902,136,095	9,666,208,138	0	797,719,673	17,590,090,573	3,625,586,683	21,215,677,256
Accumulated Other comprehensive income	-10,584,761	-1,291,374,074	1,089,902,451	0	-52,934,920	-264,991,304	-123,196,818	-388,188,123
Treasury stock	0	0	0	0	0	0	320,170,127	320,170,127
Shareholders' equity	**16,895,920,946**	**6,840,087,245**	**13,569,694,746**	**0**	**1,258,301,752**	**38,564,004,690**	**-1,358,154,854**	**37,205,849,836**
Minority interests								
Minority interests in capital and retained earnings	4,796,481,913	3,188,619,073	64,100,901	-301,262	454,933,986	8,503,834,611	-3,303,956,153	5,199,878,458
Minority interests in profit	679,533,573	18,581,941	11,875,942	301,262	24,484,861	734,777,580	-69,404,905	665,372,675
Minority interests in losses	85,171,431	0	290,773	0	8,258,581	93,720,786	-7,568,456	86,152,330
Minority interests	**5,390,844,055**	**3,207,201,013**	**75,686,070**	**0**	**471,160,265**	**9,144,891,404**	**-3,365,792,602**	**5,779,098,803**
Accrued liabilities								
Provisions for pensions	6,926,057,560	718,009,164	913,951,693	0	264,793,135	8,822,811,552	477,305,650	9,300,117,201
Provisions for taxes (without deferred taxes)	2,006,713,486	186,706,766	556,096,870	0	45,480,693	2,794,997,814	737,299,464	3,532,297,278
Provisions for nuclear waste management	17,191,997,242	0	0	0	0	17,191,997,242	0	17,191,997,242
Miscellaneous	8,016,619,459	2,384,289,138	1,516,290,922	0	328,984,350	12,246,183,869	472,663,968	12,718,847,837
Accrued liabilities	**34,141,387,747**	**3,289,005,068**	**2,986,339,484**	**0**	**639,258,178**	**41,055,990,478**	**1,687,269,081**	**42,743,259,559**
Liabilities								
Bonds	847,439,293	4,497,771,336	0	0	0	5,345,210,629	9,032,766,196	14,377,976,825
Bank loans/Liabilities to banks	2,820,629,835	109,810,092	441,103,732	0	2,567,349,686	5,938,893,345	-42,747,237	5,896,146,108
Bills payable	0	88,426,288	229,505	0	0	88,655,794	0	88,655,794
Liabilities related to banking operations	-	-	-	-	-	-	-	-
Comm. Paper, Medium Term Note, Inh.schuldv.	150,331,960	0	0	0	0	150,331,960	2,559,189,507	2,709,521,467
Liabilities from leases	15,099,519	141,307,775	11,326,654	0	0	167,733,948	0	167,733,948
Financial Liabilities to affiliated companies	234,345,654	4,649,523,861	238,519,989	0	862,214,944	5,984,604,449	-5,696,060,855	288,543,594
Financial Liabilities to companies in which participating interests are held	2,325,733,305	0	52,386,492	0	0	2,378,119,797	27,749,305	2,405,869,102
Other financial liabilities	818,438,091	83,980,625	55,750,007	0	531,497,830	1,489,666,553	-199,167,862	1,290,498,691
Total financial liabilities	**7,212,017,656**	**9,570,819,977**	**799,316,379**	**0**	**3,961,062,461**	**21,543,216,473**	**5,681,729,055**	**27,224,945,527**
Accounts payable	1,142,435,574	1,972,607,125	1,517,303,044	0	33,550,742	4,665,896,484	54,591,543	4,720,488,027
Liabilities to affiliated companies	211,710,269	127,933,851	1,198,881,843	0	4,357,098	1,542,883,059	-1,446,920,350	95,962,710
Liabilities to companies in which participating interests are held	175,702,339	0	102,619,632	0	7,173,850	285,495,821	13,481,575	298,977,395
Capital expenditure grants	356,200,709	0	0	0	0	356,200,709	0	356,200,709
Construction grants from energy consumers	4,377,097,103	0	17,101,220	0	0	4,394,198,323	0	4,394,198,323
Advance payments (deferred revenue)	334,194,728	87,311,045	72,726,484	0	369,168,543	863,400,801	4,684,344	868,085,145
Other operating liabilities	4,272,695,251	430,042,467	400,956,740	0	142,089,223	5,245,783,682	1,655,375,347	6,901,159,028
Differences Schuko	0	0	0	0	0	0	-455,009	-455,009
Total operating liabilities	**10,870,035,973**	**2,617,894,488**	**3,309,588,963**	**0**	**556,339,456**	**17,353,858,879**	**281,212,458**	**17,635,071,337**
Total liabilities	**18,082,053,628**	**12,188,714,465**	**4,108,905,342**	**0**	**4,517,401,916**	**38,897,075,352**	**5,962,941,513**	**44,860,016,864**
Liabilities of disposal groups	0	0	0	0	0	0	0	0
Deferred income/Deferred taxes								
Deferred taxes	5,020,866,602	1,571,521,391	1,988,744,872	0	596,768,760	9,177,901,625	-1,349,066,387	7,828,835,238
Deferred income	394,426,239	43,351,747	267,517,936	0	178,501,820	883,797,742	466,965,065	1,350,762,806
Total liabilities an stockholders' equity	**79,925,499,218**	**27,139,880,929**	**22,996,888,450**	**0**	**7,661,392,692**	**137,723,661,290**	**2,044,161,816**	**139,767,823,106**

row and column totals may reflect small rounding errors

conversion rate: 1$ = 1,2496€

Exhibit FS-1(c)

Consolidated Financial Statements - Liabilities and Stockholders' Equity

Liabilities and stockholders' equity	E.ON Energie	Powergen	Ruhrgas	Degussa	Viterra AG	Summe	Other/ Consolidation	E.ON Group
	€	€	€	€	€	€	€	€
Shareholders' equity								
Capital stock	1,321,639,356	8,029,447,355	1,125,000,000	0	182,000,000	10,658,086,711	-8,858,886,711	1,799,200,000
Additional paid-in capital	4,982,943,590	0	1,126,587,834	0	228,945,102	6,338,476,526	5,225,424,329	11,563,900,855
Retained earnings	7,224,951,070	-1,522,195,979	7,735,441,852	0	638,380,020	14,076,576,963	2,901,397,794	16,977,974,757
Accumulated Other comprehensive income	-8,470,519	-1,033,429,957	872,201,065	0	-42,361,492	-212,060,903	-98,589,003	-310,649,906
Treasury stock	0	0	0	0	0	0	256,218,091	256,218,091
Shareholders' equity	**13,521,063,497**	**5,473,821,419**	**10,859,230,751**	**0**	**1,006,963,630**	**30,861,079,297**	**-1,086,871,682**	**29,774,207,615**
Minority interests								
Minority interests in capital and retained earnings	3,838,413,823	2,551,711,806	51,297,136	-241,087	364,063,689	6,805,245,367	-2,644,011,006	4,161,234,361
Minority interests in profit	543,800,875	14,870,311	9,503,795	241,087	19,594,159	588,010,227	-55,541,697	532,468,530
Minority interests in losses	68,158,956	0	232,693	0	6,608,980	75,000,629	-6,056,703	68,943,926
Minority interests	**4,314,055,742**	**2,566,582,117**	**60,568,238**	**0**	**377,048,868**	**7,318,254,965**	**-2,693,496,000**	**4,624,758,965**
Accrued liabilities								
Provisions for pensions	5,542,619,686	574,591,200	731,395,401	0	211,902,317	7,060,508,604	381,966,749	7,442,475,353
Provisions for taxes (without deferred taxes)	1,605,884,672	149,413,225	445,019,902	0	36,396,201	2,236,714,000	590,028,380	2,826,742,380
Provisions for nuclear waste management	13,758,000,354	0	0	0	0	13,758,000,354	0	13,758,000,354
Miscellaneous	6,415,348,479	1,908,041,884	1,213,421,032	0	263,271,727	9,800,083,122	378,252,215	10,178,335,337
Accrued liabilities	**27,321,853,191**	**2,632,046,309**	**2,389,836,335**	**0**	**511,570,245**	**32,855,306,080**	**1,350,247,344**	**34,205,553,424**
Liabilities								
Bonds	678,168,448	3,599,368,867	0	0	0	4,277,537,315	7,228,526,085	11,506,063,400
Bank loans/Liabilities to banks	2,257,226,180	87,876,194	352,995,944	0	2,054,537,201	4,752,635,519	-34,208,736	4,718,426,783
Bills payable	0	70,763,675	183,663	0	0	70,947,338	0	70,947,338
Liabilities related to banking operations	-	-	-	-	-	-	-	-
Comm. Paper, Medium Term Note, Inh.schuldv.	120,304,065	0	0	0	0	120,304,065	2,048,006,968	2,168,311,033
Liabilities from leases	12,083,482	113,082,406	9,064,224	0	0	134,230,112	0	134,230,112
Financial Liabilities to affiliated companies	187,536,535	3,720,809,748	190,877,072	0	689,992,753	4,789,216,108	-4,558,307,342	230,908,766
Financial Liabilities to companies in which participating interests are held	1,861,182,222	0	41,922,609	0	0	1,903,104,831	22,206,550	1,925,311,381
Other financial liabilities	654,960,060	67,206,006	44,614,282	0	425,334,371	1,192,114,719	-159,385,293	1,032,729,426
Total financial liabilities	**5,771,460,992**	**7,659,106,896**	**639,657,794**	**0**	**3,169,864,325**	**17,240,090,007**	**4,546,838,232**	**21,786,928,239**
Accounts payable	914,241,016	1,578,590,849	1,214,230,989	0	26,849,185	3,733,912,039	43,687,214	3,777,599,253
Liabilities to affiliated companies	169,422,430	102,379,842	959,412,486	0	3,486,794	1,234,701,552	-1,157,906,810	76,794,742
Liabilities to companies in which participating interests are held	140,606,865	0	82,121,985	0	5,740,917	228,469,767	10,788,712	239,258,479
Capital expenditure grants	285,051,784	0	0	0	0	285,051,784	0	285,051,784
Construction grants from energy consumers	3,502,798,578	0	13,685,355	0	0	3,516,483,933	0	3,516,483,933
Advance payments (deferred revenue)	267,441,364	69,871,195	58,199,811	0	295,429,372	690,941,742	3,748,675	694,690,417
Other operating liabilities	3,419,250,361	344,144,100	320,868,070	0	113,707,765	4,197,970,296	1,324,724,189	5,522,694,485
Differences Schuko	0	0	0	0	0	0	-364,124	-364,124
Total operating liabilities	**8,698,812,398**	**2,094,985,986**	**2,648,518,696**	**0**	**445,214,033**	**13,887,531,113**	**225,041,980**	**14,112,573,093**
Total liabilities	**14,470,273,390**	**9,754,092,882**	**3,288,176,490**	**0**	**3,615,078,358**	**31,127,621,120**	**4,771,880,212**	**35,899,501,332**
Liabilities of disposal groups	0	0	0	0	0	0	0	0
Deferred income/Deferred taxes								
Deferred taxes	4,017,979,035	1,257,619,551	1,591,505,179	0	477,567,830	7,344,671,595	-1,079,598,581	6,265,073,014
Deferred income	315,641,997	34,692,499	214,082,855	0	142,847,167	707,264,518	373,691,633	1,080,956,151
Total liabilities an stockholders' equity	**63,960,866,852**	**21,718,854,777**	**18,403,399,848**	**0**	**6,131,076,098**	**110,214,197,575**	**1,635,852,926**	**111,850,050,501**

row and column totals may reflect small rounding errors

FS-1(d)

Retained Earnings	E.ON Energie	Powergen	Ruhrgas	Degussa	Viterra AG	Total	Other/Consolidation	E.ON Group
	$	$	$	$	$	$	$	$
Legal Reserves	-	-	-	-	-	-	56,599,164	56,599,164
Other Retained Earnings	9,028,298,857	-1,902,136,095	9,666,208,138	0	797,719,673	17,590,090,573	3,568,987,519	21,159,078,092
Total	**9,028,298,857**	**-1,902,136,095**	**9,666,208,138**	**0**	**797,719,673**	**17,590,090,573**	**3,625,586,683**	**21,215,677,256**

conversion rate: 1$ = 1,2496€

Retained Earnings	E.ON Energie	Powergen	Ruhrgas	Degussa	Viterra AG	Total	Other/Consolidation	E.ON Group
	€	€	€	€	€	€	€	€
Legal Reserves	-	-	-	-	-	-	45,293,825	45,293,825
Other Retained Earnings	7,224,951,070	-1,522,195,979	7,735,441,852	0	638,380,020	14,076,576,963	2,856,103,968	16,932,680,931
Total	**7,224,951,070**	**-1,522,195,979**	**7,735,441,852**	**0**	**638,380,020**	**14,076,576,963**	**2,901,397,793**	**16,977,974,756**

Exhibit A

- The Annual Report of E.ON AG on Form 20-F for the year ended December 31, 2002, SEC File No. 001-14688 (filed March 25, 2004), is hereby incorporated by reference. [***Note:*** E.ON's SEC Form 20-F for the year ended December 31, 2003 was filed with the Kentucky Public Service Commission on May 14, 2004.]

- The Annual Report of E.ON Energie for the year ended December 31, 2003 (filed under cover of Form SE).

- The Annual Report of Louisville Gas and Electric Company, on Form 10-K for the year ended December 31, 2003, SEC File No. 001-02893 (filed March 30, 2004), is hereby incorporated by reference. [***Note:*** Louisville Gas and Electric Company's SEC Form 10-K for the year ended December 31, 2003 was filed with the Kentucky Public Service Commission on June 1, 2004.]

- The Annual Report of Kentucky Utilities Company, on Form 10-K for the year ended December 31, 2003, SEC File No. 001-03464 (filed March 30, 2004), is hereby incorporated by reference. [***Note:*** Kentucky Utilities Company's SEC Form 10-K for the year ended December 31, 2003 was filed with the Kentucky Public Service Commission on June 1, 2004.]

Articles of Association

§1 Company Name and Location of Principal Office

1. The name of the company is: E.ON US Holding GmbH.

2. The principal office of the company is located in Düsseldorf.

§2 Business Purpose

1. The company's purpose is the management and maintenance of its own assets.

2. The company can promote, start, acquire and take interests in businesses that further its company purpose. It is authorized to take all actions and measures indirectly or directly related to its corporate purpose.

§3 Capital Stock and Paid-In Capital

1. The capital stock of the company is 26,000 euro - in words, twenty-six thousand euro.

2. The capital stock of the company consists of shares in two businesses, in the amount of 25,000 euro and 1,000 euro.

§4 Duration and Fiscal Year

1. The company shall exist indefinitely.

2. Its fiscal year is the calendar year.

The first fiscal year begins upon the registration of the company in the business registry, and ends the following December 31st.

§5 Company Management and Representation

1. The Company shall have one or more managers.

2. If the company has only one manager, he will represent the company alone. If more than one manager is appointed, the company will be jointly represented either by the managers together, or by a manager together with an authorized representative.

3. The meeting of company shareholders may specify different rules regarding representation, in particular giving all or certain individual manager(s) the power to represent the company alone, and relieving the managers from the restrictions of §181 of the German Civil Code.

§6 Annual Accounting

The managers must prepare the annual accounts for the previous year within the legally prescribed period and must provide disclosure thereof to the extent required by law.

§7 Notices

Notices are only to be published in the Federal Register.

§8 Final Article

1. Should any provision of these articles be or become unenforceable, the enforceability of the other provisions shall not be affected thereby. Such unenforceable provision should be replaced by one that is enforceable and which comes as close as possible to the aim of the stricken provision.

2. The costs and taxes related to start-up and registration fees (in particular notary and court fees, costs of publication, taxes, fees for legal and tax advice, consultant fees, and banking fees) are to be borne by the company, up to the amount of 1,500 euro.

Exhibit B-1(b) **Unofficial English Translation**

Articles of Association

§1 Company Name and Location of Principal Office

1. The name of the company is: E.ON UK Holding GmbH.

2. The principal office of the company is located in Düsseldorf.

§2 Business Purpose

1. The company's purpose is the acquisition, retention, and management of shares of domestic and foreign businesses.

2. The company can promote, start, acquire and take interests in businesses that further its company purpose. It is authorized to take all actions and measures indirectly or directly related to its corporate purpose.

§3 Capital Stock and Paid-In Capital

1. The capital stock of the company is 25,000 euro - in words, twenty-five thousand euro.

§4 Duration and Fiscal Year

1. The company shall exist indefinitely.

2. Its fiscal year is the calendar year.

The first fiscal year begins upon the registration of the company in the business registry, and ends the following December 31st.

§5 Company Management and Representation

1. The Company shall have one or more managers.

2. If the company has only one manager, he will represent the company alone. If more than one manager is appointed, the company will be jointly represented either by the managers together, or by a manager together with an authorized representative.

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§6 Annual Accounting

The managers must prepare the annual accounts for the previous year within the legally prescribed period and must provide disclosure thereof to the extent required by law.

§7 Notices

Notices are only to be published in the Federal Register.

§8 Final Article

1. Should any provision of these articles be or become unenforceable, the enforceability of the other provisions shall not be affected thereby. Such unenforceable provision should be replaced by one that is enforceable and which comes as close as possible to the aim of the stricken provision.

2. The costs and taxes related to start-up and registration fees (in particular notary and court fees, costs of publication, taxes, fees for legal and tax advice, consultant fees, and banking fees) are to be borne by the company, up to the amount of 1,500 euro.

Exhibit B-1(c)

Registered No. 1313782

PRIVATE COMPANY LIMITED BY SHARES

MEMORANDUM OF ASSOCIATION OF E.ON UK LIMITED[1]

(incorporating amendments applicable on the re-registration of the company as private, 29 January 2003)

1. The name of the company is E.ON UK Limited.

2. The registered office of the company will be situated in England.

3. The objects for which the company is established are:

   (a) (1) To carry on in the United Kingdom arid elsewhere the business of holding, managing, controlling and co-ordinating the administration of companies, corporations, undertakings, partnerships, firms and persons, individually or in groups and to carry on business as an investment and holding company and, for that purpose, to purchase or otherwise acquire any estate or interest in any lands, buildings, shares, stocks, debentures, debenture stock, bonds, obligations, securities and any other property rights or estates of any kind whatsoever and to hold and from time to time to vary or dispose of any such investments and otherwise invest and deal with the moneys of the company and to purchase, take on lease, hire or otherwise acquire any property or other assets whatsoever, fixed or moveable, real or personal and to render to companies, corporations, undertakings, firms and persons managerial, secretarial, accountancy and administrative services

[1] The company was incorporated on 13th May, 1977 under the name "N.E.C. (ELECTRONICS) LIMITED and its name was subsequently changed to "THAME MICRO-ELECTRONICS LIMITED" pursuant to a Special Resolution passed on 19th June, 1981, "AMBAR SYSTEMS LIMITED" pursuant to a Special Resolution passed on 6th June, 1963, "WYLE SYSTEMS LIMITED" pursuant to a Special Resolution passed on 20th April, 1999, "E.ON UK LIMITED" pursuant to a Special Resolution passed on 2nd July, 2001 and "E.ON UK PUBLIC LIMITED COMPANY" pursuant to a Special Resolution passed on 17th October, 2001.

of all kinds and to act as managers, secretaries, cashiers, accountants, agents, factors, trustees and administrators; to engage and hire professional, clerical, manual and other staff and employees, and to enter into agreements with such staff and employees with a view to allocating their services to any person, firm or company requiring them; to provide or procure the provision by others of any service, need or requirement of any business nature required by any person, firm or company in or in connection with any business carried on by them; and to promote and carry through amalgamations, unions of interest, rationalisation and reconstruction schemes, schemes for mutual assistance or co-operation and arrangements of all and every kind of, for or concerning companies, corporations, undertakings, firms and persons, and to carry on any other business which is capable of being conveniently carried on in connection with any of these objects.

(2) To carry on business as a general commercial company and to carry on any trade or business whatsoever.

(b) To carry on any other business whether manufacturing or otherwise which may seem to the company capable of being conveniently carried on in connection with the above or calculated directly or indirectly to enhance the value of or render profitable any of the property or rights of the company.

(c) To acquire and undertake the whole or any part of the business, property, and liabilities of any person or company carrying on or proposing to carry on any business which the company is authorised to carry on or possessed of property suitable for the purposes of the company or which can be carried on in conjunction therewith or which is capable of being conducted so as directly or indirectly to benefit the company.

(d) To apply for, purchase, or otherwise acquire, and protect and renew in any part of the world any patents, patent rights, brevets d'invention, trade marks, designs, licences, concessions, and the like, conferring any exclusive or non exclusive or limited right to their use, or any secret or other information as to any invention which may seem capable of being used for any of the purposes of the company, or the acquisition of which may seers calculated directly or indirectly to benefit the company, and to use, exercise, develop, or grant licences in respect of, or otherwise turn to account the property, rights or information so acquired, and to expend money in experimenting upon, testing or improving any such patents inventions or rights.

(e) To amalgamate, enter into partnership or into any arrangement for sharing profits, union of interest, co-operation, joint adventure or reciprocal concession, or for limiting competition with any person or company carrying on or engaged in, or about to carry on or engage in, any business or transaction which the company is

authorised to carry on or engage in, or which can be carried on in conjunction therewith or which is capable of being conducted so as directly or indirectly to benefit the company.

(f) To enter into any arrangements with any governments or authorities, supreme, municipal, local or otherwise, or any person or company that may seem conducive to the objects of the company, or any of them, and to obtain from any such government, authority, person or company any rights, privileges, charters, contracts, licences and concessions which the company may think it desirable to obtain, and to carry out, exercise and comply therewith.

(g) To establish or promote or concur in establishing or promoting any company or companies for the purpose of acquiring all or any of the property, rights and liabilities of the company or for any other purpose which may seem directly or indirectly calculated to benefit the company and to place or guarantee the placing of, underwrite, subscribe for or otherwise acquire all or any part of the shares, debentures or other securities of any such company.

(h) To purchase its own shares; to subscribe for, take, or otherwise acquire, and hold shares, stock, debentures, or other securities of any other company.

(i) To invest and deal with the moneys of the company not immediately required in any manner.

(j) To lend and advance money or give credit to such persons or companies and on such terms as may seem expedient, and in particular to customers and others having dealings with the company, and to guarantee the performance of any contract or obligation and the payment of money of or by any such person or companies and generally to give guarantees and indemnities.

(k) To receive money on deposit or loan and borrow or raise money in such manner as the company shall think fit, and in particular by the issue of debentures, or debenture stock (perpetual or otherwise) and to secure the repayment of any money borrowed, raised or owing by mortgage, charge or lien upon all or any of the property or assets of the company (both present and future), including its uncalled capital, and also by a similar mortgage, charge or lien to secure and guarantee the performance by the company or any other person or company of any obligation undertaken by the company or any other person or company as the case may be.

(l) To draw, make, accept, endorse, discount, execute, and issue promissory notes, bills of exchange, hills of lading, warrants, debentures, and other negotiable or transferable instruments.

(m) To pay out of the funds of the company all expenses which the company may lawfully pay with respect to the formation and registration of the company, or the issue of its capital, including brokerage and commissions for obtaining applications for or taking, placing or underwriting or

procuring the underwriting of shares, debentures or other securities of the company.

(n) To pay for any rights of property acquired by the company, and to remunerate any person or company whether by cash payment or by the allotment of shares, debentures or other securities of the company credited as paid up in full or in part or otherwise.

(o) To establish and maintain or procure the establishment and maintenance of any contributory or non contributory pension or superannuation funds for the benefit of, and give or procure the giving of donations, gratuities, pensions, allowances, or emoluments to any persons who are or were at any time in the employment or service of the company, or of any company which is a subsidiary of the company or is allied to or associated with the company or with any such subsidiary company, or who are or were at any time directors or officers of the company or of any such other company as aforesaid, and the wives, widows, families and dependants of any such persons, and also establish and subsidise and subscribe to any institutions, associations, clubs or funds calculated to be for the benefit of or to advance the interests and well being of the company or of any such other company as aforesaid., and make payments to of towards the insurance of any such person as aforesaid and do any of the matters aforesaid, either alone or in conjunction with any such other company as aforesaid.

(p) To purchase, take on lease or in exchange, hire or otherwise acquire any real and personal property and any rights or privileges which the company may think necessary or convenient for the purpose of its business, or may enhance the value of any other property of the company.

(q) To build, construct, alter, maintain, enlarge, pull down, remove or replace, and to work, manage and control any buildings, offices, factories, mills, shops, machinery, engines, roadways, tramways, railways, branches or sidings, bridges, reservoirs, watercourses, wharves, electric works, and other works and conveniences which may seem calculated directly or indirectly to advance the interests of the company, and to join with any other person or company in doing any of these things.

(r) To improve, manage, develop, grant rights or privileges in respect of or otherwise deal with, all or any part of the property and rights of the company.

(s) To vest any real or personal property, rights or interest acquired by or belonging to the company in any person or company on behalf of or for the benefit of the company, and with or without any declared trust in favour of the company.

(t) To sell, lease, mortgage or otherwise dispose of the property, assets or undertaking of the company or any part thereof for such consideration as

the company may think fit, and in particular for shares, stock, debentures, or other securities of any other company whether or not having objects altogether or in part similar to those of the company.

(u) To distribute among the members in specie any property of the company, or any proceeds of sale or disposal of any property of the company, but so that no distribution amounting to a reduction of capital be made except with the sanction (if any) for the time being required by law.

(v) To procure the company to be registered or recognised in any part of the world outside the United Kingdom.

(w) To act as agents or brokers and as trustees for any person or company and to undertake and perform sub-contracts and to do all or any of the above things in any part of the world, and either as principals, agents, trustees, contractors, or otherwise, and either alone or jointly with others, and either by or through agents, sub-contractors, trustees or otherwise.

(x) To invest money of the company in any investments and to hold, sell or otherwise deal with investments or currencies or other financial assets.

(y) To the extent permitted by law, to give financial assistance for the purpose of the acquisition of shares of the company or any company which is at the relevant time the company's holding company or subsidiary or another subsidiary of any such holding company or for the purpose of reducing or discharging a liability incurred for the purpose of such an acquisition.

(z) To cease carrying on or to wind up any business or activity of the company, and to cancel any registration of and to wind up or procure the dissolution of the company in any state or territory.

(aa) To carry on any other activity and do anything of any nature which in the opinion of the board of directors of the company is or may be capable of being conveniently carded on or done in connection with the above, or likely directly or indirectly to enhance the value of or render more profitable all or any part of the company's undertaking property or assets or otherwise to advance the interests of the company or of its members.

(bb) To do all such other things as may be deemed incidental or conducive to the attainment of the above objects or any of them,

And it is hereby declared that

(a) the word "company" in this clause, except where used in reference to this company, shall be deemed to include any partnership or

other body of persons, whether corporate or unincorporate, and whether domiciled in the United Kingdom or elsewhere, and

(b) the objects specified in each of the paragraphs of this clause shall be regarded as independent objects, and accordingly shall in no wise by limited or restricted (except where otherwise expressed in such paragraphs) by reference to or inference from the terms of any other paragraph or the name of the company, but may be carried out in as full and ample a manner and construed in as wide a sense as if each of the said paragraphs defined the objects of a separate and distinct company.

4. The liability of the members is limited.

5. The share capital of the company is £1,000,000,000 divided into shares of £l each[2].

[2] The company was incorporated with an authorised share capital of £100 divided into 100 shares of £1 each. The authorised share capital of the company was increased to £50,000 divided into 50,000 shares of £1 each pursuant to a special resolution passed on 6th June, 1983. The authorised share capital was increased to £500,000 divided into 500,000 shares of £1 each pursuant to an ordinary resolution passed on 2nd July, 2001. The authorised share capital was increased to £1,000,000,000 divided into 1,000,000,000 shares of £1 each pursuant to an ordinary resolution passed on 30th July, 2001. The authorised share capital was increased to £5,300,000,000 divided into 5,300,000,000 shares of £1 each pursuant to an ordinary resolution passed on 20 February, 2002.

Exhibit B-1(d)

Registered No. 1313782

ARTICLES OF ASSOCIATION

OF

E.ON UK LIMITED[1]

(Articles adopted pursuant to a Special Resolution dated 17th October, 2001 and incorporating amendments applicable on the re-registration of the company as private, 29 January 2003)

1. **Adoption of Table A**

In these articles "Table A" means Table A scheduled to the Companies (Table A to F) Regulations 1985 as amended prior to the date of adoption of these articles. The regulations contained in Table A shall, except where they are excluded or modified by these articles, apply to the company and, together with these articles, shall constitute the articles of the company. No other regulations set out in any statute concerning companies, or in any statutory instrument or other subordinate legislation made under any statute, shall apply as the regulations or articles of the company.

2. **Interpretation**

Words and expressions which bear particular meanings in Table A shall bear the same meanings in these articles. In these articles, "address" in relation to electronic communications includes any number or address used for the purposes of such communications. References in these articles to writing include references to any method of representing or reproducing wards in a legible and non-transitory form including by way of electronic communications where specifically provided in a particular article or where permitted by the directors in their absolute discretion. Headings are far convenience only and shall not affect construction. If, and for so long as, the company has only one member, these articles shall (in the absence of any express provision to the contrary) apply with such modification as may be necessary in relation to such a company,

[1] The company was incorporated on 13th May, 1977 under the name "N.E.C. (ELECTRONICS) LIMITED and its name was subsequently changed to "THAME MICRO-ELECTRONICS LIMITED" pursuant to a Special Resolution passed on 19th June, 1981, "AMBAR SYSTEMS LIMITED" pursuant to a Special Resolution passed on 6th June, 1963, "WILE SYSTEMS LIMITED" pursuant to a Special Resolution passed on 20th April, 1999, "E.ON UK LIMITED" pursuant to a Special Resolution passed on 2nd July, 2001 and "E.ON UK PUBLIC LIMITED COMPANY" pursuant to a Special Resolution passed on 17th October, 2001.

3. **Rights Attached to Shares**

Subject to the provisions of the Act and to any rights conferred on the holders of any other shares, any share may be issued with or have attached to it such rights and restrictions as the company may by ordinary resolution decide or, if no such resolution has been passed or so far as the resolution does not make specific provision, as the directors may decide. Regulation 2 of Table A shall not apply.

4. **Unissued Shares**

Subject to the provisions of the Act and to these articles, any unissued shares of the company (whether forming part of the original or any increased capital) shall be at the disposal of the directors who may offer, allot, grant options over or otherwise dispose of them to such persons at such tunes and for such consideration and upon such terms and conditions as they way determine.

5. **Initial Authority to Issue Relevant Securities**

Subject to any direction to the contrary which may be given by the company in, general meeting, the directors are unconditionally authorised to exercise all powers of the company to allot relevant securities. The maximum nominal amount of relevant securities that may be allotted under this authority shall be the nominal amount of the unissued share capital at the date of adoption of this article or such other amount as may from time to time be authorised by the company in general meeting. The authority conferred on the directors by this article shall Terrain in force for a period of five years from the date of adoption of this article but may be revoked varied or renewed from time to time by the company in general meeting in accordance with the Act.

6. **Transfer and Transmission of Shares**

6.1 The directors may, in their absolute discretion and without giving any reason for so doing, decline to register any transfer of any share, whether or not it is a fully paid share. Regulation 24 of Table A shall be modified accordingly.

6.2 A person who becomes entitled to a share by reason of any event (other than death or bankruptcy) giving rise to its transmission by operation of law shall have the same rights of election and other rights as a person entitled by transmission to a share as a consequence of death or bankruptcy. Regulations 30 and 31 of Table A shall be modified accordingly.

7. **Notice of General Meetings**

Notice of every general meeting shall be given to all members other than any who, under the provisions of these articles or the terms of issue of the shares they hold, are not entitled to receive such notices from the company, and also to the auditors or, if more than one, each of them. The last sentence of Regulation 38 of Table A shall not apply.

8. **Proceedings at General Meetings**

For all purposes of these articles apart from when the company has only one member, a general meeting of the company or of the holders of any class of its shares shall be valid and effective for all purposes if one person being a duly authorised representative of two or more corporations each of which is a member entitled to vote upon the business to be transacted is present. If, and four so long as, the company has only one member, that member or the proxy for that member or, where that member is a corporation, its duly authorised representative shall be a quorum at any general meeting of the company or of the holders of any class of shares. Regulation 40 of Table A shall be modified accordingly.

9. **Votes of Members**

At a general meeting, but subject to any rights or restrictions attached to any shares, on a show of hands every member who (being an individual) is present in person or (being a corporation) is present by a duly authorised representative and every proxy for any member (regardless of the number or the holdings of the members for whom he is a proxy) shall have one vote, and on a poll every member who is present in person or by proxy shall have one vote for every share of which he is the holder. Regulation 54 of Table A shall not apply,

10. **Members may Vote When Money Payable by Them**

Regulation 57 of Table A shall not apply.

11. **Receipt of Proxies**

The appointment of a proxy must:

(i) in the case of an appointment which is not contained in an electronic communication, be received at the office (or at such other place or by such person as may be specified or agreed by the directors) before the time appointed for holding the meeting or adjourned meeting at which the person named in the appointment proposes to vote together with (if required by the directors) any authority under which it is made or a copy of the authority, certified notarially or in some other manner approved by the directors;

(ii) in the case of an appointment contained in an electronic communication, where an address has been specified or agreed by the directors for the purpose of receiving electronic communications, be received at such address before the time appointed for holding the meeting or adjourned meeting at which the person named in the appointment proposes to vote. Any authority pursuant to which an appointment contained in an electronic communication is made or a copy of the authority, certified notarially or in same other manner approved by the directors, must, if required by the directors, be received at the office (or at such other place or by such person as may be specified or agreed by the directors) before the time appointed for holding the meeting or adjourned meeting at which the person named in the appointment proposes to vote; or

(iii) in the case of a poll taken subsequently to the date of the meeting or adjourned meeting, be received as aforesaid before the time appointed for the taking of the poll, and an appointment of a proxy which is not received in a manner so permitted shall be invalid.

Regulation 62 of Table A shall not apply.

12. **Alternate Directors**

Any director (other than an alternate director) may appoint any other director, or any other person who is willing to act, to be an alternate director and may remove from office an alternate director so appointed by him. Regulation 65 of Table A shall not apply.

13. **Power to Provide for Employees**

The directors may by resolution exercise any power conferred by the Act to make provision far the benefit of persons employed or formerly employed by the company or any of its subsidiaries in connection with the cessation or the transfer to any person of the whole or part of the undertaking of the company or that subsidiary.

14. **Power to Receive Uncalled Moneys**

The directors may, if they think fit, receive from any member willing to advance the same all or any part of the moneys uncalled and remaining unpaid on any shares held by him.

15. **Delegation of Directors' Powers**

The directors may delegate any of their powers (with power to sub-delegate) to committees consisting of such person or persons (whether

directors or not) as they think fit. Regulation 72 of Table A shall be modified accordingly and references in Table A to a committee of directors or to a director as a member of such a committee shall include a committee established under this article or such person or persons.

16. **Appointment and Removal of Directors by Majority Shareholders**

Any member holding, or any members holding in aggregate, a majority in nominal value of such of the issued share capital for the time being of the company as carries the right of attending and voting at general meetings of the company may by memorandum in writing signed by or on behalf of him or them and delivered to the office or tendered at a meeting of the directors or at a general meeting of the company at any time and from time to time appoint up to two directors as "Executive Directors" and up to two directors as "Non-Executive Directors" (either to fill a vacancy or as an additional director) or remove any director from office (no matter how he was appointed). Regulation 90 of Table A shall not apply. In this article references to in writing include the use of electronic communications.

17. **Appointment of Directors by Board**

Without prejudice to the powers conferred by any other article, any person may be appointed a director by the directors, either to fill a vacancy or as an additional director.

18. **Age of Directors**

No person shall be disqualified from being appointed or elected as a director, and no director shall be required to vacate that office, by reason only of the fact that he has attained the age of 70 years or any other age. It shall not be necessary by reason of a person's age to give special notice under the Companies Acts of any resolution in connection with his election. However, any director who is of the age of 70 or more shall retire in accordance with these articles. Where the board convenes any general meeting of the company at which, (to the knowledge of the board) a director will be proposed for election or re-election who at the date four which the meeting is convened will have attained the age of 70 years or more, the board shall give notice of his age in years in the notice convening the meeting or in any document accompanying the notice, but the accidental omission to do so shall not invalidate any proceedings, or any election or reelection of that director, at that meeting.

19. **Directors' Shareholding Qualification**

No shareholding qualification for directors shall be required.

20. **Exclusion of Rotation Requirements and Other Provisions**

Regulations 73 to 80 (inclusive) and the last sentence of Regulation 84 of Table A shall not apply.

21. **Disqualification and Removal of Directors**

The office of a director shall be vacated not only upon the happening of any of the events mentioned in Regulation 81 of Table A but also if he is removed from office pursuant to these articles. Regulation 81 of Table A shall be modified accordingly.

22. **Directors' Fees**

Each of the directors shall be paid a fee at such rate as may from time to time be determined by the board.

2 . **Expenses**

Each director may be paid his reasonable travelling, hotel and incidental expenses of attending and returning from meetings of the board or committees of the board or general meetings of the company or any other meeting which as a director he is entitled to attend and shall be paid all other costs and expenses properly and reasonably incurred by him in the conduct of the company's business or in the discharge of his duties as a director.

24. **Directors' Gratuities and Pensions**

The directors may exercise all the powers of the company to provide benefits, either by the payment of gratuities or pensions or by insurance or in any other manner whether similar to the foregoing or not, for any director car former director or the relations, connections or dependants of any director or former director who holds or has held any executive office or employment with the company oar with any body corporate which is or has been a subsidiary of the company or with a predecessor in business of the company or of any such body corporate and may contribute to any fund and pay premiums for the purchase or provision of any such benefit. No director or former director shall be accountable to the company or the members for any benefit provided pursuant to this article and the receipt of any such benefit shall not disqualify any person from being or becoming a director of the company. Regulation 87 of Table A shall not apply.

25. **Location of Board Meetings**

Unless directed otherwise in wanting by any member or members holding in aggregate, a majority in nominal value of such of the issued share capital for the time being of the company as carries the right of

attending and voting at general meetings of the company, all meetings of the board of directors of the company shall be held in the United Kingdom, preferably at the registered offices of the company.

All or any of the members of the board may participate in a meeting of the board by means of a conference by telephone or any communication equipment which allows all persons participating in the meeting to hear each other. A person so participating shall be deemed to be present in person at the meeting and shall be entitled to vote or be counted in a quorum accordingly.

26. **Notice of Board Meetings**

Notice of a meeting of the directors shall be deemed to be properly given to a director if it is given to him personally or by word of mouth or sent in writing to him at his last known address or any other address given by him to the company for this purpose, or by any other means authorised in writing by the director concerned. Notice shall be given in this manner to all directors including any director who is for the time being absent from the United Kingdom. A director may waive notice of airy meeting either prospectively or retrospectively. In this article references to in writing include the use of electronic communications subject to such terms and conditions as the directors may decide. Regulation 88 of Table A shall be modified accordingly.

27. **Quorum at Directors' Meetings**

No business shall be transacted at any meeting of the directors unless a quorum is present. A quorum shall exist at any directors' meetings if at least one Executive Director and at least one Non-Executive Director are present or represented by an alternate, Regulation 89 of Table A shall not apply.

28. **Voting at Directors' Meetings**

28.1 No resolution of the directors in respect of any of the following matters shall be effective unless at least one Executive Director (or an, alternate director attending the meeting on behalf of an Executive Director) and at least one Non-Executive Director (or an alternate director attending the meeting on behalf of a Non-Executive Director) shall have voted in favour of the resolution:

(i) the issue or allotment of any share capital of the Company to any person other than an existing member of the Company or a nominee of an existing member or the creation of any option or right to subscribe or acquire, or convert any security into, any share capital of the Company;

(ii) making any investment, or the liquidation of any investment made by the Company, in any other person or business [other than investments approved by a finance committee appointed under article 16;]

(iii) the acquisition or disposal of any asset, property or undertaking of the Company;

(iv) the raising of any indebtedness other than by way of trade credit on normal commercial terms and in the ordinary course of the business of the Company as at the date of adoption of this article, or the variation or termination of any agreement for the raising of any such indebtedness (including without limitation early repayment),

(v) the creation or redemption of any mortgage, charge, debenture, pledge, lien or other encumbrance or security interest over any of the assets, property, undertaking or uncalled capital of the Company;

(vi) the entry by the Company into any agreement involving the giving of any guarantee in respect of any third party's obligations or liabilities, or the assumption of obligations or liabilities of any third party;

(vii) the entering into, variation or termination of any agreement or arrangement outside the ordinary scope of the business of the Company or which is intended to bind the Company for longer than 12 months, any material change in the nature or scope of the business of the Company, including the introduction or discontinuance of any field of activity and the relocation or expansion of the business of the Company;

(ix) the commencement or settlement in any jurisdiction of legal or arbitration proceedings other than routine debt collection; and

(x) any appointment of or change to the composition of any committee of the board [pursuant to article 16 above.]

28.2 Resolutions of the directors in respect of all other matters shall be decided by majority of the votes cast and each director shall have one vote. An alternate director shall have one vote for each director for whom he is acting as alternate, in addition to his own vote if he is a director. In the case of an equality of votes, the chairman shall not have a second or casting vote. Regulation 88 of Table A shall be modified accordingly.

29. **Resolution in Writing**

A resolution in writing signed by all the directors for the time being entitled to receive notice of a meeting of the board (if that number is sufficient to constitute a quorum) shall be as valid and effectual as a resolution passed at a meeting of the board properly called and constituted. The resolution may be contained in one document or in several documents in like form each signed by one or more of the directors concerned. A resolution signed by an alternate director need not also be signed by his appointor and, if it is signed by a director who has appointed an alternate director, it need not be signed by the alternate director in that capacity. In this article references to in writing include the use of electronic communications subject to such terms and conditions as the directors may decide. Regulation 93 of Table A shall not apply.

30. **Directors May Vote When Interested**

A director who to his knowledge is in any way, whether directly or indirectly, interested in a contract or proposed contract with the company shall declare the nature of his interest at a meeting of the directors in accordance with the Act. Subject where applicable to such disclosure, a director shall be entitled to vote in respect of any contract or proposed contract in which he is interested and if he shall do so his vote shall be counted and he shall be taken into account in ascertaining whether a quorum is present. A reference in this article to a contract includes any transaction or arrangement (whether or not constituting a contract). Regulations 94 and 95 of Table A shall not apply,

31. **Official Seal**

The company may exercise all the powers conferred by the Act with regard to having any official seal and such powers shall be vested in the directors. Subject to the provisions of the Act, any instrument to which an official seal is affixed shall be signed by such persons, if any, as the directors may from time to time determine.

3.2. **Notices**

Any notice or other document may be served on or sent or delivered to any member by the company either personally, or by sending it by post addressed to the member at his registered address, or by leaving it at that address addressed to the member, or, where appropriate, by using electronic communications to an address for the time being notified by the member concerned to the company for that purpose, or by publication on a web site in accordance with the Act, or by any other means authorised in writing by the member concerned. In the case of joint holders of a share service, sending or delivery of any notice or other document on or to one of the joint holders shall for all purposes be deemed a sufficient service

on or sending or delivery to all the joint holders. Regulation 112 of Table A shall not apply.

33. **Time of Service**

Any notice or other document, if sent by the company by post, shall be deemed to have been served or delivered twenty four hours after posting and, in proving such service or delivery, it shall be sufficient to prove that the notice or document was properly addressed, stamped and put in the post. Any notice or other document left by the company at a registered address otherwise than by post, or sent by electronic communications shall be deemed to have been served or delivered when it was so left or sent. Regulation 115 of Table A shall not apply.

34. **Indemnity of Officers**

Subject to the provisions of the Companies Acts, the company may indemnify any director other officer against any liability and may purchase and maintain for any director or other officer insurance against any liability. Subject to those provisions but without prejudice to any indemnity to which the person concerned may otherwise be entitled, every director or other officer of the company shall be indemnified out of the assets of the company against any liability incurred by him as a director or other officer of the company, in defending any proceedings (whether civil or criminal) in which judgement is given in his favour or he is acquitted or in connection with any application under the Companies Acts in which relief is granted to him by the court.

For the purposes of this article no person appointed or employed by the company as an auditor is an officer of the company.

Exhibit C

- Indentures related to funded debt are incorporated by reference to Exhibit C of E.ON's Registration Statement on Form U5B, SEC File No. 030-00355 (filed September 27, 2002). [***Note:*** E.ON's Registration Statement on SEC Form U5B for the year ended December 31, 2002, was filed with the Kentucky Public Service Commission in the 2nd Quarter of 2003.]

- Indentures related to funded debt of Powergen and its subsidiaries are incorporated by reference to Exhibits C-1 through C-43 of the Annual Report of Powergen on Form U5S, SEC File No. 030-00346 (filed May 1, 2002). [***Note:*** Powergen's Annual Report on SEC Form U5B for the year ended December 31, 2001, was filed with the Kentucky Public Service Commission on May 21, 2002.]

- Louisville Gas and Electric Company Supplemental Indentures dated March 1, 2002, March 15, 2002, and October 1, 2002, are incorporated by reference to Exhibits 4.39, 4.40, and 4.41 to the Annual Report on Form 10-K of LG&E, SEC File No. 001-02893 for the year ended December 31, 2002 (filed March 25, 2003). [***Note:*** Louisville Gas and Electric Company's SEC Form 10-K for the year ended December 31, 2002 was filed with the Kentucky Public Service Commission on July 15, 2003.]

- Kentucky Utilities Company Supplemental Indentures dated May 1, 2002 and September 1, 2002, are incorporate by reference to Exhibits 4.50 and 4.51 to the Annual Report on Form 10-K of KU, SEC File No. 001-003464, for the year ended December 31, 2002 (filed March 25, 2003). [***Note:*** Kentucky Utilities Company's SEC Form 10-K for the year ended December 31, 2002 was filed with the Kentucky Public Service Commission on July 15, 2003.]

- Kentucky Utilities Company Supplemental Indenture dated October 1, 2003 is incorporate by reference to Exhibit 4.22 to the Annual Report on Form 10-K of KU, SEC File No. 001-003464, for the year ended December 31, 2003 (filed March 30, 2004). [***Note:*** Kentucky Utilities Company's SEC Form 10-K for the year ended December 31, 2003 was filed with the Kentucky Public Service Commission on June 1, 2004.]

Exhibit D

TAX ALLOCATION AGREEMENT

Agreement dated March 1, 2003, by and among E.ON US Investments Corp. ("US Parent") and its undersigned subsidiaries.

WITNESSETH

WHEREAS, the parties hereto are members of an affiliated group ("Affiliated Group") as defined in Section 1504(a) of the Internal Revenue Code of 1986, as amended ("Code"), of which the US Parent is the common parent; and

WHEREAS, such Affiliated Group intends to file a U.S. consolidated income tax return for its tax period 2003 and for subsequent years; and

WHEREAS, Louisville Gas & Electric Company ("LG&E") was ordered in the Commonwealth of Kentucky Public Service Commission Case No. 89-374 to allocate income tax liabilities using the "stand alone" method; and

WHEREAS, Kentucky Utilities Company ("KU") was ordered in the Commonwealth of Kentucky Public Service Commission Case No. 10296 to develop, implement, and maintain cost allocation procedures that will prevent cross-subsidization; and

WHEREAS, it is the intent and desire of the parties hereto that a method be established for allocating the consolidated tax liability of the Affiliated Group among its members, for reimbursing US Parent for payment of such tax liability, for compensating any party for use of its losses or tax credits, and to provide for the allocation and payment of any refund or credit arising from a carryback, or carryforward of losses or tax credits from other tax years.

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein, the parties hereto agree as follows:

1. Definitions:

"Consolidated tax" shall mean the aggregate tax liability for a taxable year, being the tax shown on the consolidated return of the Affiliated Group and any adjustments thereto thereafter determined. The consolidated tax shall mean the amount of the refund if the consolidated tax return shows a negative tax liability.

"Corporate tax credit" shall mean the negative separate return tax of a member for a taxable year, equal to the amount by which the consolidated tax is reduced by including a loss, credit, carryover or other tax benefit of such member in the consolidated return.

"Corporate taxable income" shall mean the income or loss of a member, computed as though the member had filed a separate return on the same basis as used in the consolidated return, except that dividends or distributions from members shall be disregarded, and other

intercompany transactions eliminated in the consolidated return shall be given appropriate effect. Carryovers and carrybacks shall be taken into account unless the member has been paid a corporate tax credit therefor under paragraph 4 of this Agreement.

"Holding Company" means LG&E Energy and each member of the Affiliate Group which directly or indirectly owns LG&E Energy.

"LG&E Energy" means LG&E Energy Corp., a Kentucky corporation.

"Member" shall mean each of the undersigned corporations and limited liability companies.

"E.ON Holding Company" means each Holding Company other than LG&E Energy.

"Separate return tax" shall mean the tax on the corporate taxable income of a member computed as though the member were taxable as a corporation filing a separate tax return and were not a member of a consolidated group. For purposes of computing the separate return tax of a member which is a limited liability company, such member shall be considered to possess and be entitled to use losses, carryovers, tax credits and other tax attributes (1) attributable to a predecessor of such member taxable as a corporation or (2) arising while such member is a limited liability company.

2. A U.S. consolidated income tax return shall be filed by US Parent for the tax period ended December 31, 2003 and for each subsequent taxable period in respect of which this Agreement is in effect and for which the Affiliated Group is required or permitted to file a consolidated tax return. US Parent shall be solely responsible for the preparation of such returns, and shall be entitled to make all such elections under the Code (in its sole discretion) as it shall deem appropriate or advisable in connection with those returns; provided that US Parent shall have no liability to the subsidiaries for any errors or omissions in the preparation or filing of those returns, or in connection with those elections. Each of the undersigned members shall, and shall cause their respective subsidiaries to execute and file such consents, elections, and other documents that US Parent may in its sole discretion determine are required or appropriate, in US Parent's discretion and at its request, for the proper filing of, or in connection with, such returns, and take all such other actions as shall be required to give effect to the provisions of this Agreement. The undersigned members and their respective subsidiaries are hereinafter collectively referred to as the "subsidiaries" or "members", and individually referred to as a "subsidiary" or a "member".

3. US Parent will make all Federal corporate income tax payments to the Internal Revenue Service on behalf of the Affiliated Group.

4. Each member (including each Holding Company) shall pay the amount of its separate return tax to US Parent (or other non-utility designee) if such amount is positive. US Parent (or other non-utility designee) shall pay any member with a positive corporate tax credit the amount of such credit; provided, however, that no such payment shall be made to any Holding Company. Any corporate tax credit of a Holding Company, other than a corporate tax credit related to the

debt incurred by US Parent (or any other E.ON Holding Company) from time to time to finance the acquisition of its U.S. utility and energy-related businesses, including LG&E Energy and its direct and indirect subsidiaries, and any debt incurred to refinance or refund the foregoing ("Acquisition Debt"), shall be reallocated to the other members of the Affiliated Group having a positive separate return tax liability in proportion to their separate return tax. The corporate tax benefits related to the Acquisition Debt shall be retained by US Parent. For purposes of this Agreement, any liability for alternative minimum tax shall be treated as part of the member's separate tax liability provided that the entire Affiliated Group incurs an alternative minimum tax liability. Intercompany eliminations recorded by consolidation entries that affect the consolidated tax will be assigned to the appropriate member necessitating the intercompany elimination for the purpose of computing separate return tax. In the event that less than all of the losses, credits, carryovers or other tax benefits of the members having negative separate return tax are absorbed, the aggregate corporate tax credit applicable to such members shall be allocated to such members in proportion to their negative separate return tax; provided, however, that to the extent that the consolidated tax and separate return tax for any year include material items taxed at different rates or involve other special benefits or limitations, the associated tax benefits shall be first allocated, to the extent possible, to the individual members of the group applicable to them. Under no circumstances shall the amount of tax liability allocated to a member of the Affiliated Group under this Agreement exceed its separate tax liability.

5. Payment of the consolidated U.S. tax liability for a taxable period shall include the payment of estimated tax installments due for such taxable period. Each member shall pay to US Parent an amount equal to its positive separate return tax liability, if any, for that taxable period, and US Parent shall pay to each member an amount equal to its corporate tax credit attributable to that taxable period, in each case by the due date for payment of the consolidated U.S. taxes. Any amounts paid by a member on account of a separate return or separate estimated tax payment that are credited against the consolidated tax liability of the Affiliated Group shall be included in determining the payments due from such member. Any overpayment of estimated tax shall be promptly refunded to such member. Payment shall be made within ten days after each quarterly payment date for estimated taxes and the date of filing of the consolidated return for such taxable period.

6. If part or all of a loss, credit, carryover or other tax benefit is carried back or forward to a year in which such member filed a separate return or a consolidated return with another affiliated group, any refund or reduction in tax liability arising from the carryback or carryover shall be retained by such member. Notwithstanding the above, US Parent shall determine whether an election shall be made not to carry back part or all of a consolidated net operating loss for any tax year in accordance with Section 172(b)(3) of the Code.

7. If the consolidated tax liability is adjusted for any taxable period, whether by means of an amended return, claim for refund, or after a tax audit by the Internal Revenue Service, the liability of each member shall be recomputed to give effect to such adjustments, and in the case of a refund, US Parent shall make payment to each member for its share of the refund, determined in the same manner as in paragraph 4 above, within ten days after the refund is received by US Parent, and in the case of an increase in tax liability, each member shall pay to US Parent its allocable share of such increased tax liability, penalties and interest within ten days

after receiving notice of such liability from US Parent.

8. The allocation of state and local income tax liabilities will be determined based on the application of one of the following filing methods:

(1) Separate entity
(2) Unitary group
(3) Nexus Combined
(4) Consolidated (mirrors the federal group);

provided, however, that no member's state or local tax income tax liability under the Agreement shall exceed its state or local tax liability had it filed a separate return.

All tax cost or benefit determined under a separate entity filing will be allocated to the subsidiary that filed the separate return.

Tax cost or benefit determined for a unitary filing will be allocated to the applicable business unit, similar to a separate entity filing allocation. For example, if the power generation group files a state unitary return including the power generation parent and all its subsidiaries, the entire state tax cost or benefit is allocated to the power generation group. Further allocation within the group is optional at the discretion of the group.

Tax cost or benefit determined for a nexus combined filing will be allocated as if each entity or business unit (e.g., KU, LG&E, Power Generation) filed a "stand alone" or separate entity return. Both apportionment factors and taxable income are to be considered in the allocation. No benefit will be allocated to US Parent. Any remaining cost or benefit will be allocated to LG&E Energy on at least an annual basis.

Tax cost or benefit determined for a consolidated filing will be allocated based on each subsidiary's or business unit's nexus (as defined below) with the individual state or locality. For example, state tax determined in a consolidated return will be allocated as if the entity (or business unit) filed a "stand alone" or separate tax return using both: (a) the entity's (or business unit's) property, payroll, and receipts apportioned to the state and (b) their taxable income or loss. No tax cost or benefit will be allocated to any entity or business unit having no nexus in the state or locality, and no benefit will be allocated to US Parent. The remaining cost or benefit will be allocated to LG&E Energy on at least an annual basis.

For purposes of state and local allocations, the following definitions are provided:

"Nexus"-- The connection an entity has with a taxing jurisdiction generally represented by property and payroll. The applicable jurisdiction's nexus standards will determine whether tax cost or benefit is allocated to an entity. (E.g., state sales or receipts of an entity may require inclusion in a consolidated return even though the entity itself does not have nexus and is protected by PL 86-272.)

"Unitary"--The relationship between related/affiliated members generally within a

consolidated group. The applicable jurisdiction will determine whether the entities are unitary. This often requires a presence of unity of ownership (e.g., over 50% owned by common parent), unity of operation (back-office or central support functions) and unity of use (centralized policies, common management forces, intercompany products flow or services provided by one entity to another).

"Nexus-combined"-- A return that includes only those entities having nexus in the applicable jurisdiction.

9. The payment or refund of any tax liability discussed in paragraphs 2-8 above may be satisfied through the debiting or crediting of the member's (s') intercompany payable or receivable account on the same day as payment or refunds would have otherwise been required. If during a consolidated return period US Parent or any subsidiary acquires or organizes another corporation that is required to be included in the consolidated return, then such corporation shall join in and be bound by this Agreement.

10. This Agreement shall apply to the tax period ending after March 1, 2003, and all subsequent taxable periods unless and until (a) this Agreement is terminated by the mutual consent of the signatories hereto, (b) this Agreement is terminated by US Parent (in its sole discretion) or (c) as to any one or more subsidiaries at any time that those subsidiaries are no longer members of an affiliated group with US Parent under Section 1504(a) of the Code. Notwithstanding such termination, this Agreement shall continue in effect with respect to any payment or refunds due for all taxable periods ending on or prior to termination.

11. This Agreement shall be binding upon and inure to the benefit of any successor of the parties and their subsidiaries, whether by operation of law or otherwise, to the same extent as if the successor had been an original party to the Agreement.

12. This Agreement is subject to revision as a result of changes in income tax law and changes in relevant facts and circumstances, subject to approval of such revision by the Securities and Exchange Commission as and to the extent required by the Public Utility Holding Company Act of 1935.

13. Notwithstanding any provision in this Agreement to the contrary, income tax shall be allocated among the parties in a manner consistent with Rule 45(c)(2)(ii) of the Public Utility Holding Company Act of 1935.

Exhibit D

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be executed by their duly authorized representatives on March 1, 2003.

E.ON US Investments Corp. (formerly Powergen US Investment Corp.- Name change effective March 3, 2003)

By /s/ S. Bradford Rives

LG&E Energy Corp.

By /s/ S. Bradford Rives

Louisville Gas and Electric Company

By /s/ S. Bradford Rives

Kentucky Utilities Company

By /s/ S. Bradford Rives

LG&E Capital Corp.

By /s/ S. Bradford Rives

LG&E Energy Marketing Inc.

By /s/ S. Bradford Rives

LG&E Energy Services Inc.

By /s/ S. Bradford Rives

E.ON North America, Inc.

By /s/ Joseph J. Supp

Exhibit E

Exhibit E - Question 1

E.ON will provide the following information: The amount of any tax credit or loss carryover generated during the preceding taxable year by EUSIC: (a) as a result of interest expense on indebtedness incurred in connection with the acquisition of LG&E Energy, or (b) as the result of any other item of cost or expense.

The filing date for the consolidated 2003 US income tax return has been extended until September 15, 2004. At this time, it is expected that E.ON US Investments Corp ("EUSIC") will claim $145,019,755 in acquisition debt related interest expense on the 2003 consolidated US income tax return. US tax credits applicable to the acquisition debt for 2003 (net of state income tax benefit) equalled $47,626,881.

The Company estimates it will have a consolidated net operating loss for the December 31, 2003 income tax period of approximately $194 million. Based on current estimates, the amount allocable to EUSIC is estimated to be $56,577,585 (or $19,802,155 in tax based on the 35 percent US statutory rate).

Salaries, rent and other taxes of $1,979 were deducted on the 2003 return related to EUSIC. The $693 in tax benefits related to these expenses will be allocated among the income tax paying members of the group.

Other deductions of $1,441,942 are being claimed on the 2003 return related to amortization of start-up costs in connection with the 2000 Powergen acquisition. These costs are currently under audit by the Internal Revenue Service and reallocation of any tax benefits realized from these costs will be made upon completion of the audit.

"State" income tax credits applicable to the 2003 acquisition debt related interest expense are estimated to be $12 million. At this time, the Company is also anticipating a 2003 KY net operating loss of approximately $89 million. Based on current estimates, the amount allocable to EUSIC is estimated to be $41 million (or $3.4 million in tax benefits based on the 8.25 percent KY statutory rate). State tax credits to EUSIC, less net operating loss adjustments, would be approximately $8.6 million ($12 million less $3.4 million)

Exhibit E - Question 2

E.ON will provide the following information: A description of how the income tax credit and/or income tax liability was calculated and allocated to all companies included in the consolidated tax return, showing all of EUSIC's interest costs and any assumptions used in the calculation.

The income tax credit and/or income tax liability was calculated as if each member had filed a separate income tax return, giving credit for losses that reduced the group's taxable income. At the 35 percent statutory federal income tax rate, EUSIC's net taxable loss of $137,520,725 produced US income tax credits of $48,132,254. These credits are reduced by an income tax liability of $19,802,155 related to $56,577,585 of net operating losses allocated to EUSIC, resulting in net settlements of $28,330,099.

Exhibit E

The 2003 federal tax settlements are as follows:

June 15, 2003 settlement	$2,984,276
April 15, 2003 settlement	$3,124,640
September 15, 2003 settlement	$ 2,945,904
December 15, 2003 settlement	$ 605,969
March 15, 2004 settlement	$16,178,641
Anticipated Sept. 15, 2004 settlement (final 2003 settlement)	$ 2,489,976
Total 2003 settlements allocated to EUSIC	$28,329,406
Portion of EUSIC's 2003 tax benefits allocated to others	$ 693

The KY income tax credit is also calculated as if each member had filed a separate income tax return, giving credit for losses that reduced the group's state taxable income. At the 8.25 percent statutory KY income tax rate, EUSIC's net KY taxable loss of $146,463,686 ($145,019,755 of which relates to EUSIC's interest costs) is expected to produce KY income tax credits of $12 million. These credits are reduced by an income tax liability of $3.4 million related to $41 million of net operating losses allocated to EUSIC, resulting in net settlements of $8.6 million.

The KY settlements are as follows:

June 15, 2003 Settlement	$1,239,308
September 15, 2003 settlement	$1,218,016
December 15, 2003 settlement	$2,435,071
April 15, 2004 settlement	$3,260,366
Anticipated Oct. 15, 2004 settlement (final 2003 settlement)	$ 540,954
Total 2003 settlements allocated to EUSIC	$8,693,715

Exhibit E - Question 3

E.ON's financing policy is to fund substantially all subsidiaries' funding needs with inter-company loans from E.ON AG, or E.ON AG guaranteed finance subsidiaries. There are limited exceptions to this rule, for example where local funding in the subsidiary would give economic benefits (e.g., tax exempt funding in the LG&E group utilities).

This financing policy can be implemented in two ways. First, E.ON can lend directly via inter-company loans to companies in the LG&E group. Secondly, E.ON can lend into one of the two money pools (the utility money pool or the non-utility money pool) as permitted under the order. In addition to this, LG&E also maintains several bilateral bank lines in case it has liquidity needs that cannot be provided at short notice by E.ON.

In 2003, E.ON implemented its financing policy, principally by lending directly to LG&E Energy Corp. LG&E Energy Corp. has then on-loaned proceeds through the non-utility money pool to meet the requirements of LG&E Capital Corp., or through the utility money pool to meet the requirements of LG&E or Kentucky Utilities. E.ON has also loaned directly to LG&E and Kentucky Utilities, on both a secured and unsecured basis.

Exhibit E

The funds from E.ON have been loaned either through one of its two finance subsidiaries in North America, E.ON North America and Fidelia Corporation, or directly from E.ON AG through the Powergen financing entities (Powergen US Holdings Limited). At the 31 December 2003, the amounts loaned in this way were as follows: E.ON North America 111 million USD and Fidelia Corporation 633 million USD.

In addition to loans from E.ON, during 2003 LG&E also raised new tax exempt funding and refinanced existing tax exempt funding: For details see Items 3 and 4.

Exhibit E - Question 4

Information regarding Intermediate Company Payments (to be filed by Amendment).

Exhibit E - Question 5

The allocation of tax credits and liabilities is being conducted in accordance with the tax allocation agreement in effect and filed as an exhibit to the Form U5S. As noted above, the process will not be finally completed until submission of the 2003 Tax Returns due later in the year.

Schedule 1(a)

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1	1		E.ON AG		Limited Corporation	Germany	Holding Company	0.000		
1.1	120		E.ON Energie AG		Limited Corporation	Germany	Holding Company	100.000		
			loans from (in €):							
			E.ON Engineering GmbH	*unsecured*			*25,560,000.00*			
			BKB Aktiengesellschaft	*unsecured*			*25,564,594.06*			
			E.ON Wasserkraft GmbH	*unsecured*			*510,000.00*			
			Owners book value by E.ON AG (1)							*1*
1.1.1	2402		Amata Power Bien Hoa		Private Limited Company	Vietnam	Electric-Generation Infrastructure Developer in Vietnam	12.500		
1.1.2	2235		Avacon AG		Limited Corporation	Germany	Provider of Multi-Utility Services	66.145		
1.1.2.1	2124	Changes	BCC Business Communication Company GmbH	BCC-Braunschweiger Communication Carrier GmbH	Private Limited Company	Germany	Telecommunications Services Provider	60.192		
			loans from (in €):							
			Avacon AG	*unsecured*			*2,696,423.00*			
1.1.2.2	2122		Biogas Klein Wanzleben GmbH		Private Limited Company	Germany	Bio Gas Power Plant	32.411		
1.1.2.3	2127		Energie-Agentur Weyhe GmbH		Private Limited Company	Germany	Energy Management Company	33.072		
1.1.2.4	2294		Energienetze Braunschweig GmbH		Private Limited Company	Germany	Consulting	32.411		
1.1.2.5	2253		Energiewerke Isernhagen GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	32.411		
1.1.2.6	2254		Erdgastankstelle Hildesheim GmbH		Private Limited Company	Germany	Natural Gas Fuelstation	28.200		
1.1.2.7	20007		Gaswerk Wunstorf GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Gas Distribution Utility	15.000		
1.1.2.8	20525		Gaswerk Wunstorf Verwaltungs-GmbH					<10%		
1.1.2.9	3091		Harzwasserwerke GmbH		Private Limited Company	Germany	Water Distribution Utility	13.543		
1.1.2.10	20660	Accession	HSN Magdeburg GmbH i.G.		Private Limited Company	Germany	High Voltage Grid Operator	53.970		
1.1.2.11	20364		LandE GmbH		Private Limited Company	Germany	Electric Distribution Utility	46.014		
1.1.2.11.1	20395		Gasversorgung im Landkreis Gifhorn GmbH (GLG)		Private Limited Company	Germany	Gas Distribution Utility	43.713		
1.1.2.11.2	20446		LSW LandE-Stadtwerke GmbH		Private Limited Company	Germany	Municipal Multi-Utility	23.007		
1.1.2.11.3	20311		Wasserwerk Gifhorn Beteiligungsgesellschaft		Private Limited Company	Germany	Holding Company	22.915		
1.1.2.11.4	2694		Wasserwerk Gifhorn GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Water Distribution Utility	22.915		
1.1.2.12	2295		Metegra GmbH		Private Limited Company	Germany	Power Plant Owner and Operator	33.072		
1.1.2.13	3036	Changes	Niedersächsische Energie- Agentur GmbH	Niedersächsische Energie- Agentur GmbH	Private Limited Company	Germany	Renewable Energy Consulting Company	16.536		
1.1.2.14	20293		Purena GmbH		Private Limited Company	Germany	Municipal Multi-Utility	63.201		
			loans from (in €):							
			Avacon AG	*unsecured*			*1,250,000.00*			
1.1.2.14.1	2090		Abwasserentsorgung Bleckede GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	30.968		
1.1.2.14.2	3081		Abwasserentsorgung Schöppenstedt GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	30.968		
1.1.2.14.3	2125		Landwehr Wassertechnik GmbH		Private Limited Company	Germany	Water Distribution Utility	63.201		
1.1.2.14.4	20273		Wasserversorgung Sarstedt GmbH		Private Limited Company	Germany	Water Distribution Utility	30.968		
1.1.2.14.5	20380		Wasserwerks-Betriebsgemeinschaft Klein Heidorn GbR		Civil Law Partnership	Germany	Operator for Water Distribution	31.600		
1.1.2.15	3063		RegioCom GmbH		Private Limited Company	Germany	Disposal of Waste	33.072		
1.1.2.16	3019		Städtische Werke Magdeburg GmbH		Private Limited Company	Germany	Municipal Multi-Utility	17.640		
1.1.2.16.1	2175		WGS Wasser-Gas-Service GmbH		Private Limited Company	Germany	Designer and Operator of Gas-Supply, Water-Supply and Waste Water Disposal Plants	17.640		
1.1.2.17	20552	Accession	Stadtwerke- Altmärkische Gas-, Wasser- und Elektrizitätswerke GmbH Stendal		Private Limited Company	Germany	Municipal Multi-Utility	24.771		
1.1.2.18	3097		Stadtwerke Blankenburg GmbH		Private Limited Company	Germany	Municipal Multi-Utility	19.843		
1.1.2.19	2207		Stadtwerke Böhmetal GmbH		Private Limited Company	Germany	Municipal Multi-Utility	13.162		
1.1.2.20	20272		Stadtwerke Burgdorf GmbH		Private Limited Company	Germany	Municipal Multi-Utility	32.411		
			loans from (in €):							
			Avacon AG	*secured*			*1,700,000.00*			
1.1.2.21	3044		Stadtwerke Garbsen GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	16.470		
1.1.2.22	2177	Changes	Stadtwerke Neustadt a. Rbge. GmbH & Co. KG	Stadtwerke Neustadt a. Rbge. GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Provider of Multi-Utility Services	16.470		
1.1.2.23	20612	Accession	Stadtwerke Neustadt a. Rbge. Verwaltungs-GmbH		Private Limited Company	Germany	Management Company for Municipal Multi-Utility	16.470		
1.1.2.24	335		Stadtwerke Nienburg/Weser GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	18.309		
1.1.2.25	891		Stadtwerke Wolfenbüttel GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	17.197		
1.1.2.26	2091		Stadtwerke Wolmirstedt GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	32.675		
1.1.2.27	3052	Changes	Stromversorgung Zerbst GmbH & Co. KG	Stromversorgung Zerbst GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Electricity Generator/Transporter/Distributor	19.843		
1.1.2.28	20657	Accession	Stromversorgung Zerbst Verwaltungs-GmbH		Private Limited Company	Germany	Management Company for Municipal Multi-Utility	19.843		
1.1.2.29	794		SVO Energie GmbH		Private Limited Company	Germany	Municipal Multi-Utility	42.333		
1.1.2.29.1	20267		Stadtwerke Bergen GmbH		Private Limited Company	Germany	Municipal Multi-Utility	20.743		
			loans from (in €):							
			SVO Energie GmbH	*unsecured*			*730,000.00*			
1.1.2.29.2	2303		Versorgungsbetriebe Celle Beteiligungs-GmbH i.L.		Private Limited Company	Germany	Provider of Multi-Utility Services	42.333		
1.1.2.30	802		Überlandwerk Leinetal GmbH		Private Limited Company	Germany	Electric Distribution Utility	31.749		

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.1.2.31	2126	Changes	UZH-Abwassertechnik GmbH	UZH-Abwassertechnik GmbH	Private Limited Company	Germany	Provider of Multi-Utility Services	66.145		
1.1.2.32	20445		Wasser- und Abwassergesellschaft Vienenburg mbH		Private Limited Company	Germany	Water and Wastewater Management Company	32.411		
1.1.3	2409		Bayernwerk AG		Limited Corporation	Germany	Used to Pass Through "Multi-Currency-Facility" Loan from European Investment Bank	100.000		
1.1.4	3096		Berliner Erdgasspeicher Besitz- u. Verwaltungsgesellschaft bR		Civil Law Partnership	Germany	Natural Gas Reservoir Operator	49.890		
1.1.5	2428		BI Industriebesitz und Beteiligungen Bayernwerk AG & Co. OHG		?	Germany	Holdings Manager for E.ON Energie and E.ON Bayern	99.539		
1.1.5.1	2609		RL & BIG Beteiligungsverwaltung beschränkt haftende OHG		General Partnership	Germany	Holding Company	48.774		
1.1.6	2132		BKW FMB Energie AG		Limited Corporation	Switzerland	Electric Utility	20.000		
1.1.7	2133		Bremer Energie-Konsens GmbH		Private Limited Company	Germany	Inactive	24.900		
1.1.8	20345		Concrete Piles Factory		Private Limited Company	Lithuania	Pylons Construction Company	10.600		
1.1.9	783	Changes	EAM Energie AG	Energie-Aktiengesellschaft Mitteldeutschland EAM	Limited Corporation	Germany	Electricity, Gas, Heating and Water Distribution and Supply Company	73.340		
1.1.9.1	20323		EAM EnergiePlus GmbH		Private Limited Company	Germany	Consulting	73.340		
1.1.9.1.1	20324		Nahwärmeversorgung Immenhausen GmbH		Private Limited Company	Germany	Gas and Water Distribution Utility	24.444		
1.1.9.1.2	20325		Nahwärmeversorgung Naumburg GmbH		Private Limited Company	Germany	Gas and Water Distribution Utility	24.444		
1.1.9.2	20330	Changes	EAM Natur GmbH	BioKomp Verwertungsgesellschaft mbH	Private Limited Company	Germany	Compost recycling	73.340		
1.1.9.2.1	20331		Kompostierung im Landkreis Kassel GmbH		Private Limited Company	Germany	Compost Disposal	52.804		
1.1.9.3	20335		EAM Wasserversorgung GmbH		Private Limited Company	Germany	Water Distribution Utility	73.340		
1.1.9.3.1	20336		WAZV-Abwasserentsorgung GmbH		Private Limited Company	Germany	Water Diposal	35.936		
1.1.9.4	20333		EAM-Line GmbH		Private Limited Company	Germany	Communication Service Provider	73.340		
1.1.9.4.1	20457		mabiko Geschäftsführungs GmbH		Private Limited Company	Germany	Communication Service Provider	24.444		
1.1.9.4.2	20458		Mabiko Internet GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Communication Service Provider	24.444		
1.1.9.5	20329		EAM-Umwelt GmbH		Private Limited Company	Germany	Provider of Environment engineering	73.340		
1.1.9.5.1	20332		Herhof-EUG Holding GmbH		Private Limited Company	Germany	Holding Company for Waste Handling Companies	38.670		
1.1.9.6	20319		EAM-Wärmeversorgung Göttingen GmbH		Private Limited Company	Germany	Heat Supplier	73.340		
1.1.9.7	20322		EGF Energie-Gesellschaft Frankenberg mbH		Private Limited Company	Germany	Gas Distribution Utility	29.336		
1.1.9.8	20327		Eichsfeldgas GmbH		Private Limited Company	Germany	Gas Distribution Utility	35.936		
1.1.9.9	20326		Gasversorgung Biedenkopf GmbH		Private Limited Company	Germany	Municipal Gas Utility	35.936		
1.1.9.10	20328		Gaswerk Bad Sooden-Allendorf GmbH		Private Limited Company	Germany	Municipal Gas Utility	35.936		
1.1.9.11	20321		Köhler & Ziegler Anlagentechnik GmbH		Private Limited Company	Germany	Produces Products for Energy Providers	17.601		
			loans from (in €):							
			EAM Energie AG	*secured*			*1,390,900.00*			
1.1.9.12	20316		Kreiswerke Geinhausen GmbH		Private Limited Company	Germany	Municipal Multi-Utility	17.968		
1.1.9.13	20320		Stadtwerke Bebra GmbH		Private Limited Company	Germany	Municipal Multi-Utility	14.668		
1.1.9.14	20315		Stadtwerke Gelnhausen GmbH		Private Limited Company	Germany	Municipal Multi-Utility	73.340		
1.1.9.15	20304		Stadtwerke Göttingen AG		Limited Corporation	Germany	Municipal Multi-Utility	35.863		
1.1.9.16	20317		Stadtwerke Weilburg GmbH		Private Limited Company	Germany	Municipal Multi-Utility	14.668		
1.1.9.17	20318		Wärmeversorgung Heiligenstadt GmbH		Private Limited Company	Germany	Provider of Central Heating Services	35.936		
1.1.9.18	20587	Accession	WasserUnion GmbH		Private Limited Company	Germany	Gas and Water Distribution Utility	36.670		
1.1.10	2236		E.DIS Aktiengesellschaft		Limited Corporation	Germany	Multi-Utility	70.457		
1.1.10.1	20583	Accession	E.DIS Dialog GmbH i.G.		Private Limited Company	Germany	Provider of Call Service	70.457		
1.1.10.2	20610	Accession	E.DIS polska Sp.z o.o.		Limited Liability Company	Poland	Participation in ernegy projects (gas and heat sector)	70.457		
1.1.10.3	3087		e.discom Telekommunikation GmbH		Private Limited Company	Germany	Provider of Telecommunications Services	70.457		
1.1.10.4	2743		e.disnatur Erneuerbare Energien GmbH		Private Limited Company	Germany	Developer of Renewable Energy Solutions	70.457		
			loans from (in €):							
			E.DIS Aktiengesellschaft	*unsecured*			*113,092,545.74*			
1.1.10.5	2211		e.distherm Wärmedienstleistungen GmbH		Private Limited Company	Germany	Provider of Central Heating Services	70.457		
			loans from (in €):							
			E.DIS Aktiengesellschaft	*unsecured*			*8,373,018.63*			
1.1.10.6	3055		Energie und Wasser Potsdam GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.660		
1.1.10.7	2112		EVV Elektrizitätsversorgungsgesellschaft Vellen mbH		Private Limited Company	Germany	Electric Municipal Utility	24.660		
1.1.10.8	20038		Gasversorgung Greifswald GmbH		Private Limited Company	Germany	Municipal Multi-Utility	34.524		
1.1.10.9	20550	Accession	Havelstrom Zehdenick GmbH		Private Limited Company	Germany	Municipal Multi-Utility	34.524		
			loans from (in €):							
			E.DIS Aktiengesellschaft	*secured*			*3,000,000.00*			
1.1.10.10	2259	Changes	Kommunale Energieversorgung GmbH Eisenhüttenstadt	KEV Kommunale Energieversorgung Eisenhüttenstadt GmbH	Private Limited Company	Germany	Municipal Multi-Utility	34.524		
1.1.10.11	2268		local energy GmbH		Private Limited Company	Germany	Municipal Multi-Utility	17.543		
1.1.10.12	3028		SEV Stralsunder Energieversorgung GmbH		Private Limited Company	Germany	Energy Marketer/Supplier	28.182		
1.1.10.13	3082		Städtische Betriebswerke Luckenwalde GmbH		Private Limited Company	Germany	Municipal Multi-Utility	20.432		
1.1.10.14	3061		Städtische Werke Brandenburg an der Havel GmbH		Private Limited Company	Germany	Municipal Multi-Utility	25.893		
1.1.10.15	2744		Stadtwerke Barth GmbH		Private Limited Company	Germany	Municipal Multi-Utility	34.524		
1.1.10.16	3030		Stadtwerke Eberswalde GmbH		Private Limited Company	Germany	Municipal Multi-Utility	26.069		
			loans from (in €):							
			E.DIS Aktiengesellschaft	*unsecured*			*2,813,711.43*			

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.1.10.17	20302		Stadtwerke Frankfurt (Oder) GmbH		Private Limited Company	Germany	Municipal Multi-Utility	27.478		
1.1.10.18	3031		Stadtwerke Ludwigsfelde GmbH		Private Limited Company	Germany	Municipal Multi-Utility	20.432		
1.1.10.19	3056		Stadtwerke Premnitz GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.660		
1.1.10.20	2113		Stadtwerke Pritzwalk GmbH		Private Limited Company	Germany	Municipal Multi-Utility	34.524		
1.1.10.21	20043		Stadtwerke Ribnitz-Damgarten GmbH		Private Limited Company	Germany	Municipal Multi-Utility	27.478		
1.1.10.22	2031		Stadtwerke Schwedt GmbH		Private Limited Company	Germany	Municipal Multi-Utility	26.601		
1.1.10.23	20549		Stadtwerke Torgelow GmbH					<10%		
1.1.10.24	20035		Stadtwerke Wismar GmbH		Private Limited Company	Germany	Municipal Multi-Utility	34.524		
1.1.10.25	20041		StrelaGas - Stralsunder Gas- und Wärme GmbH		Private Limited Company	Germany	Gas Trader	27.478		
1.1.10.26	20626	Accession	Stromversorgung Angermünde GmbH		Private Limited Company	Germany	Municipal Multi-Utility	34.524		
1.1.10.27	20303		Stromversorgung Wismar GmbH		Private Limited Company	Germany	Electricity Generator/Transporter/Distributor	34.524		
1.1.10.28	3088		Wärme- und Wasserversorgung Friedensstadt GmbH		Private Limited Company	Germany	Municipal Multi-Utility	35.226		
1.1.10.29	3032		Wärmeversorgungsgesellschaft Königs Wusterhausen mbH		Private Limited Company	Germany	Provider of Central Heating Services	35.299		
1.1.11	2239		Electra Italia S.p.A.		Public Limited Company	Italy	Energy Marketer/Supplier	19.900		
1.1.12	20346		Electrical Networks Construction Company		Private Limited Company	Lithuania	Electrical Networks Construction Company	10.600		
1.1.13	20000		ENAG Energiefinanzierungs AG		Limited Corporation	Switzerland	Finance Company	14.370		
1.1.14	852		E.ON Aqua GmbH		Private Limited Company	Germany	Holding Company	100.000		
1.1.14.1	2187		Geisenwasser Beteiligungs-GmbH		Private Limited Company	Germany	Inactive	100.000		
1.1.15	20288		E.ON Bayern AG		Limited Corporation	Germany	Provider of Multi-Utility Services	98.833		
1.1.15.1	2401		AI Industriebesitz und Beteiligungen Isar-Amperwerke AG & Co. oHG		?	Germany	Holding Company	49.317		
1.1.15.2	2424		BEW Bayreuther Energie- und Wasserversorgungs-GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.609		
1.1.15.3	2425		BHG Biomasse Heizwerk Geberleithe GmbH		Private Limited Company	Germany	Biomass plant operator	29.649		
1.1.15.4	2426		BHO Biomasse Heizanlage Obernsees GmbH		Private Limited Company	Germany	Biomass plant operator	40.205		
1.1.15.5	2427		BHP Biomasse Heizwerk Pegnitz GmbH		Private Limited Company	Germany	Biomass plant operator	45.967		
1.1.15.6	2431		Bioheizwerk Rötz GmbH		Private Limited Company	Germany	Biomass plant operator	24.708		
1.1.15.7	2706		Biomasseheizwerk Viehhausen Betreiber GmbH					<10%		
1.1.15.8	20251		Biowärmeverbund HKW-Errichtungs- und Verwaltungs GmbH & Co KG					<10%		
1.1.15.9	2433		Blockheizkraftwerk Hammelburg GmbH		Private Limited Company	Germany	Co-Generation Power Plant Owner/Operator	98.833		
1.1.15.10	2434		Blockheizkraftwerk Marktheidenfeld GmbH		Private Limited Company	Germany	Co-Generation Power Plant Owner/Operator	98.833		
1.1.15.11	2436		BTB Bayreuther Thermalbad GmbH		Private Limited Company	Germany	Municipal Bath	32.941		
1.1.15.12	2437		BWG Biomasse Heizwerk Waisdorf GmbH		Private Limited Company	Germany	Biomass plant operator	41.183		
1.1.15.13	2429		EBY Objekt Nürnberg GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Manager for Utility Customer Service Centers	98.833		
1.1.15.14	2430		EBY Objekt Regensburg GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Leasing Company for E.ON Energie Group companies	98.833		
1.1.15.15	20501		EBY Port 1 GmbH		Private Limited Company	Germany	Inactive	98.833		
1.1.15.16	2454	Changes	EBY Port 2 GmbH	E.ON Energie 7. Beteiligungs-GmbH	Private Limited Company	Germany	Inactive	98.833		
1.1.15.17	2585	Changes	EBY Port 3 GmbH	Ostbayerische Energieanlagen GmbH	Private Limited Company	Germany	Provider of Multi-Utility Services	98.833		
1.1.15.17.1	20244		Energieversorgung Halle GmbH					<10%		
1.1.15.17.2	2563		LIC Langmatz GmbH		Private Limited Company	Germany	Developer, Producer and Marketer of Energy Supply Products, Telecommunications Services and Traffic Management Technology	89.444		
			loans from (in €):							
			E.ON Bayern AG	***unsecured***			***2,556,459.41***			
1.1.15.17.2.1	2564		LIC technika, s.r.o.		Limited Liability Company	Czech Republic	Producer of Plastic Products	44.722		
1.1.15.17.3	2670		SVH Stromversorgung Haar GmbH		Private Limited Company	Germany	Electric Utility	49.416		
			loans from (in €):							
			E.ON Bayern AG	***unsecured***			***2,351,842.65***			
1.1.15.18	2455		EFR Europäische Funk-Rundsteuerung GmbH		Private Limited Company	Germany	Radio Company	39.434		
1.1.15.19	2458		Elektrizitätswerk Schwandorf GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	85.550		
1.1.15.20	2468	Changes	Energieversorgung Alzenau GmbH (EVA)	EVA Energieversorgung Alzenau GmbH	Private Limited Company	Germany	Municipal Multi-Utility	68.689		
1.1.15.21	2467		Energieversorgung Buching-Trauchgau (EBT) Gesellschaft mit beschränkter Haftung		Private Limited Company	Germany	Municipal Multi-Utility	49.416		
1.1.15.22	20575	Accession	Energieversorgung Ittling AG & Co KG		Limited Partnership with a Limited Corporation as a General Partner	Germany	Municipal Multi-Utility	66.040		
1.1.15.22.1	20576	Accession	EVH GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Municipal Multi-Utility	66.040		
1.1.15.22.2	20607	Accession	Stadtwerke Straubing Strom- und Gasgesellschaft mbH		Private Limited Company	Germany	Municipal Multi-Utility	14.683		
1.1.15.23	2480		Energozdroj, s.r.o.		Limited Liability Company	Czech Republic	Data Processing	49.416		
1.1.15.24	2705		ENSECO GmbH		Private Limited Company	Germany	Metering-System Delivery and Installation Service, Customer Account Settlement Service, Consultant	98.201		
1.1.15.24.1	2452		EBIT-Tele-Services GmbH		Private Limited Company	Germany	Metering-System Delivery and Installation Service, Customer Account Settlement Service, Consultant	98.201		

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.1.15.24.2	2667		ENACO Energieanlagen- und Kommunikationstechnik GmbH		Private Limited Company	Germany	Electric Distribution and Cable- Communications Network Construction and Installation Service	98.201		
1.1.15.24.2.1	2457		EKS-Service Kft		Limited Company	Hungary	Provider of Corrosion Protection and Concrete Restoration Services	49.100		
1.1.15.24.2.2	2621		SEG LiPro Energietechnik GmbH		Private Limited Company	Germany	Energy Supply Plant Design and Construction Company	98.201		
1.1.15.24.2.3	2622		SEG Rohrbau GmbH		Private Limited Company	Switzerland	Water, Gas and Heating System Design and Construction Company	98.201		
1.1.15.24.2.4	2624		SEG Starkstromenergetic GmbH		Private Limited Company	Czech Republic	Power Generation Construction Management Company	49.100		
1.1.15.24.2.5	2625		SEKV, spol. s.r.o.		Limited Liability Company	Czech Republic	construction of Power current-allocationplants, excavations; consulting- trade- and non-ferrous metal	49.100		
1.1.15.24.2.6	2613		S.E.L.M. Instalati S.R.L. Societate Romana-Germana		Private Limited Company	Romania	Equipment and services for pipeline construction	49.100		
1.1.15.24.3	2538		IPR Industrie-Produkte Ruhla GmbH		Private Limited Company	Germany	Metering-System Delivery and Installation Service; Customer Account Settlement Service; Consultant	98.201		
1.1.15.24.4	20470		Unterstützungseinrichtung d. EBIT-Entwicklung und Betrieb informationstechnischer Systeme GmbH		Private Limited Company	Germany	Social Institution of Enseco GmbH / Pension Plan Managing Company	98.201		
1.1.15.24.5	2725		ZSG-Hungaria Kft.		Limited Company	Hungary	Metering-System Delivery and Installation Service; Customer Account Settlement Service; Consultant	97.614		
1.1.15.25	20580	Accession	E.ON Bayern Verwaltungs AG		Limited Corporation	Germany	Administration of E.ON Bayern AG	98.833		
1.1.15.26	2481		Erdgas Niederbayern GmbH		Private Limited Company	Germany	Municipal Gas Utility	49.416		
1.1.15.27	2469		EVG Energieversorgung Gemünden GmbH		Private Limited Company	Germany	Municipal Multi-Utility	98.833		
1.1.15.28	2464		EZV Energie- und Service GmbH Untermain		Private Limited Company	Germany	Energy Marketer/Supplier	28.562		
1.1.15.29	2492		Fernwärmeversorgung Freising GmbH (FFG)		Private Limited Company	Germany	District Heating Provider	49.416		
1.1.15.30	808		Fränkische Gas-Lieferungs-Gesellschaft mbH		Private Limited Company	Germany	Municipal Gas Utility	98.833		
1.1.15.30.1	2751		EFG Erdgas Forchheim GmbH		Private Limited Company	Germany	Gas Distribution Utility	24.609		
1.1.15.30.2	2504		Gasversorgung Bad Rodach GmbH		Private Limited Company	Germany	Municipal Gas Utility	49.416		
1.1.15.30.3	2499		Gasversorgung Ebermannstadt GmbH		Private Limited Company	Germany	Municipal Gas Utility	49.416		
1.1.15.30.4	2496		Kommunale Frankengas Beteiligungsgesellschaft mbH					<10%		
1.1.15.31	2143		Gasversorgung Neubrandenburg GmbH		Private Limited Company	Germany	Gas Supplier	24.214		
1.1.15.32	2502		Gasversorgung Ostbayern GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	98.833		
1.1.15.33	2505		Gasversorgung Schwandorf GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	95.512		
1.1.15.34	20032		Gasversorgung Waldbüttelbrunn GmbH		Private Limited Company	Germany	Municipal Gas Utility	18.778		
1.1.15.35	2508		Gasversorgung Wunsiedel GmbH		Private Limited Company	Germany	Municipal Gas Utility	49.416		
1.1.15.36	2515		Geothermie-Fördergesellschaft Simbach-Braunau mbH		Private Limited Company	Germany	Thermical Utilities	11.860		
1.1.15.37	2516		Geothermie-Wärmegesellschaft Braunau-Simbach m.b.H.		Private Limited Company	Austria	Thermical Utilities	19.766		
1.1.15.38	20577		GEWOG Wohnungsbau- und Wohnungsfürsorgegesellschaft der Stadt Bayreuth mbH					<10%		
1.1.15.39	2517		GHD E.ON Bayern AG & Co. KG		Limited Partnership with a Limited Corporation as a General Partner	Germany	Provider of Multi-Utility Services	74.124		
1.1.15.40	2524		HBB Heizkraftwerk Bauernfeind Betreibergesellschaft mbH		Private Limited Company	Germany	Heating Power Plant Operator	49.416		
1.1.15.41	2525		HEG Heizwerk Eltmann GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	73.136		
1.1.15.42	2528		Heizwerk Holzverwertungsgenossenschaft Stiftland eG & Co.		?	Germany	Bio Gas Power Plant	49.416		
1.1.15.43	2728		Herzo Media Beteiligungs GmbH		Private Limited Company	Germany	Telecommunications Services Provider	15.813		
1.1.15.44	2530		Herzo Media GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Telecommunications Services Provider	15.813		
1.1.15.45	2711		Herzo Werke GmbH		Private Limited Company	Germany	Municipal Multi-Utility	19.657		
1.1.15.46	2712		HEW HofEnergie & Wasser GmbH		Private Limited Company	Germany	Municipal Multi-Utility	19.667		
1.1.15.47	2531		Hibernia Gamma Beteiligungsgesellschaft mbH		Private Limited Company	Germany	Holding Company	99.247		
1.1.15.47.1	2438		Commerzbank Europe (Ireland)		Unlimited Company	Ireland, Rep. Of	Financial Institution	30.766		
1.1.15.48	2535		HMB Heizkraftwerk Meggle Betreibergesellschaft mbH		Private Limited Company	Germany	Heating Power Plant Operator	49.416		
1.1.15.49	20258		infra fürth gmbh		Private Limited Company	Germany	Multi-Utility	19.667		
1.1.15.50	2539		Isam-Immobilien-GmbH		Private Limited Company	Germany	Real Estate Owner/Manager for Utility Customer Service Centers	98.833		
1.1.15.50.1	20034		Fitas Verwaltung GmbH & Co. Dritte Vermietungs-KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Owner/Manager for Utility Customer Service Centers	88.949		
1.1.15.50.2	2493		FITAS Verwaltung GmbH & Co. REGIUM-Objekte KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Owner/Manager for Utility Customer Service Centers	88.949		
1.1.15.51	2714		Kraftwerk am Höllenstein AG		Limited Corporation	Germany	Coal Power Plant Owner	10.950		
1.1.15.52	2557		Kraftwerk Obernburg GmbH		Private Limited Company	Germany	Coal Power Plant Owner	49.416		
1.1.15.53	2561		Kurgan Grundstücks-Verwaltungsgesellschaft mbH & Co. OHG		General Partnership	Germany	Real Estate Owner/Manager for Utility Customer Service Centers	88.949		
			loans from (in €):							
			E.ON Bayern AG	*unsecured*			*1,713,098.68*			
1.1.15.54	20248		Naturwärme Reit im Winkel GmbH & Co KG					<10%		
1.1.15.55	2579		Nürnberger Straße 57 Grundstücks GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Storage Facility Owner	98.833		
1.1.15.56	2580		Nürnberger Straße 57 Grundstücks-Verwaltungs-GmbH		Private Limited Company	Germany	Administration	98.833		

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1.1.15.57	20247		Objektverwaltungsgesellschaft Dampfkraftwerk Bernburg mbH		Private Limited Company	Germany	Power Plant Owner and Operator	11.939		
1.1.15.58	2588		Pelkenberger Kraftwerksgesellschaft mbH		Private Limited Company	Germany	Heating Power Plant Operator	49.416		
1.1.15.59	20278		RDE Regionale Dinstleistungen Energie GmbH & Co. KG		Private Limited Company	Germany	Service Provider for Energy	73.136		
1.1.15.60	20277		RDE Verwaltungs-GmbH		Private Limited Company	Germany	Administration of RDE	98.833		
1.1.15.61	2599		REGAS GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Construction Materials Supplier	49.416		
1.1.15.62	2600		REGAS Verwaltungs-GmbH		Private Limited Company	Germany	Administration of REGAS	49.416		
1.1.15.63	2601		Regensburger Energie- und Wasserversorgungs AG		Limited Corporation	Germany	Energy and Watter Provider	35.066		
1.1.15.64	2602		Regnitzstromverwertung Aktiengesellschaft		Limited Corporation	Germany	Energy Marketer/Supplier	32.911		
1.1.15.65	2604		Rewag Regensburger Energie- und Wasserversorgung AG & Co KG		Limited Partnership with a Limited Corporation as a General Partner	Germany	Municipal Multi-Utility	35.066		
1.1.15.66	2607		R-KOM Regensburger Telekommunikationsgesellschaft mbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Telecommunications Services Provider	19.766		
1.1.15.67	2608		R-KOM Regensburger Telekommunikationsverwaltungsgesellschaft mbH		Private Limited Company	Germany	Telecommunications Services Provider	19.766		
1.1.15.68	20606	Accession	Stadtwerk Haßfurt GmbH		Private Limited Company	Germany	Municipal Multi-Utility	22.577		
1.1.15.69	2715		Stadtwerke Bamberg Energie- und Wasserversorgungs GmbH		Private Limited Company	Germany	Municipal Multi-Utility	14.071		
1.1.15.70	2736		Stadtwerke Bogen GmbH		Private Limited Company	Germany	Municipal Multi-Utility	40.521		
1.1.15.71	2731		Stadtwerke Ebermannstadt Versorgungsbetriebe GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.708		
1.1.15.72	2642		Stadtwerke Eggenfelden GmbH		Private Limited Company	Germany	Municipal Multi-Utility	48.428		
1.1.15.73	20253		Stadtwerke Vilshofen GmbH		Private Limited Company	Germany	Municipal Multi-Utility	40.521		
1.1.15.74	2541	Changes	Strom Germering mbH	Stromgesellschaft Germering mbH	Private Limited Company	Germany	Inactive	88.949		
1.1.15.75	2685		Stromversorgung Ruhpolding Gesellschaft mit beschränkter Haftung		Private Limited Company	Germany	Electricity Generator/Transporter/Distributor	98.833		
1.1.15.75.1	2596		Rauechbergbahn GmbH		Private Limited Company	Germany	Cable Car Operator	76.496		
1.1.15.76	20271		SüdWasser GmbH		Private Limited Company	Germany	Water Distribution Utility	98.833		
1.1.15.76.1	2485		ETO Entsorgungstechnik Oberfranken GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	98.833		
1.1.15.76.1.1	20471		Abwasserwirtschaft Fichtelberg GmbH		Private Limited Company	Germany	Provider of Sewage Treatment Services	24.708		
1.1.15.76.1.2	20254		Abwasserwirtschaft Kunstadt GmbH		Private Limited Company	Germany	Provider of Sewage Treatment Services	29.649		
1.1.15.76.2	2722		Wasserwirtschafts- und Betriebsgesellschaft Grafenwöhr GmbH		Private Limited Company	Germany	Water Distribution Utility	48.428		
1.1.15.77	20249		Südwestdeutsche Nuklear-Entsorgungs-Gesellschaft mbH (SNE)		Private Limited Company	Germany	Waste Disposal Service Company	13.352		
1.1.15.78	2668		SULPUR Grundstücks-Vermietungsgesellschaft mbH & Co. Objekt Erfurt KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Transformer Station Operator	83.416		
1.1.15.79	2669		SULPUR Grundstücks-Vermietungsgesellschaft mbH & Co. Objekt Heizkraftwerk Jena-Süd OHG		General Partnership	Germany	Heating Power Plant Operator	99.416		
1.1.15.80	2719		SVI-Stromversorgung Ismaning GmbH		Private Limited Company	Germany	Electric Utility	48.428		
1.1.15.81	2671		SWN Stadtwerke Neustadt GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.807		
1.1.15.82	20050		SWR Energie GmbH		Private Limited Company	Germany	Electric Utility	10.772		
1.1.15.83	2720		TMT TeleService GmbH & Co. KG					<10%		
1.1.15.84	2682		ÜE Überlandwerk Erding GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Electric Municipal Utility	20.853		
1.1.15.85	2683		ÜE Überlandwerk Erding Verwaltungsgesellschaft mbH		Private Limited Company	Germany	Administration of UE	20.755		
1.1.15.86	2721		Urstrom GmbH		Private Limited Company	Germany	Marketing Company for renewable Electricity	98.833		
1.1.15.87	2687		ÜWU Mediendienste GmbH		Private Limited Company	Germany	Telecommunications Services Company	98.833		
1.1.15.87.1	20269		BKM Breitbandkabel Maßbach GmbH		Private Limited Company	Germany	Broad Band Activities	24.609		
1.1.15.87.2	2635		Spörl GmbH & Co Breitbandkabel KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Telecommunications Services Company	98.833		
1.1.15.87.3	2636		Spörl Verwaltungs-GmbH		Private Limited Company	Germany	Telecommunications Services Company	98.833		
1.1.15.88	20256		Vereinigung der Gesellschafter der Erdgas Niederbayern GmbH GbR		Civil Law Partnership	Germany	Association of Partners for a certain aim	49.416		
1.1.15.89	20255		Vereinigung der Gesellschafter der Gasversorgung Ostbayern GmbH GbR		Civil Law Partnership	Germany	Association of Partners for a certain aim	64.241		
1.1.15.90	20268		Versorgungsbetrieb Waldbüttelbrunn GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	48.477		
1.1.15.91	2696		Weißmainkraftwerk Röhrenhof AG		Limited Corporation	Germany	Provider of Multi-Utility Services	92.241		
1.1.15.92	20280		Wohnungsbaugesellschaft Pullach im Isartal mbH					<10%		
1.1.15.93	2700		WSG Wärmeversorgung Südbayern GmbH		Private Limited Company	Germany	District Heating Service Company	98.833		
1.1.15.94	20502		Würzburg AG					<10%		
1.1.15.95	2701		WVM Wärmeversorgung Maßbach GmbH		Private Limited Company	Germany	Heat Supplier	19.766		
1.1.16	2726		E.ON Benelux b.v.		Private Limited Company	Netherlands	Holding and Management Company	100.000		
1.1.16.1	20447		E.ON Belgium n.v.		Public or Private Limited Company	Belgium	Power Marketer	100.000		
1.1.16.2	2287		E.ON Benelux Energy b.v.		Private Limited Company	Netherlands	Power Marketer	100.000		
1.1.16.3	2272		E.ON Benelux Generation n.v.		Public or Private Limited Company	Netherlands	Electricity Generation	100.000		
1.1.16.3.1	2279		BioMass Nederland b.v.		Private Limited Company	Netherlands	Renewable Biomass-Fueled Electricity Generator	100.000		
1.1.16.3.2	2273		B.V. NEA		Private Limited Company	Netherlands	Settlement Company	25.000		
1.1.16.3.3	2276		Electronisk Verzekeringsmaatschappij N.V.		Public or Private Limited Company	Netherlands	Insurance Company	18.880		
1.1.16.3.4	2288		EMUC b.v.		Private Limited Company	Netherlands	Inactive	100.000		
1.1.16.3.5	2280		Endex European Energy Derivatives Exchange N.V.					<10%		
1.1.16.3.6	2293		EZH-SEON b.v.		Private Limited Company	Netherlands	Inactive	100.000		
1.1.16.3.7	2289		EZH-Systeme		Corporation	United States Of America	Inactive	100.000		

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.1.16.3.8	2290		Maasvlakte I b.v.		Private Limited Company	Netherlands	Spec. Purpose Comp. Finance	100.000		
1.1.16.3.9	2291		Maasvlakte II b.v.		Private Limited Company	Netherlands	Spec. Purpose Comp. Finance	100.000		
1.1.16.3.10	2274		N.V. Kema					<10%		
1.1.16.3.11	2283		Power Projects b.v.		Private Limited Company	Netherlands	Multi-Utility	100.000		
1.1.16.3.12	2286		Unicorn Power b.v.		Private Limited Company	Netherlands	Co-Generation Power Plant Owner/Operator	100.000		
			loans from (in €):							
			E.ON Benelux b.v.	*unsecured*			*5,572,924.80*			
1.1.16.3.13	2277		Vliegasunie B.V.		Private Limited Company	Netherlands	Fly ash trader	26.320		
			loans from (in €):							
			E.ON Benelux b.v.	*unsecured*			*8,552,621.10*			
1.1.16.4	2292		E.ON Benelux Services b.v.		Private Limited Company	Netherlands	Multi-Utility	100.000		
1.1.16.4.1	20012		Pharos Energy Holding France b.v.		Private Limited Company	Netherlands	Multi-Utility	100.000		
1.1.16.4.2	20013		Pharos Energy Ireland Holding b.v.		Private Limited Company	Netherlands	Multi-Utility	100.000		
1.1.16.4.2.1	20014		Pharos Energy Ireland Cork b.v.		Private Limited Company	Netherlands	Multi-Utility	100.000		
1.1.16.4.3	20015		Pharos Energy United Kongdom Holding b.v.		Private Limited Company	Netherlands	Multi-Utility	100.000		
1.1.16.5	20016		Utilities Center Maasvlakte Leftbank b.v.		Private Limited Company	Netherlands	Co-Generation Power Plant Owner/Operator	100.000		
1.1.17	2745		E.ON Czech Holding AG		Limited Corporation	Germany	Holding Company	100.000		
1.1.17.1	2735		EBO Czech Investments Limited		Private Limited Company	United Kingdom	Holding Company	100.000		
1.1.17.1.1	2747		Severomoravska Energetika, a.s. (SME)		Joint Stock Company	Czech Republic	Electricity Distribution Utility	30.290		
1.1.17.2	20631	Accession	Energetická podilnická, a.s.		Joint Stock Company	Czech Republic	Inactive - Holding company	100.000		
1.1.17.3	2462		ENERGETIKA INVEST, s.r.o.		Limited Liability Company	Czech Republic	Holding Company	81.587		
1.1.17.3.1	20643	Accession	Teplárna Tábor, a.s.		Joint Stock Company	Czech Republic	Multi-Utility	41.658		
1.1.17.4	2479		Energoreal, s.r.o.		Limited Liability Company	Czech Republic	Holding Company	24.000		
1.1.17.5	2410		E.ON Bohemia, s.r.o.		Limited Liability Company	Czech Republic	Holding and Management Company	100.000		
1.1.17.6	2543	Accession	Jihoceská energetika, a.s. (JCE)		Joint Stock Company	Czech Republic	Electricity Distribution Utility	84.650		
1.1.17.6.1	20630	Accession	Alistel, a.s.		Joint Stock Company	Czech Republic	Telecomunication and data services	17.593		
1.1.17.6.2	20641	Accession	ECO trend, s.r.o.		Limited Liability Company	Czech Republic	Ecological services, projects and engineering	63.487		
1.1.17.6.3	20605	Accession	EFIS Energetické Financování a Sluzby, a.s.		Joint Stock Company	Czech Republic	Leasing and engineering of heating technology	56.764		
1.1.17.6.4	20642	Accession	ENERGETIKA SERVIS, s.r.o.		Limited Liability Company	Czech Republic	Energetical engineering	67.720		
1.1.17.6.5	20644	Accession	HELLUX ELEKTRA, s.r.o.		Limited Liability Company	Czech Republic	Production and assemblage of lighting	28.213		
1.1.17.6.6	20638	Accession	Moravská elektroenergetická, a.s.		Joint Stock Company	Czech Republic	Electricity Trader	85.155		
1.1.17.6.7	20645	Accession	První energetická, a.s.		Joint Stock Company	Czech Republic	Electricity Trader	16.083		
1.1.17.7	2544		Jihoceská plynárenská, a.s. (JCP)		Joint Stock Company	Czech Republic	Gas Distribution Utility	13.140		
1.1.17.8	2545		Jihomoravská energetika, a.s. (JME)		Joint Stock Company	Czech Republic	Electricity Distribution Utility	85.660		
1.1.17.8.1	20640	Accession	AISE-JME, s.r.o.		Limited Liability Company	Czech Republic	Engineering and providing company for automatic and informatics systems for energetic sector (system AISYS)	43.695		
1.1.17.8.2	20639	Accession	JME-montáze, s.r.o.		Limited Liability Company	Czech Republic	Switching and transformer stations constructions	43.995		
1.1.17.8.3	2678		Teplárna Kyjov, a.s.		Joint Stock Company	Czech Republic	Trading Company	72.328		
1.1.17.9	2546		Jihomoravská plynárenská, a.s. (JMP)		Joint Stock Company	Czech Republic	Gas Distribution Utility	43.730		
1.1.17.10	20632	Accession	KVINTA podilnická proud, spol. s.r.o.		Limited Liability Company	Czech Republic	Inactive	100.000		
1.1.17.11	2592		Plzenska Teplarenska, a.s.		Joint Stock Company	Czech Republic	Multi-Utility	15.680		
1.1.17.12	20662		Prazska plynarenska, a.s.					<10%		
1.1.17.13	1820	Accession	Prazska Plynarenska Holding, a. s.		Joint Stock Company	Czech Republic	Multi-Utility	24.000		
1.1.17.14	2626		Severoceská energetika, a.s. (SCE)					<10%		
1.1.17.15	2629		SKO ENERGO, s.r.o.		Limited Liability Company	Czech Republic	Heat Supplier	21.000		
1.1.17.16	2628		SKO ENERRGO FIN, s.r.o.		Limited Liability Company	Czech Republic	Estate Agency	42.500		
1.1.17.17	1852	Accession	Stredoceská plynárenská, a.s.		Joint Stock Company	Czech Republic	Multi-Utility	14.270		
1.1.18	2486		E.ON Energie Human Resources International GmbH		Private Limited Company	Germany	Human Ressources	100.000		
1.1.19	2413		E.ON Energie Immobilien GmbH		Private Limited Company	Germany	Property Manager	100.000		
1.1.20	20429		E.ON Energie Real Estate GmbH		Private Limited Company	Germany	Property Manager	100.000		
1.1.21	2414	Changes	E.ON Energie Real Estate GmbH & Co. Alpha KG	E.ON Energie Immobilien GmbH & Co Alpha KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Property Manager	100.000		
1.1.22	2415	Changes	E.ON Energie Real Estate GmbH & Co. Beta KG	E.ON Energie Immobilien GmbH & Co Beta KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Property Manager	100.000		
1.1.23	2416	Changes	E.ON Energie Real Estate GmbH & Co. Gamma KG	E.ON Energie Immobilien GmbH & Co. Gamma KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Property Manager	100.000		
1.1.24	2182		E.ON Energie Vermögensanlage Gesellschaft bürgerlichen Rechts		Civil Law Partnership	Germany	Reserve Fund Manager (for the eventual shutting down of power plant)	96.667		
1.1.25	20433		E.ON Energie Verwaltungs AG Nr. 1		Private Limited Company	Germany		100.000		
1.1.26	20434		E.ON Energie 14. Beteiligungs-GmbH		Private Limited Company	Germany	Inactive	100.000		
1.1.27	20493		E.ON Energie 18. Beteiligungs-GmbH		Private Limited Company	Germany	Inactive	100.000		
1.1.28	20494		E.ON Energie 19. Beteiligungs-GmbH		Private Limited Company	Germany	Inactive	100.000		
1.1.29	20495		E.ON Energie 20. Beteiligungs-GmbH		Private Limited Company	Germany	Inactive	100.000		
1.1.30	20496		E.ON Energie 21. Beteiligungs-GmbH		Private Limited Company	Germany	Holding of D-GAS shares	100.000		
1.1.30.1	2729		D-GAS B.V.		Private Limited Company	Netherlands	Gas Trader	100.000		

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.1.30.2	2595		RAG-Beteiligungsgesellschaft-AG		Limited Corporation	Austria	Holding Company; Energy businesses and energy related projects	40.000		
1.1.31	20497		E.ON Energie 22. Beteiligungs-GmbH		Private Limited Company	Germany	Inactive	100.000		
1.1.32	20498		E.ON Energie 23. Beteiligungs-GmbH		Private Limited Company	Germany	Inactive	100.000		
1.1.33	20499		E.ON Energie 24. Beteiligungs-GmbH		Private Limited Company	Germany	Inactive	100.000		
1.1.34	20648	Accession	E.ON Energie 25. Beteiligungsgesellschaft mbH München		Private Limited Company	Germany	Holding Company for Shares in EWE Aktiengesellschaft	100.000		
1.1.34.1	781		EWE Aktiengesellschaft		Limited Corporation	Germany	Provider of Multi-Utility Services	27.440		
1.1.35	20649	Accession	E.ON Energie 26. Beteiligungsgesellschaft mbH München		Private Limited Company	Germany	Inactive	100.000		
1.1.35.1	2439		CONTIGAS Deutsche Energie-Aktiengesellschaft		Limited Corporation	Germany	Provider of Multi-Utility Services	98.709		
1.1.35.1.1	2506		Gasversorgung Thüringen GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	50.341		
1.1.36	20650	Accession	E.ON Energie 27. Beteiligungsgesellschaft mbH München		Private Limited Company	Germany	Inactive	100.000		
1.1.37	20651	Accession	E.ON Energie 28. Beteiligungsgesellschaft mbH München		Private Limited Company	Germany	Inactive	100.000		
1.1.38	20652	Accession	E.ON Energie 29. Beteiligungsgesellschaft mbH München		Private Limited Company	Germany	Inactive	100.000		
1.1.39	20653	Accession	E.ON Energie 30. Beteiligungsgesellschaft mbH München		Private Limited Company	Germany	Inactive	100.000		
1.1.40	20654	Accession	E.ON Energie 31. Beteiligungsgesellschaft mbH München		Private Limited Company	Germany	Inactive	100.000		
1.1.41	20655	Accession	E.ON Energie 32. Beteiligungsgesellschaft mbH München		Private Limited Company	Germany	Inactive	100.000		
1.1.42	20656	Accession	E.ON Energie 33. Beteiligungsgesellschaft mbH München		Private Limited Company	Germany	Inactive	100.000		
1.1.43	2192		E.ON Energie 4. Beteiligungs-GmbH		Private Limited Company	Germany	Inactive	100.000		
1.1.44	2185		E.ON Engineering GmbH		Private Limited Company	Germany	Power Plant Construction, Environmental Consulting/Engineering Company	100.000		
1.1.44.1	20371		MCG Management Consulting Group GmbH		Private Limited Company	Germany	Consulting	100.000		
1.1.44.2	2611		RMD-Consult GmbH Wasserkraft und Wasserbau		Private Limited Company	Germany	Hydro-Electric Power Plant Owner/Operator	100.000		
1.1.44.3	2684		UET GmbH		Private Limited Company	Germany	Management Consulting Company (in areas of environmental, energy- and disposal-technology)	100.000		
1.1.45	2411		E.ON Facility Management GmbH		Private Limited Company	Germany	Property Manager	51.000		
1.1.45.1	20425		Dekonta Gebäude- und Industriedienste GmbH		Private Limited Company	Germany	Facility Services	38.199		
1.1.45.2	20426		HSG-Security		Private Limited Company	Germany	Facility Security Services	25.500		
1.1.46	402	Changes	E.ON Hanse AG	SCHLESWAG Aktiengesellschaft	Limited Corporation	Germany	Multi-Utility	73.820		
			loans from (in €):							
			E.ON Energie AG	*unsecured*			***9,000,000.00***			
1.1.46.1	20021		Ammersbeker Wärmeversorgung GmbH		Private Limited Company	Germany	Heat Supplier	73.820		
1.1.46.2	20024		Barsbütteler Wärmedienst GmbH		Private Limited Company	Germany	Heat Supplier	73.820		
1.1.46.3	20046		Bützower Wärme GmbH		Private Limited Company	Germany	Heating & Ventilation System Designer	14.764		
1.1.46.4	20294	Changes	Energie und Wasser Wahlstedt/Bad Segeberg GmbH & Co. KG (ews)	Energie- und Wasserversorgung Bad Segeberg GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Municipal Multi-Utility	36.983		
			loans from (in €):							
			E.ON Hanse AG	*unsecured*			***7,650,000.00***			
1.1.46.5	2233		Energieerzeugungswerke Geesthacht GmbH		Private Limited Company	Germany	Co-Generation Power Plant Owner/Operator	24.678		
1.1.46.6	209		Energieerzeugungswerke Helgoland GmbH		Private Limited Company	Germany	Co-Generation Power Plant Owner/Operator	73.820		
1.1.46.7	2011		Energieerzeugungswerke Wahlstedt GmbH		Private Limited Company	Germany	Co-Generation Power Plant Owner/Operator	73.820		
			loans from (in €):							
			E.ON Hanse AG	*unsecured*			***1,780,000.00***			
1.1.46.8	20028		Energieversorgung Othmarschen Park GmbH		Private Limited Company	Germany	Municipal Multi-Utility	18.085		
1.1.46.9	20627	Accession	ews Verwaltungsgesellschaft mbH		Private Limited Company	Germany	Partner in Energie und Wasser Wahlstedt/Bad Segeberg GmbH & Co.KG	36.983		
1.1.46.10	20023		Gas- und Wärmedienst Börnsen GmbH		Private Limited Company	Germany	Multi-Utility	29.528		
1.1.46.11	20257		Gasversorgung Bad Bramstedt GmbH		Private Limited Company	Germany	Municipal Gas Utility	18.455		
1.1.46.12	20040		Gasversorgung Grevesmühlen GmbH		Private Limited Company	Germany	Municipal Gas Utility	36.171		
1.1.46.13	20039		Gasversorgung Vorpommern GmbH		Private Limited Company	Germany	Municipal Gas Utility	36.171		
1.1.46.14	20037		Gasversorgung Wismar Land GmbH		Private Limited Company	Germany	Municipal Gas Utility	36.171		
1.1.46.15	20307		Gemeindewerke Leck GmbH		Private Limited Company	Germany	Municipal Multi-Utility	36.836		
1.1.46.16	2232		Gemeindewerke Tornesch GmbH		Private Limited Company	Germany	Municipal Multi-Utility	36.171		
1.1.46.17	20027		HEWContract Betriebsgesellschaft Harburg mbH		Private Limited Company	Germany	Energy Marketer/Supplier	25.837		
1.1.46.18	20018		HGC Hamburg Gas Consult GmbH		Private Limited Company	Germany	Consulting	73.820		
1.1.46.18.1	20521		green gas trade GmbH		Private Limited Company	Germany	Seller of regenerative Gas	36.910		
1.1.46.18.2	20047		GreyLogix GmbH		Private Limited Company	Germany	Controle Engineering Services	54.744		
1.1.46.18.2.1	20259		GreyLogix Aqua GmbH		Private Limited Company	Germany	Data Processing	27.919		
1.1.46.18.2.2	20260		GreyLogix Drinktec GmbH		Private Limited Company	Germany	Software Company	21.898		
1.1.46.18.2.3	20579	Accession	GreyLogix Drive Tec GmbH		Private Limited Company	Germany	Data Processing	27.919		
1.1.46.19	20026		HGW/WEMAG Polska Energie GmbH (PEG)		Private Limited Company	Germany	Energy Utility	73.820		
1.1.46.20	2079		Holsteiner Wasser GmbH		Private Limited Company	Germany	Water Utility Facility Operator/Construction Company	36.910		
1.1.46.21	20020		NEA Norddeutsche Energieagentur für Industrie und Gewerbe GmbH		Private Limited Company	Germany	Energy Management Company	73.820		
			loans from (in €):							
			E.ON Hanse AG	*unsecured*			***5,526,966.00***			
1.1.46.22	20019		NET - Norddeutsche Energie Technik GmbH		Private Limited Company	Germany	Energy Technologies	73.820		
1.1.46.23	2074		NORD-direkt GmbH		Private Limited Company	Germany	Multi-Utility	73.820		
1.1.46.23.1	3064		Abwasserbeseitigung Norderstedt-Land GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	36.171		

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.1.46.23.2	3041		Abwasserentsorgung Albersdorf GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	36.171		
1.1.46.23.3	3065		Abwasserentsorgung Amt Achterwehr GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	36.171		
1.1.46.23.4	2102		Abwasserentsorgung Bargteheide GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	21.407		
1.1.46.23.5	2118		Abwasserentsorgung Berkenthin GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	32.480		
1.1.46.23.6	2076		Abwasserentsorgung Brunsbüttel GmbH (ABG)		Private Limited Company	Germany	Provider of Multi-Utility Services	36.171		
1.1.46.23.7	3066		Abwasserentsorgung Burg GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	32.480		
1.1.46.23.8	3047		Abwasserentsorgung Friedrichskoog GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	36.171		
1.1.46.23.9	2119		Abwasserentsorgung Kappeln GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	36.171		
1.1.46.23.10	3068		Abwasserentsorgung Kropp GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	36.171		
1.1.46.23.11	3093		Abwasserentsorgung Marne-Land GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	36.171		
1.1.46.23.12	2103		Abwasserentsorgung Satrup GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	36.171		
1.1.46.23.13	3069		Abwasserentsorgung St. Michaelisdonn, Averlak, Dingen, Eddelak GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	18.528		
1.1.46.23.14	3094		Abwasserentsorgung Tellingstedt GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	25.837		
1.1.46.23.15	3095		Abwasserentsorgung Uetersen GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	36.171		
1.1.46.23.16	2204		Badtantlic Betriebsgesellschaft mbH		Private Limited Company	Germany	Municipal Bath	36.171		
1.1.46.23.17	20628	Accession	Freizeitbad Reinbek Betriebsführungsgesellschaft mbH		Private Limited Company	Germany	Municipal Bath	36.171		
1.1.46.23.18	2075		SCHLESWAG Abwasser GmbH		Private Limited Company	Germany	Multi-Utility	73.820		
1.1.46.24	2257		Pinneberger Telenetz GmbH		Private Limited Company	Germany	Electricy Network	11.110		
1.1.46.25	940		Service Plus Entsorgung + Umwelt GmbH		Private Limited Company	Germany	Provider of Waste Collection and Disposal Services	73.820		
1.1.46.25.1	2088		Abfallwirtschaftsgesellschaft Dithmarschen mbH		Private Limited Company	Germany	Provider of Waste Collection and Disposal Services	36.171		
1.1.46.25.2	2100		Abfallwirtschaftsgesellschaft Herzogtum Lauenburg mbH		Private Limited Company	Germany	Provider of Waste Collection and Disposal Services	36.171		
1.1.46.25.3	2044		Abfallwirtschaftsgesellschaft Rendsburg-Eckernförde mbH		Private Limited Company	Germany	Provider of Waste Collection and Disposal Services	36.171		
1.1.46.25.4	2087		Abfallwirtschaftsgesellschaft Schleswig-Flensburg mbH		Private Limited Company	Germany	Provider of Waste Collection and Disposal Services	36.171		
1.1.46.25.5	2101		Abfallwirtschaftsgesellschaft Stormarn mbH		Private Limited Company	Germany	Provider of Waste Collection and Disposal Services	36.171		
1.1.46.25.6	2049		Energiesysteme Nord GmbH		Private Limited Company	Germany	Energy Plant Developer, Owner, Operator	35.064		
1.1.46.25.7	2068		INTERSEROH AG zur Verwertung von Sekundärrohstoffen					<10%		
1.1.46.25.8	2038	Changes	Service Plus Recycling GmbH	SCHLESWAG Recycling GmbH	Private Limited Company	Germany	Provider of Waste Collection and Disposal Services	73.820		
1.1.46.26	2203		S-NET Telekommunikations GmbH		Private Limited Company	Germany	Transmission Capacity Marketer	73.820		
1.1.46.27	2202		Stadtwerke Bad Bramstedt GmbH		Private Limited Company	Germany	Municipal Multi-Utility	25.837		
1.1.46.28	20461		Stadtwerke Bredstedt GmbH		Private Limited Company	Germany	Municipal Multi-Utility	36.836		
1.1.46.29	2081		Stadtwerke Geesthacht GmbH		Private Limited Company	Germany	Municipal Multi-Utility	18.381		
1.1.46.30	20370		Stadtwerke Husum GmbH		Private Limited Company	Germany	Municipal Multi-Utility	36.836		
1.1.46.31	20036		Stadtwerke Lütz GmbH		Private Limited Company	Germany	Municipal Multi-Utility	18.455		
1.1.46.32	20051		Stadtwerke Niebüll GmbH		Private Limited Company	Germany	Municipal Multi-Utility	36.836		
1.1.46.33	20044		Stadtwerke Parchim GmbH		Private Limited Company	Germany	Municipal Multi-Utility	18.602		
1.1.46.34	20042		Stadtwerke Wittenberge GmbH		Private Limited Company	Germany	Municipal Multi-Utility	16.757		
1.1.46.35	2201		Stromversorgung Ahrensburg GmbH		Private Limited Company	Germany	Electricity Generator/Transporter/Distributor	73.820		
1.1.46.35.1	20629		EEG Energie-Einkaufs- und Service GmbH					<10%		
1.1.46.36	20005		SWN Stadtwerke Neumünster GmbH		Private Limited Company	Germany	Municipal Multi-Utility	18.381		
1.1.46.37	773		Versorgungsbetriebe Helgoland GmbH		Private Limited Company	Germany	Municipal Multi-Utility	66.438		
1.1.46.38	2082		Wärmeversorgung Ahrensburg GmbH		Private Limited Company	Germany	Provider of Central Heating Services	73.820		
1.1.46.39	20025		Wärmeversorgung Schenefeld GmbH		Private Limited Company	Germany	Provider of Central Heating Services	29.528		
1.1.46.40	20022		Wärmeversorgung Trittau GmbH		Private Limited Company	Germany	Provider of Central Heating Services	73.820		
1.1.46.41	2010		Windenergiepark Westküste GmbH		Private Limited Company	Germany	Windfarm Owner	59.056		
			loans from (in €):							
			E.ON Hanse AG	*unsecured*			*1,183,333.00*			
1.1.46.42	2015		Windtest Kaiser-Wilhelm-Koog GmbH		Private Limited Company	Germany	Environment Analysis	18.455		
1.1.47	2412		E.ON Hungária Energetikai Részvénytársaság		Public Limited Company	Hungary	Electricity Supply/Gas Distribution Company	99.935		
1.1.47.1	2444		Dél-dunántúli Áramszolgáltató Részvénytársaság		Public Limited Company	Hungary	Electricity Supply/Gas Distribution Company	92.350		
1.1.47.1.1	2445	Changes	DÉL-WATT Kft. i.L.	DÉL-WATT Kft.	Limited Company	Hungary	Electricity Supply/Gas Distribution Company	92.350		
1.1.47.2	1628	Accession	Déldunántúli Gázszolgáltató Részvénytársaság (DDGÁZ)		Public Limited Company	Hungary	Gas supply	49.787		
1.1.47.3	2448		DKCE Debreceni Kobinált Ciklusú Erőmű Kft.		Limited Company	Hungary	Electricity Supply/Gas Distribution Company	99.174		
1.1.47.4	20526		Dunaújvárosi Szennyvíztisztító Szolgáltató Kft.		Limited Company	Hungary	Sewage Treatment Utility	48.968		
1.1.47.5	2737		Első Magyar Szélerőmű Kft.		Limited Company	Hungary	Electricity Supply/Gas Distribution Company	74.651		
1.1.47.6	2680		Energetikai és Távközlési Hálózatépítő és Szerelő Kft. (EH-SZER)		Limited Company	Hungary	Provider of Multi-Utility Services	99.935		
1.1.47.7	20312		Energo Holding Kft.		Limited Company	Hungary	Holding Company	73.952		
1.1.47.8	20466		E.ON Energiakereskedő Kft.		Limited Company	Hungary	Energy Trader/Marketer	99.935		
1.1.47.9	20465		E.ON EÜT Kft.		Limited Company	Hungary	Power Plant Manager	50.967		
1.1.47.10	2484		Észak-dunántúli Áramszolgáltató Rt.		Public Limited Company	Hungary	Electricity Supply/Gas Distribution Company	97.531		
1.1.47.10.1	20546		Csorna Kogenerációs Erőmű Kft.		Limited Company	Hungary	Electricity Generation	48.766		

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.1.47.10.2	20536		ÉDÁSZ Szolgáltató Kft. (volt ALÖTBA Kft.)		Limited Company	Hungary	Power Plant Manager	97.531		
1.1.47.10.3	20541		Energa Kft.		Limited Company	Hungary	Energy Consulting	97.531		
1.1.47.10.4	20540		Erőmű Szolgáltató Kft.		Limited Company	Hungary	Power Plant Manager	97.531		
1.1.47.10.5	20535		Győri Fűtőerőmű Kft.		Limited Company	Hungary	Provider of Multi-Utility Services	97.531		
1.1.47.10.6	20545		Kaptár "A" Energetika Kft.		Limited Company	Hungary	Provider of Multi-Utility Services	49.741		
1.1.47.10.7	20543		Mosonmagyaróvári Energiatermelő Kft.		Limited Company	Hungary	Provider of Multi-Utility Services	97.531		
1.1.47.10.8	20537		Soproni Fűtőerőmű Kft.		Limited Company	Hungary	Provider of Multi-Utility Services	97.531		
1.1.47.10.9	20542		Szombathelyi Erőmű Rt.		Public Limited Company	Hungary	Provider of Multi-Utility Services	53.642		
1.1.47.10.10	20547		Szombathelyi Távhőszolgáltató Kft.		Limited Company	Hungary	District Heating Provider	24.383		
1.1.47.10.11	20548		Tapolcai Kogenerációs erőmű Kft.		Limited Company	Hungary	Electricity production	73.148		
1.1.47.10.12	20538		TraMer Kft.		Limited Company	Hungary	Service Company	97.531		
1.1.47.10.13	20544		Veszprémi Kogenerációs Energiatermelő Rt.		Public Limited Company	Hungary	Electricity Generation	78.025		
1.1.47.10.14	20539		Villamos Szerelési Kft.		Limited Company	Hungary	Provider of Multi-Utility Services	97.531		
1.1.47.11	2555		Középdunántúli Gázszolgáltató Részvénytársaság		Public Limited Company	Hungary	Electricity Supply/Gas Distribution Company	31.239		
1.1.47.12	2679		Tiszántúli Áramszolgáltató Rt.		Public Limited Company	Hungary	Electricity Supply/Gas Distribution Company	92.330		
1.1.47.12.1	20275		Balkony Hőerőmű Rt.					<10%		
1.1.47.12.2	2442		Debreceni Erőmű Kft.		Limited Company	Hungary	Electricity Supply/Gas Distribution Company	92.330		
1.1.47.12.3	20276		Hódikőt Kft.					<10%		
1.1.47.12.4	2581		Nyíregyházi Erőmű Kft.		Limited Company	Hungary	Electricity Supply/Gas Distribution Company	92.330		
1.1.48	2417		E.ON Italia S.p.a.		Public Limited Company	Italy	Energy Marketer/Supplier	100.000		
1.1.49	2188		E.ON Kernkraft GmbH		Private Limited Company	Germany	Nuclear Power Station Owner/Operator, Holding Company	100.000		
1.1.49.1	2003		Beteiligungsgesellschaft der Energieversorgungsunternehmen an der Kerntechnische Hilfsdienst GmbH- GbR		Civil Law Partnership	Germany	Holding Company	43.187		
1.1.49.1.1	20557	Accession	Kerntechnische Hilfsdienst Gesellschaft mit beschränkter Haftung		Private Limited Company	Germany	Disposal of Special Cars / Humans for accidents in Nuclear Power Plants	13.321		
1.1.49.2	20424		E.ON Kernkraft/GKW-Gesellschaft bürgerlichen Rechts, Emmerthal		Civil Law Partnership	Germany	Power Plant Owner	83.335		
1.1.49.3	776	Changes	Gemeinschaftskernkraftwerk Grohnde GmbH & Co. oHG	Gemeinschaftskernkraftwerk Grohnde Betriebsführungsgesellschaft mit beschränkter Haftung	General Partnership	Germany	Nuclear Power Plant Owner	83.335		
1.1.49.4	20578	Accession	Gemeinschaftskernkraftwerk Grohnde Management GmbH		Private Limited Company	Germany	Power Plant Management	83.335		
1.1.49.5	2513		Gemeinschaftskernkraftwerk Isar 2 GmbH		Private Limited Company	Germany	Nuclear Power Plant Owner	74.591		
1.1.49.6	20382		Gemeinschaftskraftwerk Weser GmbH		Private Limited Company	Germany	Power Plant Owner	66.670		
1.1.49.6.1	20527		HKG Hochtemperatur-Kernkraftwerk GmbH, gemeinsames europäisches Unternehmen		Private Limited Company	Germany	Nuclear Power Station Dismantling	17.334		
1.1.49.7	389		GfS Gesellschaft für Simulatorschulung mbH		Private Limited Company	Germany	Operator of Nuclear Plant Control Room Simulator School	41.624		
1.1.49.8	111		GNS Gesellschaft für Nuklear-Service mbH		Private Limited Company	Germany	Nuclear Power Station Owner/Operator	48.000		
1.1.49.9	2523		GZA Gesellschaft zur Zwischenlagerung schwach- und mittelradioaktiver Abfälle mbH		Private Limited Company	Germany	Nuclear Waste Storage Company	99.708		
1.1.49.10	20427		INTERARGEM GbR		Civil Law Partnership	Germany	Holding Company for Waste Handling Companies	66.670		
1.1.49.11	2226		Kernkraftwerk Brokdorf GbR		Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes	80.000		
1.1.49.12	337	Changes	Kernkraftwerk Brokdorf GmbH & Co. oHG	Kernkraftwerk Brokdorf Gesellschaft mit beschränkter Haftung	General Partnership	Germany	Nuclear Power Plant Owner	80.000		
1.1.49.13	20556	Accession	Kernkraftwerk Brunsbüttel Gesellschaft bürgerlichen Rechts		Civil Law Partnership	Germany	Power Plant Owner	33.330		
1.1.49.14	785	Changes	Kernkraftwerk Brunsbüttel GmbH & Co. oHG	Kernkraftwerk Brunsbüttel GmbH	General Partnership	Germany	Nuclear Power Plant Owner	33.330		
1.1.49.15	2550		Kernkraftwerk Gundremmingen GmbH		Private Limited Company	Germany	Nuclear Power Plant Owner	25.000		
1.1.49.16	20555	Accession	Kernkraftwerk Krümmel Gesellschaft bürgerlichen Rechts		Civil Law Partnership	Germany	Power Plant Owner	50.000		
1.1.49.17	782	Changes	Kernkraftwerk Krümmel GmbH & Co. oHG	Kernkraftwerk Krümmel GmbH	General Partnership	Germany	Nuclear Power Plant Owner	50.000		
1.1.49.18	2227		Kernkraftwerk Stade GbR		Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes	66.670		
1.1.49.19	404	Changes	Kernkraftwerk Stade GmbH & Co. oHG	Kernkraftwerk Stade Gesellschaft mit beschränkter Haftung	General Partnership	Germany	Nuclear Power Plant Owner	66.670		
1.1.49.20	2739		Kernkraftwerke Isar Verwaltungs GmbH		Private Limited Company	Germany	Service Company for E.ON Kernkraft	100.000		
1.1.49.21	388		Kraftwerks-Simulator-Gesellschaft mbH		Private Limited Company	Germany	Operator of Nuclear Plant Control Room Simulator School	41.624		
1.1.49.22	2228		Nord GbR		Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes	96.190		
1.1.49.23	412		Norddeutsche Gesellschaft zur Beratung und Durchführung von Entsorgungsaufgaben bei Kernkraftwerken mbH (Nord GmbH)		Private Limited Company	Germany	Waste Disposal Service Company	96.190		
1.1.49.23.1	818	Changes	Deutsche Gesellschaft für Wiederaufarbeitung von Kernbrennstoffen AG & Co oHG	Deutsche Gesellschaft für Wiederaufarbeitung von Kernbrennstoffen mbH	?	Germany	Spent Nuclear Fuel Reprocessor	41.545		
1.1.49.23.2	20252		Vereinigung der Gesellschafter der Deutschen Gesellschaft für Wiederaufarbeitung von Kernbrennstoffen mit beschränkter Haftung GbR		Civil Law Partnership	Germany	Association of Partners for a certain aim	41.545		
1.1.49.24	2108		RWE Power, E.ON Kernkraft Speicherbecken Geeste oHG					<10%		

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1.1.49.25	2107	Changes	RWE Power und E.ON Kernkraft Kraftwerksbeteiligung-oHG	KLE-Kraftwerksverwaltungs-oHG, RWE Power und E.ON Kernkraft	General Partnership	Germany	Power Plant Manager	12.500		
1.1.49.25.1	2105		Kernkraftwerke Lippe - Ems GmbH					<10%		
1.1.49.26	20430	Changes	Uranit Beteiligungs-GmbH	E.ON Energie 10. Beteiligungs-GmbH	Private Limited Company	Germany	Holding of Uranit GmbH	100.000		
1.1.49.26.1	791		Uranit GmbH		Private Limited Company	Germany	Nuclear Fuel Purchaser	50.000		
1.1.49.27	2689		Versuchsatomkraftwerk Kahl GmbH		Private Limited Company	Germany	Power Plant Owner	20.000		
1.1.50	2190		E.ON Kraftwerke GmbH		Private Limited Company	Germany	Waste Incineration, Power Plant Operator/Construction Company	99.919		
			unsecured debt by E.ON AG (1)							
1.1.50.1	2301		ARGE Thermische Abfallbehandlungsanlage Altmark		Civil Law Partnership	Germany	Designer of Waste Disposal Plants	74.939		
			loans from (in €):							
			E.ON Kraftwerke GmbH	*unsecured*			*1,348,660.11*			
1.1.50.2	2404		B. Grimm E.ON Electrowatt Limited		Private Limited Company	Thailand	Holding Company	44.434		
			loans from (in €):							
			E.ON Kraftwerke GmbH	*secured*			*1,531,232.26*			
1.1.50.3	416	Changes	BauMineral GmbH	BauMineral GmbH Herten	Private Limited Company	Germany	Mining and Construction Material Seller	99.919		
1.1.50.3.1	2058		BauMix Baustoffe GmbH		Private Limited Company	Germany	Mining and Construction Material Seller	50.959		
1.1.50.3.2	364		Sitrans Speditions- und Transportgesellschaft mbH		Private Limited Company	Germany	Power-Plant Operation By-Product Transporter/Seller	99.919		
1.1.50.3.3	3058		Sitrans Speditions- und Transportgesellschaft mbH Erfurt		Private Limited Company	Germany	Power-Plant Operation By-Product Transporter/Seller	99.919		
1.1.50.4	20584	Accession	Biomasseheizkraftwerk Emden GmbH		Private Limited Company	Germany	Biomass Power Plant Operator	29.975		
1.1.50.5	20588	Accession	Biomasseheizkraftwerk Landesbergen GmbH		Private Limited Company	Germany	Biomass Power Plant Operator	49.959		
1.1.50.6	20658	Accession	Biomassekraftwerk Bremen GmbH		Private Limited Company	Germany	Biomass Power Plant Operator	79.935		
			loans from (in €):							
			E.ON Kraftwerke GmbH	*unsecured*			*643,190.29*			
1.1.50.7	780		BKB Aktiengesellschaft		Limited Corporation	Germany	Holding Company, Lignite Mining and Lignite Fueled Generation Company	99.919		
1.1.50.7.1	20292		Energos Deutschland GmbH		Private Limited Company	Germany	Disposal of Waste	54.251		
1.1.50.7.1.1	20437		Energos Minden GmbH		Private Limited Company	Germany	Waste Incineration Plant Owner	54.251		
1.1.50.7.1.2	2742	Changes	Energos Oberhavel GmbH	BEV Braunschweiger Entsorger Verbund GmbH	Private Limited Company	Germany	Inactive	54.251		
1.1.50.7.2	3025		Entsorgungszentrum Salzgitter GmbH		Private Limited Company	Germany	Waste Incineration Plant Owner	49.959		
1.1.50.7.3	272		HBV Heimstadter Vermögensverwaltungs GmbH		Private Limited Company	Germany	Inactive	99.919		
1.1.50.7.4	2212		Invitel GmbH		Private Limited Company	Germany	Provider of Telecommunications Services	99.919		
			loans from (in €):							
			BKB Aktiengesellschaft	*secured*			*1,886,856.49*			
1.1.50.7.5	2577		MSB Müllkraftwerk Schwandorf Betriebsgesellschaft mbH		Private Limited Company	Germany	Waste Power Plant Manager	96.327		
1.1.50.7.6	104	Changes	Müllheizkraftwerk Göppingen GmbH	Gipswerk Scholven GmbH	Private Limited Company	Germany	Gypsum Processor	99.919		
1.1.50.7.7	20285		Müllheizkraftwerk Rothensee GmbH		Private Limited Company	Germany	Waste to Energy Power Plant	50.959		
			loans from (in €):							
			E.ON Kraftwerke GmbH	*secured*			*44,892,000.00*			
1.1.50.7.8	3075		Müllverbrennungsanlage Stapelfeld GmbH		Private Limited Company	Germany	Waste Incineration Plant Owner	99.919		
			loans from (in €):							
			E.ON Kraftwerke GmbH	*secured*			*30,000,000.00*			
1.1.50.7.8.1	3077		Hanseatisches Schlackenkontor GmbH		Private Limited Company	Germany	Producer of Goods for Construction Firms	16.656		
1.1.50.7.8.2	3078		Vertriebsgesellschaft Kompostprodukte Nord mbH		Private Limited Company	Germany	Compost recycling and providing	15.967		
1.1.50.7.9	3007		Müllverwertung Borsigstraße GmbH		Private Limited Company	Germany	Waste Incineration Plant Owner	19.983		
			loans from (in €):							
			E.ON Kraftwerke GmbH	*unsecured*			*6,878,016.82*			
1.1.50.7.10	3001		Niedersächsische Gesellschaft zur Endablagerung von Sonderabfall mbH					<10%		
1.1.50.7.11	2219		Norddeutsche Gesellschaft zur Ablagerung von Mineralstoffen mbH		Private Limited Company	Germany	Mineral Disposal	50.959		
			loans from (in €):							
			BKB Aktiengesellschaft	*secured*			*1,302,005.81*			
1.1.50.7.12	348		Terrakomp GmbH		Private Limited Company	Germany	Reclaims Coal Strip-Mines	99.919		
1.1.50.7.13	20314	Changes	TRABA Germania GmbH	TRABA Germania GmbH	Private Limited Company	Germany	Disposal of Waste	84.931		
1.1.50.7.14	271	Changes	WBG GmbH	Wohnungsbaugesellschaft niedersächsischer Braunkohlewerke mbH	Private Limited Company	Germany	Worker Housing Management Services Company	97.921		
			loans from (in €):							
			BKB Aktiengesellschaft	*unsecured*			*2,398,836.61*			
1.1.50.8	985		BPR Energie Geschäftsbesorgung GmbH		Private Limited Company	Germany	Power Plant Manager, Energy Marketing Agent	64.947		
			loans from (in €):							
			E.ON Kraftwerke GmbH	*unsecured*			*13,690,928.64*			
1.1.50.9	2408		E.ON Anlagenservice GmbH		Private Limited Company	Germany	Maintenance Services Company	99.919		
1.1.50.10	2181		E.ON Energy Projects GmbH		Private Limited Company	Germany	Energy Project Developer	99.919		
1.1.50.10.1	20286		Amrumbank-West GmbH		Private Limited Company	Germany	Service Company	49.959		
1.1.50.10.2	20436	Changes	AWE-Arkona-Windpark Entwicklungs-GmbH	E.ON Energie 16. Beteiligungs-GmbH	Private Limited Company	Germany	Developer of Renewable Energy Solutions	97.921		
			loans from (in €):							
			E.ON Energy Projects GmbH	*unsecured*			*2,069,960.00*			
1.1.50.10.3	2730		InfraServ-Bayerwerk Gendorf GmbH		Private Limited Company	Germany	Turbine Testing/Operation Company	49.959		

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1.1.50.10.4	20604	Accession	Kraftwerk Burghausen GmbH		Private Limited Company	Germany	Power Plant Operator	99.919		
			loans from (in €):							
			E.ON Energy Projects GmbH	*unsecured*			*39,000,000.00*			
1.1.50.10.5	20492		Kraftwerk Grenzach-Wyhlen GmbH		Private Limited Company	Germany	Power Plant Operator	69.843		
			loans from (in €):							
			E.ON Energy Projects GmbH	*unsecured*			*18,133,910.45*			
1.1.50.10.6	20287		Rheiner Windpark GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Owner of Windfarm	10.091		
1.1.50.10.7	2167	Changes	VEBA Kraftwerke Ruhr International Power Development GmbH	E.ON Kraftwerke Ruhr International Power Development GmbH	Private Limited Company	Germany	Energy Project Developer	99.919		
1.1.50.10.8	20553	Accession	Windpark Büddenstedt GmbH		Private Limited Company	Germany	Wind Energy Utility	99.919		
1.1.50.10.9	20554	Accession	Windpark Helmstedt GmbH		Private Limited Company	Germany	Wind Energy Utility	99.919		
1.1.50.10.10	20337	Changes	Windpark Schnellin GmbH & Co. KG	Windpark Schnellin GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Wind Energy Utility	99.919		
1.1.50.10.10.1	2191	Changes	Windpark Schnellin Verwaltungs-GmbH	E.ON Energie 5. Beteiligungsgesellschaft mbH	Private Limited Company	Germany	Inactive	99.919		
1.1.50.10.11	20551	Accession	WindStrom Energia Eolica S.r.l.		Private Limited Company	Italy	Wind Energy Utility	37.469		
1.1.50.10.12	20313		1. Schleswig-Holsteinischen Off-Shore Windpark Verwaltungs-GmbH (1. Show VG)		Private Limited Company	Germany	Wind Energy Utility	49.959		
1.1.50.11	418		E.ON Fernwärme GmbH		Private Limited Company	Germany	District Heating Provider	99.919		
1.1.50.11.1	222		Fernwärmeversorgung Herne GmbH		Private Limited Company	Germany	District Heating Provider	49.959		
1.1.50.11.2	2220		VEW-VKR Fernwärmeleitung Shamrock-Bochum GbR		Civil Law Partnership	Germany	District Heating Provider	55.055		
1.1.50.12	20289		E.ON Italia Produzione S.p.A.		Public Limited Company	Italy	Development corporation gas fired power plant in Italy	94.923		
			loans from (in €):							
			E.ON Kraftwerke GmbH	*unsecured*			*1,285,543.83*			
1.1.50.13	20500	Changes	E.ON Kraftwerke Beteiligungs-GmbH	Johanna 4 Vermögensverwaltungs GmbH	Private Limited Company	Germany	Holding Company for Energyrelated Business	99.919		
1.1.50.13.1	756		AVG Abfall-Verwertungs-Gesellschaft mbH		Private Limited Company	Germany	Waste Incineration Plant Owner	79.935		
			loans from (in €):							
			E.ON Kraftwerke GmbH	*unsecured*			*12,800,000.00*			
			unsecured debt (Vitera AG)				*3,379,590.00*			
1.1.50.13.1.1	2051		GAREG Umwelt-Logistik GmbH		Private Limited Company	Germany	Waste Collector/Transporter	79.935		
1.1.50.13.2	2532		HIM Hessische Industriemüll GmbH		Private Limited Company	Germany	Environmental Services	39.562		
1.1.50.13.3	2030		SAVA Sonderabfallverbrennungsanlagen GmbH		Private Limited Company	Germany	Waste Incineration Plant Owner	33.303		
1.1.50.14	3005		EUT Grundstücksverwaltungsgesellschaft mbH		Private Limited Company	Germany	Property Manager, Leasing Company	49.959		
1.1.50.15	2509		GAW Gesellschaft für Abwasserwirtschaft mbH		Private Limited Company	Germany	Environmental, Waste water, Disposal Project Developer	99.919		
1.1.50.16	415		Gemeinschaftskraftwerk Kiel GmbH		Private Limited Company	Germany	Coal Power Plant Owner	49.959		
1.1.50.17	2184		GKL-Gemeinschaftskraftwerk Hannover-Linden GmbH					<10%		
1.1.50.18	20049		Global Coal Limited					<10%		
1.1.50.19	89		HKWG Heizkraftwerk Glückstadt Gesellschaft mit beschränkter Haftung		Private Limited Company	Germany	Co-Generation Power Plant Owner/Operator	49.959		
1.1.50.20	2746		Internationale Schule Hannover Region GmbH		Private Limited Company	Germany	International School	15.857		
1.1.50.21	56		KNG Kraftwerks- und Netzgesellschaft mbH		Private Limited Company	Germany	Energy Plant Developer, Owner, Operator	48.976		
1.1.50.22	374		Kraftwerk Buer Betriebsgesellschaft mbH		Private Limited Company	Germany	Coal Power Plant Owner	49.959		
1.1.50.23	2221		Kraftwerk Buer GbR		Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes	49.959		
1.1.50.24	407		Kraftwerk Kassel Verwaltungsgesellschaft mbH		Private Limited Company	Germany	Coal Power Plant Owner	59.951		
1.1.50.25	779		Kraftwerk Mehrum Gesellschaft mit beschränkter Haftung		Private Limited Company	Germany	Coal Power Plant Owner	49.959		
1.1.50.26	1006		Kraftwerk Schkopau Betriebsgesellschaft mbH		Private Limited Company	Germany	Coal Power Plant Operator	55.555		
1.1.50.27	2213		Kraftwerk Schkopau Gesellschaft des bürgerlichen Rechts		Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes	58.053		
			loans from (in €):							
			E.ON Kraftwerke GmbH	*secured*			*331,072,872.19*			
1.1.50.28	2598		ReCon Projektentwicklungs- und Beteiligungsgesellschaft mbH		Private Limited Company	Germany	Environmental, Waste water, Disposal Project Developer	99.919		
1.1.50.28.1	2686		UTM Umwelttechnik Mittelfranken GmbH		Private Limited Company	Germany	Environment Engineering Services	29.975		
1.1.50.29	2196		RuhrEnergie GmbH, EVR		Private Limited Company	Germany	Energy Seller	99.919		
1.1.50.29.1	3002		Emscher-Lippe-Agentur (ELA) Ges. zur Strukturverbesserung i. nördl. Ruhrgebiet mbH					<10%		
1.1.50.29.2	2069		Stadtmarketing Gesellschaft Gelsenkirchen mbH					<10%		
1.1.50.30	2664	Changes	STEAG AG - RWE Power AG - E.ON Energie AG Wärmeerzeugung Zwickau oHG	STEAG - RWE Energie AG - Bayernwerk AG Wärmeerzeugung Zwickau oHG	General Partnership	Germany	Heat Supplier	19.983		
			loans from (in €):							
			E.ON Kraftwerke GmbH	*unsecured*			*1,233,500.00*			
1.1.50.31	2673	Changes	TEAG Entsorgung GmbH	TEAG Entsorgung GmbH	Private Limited Company	Germany	Environmental, Waste water, Disposal Project Developer	99.919		
1.1.50.31.1	2400		Abfallwirtschaft Bad Salzungen GmbH		Private Limited Company	Germany	Provider of Waste Collection and Disposal Services	37.969		

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.1.50.32	2260		Vereinigung der Gesellschafter der AVG GbR		Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes	79.935		
1.1.50.33	379	Changes	Volkswagen AG PreussenElektra AG oHG	Volkswagen AG PreussenElektra AG oHG	General Partnership	Germany	Inside-the-fence Industrial Power Facility Owner	94.923		
1.1.51	2195		E.ON Netz GmbH		Private Limited Company	Germany	Electric Transmission Grid Owner/Operator	99.717		
1.1.52	20290		E.ON Sales & Trading GmbH		Private Limited Company	Germany	Service Company of E.ON Energie	100.000		
1.1.52.1	2234		E.ON Polska Sp.z o.o.		Limited Liability Company	Poland	Energy Marketer	100.000		
1.1.52.2	20432	Changes	E.ON Sales & Trading - RWE-Beteiligungs-GmbH	E.ON Energie 12 Beteiligungs-GmbH	Private Limited Company	Germany	Holding Company for Shares in RWE Aktiengesellschaft	100.000		
1.1.52.2.1	2009		RWE Aktiengesellschaft					<10%		
1.1.52.3	2708	Changes	E.ON Sales and Trading - Union Fenosa Beteiligungs-GmbH	RWE und Union Fenosa Beteiligungs-GmbH	Private Limited Company	Germany	Inactive	100.000		
1.1.52.4	2589		Pfleiderer Energietechnik Verwaltungs-GmbH		Private Limited Company	Germany	Energy-Plant Operator/Manager	74.800		
1.1.53	2422		E.ON Wasserkraft GmbH		Private Limited Company	Germany	Operator of Hydro-Electric Power Plants; Provider of Water Supply and Waste Water Disposal Services	99.674		
1.1.53.1	2405		Bayerische Wasserkraftwerke Aktiengesellschaft		Limited Corporation	Germany	Hydro-Electric Power Plant Owner/Operator	99.674		
1.1.53.2	2520		Grenzkraftwerke Gesellschaft mit beschränkter Haftung		Private Limited Company	Germany	Conveying of new Technics & Technologies	49.837		
1.1.53.3	2586		Österreichisch-Bayerische Kraftwerke Aktiengesellschaft		Limited Corporation	Germany	Power Plant Owner	49.837		
1.1.53.4	2666		strotög GmbH Stromversorgung für Töging		Private Limited Company	Germany	Electric Municipal Utility	49.837		
1.1.53.5	20261		VAW-Innwerk Unterstützungsgesellschaft mbH		Private Limited Company	Germany	Power Plant Owner	14.951		
1.1.54	408	Changes	E.ON Westfalen Weser AG	PESAG Aktiengesellschaft	Limited Corporation	Germany	Multi-Utility	62.850		
1.1.54.1	2057		Abfallwirtschaftsgesellschaft Höxter mbH (AWG)		Private Limited Company	Germany	Provider of Waste Collection and Disposal Services	30.796		
1.1.54.2	2012		Abwasser Paderborner Land GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	62.850		
1.1.54.3	20374		Arbeitsgemeinschaft ostwestfälischer Versorgungsunternehmen GmbH					<10%		
1.1.54.4	20388		Blomberger Versorgungsbetriebe GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	31.425		
1.1.54.5	2128		EggeNet Gesellschaft für Telekommunikation mbH		Private Limited Company	Germany	Telecommunications Services Company	62.850		
1.1.54.6	20052		ENEX Aktiengesellschaft		Limited Corporation	Germany	Leasing Company	26.290		
1.1.54.7	1280		Entsorgungswirtschaft Höxter GmbH		Private Limited Company	Germany	Holding Company; Sewage System-Network Operator	62.850		
1.1.54.8	20409		EUT Energie-Service Minden GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	31.425		
1.1.54.9	2001		Gesellschaft für rationelle Energienutzung mbH (GRE)		Private Limited Company	Germany	Municipal Multi-Utility	62.850		
1.1.54.10	2104		GRE Gesellschaft zur rationellen Energienutzung Horn-Bad Meinberg mbH		Private Limited Company	Germany	Municipal Multi-Utility	31.425		
1.1.54.11	2262		Hornitex-Energie GmbH & Co. Betriebs-Kommanditgesellschaft		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Energy Trading	11.815		
1.1.54.12	20450		HWG Hameln Wohnungsbaugesellschaft mbH					<10%		
1.1.54.13	20439		Kooperations-Service Nord GbR		Civil Law Partnership	Germany	Disposal of Waste	15.712		
1.1.54.14	679		Kraftverkehrsgesellschaft Paderborn mbH -KVP-		Private Limited Company	Germany	Manager of Public Transportation Services	62.850		
1.1.54.15	20399		Kraftwerksbetriebsgesellschaft Kirchlengern mbH		Private Limited Company	Germany	Electricity Generator / Heat Supplier	62.850		
1.1.54.16	2152		Nahwärmeversorgung Bad Oeynhausen GmbH		Private Limited Company	Germany	Gas and Water Distribution Utility	46.509		
1.1.54.17	20414		Nahwärmeversorgung Bünde GmbH (NWB)		Private Limited Company	Germany	Gas and Water Distribution Utility	31.425		
1.1.54.18	20415		Nahwärmeversorgung Hiddenhausen GmbH (NWH)		Private Limited Company	Germany	Gas and Water Distribution Utility	31.425		
1.1.54.19	20418		Nahwärmeversorgung Kirchlengern GmbH (NWK)		Private Limited Company	Germany	Provider of Multi-Utility Services	31.425		
1.1.54.20	2153		Nahwärmeversorgung Löhne GmbH		Private Limited Company	Germany	Gas and Water Distribution Utility	23.254		
1.1.54.21	20449		NGS Niedersächsische Gesellschaft zur Endablagerung von Sonderabfällen					<10%		
1.1.54.22	20386	Changes	Nord Energie GmbH	Nord Energie-Handelsgesellschaft mbH	Private Limited Company	Germany	Disposal of Waste	62.850		
1.1.54.22.1	20383		Interargem Entsorgungs GmbH		Private Limited Company	Germany	Waste Disposal Service Company	43.787		
1.1.54.22.1.1	20381		Enertec Hameln GmbH		Private Limited Company	Germany	District Heating, Waste Incineration, Power Plant Operator	43.787		
1.1.54.22.1.2	20384		MVA Bielefeld-Herford GmbH		Private Limited Company	Germany	Waste Incineration, Power Plant Operator	43.787		
1.1.54.23	20387		Regionalverkehr Hameln-Pyrmont GmbH		Private Limited Company	Germany	Manager of Public Transportation Services	62.850		
1.1.54.24	2129		Stadtwerke Bad Driburg GmbH					<10%		
1.1.54.25	20393		Stadtwerke Detmold GmbH					<10%		
1.1.54.26	20443		Stadtwerke Herford GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	14.292		
1.1.54.27	20392		Stadtwerke Hessisch Oldendorf GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	12.570		
1.1.54.28	20448		Stadtwerke Lage GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	28.282		
1.1.54.29	20419		Stadtwerke Minden Gesellschaft mit beschränkter Haftung		Private Limited Company	Germany	Provider of Multi-Utility Services	62.850		
1.1.54.29.1	20452		Minden Marketing GmbH					<10%		
1.1.54.29.2	20444		Westfälische Propan GmbH		Private Limited Company	Germany	Provider of Liquid Gas	13.965		
1.1.54.30	20423		Stadtwerke Porta Westfalica GmbH					<10%		
1.1.54.31	20440		Stadtwerke Schaumburg-Lippe					<10%		
1.1.54.32	20505		Strom- und Gasversorgung Versmold GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	15.787		
1.1.54.33	20402	Accession	Teleos Gesellschaft für Telekommunikation und Netzdienste Ostwestfalen-Schaumburg Management mbH		Private Limited Company	Germany	Telecommunications Holding Company	62.850		
			loans from (in €):							

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
			E.ON Westfalen Wasser AG	*unsecured*			*10,800,000.00*			
1.1.54.33.1	20442		GWD Minden Handball-Bundesliga GmbH & Co. KG					<10%		
1.1.54.34	20401		Teleos Gesellschaft für Telekommunikation und Netzdienste Ostwestfalen-Schaumburg mbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Telecommunications Services Provider	62.850		
1.1.54.34.1	20417		OWL-virtuell.de GmbH		Private Limited Company	Germany	Internet-based Marketplace	16.026		
1.1.54.35	20456		Transfergesellschaft Ostwestfalen-Lippe mbH					<10%		
1.1.54.36	20400		UTEG Gesellschaft für Umwelttechnik und Entsorgung mbH		Private Limited Company	Germany	Waste Incineration, Power Plant Operator/Construction Company	62.850		
1.1.54.36.1	20405		ARCHIMEDES Bauplanungsgesellschaft mbH		Private Limited Company	Germany	Construction Company	62.850		
1.1.54.36.2	20412		Bockermann Fritze IngenieurConsult GmbH		Private Limited Company	Germany	Consulting	31.425		
1.1.54.36.3	20407		CEC Energieconsulting GmbH		Private Limited Company	Germany	Consulting	39.281		
1.1.54.36.4	20408		Gehry -Tower Objektgesellschaft mbH		Private Limited Company	Germany	Property Manager; Construction Company	32.053		
1.1.54.36.5	20403		KSE-Kontracting-Service-Entsorgung GmbH		Private Limited Company	Germany	Waste Incineration, Water, Waste Water Planing	62.850		
1.1.54.36.5.1	20421		EnGa GmbH		Private Limited Company	Germany	Energy Project Developer	31.425		
1.1.54.36.5.2	20410		LogA Logistik und Abfallverwertungs-GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Waste Processing/Recycling Company	31.425		
1.1.54.36.5.2.1	20441		GVOA GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Disposal of Waste	15.398		
1.1.54.36.6	20411		MKK gemeinnützige Gesellschaft für Möbel, Kultur und Kunst GmbH		Private Limited Company	Germany	Property Manager; Construction Company	15.875		
1.1.54.37	20389		Verkehrsbetriebe Extertal Extertalbahn GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	11.866		
1.1.54.38	20394		Wasser GmbH Salzhemmendorf		Private Limited Company	Germany	Provider of Multi-Utility Services	30.796		
1.1.54.39	20385		Wesertal Service GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	62.850		
1.1.54.40	20453		Wohnbau Herford GmbH					<10%		
1.1.54.41	20455		Zentrum Technologietransfer Biomedizin GmbH					<10%		
1.1.55	2237		EZH Elektra B.V		Private Limited Company	Netherlands	Inactive	100.000		
1.1.56	20349		Hotel Electra		Private Limited Company	Lithuania	Hotel Service	10.600		
1.1.57	2240		is:energy Information Services für die Energiewirtschaft GmbH		Private Limited Company	Germany	Provider of Information Technology Services	69.246		
			loans from (in €):							
			E.ON Energie AG	*unsecured*			*1,559,440.00*			
			E.DIS Aktiengesellschaft	*unsecured*			*4,512,150.85*			
			E.ON Hanse AG	*unsecured*			*1,725,610.00*			
			BKB Aktiengesellschaft	*unsecured*			*345,122.02*			
1.1.57.1	2511		is: energy czech, a.s		Joint Stock Company	Czech Republic	IT-Services	76.871		
1.1.57.2	2510		is: energy Hungary Kft		Limited Company	Hungary	IT-Services	84.264		
1.1.57.3	2631	Changes	is:energy slovakia s.r.o	Slovakia Ekospol s.r.o.	Limited Liability Company	Slovakia	Environmental, Waste water, Disposal Project Developer	35.315		
1.1.58	2556		Kraftwerk Nord Leasinggesellschaft mbH & Co. OHG		General Partnership	Germany	Coal Power Plant Owner	49.130		
1.1.59	20348		Kruonis HPS Construction Company		Private Limited Company	Lithuania	Construction Company	10.600		
1.1.60	20344		Mazeikiu Elektrine		Limited Corporation	Lithuania	Provider of Multi-Utility Services	10.900		
1.1.61	2572	Changes	MESKAL Grundstücksverwaltungs-oHG	MESKAL Grundstücks-Verwaltungsgesellschaft mbH & Co. OHG	General Partnership	Germany	Leasing Company; Property Manager	90.000		
			loans from (in €):							
			E.DIS Aktiengesellschaft	*unsecured*			*25,560,000.00*			
1.1.62	2573		MFG Flughafen-Grundstücksverwaltungsgesellschaft mbH & Co. Gamma oHG		General Partnership	Germany	Property Manager; Leasing Company	90.000		
			loans from (in €):							
			E.ON Energie AG	*unsecured*			*27,000,000.00*			
1.1.63	2269		Oneline AG		Limited Corporation	Germany	Powerline Communications Development Company	55.000		
1.1.64	2111	Changes	E.ON Audit Services GmbH	PfE Prüfungsgesellschaft für Energieversorgungsunternehmen mbH	Private Limited Company	Germany	Provider of Audit Services	87.449		
1.1.65	2606		Rhein-Main-Donau Aktiengesellschaft		Limited Corporation	Germany	Telecommunications Services Provider	77.490		
1.1.65.1	2449		Donaukraftwerk Jochenstein AG		Limited Corporation	Germany	Hydro-Electric Power Plant Operator	38.857		
1.1.65.2	2450		Donau-Wasserkraft Aktiengesellschaft		Limited Corporation	Germany	Hydro-Electric Power Plant Owner/Operator	77.656		
1.1.65.3	2571		Mainkraftwerk Schweinfurt Gesellschaft mit beschränkter Haftung		Private Limited Company	Germany	Hydro-Electric Power Plant Owner/Operator	58.117		
1.1.65.4	2576		Mittlere Donau Kraftwerke Aktiengesellschaft		Limited Corporation	Germany	Hydro-Electric Power Plant Owner/Operator	46.494		
1.1.65.5	2583		Obere Donau Aktiengesellschaft		Limited Corporation	Germany	Hydro-Electric Power Plant Owner/Operator	46.494		
1.1.65.6	2610		RMD Wasserstraßen GmbH		Private Limited Company	Germany	Hydro-Electric Power Plant Owner/Operator	77.490		
1.1.66	2612		RWE Energie AG - Bayernwerk AG Beteiligungsverwaltung OHG		General Partnership	Germany	Holding Company	50.000		
1.1.67	20341		Rytu Skirstomieji Tinklai		Limited Corporation	Lithuania	Electric Utility	20.280		
1.1.68	2633		Solar-Wasserstoff-Bayern GmbH		Private Limited Company	Germany	Solar Power Energy Utility	100.000		
1.1.69	2634		SPITI Grundstücks-Verwaltungsgesellschaft mbH & Co. Delta OHG		General Partnership	Germany	Property Manager; Construction Company; Heating Power Plant Operator	100.000		
1.1.70	2674		TEAG Thüringer Energie AG		Limited Corporation	Germany	Provider of Multi-Utility Services	72.650		

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.1.70.1	20469	Changes	Biomassekraftwerk Delitzsch GmbH	BMKW Delitzsch GmbH	Private Limited Company	Germany	Biomass Power Plant Operator (in building)	47.165		
1.1.70.2	2456		Eisenacher Versorgungs-Betriebe GmbH		Private Limited Company	Germany	Municipal Multi-Utility	18.235		
1.1.70.3	2460		ENAG/Maingas Energieanlagen GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	36.325		
1.1.70.4	2463		Energie- und Medienversorgung Schwarza GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	53.761		
1.1.70.5	2465		Energiegesellschaft Bleicherode mbH		Private Limited Company	Germany	Provider of Multi-Utility Services	54.414		
1.1.70.6	2472		Energieversorgung Inselsberg GmbH		Private Limited Company	Germany	Municipal Multi-Utility	14.530		
1.1.70.7	20585	Accession	marktplatz-thueringen.de Geschäftsführungsgesellschaft mbH		Private Limited Company	Germany	Holding / General Partner of 20586	18.162		
1.1.70.8	20586	Accession	marktplatz-thueringen.de GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	operating company of virtual market place of Thuringia	18.162		
1.1.70.9	2643		Stadtwerke Eisenberg GmbH		Private Limited Company	Germany	Municipal Multi-Utility	17.799		
1.1.70.10	2646		Stadtwerke Erfurt Strom- und Fernwärme GmbH		Private Limited Company	Germany	Municipal Multi-Utility	32.329		
1.1.70.11	2648		Stadtwerke Gotha GmbH		Private Limited Company	Germany	Municipal Multi-Utility	36.325		
1.1.70.12	2717		Stadtwerke Jena-Pößneck GmbH					<10%		
1.1.70.13	2652		Stadtwerke Leinefelde GmbH		Private Limited Company	Germany	Municipal Multi-Utility	35.598		
1.1.70.14	2654		Stadtwerke Neustadt an der Orla GmbH		Private Limited Company	Germany	Municipal Multi-Utility	14.530		
1.1.70.15	2718		Stadtwerke Saalfeld GmbH - SWS		Private Limited Company	Germany	Municipal Multi-Utility	11.624		
1.1.70.16	2657		Stadtwerke Stadtroda GmbH		Private Limited Company	Germany	Municipal Multi-Utility	18.089		
1.1.70.17	20300	Changes	TEAG Management GmbH	Nordsächsische Energie-Vertriebs- und Service-Gesellschaft mbH (NES)	Private Limited Company	Germany	Provider of Multi-Utility Services	72.650		
1.1.70.18	2490		TEAG Netkom GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	72.650		
			loans from (in €):							
			TEAG Thüringer Energie AG	*unsecured*			*14,141,000.00*			
1.1.70.19	20299		Technische Werke Delitzsch GmbH (TWD)		Private Limited Company	Germany	Municipal Multi-Utility	18.235		
1.1.70.20	2693		Wärmeversorgung Sollstedt GmbH		Private Limited Company	Germany	Provider of Central Heating Services	35.598		
1.1.70.21	2699		WGS Wärmegesellschaft mbH Saalfeld		Private Limited Company	Germany	Provider of Central Heating Services	17.436		
1.1.71	2685		Untere Iller AG		Limited Corporation	Germany	Hydro-Electric Generating Plant Owner	60.000		
1.1.72	20342		Vakaru Skirstomieji Tinklai		Limited Corporation	Lithuania	Electric Utility	14.620		
1.1.73	20504		Vereinigung der Gesellschafter der E.ON Facility Management GmbH		Civil Law Partnership	Germany	Community of Interest in relation to Facility Management Services	51.000		
1.1.74	3039		Viking Cable AS		Private Limited Company	Norway	High Voltage Direct Current Transmission Cable Construction Company	50.000		
1.1.75	20428		Západoslovenská energetika a.s. (ZSE)		Joint Stock Company	Slovakia	Provider of Multi-Utility Services	49.000		
1.1.751	3090	Leaving	Stromerzeugung Deersheim GmbH		Private Limited Company	Germany	Electric Utility	26.214		
1.1.751	20281	Leaving	Energieversorgung Celle GmbH i.L.		Private Limited Company	Germany	Municipal Multi-Utility	36.114		
1.1.751	2406	Leaving	Bayerngas GmbH		Private Limited Company	Germany	Provider of Gas Transmission and Distribution Services	22.020		
1.1.751	2209	Leaving	BHKW Blockheizkraftwerk Manschnow GmbH		Private Limited Company	Germany	Power Plant Owner and Operator	35.228		
1.1.751	2752	Leaving	Elektrizitätswerk Minden-Ravensberg Gesellschaft mit beschränkter Haftung		Private Limited Company	Germany	Provider of Multi-Utility Services	55.150		
1.1.751	20404	Leaving	Ingenieurbüro Günter Reimer GmbH		Private Limited Company	Germany		55.150		
1.1.751	20413	Leaving	Bockermann Fritze DesignHaus GmbH		Private Limited Company	Germany		27.575		
1.1.751	20334	Leaving	Marktplatz Südniedersachsen Internet GmbH		Private Limited Company	Germany	Internet Site Management	11.001		
1.1.751	793	Leaving	egm Erdgas Mitteldeutschland GmbH		Private Limited Company	Germany	Municipal Gas Utility	73.340		
1.1.751	1010	Leaving	Gelsenwasser AG		Limited Corporation	Germany	Water Supplier, Provider of Sewage Treatment and Gas Distribution Services	80.481		
1.1.751	2135	Leaving	Abwassergesellschaft Gelsenkirchen mbH		Private Limited Company	Germany	Provider of Sewage Treatment Services	41.045		
1.1.751	2136	Leaving	AWS Abwassersysteme GmbH		Private Limited Company	Germany	Sewage Treatment Utility	80.481		
1.1.751	2264	Leaving	Wasserwirtschaft Leidersbach GmbH		Private Limited Company	Germany	Municipal Water Utility	40.240		
1.1.751	2749	Leaving	WVE Wasserversorgungs- und entsorgungsgesellschaft Schriesheim mbH		Private Limited Company	Germany	Water Distribution Utility	19.717		
1.1.751	2222	Leaving	CHEVAK Cheb a.s.		Joint Stock Company	Czech Republic	Provider of Waste Water Treatment/Water Supply Services	27.106		
1.1.751	2748	Leaving	GW-Borsodviz Közüzemi Szolgáltató Korlátolt Felelősségű Társaság		Limited Company	Hungary	Provider of Waste Water Treatment/Water Supply Services	39.451		
1.1.751	2200	Leaving	Hansewasser Ver- und Entsorgungs-GmbH		Private Limited Company	Germany	Provider of Waste Water Treatment/Water Supply Services	39.435		
1.1.751	2154	Leaving	Niederrheinische Gas- und Wasserwerke GmbH		Private Limited Company	Germany	Provider of Gas and Water Utility Services	80.481		
1.1.751	2229	Leaving	Allgemeine Wohnungsverwaltungs- & Betreuungsgesellschaft Verwey GmbH		Private Limited Company	Germany	Real Estate Manager, Procures Utility Services	80.481		
1.1.751	2750	Leaving	H+V Liegenschaftsverwaltungs- und Beteiligungs-GmbH		Private Limited Company	Germany	Holding Company	80.481		
1.1.751	2137	Leaving	Barbara Tesche Grundbesitzverwaltungen Immobilien GmbH		Private Limited Company	Germany	Real Estate Manager, Procures Utility Services	80.481		
1.1.751	2139	Leaving	Erdgasheiztechnik Planungsgesellschaft für haustechnische Anlagen mbH		Private Limited Company	Germany	Gas Heating and Air-conditioning Systems Developer	80.481		
1.1.751	2140	Leaving	Erdgasversorgung Schwalmtal GmbH		Private Limited Company	Germany	Gas Distribution Utility	40.240		
1.1.751	2141	Leaving	Erdgaswärme Gesellschaft für Heizungs- und Klimatechnik mbH		Private Limited Company	Germany	Gas Heating Equipment and Air-conditioning Vendor	80.481		
1.1.751	2223	Leaving	Gasversorgung Hünxe GmbH		Private Limited Company	Germany	Gas Distribution Utility	72.433		
1.1.751	2145	Leaving	Gerhard Lettmann GmbH		Private Limited Company	Germany	Heating and Sanitation System Installation Service	80.481		
1.1.751	2267	Leaving	KMS KRASLICKA MESTSKA SPOLECNOST s.r.o.		Limited Liability Company	Czech Republic	Provider of Water, Waste Water Disposal and Heating Services	40.240		
1.1.751	2156	Leaving	PVU Prignitzer Energie- und Wasserversorgungsunternehmen GmbH		Private Limited Company	Germany	Municipal Multi-Utility	40.240		
1.1.751	2162	Leaving	Stadtwerke Burg GmbH		Private Limited Company	Germany	Municipal Multi-Utility	39.435		

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1.1.751	20001	Leaving	Stadtwerke Kaarst GmbH		Private Limited Company	Germany	Municipal Multi-Utility	40.240		
1.1.751	2252	Leaving	Stadtwerke Kalkar GmbH		Private Limited Company	Germany	Municipal Multi-Utility	39.435		
1.1.751	2163	Leaving	Stadtwerke Weißenfels GmbH		Private Limited Company	Germany	Municipal Multi-Utility	19.717		
1.1.751	2251	Leaving	Stadtwerke Wesel GmbH		Private Limited Company	Germany	Municipal Multi-Utility	16.096		
1.1.751	2164	Leaving	Stadtwerke Zeitz GmbH		Private Limited Company	Germany	Municipal Multi-Utility	19.717		
1.1.751	2165	Leaving	TEREA Cheb s.r.o.		Limited Liability Company	Czech Republic	Provider of Gas and Water Utility Services	40.240		
1.1.751	2172	Leaving	Wasserversorgung Voerde GmbH		Private Limited Company	Germany	Water Distribution Utility	40.240		
1.1.751	20523	Leaving	Przedsiebiorstwo Wodociagów i Kanalizacji w Glogowie, Spólka z organiczona odpowiedzialnoscia		Limited Liability Company	Poland		37.021		
1.1.751	2149	Leaving	Städtische Werke Magdeburg Beteiligungs GmbH		Private Limited Company	Germany	Gas Supplier	72.464		
1.1.751	2168	Leaving	Vereinigte Gas-und Wasserversorgung GmbH		Private Limited Company	Germany	Gas and Water Distribution Utility	80.481		
1.1.751	2142	Leaving	Gas- und Wasserversorgung Höxter GmbH		Private Limited Company	Germany	Municipal Gas and Water Utility	40.240		
1.1.751	2144	Leaving	Gasversorgung Westfalica GmbH		Private Limited Company	Germany	Gas and Water Distribution Utility	80.481		
1.1.751	2151	Leaving	Kreiswasserversorgung Höxter GmbH		Private Limited Company	Germany	Municipal Gas and Water Utility	80.481		
1.1.751	2169	Leaving	VeWa Vereinigte Wasser GmbH		Private Limited Company	Germany	Provider of Water Supply and Waste Water Disposal Services	26.824		
1.1.751	2170	Leaving	Wasserbeschaffung Mittlere Ruhr GmbH		Private Limited Company	Germany	Water Distribution Utility	40.240		
1.1.751	20524	Leaving	Wassergewinnung Essen GmbH		Private Limited Company	Germany		40.240		
1.1.751	2171	Leaving	Wasserversorgung Herne GmbH		Private Limited Company	Germany	Water Distribution Utility	40.240		
1.1.751	2173	Leaving	Wasserwerk Mühlgrund GmbH		Private Limited Company	Germany	Municipal Water Utility	40.240		
1.1.751	20002	Leaving	Wasserwerke Westfalen GmbH		Private Limited Company	Germany	Municipal Water Utility	40.240		
1.1.751	20270	Leaving	Westfälische Wasser- und Umweltanalytik GmbH		Private Limited Company	Germany	Environment Analysis	48.288		
1.1.751	2281	Leaving	Internet Laboratories b.v.		Private Limited Company	Netherlands	Inactive	33.330		
1.1.751	2284	Leaving	Power Total Maintenance b.v.		Private Limited Company	Netherlands	Maintenance Services Company	50.000		
1.1.751	2459	Leaving	EN projekt s.r.o.		Limited Liability Company	Czech Republic	Research Company	50.000		
1.1.751	20031	Leaving	Vychodoceska Energetika a.s. (VCE)		Joint Stock Company	Czech Republic	Electricity Distribution Utility	41.730		
1.1.751	2702	Leaving	Západoceská energetika a.s. (ZCE)		Joint Stock Company	Czech Republic	Electricity Supplier	35.130		
1.1.751	413	Leaving	Badische Gas- und Elektrizitätsversorgung AG		Limited Corporation	Germany	Electric and Gas Municipal Utility	10.167		
1.1.751	800	Leaving	Harz Energie Goslar GmbH		Private Limited Company	Germany	Multi-Utility	47.489		
1.1.751	20306	Leaving	Stadtwerke Korbach GmbH		Private Limited Company	Germany	Municipal Multi-Utility	43.290		
1.1.751	20060	Leaving	Südhessische Gas und Wasser AG		Limited Corporation	Germany	Multi-Utility	22.538		
1.1.751	3086	Leaving	Württ. Elektrizitäts-Beteiligungs-GmbH		Private Limited Company	Germany	Electric Municipal Utility	86.754		
1.1.751	299	Leaving	E.ON Energiebeteiligungs-GmbH		Private Limited Company	Germany	Holding Company	100.000		
1.1.751	2178	Leaving	swb AG (Stadtwerke Bremen Aktiengesellschaft)		Limited Corporation	Germany	Municipal Multi-Utility	22.020		
1.1.751	2704	Leaving	Zöld-Hid Egyesülés		Unlimited Company	Hungary	Environmental Protection and Energetical consultancy	27.215		
1.1.751	172	Leaving	Ruhr-Schwefelsäure GmbH		Private Limited Company	Germany	Power Plant Gas Desulphurization Processor	39.762		
1.1.751	2160	Leaving	Shuangli Waste-Coal Conversion Consulting Corporation Ltd.		Private Limited Company	China	Coal Conversion Consulting Company	59.643		
1.1.751	2225	Leaving	E.ON Kraftwerke / Städtische Werke Kassel GbR		Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes	59.643		
1.1.751	2584	Leaving	OEG Ostbayerische Entsorgungsgesellschaft GmbH		Private Limited Company	Germany	Environmental, Waste water, Disposal Project Developer	99.405		
1.1.751	2696	Leaving	WEWATEC GmbH Wertstofftechnik Wackersdorf		Private Limited Company	Germany	Waste Processing/Recycling Company	74.156		
1.1.751	2432	Leaving	Bio-Kompost- und Entsorgungs GmbH		Private Limited Company	Germany	Compost Disposal	24.841		
1.1.751	2483	Leaving	ERV Elektronik-Recycling und Verwertung GmbH, Ostthüringen		Private Limited Company	Germany	Provider of Waste Collection and Disposal Services	33.101		
1.1.751	20356	Leaving	Espower AS		Private Limited Company	Norway	Reserve company, no activities yet	65.560		
1.1.751	20350	Leaving	Joensuun Energia Oy		Public Limited Corporation	Finland	Multi Utility (Generation of biopower, distribution and sales of power and heat)	65.560		
1.1.751	20351	Leaving	Koskelon Lämpö Oy		Public Limited Corporation	Finland	Distribution of heat (will be merged with Espoon Sähkö Oy 12/2002)	65.560		
1.1.751	20144	Leaving	Enista Återvinning AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		
1.1.751	20216	Leaving	Hafslund AS		Private Limited Company	Norway	Energy Utility	12.049		
1.1.751	20212	Leaving	Östfold Energi Kraftsalg AS		Private Limited Company	Norway	Power Plant Owner and Operator	27.033		
1.1.751	20213	Leaving	Östfold Energi Nett AS		Private Limited Company	Norway	Power Plant Owner and Operator	27.033		
1.1.751	20214	Leaving	Östfold Energi Varme AS		Private Limited Company	Norway	Power Plant Owner and Operator	27.033		
1.1.751	20097	Leaving	Sydkraft Elnät Hässleholm AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		
1.1.751	20100	Leaving	Sydkraft Elnät Lessebo AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		
1.1.751	20119	Leaving	Sydkraft Elnät Mälardalen AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		
1.1.751	20129	Leaving	Sydkraft Elnät Malmö AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		
1.1.751	20179	Leaving	Sydkraft Elnät Nord AB Regionnät		Stock Company	Sweden	Power Plant Owner and Operator	55.170		
1.1.751	20096	Leaving	Sydkraft Elnät Osby AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		
1.1.751	20104	Leaving	Sydkraft Östnät AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		
1.1.751	20105	Leaving	Sydkraft Östnät VSA AB		Stock Company	Sweden	Heat Production or Distribution Company	55.170		
1.1.751	20161	Leaving	NIKAB ENRGI AB FJÄRRVÄRME		Stock Company	Sweden	Power Plant Owner and Operator	55.170		
1.1.751	20096	Leaving	Uppvidinge Eldistribution AB		Private Limited Company	Germany	Holding Company	100.000		
1.1.751	20340	Leaving	E.ON Wesertal Beteiligungsgesellschaft mbH		Private Limited Company	Germany		100.000		
1.1.751	20378	Leaving	Elektrizitätswerk Wesertal Gesellschaft mit beschränkter Haftung		Private Limited Company	Germany		100.000		
1.1.751	20431	Leaving	E.ON Energie 11 Beteiligungs-GmbH		Private Limited Company	Germany	Municipal Gas Distribution Utility	90.263		
1.1.751	132	Leaving	HEIN GAS Hamburger Gaswerke GmbH		Private Limited Company	Germany	Gas Distribution Utility	90.263		
1.1.751	20017	Leaving	HGW HanseGas GmbH							

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.1.751	2542	Leaving	Isarwerke GmbH		Private Limited Company	Germany	Hydro-Electric Power Plant Operator, Holding Company	97.150		
1.1.751	2534	Leaving	HI-Vermögensverwaltungsgesellschaft mbH		Private Limited Company	Germany	Holding Company	45.485		
1.1.751	2692	Leaving	VI-Industrie-Beteiligungsgesellschaft mbH		Private Limited Company	Germany	Holding Company	45.641		
1.1.751	20246	Leaving	GMS, Geothermie Markt Schwaben GmbH		Private Limited Company	Germany	Developer and Owner of Thermic Plants	12.789		
1.1.751	2952	Leaving	Ostmecklenburgische Gasversorgung Neubrandenburg GbR		Civil Law Partnership	Germany	Municipal Gas Utility	85.918		
1.1.751	2753	Leaving	Lietuvos Dujos		Limited Corporation	Lithuania	Gas Distribution Utility	14.240		
1.1.751	20010	Leaving	Lithuanian Power Company (LPC)		Limited Corporation	Lithuania	Electric Distribution Utility	10.300		
1.1.751	20343	Leaving	Lituvos Elektrine		Limited Corporation	Lithuania	Power Plant Owner	10.900		
1.1.751	20503	Leaving	MAGYAR Beteiligungs- und Verwaltungs GmbH		Private Limited Company	Germany		100.000		
1.1.751	2067	Leaving	Gesellschaft für umweltschonende Energietechnik mbH (GUE)		Private Limited Company	Germany	Environmental Services	54.510		
1.1.751	2590	Leaving	Piesteritzer Siedlungsges. mbH & Co. Bewirtschaftungs-KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Owner/Manager	90.090		
1.1.751	2591	Leaving	Piesteritzer Siedlungsgesellschaft mbH		Private Limited Company	Germany	Real Estate Owner/Manager	90.000		
1.1.751	2106	Leaving	Kieler Umwelt-Entsorgungsservice GmbH		Private Limited Company	Germany	Disposal of Waste	32.645		
1.1.751	20347	Leaving	Siauliai Energy Construction Company		Private Limited Company	Lithuania	Construction Company	10.600		
1.1.751	2734	Leaving	Mercateo AG		Limited Corporation	Germany	Internet-based Energy Trading Marketplace Owner/Operator	54.339		
1.1.751	20468	Leaving	Stadtwerke Saalfeld GmbH		Private Limited Company	Germany		11.624		
1.1.751	20372	Leaving	TEAG Projektgesellschaft mbH		Private Limited Company	Germany	Inactive	72.650		
1.1.751	2950	Leaving	Vereinigung der Gesellschafter der Bayernwerk Wasserkraft AG		Civil Law Partnership	Germany	Holding Company, Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes	96.516		
1.1.751	2060	Leaving	Zentrum für energetische Perspektiven Aktiengesellschaft		Limited Corporation	Russia	Consulting	15.000		
1.2	8728	Changes	E.ON Nordic Holding GmbH	E.ON Venture 1. Verwaltungsgesellschaft	Private Limited Company	Germany	Holding Company	100.000		
			Owners book value by E.ON AG (1)							*1*
1.2.1	2071		E.ON Scandinavia Aktiebolag		Stock Company	Sweden	Holding Company	100.000		
	2071		*Loans to Sydkraft AB (in SEK)*				*9,725,256,000*			*105,502,923*
	2071		*Loans to Baltic Cable AB (in SEK)*				*75,895,245*			*10,000*
1.2.1.1	2013		Baltic Cable AB		Stock Company	Sweden	Under-Sea Electric Transmission Cable Owner/Operator	51.671		10,000
			Unsecured debt to Scandinavia							6,659,249
1.2.1.2	20308	Changes	E.ON Finland Oy	Espoon Sähkö	Public Limited Corporation	Finland	Multi Utility (Generation of power and heat, distribution and sales of power, heat and gas)	65.560		10,246,565
1.2.1.2.1	20359		Espoon Kaupunkienergia Oy		Public Limited Corporation	Finland	Reserve company, no activities yet	65.560		50
1.2.1.2.2	20355		Espower AB		Stock Company	Sweden	Reserve company, no activities yet	65.560		100
1.2.1.2.3	20362		Helsingin Seudun Lämpövoima Oy					<10%		
1.2.1.2.4	20353		Kiinteistö Oy Espoon Energiatalo		Public Limited Corporation	Finland	Real Estate Company (Headquarter of Espoon Sähkö)	65.560		200
1.2.1.2.5	20360		Kobbholm Kraft AS		Private Limited Company	Norway		29.502		2,250
1.2.1.2.6	20356		Kuopion Kaupunkienergiea Oy		Public Limited Corporation	Finland	Reserve company, no activities yet	65.560		50
1.2.1.2.7	20339		Suomen Energia-Urakointi Oy		Public Limited Corporation	Finland	Distribution Engineering	19.668		1,800
1.2.1.2.8	20363		Suomen Hyötytuuli Oy					<10%		
1.2.1.2.9	20354		Viikinki Energia Oy		Public Limited Corporation	Finland	Reserve company, no activities yet	65.560		100
1.2.1.3	2002		Sydkraft AB		Stock Company	Sweden	Gas and Electric Utility/Power Plant Owner and Operator	55.170		
			Unsecured debt to E.ON Scandinavia							1,071,417,429
			Unsecured debt to E.ON Energie							721,068,415
			Unsecured debt to Sydkraft Nät Kungsbacka							4,406,742
			Unsecured debt to Sydkraft Energy Trading							115,676,988
			Unsecured debt to Enista							1,918,933
			Unsecured debt to Sydkraft Vattenkraft							52,330,085
			Unsecured debt to Sydkraft Försäkring							66,101,135
			Loans to Baltic Cable AB (in SEK)							*4,000,000*
1.2.1.3.1	20149		AB NORDKRAFT		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,000
1.2.1.3.2	20220		Acton energy GmbH		Private Limited Company	Germany	Power Plant Owner and Operator	27.585		1
1.2.1.3.3	20109		Baltic Gas Interconnector BGI AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,000
1.2.1.3.4	20236		BALTIC JOINT VENTURE AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		500
1.2.1.3.5	20477		Bio Flow AB OY		Public Limited Corporation	Finland	Inactive	27.033		
1.2.1.3.6	20472		Brännälvens Kraft AB		Stock Company	Sweden	Hydro-Electric Power Plant Owner/Operator	10.537		7,639
1.2.1.3.7	20122		Brävalla Kraft AB		Stock Company	Sweden	Heat Production or Distribution Company	27.640		501
1.2.1.3.8	20478		Carl Bro A/S					<10%		
1.2.1.3.9	20143		Diatek Vibrationsteknik AB		Stock Company	Sweden	Maintenance Services Company for rotating equipment	55.170		1,000
1.2.1.3.10	20138		ElektroSandberg AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		150,000
1.2.1.3.10.1	20141		ElectroSandberg Belysning AB		Stock Company	Sweden	Contracting Company	55.170		1,000
1.2.1.3.10.2	20139		ElektroSandberg Mälardalen AB		Stock Company	Sweden	Contracting Company	55.170		1,000
1.2.1.3.10.3	20235		ElektroSandberg Mätteknik AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		8,451
1.2.1.3.10.4	20140		ElektroSandberg Traffic AB		Stock Company	Sweden	Contracting Company	55.170		51,800
1.2.1.3.11	20108		Enerchem AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,800
1.2.1.3.12	2248		EnerSearch AB		Stock Company	Sweden	Research Institution	20.383		

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1.2.1.3.13	20151		Enista AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		50,000
1.2.1.3.14	20230		Evicom AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		5,000
1.2.1.3.14.1	20232		Sydkraft Communication AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		101
1.2.1.3.15	20284		Forsmark Kraft AB					<10%		
1.2.1.3.16	20218		Frederikstad Energinett AS		Private Limited Company	Norway	Power Plant Owner and Operator	19.309		
1.2.1.3.17	20217		Frederikstad Energiverk AS		Private Limited Company	Norway	Power Plant Owner and Operator	27.033		
1.2.1.3.18	20219		Frederikstad Fjernvarme AS		Private Limited Company	Norway	Power Plant Owner and Operator	19.309		
1.2.1.3.19	20112		Goda Grannar AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,000
1.2.1.3.20	3080		Graninge Aktiebolag		Stock Company	Sweden	Electric Utility	43.573		52,481,922
1.2.1.3.21	20117		Hallsbergs Kraft och Värme AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		4,000
1.2.1.3.22	20090		HEMAB Elförsäljning AB		Stock Company	Sweden	Power Plant Owner and Operator	41.377		37,500
			Unsecured debt to Sydkraft AB							3,194,888
1.2.1.3.23	20487		IUC i Skåne AB					<10%		
1.2.1.3.24	20076		Karlshamn Kraft AB		Stock Company	Sweden	Power Plant Owner and Operator	38.619		105,000
			Unsecured debt to SK AB							27,435,606
1.2.1.3.25	20079		KARSKÄR ENERGI AB		Stock Company	Sweden	Power Plant Owner and Operator	27.585		14,999
1.2.1.3.26	20482		Klävbens AB		Stock Company	Sweden	Hydro-Electric Power Plant Owner/Operator	27.585		
1.2.1.3.27	20111		Leabolaget AB		Stock Company	Sweden	Power Plant Owner and Operator	54.353		65,588
1.2.1.3.28	20215		LRC Novo AB		Stock Company	Sweden	Power Plant Owner and Operator	27.585		500
1.2.1.3.29	20130		MALMÖ ENERGI ELFÖRSÄLJNING AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		47,500
1.2.1.3.30	20367		Masarna i Mora		Stock Company	Sweden	Heat Production or Distribution Company	55.170		1,160
1.2.1.3.31	20310		Miejska Energtyka Cieplna Sp. z o.o		Limited Liability Company	Poland	Heating Energy Utility	16.992		30,000
1.2.1.3.32	20092		Nora Energi AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		23,000
1.2.1.3.32.1	20102		Sydkraft i Nora AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,000
1.2.1.3.32.1.1	20103		Nora Bergslags Energi AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		5,400
			Unsecured debt to Sydkraft i Nora							550,843
1.2.1.3.33	20227		Nordkraft Service AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		10,000
1.2.1.3.34	20087		Norrlands Energi Försäljning AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		20,000
1.2.1.3.35	20206		Oskarshamns Energi AB		Stock Company	Sweden	Power Plant Owner and Operator	27.585		7,500
1.2.1.3.36	20113		Österängens Fastighets AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		15,000
			Unsecured debt to Sydkraft AB							275,421
1.2.1.3.37	20101		Österlärkes Kraft AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		34,423
1.2.1.3.38	20088		Österlärkes Kraftförsäljnings AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		500
1.2.1.3.39	20480		Östfold Innovasjon AS		Private Limited Company	Norway	Sold	18.371		
1.2.1.3.40	20475		Ostrowski Zaklad Ceoplowinczy S.A.		Limited Corporation (public or private)	Poland	District Heating	26.812		591,843
1.2.1.3.41	20207		Persiorps Fjärrvärme AB		Stock Company	Sweden	Power Plant Owner and Operator	27.585		50
1.2.1.3.42	20476		Predziebiostwo Energetyki Cieplnej Sp. z o. o.		Limited Liability Company	Poland	District Heating	26.757		8,344
1.2.1.3.43	20489		SITA Sverige AB		Stock Company	Sweden	Public Cleansing Company	13.792		9,403
1.2.1.3.44	20181		Söderhamns Elförsälning AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		10,000
1.2.1.3.45	20490		Södra Sveriges Fastbränsle AB					<10%		
1.2.1.3.46	20208		Staffanstorps Energi AB		Stock Company	Sweden	Power Plant Owner and Operator	27.585		500
1.2.1.3.47	20483		SV Gasteknikst Center AB		Stock Company	Sweden	Inactive	11.034		300
1.2.1.3.48	20479		SwedeGas AB		Stock Company	Sweden	Inactive	21.461		389
1.2.1.3.49	20134		Sydkraft Återvinning AB		Stock Company	Sweden	Power Plant Owner and Operator	49.708		901
1.2.1.3.49.1	20136		Sydkraft SAKAB AB		Stock Company	Sweden	Power Plant Owner and Operator	49.708		279,999
1.2.1.3.49.1.1	20137		SAKAB Batterier AB		Stock Company	Sweden	Waste/disposals Company	49.708		500
1.2.1.3.49.2	20135		Sydkraft Sellberga AB		Stock Company	Sweden	Power Plant Owner and Operator	49.708		1,060,000
			Unsecured debt to Sydkraft AB							23,581,690
1.2.1.3.50	20222		Sydkraft Bränsle AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		4,000
1.2.1.3.51	20084		Sydkraft Bredband AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		4,167
1.2.1.3.51.1	20528		Pyrotech Data AB		Stock Company	Sweden	Inactive	55.170		1,000
1.2.1.3.52	20131		Sydkraft Danmark A/S		Public Limited Company	Denmark	Power Plant Owner and Operator	55.170		10,000
			Unsecured debt to Sydkraft AB							7,191,914
1.2.1.3.52.1	20368		Sydkraft Varme A/S		Public Limited Company	Denmark	Power Plant Owner and Operator	55.170		
			Unsecured debt to Sydkraft Danmark							5,518,784
1.2.1.3.53	20484	Changes	Sydkraft EC Sp.z o.o.	Energetyka Cieplna Sp. Zo. O	Limited Liability Company	Poland	District Heating	34.939		93,864
1.2.1.3.54	20083		Sydkraft Ecoplus AB		Stock Company	Sweden	Power Plant Owner and Operator	35.860		3,250
1.2.1.3.55	20099		Sydkraft Elnät Billeberga AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		59,469
1.2.1.3.55.1	20238		Billeberga Bioenergi AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		8,000
1.2.1.3.55.2	20091		Billeberga Kraft & Energi Försäljnings AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		5,000
1.2.1.3.56	20132		Sydkraft Energetyca Sp.z o.o		Limited Liability Company	Poland	Power Plant Owner and Operator	55.170		1,000
1.2.1.3.57	20234		Sydkraft Energos AB		Stock Company	Sweden	Power Plant Owner and Operator	33.102		600
1.2.1.3.58	20107		Sydkraft Energy Trading AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		400,000
			Unsecured debt to Sydkraft AB							26,782,968
			Unsecured debt to Sydkraft Försäljning							18,525,284
1.2.1.3.58.1	20210		Elektra Energihandel A/S		Public Limited Company	Denmark	Power Plant Owner and Operator	18.206		13,000
1.2.1.3.59	20183		Sydkraft Fastigheter AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		10,000
			Unsecured debt to Sydkraft AB							21,482,869
1.2.1.3.59.1	20185		Sydkraft Fastigheter Tyfonen AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,000
1.2.1.3.60	20237		SYDKRAFT FORSÄKRING AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		100,000

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.2.1.3.61	20082		Sydkraft Försäljning AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,000,000
			Unsecured debt to Sydkraft AB							16,525,284
			Unsecured debt to Sydkraft Nät Västbo							129,889
			Unsecured debt to Sydkraft Elnät Billeberga							119,753
			Unsecured debt to Österlarkas Kraft							169,990
			Unsecured debt to Nora Bergslags Energi							118,101
			Unsecured debt to Sydkraft Nät							12,202,269
			Unsecured debt to Sydkraft Gas							741,434
1.2.1.3.62	20225		Sydkraft Gas AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		50,000
			Unsecured debt to Sydkraft AB							33,843,781
			Unsecured debt to Sydkraft Fastigheter							90,559
1.2.1.3.62.1	20239		SVENSKT NATURGASLAGER AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,000
1.2.1.3.63	20081		SYDKRAFT GASTURBINER AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,000
			Unsecured debt to Sydkraft AB							18,726,655
1.2.1.3.64	20224		Sydkraft International AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		2,068
1.2.1.3.65	20146		Sydkraft Kärnkraft AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,000,000
			Loans to Ringhals AB (in SEK)				*1,387,909,000*			
1.2.1.3.65.1	20283		Mellansv Kraftgrupp AB					<10%		
1.2.1.3.65.2	20076		OKG AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		490,500
			Loans to Svensk Kärnbränslehantering AB (in SEK)				*48,491,000*			
1.2.1.3.65.2.1	20510		Kärnkraftsäkerhet & Utbildning AB		Stock Company	Sweden		13.792		
1.2.1.3.65.2.2	20513		Nira Ltd					<10%		
1.2.1.3.65.2.3	20512		SQC Kvalificeringscentrum AB		Stock Company	Sweden		13.792		
1.2.1.3.65.2.4	20508		Svensk Kärnbränslehantering AB		Stock Company	Sweden		18.757		220
1.2.1.3.65.3	20077		Ringhals AB		Stock Company	Sweden	Power Plant Owner and Operator	14.233		104,313
1.2.1.3.66	20147		Sydkraft Kraftcentrum AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,890
1.2.1.3.67	20366		Sydkraft Kungsbacka Energileveranser AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		2,500
1.2.1.3.68	20118		Sydkraft Mälardalen AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		10,000
1.2.1.3.69	20120		Sydkraft Mälar/Värme AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		11,813,500
			Unsecured debt to Sydkraft AB							11,016,856
1.2.1.3.69.1	20530		Mellansvenska Naturgas Konsortiet AB		Stock Company	Sweden	District Heating	20.854		
1.2.1.3.69.2	20531		Svenska Energiaskor AB					<10%		
1.2.1.3.69.3	20532		Värmek AB					<10%		
1.2.1.3.70	20229		Sydkraft Mätteknik AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		5,000
1.2.1.3.71	20106	Changes	Sydkraft Nät AB	Sydkraft Elnät Syd AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170		100,000
			Unsecured debt to Sydkraft AB							685,538,724
1.2.1.3.71.1	20633		Örebrovind - kooperativ ekonomisk förening					<10%		
1.2.1.3.71.2	20126		Östgas AB		Stock Company	Sweden	Gas Supplier	19.309		
1.2.1.3.71.3	20529		Sveagas AB					<10%		
1.2.1.3.71.4	20582		Svenska Energibolagens Förvaltnings AB					<10%		
1.2.1.3.71.5	20609	Accession	Sydkraft Nät Smaland AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,000
1.2.1.3.72	20365	Changes	Sydkraft Nät Kungsbacka AB	Sydkraft Kungsbacka AB	Stock Company	Sweden	Energy Marketer/Supplier	55.170		50,500
1.2.1.3.73	20663	Accession	Sydkraft Nät Smäland Holding AB		Stock Company	Sweden		55.170		1,000
1.2.1.3.74	20625	Accession	Sydkraft Nät Sperlingsholm AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		10,000
1.2.1.3.74.1	20624	Accession	Sperlingsholms Kraft AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		100,000
1.2.1.3.75	20094	Changes	Sydkraft Nät Västbo AB	Västbo Kraft AB	Stock Company	Sweden	Power Plant Owner and Operator	54.993		2,552,086
			Unsecured debt to Sydkraft AB							2,754,214
1.2.1.3.75.1	20369		Bredband i Gislaved Gnosjö AB		Stock Company	Sweden	Broadband Company	27.496		500
1.2.1.3.75.2	20095		Västbo Kraftförsäljning AB		Stock Company	Sweden	Power Plant Owner and Operator	54.817		60,000
1.2.1.3.75.2.1	20515		Ventoeum AB					<10%		
1.2.1.3.76	20481		Sydkraft Norge AS		Private Limited Company	Norway	Inactive	55.170		1,000
1.2.1.3.77	20093		Sydkraft Öst AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		100,000
1.2.1.3.78	20121		Sydkraft Östvärme AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		4,000
1.2.1.3.78.1	20635		Marknadsföringsbolaget Nya Norrköping AB					<10%		
1.2.1.3.78.2	20519		Mjölby Svartadalens Energi AB					<10%		
1.2.1.3.78.3	20123	Changes	ÖF Östersjökraft AB	ÖF Östersjökraft AB	Stock Company	Sweden	Heat Production or Distribution Company	44.136		800
1.2.1.3.78.4	20533		Svenska EnergiAskor AB					<10%		
1.2.1.3.79	20086		Sydkraft Polen AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		5,000
			Unsecured debt to Sydkraft AB							116,779
1.2.1.3.80	20233		Sydkraft P14 AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		2,000
			Unsecured debt to Sydkraft AB							66,101,135
1.2.1.3.81	20228		Sydkraft ServicePartner AB		Stock Company	Sweden	Service Company	55.170		10,000
			Unsecured debt to Sydkraft AB							9,915,170
1.2.1.3.81.1	20474	Changes	FleetPartner Nordic AB	El-schakt i Göteborg AB	Stock Company	Sweden	Vehicle owner	55.170		1,000
1.2.1.3.81.2	20611	Accession	Tjänstestaden AB		Stock Company	Sweden	Service Company	27.585		500
1.2.1.3.82	20133	Changes	Sydkraft Term Sp.z o o	Sydkraft Poleka Sp.zo.o	Limited Liability Company	Poland	Power Plant Owner and Operator	55.170		10,000
			Unsecured debt to Sydkraft AB							965,738
1.2.1.3.83	20180		Sydkraft Värme Norrland AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		5,000
			Unsecured debt to Sydkraft AB							12,669,364
1.2.1.3.83.1	20159		ÖSTRAND ENERGI AB		Stock Company	Sweden	District Heating	55.170		1,000
1.2.1.3.83.2	20506	Changes	Sydkraft Värme Härjedalens AB	Härjedalens Energi AB	Stock Company	Sweden	District Heating	55.170		1,000
			Unsecured debt to Sydkraft AB							2,423,708

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1.2.1.3.83.3	20581	Accession	Sydkraft Värme Nordmaling AB		Stock Company	Sweden	District heating	55.170		4
1.2.1.3.83.4	20154		Sydkraft Värme Timrå AB		Stock Company	Sweden	Power Plant Owner and Operator	50.149		2,728
			Unsecured debt to Sydkraft AB							1,983,034
1.2.1.3.83.5	20145	Changes	Sydkraft Värme Vännäs AB	Kraftransport AB	Stock Company	Sweden	Inactive	55.170		2,000
1.2.1.3.83.6	20507		Vilhelmina Värmeverk AB		Stock Company	Sweden	District Heating	27.585		250
1.2.1.3.84	20127		Sydkraft Värme Syd AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,000
1.2.1.3.84.1	20517		Grape Polen Sp. z o.o					<10%		
1.2.1.3.84.2	20608	Accession	Markaryd Fjärrvärmeverk AB		Stock Company	Sweden	District heating	49.708		901
1.2.1.3.84.3	20634		Svenska Värmeverkens Ekonomiska Förening					<10%		
1.2.1.3.85	20089	Changes	Sydkraft Vatten AB	Osby Energihandel AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170		5,000
1.2.1.3.86	20152		Sydkraft Vattenkraft AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		100,000
			Unsecured debt to Sydkraft AB							1,562,740,994
1.2.1.3.86.1	20173		BERGEFORSENS KRAFT AB		Stock Company	Sweden	Hydro-Electric Power Company	22.068		2,180
1.2.1.3.86.2	20162		BJURFORS AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		20,000
1.2.1.3.86.3	20171		BLÅSJÖNS KRAFT AB		Stock Company	Sweden	Hydro-Electric Power Company	27.585		6,000
1.2.1.3.86.4	20163		Borgforsen Kraft AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		381
1.2.1.3.86.5	20168		EDSELE KRAFT AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		10,000
1.2.1.3.86.6	20518		Frostviken Kraft AB		Stock Company	Sweden	Sold	18.206		
1.2.1.3.86.7	20157		GÄDDEDE KRAFT AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		1,000
1.2.1.3.86.8	20175		GULSELE AB					<10%		36,000
1.2.1.3.86.9	20156		HAMMARFORSENS KRAFT AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		1,000
1.2.1.3.86.10	20169		HARRSELE AB		Stock Company	Sweden	Hydro-Electric Power Company	27.899		10,114
1.2.1.3.86.11	20116		HJÄLMARKRAFT AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,000
1.2.1.3.86.12	20164		HJÄLTA AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		21,000
1.2.1.3.86.13	20115		HOFORS KRAFT KB		Limited Partnership	Sweden	Power Plant Owner and Operator	55.170		1
1.2.1.3.86.14	20167		JÄRNVÄGSFORSENS KRAFT AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		11,520
1.2.1.3.86.15	20114		KOLBÄCKENS KRAFT KB		Limited Partnership	Sweden	Power Plant Owner and Operator	55.170		1
1.2.1.3.86.16	20160		KORSSELBRÄNNA AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		320,000
1.2.1.3.86.17	20155		NIKAB ENRGI AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		965,000
1.2.1.3.86.18	20153		NISSANS KRAFTFÖRVALTNING AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		7,800
1.2.1.3.86.19	20178		Oldens Kraft AB		Stock Company	Sweden	Television Company	55.170		1,000
1.2.1.3.86.20	20165		PENGFORS AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		15,000
1.2.1.3.86.21	20176		RAMSELE AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		85,795
1.2.1.3.86.22	20158		SKOVELLIDENS KRAFT AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		1,000
1.2.1.3.86.23	20170		SOLLEFTEÅFORSENS AB		Stock Company	Sweden	Hydro-Electric Power Company	27.585		7,500
1.2.1.3.86.24	20172		STENSJÖNS KRAFT AB		Stock Company	Sweden	Hydro-Electric Power Company	27.585		220,000
1.2.1.3.86.25	20177		STORFINNFORSEN AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		1,000
1.2.1.3.86.26	20166		TRÅNGFORS AB		Stock Company	Sweden	Hydro-Electric Power Company	55.170		10,000
1.2.1.3.86.27	20636	Accession	Uppvidinge Energi AB		Stock Company	Sweden	Inactive	55.170		
1.2.1.3.87	20148		Sydkraft Vind AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		50,000
			Unsecured debt to Sydkraft AB							2,661,503
1.2.1.3.88	20240		Sydkraft Vindön AB		Stock Company	Sweden	Power Plant Owner and Operator	50.149		1,000
1.2.1.3.89	20534		Sydkraft Zlotow Sp.z o.o		Limited Liability Company	Poland	District heating	38.619		210,000
1.2.1.3.90	20110		SYDNÄRKE ENERGI AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		4,000
1.2.1.3.91	20182		Sydkraft Östsverige AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		100
1.2.1.3.92	20485		Tallin District Heating Services B.V.		Private Limited Company	Netherlands	Inactive	55.170		1,180
1.2.1.3.93	20211		Triangelbolaget D4 AB		Stock Company	Sweden	Power Plant Owner and Operator	13.792		525
1.2.1.3.94	20226		UNITED FUEL AB		Stock Company	Sweden	Power Plant Owner and Operator	55.170		1,572
1.2.1.3.95	20209		Värnamo Energi AB		Stock Company	Sweden	Power Plant Owner and Operator	24.765		1,896
1.2.1.3.96	20221	Changes	WM-data Utilities AB	WM-Data AB	Stock Company	Sweden	Power Plant Owner and Operator	22.068		20,000
1.2.1.3.96.1	20231		Delemark & Strömberg Debinfo AB					<10%		
1.3	999		E.ON UK Holding GmbH		Private Limited Company	Germany	Holding Company	100.000		
			Owners book value by E.ON AG (1)							1
			Owners book value by NFK Finanzkontor GmbH (8727)							*3,137,600,000*
1.3.1	1126		E.ON UK Ltd		Private Limited Company	United Kingdom	Intra-group Finance Company	100.000		5,084,900,576 ordinary shares
			Owners book value by E.ON UK Holding GmbH (999)							1
			unsecured debt by E.ON AG (1)							*148,489,109*
1.3.1.1	5810		E.ON UK Finance plc		Public Limited Company	United Kingdom	Intra-group Finance Company	100.000		1,000,000 ordinary shares
1.3.1.2	5803		Ergon Insurance Ltd		Private Limited Company	United Kingdom	Captive Insurance Company	100.000		1,000,000 ordinary shares
1.3.1.3	1127	Changes	Powergen Ltd	Powergen plc	Private Limited Company	United Kingdom	Holding Company	100.000		958,306,129 ordinary shares and 49,996 preference shares
			Debt							2,743,248,551
1.3.1.3.1	5795		Ergon Holdings Ltd		Private Limited Company	United Kingdom	Holding Company	100.000		1 ordinary share
1.3.1.3.1.1	5513		Powergen UK Investments		Unlimited Company	United Kingdom	Intra-group Finance Company	100.000		2 ordinary shares
1.3.1.3.2	5636		Powergen Share Scheme Trustee Limited		Private Limited Company	United Kingdom	Share Scheme Trust Company	100.000		2 Ordinary
1.3.1.3.3	5635		Powergen UK Securities		Unlimited Company	United Kingdom	Intra-group Finance Company	100.000		2 ordinary shares and 4,946,989,110 deferred shares
1.3.1.3.3.1	5500		Powergen Group Holdings Ltd		Private Limited Company	United Kingdom	Holding Company	100.000		952,003,635 ordinary shares

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1.3.1.3.3.1.1	5514		Powergen Group Investments		Unlimited Company	United Kingdom	Intra-group Finance Company	100.000		3,475,727 ordinary shares
			Debt							32,120,523
1.3.1.3.3.1.1.1	5634		Powergen International Holdings		Private Limited Company	United Kingdom	Holding Company	100.000		1 A Ordinary
1.3.1.3.3.1.1.2	5505		Powergen UK plc		Public Limited Company	United Kingdom	Power Generation and Supply Company	100.000		649,241,799 Ordinary
			unsecured debt by E.ON AG (1)							*12,095,680*
1.3.1.3.3.1.1.2.1	5525		Biogeneration Ltd		Private Limited Company	United Kingdom	Power Generation Company	50.000		500 B Ordinary
1.3.1.3.3.1.1.2.2	5604		Central England Networks Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.3	5538		Cottam Development Centre Ltd		Private Limited Company	United Kingdom	Power Generation Company	50.000		9,989,000 Ordinary
1.3.1.3.3.1.1.2.4	5549		Diamond Power Generation Limited		Private Limited Company	United Kingdom	Dormant	100.000		1 Ordinary
1.3.1.3.3.1.1.2.5	5591		DR Group Holdings		Unlimited Company	United Kingdom	Holding Company	100.000		41,151,000 Ordinary
1.3.1.3.3.1.1.2.5.1	5592		DR Corby Limited		Private Limited Company	United Kingdom	Holding Company	100.000		62,021,101 Ordinary
1.3.1.3.3.1.1.2.5.1.1	5593		East Midlands Electricity Generation (Corby) Ltd		Private Limited Company	United Kingdom	Holding Company	100.000		1,000 Ordinary
1.3.1.3.3.1.1.2.5.1.1.1	5594		Corby Power Ltd		Private Limited Company	United Kingdom	Power Station Operator	50.000		7,377,950 Ordinary
1.3.1.3.3.1.1.2.6	5792	Changes	East Midlands Electricity Ltd	Spark Ventures Ltd	Private Limited Company	United Kingdom	Holding Company	100.000		1 Ordinary
1.3.1.3.3.1.1.2.6.1	5793		Holeworld Ltd		Private Limited Company	United Kingdom	Dormant	100.000		100,000 Ordinary
1.3.1.3.3.1.1.2.7	5806		East Midlands Electricity Share Scheme Trustees Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.8	5607		East Midlands Electricity Supply Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.9	5608		East Midlands Telecommunications Ltd		Private Limited Company	United Kingdom	Dormant	100.000		1 Ordinary
1.3.1.3.3.1.1.2.10	5609		Electricity Ltd		Private Limited Company	United Kingdom	Dormant	100.000		1 Ordinary
1.3.1.3.3.1.1.2.11	5830	Accession	EME Distribution No. 2 Ltd		Private Limited Company	United Kingdom	Holding Company	100.000		1 Ordinary
1.3.1.3.3.1.1.2.12	5611		EME Electricity Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.13	5546		Ergon Finance Ltd		Private Limited Company	United Kingdom	Intra-group Finance Company	100.000		155,000, 002 A Ordinary, 45,000,000 B Ordinary
1.3.1.3.3.1.1.2.14	5595		Ergon Nominees Ltd		Private Limited Company	United Kingdom	Investment Company	100.000		2 Ordinary
1.3.1.3.3.1.1.2.14.1	5596	Changes	Ergon Power Ltd	Kinetica Ltd	Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.15	5614		Ergon Pensions Trustee Ltd		Private Limited Company	United Kingdom	Pension Scheme Trustee	100.000		2 Ordinary
1.3.1.3.3.1.1.2.16	5617		First Energy (UK) Ltd		Private Limited Company	United Kingdom	Dormant	100.000		1,670 Ordinary
1.3.1.3.3.1.1.2.17	5550		Garnedd Power Co Ltd		Private Limited Company	United Kingdom	Power Generation Company	80.000		15,000 B Ordinary
1.3.1.3.3.1.1.2.18	5543		Gen Net Com Ltd		Private Limited Company	United Kingdom	Internet Service Provider	100.000		2 Ordinary
1.3.1.3.3.1.1.2.19	5551		Hams Hall Management Co Ltd		Private Limited Company	United Kingdom	Property Management Company	46.600		466 A Ordinary, 1 B Ordinary
1.3.1.3.3.1.1.2.20	5620		Hurricaneseye Ltd		Private Limited Company	United Kingdom	Dormant	100.000		1,586,083 Ordinary
1.3.1.3.3.1.1.2.21	5615	Changes	Kinetica Ltd	Ergon Power Ltd	Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.22	5586		LLPCo Holdings PTY Ltd		Proprietary Limited Company	Australia	Holding Company	100.000		499
1.3.1.3.3.1.1.2.22.1	5587		LLPCo PTY Ltd		Proprietary Limited Company	Australia	Intra-group Finance Company	100.000		2
1.3.1.3.3.1.1.2.23	5794		London Array Ltd		Private Limited Company	United Kingdom	Dormant	100.000		1 Ordinary
1.3.1.3.3.1.1.2.24	5622	Changes	PGEN Distribution Ltd	Lincoln Green Energy Ltd	Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.25	5621	Changes	PGEN Networks Ltd	Kinesis Resource Ltd	Private Limited Company	United Kingdom	Dormant	100.000		1 Ordinary
1.3.1.3.3.1.1.2.26	5630		Power Technology Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.27	5598		Powercoal		Unlimited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.28	5597		Powerconsult		Unlimited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.29	5623		Powergas Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.30	5585		Powergen Australia Investments Ltd		Private Limited Company	United Kingdom	Intra-group Finance Company	100.000		5,300 Ordinary
1.3.1.3.3.1.1.2.30.1	5588		Insico PTY Ltd		Proprietary Limited Company	Australia	Intra-group Finance Company	100.000		500
1.3.1.3.3.1.1.2.30.1.1	5589		Yallourn Investments, A Limited Partnership (LLP)		Limited Liability Partnership	Australia	Intra-group Finance Company	100.000		No Shares Issued
1.3.1.3.3.1.1.2.30.1.1.1	5590		Meerco PTY Ltd		Proprietary Limited Company	Australia	Intra-group Finance Company	100.000		2
1.3.1.3.3.1.1.2.31	5523		Powergen CHP Ltd		Private Limited Company	United Kingdom	Power Generation Company	100.000		50,000,000 Ordinary, 57,000,000 Preference
1.3.1.3.3.1.1.2.31.1	5823		Citigen (London) Ltd		Private Limited Company	United Kingdom	Power Generation Company	100.000		26,184,000 Ordinary
1.3.1.3.3.1.1.2.31.2	5524		Powergen Cogeneration Ltd		Private Limited Company	United Kingdom	Power Generation Company	100.000		2 Ordinary
1.3.1.3.3.1.1.2.32	5624		Powergen Direct Ltd		Private Limited Company	United Kingdom	Dormant	100.000		1 Ordinary
1.3.1.3.3.1.1.2.33	5625		Powergen Directors Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.34	5518		Powergen (East Midland) Loan Notes		Unlimited Company	United Kingdom	Intra-group Finance Company	100.000		2 Ordinary, 507,000,000 A Ordinary, 550,000,000 B Ordinary
1.3.1.3.3.1.1.2.35	5508		Powergen (East Midlands) Investments		Unlimited Company	United Kingdom	Holding Company	100.000		291,296,963 Ordinary
1.3.1.3.3.1.1.2.35.1	5520		East Midlands Electricity Distribution Holdings		Unlimited Company	United Kingdom	Holding Company	100.000		106,300,002 Ordinary
1.3.1.3.3.1.1.2.35.1.1	5808	Changes	Cell Site Connection Services Ltd	Powergen Power No. 5 Ltd	Private Limited Company	United Kingdom	Dormant	100.000		1 Ordinary
1.3.1.3.3.1.1.2.35.1.2	5521		East Midlands Electricity Distribution plc		Public Limited Company	United Kingdom	Distribution Company	100.000		198,381,191 Ordinary
1.3.1.3.3.1.1.2.36	5626		Powergen Energy Ltd		Private Limited Company	United Kingdom	Dormant	100.000		1 Ordinary
1.3.1.3.3.1.1.2.37	5547		Powergen Energy Solutions Ltd		Private Limited Company	United Kingdom	Maintenance Company	100.000		2 Ordinary
1.3.1.3.3.1.1.2.37.1	5548		Delcomm Ltd		Private Limited Company	United Kingdom	Dormant	100.000		402,250 Ordinary, 10,000 B Ordinary, 44,000 C Ordinary
1.3.1.3.3.1.1.2.38	5526		Powergen Energy Trading Ltd		Private Limited Company	United Kingdom	Energy Trading Company	100.000		2 Ordinary
1.3.1.3.3.1.1.2.39	5545		Powergen Finance Ltd		Private Limited Company	United Kingdom	Intra-group Finance Company	100.000		1,669,000 Ordinary
1.3.1.3.3.1.1.2.39.1	5616		Ergon Properties Ltd		Private Limited Company	United Kingdom	Holding Company	100.000		2 Ordinary, 4,000,000 Preference
1.3.1.3.3.1.1.2.40	5542		Powergen Gas Ltd		Private Limited Company	United Kingdom	Power Supply Company	100.000		2,000,500 Ordinary
1.3.1.3.3.1.1.2.41	5554		Powergen International Limited		Private Limited Company	United Kingdom	Management of International Assets	100.000		84,152,511 Ordinary
1.3.1.3.3.1.1.2.41.1	5581		Ergon Energy Ltd		Private Limited Company	United Kingdom	Intra-group Finance Company	100.000		11,913,224 Ordinary
1.3.1.3.3.1.1.2.41.1.1	5582		PT Jawa Power		Private Limited Company	Indonesia	Power Station Operator	35.000		122,920

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.3.1.3.3.1.1.2.41.2	5559		Ergon Overseas Holdings Ltd		Private Limited Company	United Kingdom	Holding Company	100.000		566,278,239 Ordinary
1.3.1.3.3.1.1.2.41.2.1	5562		Powergen Holdings B.V.		Private Limited Company	Netherlands	Holding Company	100.000		768,024
1.3.1.3.3.1.1.2.41.2.1.1	5580		Powergen Investments B.V.		Private Limited Company	Netherlands	Intra-group Finance Company	100.000		40,000
1.3.1.3.3.1.1.2.41.2.1.2	5578		Powergen (Malaysia) Sdn. Bhd.		Limited Liability Company	Malaysia	Dormant	100.000		1,000,002 Ordinary
1.3.1.3.3.1.1.2.41.2.1.3	5575		PT Power Jawa Barat		Private Limited Company	Indonesia	Project Development Company	40.000		1,000
1.3.1.3.3.1.1.2.41.2.1.4	5564		PT Powergen Jawa Timur		unknown	Indonesia	Power Station Operator	100.000		500
1.3.1.3.3.1.1.2.41.3	5558	Changes	Lincoln Green Energy Ltd	Inputrapid Ltd	Private Limited Company	United Kingdom	Dormant	100.000		200,000,000 Ordinary
1.3.1.3.3.1.1.2.41.4	5555		Powergen Overseas Holdings Limited		Private Limited Company	United Kingdom	Holding Company	100.000		2 Ordinary, 60,000,000 Preference
1.3.1.3.3.1.1.2.41.5	5583		Powergen Serang Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.41.6	5557		Visioncash		Unlimited Company	United Kingdom	Intra-group Finance Company	100.000		90 A Ordinary, 10 B Ordinary, 5,125,000 Preference
1.3.1.3.3.1.1.2.42	5527		Powergen Investments Ltd		Private Limited Company	United Kingdom	Intra-group Finance Company	100.000		805,808,569 Ordinary
1.3.1.3.3.1.1.2.43	5824	Accession	Powergen Ireland Limited		Private Limited Company	United Kingdom	Holding Company	100.000		1 Ordinary
1.3.1.3.3.1.1.2.43.1	5827	Accession	Edenderry Power Ltd		Private Limited Company	Ireland, Rep. Of	Power Generation Company	100.000		1 Ordinary
1.3.1.3.3.1.1.2.43.2	5828	Accession	Edenderry Power Operations Ltd		Private Limited Company	Ireland, Rep. Of	Operation and Maintenance Company	100.000		50,000 Ordinary
1.3.1.3.3.1.1.2.44	5751		Powergen Power No. 1 Ltd		Private Limited Company	United Kingdom	Power Station Operator	100.000		1 Ordinary
1.3.1.3.3.1.1.2.44.1	5820		TXU Europe Drakelow Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.45	5806		Powergen Power No. 2. Ltd		Private Limited Company	United Kingdom	Power Station Operator	100.000		1 Ordinary
1.3.1.3.3.1.1.2.45.1	5821		TXU Europe High Marnham Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.46	5807		Powergen Power No. 3 Ltd		Private Limited Company	United Kingdom	Power Station Operator	100.000		1 Ordinary
1.3.1.3.3.1.1.2.46.1	5822	Changes	TXU Europe Ironbridge Ltd	TXU Ironbridge Ltd	Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.47	5552		Powergen Projects Consultancy Ltd		Private Limited Company	United Kingdom	Project Management Company	100.000		2 Ordinary
1.3.1.3.3.1.1.2.48	5528		Powergen Renewables Holdings Ltd		Private Limited Company	United Kingdom	Holding Company	100.000		14,434,850 Ordinary
1.3.1.3.3.1.1.2.48.1	5831	Accession	Offshore Energy Resources Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.48.2	5533		Powergen Renewables Developments Ltd		Private Limited Company	United Kingdom	Power Generation Company	100.000		2 Ordinary
1.3.1.3.3.1.1.2.48.2.1	5534		Blyth Offshore Wind Ltd		Private Limited Company	United Kingdom	Power Generation Company	33.000		330 A Ordinary
1.3.1.3.3.1.1.2.48.3	5529		Powergen Renewables Ltd		Private Limited Company	United Kingdom	Power Generation Company	100.000		8,725,920 Ordinary
1.3.1.3.3.1.1.2.48.3.1	5531		TPG Wind Ltd		Private Limited Company	United Kingdom	Power Generation Company	50.000		500 B Ordinary
1.3.1.3.3.1.1.2.48.3.2	5532		Windy Hills Ltd		Private Limited Company	Ireland, Rep. Of	Dormant	100.000		3 Ordinary
1.3.1.3.3.1.1.2.48.3.3	5530		Yorkshire Windpower Ltd		Private Limited Company	United Kingdom	Power Generation Company	50.000		50 A Ordinary
1.3.1.3.3.1.1.2.48.4	5535		Powergen Renewables Offshore Wind Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.48.5	5832	Accession	Solway Offshore Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.49	5627		Powergen Retail Gas Ltd		Private Limited Company	United Kingdom	Dormant	100.000		1 Ordinary
1.3.1.3.3.1.1.2.50	5539		Powergen Retail Ltd		Private Limited Company	United Kingdom	Power Supply Company	100.000		510,000,000 Ordinary
1.3.1.3.3.1.1.2.50.1	5540		EME Industrial Shipping Ltd		Private Limited Company	United Kingdom	Licence Holder	100.000		2 Ordinary
1.3.1.3.3.1.1.2.50.2	5809		Powergen Retail Supply Ltd		Private Limited Company	United Kingdom	Holding Company	100.000		1 Ordinary
1.3.1.3.3.1.1.2.50.2.1	5817		Midlands Gas Ltd		Private Limited Company	United Kingdom	Supplier of Gas and Electricity	100.000		2 Ordinary
1.3.1.3.3.1.1.2.50.2.2	5818	Changes	Powergen Retail Gas (Northwest) Ltd	TXU Europe (AET) Ltd	Private Limited Company	United Kingdom	Gas Transporter	100.000		2 Ordinary
1.3.1.3.3.1.1.2.50.2.3	5819		TXU Europe (AH Online) Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary, 2,000,000 Preference
1.3.1.3.3.1.1.2.50.2.4	5814		TXU Europe (AHG) Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary, 27,500,000 Preference
1.3.1.3.3.1.1.2.50.2.4.1	5815		Western Gas Ltd		Private Limited Company	United Kingdom	Gas Supply Services Company	100.000		15,850,000 Ordinary
1.3.1.3.3.1.1.2.50.2.5	5811		TXU Europe (AHGD) Ltd		Private Limited Company	United Kingdom	Dormant	100.000		5,000,000 Ordinary, 29,500,000 Preference
1.3.1.3.3.1.1.2.50.2.5.1	5812	Changes	Powergen Retail Gas (Eastern) Ltd	Ownlabel Energy Ltd	Private Limited Company	United Kingdom	Gas Purchaser	100.000		1 Ordinary
1.3.1.3.3.1.1.2.50.2.5.2	5813		TXU Europe (AHST) Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary, 2,000,000 Preference
1.3.1.3.3.1.1.2.50.2.6	5816		TXU Warm Front Ltd		Private Limited Company	United Kingdom	Provider of Energy Efficiency Measures	100.000		1
1.3.1.3.3.1.1.2.50.3	5825	Accession	Powergen Warmfront Limited		Private Limited Company	United Kingdom	Provider of Energy Efficiency Measures	100.000		1 Ordinary
1.3.1.3.3.1.1.2.50.4	5778	Changes	Utility Debt Services Ltd	Powergen Weather Ltd	Private Limited Company	United Kingdom	Dormant	100.000		1 Ordinary
1.3.1.3.3.1.1.2.51	5628		Powergen Secretaries Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.52	5629		Powergen Share Trustees Ltd		Private Limited Company	United Kingdom	Not Trading	100.000		100 Ordinary
1.3.1.3.3.1.1.2.53	5553		Powergen Trading Ltd		Private Limited Company	United Kingdom	Agrent for Trading Activities	100.000		250,001 Ordinary
1.3.1.3.3.1.1.2.54	5541	Changes	Powergen Weather Ltd	Utility Debt Services Ltd	Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.55	5800		Telecentric Solutions Ltd		Private Limited Company	United Kingdom	In Administration	50.000		1,250,001 B Ordinary
1.3.1.3.3.1.1.2.56	5802		The Power Generation Company Ltd		Private Limited Company	United Kingdom	Dormant	100.000		2 Ordinary
1.3.1.3.3.1.1.2.57	5833	Accession	TXU Europe Group Trustee Ltd		Private Limited Company	United Kingdom	Dormant	100.000		1
1.3.1.3.3.1.1.3	5826	Accession	Statco 6 Limited		Private Limited Company	United Kingdom	Dormant	100.000		3,519,860 Ordinary
1.3.1.3.4	5506		Powergen US Holdings Ltd		Private Limited Company	United Kingdom	Intra-group Finance Company	100.000		2 ordinary shares
			Debt							6,381,776,042
1.3.1.3.4.1	5637		Ergon US Investments		Unlimited Company	United Kingdom	Intra-group Finance Company	100.000		11,600,002 ordinary shares and 17,400,000 preference shares
1.3.1.3.4.2	5507		Powergen US Funding LLC		Limited Liability Company	United States Of America	Intra-group Finance Company	100.000		1
1.3.1.3.4.3	5638		Powergen US Investments		Unlimited Company	United Kingdom	Holding Company	100.000		104,400,002 ordinary, 337,031,332 deferred and 156,600,000 preference
1.3.1.3.4.3.1	5640		Powergen Luxembourg SARL		Private Limited Company	Luxembourg	Holding Company	100.000		80,002 ordinary shares and 120,020 class B shares
1.3.1.3.4.3.1.1	5641		Powergen Luxembourg Holdings SARL		Private Limited Company	Luxembourg	Holding Company	100.000		80,002 ordinary shares

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG		Note	Number of Common Shares Owned
1.3.1.3.4.3.1.1.1	5642		Powergen US Securities Ltd		Private Limited Company	United Kingdom	Intra-group Finance Company	100.000			10,000 ordinary shares and 5 non-voting shares
1.3.1.4	617		VEBA ELECTRONICS UK PLC		Public Limited Company	United Kingdom	Holding Company	100.000			70,000,000 ordinary
1.3.1.4.1	6351		Raab Karcher Electronic Systems PLC		Public Limited Company	United Kingdom	Holding Company	100.000			2,592,723 ordinary
1.3.1.4.11	5610	Leaving	EMCO Ltd		Private Limited Company	United Kingdom	Dormant	100.000			
1.3.1.4.11	5612	Leaving	EME Employment Co Ltd		Private Limited Company	United Kingdom	Dormant	100.000			
1.3.1.4.11	5613	Leaving	EME Employment Co (No 2) Ltd		Private Limited Company	United Kingdom	Dormant	100.000			
1.3.1.4.11	5584	Leaving	North Queensland Power Ltd		Proprietary Limited Company	Australia	Dormant	40.000			
1.3.1.4.11	5522	Leaving	East Midlands Pipelines Ltd		Private Limited Company	United Kingdom	Pipeline Installation and Operation Company	100.000			
1.3.1.4.11	5790	Leaving	CLP Powergen India Ltd		Private Limited Company	Mauritius	Holding Company	20.000			
1.3.1.4.11	5573	Leaving	CLP Powergen India Private Ltd		Private Limited Company	India	Holding Company	20.000			
1.3.1.4.11	5574	Leaving	Gujarat Paguthan Energy Corporation Private Ltd		Private Limited Company	India	Power Station Operator	29.600			
1.3.1.4.11	5566	Leaving	CLP Powergen Sdn Bhd		Limited Liability Company	Malaysia	Intra-group Finance Company	20.000			
1.3.1.4.11	5567	Leaving	CLP Power Projects (Yallourn) Holdings BV		Private Limited Company	Netherlands	Holding Company	20.000			
1.3.1.4.11	5568	Leaving	CLP Power Projects (Yallourn) BV		Private Limited Company	Netherlands	Holding Company	20.000			
1.3.1.4.11	5569	Leaving	CLP Power Projects (Yallourn) PTY Ltd		Proprietary Limited Company	Australia	Holding Company	20.000			
1.3.1.4.11	5570	Leaving	Auspower Holdings PTY Ltd		Proprietary Limited Company	Australia	Holding Company	18.400			
1.3.1.4.11	5571	Leaving	Mezzco PTY Ltd		Proprietary Limited Company	Australia	Intra-group Finance Company	18.400			
1.3.1.4.11	5572	Leaving	Yallourn Energy PTY Ltd		Proprietary Limited Company	Australia	Power Station Operator	18.400			
1.3.1.4.11	5791	Leaving	Bina Power Supply Company Ltd		Private Limited Company	India	Project Company	50.000			
1.3.1.4.11	5565	Leaving	CLP Powergen Funding Ltd		Private Limited Company	British Virgin Islands	Intra-group Finance Company	20.000			
1.3.1.4.11	5576	Leaving	CLP Powergen South East Asia Limited		Private Limited Company	China	Intra-group Finance Company	20.000			
1.3.1.4.11	5577	Leaving	BLCP Power Limited		Private Limited Company	Thailand	Project Development Company	10.000			
1.3.1.4.11	5599	Leaving	Powergen (Kentucky) Ltd		Private Limited Company	United Kingdom	Not Trading	100.000			
1.3.1.4.11	5536	Leaving	Powergen Renewables Ireland Ltd		Private Limited Company	Ireland, Rep. Of	Power Generation Company	100.000			
1.3.1.4.11	5537	Leaving	Turselliagh Windfarm Ltd		Private Limited Company	Ireland, Rep. Of	Power Generation Company	50.000			
1.3.1.4.11	5601	Leaving	Tempest Networks Ltd		Private Limited Company	United Kingdom	Not Trading	50.000			
1.3.1.4.11	5633	Leaving	Wavedriver Ltd		Private Limited Company	United Kingdom	Not Trading	100.000			
1.3.1.4.11	5644	Leaving	Powergen US Investments Corp		Corporation	United States Of America	Holding Company	100.000			
1.4	8729	Changes	E.ON US Holding GmbH	E.ON US Verwaltungs GmbH	Private Limited Company	Germany	Holding Company	100.000			
			Owners book value by E.ON AG (1)								*1*
1.4.1	3	Accession	E.ON US Investments Corp.		Corporation	United States Of America		100.000			
			Owners book value by E.ON US Holding GmbH (8729)								*1*
			unsecured debt by E.ON AG (1)								*400,128,041*
1.4.1.1	984		E.ON North America, Inc.		Corporation	United States Of America	Special-Purpose Finance Company; Holding Company	100.000			
			Owners book value by E.ON US Investments Corp.								*4,400*
1.4.1.1.1	3200		VEBA Electronics LLC		Limited Liability Company	United States Of America	Finance Subsidiary	100.000			
			Owners book value by E.ON North America (984)								*1,000*
1.4.1.1.2	608	Accession	VEBA OIL SUPPLY AND TRADING Inc		Corporation	United States Of America		100.000			
			Owners book value by E.ON North America (984)								*1,000*
1.4.1.2	5501	Changes	LG&E Energy LLC	LG&E Energy Corp	Limited Liability Company	United States Of America		100.000			
1.4.1.2.1	5799		DHA LLC					<10%			
1.4.1.2.2	5804		Genscape Inc					<10%			
1.4.1.2.3	5503		Kentucky Utilities Company ("KU")		Corporation	United States Of America		100.000			
1.4.1.2.3.1	5788		Electric Energy Inc		Corporation	United States Of America		20.000			
1.4.1.2.3.2	5787		KU Receivables LLC		Limited Liability Company	United States Of America		100.000			
1.4.1.2.3.3	5786		Lexington Utilities Company		Company	United States Of America		100.000			
1.4.1.2.4	5504		LG&E Capital Corp		Corporation	United States Of America		100.000			
1.4.1.2.4.1	5805		Airborne Pollution Control Inc.					<10%			
1.4.1.2.4.2	5722		FSF Minerals Inc		Corporation	United States Of America		100.000			
1.4.1.2.4.3	5772		KU Solutions Corporation		Corporation	United States Of America		100.000			
1.4.1.2.4.4	5773		KUCC Grimes Corporation		Corporation	United States Of America		100.000			
1.4.1.2.4.5	5645		LG&E Credit Corp		Corporation	United States Of America		100.000			
1.4.1.2.4.6	5652		LG&E Energy Privatization Services Inc		Corporation	United States Of America		100.000			
1.4.1.2.4.7	5648		LG&E Home Services Inc		Corporation	United States Of America		100.000			
1.4.1.2.4.8	5653		LG&E International Inc		Corporation	United States Of America		100.000			
1.4.1.2.4.8.1	5667		Inversora de Gas del Centro S.A.		Public Limited Company	Argentina		75.000			
1.4.1.2.4.8.1.1	5512		Distribuidora de Gas del Centro S.A.		Public Limited Company	Argentina		45.900			
1.4.1.2.4.8.2	5663		LG&E Australia Pty Limited		Proprietary Limited Company	Australia		100.000			
1.4.1.2.4.8.3	5664		LG&E Centro S.A.		Public Limited Company	Argentina		100.000			
1.4.1.2.4.8.4	5656		LG&E Mendoza Services Inc		Corporation	United States Of America		100.000			
1.4.1.2.4.8.5	5659	Accession	LG&E Power Argentina I, Inc.		Corporation	United States Of America		100.000			
1.4.1.2.4.8.6	5660		LG&E Power Argentina II Inc		Corporation	United States Of America		100.000			
1.4.1.2.4.8.7	5661		LG&E Power Argentina III LLC		Corporation	United States Of America		100.000			
1.4.1.2.4.8.7.1	5672		Gas Natural SDG Argentina S.A.		Public Limited Company	Argentina		28.000			
1.4.1.2.4.8.7.2	5671		Invergas S.A.		Public Limited Company	Argentina		28.000			
1.4.1.2.4.8.7.2.1	5673		Gas Natural BAN S.A.		Public Limited Company	Argentina		28.000			
1.4.1.2.4.8.7.3	5670		Inversora de Gas Cuyana S.A.		Public Limited Company	Argentina		24.000			
1.4.1.2.4.8.7.3.1	5669		Distribuidora de Gas Cuyana S.A.		Public Limited Company	Argentina		14.400			
1.4.1.2.4.8.7.4	5674		Natural Servicious S.A.		Public Limited Company	Argentina		28.000			
1.4.1.2.4.8.8	5654		LG&E Power Services LLC		Limited Liability Company	United States Of America		100.000			

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.4.1.2.4.8.8.1	5655		Maine Power Services		Unlimited Company	United States Of America		50.000		
1.4.1.2.4.8.9	5658		LG&E Power Spain Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.8.9.1	5668		KW Tarifa, S.A.		Limited Corporation (public or private)	Spain		45.900		
1.4.1.2.4.8.10	5657		LG&E Power Venezuela I, Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.9	5681		LG&E Power Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.9.1	5724		American Power, Incorporated		Corporation	United States Of America		100.000		
1.4.1.2.4.9.1.1	5723		LG&E Power Monroe LLC		Limited Liability Company	United States Of America		100.000		
1.4.1.2.4.9.2	5725		LG&E Crown Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.9.3	5726		LG&E Minor Facilities Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.9.4	5721		LG&E Power Development Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.9.5	5738		LG&E Power Gregory I, Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.9.5.1	5739		Gregory Power Partners LP		Limited Partnership	United States Of America		50.000		
1.4.1.2.4.9.6	5740		LG&E Power Gregory II Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.9.6.1	5741		Gregory Partners LLC		Limited Liability Company	United States Of America		50.000		
1.4.1.2.4.9.7	5742		LG&E Power Gregory III Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.9.8	5743		LG&E Power Gregory IV Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.9.9	5685		LG&E Power Operations Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.9.9.1	5697		LG&E Power Roanoke Incorporated		Corporation	United States Of America		100.000		
1.4.1.2.4.9.9.1.1	5796		LG&E Roanoke Valley LP		Limited Partnership	United States Of America		100.000		
1.4.1.2.4.9.9.1.1.1	5714		Westmoreland-LG&E Partners		Unlimited Company	United States Of America		50.000		
1.4.1.2.4.9.9.2	5696		LG&E Power 16 Incorporated		Corporation	United States Of America		100.000		
1.4.1.2.4.9.9.3	5700		LG&E Power 21 Incorporated		Corporation	United States Of America		100.000		
1.4.1.2.4.9.9.4	5701		LG&E Power 21 Wind Incorporated		Corporation	United States Of America		100.000		
1.4.1.2.4.9.9.4.1	5797		LG&E Power 21 LP		Limited Partnership	United States Of America		100.000		
1.4.1.2.4.9.9.5	5704		LG&E Power 31 Incorporated		Corporation	United States Of America		100.000		
1.4.1.2.4.9.9.5.1	5720		LG GP, LLC		Limited Liability Company	United States Of America		50.000		
1.4.1.2.4.9.9.6	5705		LG&E Power 31 Wind Incorporated		Corporation	United States Of America		100.000		
1.4.1.2.4.9.9.6.1	5798		LG&E Power 31 LP		Limited Partnership	United States Of America		100.000		
1.4.1.2.4.9.9.6.1.1	5719		LOC LP, LLC		Limited Liability Company	United States Of America		33.334		
1.4.1.2.4.9.9.6.1.2	5717		Windpower Partners 1994, LP		Limited Partnership	United States Of America		25.000		
1.4.1.2.4.9.9.7	5687		LG&E Power 5 Incorporated		Corporation	United States Of America		100.000		
1.4.1.2.4.9.9.7.1	5709		Babcock-Ultrapower Jonesboro		Unlimited Company	United States Of America		17.000		
1.4.1.2.4.9.9.7.2	5708		Babcock-Ultrapower West Enfield		Unlimited Company	United States Of America		17.000		
1.4.1.2.4.9.9.7.3	5715		Erie Power Partners LP		Limited Partnership	United States Of America		50.000		
1.4.1.2.4.9.9.7.4	5713		LG&E Power 14-Buena Vista		Unlimited Company	United States Of America		45.000		
1.4.1.2.4.9.10	5728		Llano Gathering Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.9.11	5729		Llano Storage Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.9.12	5727		Power Tex Parent Inc		Corporation	United States Of America		100.000		
1.4.1.2.4.10	5675		WKE Corp		Corporation	United States Of America		100.000		
1.4.1.2.4.10.1	5680		Excalibur Development LLC		Limited Liability Company	United States Of America		100.000		
1.4.1.2.4.10.2	5801		FCD LLC		Limited Liability Company	United States Of America		100.000		
1.4.1.2.4.10.3	5679		LCC LLC		Limited Liability Company	United States Of America		100.000		
1.4.1.2.4.10.4	5677		Western Kentucky Energy Corp		Corporation	United States Of America		100.000		
1.4.1.2.4.10.4.1	5678		WKE Facilities Corp		Corporation	United States Of America		100.000		
1.4.1.2.4.10.5	5676		WKE Station Two Inc		Corporation	United States Of America		100.000		
1.4.1.2.5	5783		LG&E Energy Foundation Inc		Corporation	United States Of America		100.000		
1.4.1.2.6	5781		LG&E Energy Marketing Inc		Corporation	United States Of America		100.000		
1.4.1.2.6.1	5782		Woodlands Technology, LLC		Limited Liability Company	United States Of America		15.000		
1.4.1.2.7	5784		LG&E Energy Services Inc		Corporation	United States Of America		100.000		
1.4.1.2.8	5785		LG&E Energy Settlements Inc		Corporation	United States Of America		100.000		
1.4.1.2.9	5502		Louisville Gas and Electric Company ("LG&E")		Corporation	United States Of America		100.000		
1.4.1.2.9.1	5789		LG&E Receivables LLC		Limited Liability Company	United States Of America		100.000		
1.4.1.2.9.2	5800		Ohio Valley Electric Corp					<10%		
1.4.1.2.9.2.1	5803		Indiana-Kentucky Electric Corp					<10%		
1.4.1.2.9.2.11	5510	Leaving	CRC-Evans International, Inc		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5752	Leaving	CRC-Evans Pipeline International, Inc		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5753	Leaving	CRC-Evans BV		Private Limited Company	United States Of America		100.000		
1.4.1.2.9.2.11	5755	Leaving	CRC-Evans Canada LTD		Private Limited Company	United States Of America		100.000		
1.4.1.2.9.2.11	5756	Leaving	CRC - Evans Services LTD		Private Limited Company	United States Of America		100.000		
1.4.1.2.9.2.11	5754	Leaving	CRC-Evans Welding Services Inc		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5757	Leaving	PIH Holdings LTD		Private Limited Company	United States Of America		100.000		
1.4.1.2.9.2.11	5761	Leaving	Alkhaja PIH Ltd		Private Limited Company	United Arab Emirates		100.000		
1.4.1.2.9.2.11	5763	Leaving	Alkhaja PIH & Partners LLC		Limited Liability Company	Oman		45.000		
1.4.1.2.9.2.11	5762	Leaving	Alkhaja PIH LLC		Limited Liability Company	Qatar		45.000		
1.4.1.2.9.2.11	5511	Leaving	Pipeline Induction Heat Ltd.		Private Limited Company	United States Of America		100.000		
1.4.1.2.9.2.11	5758	Leaving	Didcot Heat Treatment Ltd		Private Limited Company	United Arab Emirates		100.000		
1.4.1.2.9.2.11	5760	Leaving	PIH Kazakstan Ltd		Private Limited Company	United Arab Emirates		50.000		
1.4.1.2.9.2.11	5759	Leaving	PIH Services Ltd		Private Limited Company	United Arab Emirates		100.000		
1.4.1.2.9.2.11	5764	Leaving	SOMICO Societe Miniere et Commerciale SA		Limited Corporation (public or private)	France		100.000		
1.4.1.2.9.2.11	5765	Leaving	Revetement de Joints (RJ)		Unlimited Company	United States Of America		100.000		

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.4.1.2.9.2.11	5802	Leaving	PIH US Inc.		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5766	Leaving	CRC-Evans Weighting Systems Inc		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5769	Leaving	KUCC Ferndale Corporation		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5774	Leaving	KUCC Grimes GP Corporation		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5775	Leaving	KUCC Grimes LP Corporation		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5768	Leaving	KUCC Paris Corporation		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5776	Leaving	Tenaska III Partners, Ltd		Private Limited Company	France		15.000		
1.4.1.2.9.2.11	5770	Leaving	KUCC Portland 34 Corporation		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5767	Leaving	LG&E Capital Trimble County LLC		Limited Liability Company	United States Of America		100.000		
1.4.1.2.9.2.11	5649	Leaving	LG&E Enertech Inc		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5651	Leaving	Enertech Energy Development LP		Limited Partnership	United States Of America		50.000		
1.4.1.2.9.2.11	5650	Leaving	LG&E Enertech Texas LLC		Limited Liability Company	United States Of America		100.000		
1.4.1.2.9.2.11	5665	Leaving	LG&E Power Spain LLC		Limited Liability Company	United States Of America		100.000		
1.4.1.2.9.2.11	5737	Leaving	Hadson Financial Corporation		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5750	Leaving	LG&E Fuels Services Inc		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5749	Leaving	LG&E Natural Canada Inc		Corporation	Canada		100.000		
1.4.1.2.9.2.11	5746	Leaving	LG&E Natural Industrial Marketing Co		Unlimited Company	United States Of America		100.000		
1.4.1.2.9.2.11	5682	Leaving	LG&E Power Engineers and Constructors Inc		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5686	Leaving	HDWS Corporation		Corporation	United States Of America		70.000		
1.4.1.2.9.2.11	5716	Leaving	Windpower Partners 1993, LP		Limited Partnership	United States Of America		50.000		
1.4.1.2.9.2.11	5780	Leaving	LG&E Westmoreland Rensselaer		Unlimited Company	United States Of America		50.000		
1.4.1.2.9.2.11	5730	Leaving	Ultrasystems Construction Co, Inc		Corporation	United States Of America		100.000		
1.4.1.2.9.2.11	5771	Leaving	Portland 34 LTD Corporation		Corporation	United States Of America		100.000		
1.4.2	1336		FIDELIA Corporation.		Corporation	United States Of America	Finance Subsidiary	100.000		
			Owners book value by E.ON North America (984) 49,25%							*100*
			Owners book value by E.ON US Holding GmbH (8729) 50,75%							*105*
1.5	291	Changes	Ruhrgas Holding GmbH	E.ON Telecom GmbH	Private Limited Company	Germany	Holding Company	100.000		
			Owners book value by E.ON AG (1)							*1*
1.5.1	1602	Accession	Gelsenberg GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Manages Cash	100.000		
			Owners book value by Gelsenberg Verwaltungs GmbH (1342) 0,01%							*1*
			Owners book value by Ruhrgas Holding GmbH (291) 99,99%							*1*
1.5.2	1283	Accession	Ruhrgas AG		Limited Corporation	Germany	Gas transportation, trading / Holding company	100.000		444,000,000
			unsecured debt (Pipeline Engineering Gesellschaft für Planung, Bau und Betriebsüberwachung von Fernleitungen mbH)							*7,136,450*
			unsecured debt (Ruhrgas E & P GmbH)							*9,803,176*
			unsecured debt (Ruhrgas Energie Beteiligung Aktiengesellschaft)							*67,597,422*
			unsecured debt (Ruhrgas Industries GmbH)							*183,619,914*
			unsecured debt (Ruhrgas Norge AS)							*15,610,086*
			Owners book value by E.ON AG (1) 5,5%							*24,200,000*
			Owners book value by Ruhrgas Holding GmbH (291) 94,5%							*415,800,000*
			unsecured debt by E.ON AG (1)							*5,431,375*
1.5.2.1	1605		ALIZ GmbH & Co. KG					<10%		
1.5.2.2	1606		Allbau Allgemeiner Bauverein Essen AG					<10%		
1.5.2.3	1616	Accession	Autogas, s.r.o.		Limited Liability Company	Czech Republic	Gas company	50.000		
1.5.2.4	1619		Baumgarten-Oberkappel-Gasleitungsgesellschaft m.b.H.					<10%		
1.5.2.5	1629	Accession	DEUDAN-Deutsch/Dänische Erdgastransportgesellschaft mbH & Co Kommanditgesellschaft		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Gas pipeline installation and operation	24.990	11	1,278
1.5.2.6	1630	Accession	DEUDAN-HOLDING-GmbH		Private Limited Company	Germany	Gas pipeline installation and operation	49.000	11	12,527
1.5.2.7	1880	Accession	Deutsche Flüssigerdgas Terminal oHG		General Partnership	Germany	Activities in liquid gas and operation	78.000		
			unsecured debt							*3,599,495*
1.5.2.8	1631	Accession	DFTG - Deutsche Flüssigerdgas Terminal Gesellschaft mbH		Private Limited Company	Germany	Activities in liquid gas and operation	78.000	11	101,400
1.5.2.9	1635	Accession	Dorstener Wohnungsgesellschaft mbH		Private Limited Company	Germany	residential building company	25.980	11	200,070
1.5.2.10	20451		erdgas mobil GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	services for construction and operating of infrastructure for refuelling natural gas vehicles	31.761	11/12	570,000
1.5.2.11	20373		erdgas mobil Verwaltungs-GmbH		Private Limited Company	Germany	Administration of Erdgas	31.761	11/12	5,700
1.5.2.12	1684	Accession	ERDGASHEIZUNG-Gesellschaft für Beratung und Information mbH		Private Limited Company	Germany	consulting for gas heating	100.000	11	25,565
1.5.2.13	1685	Accession	Erdgasversorgungsgesellschaft Thüringen-Sachsen mbH (EVG)		Private Limited Company	Germany	gas supply company	50.000	11	15,773,355
1.5.2.14	1686	Accession	ESC Energie Service Center GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	service business for supplier (billing and distribution)	100.000		
1.5.2.15	1687	Accession	ESC-Energie Service Center Verwaltungs-GmbH		Private Limited Company	Germany	service business for supplier (billing and distribution)	100.000	11	25,000
1.5.2.16	1689	Accession	Etzel Gas-Lager Statoil Deutschland GmbH & Co		General Partnership	Germany	underground gas storage facilities and gas pipeline operating	74.800	11	53,020,618
1.5.2.17	1703		Gasgeräte- und Heizungsgesellschaft mbH					<10%		
1.5.2.18	2255		GasLine Telekommunikationsnetz-Geschäftsführungsgesellschaft deutscher Gasversorgungsunternehmen mbH		Private Limited Company	Germany	Telecommunications Services Company	35.488	11/13	6,391

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.5.2.19	2256		GasLine Telekommunikationsnetzgesellschaft deutscher Gasversorgungsunternehmen mbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Telecommunications Services Company	35.488	11/13	10,250,000
1.5.2.20	1712	Accession	GGG Gesellschaft für Grundstücks- und Gebäudenutzung mbH		Private Limited Company	Germany	Buys and sells, rents out, leases and manages real estate and property	100.000	11/14	47,550
1.5.2.21	1713	Accession	GHG-Gasspeicher Hannover GmbH		Private Limited Company	Germany	underground gas storage facilities installation and operating	13.150	11	13,447
1.5.2.22	1716	Accession	GRE-Gesellschaft für rationellen Energieeinsatz mbH		Private Limited Company	Germany	buys and marketing from technical methods of energy effiency	100.000	11	25,565
1.5.2.23	1718	Accession	Grundstücksverwaltungsgesellschaft Ruhrgas AG & Co.		unknown	Germany	Property management	100.000		
1.5.2.24	2148		GWZ Gas-und Wasserwirtschaftszentrum Verwaltungs GmbH		Private Limited Company	Germany	construction and letting of an office building	10.000	10/11	25,565
1.5.2.25	1729	Accession	Hermann Seippel-Unterstützungseinrichtung GmbH		Private Limited Company	Germany	social benefit company	100.000	11/15	20,963
1.5.2.26	1730	Accession	HubCo - North West European Hub Service Company GmbH		Private Limited Company	Germany	installation and development of a hub in Bunde/Emden	25.000	10/11	640,000
1.5.2.27	1733		IKB Deutsche Industriebank AG					<10%		
1.5.2.28	1755	Accession	INTERGASINVEST Consulting S.R.L.		Private Limited Company	Romania	Consulting and other services related to gas activities	50.000	11	2,435
1.5.2.29	1757	Accession	InterKVET s.r.o.		Limited Liability Company	Slovakia	operating control of gas-fueled operated combined heat and power generation plant and consulting for energy effiency	50.000	11	2,430
1.5.2.30	1783	Accession	LIWACOM Informationstechnik GmbH		Private Limited Company	Germany	development and distribution of Software for pipeline operating	33.330	10/11	107,371
1.5.2.31	1794	Accession	MEGAL Finance Company Ltd		Private Limited Company	Cayman Islands	gas transportation company	50.000	11	400,126
1.5.2.32	1795	Accession	MEGAL GmbH Mittel-Europäische-Gasleitungsgesellschaft		Private Limited Company	Germany	gas transportation company	50.000	11	10,225,838
1.5.2.33	1797	Accession	METHA-Methanhandel GmbH		Private Limited Company	Germany	Gas trader	100.000		-
1.5.2.34	1799	Accession	Mittelrheinische Erdgastransport Gesellschaft mbH		Private Limited Company	Germany	Gas pipeline transportation and maintenance	100.000		13
1.5.2.35	1803	Accession	NETRA GmbH Norddeutsche Erdgas Transversale		Private Limited Company	Germany	Gas pipeline installation and operation	33.330	11	20,452
1.5.2.36	1802	Accession	NETRA GmbH Norddeutsche Erdgas Transversale & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Gas pipeline installation and operation	41.740		
1.5.2.37	1806	Accession	NORDGAT Nordeuropäische Gastransportgesellschaft mbH		Private Limited Company	Germany	Gas pipeline installation and operation	51.000	11	13,038
1.5.2.38	1807	Accession	Nordrheinische Erdgastransportleitungsgesellschaft mbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Gas pipeline installation and operation	50.000	11	11,759,713
1.5.2.39	1808	Accession	Nordrheinische Erdgastransportleitungs-Verwaltungs-GmbH		Private Limited Company	Germany	Gas pipeline installation and operation	50.000	11	12,500
1.5.2.40	1811		OAO Gazprom					<10%		
1.5.2.41	1814	Accession	Pipeline Engineering Gesellschaft für Planung, Bau und Betriebsüberwachung von Fernleitungen mbH		Private Limited Company	Germany	Engineering company	100.000		
			unsecured debt (Ruhrgas AG)							*7,136,450*
1.5.2.41.1	1813	Accession	Pipeline Engineering (Channel Islands) Limited		Private Limited Company	United Kingdom	Engineering company	100.000		1,000
1.5.2.41.2	1816	Accession	PLE Hellas E.P.E. - Consultants, Engineers, Contractors		Public Limited Company	Greece	Engineering company	100.000		100
1.5.2.41.3	1817	Accession	PLE INTERNATIONAL LIMITED		Private Limited Company	United Kingdom	Engineering company	100.000		100
1.5.2.41.4	1818	Accession	PLEcon Pipeline Engineering Consulting GmbH		Private Limited Company	Germany	Engineering company	85.000		85
1.5.2.41.5	1819	Accession	PLEdoc Gesellschaft für Dokumentationserstellung und -pflege mbH		Private Limited Company	Germany	Service for pipelines	100.000		100
1.5.2.41.6	1854		Südrohrbau Saudi Arabia Ltd.					<10%		
1.5.2.42	1829	Accession	Ruhrgas Austria AG		Limited Corporation	Austria	Holding Company	100.000		70,000
1.5.2.42.1	1884	Accession	EVA-Beteiligungs- und Verwaltungsgesellschaft Außerfern Ges m b H		Private Limited Company	Austria	Holding Company	26.000		1
1.5.2.42.2	1691	Accession	EVA-Erdgasversorgung Außerfern Ges m b H. & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Austria	Municipal gas distribution utility	26.000		1
1.5.2.42.3	1879	Accession	Terragas Ges.m.b.H.		Private Limited Company	Austria	Gas Supplier	75.100		1
1.5.2.43	1890	Accession	Ruhrgas Dienstleistung AG & Co. KG		Limited Partnership with a Limited Corporation as a General Partner	Germany	Service company	100.000		
1.5.2.44	1889	Accession	Ruhrgas Dienstleistung Management GmbH		Private Limited Company	Germany	service business for gas supplier	100.000	11	25,000
1.5.2.45	1830	Accession	ruhrgas direkt GmbH		Private Limited Company	Germany	Direct marketing	100.000		-
1.5.2.46	1834	Accession	Ruhrgas E & P GmbH		Private Limited Company	Germany	Holding Company	100.000		-
			unsecured debt							*9,803,176*
1.5.2.46.1	1877	Accession	Ruhrgas Norge AS		Private Limited Company	Norway	E&P oil & gas upstream	100.000		8,989
			unsecured debt (Ruhrgas AG)							*15,610,086*
1.5.2.46.2	1837	Accession	Ruhrgas UK Exploration and Production Limited		Private Limited Company	United Kingdom	Producer of gas and oil	100.000		6,000
1.5.2.46.2.1	1754	Accession	Interconnector (UK) Limited		Private Limited Company	United Kingdom	Gas transportation	10.000		
1.5.2.47	1603	Accession	Ruhrgas Energie Beteiligungs-Aktiengesellschaft		Limited Corporation	Germany	Holding Company	100.000		
			unsecured debt (Ruhrgas AG)							*67,597,422*
1.5.2.47.1	1604	Accession	AB Lietuvos Dujos		Limited Corporation	Lithuania	Gas Supplier	35.700		121,689,589
1.5.2.47.2	1615	Accession	AS EESTI GAAS		Joint Stock Company	Estonia	Gas Distribution Utility	33.600		1,271,484
1.5.2.47.3	1622	Accession	COLONIA-CLUJ-NAPOCA-ENERGIE S.R.L. (CCNE)		Private Limited Company	Romania	District Heating and Engineering Company	33.330	11	1,119,003
1.5.2.47.4	1623		Compagnie Industrielle et Commerciale du Gaz S. A.					<10%		
1.5.2.47.5	1642	Accession	Ekopur d.o.o.		Limited Liability Company	Slovenia	Holding Company	100.000		1
1.5.2.47.6	2263		European Energy Exchange AG					<10%		
1.5.2.47.7	1690	Accession	EUROPGAS, a.s.		Joint Stock Company	Czech Republic	Holding Company	50.000		24
1.5.2.47.8	20295		EVI Energieversorgung Hildesheim GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Municipal Multi-Utility	24.739	2	1
1.5.2.47.9	20296		EVI Energieversorgung Hildesheim Verwaltungs GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.739	2	1

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.5.2.47.10	1692	Accession	EWR GmbH		Private Limited Company	Germany	Municipal Gas Utility	20.000	11	3,500,000
1.5.2.47.11	1705	Accession	Gasnor ASA		Private Limited Company	Norway	Municipal Gas Utility	15.000		111,900
1.5.2.47.12	1706	Accession	Gasum Oy		Public Limited Corporation	Finland	Gas Distribution Utility	20.000		10,800,000
1.5.2.47.13	1709	Accession	Gaswerk Philippsburg GmbH		Private Limited Company	Germany	Municipal Gas Utility	87.900	11	140,640
1.5.2.47.14	20376	Accession	HEAG Südhessische Energie AG (HSE)		Limited Corporation	Germany	Multi-Utility	39.323		101,622,491
1.5.2.47.15	1762	Accession	Inwestycyjna Spółka Energetyczna-IRB Sp. z o. o.		Limited Liability Company	Poland	Engineering company	50.000		621,735
1.5.2.47.15.1	1772	Accession	IRB Deutschland GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Gas pipeline installation and operation	50.000	11/16	6,000
1.5.2.47.16	2134		Latvijas Gaze		Limited Company	Latvia	Gas Distribution Utility	47.150		18,812,850
1.5.2.47.17	1883		Moravské naftové doly, a.s. (MND)					<10%		
1.5.2.47.18	1801	Accession	Naturgass Vest AS		Private Limited Company	Norway	Municipal Gas Utility	14.040		13,244
1.5.2.47.19	1810	Accession	Nova Naturgas AB		Stock Company	Sweden	Gas Distribution Company	29.590		739,799
1.5.2.47.20	1825	Accession	RGE Holding GmbH		Private Limited Company	Germany	Holding Company	100.000	11	50,000
1.5.2.47.20.1	1638	Accession	DREWAG-Stadtwerke Dresden GmbH		Private Limited Company	Germany	Municipal Multi-Utility	10.000		
1.5.2.47.20.1	1638		DREWAG-Stadtwerke Dresden GmbH					<10%		
1.5.2.47.20.2	2491		Ferngas Nordbayern GmbH		Private Limited Company	Germany	Municipal Gas Utility	69.802	11	17,523,000
1.5.2.47.20.2.1	2206		Frankengas GmbH		Private Limited Company	Germany	Municipal Gas Utility	23.595	2	1
1.5.2.47.20.2.2	1708	Accession	Gasversorgung Frankenwald GmbH (GFW)		Private Limited Company	Germany	Regional Gas Distribution Company	34.901		1
1.5.2.47.20.2.3	1870		GSB-Sonderabfall-Entsorgung Bayern GmbH					<10%		
1.5.2.47.20.2.4	2147		GWZ Gas-und Wasserwirtschaftszentrum GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Gas and Water Distribution Utility	10.841	2	1
1.5.2.47.20.2.5	1776	Accession	KGN Kommunalgas Nordbayern GmbH		Private Limited Company	Germany	Regional Gas Distribution Company	69.802		1
1.5.2.47.20.2.6	2703		Západoceská plynárenská, a.s. (ZCP)		Joint Stock Company	Czech Republic	Gas Trader	39.565		
1.5.2.47.20.3	1693	Accession	Ferngas Salzgitter GmbH		Private Limited Company	Germany	Holding Company	59.143	11	18,981,900
1.5.2.47.20.4	336		FSG-Holding GmbH		Private Limited Company	Germany	Holding Company	80.569		
1.5.2.47.20.5	1707	Accession	Gas-Union GmbH		Private Limited Company	Germany	Gas Distribution Utility	25.930	11	5,963,000
1.5.2.47.20.6	1800	Accession	MVV Energie AG		Limited Corporation	Germany	Multi-Utility	15.050		7,630,282
1.5.2.47.20.7	1839	Accession	Saar Ferngas AG		Limited Corporation	Germany	Regional Gas Distribution Company	20.000	11	200,000
1.5.2.47.20.8	3071	Accession	VNG AG		Limited Corporation	Germany	Gas Disposal	42.100		53,894,740
1.5.2.47.20.9	1866	Accession	Vychodoceska plynarenska, a.s. (VCP)		Joint Stock Company	Czech Republic	Regional Gas Distribution Company	16.520		158,708
1.5.2.47.21	1831	Accession	Ruhrgas Energie Hungária Részesedések Kft.		Limited Company	Hungary	Holding Company	100.000		1
1.5.2.47.21.1	1695	Accession	Fővárosi Gázművek Részvénytársaság (FŐGÁZ)		Public Limited Company	Hungary	Gas Distribution Utility	16.340		52,744
1.5.2.47.22	1838	Accession	S.C. Congaz S.A.		Limited Corporation (public or private)	Romania	Municipal gas distribution utility	28.570		800
1.5.2.47.23	1843		Severomoravska plynarenska, a.s. (SMP)					<10%		
1.5.2.47.24	1846	Accession	SOCIETE DE TRANSPORT DE GAZ, SOTEG, Société Anonyme		Limited Corporation (public or private)	Luxembourg	Gas Distribution Utility	20.000		400
1.5.2.47.25	2241		Stadtwerke Chemnitz Aktiengesellschaft		Limited Corporation	Germany	Municipal Multi-Utility	29.451		18,334
1.5.2.47.26	1848	Accession	Stadtwerke Duisburg AG		Limited Corporation	Germany	Municipal Multi-Utility	20.000		17,000
1.5.2.47.27	1849	Accession	Stadtwerke Essen AG		Limited Corporation	Germany	Municipal Multi-Utility	20.000		22,000
1.5.2.47.28	2099		Stadtwerke Hannover Aktiengesellschaft		Limited Corporation	Germany	Municipal Multi-Utility	23.561		2,064,000
1.5.2.47.29	1850	Accession	Stadtwerke Karlsruhe GmbH		Private Limited Company	Germany	Municipal Multi-Utility	10.000		1
1.5.2.47.30	1876	Accession	Stadtwerke Langenfeld GmbH		Private Limited Company	Germany	Municipal Multi-Utility	20.000	11	613,550
1.5.2.47.31	1851	Accession	Stadtwerke Neuss Energie und Wasser GmbH		Private Limited Company	Germany	Municipal Multi-Utility	15.000		1
1.5.2.47.32	1855	Accession	Szczencinska Energetyka Cieplna Sp. z o.o.		Limited Liability Company	Poland	Heat production and distribution	26.235		33,190,000
1.5.2.47.33	1858	Accession	therminvest Sp. z o. o.		Limited Liability Company	Poland	Heating Energy Utility	75.000		127,981
1.5.2.48	1832	Accession	Ruhrgas Industries GmbH		Private Limited Company	Germany	Holding Company	100.000		
			unsecured debt (Instromet Holding B.V.)							*12,000,000*
			unsecured debt (RI Metering Holding GmbH)							*198,619,914*
			unsecured debt (Ruhrgas AG)							*183,619,914*
1.5.2.48.1	1632	Accession	diga Gebäudetechnik GmbH i. L.		Private Limited Company	Germany	Energie Services / Heating maintenance	100.000		
1.5.2.48.1.1	1627	Accession	CVU-Consulting für Versorgungsunternehmen GmbH i.L.		Private Limited Company	Germany	Consulting company	100.000		50
1.5.2.48.1.2	1633	Accession	diga Gebäudetechnik Meisungen GmbH i.L.		Private Limited Company	Germany	Energie Services / Heating maintenance	100.000		
1.5.2.48.2	1688	Accession	ETG Energie-Transfer GmbH i. L.		Private Limited Company	Germany	Industrial services	100.000		
1.5.2.48.3	1827	Accession	RI Metering Holding GmbH		Private Limited Company	Germany	Holding Company	100.000		
			unsecured debt (Elster Iberconte S.A.)							*14,500,000*
			unsecured debt (Elster Mätarkontroll AB)							*148,678*
			unsecured debt (Elster Metering Holdings Ltd.)							*6,560,570*
			unsecured debt (Ruhrgas Industries GmbH)							*198,619,914*
1.5.2.48.3.1	1873	Accession	ABB Rometrics S.r.l.		Private Limited Company	Romania	Metering	60.000		
1.5.2.48.3.2	1664	Accession	Elster Mätarkontroll AB		unknown	Sweden	Metering	100.000		
1.5.2.48.3.3	1669	Accession	Elster Medidores S.A.		Public Limited Company	Argentina	Metering	99.830		
1.5.2.48.3.3.1	1697	Accession	Galileo la Rioja S.A.		Public Limited Company	Argentina	Metering	99.830		
1.5.2.48.3.4	1874	Accession	Elster Mérástechnika Kft.		Limited Company	Hungary	Metering	100.000		
1.5.2.48.3.5	1672	Accession	Elster Metering AS		Private Limited Company	Norway	Water / electricity meter manufacturer / distributor	100.000		100
1.5.2.48.3.6	1673	Accession	Elster Metering Holdings Ltd.		Private Limited Company	United Kingdom	Holding Company	100.000		
1.5.2.48.3.6.1	1808	Accession	AMCo Water Metering Systems Holding, Inc.		Corporation	United States Of America	Water Metering	100.000		
1.5.2.48.3.6.1.1	1809	Accession	AMCo Water Metering Systems, Inc.		Corporation	United States Of America	Water Metering	100.000		
1.5.2.48.3.6.2	1810	Accession	AMCo Water Metering Systems, Inc.		Corporation	Puerto Rico	Water / electricity meter manufacturer / distributor	100.000		1,500,000

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1.5.2.48.3.6.3	1652	Accession	Elster Comptage S.A.		Limited Corporation (public or private)	France	Water / electricity meter manufacturer / distributor	97.000		10,000
1.5.2.48.3.6.4	1653	Accession	Elster Contatori S.r.l.		Private Limited Company	Italy	Water / electricity meter manufacturer / distributor	100.000		10,329
1.5.2.48.3.6.5	1659	Accession	Elster Ibercontis S.A.		Limited Corporation (public or private)	Spain	Metering	99.990		
1.5.2.48.3.6.5.1	1624	Accession	Compania Colombiana de Medidores Tavira S.A.		Corporation (open or closed)	Colombia	Metering	99.990		
1.5.2.48.3.6.5.1.1	1670	Accession	Elster Medidores S.A.		Limited Corporation (public or private)	Peru	Metering	99.990		
1.5.2.48.3.6.5.2	1667	Accession	Elster Medicion S.A.		Corporation (open or closed)	Chile	Metering	51.994		
1.5.2.48.3.6.5.3	1668	Accession	Elster Medidores S.A. de C.V.		Limited Partnership	Mexico	Metering	99.990		
1.5.2.48.3.6.5.4	1663	Accession	Elster Tavira S.A.		Limited Corporation (public or private)	Venezuela	Metering	99.990		
1.5.2.48.3.6.6	1661	Accession	Elster Investments Ltd.		Private Limited Company	United Kingdom	Dormant company	100.000		704,000
1.5.2.48.3.6.7	1662	Accession	Elster Kent Metering (Pty.) Ltd.		Proprietary Limited Company	South Africa	Electricity and Water metering	100.000		
1.5.2.48.3.6.7.1	1711	Accession	George Kent (South Africa) Ltd		Proprietary Limited Company	South Africa	Property owning company	100.000	5	60,000
1.5.2.48.3.6.7.2	1775	Accession	Kent Instrument Properties (South Africa) (Pty) Ltd		Proprietary Limited Company	South Africa	Property owning company	100.000	5	100
1.5.2.48.3.6.8	1663	Accession	Elster Kent Participações Ltda.		Limited Liability Company	Brazil	Dormant company	99.000		100
1.5.2.48.3.6.9	1665	Accession	Elster Medição de Água S/A		Public Limited Company	Brazil	Water / electricity meter manufacturer / distributor	70.000		5,781,721
1.5.2.48.3.6.10	1666	Accession	Elster Medição de Energia Ltda.		Limited Liability Company	Brazil	Produces Products (Meters of Electricity) for Utilities	100.000		22,823,851
1.5.2.48.3.6.11	1671	Accession	Elster Messtechnik GmbH		Private Limited Company	Germany	Metering	100.000		
1.5.2.48.3.6.11.1	1614	Accession	Andras Leonberg GmbH		Private Limited Company	Germany	Metering	100.000		
1.5.2.48.3.6.11.2	1655	Accession	Elster Energiemesstechnik ICM GmbH		Private Limited Company	Germany	Metering	100.000		
1.5.2.48.3.6.11.3	1680	Accession	Elster Meters Sp. z o.o.		Limited Liability Company	Poland	Water / electricity meter manufacturer / distributor	100.000		591,700
1.5.2.48.3.6.12	1674	Accession	Elster Metering International Ltd.		Private Limited Company	United Kingdom	Dormant company	100.000		100
1.5.2.48.3.6.13	1675	Accession	Elster Metering Ltd.		Private Limited Company	United Kingdom	Metering	100.000		
1.5.2.48.3.6.14	1676	Accession	Elster Metering Pty Ltd		Proprietary Limited Company	Australia	Manufacturer of water meters	100.000		25,000
1.5.2.48.3.6.14.1	1634	Accession	Dobble Dico Meter Co Pty.		Proprietary Limited Company	Australia	Metering	100.000		
1.5.2.48.3.6.14.2	1860	Accession	Tita Fittings Pty. Ltd		Proprietary Limited Company	Australia	Metering	100.000		
1.5.2.48.3.6.14.2.1	1696	Accession	Gas Meters Pty Ltd		Proprietary Limited Company	Australia	Metering	100.000		
1.5.2.48.3.6.15	1677	Accession	Elster Metering S.A.		Limited Corporation (public or private)	Belgium	Water / electricity meter manufacturer / distributor	99.960		10,000,000
1.5.2.48.3.6.16	1678	Accession	Elster Meters B.V.		Private Limited Company	Netherlands	Water / electricity meter manufacturer / distributor	100.000		18,151
1.5.2.48.3.6.17	1679	Accession	Elster Meters Ltd.		Private Limited Company	Zimbabwe	Water / electricity meter manufacturer / distributor	100.000		200
1.5.2.48.3.6.18	1847	Accession	South Africa Instrument Holdings (Pty) Ltd.		Proprietary Limited Company	South Africa	Property owning company	100.000		100
1.5.2.48.3.7	1872	Accession	Elster Metering Private Limited		Private Limited Company	India	Metering	99.990		
1.5.2.48.3.8	1871	Accession	OOO Elster Metronica		?	Russia	Metering (Electricity) & Metering-System Delivery and Installation Services	100.000		
1.5.2.48.4	1828	Accession	RI-Industrie Holding GmbH		Private Limited Company	Germany	Holding Company	100.000		
			unsecured debt							*192,164,353*
			unsecured debt (ELSTER AG Mess und Regeltechnik)							*328,301,349*
1.5.2.48.4.1	1612	Accession	American Meter Holdings Corporation		Corporation	United States Of America	Holding Company	100.000		100
			unsecured loan receivable							*1,125,112*
1.5.2.48.4.1.1	1611	Accession	American Meter Company		Company	United States Of America	Manufactures and distributes gas meters and related devices	100.000		1,000
			unsecured loan receivable							*1,372,053*
			unsecured loan receivable							*3,345,359*
			unsecured loan receivable							*15,680,492*
1.5.2.48.4.1.1.1	1607	Accession	AMCO Automated Systems, LLC		Limited Liability Company	United States Of America	Automated meter reading products	100.000		
1.5.2.48.4.1.1.2	1613	Accession	American Meter International Company		Company	United States Of America	Holding Company	100.000	1	1,000
1.5.2.48.4.1.1.2.1	1621	Accession	Canadian Meter Company Inc.		Corporation	Canada	Manufactures and distributes gas meters and related devices	100.000	1	10
			unsecured loan payable							*1,125,112*
1.5.2.48.4.1.1.3	1654	Accession	Elster Electricity LLC		Limited Liability Company	United States Of America	Metering	100.000		
1.5.2.48.4.1.1.4	1798		METRETEK TECHNOLOGIES, INC.					<10%		
1.5.2.48.4.1.1.5	1812	Accession	Perfection Corporation		Corporation	United States Of America	Mechanical joining products for gas and water distribution	100.000		1,000
			unsecured loan payable							*3,345,359*
1.5.2.48.4.1.1.5.1	1719	Accession	H + H Engineered Molded Products Inc.		Corporation	United States Of America	Produces custom injection molding products	100.000	1	
1.5.2.48.4.1.1.6	1841	Accession	Sejong-AMC Corporation LTD.		Private Limited Company	Korea, Rep. of South	Metering	49.000		
1.5.2.48.4.1.2	1779	Accession	Kromschroder Inc.		Corporation	United States Of America	Metering	80.000		
1.5.2.48.4.2	1647	Accession	ELSTER AG Meß- und Regeltechnik		Limited Corporation	Germany	Metering	100.000		
			unsecured debt							*22,500,000*
			unsecured debt							*192,164,353*
1.5.2.48.4.2.1	1618	Accession	B.V. ERMAF		Private Limited Company	Netherlands	Sales Organisation	98.758		2,500
1.5.2.48.4.2.1.1	1859	Accession	Thermo Heating Productions B.V.		Private Limited Company	Netherlands	Production of fans for hot-air farming	98.758		
1.5.2.48.4.2.2	1644	Accession	Elsel Gaz Armatürleri Sanayi ve Ticaret A.S.		Public Limited Company	Turkey	Gas meter manufacturer and trader	50.000		72,499,995
1.5.2.48.4.2.3	1648	Accession	Elster Amco de Mexico S. de R.L. de C.V.		?	Mexico	Gas meter manufacturer and trader	100.000		1
			unsecured debt							*1,710,000*
1.5.2.48.4.2.4	1649	Accession	ELSTER AMCO DE SUDAMÉRICA S.A.		Public Limited Company	Argentina	Gas meter manufacturer and trader	100.000		1

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1.5.2.48.4.2.5	1656	Accession	Elster Gastechnic, Produktions- und Vertriebsgesellschaft m.b.H.		Private Limited Company	Austria	Metering	100.000		1
1.5.2.48.4.2.6	1646	Accession	ELSTER (UK) Ltd		Private Limited Company	United Kingdom	Holding company	100.000		1
1.5.2.48.4.2.6.1	1639	Accession	E. E. Jeavons & Co. Ltd		Private Limited Company	United Kingdom	Metering	100.000		
1.5.2.48.4.2.6.2	1650	Accession	Elster BB Limited		Private Limited Company	United Kingdom	Metering	100.000		
1.5.2.48.4.2.6.2.1	1651	Accession	Elster BBM Limited		Private Limited Company	United Kingdom	Metering	100.000		
1.5.2.48.4.2.6.3	1660	Accession	ELSTER JEAVONS LIMITED		Private Limited Company	United Kingdom	Metering	100.000		
1.5.2.48.4.2.6.4	1645	Accession	ELSTER (JS) LIMITED		Private Limited Company	United Kingdom	Metering	100.000		
1.5.2.48.4.2.6.5	1760	Accession	International Gas Apparatus Limited		Private Limited Company	United Kingdom	Designer and Manufacturer of Gas Supply Plant	100.000		400,000
1.5.2.48.4.2.6.5.1	1875	Accession	International Gas Apparatus do Brasil Ltda.		Limited Liability Company	Brazil	Dormant Company	100.000		10,000
1.5.2.48.4.2.7	1758	Accession	International Gas Apparatur A/S		Public Limited Company	Denmark	Systems/Engineering	100.000		3
1.5.2.48.4.2.8	1761	Accession	Internationale Gas Apparaten B.V.		Private Limited Company	Netherlands	Systems/Engineering	100.000		17,600
1.5.2.48.4.2.8.1	1732	Accession	IGA-Belgium N.V.		Public or Private Limited Company	Belgium	Metering	85.000		
1.5.2.48.4.2.9	1780	Accession	Kromschroeder S.A.		Limited Corporation (public or private)	Spain	Gas Meter Manufacturer and Trader	24.482		13,689
1.5.2.48.4.2.10	1823	Accession	PREMAGAS s.r.o.		Limited Liability Company	Slovakia	Gas Meter Manufacturer and Trader	100.000		1,635,679
1.5.2.48.4.2.10.1	1796	Accession	METEKO-PREMAGAS GmbH		Private Limited Company	Russia	Production, sales and services of gasmeters	50.000		36,857
1.5.2.48.4.2.10.2	1821	Accession	PREMAGAS Czech, s.r.o.		Limited Liability Company	Czech Republic	Gas Meter Manufacturer and Trader	100.000	9	5,470
1.5.2.48.4.2.10.3	1822	Accession	Premagas Kromschröder Ukraine s.o.		unknown	Ukraine	Gas meter manufacturing and distribution	49.965	9	10,611
1.5.2.48.4.3	1657	Accession	ELSTER GmbH		Private Limited Company	Germany	Metering	100.000		
1.5.2.48.4.3.1	1658	Accession	ELSTER HANDEL GmbH		Private Limited Company	Germany	Sales Organisation	97.971		1
1.5.2.48.4.3.2	1882	Accession	FAM-Intergas-Thüringen GmbH i.K.		Private Limited Company	Germany	Metering Equipment	20.000	17	1
1.5.2.48.4.3.3	1694	Accession	FLOW COMP Systemtechnik GmbH		Private Limited Company	Germany	Metering Equipment	80.000		1
1.5.2.48.4.3.4	1702	Accession	Gaselectronica GmbH		Private Limited Company	Russia	Gas Meter Manufacturer and Trader	49.000		1
1.5.2.48.4.3.5	1844	Accession	Shanghai Elster AMCO Gas Equipment Co., Ltd.		Limited Liability Company	China	Gas Meter Manufacturer and Trader	55.000		1
1.5.2.48.4.4	1696	Accession	G. Kromschröder AG		Limited Corporation	Germany	Metering	95.860		
			unsecured debt							
1.5.2.48.4.4.1	1625	Accession	Compteurs Magnol S.A.S.		Limited Partnership	France	Gas meter manufacturer and distributers	95.860		4,154
1.5.2.48.4.4.1.1	1710	Accession	GAZ ET THERMIQUE CONTRÔLE S.A.S		Limited Partnership	France	Trading in Gas Utilisation Components	95.860		5,600
1.5.2.48.4.4.1.2	1793	Accession	MAGNOL ITALIA S.r.l.		Private Limited Company	Italy	Gas Meters Distributer	71.895		
1.5.2.48.4.4.2	1626	Accession	CONSTRUCTIONS GENERALES ELECTRIQUES ET GAZIERES COGEGAZ S. A.		Limited Corporation (public or private)	Belgium	Gas metering and measurement	95.863		1
1.5.2.48.4.4.3	1640	Accession	Ecta Kromschroeder S.p.A.		Public Limited Company	Italy	Distribution og das controls	95.860		
1.5.2.48.4.4.4	1643	Accession	elkro gas S.p.A.		Public Limited Company	Italy	Gas meter manufacturer and trader	97.239		3,000
1.5.2.48.4.4.5	1681	Accession	ELSTER RUSGAS Pribor		unknown	Russia	Gas meter manufacturing and distribution	86.274		
1.5.2.48.4.4.6	1682	Accession	ELSTER SERVICE GmbH		Private Limited Company	Germany	Gas meter repairs	95.860		
1.5.2.48.4.4.6.1	1699	Accession	Gas Service Freiberg GmbH		Private Limited Company	Germany	Gas meter repairs	47.930		
1.5.2.48.4.4.6.2	1804	Accession	NGT Neue Gebäudetechnik GmbH		Private Limited Company	Germany	Services in gas and heating	95.860		
1.5.2.48.4.4.6.2.1	1641	Accession	EGM Gesellschaft für Energie- und Gebäudemanagement Bonn mbH		Private Limited Company	Germany	Contracting and heat service	37.385		
1.5.2.48.4.4.6.3	20030		Synergo GmbH		Private Limited Company	Germany	Energy Service Provider	87.044		
1.5.2.48.4.4.7	1700	Accession	Gas- und Wassermesserfabrik AG		Limited Corporation	Switzerland	Gas and Water meter production	20.475		
1.5.2.48.4.4.8	1728	Accession	heisacomp GmbH		Private Limited Company	Germany	Production of diaphragms	19.172		
1.5.2.48.4.4.9	1756	Accession	INTERGAZ - Sp. z o. o.		Limited Liability Company	Poland	Gas meter manufacturing and distribution	34.873		
1.5.2.48.4.4.10	1774	Accession	JV BEMKROMGAS		unknown	Russia	Gas meter manufacturing and distribution	47.930		
1.5.2.48.4.4.11	1777	Accession	KROMOS B.V.		Private Limited Company	Netherlands	Holding Company	95.860		
1.5.2.48.4.4.12	1778	Accession	Kromschroder (UK) Ltd		Private Limited Company	United Kingdom	Sales of Gas Controls	95.860		
1.5.2.48.4.4.13	1781	Accession	LBE Feuerungstechnik GmbH		Private Limited Company	Germany	Planning of engineering and burners	95.860		
1.5.2.48.4.4.14	1824	Accession	Qianwei Kromschröder Meters (Chongqing) Co. Ltd.		Limited Liability Company	China	Gas meter manufacturing and distribution	46.971		
1.5.2.48.4.5	1742	Accession	Instromet Holding B.V.		Private Limited Company	Netherlands	Holding and Management Company	100.000		109
			unsecured loan to Ipsem International N.V.							*752,446*
1.5.2.48.4.5.1	1746	Accession	Instromet Investments B.V.		Private Limited Company	Netherlands	Holding Company	100.000		400
			unsecured loan to Instromet Invest N.V.							*5,445,363*
1.5.2.48.4.5.1.1	1734	Accession	Instromet AG		Limited Corporation	Switzerland	Seller of Gas measurement equipment	100.000		999
1.5.2.48.4.5.1.2	1737	Accession	Instromet B.V.		Private Limited Company	Netherlands	Manufacturer and seller of Gas measurement equipment	100.000		1,000
1.5.2.48.4.5.1.3	1736	Accession	Instromet B.V. Gas.m.b.H.		Private Limited Company	Austria	Seller of Gas measurement equipment	100.000		
1.5.2.48.4.5.1.4	1741	Accession	Instromet GmbH		Private Limited Company	Germany	Seller of Gas measurement equipment	100.000		2
1.5.2.48.4.5.1.5	1744	Accession	Instromet International N.V.		Public or Private Limited Company	Belgium	Manufacturer and seller of Gas measurement equipment	100.000		295
			unsecured loan from Ruhrgas Industries GmbH							*12,000,000*
1.5.2.48.4.5.1.5.1	1617	Accession	B.S. Instruments Ltd		Private Limited Company	United Kingdom	Manufacturer and seller of Gas measurement equipment	75.000		750
			unsecured loan to Nottingham Flow Controls Ltd							*639,568*
1.5.2.48.4.5.1.5.2	1750	Accession	Instromet Polska Sp. z o. o.		Limited Liability Company	Poland	Seller of Gas measurement equipment	30.000		300
1.5.2.48.4.5.1.5.3	1752	Accession	Instromet Sarl.		Private Limited Company	France	Seller of Gas measurement equipment	100.000		24,600
1.5.2.48.4.5.1.5.4	1864	Accession	UB TOV Instromet Ukraine		unknown	Ukraine	Inactive	51.000		
1.5.2.48.4.5.1.6	1745	Accession	Instromet Invest N.V.		Public or Private Limited Company	Belgium	Holding Company	100.000		2,500
1.5.2.48.4.5.1.6	1745	Accession	TransCanada Calibrations Ltd		Private Limited Company	Canada	Provider of calibration services for gas meters	20.000		2,160
			unsecured loan from Instromet Investments B.V.							*5,445,363*
			unsecured loan to Instromet Inc.							*3,563,301*
1.5.2.48.4.5.1.6.1	1739	Accession	Instromet Controlo e Regulacao de Gas Lda.		Quoted Company	Portugal	Seller of Gas measurement equipment	30.000		2
1.5.2.48.4.5.1.6.2	1740	Accession	Instromet Gas S.L.		Private Limited Company	Spain	Seller of Gas measurement equipment	76.000		10.000

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.5.2.48.4.5.1.6.3	1743	Accession	Instromet Inc.		Corporation	United States Of America	Seller of Gas measurement equipment	100.000	7	999
			unsecured loan from Instromet Invest N.V.							*3,563,301*
			unsecured loan from Instromet Ultrasonics B.V.							*4,163,767*
1.5.2.48.4.5.1.6.3.1	1738	Accession	Instromet Canada Ltd.		Private Limited Company	Canada	Inactive	100.000		10
1.5.2.48.4.5.1.6.3.2	1759	Accession	Instromet Mexicana de S. de R.L. de C.V.		?	Mexico	Inactive	99.966		2,999
1.5.2.48.4.5.1.6.4	1809	Accession	Nottingham Flow Controls Ltd.		Private Limited Company	United Kingdom	Manufacturer and seller of Gas measurement equipment	100.000		100,000
			unsecured loan from B.S. Instruments Ltd							*639,568*
1.5.2.48.4.5.1.6.5	1862	Accession	TransCanada Calibrations Ltd.		Private Limited Company	Canada	Electricity and Water metering	20.000		
1.5.2.48.4.5.1.7	1749	Accession	Instromet Patrimonium B.V.		Private Limited Company	Netherlands	To be merged	100.000		400
1.5.2.48.4.5.1.8	1753	Accession	Instromet Ultrasonics B.V.		Private Limited Company	Netherlands	Manufacturer and seller of Gas measurement equipment	100.000		25,000
			unsecured loan to Instromet Inc.							*4,163,767*
1.5.2.48.4.5.1.8.1	1842	Accession	Servex Hungary Ltd.		Private Limited Company	Hungary	Inactive	34.000	8	
1.5.2.48.4.5.1.9	1773	Accession	ITI Instromet Italia S.r.l.		Private Limited Company	Italy	Seller of Gas measurement equipment	87.000		78,300
1.5.2.48.4.5.2	1763	Accession	Ipsam International N.V.		Public or Private Limited Company	Belgium	Manufacturer and seller of Gas measurement equipment	100.000		2,736
			unsecured loan from 1742							*752,446*
1.5.2.48.4.5.3	1764	Accession	Ipsam N.V.		Public or Private Limited Company	Belgium	To be liquidated	100.000		11,805
1.5.2.48.4.6	1784	Accession	LOI - IPSEN Holding GmbH		Private Limited Company	Germany	Holding Company	100.000		
			unsecured loan							*21,500,000*
1.5.2.48.4.6.1	1782	Accession	LINAC Holdings Inc.		Corporation	United States Of America	Holding Company	100.000		10,000
1.5.2.48.4.6.1.1	1723	Accession	Hauck Manufacturing Company Inc.		Corporation	United States Of America	Manufacturer Combustion Equipment	100.000		
1.5.2.48.4.6.1.2	1771	Accession	Ipsen International Inc.		Corporation	United States Of America	Manufacturer of vacuum and atmosphere industrial furnaces	100.000		1,053
			unsecured debt							*1,400,000*
1.5.2.48.4.6.1.3	1786	Accession	LOI Inc.		Corporation	United States Of America	Provider of Design & Engineering of Industrial Furnaces	100.000		400
1.5.2.48.4.6.1.4	1865	Accession	Vacuum Furnace Systems Corp.		Corporation	United States Of America	Metering	100.000		4,316
1.5.2.48.4.6.2	1826	Accession	RI Europe Furnaces Holding GmbH		Private Limited Company	Germany	Holding Company	100.000		
			unsecured loan							*21,500,000*
1.5.2.48.4.6.2.1	1725	Accession	Hauzer Techno Coating B.V.		Private Limited Company	Netherlands	Engineering company	100.000		
1.5.2.48.4.6.2.1.1	1724	Accession	Hauzer Beschichtungen GmbH		Private Limited Company	Germany	No activities	100.000		52
1.5.2.48.4.6.2.1.2	1726	Accession	Hauzer Techno Coating Engineering B.V.		Private Limited Company	Netherlands	Engineering company	100.000		400
1.5.2.48.4.6.2.1.3	1727	Accession	Hauzer Techno Coating Production B.V.		Private Limited Company	Netherlands	Production activities for Hauzer Techno Coating B.V.	100.000		400
1.5.2.48.4.6.2.1.4	1731	Accession	HVM Plasma		Limited Liability Company	Czech Republic	Production components and PVD coating	40.000		40
1.5.2.48.4.6.2.2	1770	Accession	Ipsen International GmbH		Private Limited Company	Germany	Heat treatment and surface engineering	100.000		
1.5.2.48.4.6.2.2.1	1765	Accession	Ipsen Abar UK Limited		Private Limited Company	United Kingdom	Heat treatment and surface engineering	100.000		
1.5.2.48.4.6.2.2.2	1766	Accession	Ipsen Industries Furnaces (Shanghai) Ltd.		Private Limited Company	China	Heat treatment and surface engineering	100.000		
1.5.2.48.4.6.2.2.3	1767	Accession	Ipsen Industries Iberica S.L.		Private Limited Company	Spain	Heat treatment and surface engineering	100.000		
1.5.2.48.4.6.2.2.4	1768	Accession	Ipsen Industries Nordiska AB		Stock Company	Sweden	Heat treatment and surface engineering	100.000		
1.5.2.48.4.6.2.2.5	1769	Accession	Ipsen Industries SARL		Private Limited Company	France	Heat treatment and surface engineering	100.000		
1.5.2.48.4.6.2.2.6	1867	Accession	WESMAN IPSEN Furnaces Pvt. Ltd.		Private Limited Company	India	Heat treatment and surface engineering	51.000		
1.5.2.48.4.6.2.3	1790	Accession	LOI Thermprocess GmbH		Private Limited Company	Germany	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	100.000		
1.5.2.48.4.6.2.3.1	1714	Accession	GoGas Goch GmbH & Co.		General Partnership	Germany	Trades in iron, steel and metal products	10.000		
1.5.2.48.4.6.2.3.2	1715	Accession	GoGas Goch Verwaltungsgesellschaft mbH		Private Limited Company	Germany	Trades in iron, steel and metal products	10.000		
1.5.2.48.4.6.2.3.3	1717	Accession	Grundstücksverwaltung LBH GmbH & Co.		General Partnership	Germany	Property management	100.000		
1.5.2.48.4.6.2.3.4	1721	Accession	Härterei VTN Witten GmbH		Private Limited Company	Germany	Heat treatment services for various application	90.000		
1.5.2.48.4.6.2.3.5	1722	Accession	Härterei VTN Witten GmbH		Private Limited Company	Germany	Heat treatment services for various application	100.000		
			unsecured loan							*3,500,000*
1.5.2.48.4.6.2.3.6	1785	Accession	LOI Fours Industriels S.A.		Limited Corporation (public or private)	Belgium	Engineering company	100.000		2,000
			unsecured loan							*3,550,000*
1.5.2.48.4.6.2.3.6.1	1636	Accession	Drever International S.A.		Public Limited Company	Belgium	Engineering company	100.000		50,000
1.5.2.48.4.6.2.3.6.1.1	1637	Accession	Drever Systems S.A.		Limited Corporation (public or private)	Belgium	Engineering company	100.000		30,000
1.5.2.48.4.6.2.3.7	1787	Accession	LOI Industrial Furnaces Ltd.		Private Limited Company	United Kingdom	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	100.000		
1.5.2.48.4.6.2.3.8	1788	Accession	LOI Industrieofenanlagen Ges. m.b.H. i. L.		Private Limited Company	Austria	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	100.000		
1.5.2.48.4.6.2.3.9	1789	Accession	LOI Thermprocess (Tianjin) Co. Ltd.		Limited Liability Company	China	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	100.000		
1.5.2.48.4.6.2.3.9.1	1885	Accession	Tianjin Strong Equipment Manufacturing Co., Ltd.		Private Limited Company	China	Production and supply of heat treatment equipment	10.000		
1.5.2.48.4.6.2.3.10	1791	Accession	LOI Wesman Thermprocess Pvt. Ltd.		Private Limited Company	India	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	51.000		

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.5.2.48.4.6.2.3.11	1792	Accession	LOI-POLAND Spolka z o. o.		Limited Liability Company	Poland	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	100.000		
1.5.2.48.4.6.2.3.12	1805	Accession	NIRVAN LOI Private Ltd		Private Limited Company	India	Heat treatment services for various application	40.000		
1.5.2.48.4.6.2.3.13	1840	Accession	Schmitz & Apelt LOI Industrieofenanlagen GmbH		Private Limited Company	Germany	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	100.000		
1.5.2.49	1833	Accession	Ruhrgas Mittel- und Osteuropa GmbH		Private Limited Company	Germany	Holding Company	100.000		
1.5.2.49.1	1878	Accession	Slovak Gas Holding B.V.		Private Limited Company	Netherlands	Holding Company	50.000		1
1.5.2.49.1.1	1891	Accession	Slovensky Plynarensky Priemysel a.s. (SPP)		Joint Stock Company	Slovakia	Gas distribution company	24.500		51,241,572
1.5.2.50	1881	Accession	Ruhrgas Personalagentur GmbH		Private Limited Company	Germany	Qualifying Employee Trust Company	100.000	11	25,000
1.5.2.51	1835	Accession	Ruhrgas Polska Sp. z o. o.		Limited Liability Company	Poland	energy producing company	100.000	11	10,665
1.5.2.52	1836	Accession	Ruhrgas Service GmbH		Private Limited Company	Germany	service company (in technical, service and administrative areas)	100.000	11	25,000
1.5.2.53	1886	Accession	Ruhrgas Thüga Holding GmbH		Private Limited Company	Germany	Holding Company	100.000		
1.5.2.53.1	405		Thüga Aktiengesellschaft		Limited Corporation	Germany	Holding Company	96.346	6	58,630,892
			unsecured debt							*N/A*
			unsecured debt							*N/A*
			unsecured debt							*N/A*
1.5.2.53.1.1	20053		Croplin d.o.o.		Limited Liability Company	Croatia	Gas Distribution Utility	32.112	2	1
1.5.2.53.1.2	2247		Deutsche Erdgashandels-Verwaltungs-GmbH		Private Limited Company	Germany	Energy Trader/ Marketer	96.356	2	1
1.5.2.53.1.3	20435		Thüga EVK Beteiligungs GmbH		Private Limited Company	Germany	Holding Company	96.346	2	1
1.5.2.53.1.4	810		Elektrizitätswerk Reinbek-Wentorf GmbH		Private Limited Company	Germany	Municipal Multi-Utility	20.666	2	1
1.5.2.53.1.5	20004	Changes	Energie Waldeck-Frankenberg GmbH	Verbandselektrizitätswerk Waldeck-Frankenberg GmbH	Private Limited Company	Germany	Municipal Multi-Utility	48.076	4	1
1.5.2.53.1.6	2466		Energieversorgung Apolda GmbH		Private Limited Company	Germany	Municipal Multi-Utility	41.548	2	1
1.5.2.53.1.7	2468		Energieversorgung Gaildorf OHG		General Partnership	Germany	Municipal Multi-Utility	48.173	2	1
1.5.2.53.1.8	2471		Energieversorgung Greiz GmbH		Private Limited Company	Germany	Municipal Multi-Utility	41.406	2	1
1.5.2.53.1.9	805	Changes	Energieversorgung Lohr-Karlstadt und Umgebung GmbH & Co. KG	Energieversorgung Lohr-Karlstadt und Umgebung GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Electric and Gas Municipal Utility	47.209	2	1
1.5.2.53.1.10	2474		Energieversorgung Nordhausen GmbH		Private Limited Company	Germany	Municipal Multi-Utility	38.725	2	1
1.5.2.53.1.11	20375		Energieversorgung Ostbevern Beteiligungs-GmbH		Private Limited Company	Germany	Municipal Multi-Utility	51.256	2	1
1.5.2.53.1.12	2475	Changes	Energieversorgung Ostbevern GmbH & Co KG	Energieversorgung Ostbevern GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Provider of Multi-Utility Services	51.352	2	1
1.5.2.53.1.13	2476		Energieversorgung Rudolstadt GmbH		Private Limited Company	Germany	Municipal Multi-Utility	41.548	2	1
1.5.2.53.1.14	811		Energieversorgung Selb-Marktredwitz GmbH		Private Limited Company	Germany	Electric and Gas Municipal Utility	28.903	2	1
1.5.2.53.1.15	204		Energieversorgung Sylt GmbH		Private Limited Company	Germany	Electric and Gas Municipal Utility	47.209	2	1
1.5.2.53.1.16	2478		Energiewerke Zeulenroda GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	41.406	2	1
1.5.2.53.1.17	20603	Accession	ENERGO d.o.o.		Limited Liability Company	Croatia	Energy company	16.378	2	1
1.5.2.53.1.18	2092		Erdgas Mittelsachsen GmbH		Private Limited Company	Germany	Municipal Gas Utility	47.209	2	1
1.5.2.53.1.19	2023		Erdgas Plauen GmbH		Private Limited Company	Germany	Municipal Gas Utility	47.209	2	1
1.5.2.53.1.20	796		Erdgas Schwaben GmbH		Private Limited Company	Germany	Municipal Gas Utility	62.490	2	1
1.5.2.53.1.21	795		Erdgas Südbayern GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	48.173	2	1
1.5.2.53.1.22	2024		Erdgas Südsachsen GmbH		Private Limited Company	Germany	Municipal Gas Utility	47.209	2	1
1.5.2.53.1.23	20054		ESWE Versorgungs AG		Limited Corporation	Germany	Testing the Water Quality	47.575		6
1.5.2.53.1.24	203		EVS-Gasversorgung Süd GmbH		Private Limited Company	Germany	Municipal Gas Utility	26.976	2	1
1.5.2.53.1.25	2022		Freiberger Erdgas GmbH		Private Limited Company	Germany	Municipal Gas Utility	47.209	2	1
1.5.2.53.1.26	20305		Gas- und Wasserversorgung Fulda GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.192	2	1
1.5.2.53.1.27	3062		Gasag Berliner Gaswerke Aktiengesellschaft		Limited Corporation	Germany	Gas Distribution Company	35.940		2,016,900
1.5.2.53.1.28	804		Gasanstalt Kaiserslautern AG		Limited Corporation	Germany	Municipal Gas Utility	40.629		227,708
1.5.2.53.1.29	414		Gasbetriebe GmbH		Private Limited Company	Germany	Municipal Gas Utility	96.346	2	1
1.5.2.53.1.29.1	786		badenova AG & Co. KG		Limited Partnership with a Limited Corporation as a General Partner	Germany	Electric Municipal Utility	45.571	2	1
1.5.2.53.1.29.2	2243		Badenwerk Gas GmbH		Private Limited Company	Germany	Municipal Gas Utility	26.976	2	1
1.5.2.53.1.29.3	806		Gasversorgung Unterfranken GmbH		Private Limited Company	Germany	Municipal Gas Utility	29.510	2	1
1.5.2.53.1.30	2094		Gasstadtwerke Zerbst GmbH		Private Limited Company	Germany	Municipal Gas Utility	47.209	2	1
1.5.2.53.1.31	2500		Gasversorgung Meiningen GmbH		Private Limited Company	Germany	Municipal Gas Utility	43.355	2	1
1.5.2.53.1.32	3085		Gasversorgung Pforzheim Land GmbH		Private Limited Company	Germany	Municipal Gas Utility	29.867	2	1
1.5.2.53.1.33	2503		Gasversorgung Pößneck GmbH		Private Limited Company	Germany	Municipal Gas Utility	47.209	2	1
1.5.2.53.1.34	809		Gaswerkverband Rheingau AG		Limited Corporation	Germany	Municipal Gas Utility	47.209		6,027
1.5.2.53.1.35	2271		Gemeindewerke Haßloch GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.182	2	1
1.5.2.53.1.36	798	Changes	GEW Wilhelmshaven GmbH	Gas- und Elektrizitätswerke Wilhelmshaven GmbH	Private Limited Company	Germany	Electric and Gas Municipal Utility	47.209	2	1
1.5.2.53.1.37	2093	Changes	Halberstadtwerke GmbH	Stadtwerke Halberstadt GmbH	Private Limited Company	Germany	Municipal Multi-Utility	24.086	2	1
1.5.2.53.1.38	2740		Harz Energie GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Municipal Multi-Utility	52.739	2	1
1.5.2.53.1.38.1	2246		Deutsche Erdgashandels GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Energy Trader/ Marketer	96.356	2	1
1.5.2.53.1.38.2	20338		Harz Energie Verwaltungs-GmbH		Private Limited Company	Germany	Administration for Harz Energy GmbH	52.739	2	1
1.5.2.53.1.38.3	2637		Stadtwerke Altenau GmbH		Private Limited Company	Germany	Municipal Multi-Utility	12.657	2	1

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.5.2.53.1.39	2214		Heizkraftwerk Pforzheim GmbH					<10%		
1.5.2.53.1.40	2527		Heizkraftwerk Würzburg GmbH		Private Limited Company	Germany	Electric and Gas Municipal Utility	23.999	2	1
1.5.2.53.1.41	20262		inCITI Singen GmbH		Private Limited Company	Germany	Energy company	96.346	2	1
1.5.2.53.1.42	801		Licht-, Kraft- und Wasserwerke Kitzingen GmbH		Private Limited Company	Germany	Municipal Multi-Utility	38.538	2	1
1.5.2.53.1.43	2566		Licht- und Kraftwerke Seesen/Harz GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	72.259	2	1
1.5.2.53.1.44	2567		Licht- und Kraftwerke Sonneberg GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	38.538	2	1
1.5.2.53.1.45	338		Mainova Aktiengesellschaft		Limited Corporation	Germany	Municipal Multi-Utility	23.547		1,358,986
1.5.2.53.1.46	377		München-Kölner Assekuranz Versicherungsmaklergesellschaft mit beschränkter Haftung		Private Limited Company	Germany	Insurance Company	96.346	2	1
1.5.2.53.1.47	2270		N-ERGIE AG		Limited Corporation	Germany	Electricity, Water Supply and Telecommunications Services Provider	38.345		59,700,000
1.5.2.53.1.48	3092		N-ERGIE Aktiengesellschaft & Co. Grundstücksverwaltung oHG					<10%		
1.5.2.53.1.49	2733		Stadtwerke Ansbach GmbH		Private Limited Company	Germany	Municipal Multi-Utility	38.538	2	1
1.5.2.53.1.50	2638		Stadtwerke Arnstadt GmbH		Private Limited Company	Germany	Municipal Multi-Utility	41.406	2	1
1.5.2.53.1.51	2109		Stadtwerke Aue GmbH		Private Limited Company	Germany	Municipal Multi-Utility	23.604	2	1
1.5.2.53.1.52	2560	Changes	Stadtwerke Bad Harzburg GmbH	Kur- und Wirtschaftsbetriebe der Stadt Bad Harzburg GmbH	Private Limited Company	Germany	Gas and Water Distribution Utility	47.209	2	1
1.5.2.53.1.53	2639		Stadtwerke Bad Langensalza GmbH		Private Limited Company	Germany	Municipal Multi-Utility	41.548	2	1
1.5.2.53.1.54	2641		Stadtwerke Bad Sachsa GmbH		Private Limited Company	Germany	Municipal Multi-Utility	13.239	2	1
1.5.2.53.1.55	20263		Stadtwerke Braunlage Beteiligungs-GmbH		Private Limited Company	Germany	Holding Company	19.269	2	1
1.5.2.53.1.56	2716		Stadtwerke Braunlage GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Municipal Multi-Utility	19.269	2	1
1.5.2.53.1.57	2644		Stadtwerke Ennigerloh GmbH		Private Limited Company	Germany	Municipal Multi-Utility	38.538	2	1
1.5.2.53.1.58	2645		Stadtwerke Erfurt Gasversorgung GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.182	2	1
1.5.2.53.1.59	2205		Stadtwerke Frankenthal GmbH		Private Limited Company	Germany	Municipal Multi-Utility	19.269	2	1
1.5.2.53.1.60	2216		Stadtwerke Germersheim GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.182	2	1
1.5.2.53.1.61	2647	Changes	Stadtwerke GmbH Kirchheimbolanden	Stadtwerke Kirchheimbolanden GmbH	Private Limited Company	Germany	Municipal Multi-Utility	19.269	2	1
1.5.2.53.1.62	2649		Stadtwerke Greven GmbH		Private Limited Company	Germany	Municipal Multi-Utility	23.604	2	1
1.5.2.53.1.63	2650		Stadtwerke Grünstadt GmbH		Private Limited Company	Germany	Municipal Multi-Utility	20.232	2	1
1.5.2.53.1.64	2738		Stadtwerke Heide GmbH		Private Limited Company	Germany	Municipal Multi-Utility	47.209	2	1
1.5.2.53.1.65	2299		Stadtwerke Homburg GmbH		Private Limited Company	Germany	Municipal Multi-Utility	23.990	2	1
1.5.2.53.1.66	2651		Stadtwerke Ilmenau GmbH		Private Limited Company	Germany	Municipal Multi-Utility	47.209	2	1
1.5.2.53.1.67	20264		Stadtwerke Kelheim Beteiligungs-GmbH		Private Limited Company	Germany	Holding Company	33.721	2	1
1.5.2.53.1.68	20265		Stadtwerke Kelheim GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Municipal Multi-Utility	33.721	2	1
1.5.2.53.1.69	3059		Stadtwerke Lindenberg GmbH		Private Limited Company	Germany	Municipal Multi-Utility	38.509	2	1
1.5.2.53.1.70	2070		Stadtwerke Meerane GmbH		Private Limited Company	Germany	Municipal Multi-Utility	23.604	2	1
1.5.2.53.1.71	2653		Stadtwerke Mühlhausen GmbH		Private Limited Company	Germany	Municipal Multi-Utility	41.548	2	1
1.5.2.53.1.72	20011		Stadtwerke Pirmasens Versorgungs GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.202	2	1
1.5.2.53.1.73	20613	Accession	Stadtwerke Radolfzell GmbH		Private Limited Company	Germany	Electricity, Gas, Heating and Water Distribution and Supply Company	47.209	2	1
1.5.2.53.1.74	3060		Stadtwerke Reichenbach/Vogtl. GmbH		Private Limited Company	Germany	Municipal Multi-Utility	23.604	2	1
1.5.2.53.1.75	2656		Stadtwerke Sondershausen GmbH		Private Limited Company	Germany	Municipal Multi-Utility	41.548	2	1
1.5.2.53.1.76	2249		Stadtwerke Stade GmbH		Private Limited Company	Germany	Municipal Multi-Utility	19.269	2	1
1.5.2.53.1.77	2658		Stadtwerke Suhl/Zella-Mehlis GmbH		Private Limited Company	Germany	Municipal Multi-Utility	38.998	2	1
1.5.2.53.1.78	2640		Stadtwerke Tauberfranken GmbH		Private Limited Company	Germany	Municipal Multi-Utility	46.662	2	1
1.5.2.53.1.79	2659	Changes	Stadtwerke Telgte GmbH & Co. KG	Stadtwerke Telgte GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Municipal Multi-Utility	67.442	2	1
1.5.2.53.1.80	20003		Stadtwerke Villingen-Schwenningen GmbH		Private Limited Company	Germany	Municipal Multi-Utility	28.906	2	1
1.5.2.53.1.81	2660		Stadtwerke Weimar Stadtversorgungs-GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.182	2	1
1.5.2.53.1.82	20033		Stadtwerke Wertheim GmbH		Private Limited Company	Germany	Municipal Multi-Utility	31.163		
1.5.2.53.1.83	2661		Stadtwerke Würzburg AG		Limited Corporation	Germany	Municipal Multi-Utility	12.120		830,300
1.5.2.53.1.84	2215		Stadtwerke Zweibrücken GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.182	2	1
1.5.2.53.1.85	20266		SWP Stadtwerke Pforzheim GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Municipal Multi-Utility	33.721	2	1
1.5.2.53.1.86	2244		SYNECO GmbH & Co. KG					<10%		
1.5.2.53.1.87	2245		SYNECO Verwaltungs GmbH		Private Limited Company	Germany	Energy Trader/Marketer	38.538	2	1
1.5.2.53.1.88	20055		Thüga Beteiligungen Aktiengesellschaft		Limited Corporation	Germany	Holding Company	96.346		2,700,000
			unsecured debt							*N/A*
1.5.2.53.1.88.1	20067		Energie- und Wassergesellschaft mbH		Private Limited Company	Germany	Municipal Multi-Utility	48.076	2	1
1.5.2.53.1.88.2	20063		Energie- und Wasserversorgungs-GmbH		Private Limited Company	Germany	Municipal Multi-Utility	36.611	2	1
1.5.2.53.1.88.3	20064		Energieversorgung Limburg GmbH		Private Limited Company	Germany	Municipal Multi-Utility	28.903	2	1
1.5.2.53.1.88.4	20059		Energieversorgung Mittelrhein GmbH		Private Limited Company	Germany	Municipal Multi-Utility	39.993	2	1
1.5.2.53.1.88.5	20074		FREITALER STROM + GAS GMBH		Private Limited Company	Germany	Electric and Gas Municipal Utility	14.451	2	1
1.5.2.53.1.88.6	20070		Gasversorgung Görlitz GmbH		Private Limited Company	Germany	Municipal Gas Utility	36.129	2	1
1.5.2.53.1.88.7	20065		Gasversorgung Lahn-Dill GmbH		Private Limited Company	Germany	Municipal Gas Utility	48.173	2	1
1.5.2.53.1.88.8	20071		Gasversorgung Pirna GmbH		Private Limited Company	Germany	Municipal Gas Utility	33.143	2	1
1.5.2.53.1.88.9	20058		GSW Gasversorgung Sachsen Ost Wärmeservice GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Municipal Multi-Utility	73.704	2	1

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1.5.2.53.1.88.10	20057		GSW Gasversorgung Sachsen Ost Wärmeservice Verwaltungsgesellschaft mbH		Private Limited Company	Germany	Municipal Multi-Utility	73.704	2	1
1.5.2.53.1.88.11	20062		Rheinhessische Energie- und Wasserversorgungs-GmbH		Private Limited Company	Germany	Municipal Multi-Utility	35.696	2	1
1.5.2.53.1.88.12	20069		Stadtwerke Bad Hersfeld GmbH		Private Limited Company	Germany	Municipal Multi-Utility	24.182	2	1
1.5.2.53.1.88.13	20073		Stadtwerke Elbtal GmbH		Private Limited Company	Germany	Municipal Multi-Utility	18.305	2	1
1.5.2.53.1.88.14	20072		Stadtwerke Zittau GmbH		Private Limited Company	Germany	Municipal Multi-Utility	14.355	2	1
1.5.2.53.1.88.15	20661	Accession	ThüBel Ostsachsen GmbH		Private Limited Company	Germany	Holding Company	96.346	2	1
1.5.2.53.1.88.15.1	20068		Gasversorgung Sachsen Ost GmbH		Private Limited Company	Germany	Municipal Gas Utility	37.574	2	1
1.5.2.53.1.88.16	20066		Wasserversorgung Rheinhessen GmbH		Private Limited Company	Germany	Water Distribution Utility	24.182	2	1
1.5.2.53.1.89	2440	Changes	Thüga Italia S.r.l.	Thüga Italia GmbH	Private Limited Company	Italy	Holding Company	96.356	2	1
			unsecured debt							*N/A*
1.5.2.53.1.89.1	20620	Accession	C.G.M. Compagnia generale metano S.r.l.		Private Limited Company	Italy	Gas Distribution Company	96.346	2	1
1.5.2.53.1.89.2	2242		Co.Gas S.p.A.		Public Limited Company	Italy	Gas Distribution Company	96.346		23,863,000
			unsecured debt							
1.5.2.53.1.89.2.1	20592	Accession	Basengas S.r.l.		Private Limited Company	Italy	Gas Distribution Company	48.173	2	1
1.5.2.53.1.89.2.2	20558	Accession	Co.Gas Vendita S.r.l.		Private Limited Company	Italy	Gas Supplier	93.542	2	1
1.5.2.53.1.89.2.3	20562	Accession	Erogas S.p.A.		Public Limited Company	Italy	Gas Distribution Company	96.346		20,000
1.5.2.53.1.89.2.4	20595		Marigliano Gas S.r.l.					<10%		
1.5.2.53.1.89.2.5	20637	Accession	Rotagas S.r.l.		Private Limited Company	Italy	Gas Supplier	47.209	5	1
1.5.2.53.1.89.2.6	20589	Accession	Simeo S.r.l.		Private Limited Company	Italy	Gas Distribution Company	96.346	5	1
1.5.2.53.1.89.3	20242		Delta Gas S.p.A.		Public Limited Company	Italy	Gas Distribution Utility	72.259		1,091,340
1.5.2.53.1.89.3.1	20599	Accession	Consorzio Energia Brenta		?	Italy	Gas / Energy Company	36.129	2	1
1.5.2.53.1.89.3.2	20598	Accession	Consorzio Friulano Impianti		?	Italy	Gas / Energy Company	72.259	2	1
1.5.2.53.1.89.3.3	20664		Consorzio Urbanistico Povolaro 2000					<10%		
1.5.2.53.1.89.3.4	20565	Accession	Delta Gas Energia S.r.l.		Private Limited Company	Italy	Gas Supplier	72.259	2	1
1.5.2.53.1.89.4	2461	Changes	Energas S.p.A.	ENERGAS AG	Public Limited Company	Italy	Gas Distribution Company	96.356		1,300,000
1.5.2.53.1.89.4.1	20566	Accession	Energas Südgas S.r.l.		Private Limited Company	Italy	Gas Supplier	96.346	2	1
1.5.2.53.1.89.5	20572	Accession	Finberg S.r.l.		Private Limited Company	Italy	Holding Company	96.346	2	1
1.5.2.53.1.89.5.1	20573	Accession	Orobica Gas S.p.A.		Public Limited Company	Italy	Gas Distribution Company	96.346		200,000
1.5.2.53.1.89.6	20646	Accession	G.E.I. Gestione Energetica Impianti S.p.A.		Public Limited Company	Italy	Gas Distribution Company	47.151		949,977
1.5.2.53.1.89.7	20615	Accession	Ges.Fin. S.r.l.		Private Limited Company	Italy	Holding Company	96.346	2	1
1.5.2.53.1.89.8	20571	Accession	Imetan S.r.l.		Private Limited Company	Italy	Gas Distribution Company	96.346	2	1
1.5.2.53.1.89.9	20618	Accession	La Metanifera Lodigiana S.r.l.		Private Limited Company	Italy	Gas Distribution Company	96.346	2	1
1.5.2.53.1.89.10	20614	Accession	Metancastano S.p.A.		Public Limited Company	Italy	Gas Distribution Company	96.346		210,988
1.5.2.53.1.89.10.1	20619	Accession	Metano impianti S.p.A.		Public Limited Company	Italy	Gas Distribution Company	96.346		380,000
1.5.2.53.1.89.10.1.1	20621	Accession	Casalasco Metano S.p.A.		Public Limited Company	Italy	Gas Distribution Company	96.346		600,000
1.5.2.53.1.89.10.1.1.1	20622	Accession	Casalasco Gas S.r.l.		Private Limited Company	Italy	Gas Distribution Company	96.346	3	1
1.5.2.53.1.89.11	20616	Accession	Metancastano S.r.l.		Private Limited Company	Italy	Gas Distribution Company	96.346	2	1
1.5.2.53.1.89.12	20567	Accession	Metanifera Sommese S.r.l.		Private Limited Company	Italy	Gas Distribution Company	96.346	2	1
1.5.2.53.1.89.12.1	20568	Accession	Metanifera Sommese Vendita S.r.l.		Private Limited Company	Italy	Gas Supplier	96.346	2	1
1.5.2.53.1.89.13	20398		Padana Gas S.p.A.		Public Limited Company	Italy	Gas Distribution Company	96.346		122,545
1.5.2.53.1.89.13.1	20570	Accession	Nova Gas S.r.l.		Private Limited Company	Italy	Gas Distribution Company	96.346	2	1
1.5.2.53.1.89.13.2	20601	Accession	Padana Service S.r.l.		Private Limited Company	Italy	Energy company	75.149	2	1
1.5.2.53.1.89.13.3	20569	Accession	Padana.com S.r.l.		Private Limited Company	Italy	Gas Supplier	96.346	2	1
1.5.2.53.1.89.14	20397		Samest S.r.l.		Private Limited Company	Italy	Gas Distribution Company	96.346	2	1
1.5.2.53.1.89.15	20396	Changes	S.I.M.A. - Società Italiana Metano Affini - S.r.l.	S.I.M.A. S.r.l.	Private Limited Company	Italy	Gas Supplier	96.346	2	1
1.5.2.53.1.89.15.1	20574	Accession	SIMA.com S.r.l.		Private Limited Company	Italy	Gas Supplier	96.346	2	1
1.5.2.53.1.89.16	20617	Accession	SO.DI.ME.-Metano Lombarda A.T. S.r.l.		Private Limited Company	Italy	Gas Distribution Company	96.346	2	1
1.5.2.53.1.89.16.1	20623	Accession	Metano impianti Energia S.r.l.		Private Limited Company	Italy	Gas Supplier	96.346	3	1
1.5.2.53.1.89.17	20241		Südgas S.p.A.		Public Limited Company	Italy	Gas Distribution Utility	96.346		1,279,369
1.5.2.53.1.89.17.1	20600	Accession	Südgas Trading S.r.l.		Private Limited Company	Italy	Trading company	96.346	2	1
1.5.2.53.1.90	20377		Thüga Polska Sp. z o.o.		Limited Liability Company	Poland	Adminstration	96.346	2	1
1.5.2.53.1.90.1	20522		TOP Gaz Sp. z o. o.		Limited Liability Company	Poland	Energy company	96.346	2	1
1.5.2.53.1.91	20659	Accession	Thüga-Eigenbetriebe Stromgesellschaft mbH		Private Limited Company	Germany	Electricity Distribution Utility	96.346	2	1
1.5.2.53.1.92	308		Thüga-Erdgas-Service GmbH		Private Limited Company	Germany	Municipal Gas Utility	96.346	2	1
1.5.2.53.1.93	312		Thüga-Konsortium Beteiligungs GmbH		Private Limited Company	Germany	Provider of Multi-Utility Services	74.098	2	1
1.5.2.53.1.94	20647	Accession	Thüga-Thüringische Beteiligungs GmbH		Private Limited Company	Germany	Holding Company	96.346	2	1
1.5.2.53.1.95	2691		VGM Versorgungsgesellschaft Marktredwitz mbH		Private Limited Company	Germany	Provider of Multi-Utility Services	82.794	2	1
1.5.2.53.1.96	20008		Wasser- und Energieversorgungsgesellschaft mbH Salzgitter					<10%		
1.5.2.53.1.97	2217		Zwickauer Energieversorgung GmbH		Private Limited Company	Germany	Electric Municipal Utility	22.159	2	1
1.5.2.54	1887	Accession	Ruhrgas Transport AG & Co. KG		Limited Partnership with a Limited Corporation as a General Partner	Germany	gas transportation company	100.000		not consolidated in 2003
1.5.2.55	1888	Accession	Ruhrgas Transport Management GmbH		Private Limited Company	Germany	gas transportation company	100.000	11	25,000
1.5.2.56	1853	Accession	Süddeutsche Erdgas Transport Gesellschaft mbH		Private Limited Company	Germany	Gas pipeline installation and operation	100.000	11	3,067,751
1.5.2.57	1861	Accession	Trans Europa Naturgas Pipeline GmbH (TENP)		Private Limited Company	Germany	Gas pipeline installation and operation	51.000	11	3,911,383
1.5.2.58	1863		Transgas AG					<10%		
1.5.2.59	1868	Accession	ZAO GEROSGAZ		unknown	Russia	gas producing company	49.000		637
1.5.2.60	1869	Accession	Zapsibruhrgaz-Engineering		unknown	Russia	service company	50.000	11	176,520
1.5.3	1374		VR Telecommunications Geschäftsführungs-GmbH		Private Limited Company	Germany	Managing Partner with Liability for VR Telecommunications GmbH & Co	51.250	local gaap	
			Owners book value by Ruhrgas Holding GmbH (291) 51,25%							1
			unsecured debt by Ruhrgas Holding GmbH (291)							

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.5.4	1307	Changes	VR Telecommunications Holding GmbH i.L.	VR Telecommunications Holding GmbH	Private Limited Company	Germany	Holding Company	50.000	local gaap	
			Owners book value by Ruhrgas Holding GmbH (291) 50%							1
1.6	1339	Changes	E.ON Viterra-Beteiligungsgesellschaft mbH	VEBA Telecom Verwaltungsgesellschaft mbH	Private Limited Company	Germany	Holding Company	100.000		
			Owners book value by E.ON AG (1)							1
1.6.1	274		Viterra AG		Limited Corporation	Germany	Residential and Commercial Investment, Development and Services Company; Holding Company	100.000		70,000,000
			unsecured debt from E.ON AG				*553,749,000.00*			
			Owners book value by E.ON AG (1) 5,5%							*21,312,317*
			Owners book value by E.ON Viterra Beteiligungsges. mbH (1339) 94,5%							*3,134,565,000*
			unsecured debt by E.ON AG							*102,258,376*
1.6.1.1	6487		ASS Allgemeine Sicherheitssysteme GmbH		Private Limited Company	Germany	In Liquidation	100.000		1
1.6.1.2	553		CONTEGA Bautechnik GmbH		Private Limited Company	Germany	Real Estate Manager	100.000		1
1.6.1.3	6468		DEUTSCHBAU Gruppe Nord GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Investment, Development and Service Company	100.000		1
			unsecured debt (Viterra AG)				*2,612,799.00*			
1.6.1.4	60025		Deutschbau Holding GmbH		Private Limited Company	Germany	Holding and Management Company	50.000		1
			unsecured debt (Deutschbau Immobilien-Dienstleistungen GmbH)				*57,854,125.00*			
			unsecured debt (Viterra AG)				*153,387,564.00*			
1.6.1.4.1	60028		DEUTSCHBAU Immobilien-Dienstleistungen GmbH		Private Limited Company	Germany	Real Estate Investment, Development and Service Company	50.000		1
1.6.1.4.1.1	60033		DB Immobilienfonds 11 Spree-Schlange von Quistrop KG					<10%		
1.6.1.4.2	60027		DEUTSCHBAU Wohnungsgesellschaft mbH		Private Limited Company	Germany	Real Estate Investment, Development and Service Company	50.000		1
			unsecured debt (Deutschbau-Holding GmbH)				*302,000,000.00*			
1.6.1.4.2.1	60049	Accession	DEUTSCHBAU Immobilien GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Investment, Development and Service Company	50.000		1
1.6.1.4.2.2	60050	Accession	DEUTSCHBAU Immobilien Verwaltungs GmbH		Private Limited Company	Germany	Service Company	50.000		1
1.6.1.4.2.3	60032		Immobilienfonds Koblenz-Karthause Wolfgang Hober KG		Limited Partnership	Germany	Real Estate Investment, Development and Service Company	42.250		1
1.6.1.4.2.4	60031		WRW Wohnungswirtschaftliche Treuhand Rheinland-Westfalen GmbH					<10%		
1.6.1.5	8004		Emscher-Lippe-Agentur (ELA) Gesellschaft zur Strukturverbesserung im nördlichen Ruhrgebiet mit beschränkter Haftung					<10%		
1.6.1.6	60024		Falk Bürogebäude Objekt Poing GmbH & Co.KG					<10%		
1.6.1.7	60029		Frankfurter Siedlungsgesellschaft mbH		Private Limited Company	Germany	Real Estate Investment, Development and Service Company	99.734		2
1.6.1.7.1	60034		Treuhandgesellschaft für die Südwestdeutsche Wohnungswirtschaft mbH					<10%		
1.6.1.8	8047		Friedrich-Ebert-Allee Bonn GbR		Civil Law Partnership	Germany	Real Estate Investment, Development and Service Company	25.000		
1.6.1.9	60039		FSG-Holding GmbH		Private Limited Company	Germany	Real Estate Investment, Development and Service Company	94.800		1
			unsecured debt (Viterra AG)				*9,458.00*			
1.6.1.10	8053		GbR Wohnanlage Sonnenpark, Leipzig-Probstheida, Baufeld C + D					<10%		
1.6.1.11	8006		Hammer gemeinnützige Baugesellschaft mbH					<10%		
1.6.1.12	6486	Changes	Hellerhof GmbH	Aktiengesellschaft Hellerhof	Private Limited Company	Germany	Residential and Commercial Investment, Development and Services Company	13.170		1
1.6.1.13	197		Knorr Prandell GmbH		Private Limited Company	Germany	Trades in decoration and hobby products	49.000		1
1.6.1.14	60051	Accession	MIRA Grundstücksgesellschaft mbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Service Company	0.000		
1.6.1.15	8002		Rhein-Lippe Wohnstättengesellschaft mbH					<10%		
1.6.1.16	8012		Risinghill B.V.		Private Limited Company	Netherlands	Real Estate Investment, Development and Service Company	50.000		in Liquidation
1.6.1.17	8021		TREUCONSULT Immobilien GmbH		Private Limited Company	Germany	Real Estate Investment, Development and Service Company	35.000		1
1.6.1.18	6477		Triple Z AG					<10%		
1.6.1.19	8011		VBW Bauen und Wohnen GmbH		Private Limited Company	Germany	Residential and Commercial Investment, Development and Services Company	14.200		3
1.6.1.19.1	60001		Bochum Marketing GmbH					<10%		
1.6.1.20	929	Changes	Viterra Baupartner GmbH	Viterra Baupartner AG	Private Limited Company	Germany	Real Estate Project Manager, Planner, Marketer	100.000		1
			unsecured debt (Viterra AG)				*22,088,697.06*			
1.6.1.20.1	8035		Arbeitsgemeinschaft Wohnungs- und Gewerbebau Wittenberg-Appollensdorf		?	Germany	Real Estate Project Manager, Planner, Marketer	70.000		
1.6.1.20.2	8055		Deutsche Grundbesitz Wohnwert Entwicklungs GmbH & Co. Tauernallee KG					<10%		
1.6.1.20.3	8038		Projektentwicklungsgesellschaft Pro Zentrum Selm mbH		Private Limited Company	Germany	Real Estate Project Manager, Planner, Marketer	100.000		500
1.6.1.20.4	8009		Stadtentwicklungsgesellschaft Weimar mbH		Private Limited Company	Germany	Real Estate Project Manager, Planner, Marketer	50.000		100
1.6.1.20.5	6465		Wohnanlage Rostock-J.-Kepler-Straße GbR		Civil Law Partnership	Germany	Real Estate Project Manager, Planner, Marketer	99.500		

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1.6.1.20.6	6443		Wohnanlage Wittenberg-Apollensdorf GbR		Civil Law Partnership	Germany	Real Estate Project Manager, Planner, Marketer	99.500		-
1.6.1.20.7	8052		Wohnpark Linden GbR		Civil Law Partnership	Germany	Real Estate Project Manager, Planner, Marketer	50.000		-
1.6.1.20.8	8051		Wohnpark Oer-Erkenschwick GbR		Civil Law Partnership	Germany	Real Estate Project Manager, Planner, Marketer	50.000		-
1.6.1.20.9	8041		Wohnwert-Park Brühl Grundstücksentwicklungs-GmbH		Private Limited Company	Germany	Real Estate Project Manager, Planner, Marketer	99.000		5,148
1.6.1.21	6157		Viterra Baupartner Polska Spółka z o.o.		Limited Liability Company	Poland	Real Estate Investment, Development and Service Company	100.000		1
1.6.1.21.1	6480		Raab Karcher Security International Sp. z o.o.		Limited Liability Company	Poland	Real Estate Investment, Development and Service Company	100.000		80
1.6.1.22	8020	Changes	Viterra Development GmbH	Viterra Gewerbeimmobilien GmbH	Private Limited Company	Germany	Real Estate Investment, Development and Service Company	100.000		1
			unsecured debt (Viterra AG)				*32,393,554.00*			
1.6.1.22.1	6440		An den Gärten Projektentwicklungsgesellschaft mbH		Private Limited Company	Germany	Commercial Real Estate Company	100.000		1
1.6.1.22.2	6496		Grundstücksgesellschaft Drei Stauffenbergstraße mbH		Private Limited Company	Germany	Commercial Real Estate Company	100.000		1
			unsecured debt (Viterra AG)				*4,855.00*			
1.6.1.22.3	6495		Grundstücksgesellschaft Eins Stauffenbergstraße mbH		Private Limited Company	Germany	Commercial Real Estate Company	100.000		1
1.6.1.22.4	6493		Grundstücksgesellschaft Eins Stauffenbergstraße mbH & Co. Shell-Haus KG					<10%		
1.6.1.22.5	6492		Grundstücksgesellschaft Zwei Stauffenbergstraße mbH		Private Limited Company	Germany	Commercial Real Estate Company	100.000		1
			unsecured debt (Viterra AG)				*2,027,370.00*			
1.6.1.22.6	6494		Grundstücksverwaltungsgesellschaft Lennéstraße A3 mbH		Private Limited Company	Germany	Commercial Real Estate Company	90.000		1
1.6.1.22.7	60023		Grundstücksverwaltungsgesellschaft Westendstraße 28 Frankfurt mbH		Private Limited Company	Germany	Commercial Real Estate Company	94.000		1
			unsecured debt (Viterra AG)				*9,247,404.00*			
1.6.1.22.8	6452		Viktoria Quartier Entwicklungsgesellschaft mbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	In Liquidation	49.950		in Liquidation
1.6.1.22.9	6451		Viktoria Quartier Verwaltungs GmbH		Private Limited Company	Germany	In Liquidation	50.000		in Liquidation
1.6.1.22.10	8712		V.I.M.G. VIAG Immobilien-Management GmbH		Private Limited Company	Germany	Commercial Real Estate Company	100.000		1
1.6.1.22.11	6199		Viterra Gewerbeimmobilien Česká, spol. s.r.o.		Limited Liability Company	Czech Republic	Real Estate Investment, Development and Service Company	100.000		1
			unsecured debt (Viterra AG)				*64,992.00*			
1.6.1.22.12	60007		Viterra Gewerbeimmobilien dritte Projektentwicklungsgesellschaft mbH		Private Limited Company	Germany	Commercial Real Estate Company	100.000		1
1.6.1.22.13	60005		Viterra Gewerbeimmobilien erste Projektentwicklungsgesellschaft mbH		Private Limited Company	Germany	Commercial Real Estate Company	100.000		1
1.6.1.22.14	60009		Viterra Gewerbeimmobilien fünfte Projektentwicklungsgesellschaft mbH		Private Limited Company	Germany	Commercial Real Estate Company	100.000		1
1.6.1.22.15	60008		Viterra Gewerbeimmobilien vierte Projektentwicklungsgesellschaft mbH		Private Limited Company	Germany	Commercial Real Estate Company	100.000		1
			unsecured debt (Viterra AG)				*10,704,347.00*			
1.6.1.22.16	60006		Viterra Gewerbeimmobilien zweite Projektentwicklungsgesellschaft mbH		Private Limited Company	Germany	Commercial Real Estate Company	100.000		1
1.6.1.22.17	6106		Viterra Grundstücke Verwaltungs GmbH		Private Limited Company	Germany	Commercial Real Estate Company	100.000		2
			unsecured debt (Viterra AG)				*2,006,792.00*			
1.6.1.22.18	60036		Viterra Projektentwicklungsgesellschaft Knorrstraße mbH & Co.KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Commercial Real Estate Company	99.804		2
			unsecured debt (Viterra AG)				*1,198,976.00*			
1.6.1.22.19	6501		Zeppelinstraße Projektentwicklungs GmbH		Private Limited Company	Germany	Commercial Real Estate Company	100.000		1
1.6.1.23	60037		Viterra Dienstleistungen-Holding GmbH		Private Limited Company	Germany	Holding and Finance Company	100.000		1
1.6.1.24	6457		VITERRA FRANCE S.A.		Limited Corporation (public or private)	France	Holding and Management Company	100.000		1
1.6.1.25	60030		Viterra Informationssysteme GmbH		Private Limited Company	Germany	IT-Service and Development Company	100.000		1
1.6.1.26	6504		Viterra Logistikimmobilien GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Investment, Development and Service Company	100.000		1
1.6.1.27	569		Viterra Revisionsgesellschaft mbH		Private Limited Company	Germany	Provider of Audit Services	100.000		1
1.6.1.28	60038		Viterra Rhein-Main GmbH		Private Limited Company	Germany	Real Estate Investment, Development and Service Company	100.000		1
			unsecured debt (Viterra AG)				*1,146,373.00*			
1.6.1.29	6448		Viterra Sicherheit + Service Ges.m.b.H. i.L.		Private Limited Company	Austria	In Liquidation	100.000		1
1.6.1.30	6505		Viterra Wohnpartner Ventures GmbH		Private Limited Company	Germany	Real Estate Manager	100.000		1
1.6.1.31	758		Viterra Wohnungsgesellschaft I mbH		Private Limited Company	Germany	Real Estate Investment, Development and Service Company	99.974		3
1.6.1.32	297		Viterra Wohnungsgesellschaft II mbH		Private Limited Company	Germany	Real Estate Investment, Development and Service Company	100.000		2
			unsecured debt (Ruhrgas AG)				*317.00*			
			unsecured debt (E.ON Energie AG)				*140,846.00*			
			unsecured debt (Viterra AG)				*5,310,784.00*			
			Owners book value by E.ON AG (1) 16,3%							
1.6.1.32.1	8010		GSB Gesellschaft zur Sicherung von Bergmannswohnungen mbH		Private Limited Company	Germany	Real Estate Investment, Development and Service Company	12.500		1
1.6.1.32.2	759		Wohnungsgesellschaft Hüls mbH		Private Limited Company	Germany	Real Estate Investment, Development and Service Company	98.000		2

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1.6.1.32.2.1	8043		BSB Bewirtschaftungs- und Servicegesellschaft des wohnungswirtschaftlichen Bildungszentrums Bochum-Springorum mbH					<10%		
1.6.1.33	60014		WBRM-Holding GmbH		Private Limited Company	Germany	Real Estate Investment, Development and Service Company	94.990		1
			unsecured debt (Viterra AG)					*97,618,113.00*		
1.6.1.33.1	60015		WohnBau Rhein-Main GmbH		Private Limited Company	Germany	Real Estate Investment, Development and Service Company	94.990		1
1.6.1.33.11	60026	Leaving	DEUTSCHBAU Verwaltungs GmbH		Private Limited Company	Germany	Real Estate Company	50.000		
1.6.1.33.11	8044	Leaving	Komercní zóna Rudné a.s.		Joint Stock Company	Czech Republic	Real Estate Investment, Development and Service Company	100.000		
1.6.1.33.11	8036	Leaving	VDU-Grundstücksverwaltungsges. Leipzig-Probstheida mbH		Private Limited Company	Germany	Real Estate Project Manager, Planner, Marketer	50.000		
1.6.1.33.11	8037	Leaving	VDU-Grundstücksverwaltungsges. Leipzig-Probstheida mbH & Co. Entw. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Project Manager, Planner, Marketer	50.000		
1.6.1.33.11	8039	Leaving	Viterra Contracting GmbH		Private Limited Company	Germany	Heating System Designer/Financing, Construction, Operator Company	100.000		
1.6.1.33.11	6442	Leaving	ECG Energie-Contracting Ges.m.b.H. Gesellschaft für Energiemanagement		Private Limited Company	Austria	Heating System Designer/Financing, Construction, Operator Company	51.000		
1.6.1.33.11	60002	Leaving	ICF Contracting und Finanzierungsges. m.b.H.		Private Limited Company	Austria	Heating System Designer/Financing, Construction, Operator Company	51.000		
1.6.1.33.11	60000	Leaving	ENERGIE INVEST Ges.m.b.H.		Private Limited Company	Austria	Energy-related Company	49.000		
1.6.1.33.11	6453	Leaving	WGB Wärme GmbH Berlin		Private Limited Company	Germany	Heating System Designer/Financing, Construction, Operator Company	50.000		
1.6.1.33.11	1135	Leaving	Viterra Energy Services AG		Limited Corporation	Germany	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6484	Leaving	Incalema S.L.		Private Limited Company	Spain	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6222	Leaving	ista Dienstleistungs GmbH		Private Limited Company	Germany	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	962	Leaving	ista Hellas GmbH		Private Limited Company	Greece	Dormant Company	100.000		
1.6.1.33.11	6463	Leaving	Tianjin Viterra Energy Accounting Technology Company		Company	China	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6295	Leaving	VES Operations GmbH		Private Limited Company	Germany	Logistics-/IT-Services	100.000		
1.6.1.33.11	60011	Leaving	Viterra Energy Services AB		Stock Company	Sweden	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6251	Leaving	Viterra Energy Services AG		Limited Corporation	Switzerland	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6245	Leaving	Viterra Energy Services A/S		Public Limited Company	Denmark	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6259	Leaving	Clorius Varmemaalerkontor I/S		General Partnership	Denmark	Provider of metering/submetering services of heat, electricity, gas and water consumption	74.600		
1.6.1.33.11	6247	Leaving	Viterra Energy Services AS		Private Limited Company	Norway	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6249	Leaving	Viterra Energy Services B.V.		Private Limited Company	Netherlands	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6410	Leaving	Viterra Energy Services EOOD		?	Bulgaria	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6288	Leaving	Viterra Energy Services Ges.m.b.H.		Private Limited Company	Austria	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	961	Leaving	Viterra Energy Services Ges.m.b.H. & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Austria	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6431	Leaving	GTE-Gebäude-Technik-Energie-Betriebs- u. Verwaltungsges. m.b.H.		Private Limited Company	Austria	Provider of metering/submetering services of heat, electricity, gas and water consumption	29.000		
1.6.1.33.11	6398	Leaving	GTE-Gebäude-Technik-Energie-Betriebs- und Verwaltungsgesellschaft m.b.H. & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Austria	Provider of metering/submetering services of heat, electricity, gas and water consumption	28.290		
1.6.1.33.11	60035	Leaving	Viterra Customer Services Ges.m.b.H.		Private Limited Company	Austria	Provider of metering/submetering services of heat, electricity, gas and water consumption	65.000		
1.6.1.33.11	1136	Leaving	Viterra Energy Services GmbH		Private Limited Company	Luxembourg	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	1034	Leaving	Viterra Energy Services GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		

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1.6.1.33.11	6487	Leaving	Viterra Energy Services GmbH		Private Limited Company	Germany	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6403	Leaving	Viterra Energy Services Inc.		Corporation	United States Of America	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6509	Leaving	American Energy Billing Services Inc.		Corporation	United States Of America	Dormant Company	100.000		
1.6.1.33.11	6491	Leaving	Aquameter Inc.		Corporation	United States Of America	Dormant Company	100.000		
1.6.1.33.11	6490	Leaving	Californian Edison Inc.		Corporation	United States Of America	Dormant Company	100.000		
1.6.1.33.11	6508	Leaving	DBK Inc.		Corporation	United States Of America	Dormant Company	100.000		
1.6.1.33.11	60017	Leaving	Utilread Inc.		Corporation	United States Of America	Dormant Company	100.000		
1.6.1.33.11	6343	Leaving	Viterra Energy Services Kft.		Limited Company	Hungary	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6248	Leaving	Viterra Energy Services Ltd.		Private Limited Company	United Kingdom	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6469	Leaving	Utility Energy Solutions Ltd.		Private Limited Company	United Kingdom	Provider of metering/submetering services of heat, electricity, gas and water consumption	65.000		
1.6.1.33.11	6478	Leaving	Viterra Energy Services o.o.o.		?	Russia	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	60013	Leaving	Viterra Energy Services Oy		Public Limited Corporation	Finland	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6464	Leaving	Viterra Energy Services Romania s.r.l.		Private Limited Company	Romania	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6339	Leaving	Viterra Energy Services s.r.o.		Limited Liability Company	Czech Republic	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6392	Leaving	Viterra Energy Services S.A.		Limited Corporation (public or private)	Spain	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6367	Leaving	Viterra Energy Services S.A.		Limited Corporation (public or private)	Belgium	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6368	Leaving	Viterra Energy Services S.A.S.		Limited Partnership	France	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6324	Leaving	Viterra Energy Services Sp. z o. o.		Limited Liability Company	Poland	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6198	Leaving	Viterra Energy Services s.r.l.		Private Limited Company	Italy	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6400	Leaving	Viterra Energy Services s.r.o.		Limited Liability Company	Belarus	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6189	Leaving	Viterra Energy Services s.r.o.		Limited Liability Company	Slovakia	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000		
1.6.1.33.11	6510	Leaving	Viterra Energy Services Tehran Co. Ltd.		Private Limited Company	Iran	Provider of metering/submetering services of heat, electricity, gas and water consumption	51.000		
1.6.1.33.11	8018	Leaving	Viterra Wohnen AG		Limited Corporation	Germany	Real Estate Manager	100.000		
1.6.1.33.11	8730	Leaving	Vereinigung der Gesellschafter der Indupark GbR		Civil Law Partnership	Germany	Holding Company	75.000		
1.6.1.33.11	8720	Leaving	VIAG Connect Beteiligungs Ges.m.b.H.		Private Limited Company	Austria	Holding Company	100.000		
1.6.1.33.11	8724	Leaving	VIAG Telecom Connect zweite Beteiligungs Ges.m.b.H.		Private Limited Company	Austria	Holding Company	100.000		
1.7	295		E.ON Vermögensanlage GmbH		Private Limited Company	Germany	Manages Cash Generated by E.ON Group Companies	100.000		
			Owners book value by E.ON AG (1)							*1*
1.7.1	28		degussa, AG		Limited Corporation	Germany	Specialty Chemical Company; Holding Company	46.480		
1.7.1.10	8113	Changes	BHS Projektentwicklungs-GmbH & Co. KG	BHS Projektentwicklungs-GmbH & Co	General Partnership	Germany	Chemical Company	46.500		N/A
1.7.1.101	4747		Microtherm International Ltd.		Private Limited Company	United Kingdom	Holding and Management Company	16.275		N/A
1.7.1.102	4161		NIPPON AEROSIL Co., Ltd.		Private Limited Company	Japan	Chemical Company	37.200		N/A
1.7.1.102.1	4746		Nippon Microtherm Co., Ltd.		Private Limited Company	Japan	Chemical Company	31.002		N/A
1.7.1.103	4151		Nordisk Carbon Black AB		Stock Company	Sweden	Carbon black producer	46.500		N/A
1.7.1.103.1	4716		Nordisk Carbon Black Energie AB		Stock Company	Sweden	Inactive	46.500	pre-consolidated	N/A
1.7.1.104	4758		Novara Technology S.r.l.		Private Limited Company	Italy	Engineering Company	46.500		N/A
1.7.1.105	4085		Oxeno Olefinchemie GmbH		Private Limited Company	Germany	Producer of oxo-alcohols and derivatives	46.500		N/A
1.7.1.105.1	4785		Oxeno Antwerpen N.V.		Public or Private Limited Company	Belgium	Chemical Company	46.500		N/A
1.7.1.106	4970		Oxoynova Holding GmbH		Private Limited Company	Germany	Inactive	46.500		N/A
1.7.1.106.1	4763		Oxoynova GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical processor	46.500		N/A

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1.7.1.106.2	4764		Oxxynova Verwaltungsgesellschaft mbH		Private Limited Company	Germany	Executive shareholder for Oxxynova GmbH & Co KG	46.500		N/A
1.7.1.11	4189		B.V. United Metal & Chemical Company		Private Limited Company	Netherlands	Chemical Company	46.500		N/A
1.7.1.11.1	4194		Carbon Black Nederland B.V.		Private Limited Company	Netherlands	Chemical Company	46.500		N/A
1.7.1.11.2	4145		Degussa Benelux B.V.		Private Limited Company	Netherlands	Chemical Company	46.500		N/A
1.7.1.11.3	445		Hüls-Nederland B.V.		Private Limited Company	Netherlands	Chemical Company	46.500		N/A
1.7.1.110	8257		Procyan GmbH		Private Limited Company	Germany	Markets chloride products	46.500		N/A
1.7.1.111	4742		Proligo International GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.111.1	8457		BioPlayer Corp		Corporation	United States Of America	Chemical Company	10.230		N/A
1.7.1.111.2	8454		Proligo Australia Ltd Pty		Proprietary Limited Company	Australia	Biological, chemical, and pharmaceutical research and development	46.500		N/A
1.7.1.111.3	8258		Proligo Biochemie GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.111.4	8456		Proligo England Ltd. (i.L.)		Private Limited Company	United Kingdom	Biological, chemical, and pharmaceutical research and development	46.500		N/A
1.7.1.111.5	8451		Proligo France SAS		Limited Partnership	France	Chemical Company	46.500		N/A
1.7.1.111.6	8453		Proligo Japan KK		Joint Stock Company	Japan	Biological, chemical, and pharmaceutical research and development	46.500		N/A
1.7.1.111.7	8259		Proligo LLC		Limited Liability Company	United States Of America	Chemical Company	46.500		N/A
1.7.1.111.8	8455		Proligo Singapore Ltd Pty		Private Limited Company	Singapore	Biological, chemical, and pharmaceutical research and development	24.473		N/A
1.7.1.112	4582		PROMOS Grundstücksverwaltungsgesellschaft KG		Limited Partnership	Germany	Property Manager; Construction Company	43.868		N/A
1.7.1.113	4713		Pulver Kautschuk Union GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.114	4513		Qingdao Degussa Chemical Company Ltd.		Private Limited Company	China	Chemical producer	24.180		N/A
1.7.1.115	4111	Changes	Röhm Beteiligungsgesellschaft mbH	Röhm Beteiligungsges. mbH	Private Limited Company	Germany	Holding Company	46.500		N/A
1.7.1.116	963		Röhm GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Develops and produces methacrylates	46.500		N/A
1.7.1.116.10	4751		Thyssen Röhm Kunststoffhandelsgesellschaft mbH		Private Limited Company	Germany	Chemical Company	16.066		N/A
1.7.1.116.2	680		MONACRIL S.L. (i.L.)		Private Limited Company	Spain	Chemical Company	46.500		N/A
1.7.1.116.3	4180		Para-Chemie Ges.m.b.H.		Private Limited Company	Austria	Chemical Company	46.500		N/A
1.7.1.116.4	4511		PARAGLAS Sociedade de Acrilicos, Lda.		Quoted Company	Portugal	Chemical Company	46.500		N/A
1.7.1.116.6	339		ROHA B.V.		Private Limited Company	Netherlands	Chemical Company	46.500		N/A
1.7.1.116.7	470		RÖHM Ltd.		Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.116.7.1	1019		HEXORAN Co. Ltd.		Private Limited Company	United Kingdom	In Liquidation	46.500		N/A
1.7.1.116.8	4063		RohMax Additives GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.116.8.1	4073	Changes	RohMax Canada Inc.	RohMax Canada Co	Corporation	Canada	Chemical Company	46.500		N/A
1.7.1.116.8.2	4074		RohMax France SAS		Limited Partnership	France	Chemical Company	46.500		N/A
1.7.1.116.8.3	4075		RohMax USA Inc.		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.116.9	4105		RohMax Verwaltungsgesellschaft mbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.118	4684	Changes	Sherkate Rang Va Loab Iran (i.L.)	Sherkate Rang Va Loab Iran	unknown	Iran	Chemical Company	18.600		N/A
1.7.1.119	4506		SILQUIMICA S.A.		Limited Corporation (public or private)	Spain	Chemical producer	46.500		N/A
1.7.1.12	4154		Carbogal - Carbonos de Portugal, S.A.		Limited Corporation (public or private)	Portugal	Produces and sells carbon black	46.500		N/A
1.7.1.120	8303		SKW Chemicals (UK) Ltd.		Private Limited Company	United Kingdom	Inactive	46.500		N/A
1.7.1.121	8306		SKW Chemie-Technik GmbH		Private Limited Company	Germany	Inactive	46.500		N/A
1.7.1.121.1	8240		NIGU Chemie GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.122	8319		SKW Metallurgie AG		Limited Corporation	Germany	Metallurgical and Chemical Company	46.500		N/A
1.7.1.122.1	8183	Changes	Jamshedpur Injection Powder Limited	Jamshedpur Injection Powder Limited (Jamipol)	Private Limited Company	India	Chemical Company	14.043		N/A
1.7.1.122.2	8432		SKW Giesserei-Technik GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.122.3	4745	Changes	SKW Stahl-Technik Verwaltungs GmbH	SKW Metallurgie Vermögensverwaltungs-GmbH	Private Limited Company	Germany	Inactive	46.500		N/A
1.7.1.122.4	8442		SKW Stahl Holding GmbH		Private Limited Company	Germany	Holding Company	46.500		N/A
1.7.1.122.4.1	8449		SKW Bellegarde SAS		Limited Partnership	France	Specialty Chemical Company	46.500		N/A
1.7.1.122.4.2	8311		SKW France S.A.		Limited Corporation (public or private)	France	Inactive	46.454		N/A
1.7.1.122.4.2.1	8100		Affival S.A.		Limited Corporation (public or private)	France	Chemical Company	46.495		N/A
1.7.1.122.4.2.1.1	8384		Affival do Brasil Ltda.		Limited Liability Company	Brazil	Chemical Company	46.500		N/A
1.7.1.122.4.2.1.2	8383		Affival Inc.		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.122.4.2.1.3	8385		Affival KK		Joint Stock Company	Japan	Chemical Company	46.500		N/A
1.7.1.122.4.2.1.4	8408		Affival Korea Co Ltd.		Private Limited Company	Korea, Rep. of South	Chemical Company	46.500		N/A
1.7.1.122.4.3	8450		SKW La Roche de Rame SAS		Limited Partnership	France	Chemical Company	46.500		N/A
1.7.1.122.4.4	8314		SKW Stahl-Technik GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.122.5	8344		Stolberg GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.122.5.1	8131		Denain Anzin Metallurgie S.A.S		Limited Partnership	France	Chemical Company	46.500		N/A
1.7.1.122.5.2	8270		Stolberg & Samil Co. Ltd.		Private Limited Company	Korea, Rep. of South	Chemical Company	23.250		N/A
1.7.1.122.5.3	8380		Stolberg Do Brasil Ltda.		Limited Liability Company	Brazil	Chemical Company	46.495		N/A
1.7.1.122.5.4	8381		Stolberg India Pvt. Ltd.		Private Limited Company	India	Chemical Company	46.500		N/A
1.7.1.123	4744		SKW Piesteritz Holding GmbH		Private Limited Company	Germany	Holding Company	22.785		N/A
1.7.1.124	1072		Stockhausen GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Manufacturer of super-absorbent materials	46.440		N/A
1.7.1.124.1	428		Cosmedis Pharma GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.7.1.124.10	4056	Changes	Beijing Tianshi Special Chemical Technique Co., Ltd.	Tianshi Special Chemical Ltd.	Private Limited Company	China	Chemical Company	39.525		N/A
1.7.1.124.3	4055		Moskau Stockhausen Perm AG		Limited Corporation	Russia	Chemical Company	23.715		N/A
1.7.1.124.4	4762	Changes	Degussa Eurasia OOO	Stockhausen E.T.U. L.L.C	Limited Liability Company	Russia	Chemical Company	46.500		N/A
1.7.1.124.5	4051		Stockhausen Projektgesellschaft Europrotection GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.124.5.1	4984		OAO Ekotechnopark		unknown	Russia	Chemical Company	23.715		N/A
1.7.1.124.6	1101		Stockhausen U.K. Ltd.		Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.124.7	4703		Stockhausen Unterstützung-Einrichtungs GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.124.8	4748		StoHaas Management GmbH		Private Limited Company	Germany	Chemical Company	23.250		N/A
1.7.1.124.9	4749		StoHaas Monomer GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical Company	23.250		N/A
1.7.1.125	4053	Changes	Stockhausen Verwaltungs-GmbH	Stockhausen Verwaltungsgesellschaft mbH	Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.125.1	4222	Changes	Stockhausen Asia Pt.	P.T. Stockhausen Asia	Limited Liability Company	Indonesia	Chemical Company	46.495		N/A
1.7.1.125.2	1099		Stockhausen Benelux N.V./S.A.		Public Limited Company	Belgium	Chemical Company	46.500		N/A
1.7.1.125.3	107		Stockhausen Iberia S.A.		Limited Corporation (public or private)	Spain	Chemical Company	46.500		N/A
1.7.1.125.6	4110		Stockhausen Nordic AB		Stock Company	Sweden	Chemical Company	46.500		N/A
1.7.1.125.7	4109		Stockhausen Nordic OY		Public Limited Corporation	Finland	Chemical Company	46.500		N/A
1.7.1.125.8	1083		Stockhausen S.A.R.L.		Private Limited Company	France	Chemical Company	46.500		N/A
1.7.1.127	4957		Thai Aerosil Co., Ltd		Private Limited Company	Thailand	Chemical Company	46.454		N/A
1.7.1.128	8362		ThG Vermögensverwaltung GmbH		Private Limited Company	Germany	Inactive	46.500		N/A
1.7.1.129	4708		TS Instandhaltungstechnik GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Engineering Company	23.715		N/A
1.7.1.13	4717		Carbon Black Polska Sp. z o.o		Limited Liability Company	Poland	Inactive	46.500		N/A
1.7.1.130	4157		United Silica Industrial Ltd., (USIL)		Private Limited Company	Taiwan	Producer of filling materials and zeolites	46.500		N/A
1.7.1.131	4711		United Silica (Siam) Ltd.		Private Limited Company	Thailand	Inactive	32.550		N/A
1.7.1.132	4590		Verwaltungsgesellschaft für Degussa-Beteligungsanteile mbH		Private Limited Company	Germany	Holding and Management Company	46.500		N/A
1.7.1.133	741		Verwaltungsgesellschaft Hüls mbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.16	4088	Changes	Creavis Ges. f. Technologie u. Innovation mbH	Creavis Gesellschaft für Technologie und Innovation mbH	Private Limited Company	Germany	Arranges funding for research and development projects	46.500		N/A
1.7.1.16.2	4757		Studiengesellschaft Kohle mbH		Private Limited Company	Germany	Engineering Company	12.927		N/A
1.7.1.17	4963		CyPlus GmbH		Private Limited Company	Germany	Inactive	46.500		N/A
1.7.1.18	845		Daicel-Degussa Ltd.		Private Limited Company	Japan	Chemical Company	23.250		N/A
1.7.1.19	4533		Degussa Peroxide Ltd.		Private Limited Company	New Zealand	Produces and sells peroxide	46.500		N/A
1.7.1.2	4164		Algorax (Pty.) Ltd.		Proprietary Limited Company	South Africa	Produces emissions-reducing catalysts	25.575		N/A
1.7.1.20	4507		Degussa Africa (Pty.) Ltd		Proprietary Limited Company	South Africa	Chemical Company	46.500		N/A
1.7.1.21	4121		Degussa Antwerpen N.V.		Public or Private Limited Company	Belgium	Producer of chemical and metallurgical products	46.500		N/A
1.7.1.22	4971		Degussa Argentina S.A.		Public Limited Company	Argentina	Chemical Company	46.500		N/A
1.7.1.23	4560		Degussa Assekuranz-Kontor GmbH		Private Limited Company	Germany	Insurance Procurer	46.500		N/A
1.7.1.24	4162		Degussa Australia Pty. Ltd.		Proprietary Limited Company	Australia	Marketing Company	46.500		N/A
1.7.1.25	4122		Degussa Benelux N.V./S.A.		Public Limited Company	Belgium	Marketing Company	46.500		N/A
1.7.1.25.1	441		N.V. Hüls Benelux S.A.		Public Limited Company	Belgium	Chemical Company	46.500		N/A
1.7.1.26	4135		Degussa Brasil Ltda.		Limited Liability Company	Brazil	Chemical Company	46.500		N/A
1.7.1.26.1	4137		BRAGUSSA Produtos Quimicos Ltda.		Limited Liability Company	Brazil	Chemical Company	46.500		N/A
1.7.1.27	4139		Degussa CEE G.m.b.H.		Private Limited Company	Austria	Produces and sells various chemical products	46.500		N/A
1.7.1.27.1	4509		Aktivsauerstoff Ges.m.b.H.		Private Limited Company	Austria	Chemical Company	23.715		N/A
1.7.1.27.2	4675		Degussa Croatia d.o.o.		Limited Liability Company	Croatia	Produces and sells various chemical products	46.500		N/A
1.7.1.27.3	4630		Degussa Hungária Kft.		Limited Company	Hungary	Distributes specialty chemicals	46.500		N/A
1.7.1.27.4	4635		Degussa Praha s.r.o.		Limited Liability Company	Czech Republic	Chemical Company	46.500		N/A
1.7.1.27.5	4637		Degussa Romania S.R.L.		Private Limited Company	Romania	Distributes specialty chemicals	46.500		N/A
1.7.1.27.6	4639		Degussa Slovakia spol. s.r.o.		Limited Liability Company	Slovakia	Distributes specialty chemicals	46.500		N/A
1.7.1.27.7	4677	Changes	Ögussa Ljubljana d.o.o. (I.L.)	ÖGUSSA LJUBLJANA d.o.o	Limited Liability Company	Slovenia	Produces and sells various chemical products	46.500		N/A
1.7.1.27.8	4679		Österreichische Chemische Werke Ges.m.b.H.		Private Limited Company	Austria	Produces and sells various chemical products	46.500		N/A
1.7.1.28	4962		Degussa (China) Co., Ltd.		Private Limited Company	China	Chemical Company	46.500		N/A
1.7.1.28.1	4965	Changes	Degussa-AJ (shanghai) Initiators Co. Ltd.	Shanghai AJ Reagents Co. Ltd.	Limited Liability Company	China	Chemical Company	32.550		N/A
1.7.1.29	8280		Degussa Construction Chemicals GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.29.1	8110		Bettor MBT S.A.		Limited Corporation (public or private)	Spain	Chemical Company	46.500		N/A
1.7.1.29.1.1	8109		Bettor MBT Portugal Produtos Quimicos para Construcao, S.A.		Limited Corporation (public or private)	Portugal	Chemical Company	46.500		N/A
1.7.1.29.10	8222		MBT Bautechnik GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.29.11	8229		MBT France S.A.S.		Limited Partnership	France	Chemical Company	46.500		N/A
1.7.1.29.12	8230	Changes	Degussa Construction Chemicals (Europe) AG	MBT Holding AG	Limited Corporation	Switzerland	Chemical Company	46.500		N/A
1.7.1.29.12.1	8459		Atropat Chemi Co. Ltd.		Private Limited Company	Iran	Chemical Company	11.625		N/A
1.7.1.29.12.10	8393	Changes	Master Builders Technologies Egypt for Construction Chemicals SAE	Master Builders Technologies Egypt for Construction Chem. SAE (MBT Egypt)	?	Egypt	Chemical Company	23.249		N/A
1.7.1.29.12.10.1	8465		MBT Trading SAE		unknown	Egypt	Trading Company	44.640	pre-consolidated	N/A

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.7.1.29.12.11	8209		Master Builders Technology (MBT) India Private Limited		Private Limited Company	India	Chemical Company	46.500		N/A
1.7.1.29.12.12	8220		MBT Argentina S.A.		Public Limited Company	Argentina	Chemical Company	46.333		N/A
1.7.1.29.12.13	8223		MBT Brasil Industria e. Comercio Ltda		Limited Liability Company	Brazil	Chemical Company	46.500		N/A
1.7.1.29.12.14	8224		MBT Cayman Islands		unknown	Cayman Islands	Chemical Company	46.500		N/A
1.7.1.29.12.14.1	8226		MBT Colombia S.A.		Corporation (open or closed)	Colombia	Chemical Company	46.500		N/A
1.7.1.29.12.15	8225		MBT Chile Ltda.		Limited Liability Company	Chile	Chemical Company	46.500		N/A
1.7.1.29.12.16	8227		MBT de Venezuela S.A.		Limited Corporation (public or private)	Venezuela	Chemical Company	46.500		N/A
1.7.1.29.12.17	8447		MBT Holding (Thailand) Ltd.		Private Limited Company	Thailand	Holding Company	22.460	pre-consolidated	N/A
1.7.1.29.12.17.1	8361		Thai Master Builders Co. Ltd.		Private Limited Company	Thailand	Chemical Company	46.500		N/A
1.7.1.29.12.18	8188		MBT Korea Co., Ltd.		Private Limited Company	Korea, Rep. of South	Chemical Company	46.500		N/A
1.7.1.29.12.19	8434	Changes	Degussa Construction Chemicals Norge AS	MBT Latecrete AS	Private Limited Company	Norway	Chemical Company	46.500		N/A
1.7.1.29.12.2	8460		Concretos Tecnicos Concrete S.A.		Corporation (open or closed)	Ecuador	Chemical Company	41.850		N/A
1.7.1.29.12.20	8212		MBT (Malaysia) Sdn. Bhd.		Limited Liability Company	Malaysia	Chemical Company	46.500		N/A
1.7.1.29.12.21	8232		MBT Mexico S.A. de C.V.		Limited Partnership	Mexico	Chemical Company	46.500		N/A
1.7.1.29.12.22	8233		MBT Mining & Tunneling Products (Pty.) Ltd.		Proprietary Limited Company	South Africa	Chemical Company	46.500		N/A
1.7.1.29.12.23	8215		MBT (Schweiz) AG		Limited Corporation	Switzerland	Chemical Company	46.500		N/A
1.7.1.29.12.23.1	8125		Conica Technik GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.29.12.23.3	8261		Reaku-Hobein GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.29.12.24	8410		MBT Unicon S.A.		Limited Corporation (public or private)	Peru	Chemical Company	32.550		N/A
1.7.1.29.12.25	8398		Shanghai MBT & SCG High-Tech Construction Chemicals Co., Ltd.		Private Limited Company	China	Chemical Company	27.900		N/A
1.7.1.29.12.26	8318	Changes	Degussa Epitökemia Hungária Kft.	SKW MBT Hungary Construction Systems Production & Distribution Co Ltd.	Private Limited Company	Hungary	Chemical Company	46.500		N/A
1.7.1.29.12.27	8330		SKW-MBT Construction Chemicals (China) Co. Ltd.		Private Limited Company	China	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.29.12.28	8394	Changes	Degussa Construction Chemicals Hrvatska d.o.o.	SKW-MBT d.o.o.	Limited Liability Company	Croatia	Chemical Company	39.525		N/A
1.7.1.29.12.29	8396		SKW-MBT Polska Sp. z o.o.		Limited Liability Company	Poland	Chemical Company	46.500		N/A
1.7.1.29.12.3	8466		Degussa Construction Chemicals (Shenzen) Co., Ltd.		Limited Liability Company	China	Chemical Company	46.500		N/A
1.7.1.29.12.30	8395		SKW-MBT Slovenako s.r.o.		Limited Liability Company	Slovenia	Chemical Company	46.500		N/A
1.7.1.29.12.4	8167		Guangzhou MBT Co. Ltd.		Private Limited Company	China	Chemical Company	27.900		N/A
1.7.1.29.12.6	8184		Jordanian Swiss Company for Manufactoring and Marketing Construction Chemicals Ltd		Private Limited Company	Jordan	Chemical Company	37.200		N/A
1.7.1.29.12.8	8201		MAC Beton Hellas S.A.		Limited Corporation (public or private)	Greece	Chemical Company	27.900		N/A
1.7.1.29.12.9	8204		Master Builders OY		Public Limited Corporation	Finland	Chemical Company	46.500		N/A
1.7.1.29.13	8256	Changes	Degussa Stavebni hmoty s.r.o.	MBT Stavebni hmoty s.r.o.	Limited Liability Company	Czech Republic	Chemical Company	46.500		N/A
1.7.1.29.14	8234		Meges Boya Sanayi Ve Ticaret A.S.		Public Limited Company	Turkey	Chemical Company	35.069		N/A
1.7.1.29.15	8242		NMB Co.Ltd.		Private Limited Company	Japan	Chemical Company	46.500		N/A
1.7.1.29.15.1	8168		Hachiyo Consultant Co. Ltd.		Private Limited Company	Japan	Chemical Company	27.914		N/A
1.7.1.29.15.10	8275		Shanghai Master Builders Co.Ltd.		Private Limited Company	China	Chemical Company	46.500		N/A
1.7.1.29.15.11	8342	Changes	Splice Sleeve Ltd.	Splice Sleeve Japan, Ltd.	Private Limited Company	Japan	Chemical Company	15.113		N/A
1.7.1.29.15.2	8464	Changes	PCS Co., Ltd.	K.K. PCS	Joint Stock Company	Japan	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.29.15.3	8208		Master Builders Technologies (Honkong) Ltd.		Private Limited Company	China	Chemical Company	46.500		N/A
1.7.1.29.15.4	8211		MBT (Australia) Pty. Ltd.		Proprietary Limited Company	Australia	Chemical Company	46.500		N/A
1.7.1.29.15.4.1	8213		MBT (New Zealand) Ltd.		Private Limited Company	New Zealand	Chemical Company	46.500		N/A
1.7.1.29.15.5	8214		MBT (Philippines) Inc.		Corporation	Philippines	Chemical Company	46.500		N/A
1.7.1.29.15.6	8216		MBT (Singapore) Pte. Ltd.		Private Limited Company	Singapore	Chemical Company	46.500		N/A
1.7.1.29.15.6.1	8219		MBT (Vietnam) Ltd.		Private Limited Company	Vietnam	Chemical Company	46.500		N/A
1.7.1.29.15.7	8217		MBT (Taiwan) Co. Ltd.		Private Limited Company	Taiwan	Chemical Company	46.500		N/A
1.7.1.29.15.8	8255		Pozzolith Bussan Ltd.		Private Limited Company	Japan	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.29.15.8.1	8107		Azuma Bussan Ltd		Private Limited Company	Japan	Chemical Company	27.900	pre-consolidated	N/A
1.7.1.29.15.8.2	8127	Changes	Contec Co., Ltd.	Contec Ltd.	Private Limited Company	Japan	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.29.15.8.3	8446		Lig Ace Co. Ltd.		Private Limited Company	Japan	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.29.15.8.4	8350		Taiko Shoji Ltd.		Private Limited Company	Japan	Chemical Company	27.900	pre-consolidated	N/A
1.7.1.29.15.9	8247		P.T. MBT Indonesia		Limited Liability Company	Indonesia	Chemical Company	46.500		N/A
1.7.1.29.16	8243		Nordisk Bygge Kemi A/S		Public Limited Company	Denmark	Chemical Company	46.500		N/A
1.7.1.29.16.1	8116		BKN Byggekemi AB		Stock Company	Sweden	Chemical Company	46.500		N/A
1.7.1.29.16.2	8231	Changes	MBT Norge A/S	MBT Intl. UGC Norway	unknown	Norway	Chemical Company	46.500		N/A
1.7.1.29.16.3	8334		SKW-MBT Statybines Medziagos Ltd.		Private Limited Company	Lithuania	Chemical Company	46.500		N/A
1.7.1.29.17	8368		YAPKIM YAPI KIMYA SANAYI A.S.		Public Limited Company	Turkey	Chemical Company	46.500		N/A
1.7.1.29.2	8369		Construction Research & Technology GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.29.3	8278		Degussa Bau- und Farbenforschungs GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.29.4	8181		Degussa Bauchemie GmbH		Private Limited Company	Germany	Inactive	46.500		N/A
1.7.1.29.4.1	8122		Colfirmit Rajasil GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical Company	46.500		N/A
1.7.1.29.4.2	8123		Colfirmit Rajasil Verwaltungs GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.7.1.29.4.3	8250		PCI Augsburg GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.29.4.3.1	8251		PCI Bauprodukte AG		Limited Corporation	Switzerland	Chemical Company	46.500		N/A
1.7.1.29.4.3.2	8252		PCI Construction Systems Ltd		Private Limited Company	United Kingdom	Engineering Company	46.500		N/A
1.7.1.29.4.4	8262		Relius Coatings Beteiligungs GmbH		Private Limited Company	Germany	Holding Company	46.500		N/A
1.7.1.29.4.5	8263	Changes	Relius Coatings GmbH & Co. KG	Relius Coatings GmbH & Co.	General Partnership	Germany	Chemical Company	46.500		N/A
1.7.1.29.4.5.1	8117		Cela Farbenfabrik C.Lagoni & Sohn GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical Company	46.500		N/A
1.7.1.29.4.5.2	8118		Cela Farbenfabrik Lagoni Verwaltungsges. mbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.29.4.5.3	8264		Relius Coatings Nederland B.V.		Private Limited Company	Netherlands	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.29.4.5.3.1	8171		Hoeka B.V.		Private Limited Company	Netherlands	Chemical Company	46.500		N/A
1.7.1.29.4.5.4	8272	Changes	RELIUS France SAS	Schraiber Peintures S.A.	Limited Corporation (public or private)	France	Chemical Company	46.500		N/A
1.7.1.29.4.5.5	8266		S.C.I.Z.S. i.L.		?	France	Chemical producer	46.500	pre-consolidated	N/A
1.7.1.29.4.6	8317	Changes	SKW Korea Chusik Hosea Ltd (i.L.)	SKW Korea Chusik Hosea Ltd	Private Limited Company	Korea, Rep. of South	Chemical Company	46.500		N/A
1.7.1.29.4.7	8377	Changes	Degussa Construction Polymers GmbH	SKW Polymers GmbH	Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.29.4.7.1	8190		Liquiment Linz Ges. m.b.H.		Private Limited Company	Austria	Chemical Company	46.500		N/A
1.7.1.29.4.7.3	8316	Changes	SKW Italia S.r.L. (i.L.)	SKW Italia S.r.l.	Private Limited Company	Italy	Chemical Company	46.500		N/A
1.7.1.29.5	8148		Feb Ltd.		Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.29.5.3	8433		MBT Middle East LLC		Limited Liability Company	United Arab Emirates	Chemical Company	22.785		N/A
1.7.1.29.5.5	8430		Saudi MBT for Building Materials Co, Ltd		Private Limited Company	Saudi Arabia	Chemical Company	27.900		N/A
1.7.1.29.6	8202		MAC Modern Advanced Concrete S.p.A.		Public Limited Company	Italy	Chemical Company	46.500		N/A
1.7.1.29.7	8205		Master Builders PCI B. V.		Private Limited Company	Netherlands	Chemical Company	46.500		N/A
1.7.1.29.8	8206		Master Builders S.A./N.V.		Public Limited Company	Belgium	Chemical Company	46.500		N/A
1.7.1.29.9	8221		MBT Austria Bauchemie Ges.m.b.H.		Private Limited Company	Austria	Chemical Company	46.500		N/A
1.7.1.3	4649		Alliance Peroxide (Pty) Ltd.		Proprietary Limited Company	South Africa	Produces and sells peroxide	46.500		N/A
1.7.1.30	4142		Degussa Corporation		Corporation	United States Of America	Produces and sells various chemical products	46.500		N/A
1.7.1.30.1.1	11		Degussa Canada Inc.		Corporation	Canada	Produces and sells various chemical products	46.500		N/A
1.7.1.30.1.2	4098		Degussa International Inc.		Corporation	United States Of America	Holding Company	46.500		N/A
1.7.1.30.1.2.1	4102		Colortrend B.V.		Private Limited Company	Netherlands	Produces and sells various chemical products	46.500		N/A
1.7.1.30.1.2.2	4099		Degussa Coatings & Colorants Pty Ltd		Proprietary Limited Company	Australia	Produces and sells various chemical products	46.500		N/A
1.7.1.30.1.2.2.1	4731		Degussa (NZ) Ltd		Private Limited Company	New Zealand	Produces and sells various chemical products	46.500		N/A
1.7.1.30.1.4	954		Rohacryl Inc.		Corporation	United States Of America	Produces and sells various chemical products	46.500		N/A
1.7.1.30.1.4.1	150		CYRO Industries Inc.		Corporation	United States Of America	Produces and sells various chemical products	32.280		N/A
1.7.1.30.1.6	1098		Stockhausen Inc.		Corporation	United States Of America	Produces and sells various chemical products	46.500		N/A
1.7.1.30.1.7	4069	Changes	Stockhausen Louisiana LLC	Stockhausen Louisiana, Ltd.	Private Limited Company	United States Of America	Produces and sells various chemical products	46.500		N/A
1.7.1.30.10	4701		Grupo Degussa Mexico S.A. de C.V.		Limited Partnership	Mexico	Holding Company	46.500	pre-consolidated	N/A
1.7.1.30.10.1	4699		Mosamex S.A. de C.V.		Limited Partnership	Mexico	Employment Company under Mexican Laws	46.500	pre-consolidated	N/A
1.7.1.30.10.2	4700		Wesamex S.A. de C.V.		Limited Partnership	Mexico	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.30.12	4672	Changes	Nilok Chemicals Inc. (i.L.)	Nilok Chemicals, Inc.	Corporation	United States Of America	In Liquidation	46.500		N/A
1.7.1.30.13	4115		Röhm America LLC		Limited Liability Company	United States Of America	Produces and sells various chemical products	46.500		N/A
1.7.1.30.14	8406		SKW Metallurgical, Inc.		Corporation	United States Of America	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.30.14.1	8136		ESM Group, Inc.		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.14.1.1	8403		ESM Holding Inc.		Corporation	United States Of America	Holding Company	46.500	pre-consolidated	N/A
1.7.1.30.14.1.2	8139		ESM II, Inc		Corporation	United States Of America	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.30.14.1.2.1	8402		ESM II LP		Limited Partnership	United States Of America	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.30.14.1.3	8404		ESM Manufactoring Inc.		Corporation	United States Of America	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.30.14.1.4	8142		ESM Metallurgical Products Inc		Corporation	Canada	Chemical Company	46.500		N/A
1.7.1.30.14.1.5	8135		ESM (Tianjin) Co. Ltd		Private Limited Company	China	Chemical Company	46.500		N/A
1.7.1.30.14.1.7.1	8405		ESM Manufactoring LP		Limited Partnership	United States Of America	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.30.14.2	8345		Stollberg Inc.		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.14.3	8351		Tecpro Corporation		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.17	4959		Warentee Management Inc		Corporation	United States Of America	Biological, chemical, and pharmaceutical research and development	46.500		N/A
1.7.1.30.2	4520		Cyanco Company		Company	United States Of America	Produces and sells various chemical products	23.250		N/A

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.7.1.30.3	4966	Changes	Degussa C-B, L.L.C.	Degussa Carbon Black, LLC.	Limited Liability Company	United States Of America	Produces and sells carbon black	46.500	pre-consolidated	N/A
1.7.1.30.3.1	4968		Degussa Engineered Carbons, LP		Limited Partnership	United States Of America	Holding Company	23.715		N/A
1.7.1.30.4	8332		Degussa Construction Chemicals Inc.		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.4.1	8120	Changes	Degussa Building Systems Inc	ChemRex Inc.	Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.4.2	8333		Degussa Construction Chemicals Operations Inc.		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.4.2.1	8331		Degussa Construction Chemicals Leasing LLC		Limited Liability Company	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.4.4	8210		Master Builders, Inc.		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.4.4.1	8436	Changes	Degussa Building Systems LLC	ChemRex LLC	Limited Liability Company	United States Of America	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.30.4.5	8207	Changes	Degussa Construction Chemicals Canada Ltd.	Master Builders Techn. Ltd	Private Limited Company	Canada	Chemical Company	46.500		N/A
1.7.1.30.4.6	8265		MBT Carribean, Inc.		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.4.8	8273	Changes	Degussa Wall Systems Inc.	Senergy, Inc.	Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.4.9	8367		Watson Bowman Acme, Corp.		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.4.9.1	8416	Changes	Changshu Watson Bowman Rubber Co., Ltd. (i.L.)	Changshu Watson Bowman Rubber Co. Ltd	Private Limited Company	China	In Liquidation	23.715		N/A
1.7.1.30.5	4967		Degussa Engineered Carbons, LLC		Limited Liability Company	United States Of America	Produces and sells carbon black	23.297		N/A
1.7.1.30.6	8294	Changes	Degussa Food Ingredients US LLC	Degussa Health & Nutrition Americas, LLC	Limited Liability Company	United States Of America	Inactive	46.500		N/A
1.7.1.30.6.1	8284		Degussa BioActives US, LLC		Limited Liability Company	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.6.2	8310		Degussa Flavors & Fruit Systems US, LLC		Limited Liability Company	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.6.2.1.2	8102		Degussa Flavors & Fruit Sistema Mexico S.A. de C.V.		Limited Partnership	Mexico	Chemical Company	46.500		N/A
1.7.1.30.6.2.2	8298		Degussa Flavors and Fruit Systems Puerto Rico Inc.		Corporation	Puerto Rico	Chemical Company	46.500		N/A
1.7.1.30.6.3	8285	Changes	Degussa Food Ingredients Canada, Inc.	Degussa Health & Nutrition Canada Inc.	Corporation	Canada	Chemical Company	46.500		N/A
1.7.1.30.6.5	8426		Degussa Texturant Systems de México, S.A. de C.V.		Limited Partnership	Mexico	Chemical Company	46.500		N/A
1.7.1.30.6.6	8328	Changes	Degussa Texturant Systems US, LLC	Degussa Texturant Systems Sales, LLC	Limited Liability Company	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.7	4147		Degussa Mexico, S.A. de C.V.		Limited Partnership	Mexico	Produces and sells various chemical products	46.500		N/A
1.7.1.30.8	8132		Dormex Company USA LLC		Limited Liability Company	United States Of America	Chemical Company	23.715		N/A
1.7.1.30.9	8152		Goldschmidt Chemical Corp.		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.30.9.1	8156		Goldschmidt Industrial Chemical Corp.		Corporation	United States Of America	Chemical Company	64.560		
1.7.1.30.9.2	8159		Goldschmidt Quimica de Mexico S.A. de C.V.		Limited Partnership	Mexico	Chemical Company	46.500		N/A
1.7.1.31	4740		Degussa Dental Verwaltungs-GmbH		Private Limited Company	Germany	Holding Company	46.500		N/A
1.7.1.32	4962		Degussa Dritte Vermögensverwaltungs-GmbH		Private Limited Company	Germany	Real Estate Company	46.500		N/A
1.7.1.33	4960		Degussa Erste Vermögensverwaltungs-GmbH		Private Limited Company	Germany	Inactive	46.500		N/A
1.7.1.34	4191		Degussa France Groupe SAS		Limited Partnership	France	Holding and Management Company	46.500		N/A
1.7.1.34.1	4217		Aerosil France S.A.R.L.		Private Limited Company	France	Chemical Company	46.500		N/A
1.7.1.34.2	4152		COFRABLACK Compagnie Française du Carbon Black S.A.		Limited Corporation (public or private)	France	Chemical Company	46.500		N/A
1.7.1.34.3	4983		Degussa France Services SAS		Limited Partnership	France	Provides services	46.500		N/A
1.7.1.34.4	4130		Degussa France Snc		General Partnership	France	Chemical Company	46.500		N/A
1.7.1.34.5	8155		Goldschmidt France S.A.S.		Limited Partnership	France	Chemical Company	46.500		N/A
1.7.1.34.6	4149		Rexim S.A.		Limited Corporation (public or private)	France	Chemical Company	46.500		N/A
1.7.1.34.6.1	4955		Nanning Only-Time Rexim Pharmaceutical Co. Ltd.		Private Limited Company	China	Chemical Company	44.175		N/A
1.7.1.35	4964		Degussa Fünfte Vermögensverwaltungs-GmbH		Private Limited Company	Germany	Inactive	46.500		N/A
1.7.1.36	8293	Changes	Degussa Food Ingredients GmbH	Degussa Health & Nutrition GmbH	Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.36.1	8379	Changes	Degussa BioActives Deutschland GmbH & Co. KG	Biogarde KG	Limited Partnership	Germany	Chemical Company	46.500		N/A
1.7.1.36.10	8463	Changes	Lucas Meyer Ltda (i.L.)	Lucas Meyer Ltda.	Limited Liability Company	Brazil	In Liquidation	44.364		N/A
1.7.1.36.2	8371		Biogurt Biogarde GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical Company	46.500		N/A
1.7.1.36.4.1	8291		Degussa Flavors and Fruit Systems do Brasil Ltda.		Limited Liability Company	Brazil	Chemical Company	46.495		N/A
1.7.1.36.4.2	8302		Maxene GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.36.5	8376	Changes	Degussa Food Ingredients Deutschland GmbH	Degussa Health & Nutrition Deutschland GmbH	Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.36.6	8299		Degussa Health and Nutrition Holding France SAS		Limited Partnership	France	Holding Company	46.500		N/A
1.7.1.36.6.1	8399		Degussa Health & Nutrition France SAS		Limited Partnership	France	Chemical Company	46.500		N/A
1.7.1.36.6.1.2	8423		Degussa Ferments d'Aromatisation France SAS		Limited Partnership	France	Chemical Company	46.500		N/A
1.7.1.36.6.1.3	8431		Degussa Flavors and Fruit Systems France SAS		Limited Partnership	France	Chemical Company	46.500		N/A
1.7.1.36.6.1.4	8421		Degussa Texturant Systems France SAS		Limited Partnership	France	Chemical Company	46.500		N/A
1.7.1.36.6.3	8249	Changes	PBI Realty Corporation	PBI Realty Corporation Inc.	Corporation	Philippines	Chemical Company	18.592		N/A
1.7.1.36.6.5	8271		Samo S.r.L.		Private Limited Company	Italy	Chemical Company	20.925		N/A
1.7.1.36.6.6	8349		Systems Bio-Industries Maroc S.A.		Limited Corporation (public or private)	Morocco	Chemical Company	46.151		N/A
1.7.1.36.7.1	8422		Degussa Health & Nutrition Argentina S.A.		Public Limited Company	Argentina	Chemical Company	46.500		N/A
1.7.1.36.7.2	8415	Changes	Degussa Flavors & Fruit Systems Espana, S. L.	Degussa Health & Nutrition Espana S.L.	Private Limited Company	Spain	Chemical Company	46.500		N/A
1.7.1.36.7.2.1	8301		Degussa Health and Nutrition Portugal Lda.		Quoted Company	Portugal	Chemical Company	31.620		N/A
1.7.1.36.7.3	8173		Degussa Health and Nutrition UK Ltd.		Private Limited Company	United Kingdom	Chemical Company	46.500		N/A

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.7.1.36.8	8195		Degussa Texturant Systems Deutschland GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical Company	46.500		N/A
1.7.1.36.8.2	8133		Edelsoja GmbH		Private Limited Company	Germany	Chemical Company	23.250		N/A
1.7.1.36.9.1	8192		Degussa Texturant Systems Benelux B.V.		Private Limited Company	Netherlands	Chemical Company	46.500		N/A
1.7.1.36.9.10	8297		Degussa Texturants Systems Philippines Inc.		Corporation	Philippines	Chemical Company	46.500		N/A
1.7.1.36.9.10.1	8254		Philippines Bio-Industries Inc.		Corporation	Philippines	Chemical Company	27.900		N/A
1.7.1.36.9.11	4743		Satia GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.36.9.2	8300		Degussa Texturant Systems Espana S.A.		Limited Corporation (public or private)	Spain	Chemical Company	46.500		N/A
1.7.1.36.9.3	8200		Degussa Texturant Systems Italia S.r.l.		Private Limited Company	Italy	Chemical Company	46.500		N/A
1.7.1.36.9.4	8295		Degussa Texturant Systems Japan K.K.		Joint Stock Company	Japan	Chemical Company	46.500		N/A
1.7.1.36.9.5	8286		Degussa Texturant Systems (M) SDN BHD		Limited Liability Company	Malaysia	Chemical Company	46.500		N/A
1.7.1.36.9.6	8443		Degussa Texturant Systems Poland Sp.z.o.o.		Limited Liability Company	Poland	Chemical Company	46.500		N/A
1.7.1.36.9.7	8288		Degussa Texturant Systems (Singapore) PTE Ltd.		Private Limited Company	Singapore	Chemical Company	46.500		N/A
1.7.1.36.9.8	8348		Degussa Texturant Systems (Thailand) Ltd.		Private Limited Company	Thailand	Chemical Company	22.762		N/A
1.7.1.36.9.9	8191		Degussa Texturant Systems UK Ltd.		Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.37	4129		Degussa Hong Konk Ltd.		Private Limited Company	China	Marketing Company	46.500		N/A
1.7.1.38	4134		Degussa Iberia S.A.		Limited Corporation (public or private)	Spain	Distributes specialty chemicals	46.500		N/A
1.7.1.38.2	4634	Changes	Degussa-Hüls Lda.	Degussa, Lda.	Quoted Company	Portugal	Chemical Company	46.486	pre-consolidated	N/A
1.7.1.39	4091		Degussa Immobilien GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Company	46.500		N/A
1.7.1.39.1	4007		Westgas GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Property Manager; Operates disposal plants	46.500		N/A
1.7.1.39.2	4093	Changes	Westgas Verwaltungs-GmbH	Westgas Verwaltungsgesellschaft mbH	Private Limited Company	Germany	Property Manager; Operates disposal plants	46.500		N/A
1.7.1.4	4183		ASTA Medica GmbH		Limited Corporation	Germany	Biological, chemical, and pharmaceutical research and development	46.500		N/A
1.7.1.4.1	4184		Arzneimittelwerk Dresden GmbH		Private Limited Company	Germany	Biological, chemical, and pharmaceutical research and development	46.500		N/A
1.7.1.4.2	4597		ASTA Medica EOOD (i.L.)		?	Bulgaria	In Liquidation	46.500		N/A
1.7.1.4.3	4599	Changes	ASTA Medica OOO (i.L.)	ASTA Medica OOO	?	Russia	In Liquidation	46.500		N/A
1.7.1.40	4086		Degussa Immobilien Verwaltungs-GmbH		Private Limited Company	Germany	Executive shareholder of Hüls GmbH & Co KG Immobilien-Service	46.500		N/A
1.7.1.41	4113		Degussa India Pvt. Ltd.		Private Limited Company	India	Distributes specialty chemicals	46.500		N/A
1.7.1.42	4188		Degussa International Finance N.V.		Public or Private Limited Company	Netherlands	Engaged in finance-related activities	46.500		N/A
1.7.1.43	4631		Degussa Iran AG		Limited Corporation	Iran	Marketing Company	46.500		N/A
1.7.1.44	4131		Degussa Italia S.p.A.		Public Limited Company	Italy	Produces and sells carbon black	46.500		N/A
1.7.1.44.1	4534		Degussa Chimica S.p.A.		Public Limited Company	Italy	Chemical Company	23.250		N/A
1.7.1.44.2	4958		Maestrale Construzioni s.r.l.		Private Limited Company	Italy	Inactive	44.175		N/A
1.7.1.45	4132		Degussa Japan Co., Ltd.		Private Limited Company	Japan	Distributes specialty chemicals	46.500		N/A
1.7.1.46	4632		Degussa Korea Limited		Private Limited Company	Korea, Rep. of South	Distributes specialty chemicals	46.500		N/A
1.7.1.47	4133		Degussa Limited		Private Limited Company	United Kingdom	Distributes specialty chemicals	46.500		N/A
1.7.1.47.1	4614		Bush Beach Limited		Private Limited Company	United Kingdom	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.47.2	442		Hüls (U.K.) Ltd.		Private Limited Company	United Kingdom	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.47.3	4663		Manox Limited		Private Limited Company	United Kingdom	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.48	4519		Degussa Norden AB		Stock Company	Sweden	Distributes specialty chemicals	46.500		N/A
1.7.1.49	4633		Degussa Pacific Limited		Private Limited Company	China	Real Estate Company	45.421		N/A
1.7.1.51	4646		Degussa Re S.A.		Limited Corporation (public or private)	Luxembourg	In Liquidation	46.500		N/A
1.7.1.52	4638		Degussa (SEA) Pte. Ltd.		Private Limited Company	Singapore	Chemical Company	46.500		N/A
1.7.1.53	4640		Degussa Taiwan Ltd.		Private Limited Company	Taiwan	Distributes specialty chemicals	46.500		N/A
1.7.1.54	4641		Degussa Ticaret Ltd. Sirketi		?	Turkey	Marketing Company	46.500		N/A
1.7.1.55	4118	Changes	Degussa Verwaltungs-GmbH	Degussa Verwaltungs-AG	Limited Corporation	Germany	Inactive	46.500		N/A
1.7.1.56	4961		Degussa Zweite Vermögensverwaltungs-GmbH		Private Limited Company	Germany	Manages own investments	46.500		N/A
1.7.1.57	4719		Degussa-Hüls Metals GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.58	4563		Deutsche Gasrußwerke GmbH		Private Limited Company	Germany	Produces and sells carbon black	23.250		N/A
1.7.1.6	4556		BAYDEG Kautschukchemikalien GmbH		Private Limited Company	Germany	Chemical Company	23.250		N/A
1.7.1.61	4736		DH Erste Vermögensverwaltungs-GmbH		Private Limited Company	Germany	Holding and Management Company	46.500		N/A
1.7.1.61.1	4777	Changes	Degussa SKW Co. Ltd.	Degussa-Hüls SKW Co.	unknown	United Kingdom	Holding Company	46.500		N/A
1.7.1.61.1.1	4776		Degussa UK Holdings Limited		Private Limited Company	United Kingdom	Holding Company	46.500		N/A
1.7.1.61.1.1.1	4950		EG Pension Trustees Ltd.		Private Limited Company	United Kingdom	dormant	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2	4845	Changes	Degussa Amalgamation Ltd.	Laporte Amalgamation Ltd.	Private Limited Company	United Kingdom	Holding Company	46.500		N/A
1.7.1.61.1.1.2.1	4851		Bilstar Limited		Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.1.1	4850		Laporte Invesco Limited		Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.10	4833		Laporte Holdings Antilles BV		Private Limited Company	Netherlands Antilles	Holding Company	46.500		N/A
1.7.1.61.1.1.2.11	4843		Laporte Industries Ltd. Group Services		Private Limited Company	United Kingdom	Provides Management Services	46.500		N/A

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1.7.1.61.1.1.2.11.1	4944		General Purpose Vessels Ltd.		Private Limited Company	United Kingdom	Inactive	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.11.2	4939	Changes	Laporte Industries Ltd. (dormant)	Laporte Industries Ltd. (dormant company)	Private Limited Company	United Kingdom	Inactive	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.11.5	4940	Changes	Peroxide Chemie Ltd. (dormant)	Peroxide Chemie Ltd. (dormant company)	Private Limited Company	United Kingdom	Produces and sells peroxide	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.11.7	4945		Redhill Investco 1 Ltd.		Private Limited Company	United Kingdom	Inactive	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.12	4915	Changes	Laporte Materials Barrow Ltd.	Laporte Mats Barrow	unknown	United Kingdom	Inactive	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.13	4951		Laporte Nominees Ltd.		Private Limited Company	United Kingdom	Dormant	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.14	4841		Laporte North America Ltd.		Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.15	4839	Changes	Degussa Stanlow Ltd.	Laporte Performance Chemicals Stanlow	unknown	United Kingdom	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.16	4815	Changes	Degussa Knottingley UK Ltd.	Laporte Performance Chemicals UK Ltd.	Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.17	4922		Laporte Properties Limites		Private Limited Company	United Kingdom	Inactive	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.18	4861		Laporte Semilab Ltd.		unknown	United Kingdom	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.19	4929		Perchem Limited		Private Limited Company	United Kingdom	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.2	4924		Birthorpe Guarantee Company Limited		Private Limited Company	United Kingdom	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.20	4921		Peter Spence & Sons Limited		Private Limited Company	United Kingdom	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.21	4920		R + J Garroway Limited		Private Limited Company	United Kingdom	Inactive	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.22	4898		Syncserv Ltd.		Private Limited Company	United Kingdom	Chemical Company	23.250		N/A
1.7.1.61.1.1.2.23	4914	Changes	Wendstone Chemicals Ltd.	Wendstone	Private Limited Company	United Kingdom	Inactive	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.24	4936	Changes	Worrall's Powders Ltd.	Worrall's Powders	Private Limited Company	United Kingdom	Inactive	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.3	4942		Degussa UK Benefit Services Ltd., UK		Private Limited Company	United Kingdom	Pension scheme trustee	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.4	4852		EGL Ltd.		Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.4.12	4847		Micro Image Chemicals Limited		Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.4.13	4853		Sarclear Ltd.		Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.4.13.1	4975		Evode Schwaab Pulverlack GmbH & Co. KG (i.L.)		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	In Liquidation	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.4.13.2	4887		Plaskem Holdings Pty. Ltd.		Proprietary Limited Company	Australia	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.4.13.2.1	4828		Degussa Catalysts & Initiators Pty. Ltd.		Proprietary Limited Company	Australia	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.4.5	4932		Laporte Automotive Limited		Private Limited Company	United Kingdom	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.4.9	4919		Laporte Organisation Ltd. (i.L.)		Private Limited Company	United Kingdom	In Liquidation	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.5	4913		GD Holmes Ltd.		Private Limited Company	United Kingdom	Inactive	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.6	4856		Inspec Invesco Ltd.		Private Limited Company	United Kingdom	Holding Company	46.500		N/A
1.7.1.61.1.1.2.7	4846		Laporte Chemicals Ltd.		Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.7.1	4975	Changes	Asian Bleaching Earth Company Ltd. (i.L.)	Asian Bleaching Earth Company Ltd.	Private Limited Company	Thailand	In Liquidation	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.7.2	4859		Aztec Holding Company		Company	United States Of America	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.7.2.1	4830	Changes	Degussa Initiators LLC	Aztec Peroxides LLC	Limited Liability Company	United States Of America	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.7.3	4947		Dural Polymers Canada Ltd.		Private Limited Company	Canada	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.7.4	4890		Laporte Chemicals Ltda.		Limited Liability Company	Brazil	Production and Sales of Organic Peroxides	46.500		N/A
1.7.1.61.1.1.2.7.5	4889		Laporte do Brasil Ltda.		Limited Liability Company	Brazil	Chemical Company	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.7.6	4863		Laporte Nederland Holding BV		Private Limited Company	Netherlands	Holding Company	46.500		N/A
1.7.1.61.1.1.2.7.6.1	4865		Laporte BV		Private Limited Company	Netherlands	Inactive	46.500		N/A
1.7.1.61.1.1.2.7.6.1.1	4875		Degussa Catalysts & Initiators Holding GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.7.6.1.1.1	4820		Degussa Catalysts & Initiators GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.7.6.1.1.1.1	4834		Peroxid-Chemie GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Produces and sells peroxide	46.500		N/A
1.7.1.61.1.1.2.7.6.1.1.1.2	4941		Peroxid-Chemie Verwaltungs-GmbH		Private Limited Company	Germany	Produces and sells peroxide	46.500		N/A
1.7.1.61.1.1.2.7.6.1.1.2	4881		S.C.P.O.		unknown	Germany	Chemical producer	46.481		N/A
1.7.1.61.1.1.2.7.6.1.2	4888		Laporte Speciality Organics Pte. Ltd. (i.L.)		Private Limited Company	Singapore	In Liquidation	46.500		N/A
1.7.1.61.1.1.2.7.6.2	4869		Laporte Chemicals BV		Private Limited Company	Netherlands	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.7.6.3	4868		Laporte Industries BV		Private Limited Company	Netherlands	Holding Company	46.500		N/A
1.7.1.61.1.1.2.7.6.4	4883	Changes	Laporte Ireland Ltd. (i.L.)	Laporte Ireland Ltd.	Private Limited Company	Ireland, Rep. Of	In Liquidation	46.500		N/A
1.7.1.61.1.1.2.7.6.4.1	4827	Changes	Laporte TBS Ltd. (i.L.)	Laporte TBS Ltd.	Private Limited Company	Ireland, Rep. Of	Finance Company	46.500		N/A
1.7.1.61.1.1.2.7.6.5	4864		Laporte Nederland BV		Private Limited Company	Netherlands	Holding Company	46.500		N/A
1.7.1.61.1.1.2.7.6.5.1	4874		Laporte SA (i.L.)		Public Limited Company	Netherlands	Chemical Company	46.500		N/A

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1.7.1.61.1.1.2.7.6.5.3	4819		Rayfo Chemicals Inc.		Corporation	Canada	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.7.6.6	4943		Laporte Nederlands Antilles NV		Public or Private Limited Company	Netherlands Antilles	Finance Company	46.500	pre-consolidated	N/A
1.7.1.61.1.1.2.7.6.7	4866		Laporte Services BV		Private Limited Company	Netherlands	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.7.6.7.1	4880		Soprelec S.A.		Limited Corporation (public or private)	France	Chemical Company	46.500		N/A
1.7.1.61.1.1.2.7.6.8	4867		Laporte Specialities BV		Private Limited Company	Netherlands	Holding Company	46.500		N/A
1.7.1.61.1.1.2.7.6.8.1	4854		St. Bernard Insurance Company Limited		Private Limited Company	United Kingdom	Insurance Procurer	46.500		N/A
1.7.1.61.1.1.2.7.7	4892		Peroxa SA		Limited Corporation (public or private)	Spain	Chemical Company	23.250		N/A
1.7.1.61.1.1.2.7.8	4891		Peroxide Chemicals (Pty.) Ltd.		Proprietary Limited Company	South Africa	Produces and sells peroxide	23.250		N/A
1.7.1.61.1.1.3	4952		Laporte Group Pension Trustees Ltd.		Private Limited Company	United Kingdom	Pension scheme trustee	46.500	pre-consolidated	N/A
1.7.1.61.1.1.4	4974		Laporte Quest Trustees Ltd.		Private Limited Company	United Kingdom	Inactive	46.500	pre-consolidated	N/A
1.7.1.61.1.1.5	4855		Laporte Speciality Organics Limited		Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.61.1.1.5.2	4857		Inspec Finance Ltd.		Private Limited Company	United Kingdom	Holding Company	46.500		N/A
1.7.1.61.1.1.5.3	4842	Changes	Inspec Fine Chemicals Ltd.	Inspec Fine Chemicals Ltd. Four Ashes (Continuing)	Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.61.1.1.5.3.1	4979		Synthetic Chemicals Pension Scheme Trustees Ltd.		Private Limited Company	United Kingdom	Pension scheme trustee	46.500	pre-consolidated	N/A
1.7.1.61.1.1.5.4	4871		Inspec Group BV		Private Limited Company	Netherlands	Holding Company	46.500		N/A
1.7.1.61.1.1.5.4.1	4838		Degussa Sant Celoni, SA		Limited Corporation (public or private)	Spain	Chemical Company	46.500		N/A
1.7.1.61.1.1.5.4.2	4879		Inspec Deutschland (Holdings) GmbH		Private Limited Company	Germany	Holding Company	46.500		N/A
1.7.1.61.1.1.5.4.2.1	4877		Inspec Marketing GmbH		Private Limited Company	Germany	Holding Company	46.500		N/A
1.7.1.61.1.1.5.4.2.1.1	4826		Technochemie GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical Company	46.086		N/A
1.7.1.61.1.1.5.4.2.3	4878		Laporte Vertriebs GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.61.1.1.5.4.4	4821		Inspec Fibres Ges.m.b.H.		Private Limited Company	Austria	Chemical Company	46.500		N/A
1.7.1.61.1.1.5.4.5	4872		Inspec Finance BV		Private Limited Company	Netherlands	Holding Company	46.500	pre-consolidated	N/A
1.7.1.61.1.1.5.4.6	4873		Inspec Nederland (Holdings) BV		Private Limited Company	Netherlands	Chemical Company	46.500		N/A
1.7.1.61.1.1.5.5	4862		Laporte Group Inc.		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.61.1.1.5.5.1	4860		Circuit Chemistry Equipment (I.L.)		unknown	United States Of America	In Liquidation	46.500		N/A
1.7.1.61.1.1.5.5.4	4822		Inspec Foams Inc.		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.61.1.1.5.5.5	4829		Jayhawk Fine Chemicals Corporation		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.61.1.1.5.5.7	4816		Laporte Speciality Organics Inc.		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.62	4737		DH Zweite Vermögensverwaltungs-GmbH		Private Limited Company	Germany	Real Estate Company	46.500		N/A
1.7.1.63	4566	Changes	EFG (Elwenn + Frankenbach GmbH) (i.L.)	EFG - Elwenn + Frankenbach GmbH	Private Limited Company	Germany	In Liquidation	34.875		N/A
1.7.1.64	4969		Egesil Kimya Sanayi ve Ticaret A.S.		Public Limited Company	Turkey	Chemical Company	23.715		N/A
1.7.1.66	4568	Changes	ESCA Grundstücksverwaltungsgesellschaft KG	ESCA Grundstücks-Verwaltungsgesellschaft KG	Limited Partnership	Germany	Property Manager, Construction Company	46.500		N/A
1.7.1.67	4015		Faserwerke Hüls GmbH		Private Limited Company	Germany	Chemical Company	23.250		N/A
1.7.1.68	4521		FERMAS s.r.o.		Limited Liability Company	Slovakia	Produces and develops amino-acids	46.500		N/A
1.7.1.69	8413		Gamma Verwaltungsgesellschaft mbH		Private Limited Company	Germany	Develops and produces chemical products and technical equipment	46.500		N/A
1.7.1.71	8150		Goldschmidt AG		Limited Corporation	Germany	Conducts activities related to specialty chemicals	46.500		N/A
1.7.1.71.1	8441		Degussa Chemical Shanghai Co Ltd		Private Limited Company	China	Chemical Company	46.500		N/A
1.7.1.71.10	8356		Goldschmidt Korea Ltd.		Private Limited Company	Korea, Rep. of South	Conducts activities related to specialty chemicals	46.500		N/A
1.7.1.71.11	8158	Changes	Goldschmidt (UK) Ltd.	Goldschmidt Ltd.	Private Limited Company	United Kingdom	Chemical Company	46.500		N/A
1.7.1.71.12	8357		Goldschmidt Pacific Ltd.		Private Limited Company	China	Conducts activities related to specialty chemicals	46.500		N/A
1.7.1.71.12.1	8358		Goldschmidt Pacific Ltd. Taiwan Branch		Private Limited Company	Taiwan	Conducts activities related to specialty chemicals	46.500		N/A
1.7.1.71.13	8161		Goldschmidt Rewo Verwaltungs-GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.71.14	8359		Goldschmidt Scandinavia A/S		Public Limited Company	Denmark	Conducts activities related to specialty chemicals	46.500		N/A
1.7.1.71.15	8164		Goldschmidt SKW Surfactants GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.71.15.1	8160		Goldschmidt Rewo GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical Company	46.500		N/A
1.7.1.71.16	8165		Goldschmidt TIB GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.71.17	8419		Gorapur GmbH		Private Limited Company	Germany	Chemical Company	23.715		N/A
1.7.1.71.19	8236		Metallwerk GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.71.19.1	8130		Cosmoferm B.V.		Private Limited Company	Netherlands	Conducts activities related to specialty chemicals	46.500		N/A
1.7.1.71.2	8134		Elektro-Thermit GmbH		Private Limited Company	Germany	Inactive	46.500		N/A
1.7.1.71.20	8260	Changes	Goldschmidt Sumi Asih, PT.	PT Goldschmidt Sumi Asih JL Cempaka Jatimulya	Limited Liability Company	Indonesia	Conducts activities related to specialty chemicals	34.875		N/A
1.7.1.71.21	8352		Tego Chemie Service GmbH		Private Limited Company	Germany	Conducts activities related to specialty chemicals	46.500		N/A
1.7.1.71.23	8360		Th. Goldschmidt-Fürsorge GmbH		Private Limited Company	Germany	Conducts activities related to specialty chemicals	46.500		N/A

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1.7.1.71.4	8354		Goldschmidt Austria Gesellschaft m.b.H.		Private Limited Company	Austria	Conducts activities related to specialty chemicals	46.500		N/A
1.7.1.71.5	8238		Goldschmidt Benelux N.V. S.A.		Public Limited Company	Belgium	Conducts activities related to specialty chemicals	46.500		N/A
1.7.1.71.6	8153		Goldschmidt Chemical South East Asia Pte. Ltd.		Private Limited Company	Singapore	Chemical Company	46.500		N/A
1.7.1.71.7	8154		Goldschmidt Espana S.A.		Limited Corporation (public or private)	Spain	Chemical Company	46.500		N/A
1.7.1.71.8	8355		Goldschmidt Industrias Quimicas Ltda.		Limited Liability Company	Brazil	Conducts activities related to specialty chemicals	46.500		N/A
1.7.1.71.9	8157		Goldschmidt Italia S.r.l.		Private Limited Company	Italy	Chemical Company	46.500		N/A
1.7.1.74	4570		HD Ceracat GmbH		Private Limited Company	Germany	Inactive	46.500		N/A
1.7.1.79	965		Hüls Nordic AB		Stock Company	Sweden	Chemical Company	46.500		N/A
1.7.1.8	8111		BHS Liegenschaften GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical Company	46.500		N/A
1.7.1.80	455		Hüls Singapore Pte. Ltd. (i.L.)		Private Limited Company	Singapore	Chemical Company	46.500		N/A
1.7.1.82	8235		Industriepark Münchsmünster GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Provides technical and analytical services for Degussa operations	13.950		N/A
1.7.1.83	8445		Industriepark Münchsmünster Verwaltungs GmbH		Private Limited Company	Germany	Inactive	17.670		N/A
1.7.1.84	4739		Industriepark Wolfgang GmbH		Private Limited Company	Germany	Provides technical and analytical services for Degussa operations	46.500		N/A
1.7.1.85	4087		Infracor GmbH		Private Limited Company	Germany	Provides technical and analytical services for Degussa operations	46.500		N/A
1.7.1.85.1	4965		CANU GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.85.2	4045		Hüls Service GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.7.1.85.3	4741		Infracor Lager- und Speditions-GmbH		Private Limited Company	Germany	Provides technical and analytical services for Degussa operations	46.500		N/A
1.7.1.85.5	4765		Umschlagsterminal Marl GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Financing Partnership	15.485		N/A
1.7.1.85.6	4766		Umschlagsterminal Marl Verwaltungsgesellschaft mbH		Private Limited Company	Germany	Provides delivery and logistics services	15.485		N/A
1.7.1.86	4523		Insilco Ltd.		Private Limited Company	India	Produces silicic acid	31.736		N/A
1.7.1.88	4953		its.on GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Provider of Information Technology Services	46.500		N/A
1.7.1.89	4954		its.on Verwaltungs-GmbH		Private Limited Company	Germany	Provider of Information Technology Services	46.500		N/A
1.7.1.89.1	4790		its.on Corporation		Corporation	United States Of America	Provider of Information Technology Services	46.500		N/A
1.7.1.9	8112		BHS Liegenschaften Verwaltungs GmbH		Private Limited Company	Germany	Executive shareholder of BHS Liegenschaften GmbH & Co KG	46.500		N/A
1.7.1.90	4530		JJ-Degussa Chemicals (S) Pte. Ltd.		Private Limited Company	Singapore	Marketing Company	23.157		N/A
1.7.1.91	4549		JJ-Degussa Chemicals (T) Ltd.		Private Limited Company	Thailand	Chemical Company	22.785		N/A
1.7.1.92	4973		Joint Solar Silicon GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical Company	23.715		N/A
1.7.1.93	4972		Joint Solar Silicon Verwaltungs-GmbH		Private Limited Company	Germany		23.715		N/A
1.7.1.94	399		KMV Vermögensverwaltungs-GmbH		Private Limited Company	Germany	Manages own investments	46.500		N/A
1.7.1.95	4503		Kommanditgesellschaft Deutsche Gasrußwerke GmbH & Co.		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Produces and sells carbon black	25.273		N/A
1.7.1.96	4551		Korea Carbon Black Co., Ltd.		Private Limited Company	Korea, Rep. of South	Produces and sells carbon black	46.500		N/A
1.7.1.98	4661		Leukon AG		Limited Corporation	Switzerland	Holding Company	46.500		N/A
1.7.1.98.1	447		Degussa CIAG		Limited Corporation	Switzerland	Distributes specially chemicals	46.500		N/A
1.7.1.98.2	4143		Degussa (Schweiz) AG		Limited Corporation	Switzerland	Chemical Company	46.500		N/A
1.7.1.99	4956		MedAvox srl		Private Limited Company	Italy	Chemical Company	46.500		N/A
1.7.1.99	8470		CyPlus Corporation		Corporation	United States Of America	Chemical Company	46.500		N/A
1.7.1.99	8471		Cyplus Canada Inc		Private Limited Company	Canada	Chemical Company	46.500		N/A
1.7.1.99	8473		Arcticlear LLC		Limited Liability Company	United States Of America	Chemical Company	23.250		N/A
1.7.1.99	8474		Goldschmidt Foreign Sales Corporation		Corporation	United States Of America	Inactive	46.500		N/A
1.7.1.99	8475		Corsagru S.A. (i.L.)		Public Limited Company	France	In Liquidation	16.591		N/A
1.7.1.99	8478		MBT & Co. LLC		Limited Liability Company	Oman	Chemical Company	22.785	pre-consolidated	N/A
1.7.1.99	8481		SKW Giesserei-Technik Verwaltungs GmbH		Private Limited Company	Germany	Holding Company	46.500		N/A
1.7.1.99	8482		Woermann Bohemia s.r.o.		Limited Liability Company	Czech Republic	Trading Company	46.500		N/A
1.7.1.99	8483		Woermann Polska Sp. Z.o.o.		Limited Liability Company	Poland	Trading Company	46.500		N/A
1.7.1.99	8484		SKW Giesserei-Technik GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Trading Company	46.500		N/A
1.7.1.99	8485		SKW Stahl-Technik GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Trading Company	46.500		N/A
1.7.1.99	8486		Degussa Middle East FZE		FZE	United Arab Emirates	Marketing Company	46.500		N/A
1.7.1.99	8489		Building Systems Limited		Private Limited Company	Russia	Chemical Company	23.715		N/A

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1.7.1.99	8490		European Oxo GmbH		Private Limited Company	Germany	Chemical Company	23.250		N/A
1.7.1.99	8491		DSL Japan Co., Ltd.		Private Limited Company	Japan	Chemical Company	23.715		N/A
1.7.1.99	8492		ZEMBET Entwicklungsgesellschaft mbH		Private Limited Company	Germany	Research & Development	23.250		N/A
1.7.1.99	8493		Solvent Innovation GmbH		Private Limited Company	Germany	Service Company	10.453		N/A
1.7.1.99	8495		Degussa International Trade (Shanghai) Co. Ltd.		Private Limited Company	China	Inactive	46.500		N/A
1.7.1.99	8496		Degussa Polska Sp.zo.o.		Limited Liability Company	Poland	Inactive	46.500		N/A
1.7.1.99	8499		Yugen Kaisha Sankyo Shoji		Private Limited Company	Japan	Distribution	32.550	pre-consolidated	N/A
1.7.1.991	4692	Leaving	Agomet Klebstoffe GmbH		Private Limited Company	Germany	Inactive	64.560		
1.7.1.991	4557	Leaving	Bioregion Halle-Leipzig Management GmbH		Private Limited Company	Germany	Chemical Company	15.455		
1.7.1.991	4604	Leaving	ASTA Medica T.O.O.		?	Ukraine		64.560		
1.7.1.991	8468	Leaving	Ganymed 220. Vermögensverwaltungs GmbH		Private Limited Company	Germany		64.560		
1.7.1.991	4571	Leaving	Heller Vermögensverwaltungs-GmbH		Private Limited Company	Germany	Holding Company	64.560		
1.7.1.991	4079	Leaving	Hüls Erste Vermögensverwaltungsgesellschaft mbH		Private Limited Company	Germany	Biological, chemical, and pharmaceutical research and development	64.560		
1.7.1.991	4212	Leaving	Sarnico Grundstücks-Verwaltungsgesellschaft mbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Company	64.237		
1.7.1.991	4187	Leaving	Vitapharma GmbH		Private Limited Company	Germany	Biological, chemical, and pharmaceutical research and development	64.560		
1.7.1.991	4559	Leaving	Chemikalien G. Carl W. Franck Nachf. GmbH		Private Limited Company	Germany	Inactive	64.560		
1.7.1.991	4117	Leaving	webacademy Neues Lernen GmbH		Private Limited Company	Germany	e-training Company	15.494		
1.7.1.991	8145	Leaving	F.A.C. van der Linden GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical Company	64.560		
1.7.1.991	8308	Leaving	SKW East Asia Ltd.		Private Limited Company	Japan	Chemical Company	64.495		
1.7.1.991	8467	Leaving	SKW East Asia Ltd. (New Company)		Private Limited Company	Japan		64.495		
1.7.1.991	8105	Leaving	Aquaseal Ltd. (i.L.)		Private Limited Company	United Kingdom	Chemical Company	64.560		
1.7.1.991	8180	Leaving	HSC UK Ltd.		Private Limited Company	United Kingdom	Chemical Company	64.560		
1.7.1.991	8218	Leaving	MBT (UK) Ltd. (i.L.)		Private Limited Company	United Kingdom	Chemical Company	64.560		
1.7.1.991	8363	Leaving	Thoro Systems Products Limited (UK)		Private Limited Company	United Kingdom	Inactive	64.560		
1.7.1.991	8418	Leaving	Immobiliare Malaspinas SpA		Public Limited Company	Italy	Inactive	64.560		
1.7.1.991	8424	Leaving	Multiresinas Ltda. (i.L.)		Limited Liability Company	Colombia	Chemical Company	58.104		
1.7.1.991	8253	Leaving	PCI France S.A.R.L.		Private Limited Company	France	Chemical Company	64.560		
1.7.1.991	8343	Leaving	Splice Sleeve North America (USA)		unknown	United States Of America	Chemical Company	21.304		
1.7.1.991	450	Leaving	CREANOVA Inc.		Corporation	United States Of America	Produces and sells various chemical products	46.500		
1.7.1.991	4144	Leaving	Degussa Canada Ltd.		Private Limited Company	Canada	Inactive	64.560		
1.7.1.991	4010	Leaving	NUODEX Mexicana S.A. de C.V.		Limited Partnership	Mexico	Chemical Company	25.824		
1.7.1.991	4106	Leaving	Silvento, Inc.		Corporation	United States Of America	Produces and sells various chemical products	64.560		
1.7.1.991	8438	Leaving	Degussa Construction Chemicals Operations LLC		Limited Liability Company	United States Of America	Chemical Company	64.560		
1.7.1.991	8177	Leaving	HSC II, Inc.		Corporation	United States Of America	Chemical Company	64.560		
1.7.1.991	8437	Leaving	Senergy LLC		Limited Liability Company	United States Of America	Chemical Company	64.560		
1.7.1.991	8246	Leaving	ORD Products Inc. (dormant)		Corporation	United States Of America	In Liquidation	64.560		
1.7.1.991	8378	Leaving	Degussa BioActives Sales U.S., Inc.		Corporation	United States Of America	Chemical Company	64.560		
1.7.1.991	8103	Leaving	Alex Fries Inc.		Corporation	United States Of America	Chemical Company	64.560		
1.7.1.991	8104	Leaving	Alfrebo Inc.		Corporation	United States Of America	Chemical Company	64.560		
1.7.1.991	8322	Leaving	Degussa Health & Nutrition US LP		Limited Partnership	United States Of America	Chemical Company	64.560		
1.7.1.991	8274	Leaving	Servicios Corporativos del Valle S.A. de C.V.		Limited Partnership	Mexico	Provides services to holding or operating companies	64.560		
1.7.1.991	4542	Leaving	Midwest Lysine, L.L.C.		Limited Liability Company	United States Of America	Produces and sells various chemical products	32.280		
1.7.1.991	8325	Leaving	SKW Nature's Products, Inc.		Corporation	United States Of America	Chemical Company	64.560		
1.7.1.991	8174	Leaving	VFS, L.L.C.		Limited Liability Company	United States Of America	Special-Purpose Finance subsidiary; To be liquidated	21.498		
1.7.1.991	4219	Leaving	Röhm France S.A.R.L.		Private Limited Company	France	Chemical Company	64.560		
1.7.1.991	8439	Leaving	Degussa Bioactives GmbH		Private Limited Company	Germany	Chemical Company	64.560		
1.7.1.991	8121	Leaving	Degussa Flavors & Fruit Systems GmbH		Private Limited Company	Germany	Chemical Company	64.560		
1.7.1.991	8237	Leaving	Monnier distribution d'adjuvants		unknown	France	Chemical Company	64.560		
1.7.1.991	8248	Leaving	P.T. Natafood Bio-Industries		Limited Liability Company	Indonesia	Chemical Company	59.201		
1.7.1.991	8409	Leaving	Degussa Health and Nutrition International GmbH		Private Limited Company	Germany	Chemical Company	64.560		
1.7.1.991	8115	Leaving	Degussa Texturant Systems Deutschland GmbH		Private Limited Company	Germany	Chemical Company	64.560		
1.7.1.991	8391	Leaving	Nuruplan GmbH		Private Limited Company	Germany	Chemical Company	32.280		
1.7.1.991	8149	Leaving	Degussa Texturant Systems GmbH		Private Limited Company	Germany	Inactive	64.560		
1.7.1.991	8407	Leaving	SKW BU TS Italy s.r.l.		Private Limited Company	Italy	Chemical Company	64.560		
1.7.1.991	440	Leaving	Hüls China Ltd.		Private Limited Company	China	Chemical Company	46.500		
1.7.1.991	5006	Leaving	Aethylen-Rohrleitungs-Gesellschaft mbH		Private Limited Company	Germany	Provides Pipeline Services	10.781		
1.7.1.991	4636	Leaving	Degussa Private Limited		Private Limited Company	Singapore	Management services	64.560		
1.7.1.991	4738	Leaving	DH Dritte Vermögensverwaltungs-GmbH		Private Limited Company	Germany	Inactive	64.560		
1.7.1.991	4003	Leaving	DH Energiebeschaffungs-GmbH		Private Limited Company	Germany	Holding Company	64.560		
1.7.1.991	4917	Leaving	Alumina Chemicals (UK) Limited (i.L.)		Private Limited Company	United Kingdom	Chemical Company	64.560		
1.7.1.991	4946	Leaving	Clearex Properties Ltd. (i.L.)		Private Limited Company	United Kingdom	Chemical Company	64.560		
1.7.1.991	4931	Leaving	Idenden Alumet Limited (i.L.)		Private Limited Company	United Kingdom	Inactive	64.560		
1.7.1.991	4937	Leaving	Lapo-Chem Limited (i.L.)		Private Limited Company	United Kingdom	In Liquidation	64.560		

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1.7.1.991	4928	Leaving	Laporte Chelveston Limited (i.L.)		Private Limited Company	United Kingdom	In Liquidation	64.560		
1.7.1.991	4916	Leaving	Laporte (ECL) Limited (i.L.)		Private Limited Company	United Kingdom	In Liquidation	64.560		
1.7.1.991	4930	Leaving	Laporte Industrial Coatings (i.L.)		unknown	United Kingdom	Inactive	64.560		
1.7.1.991	4886	Leaving	Laporte Organisation Pty. Ltd.		Private Limited Company	United Kingdom	Chemical Company	64.560		
1.7.1.991	4926	Leaving	Maintenance Products Limited (i.L.)		Private Limited Company	United Kingdom	Inactive	64.560		
1.7.1.991	4885	Leaving	Laporte Industries Australia Ltd. (i.L.)		Proprietary Limited Company	Australia	Chemical Company	64.560		
1.7.1.991	4927	Leaving	W.S. Furguson & Company Limited (i.L.)		Private Limited Company	United Kingdom	In Liquidation	64.560		
1.7.1.991	4884	Leaving	Laporte Speciality Nordic Organics ApS		Public Limited Company	Denmark	Chemical Company	64.560		
1.7.1.991	8458	Leaving	Proligo Canada Inc.		Corporation	Canada	Chemical Company	64.560		
1.7.1.991	4824	Leaving	Shawcross		unknown	Portugal	Chemical Company	64.560		
1.7.1.991	4825	Leaving	Soderec International S.A.		Limited Corporation (public or private)	France	Chemical Company	64.560		
1.7.1.991	4923	Leaving	Laporte (DL) Limited (i.L.)		Private Limited Company	United Kingdom	In Liquidation	64.560		
1.7.1.991	4818	Leaving	Laporte Flourides		unknown	United Kingdom		64.560		
1.7.1.991	4837	Leaving	Laporte Industries Ltd. (Fine Organics)		Private Limited Company	United Kingdom		64.560		
1.7.1.991	4844	Leaving	Laporte Industries Ltd. Group Treasury (Reporting Entity)		Private Limited Company	United Kingdom	Provides Management Services	64.560		
1.7.1.991	4840	Leaving	Peroxyde Chemie (Reporting Entity)		unknown	United Kingdom	Produces and sells peroxide	64.560		
1.7.1.991	4831	Leaving	Laporte Speciality Organics Srl		Private Limited Company	Italy	Chemical Company	64.560		
1.7.1.991	4948	Leaving	FC GmbH		Private Limited Company	Germany	Chemical Company	64.560		
1.7.1.991	4882	Leaving	Laporte Speciality Organics Ges.m.b.H.		Private Limited Company	Austria	Chemical Company	64.560		
1.7.1.991	4949	Leaving	Inspec do Brasil Ltda.		Limited Liability Company	Brazil		64.560		
1.7.1.991	4977	Leaving	Degussa Fine Chemicals LLC		Limited Liability Company	United States Of America		64.560		
1.7.1.991	4978	Leaving	Degussa Sulfolane LLC		Limited Liability Company	United States Of America		64.560		
1.7.1.991	4858	Leaving	Kamco Industries Inc.		Corporation	United States Of America	Chemical Company	64.560		
1.7.1.991	4823	Leaving	Laporte Performance Chemicals Hythe		unknown	United Kingdom		64.560		
1.7.1.991	4817	Leaving	Laporte Speciality Organics Far East Ltd		Private Limited Company	Korea, Rep. of South	Chemical Company	64.560		
1.7.1.991	4835	Leaving	Laporte Speciality Organics Sarl		Private Limited Company	France	Chemical Company	64.560		
1.7.1.991	8187	Leaving	Kargold Versicherungs-Vermittlungs GmbH		Private Limited Company	Germany	Conducts activities related to specialty chemicals	63.236		
1.7.1.991	8353	Leaving	Th. Goldschmidt E.P.E.		Public Limited Company	Greece	Conducts activities related to specialty chemicals	63.236		
1.7.1.991	4615	Leaving	Handelsaktieselskabet C.C. Hermann		Public Limited Company	Denmark	Marketing Company	64.560		
1.7.1.991	8170	Leaving	HEG Hochdruckextraktion GmbH		Private Limited Company	Germany	Chemical Company	64.560		
1.7.1.991	4090	Leaving	Hüls ASIA PTE LTD.		Private Limited Company	Singapore	Support Company for Degussa's activities in Asia	64.560		
1.7.1.991	4065	Leaving	Hüls do Brasil Ltda.		Limited Liability Company	Brazil	Markets/sells chemical products	64.560		
1.7.1.991	4116	Leaving	Hüls America Latina Ltda.		Limited Liability Company	Brazil	Chemical Company	64.560		
1.7.1.991	4680	Leaving	Perbor AG		Limited Corporation	Switzerland	Chemical Company	64.560		
1.7.1.991	4695	Leaving	Methanova GmbH		Private Limited Company	Germany	Chemical Company	64.560		
1.7.1.991	4062	Leaving	Polymer Latex GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical Research and Production Company	32.280		
1.7.1.991	4061	Leaving	Polymer Latex Verwaltungs-GmbH		Private Limited Company	Germany	Chemical Research and Production Company; Holding and Management Company	32.280		
1.7.1.991	8462	Leaving	Proligo Thioates, LLC		Limited Liability Company	United States Of America	Chemical Company	32.280		
1.7.1.991	1026	Leaving	MAKROFORM GmbH		Private Limited Company	Germany	Chemical Company	28.974		
1.7.1.991	4039	Leaving	Resopal S.A.		Limited Corporation (public or private)	Spain	Chemical Company	12.912		
1.7.1.991	4585	Leaving	SASIL Patentverwertungsgesellschaft mbH		Private Limited Company	Germany	Provides services to holding or operating companies	32.280		
1.7.1.991	8101	Leaving	Agrochemie Handelsgesellschaft mbH		Private Limited Company	Germany	Chemical Company	33.609		
1.7.1.991	8315	Leaving	SKW Piesteritz Verwaltungsgesellschaft mbH		Private Limited Company	Germany	Real Estate Company	33.609		
1.7.1.991	1102	Leaving	Stockhausen Kimya Sanayi ve Ticaret A.S.		Public Limited Company	Turkey	Chemical Company	64.547		
1.7.1.991	4221	Leaving	Stockhausen Latino Americana Ltda.		Limited Liability Company	Brazil	Chemical Company	64.560		
1.7.1.991	8477	Leaving	Woermann Baucherie GmbH		Private Limited Company	Germany	Chemical Company	46.500		N/A
1.8	8723		AV Packaging GmbH		Private Limited Company	Germany	Holding Company	49.000		
			Owners book value by E.ON AG (1)							2
1.9	3646		Aviga GmbH		Private Limited Company	Germany	Holding Company	100.000		
			Owners book value by E.ON AG (1)							1
1.9.1	3647		Aviga Verwaltungsgesellschaft für Beteiligungen GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Administration	100.000		
			Owners book value by AVIGA GmbH (3646)							3
1.9.2	3653		BANDURA Grundstücks-Verwaltungsges. mbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate	94.000		
			Owners book value by AVIGA GmbH (3646) 94%							1
			unsecured debt by AVIGA GmbH (3646)							
1.9.3	3227		EBV Verwaltungs GmbH		Private Limited Company	Germany	Inactive	100.000		
			Owners book value by AVIGA GmbH (3646) 100%							2
1.9.4	8706		ERKA Vermögensverwaltungsgesellschaft mbH		Private Limited Company	Germany	Passive Investment Vehicle; Real Estate Manager; Holding Company; To Be Divested Within Five Years	100.000		
			Owners book value by Aviga (3646) 94.5%							1

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			Owners book value by E.ON AG (1) 5,5%							*1*
1.9.5	735		HIBERNIA Industriewerte GmbH & Co. oHG		General Partnership	Germany	Holds Former Utility/Coal-Mining Real Estate; Passive Investment Vehicle	100.000		
			Owners book value by Aviga (3646) 94,5%							*1*
			Owners book value by E.ON AG (1) 3,5%							*1*
			Owners book value by E.ON Finance GmbH (747) 2%							*1*
1.9.6	734		Induboden GmbH & Co. Grundstücksgesellschaft		General Partnership	Germany	Passive Investment Vehicle; Real Estate Company; Holding Company; To Be Divested Within Five Years	100.000		
			Owners book value by Aviga (3646) 94,5%							*1*
			Owners book value by E.ON AG (1) 4,5%							*1*
			Owners book value by Induboden GmbH (855) 1%							*1*
1.9.7	3726	Changes	Klöckner do Brasil Ltda.	Klöckner Indústria e Comércio Ltda.	Limited Liability Company	Brazil	Real Estate	100.000	local gaap, year 2002	
			Owners book value by Aviga (3646)							*14,743,587*
1.9.8	3723		Klöckner Hausverwaltungs GmbH & Co.KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate	100.000		
			Owners book value by Aviga (3646) 100%							*2*
1.9.9	1401		VBB VIAG-Bayernwerk-Beteiligungsgesellschaft mbH		Private Limited Company	Germany	Manages Cash	100.000		
			Owners book value by AVIGA GmbH (3646) 100%							*1*
1.10	8702		CCA Holding, Inc.		Corporation	United States Of America	Holding Company	100.000		
			Owners book value by E.ON AG (1)							*300*
1.10.1	8701		CC Metals & Alloys Inc.		Corporation	United States Of America	Ferro-Silicon Metal Producer	100.000		
			Owners book value by CCA Holding Inc. (8702)							*1,000*
1.11	2194		E.ON Energie 2. Beteiligungsgesellschaft mbH		Private Limited Company	Germany	Inactive	100.000	N/A	N/A
1.12	747	Changes	E.ON Finance GmbH	HIBERNIA Industriewerte GmbH	Private Limited Company	Germany	Managing Partner with Liability for Hibernia Industriewerte GmbH & Co KG, Humboldt-Verwaltungsgebäude Mülheim	100.000		
			Owners book value by E.ON AG (1)							*1*
			unsecured debt by E.ON AG (1)							
1.12.1	8735		E.ON Academy GmbH		Private Limited Company	Germany	Managing trainings for the members of the e on group	100.000		
			Owners book value by E.ON Finance GmbH (747)							*1*
1.13	90		E.ON INTERNATIONAL FINANCE B.V.		Private Limited Company	Netherlands	Special-Purpose Finance Company	100.000		
			Owners book value by E.ON AG (1)							*2,000*
1.14	8734		E.ON Montan GmbH		Private Limited Company	Germany	Controlling Company for E.ON AG	100.000		
			Owners book value by E.ON AG (1)							*1*
1.15	1302	Changes	E.ON RAG Beteiligungsgesellschaft mbH	VEBA Telecom Beteiligungs-GmbH	Private Limited Company	Germany	Holding Company	100.000		
			Owners book value by E.ON AG (1)							*1*
1.15.1	777		RAG Aktiengesellschaft		Limited Corporation	Germany		39.230	local gaap	
			Owners book value by E.ON RAG Beteiligungsges. mbH (1302) 39,2%							*2,517,645*
1.16	1300		E.ON Risk Consulting GmbH		Private Limited Company	Germany	Insurance Broker	100.000		
			Owners book value by E.ON AG (1)							*1*
1.16.1	736		Hamburger Hof Versicherungs-Aktiengesellschaft		Limited Corporation	Germany	In Liquidation	100.000	local gaap	
			Owners book value by E.ON Risk Consulting GmbH (1300)							*2,000*
			unsecured debt by E.ON Risk Consulting GmbH (1300)							
1.16.2	897		Junge & Co. Versicherungsmakler GmbH		Private Limited Company	Germany	Insurance Broker	49.000	local gaap	
			Owners book value by E.ON Risk Consulting GmbH (1300) 49%							*1*
1.16.2.1	889		Günter Lübsen GmbH		Private Limited Company	Germany	Insurance Broker	49.000	local gaap, Year 2002	
			Owners book value by Junge & Co. Versicherungsmakler GmbH (897)							*N/A*
1.16.3	135		Montan GmbH Assekuranz-Makler		Private Limited Company	Germany	Insurance Broker	44.260	local gaap	
			Owners book value by E.ON Risk Consulting GmbH (1300)							*1,630*
1.17	8719		E.ON Venture Partners GmbH		Private Limited Company	Germany	Venture Capital Fund	100.000		
			Owners book value by E.ON AG (1)							*1*
1.18	2494		FITAS Verwaltung GmbH & Co. Vermietungs-KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Manager	99.900		
			Owners book value by E.ON AG (1)							*1*
1.19	1342	Changes	Gelsenberg Verwaltungs GmbH	VEBA Zweite Verwaltungsgesellschaft mbH	Private Limited Company	Germany	Inactive	100.000		
			Owners book value by E.ON AG (1)							*1*
1.20	764	Changes	Gesellschaft für Energiebeteiligung mbH i.L.	Gesellschaft für Energiebeteiligung mbH	Private Limited Company	Germany	Manages Cash	50.250		
			Owners book value by E.ON AG (1)							*1*
1.21	739		Gewerkschaft Morgenglück GmbH		Private Limited Company	Germany	Passive Investment Vehicle; Holds Former Utility/Coal-Mining Real Estate	100.000		
			Owners book value by E.ON AG (1)							*1*
1.22	819		Hibernia Industriewerte GmbH & Co. KG, Humboldt-Verwaltungsgebäude Mülheim		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Passive Investment Vehicle; Real Estate Company; Holding Company; To Be Divested Within Five Years	100.000		
			Owners book value by E.ON AG (1) 99,5%							*1*
			Owners book value by Induboden GmbH (855) 0,5%							*1*

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1.23	8707		ILSE Feldesbesitz GmbH		Private Limited Company	Germany	Inactive	99.000	local gaap	
			Owners book value by E.ON AG (1)							*1*
1.24	855		Induboden GmbH		Private Limited Company	Germany	Holds Minority Interests in EON Group Companies	100.000		
			Owners book value by E.ON AG (1)							*1*
1.25	101		Induboden GmbH & Co. Industriewerte		General Partnership	Germany	Passive Investment Vehicle; Real Estate Company; Holding Company; To Be Divested Within Five Years	100.000		
			Owners book value by E.ON AG (1) 99%							*1*
			Owners book value by Induboden GmbH (855) 1%							*1*
1.26	765		Indupark Grundstücksverwertung GmbH		Private Limited Company	Germany	Passive Investment Vehicle; Holds Former Utility/Coal-Mining Real Estate	75.000		
			Owners book value by E.ON AG (1)							*1*
1.27	1306		Initiativkreis Ruhrgebiet Verwaltungs GmbH		Private Limited Company	Germany	Sponsor of Economic Development/Corporate Citizen Projects	33.330	local gaap	
			Owners book value by E.ON AG (1)							*1*
1.28	6	Accession	Nordel Holding Gesellschaft mbH		Private Limited Company	Germany	Inactive	100.000		
			Owners book value by E.ON AG (1)							*1*
1.29	1260		Partner für Berlin-Gesellschaft für Hauptstadt-Marketing mbH					<10%		
1.30	8711		RHI AG		Limited Corporation	Austria	Refraccoreis, Insulating Materials	10.000	local gaap	
			Owners book value by E.ON AG (1) 9,99%							*2,004,006*
1.31	1348		VEBA Electronics GmbH		Private Limited Company	Germany	Manages Divestiture Proceeds	100.000		
			Owners book value by E.ON AG (1) 51%							*1*
			Owners book value by Nordel Holding GmbH & Co. KG (5) 49%							*1*
1.31.1	1140		VEBA Electronics Beteiligungs GmbH		Private Limited Company	Germany	Inactive	100.000		
			Owners book value by VEBA Electronics GmbH (1348)							*1*
1.31.1.1	1301		VEBA Electronics US Holding GmbH		Private Limited Company	Germany	Inactive	100.000		
			Owners book value by VEBA Electronics Beteiligungs GmbH (1140) 57,5%							*1*
			Owners book value by VEBA Investment Ltd (3235) 42,5%							*1*
1.31.2	3235		VEBA Investments Ltd		Private Limited Company	United Kingdom	Inactive	100.000		
			Owners book value by VEBA Electronics GmbH (1348)							*138,000,001*
1.32	114		VEBA FUNDING INC.		Corporation	United States Of America	Inactive	100.000		
			Owners book value by E.ON AG (1)							*1,000*
1.33	1345		VEBA Telecom Management GmbH		Private Limited Company	Germany	Inactive	100.000		
			Owners book value by E.ON AG (1)							*1*
1.33.1	8726		VR Telecommunication Beteiligungs-Verwaltungs GmbH		Private Limited Company	Germany	Managing Partner with Liability for VR Telecommunications Beteiligungsverwaltungs GmbH & Co KG	51.250	local gaap	
			Owners book value by VEBA Telecom Management GmbH (1345) 51,25%							*1*
1.33.2	8725		VR Telecommunication Beteiligungs-Verwaltungs GmbH & Co. KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Holding Company	51.250	local gaap	
			Owners book value by VEBA Telecom Management GmbH (1345) 51,25%							*1*
1.33.2.1	8736		VR Telecommunications international GmbH		Private Limited Company	Germany	Holding Company	51.250	local gaap	
			Owners book value by VR Telecommunication Beteiligungs-Verwaltungs GmbH & Co. KG (8725)							*1*
1.33.2.1.1	8737		VEBACOM Holdings Inc.		Corporation	United States Of America	Holding Company	51.250		
			Owners book value by VR Telecommunications international GmbH							*52*
1.34	1402		VIAG Telecom Beteiligungs GmbH		Private Limited Company	Germany	Holding Company	100.000		
			Owners book value by E.ON AG (1)							*1*
1.34.1	5	Accession	Nordel Holding GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Manages Cash Generated by E.ON Group Companies	100.000		
			Owners book value by E.ON AG (1) 13,15%							*3*
			Owners book value by VIAG Telecom Beteiligungs GmbH (1402) 86,85%							*1*
1.34.1.1	8727	Changes	NFK Finanzcontor GmbH	NFK Finanzkontor GmbH & Co KG	Private Limited Company	Germany	Inactive	100.000		
			Owners book value by Nordel Holding GmbH & Co. KG (5)							*3*
1.34.2	8715		VIAG Connect Ges. für Telekommunikation Ges.m.b.H.		Private Limited Company	Austria	Holding Company	100.000	local gaap	
			Owners book value by VIAG Telecom Beteiligungs GmbH (1402)							*1*
1.34.2.1	8703	Changes	ONE Ges.m.b.H.	Connect Austria Gesellschaft für Telekommunikation Ges.m.b.H.	Private Limited Company	Austria	Private Digital Wireless Network Operator/Marketer; Telecommunications Services Company	50.100		
			Owners book value by VIAG Connect Ges. für Telekommunikation Ges.m.b.H. (8715)							*1*
1.34.2.11	3811	Leaving	With Ispert GmbH & Co KG		Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Textile Distribution	100.000		
1.34.2.11	1305	Leaving	EAVV Energie Assekuranz Versicherungs Vermittlungs GmbH		Private Limited Company	Germany	Insurance Broker	20.000		
1.34.2.11	8733	Leaving	E.ON Zehnte Verwaltungsgesellschaft mbH		Private Limited Company	Germany	Manages Cash Generated by E.ON Group Companies	100.000		
1.34.2.11	1262	Leaving	Bergemann GmbH		Private Limited Company	Germany	Holding Company	37.200		
1.34.2.11	380	Leaving	Montan-Verwaltungsgesellschaft mbH		Private Limited Company	Germany	Holding Company	21.300		

SEC-ID	Company-ID	Accession Leaving Changes	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned
1.34.2.11	8731	Leaving	NFK Finanzkontor Beteiligungs GmbH		Private Limited Company	Germany	Managing Partner with Liability for NFK Finanzkontor GmbH & Co. KG	100.000		
1.34.2.11	1154	Leaving	Pragma Ltd.		Private Limited Company	United Kingdom	Inactive	100.000		
1.34.2.11	1157	Leaving	Thame Power Ltd.		Private Limited Company	United Kingdom	Inactive	100.000		
1.34.2.11	1289	Leaving	BOUYGUES TELECOM S.A.		Limited Corporation (public or private)	France	Mobile Telecommunications and Digital Wireless Network Operator	15.911		

Schedule 1(b)

Exhibit F
Schedule 1(b)

A table listing the E.ON Group companies (except for the LG&E Energy Group), and additional information about the issuer's book value and the owner's book value (confidential treatment requested).

[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment*. Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

Schedule 1(c)

Exhibit F - Schedule 1(c)

Group	Company-ID	Company-ID	Name of Company	Organization	State of Organization	Type of business	Stake related to E.ON AG	Note	Number of Common Shares Owned	ISSUER BOOK VALUE $ ('000's)
Energy	1.4.1.2.4.9.1	5724	American Power, Incorporated	Corporation	United States Of America	Inactive	100.0		2500	
Energy	1.4.1.2.4.9.9.7.1	5709	Babcock-Ultrapower Jonesboro	Partnership	United States Of America	Inactive	17.0		n/a	
Energy	1.4.1.2.4.9.9.7.2	5708	Babcock-Ultrapower West Enfield	Partnership	United States Of America	Inactive	17.0		n/a	
Energy	1.4.1.2.4.8.7.3.1	5669	Distribuidora de Gas Cuyana S.A.	Public Limited Company	Argentina	Foreign utility company	14.4			
Energy	1.4.1.2.4.8.1.1	5512	Distribuidora de Gas del Centro S.A.	Public Limited Company	Argentina	Foreign utility company	45.9			
Energy	1.4.1.2.3.1	5788	Electric Energy Inc	Corporation	United States Of America	EWG	20.0		12400	
Energy	1.4.1.2.4.9.9.7.3	5715	Erie Power Partners LP	Limited Partnership	United States Of America	Inactive	50.0		n/a	
Energy	1.4.1.2.4.10.1	5680	Excalibur Development LLC	Limited Liability Company	United States Of America	Inactive	100.0		n/a	
Energy	1.4.1.2.4.10.2	5801	FCD LLC	Limited Liability Company	United States Of America	Inactive	100.0		n/a	
			unsecured debt							
Energy	1.4.1.2.4.2	5722	FSF Minerals Inc	Corporation	United States Of America	Owns riparian related rights	100.0			797
			unsecured debt							
Energy	1.4.1.2.4.8.7.2.1	5673	Gas Natural BAN S.A.	Public Limited Company	Argentina	Owns coal reserves	28.0		100	4961
			unsecured debt							
Energy	1.4.1.2.4.8.7.1	5672	Gas Natural SDG Argentina S.A.	Public Limited Company	Argentina	Foreign utility company	28.0			82566
Energy	1.4.1.2.4.9.6.1	5741	Gregory Partners LLC	Limited Liability Company	Argentina	Owner of interest in foreign utility company	50.0			
Energy	1.4.1.2.4.9.5.1	5739	Gregory Power Partners LP	Limited Partnership	United States Of America	Owner of power project	50.0		n/a	
Energy	1.4.1.2.4.8.7.2	5671	Invergas S.A.	Public Limited Company	United States Of America	Owner of power project	28.0		n/a	
Energy	1.4.1.2.4.8.7.3	5670	Inversora de Gas Cuyana S.A.	Public Limited Company	Argentina	Owner of interest in foreign utility company	24.0			
Energy	1.4.1.2.4.8.1	5667	Inversora de Gas del Centro S.A.	Public Limited Company	Argentina	Owner of interest in foreign utility company	75.0			
Energy	1.4.1.2.3	5503	Kentucky Utilities Company ("KU")	Corporation	Argentina	Owner of interest in foreign utility company	100.0			
			secured debt		United States Of America	Public utility			37817878	
			unsecured debt							183,000
Energy	1.4.1.2.3.2	5787	KU Receivables LLC	Limited Liability Company						172111
Energy	1.4.1.2.4.3	5772	KU Solutions Corporation	Corporation	United States Of America	Financing subsidiary to hold receivables	100.0		n/a	
			unsecured debt		United States Of America	Inactive	100.0		100	
Energy	1.4.1.2.4.4	5773	KUCC Grimes Corporation	Corporation	United States Of America	Inactive	100.0			627
			unsecured debt						100	
Energy	1.4.1.2.4.8.9.1	5668	KW Tarifa, S.A.	Limited Corporation (public or private)	Spain	Foreign utility company	45.9			3047
Energy	1.4.1.2.4.10.3	5679	LCC LLC	Limited Liability Company	United States Of America	Owns mineral related rights	100.0		n/a	
			unsecured debt							706
Energy	1.4.1.2.3.3	5786	Lexington Utilities Company	Corporation	United States Of America	Inactive	100.0			
Energy	1.4.1.2.4	5504	LG&E Capital Corp.	Corporation	United States Of America	Holding company for non -utility investments	100.0		1001	
Energy	1.4.1.2.4.8.3	5664	LG&E Centro S.A.	Public Limited Company	Argentina	Holding and consulting services company for foreign utility company	100.0			
			unsecured debt							1020
Energy	1.4.1.2.4.5	5645	LG&E Credit Corp.	Corporation	United States Of America	Inactive	100.0		100	
			unsecured debt							252
Energy	1.4.1.2.4.9.2	5725	LG&E Crown Inc	Corporation	United States Of America	Inactive	100.0		1000	
Energy	1.4.1.2.5	5783	LG&E Energy Foundation Inc	Corporation	United States Of America	Charitable contributions	100.0		n/a	
Energy	1.4.1.2	5501	LG&E Energy LLC	Limited Liability Company	United States Of America	Holding company	100.0		n/a	
			unsecured debt							261100
Energy	1.4.1.2.6	5781	LG&E Energy Marketing Inc	Corporation	United States Of America	Power marketing	100.0		1800	
			unsecured debt							441178
Energy	1.4.1.2.4.6	5652	LG&E Energy Privatization Services Inc	Corporation	United States Of America	Inactive	100.0		100	
Energy	1.4.1.2.7	5784	LG&E Energy Services Inc	Corporation	United States Of America	Service company	100.0		100	
Energy	1.4.1.2.8	5785	LG&E Energy Settlements Inc	Corporation	United States Of America	Inactive	100.0		100	
Energy	1.4.1.2.4.7	5648	LG&E Home Services Inc	Corporation	United States Of America	Inactive	100.0		100	
			unsecured debt							4201
Energy	1.4.1.2.4.8	5653	LG&E International Inc	Corporation	United States Of America	Holding and management company for foreign utility companies	100.0		100	
			unsecured debt							2592
Energy	1.4.1.2.4.8.4	5656	LG&E Mendoza Services Inc	Corporation	United States Of America	Inactive	100.0		1000	
Energy	1.4.1.2.4.9.3	5726	LG&E Minor Facilities Inc	Corporation	United States Of America	Inactive	100.0		1000	
			unsecured debt							5088
Energy	1.4.1.2.4.9.9.7.4	5713	LG&E Power 14-Buena Vista	Partnership	United States Of America	Inactive	45.0		n/a	
Energy	1.4.1.2.4.9.9.2	5696	LG&E Power 16 Incorporated	Corporation	United States Of America	Inactive	100.0		100	
Energy	1.4.1.2.4.9.9.3	5700	LG&E Power 21 Incorporated	Corporation	United States Of America	Inactive	100.0		100	
			unsecured debt							32
Energy	1.4.1.2.4.9.9.4.1	5797	LG&E Power 21 LP	Limited Partnership	United States Of America	Inactive	100.0		n/a	
Energy	1.4.1.2.4.9.9.4	5701	LG&E Power 21 Wind Incorporated	Corporation	United States Of America	Inactive	100.0		100	
			unsecured debt							1319
Energy	1.4.1.2.4.9.9.5	5704	LG&E Power 31 Incorporated	Corporation	United States Of America	Indirect owner of interest in QF	100.0		100	
Energy	1.4.1.2.4.9.9.6.1	5798	LG&E Power 31 LP	Limited Partnership	United States Of America	Indirect owner of interest in QF	100.0		n/a	
Energy	1.4.1.2.4.9.9.6	5705	LG&E Power 31 Wind Incorporated	Corporation	United States Of America	Indirect owner of interest in QF	100.0		100	
Energy	1.4.1.2.4.9.9.7	5687	LG&E Power 5 Incorporated	Corporation	United States Of America	Indirect owner of interest in QF	100.0		2500	
Energy	1.4.1.2.4.8.5	5659	LG&E Power Argentina I, Inc	Corporation	United States Of America	Inactive	100.0		100	
Energy	1.4.1.2.4.8.6	5660	LG&E Power Argentina II Inc	Corporation	United States Of America	Inactive	100.0		100	
			unsecured debt		United States Of America	Owner of interest in foreign utility company	100.0			
Energy	1.4.1.2.4.8.7	5661	LG&E Power Argentina III LLC	Corporation						83991
			unsecured debt						100	
Energy	1.4.1.2.4.9.4	5721	LG&E Power Development Inc	Corporation	United States Of America	Owner of interest in foreign utility company	100.0			
Energy	1.4.1.2.4.9.5	5738	LG&E Power Gregory I, Inc	Corporation	United States Of America	Development of EWGs and QFs	100.0		100	43289
			unsecured debt		United States Of America	Indirect owner of interest in QF	100.0		10000	
Energy	1.4.1.2.4.9.6	5740	LG&E Power Gregory II Inc	Corporation	United States Of America	Indirect owner of interest in QF	100.0			825
Energy	1.4.1.2.4.9.7	5742	LG&E Power Gregory III Inc	Corporation	United States Of America	Indirect owner of interest in QF	100.0		100	
Energy	1.4.1.2.4.9.8	5743	LG&E Power Gregory IV Inc	Corporation	United States Of America	Indirect owner of interest in QF	100.0		100	
			unsecured debt						100	
Energy	1.4.1.2.4.9	5681	LG&E Power Inc	Corporation	United States Of America	Indirect owner of interest in QF	100.0		100	
Energy	1.4.1.2.4.9.1.1	5723	LG&E Power Monroe LLC	Limited Liability Company	United States Of America	Holding company for non -utility investments	100.0			5
Energy	1.4.1.2.4.9.9	5685	LG&E Power Operations Inc	Corporation	United States Of America	Inactive	100.0		1750	
Energy	1.4.1.2.4.9.9.1	5697	LG&E Power Roanoke Incorporated	Corporation	United States Of America	Power project ownership, management and development	100.0		n/a	
					United States Of America	Indirect owner of interest in QF	100.0		2500	
									100	

Group	Company-ID	Company-ID	Name of Company	Organization	State of Organization	Type of business	Stake related to ELON AG	Note	Number of Common Shares Owned	ISSUER BOOK VALUE $ ('000's)
Energy	1.4.1.2.4.8.8	5654	LG&E Power Services LLC	Limited Liability Company	United States Of America	Power facilities operation and management	100.0		n/a	
Energy	1.4.1.2.4.8.9	5658	LG&E Power Spain Inc	Corporation	United States Of America	Owner of interest in foreign utility company	100.0		100	
Energy	1.4.1.2.4.8.10	5657	LG&E Power Venezuela I, Inc	Corporation	United States Of America	Inactive	100.0		1000	
Energy	1.4.1.2.9.1	5789	LG&E Receivables LLC	Limited Liability Company	United States Of America	Financing subsidiary to hold receivables	100.0		n/a	
Energy	1.4.1.2.4.9.9.1.1	5796	LG&E Roanoke Valley LP	Limited Partnership	United States Of America	Indirect owner of generation facilities	100.0		n/a	
Energy	1.4.1.2.4.9.10	5728	Llano Gathering Inc	Corporation	United States Of America	Inactive	100.0		1000	
			unsecured debt							12751
Energy	1.4.1.2.4.9.11	5729	Llano Storage Inc	Corporation	United States Of America	Inactive	100.0		1000	
			unsecured debt							4302
Energy	1.4.1.2.9	5502	Louisville Gas and Electric Company ("LG&E")	Corporation	United States Of America	Public utility	100.0		21294223	
			secured debt							100000
			unsecured debt							221425
Energy	1.4.1.2.4.9.9.5.1	5720	LQ GP, LLC	Limited Liability Company	United States Of America	Indirect owner of interest in QF	50.0		n/a	
Energy	1.4.1.2.4.9.9.6.1.1	5719	LQC LP, LLC	Limited Liability Company	United States Of America	Indirect owner of interest in QF	33.3		n/a	
Energy	1.4.1.2.4.8.8.1	5655	Maine Power Services	Partnership	United States Of America	Inactive	50.0		n/a	
Energy	1.4.1.2.4.8.7.4	5674	Natural Servicios S.A.	Public Limited Company	Argentina	Energy related company	28.0			
Energy	1.4.1.2.4.9.12	5727	Power Tex Parent Inc	Corporation	United States Of America	Inactive	100.0		1000	
Energy	1.4.1.2.4.10.4	5677	Western Kentucky Energy Corp.	Corporation	United States Of America	Leases generation facilities, sells electricity to affiliates/third parties	100.0		100	
			unsecured debt							319836
Energy	1.4.1.2.4.9.9.1.1.1	5714	Westmoreland-LG&E Partners	Unlimited Company	United States Of America	Owner of interest in QF	50.0		n/a	
Energy	1.4.1.2.4.9.9.6.1.2	5717	Windpower Partners 1994, LP	Limited Partnership	United States Of America	Owner of interest in QF	25.0		n/a	
Energy	1.4.1.2.4.10	5675	WKE Corp	Corporation	United States Of America	Investment holding company	100.0		100	
Energy	1.4.1.2.4.10.4.1	5678	WKE Facilities Corp	Corporation	United States Of America	Inactive	100.0		100	
Energy	1.4.1.2.4.10.5	5676	WKE Station Two Inc	Corporation	United States Of America	Operates generation facility	100.0		100	
Energy	1.4.1.2.6.1	5782	Woodlands Technology, LLC	Limited Liability Company	United States Of America	Development of software for energy marketing activities	15.0		n/a	

Footnotes:
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Schedule 1(d)

Company ID	Name of Company	Organization	State of Organization	Type of business	Stake related to E.ON AG
3090	Stromerzeugung Deersheim GmbH	Private Limited Company	Germany	Electric Utility	28.214
20281	Energieversorgung Celle GmbH i.L.	Private Limited Company	Germany	Municipal Multi-Utility	36.114
2406	Bayerngas GmbH	Private Limited Company	Germany	Provider of Gas Transmission and Distribution Services	22.020
2209	BHKW Blockheizkraftwerk Manschnow GmbH	Private Limited Company	Germany	Power Plant Owner and Operator	35.228
2752	Elektrizitätswerk Minden-Ravensberg Gesellschaft mit beschränkter Haftung	Private Limited Company	Germany	Provider of Multi-Utility Services	55.150
20404	Ingenieurbüro Günter Reimer GmbH	Private Limited Company	Germany		55.150
20413	Bockermann Fritze DesignHaus GmbH	Private Limited Company	Germany		27.575
20334	Marktplatz Südniedersachsen Internet GmbH	Private Limited Company	Germany	Internet Site Management	11.001
793	egm Erdgas Mitteldeutschland GmbH	Private Limited Company	Germany	Municipal Gas Utility	73.340
1010	Gelsenwasser AG	Limited Corporation	Germany	Water Supplier, Provider of Sewage Treatment and Gas Distribution Services	80.481
2135	Abwassergesellschaft Gelsenkirchen mbH	Private Limited Company	Germany	Provider of Sewage Treatment Services	41.045
2136	AWS Abwassersysteme GmbH	Private Limited Company	Germany	Sewage Treatment Utility	80.481
2264	Wasserwirtschaft Leidersbach GmbH	Private Limited Company	Germany	Municipal Water Utility	40.240
2749	WVE Wasserversorgungs- und entsorgungsgesellschaft Schriesheim mbH	Private Limited Company	Germany	Water Distribution Utility	19.717
2222	CHEVAK Cheb a.s.	Joint Stock Company	Czech Republic	Provider of Waste Water Treatment/Water Supply Services	27.106
2748	GW-Borsodviz Közüzemi Szolgáltató Korlátolt Felelössegü Társaság	Limited Company	Hungary	Provider of Waste Water Treatment/Water Supply Services	39.451
2200	Hansewasser Ver- und Entsorgungs-GmbH	Private Limited Company	Germany	Provider of Waste Water Treatment/Water Supply Services	39.435
2154	Niederrheinische Gas- und Wasserwerke GmbH	Private Limited Company	Germany	Provider of Gas and Water Utility Services	80.481
2229	Allgemeine Wohnungsverwaltungs- & Betreuungsgesellschaft Verwey GmbH	Private Limited Company	Germany	Real Estate Manager; Procures Utility Services	80.481
2750	H+V Liegenschaftsverwaltungs- und Beteiligungs-GmbH	Private Limited Company	Germany	Holding Company	80.481
2137	Barbara Tesche Grundbesitzverwaltungen Immobilien GmbH	Private Limited Company	Germany	Real Estate Manager; Procures Utility Services	80.481
2139	Erdgasheiztechnik Planungsgesellschaft für haustechnische Anlagen mbH	Private Limited Company	Germany	Gas Heating and Air-conditioning Systems Developer	80.481
2140	Erdgasversorgung Schwalmtal GmbH	Private Limited Company	Germany	Gas Distribution Utility	40.240
2141	Erdgaswärme Gesellschaft für Heizungs- und Klimatechnik mbH	Private Limited Company	Germany	Gas Heating Equipment and Air-conditioning Vendor	80.481
2223	Gasversorgung Hünxe GmbH	Private Limited Company	Germany	Gas Distribution Utility	72.433
2145	Gerhard Lettmann GmbH	Private Limited Company	Germany	Heating and Sanitation System Installation Service	80.481
2267	KMS KRASLICKA MESTSKA SPOLECNOST s.r.o.	Limited Liability Company	Czech Republic	Provider of Water, Waste Water Disposal and Heating Services	40.240
2156	PVU Prignitzer Energie- und Wasserversorgungsunternehmen GmbH	Private Limited Company	Germany	Municipal Multi-Utility	40.240
2162	Stadtwerke Burg GmbH	Private Limited Company	Germany	Municipal Multi-Utility	39.435
20001	Stadtwerke Kaarst GmbH	Private Limited Company	Germany	Municipal Multi-Utility	40.240
2252	Stadtwerke Kalkar GmbH	Private Limited Company	Germany	Municipal Multi-Utility	39.435
2163	Stadtwerke Weißenfels GmbH	Private Limited Company	Germany	Municipal Multi-Utility	19.717
2251	Stadtwerke Wesel GmbH	Private Limited Company	Germany	Municipal Multi-Utility	16.096
2164	Stadtwerke Zeitz GmbH	Private Limited Company	Germany	Municipal Multi-Utility	19.717
2165	TEREA Cheb s.r.o.	Limited Liability Company	Czech Republic	Provider of Gas and Water Utility Services	40.240
2172	Wasserversorgung Voerde GmbH	Private Limited Company	Germany	Water Distribution Utility	40.240

Company-ID	Name of Company	Organization	State of Organization	Type of business	Stake related to E.ON AG
20523	Przedsiebiorstwo Wodociagów i Kanalizacji w Glogowie, Spólka z organiczona odpowiedzialnoscia	Limited Liability Company	Poland		37.021
2149	Städtische Werke Magdeburg Beteiligungs GmbH	Private Limited Company	Germany	Gas Supplier	72.464
2168	Vereinigte Gas-und Wasserversorgung GmbH	Private Limited Company	Germany	Gas and Water Distribution Utility	80.481
2142	Gas- und Wasserversorgung Höxter GmbH	Private Limited Company	Germany	Municipal Gas and Water Utility	40.240
2144	Gasversorgung Westfalica GmbH	Private Limited Company	Germany	Gas and Water Distribution Utility	80.481
2151	Kreiswasserversorgung Höxter GmbH	Private Limited Company	Germany	Municipal Gas and Water Utility	80.481
2169	VeWa Vereinigte Wasser GmbH	Private Limited Company	Germany	Provider of Water Supply and Waste Water Disposal Services	26.824
2170	Wasserbeschaffung Mittlere Ruhr GmbH	Private Limited Company	Germany	Water Distribution Utility	40.240
20524	Wassergewinnung Essen GmbH	Private Limited Company	Germany		40.240
2171	Wasserversorgung Herne GmbH	Private Limited Company	Germany	Water Distribution Utility	40.240
2173	Wasserwerk Mühlgrund GmbH	Private Limited Company	Germany	Municipal Water Utility	40.240
20002	Wasserwerke Westfalen GmbH	Private Limited Company	Germany	Municipal Water Utility	40.240
20270	Westfälische Wasser- und Umweltanalytik GmbH	Private Limited Company	Germany	Environment Analysis	48.288
2281	Internet Laboratories b.v.	Private Limited Company	Netherlands	Inactive	33.330
2284	Power Total Maintenance b.v.	Private Limited Company	Netherlands	Maintenance Services Company	50.000
2459	EN projekt s.r.o.	Limited Liability Company	Czech Republic	Research Company	50.000
20031	Vychodoceska Energetika a.s. (VCE)	Joint Stock Company	Czech Republic	Electricity Distribution Utility	41.730
2702	Západoceská energetika a.s. (ZCE)	Joint Stock Company	Czech Republic	Electricity Supplier	35.130
413	Badische Gas- und Elektrizitätsversorgung AG	Limited Corporation	Germany	Electric and Gas Municipal Utility	10.167
800	Harz Energie Goslar GmbH	Private Limited Company	Germany	Multi-Utility	47.489
20306	Stadtwerke Korbach GmbH	Private Limited Company	Germany	Municipal Multi-Utility	43.290
20060	Südhessische Gas und Wasser AG	Limited Corporation	Germany	Multi-Utility	22.538
3086	Württ. Elektrizitäts-Beteiligungs-GmbH	Private Limited Company	Germany	Electric Municipal Utility	86.754
299	E.ON Energiebeteiligungs-GmbH	Private Limited Company	Germany	Holding Company	100.000
2178	swb AG (Stadtwerke Bremen Aktiengesellschaft)	Limited Corporation	Germany	Municipal Multi-Utility	22.020
2704	Zöld-Hid Egyesülés	Unlimited Company	Hungary	Environmental Protection and Energetical consultancy	27.215
172	Ruhr-Schwefelsäure GmbH	Private Limited Company	Germany	Power Plant Gas Desulphurization Processor	39.762
2160	Shuangli Waste-Coal Conversion Consulting Corporation Ltd.	Private Limited Company	China	Coal Conversion Consulting Company	59.643
2225	E.ON Kraftwerke / Städtische Werke Kassel GbR	Civil Law Partnership	Germany	Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes	59.643
2584	OEG Ostbayerische Entsorgungsgesellschaft GmbH	Private Limited Company	Germany	Environmental, Waste water, Disposal Project Developer	99.405
2698	WEWATEC GmbH Wertstofftechnik Wackersdorf	Private Limited Company	Germany	Waste Processing/Recycling Company	74.156
2432	Bio-Kompost- und Entsorgungs GmbH	Private Limited Company	Germany	Compost Disposal	24.841
2483	ERV Elektronik-Recycling und Verwertung GmbH, Ostthüringen	Private Limited Company	Germany	Provider of Waste Collection and Disposal Services	33.101
20356	Espower AS	Private Limited Company	Norway	Reserve company, no activities yet	65.560
20350	Joensuun Energia Oy	Public Limited Corporation	Finland	Multi Utility (Generation of biopower, distribution and sales of power and heat)	65.560
20351	Koskelon Lämpö Oy	Public Limited Corporation	Finland	Distribution of heat (will be merged with Espoon Sähkö Oy 12/2002)	65.560
20144	Enista Återvinning AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20216	Hafslund AS	Private Limited Company	Norway	Energy Utility	12.049
20212	Östfold Energi Kraftsalg AS	Private Limited Company	Norway	Power Plant Owner and Operator	27.033

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20213	Östfold Energi Nett AS	Private Limited Company	Norway	Power Plant Owner and Operator	27.033
20214	Östfold Energi Varme AS	Private Limited Company	Norway	Power Plant Owner and Operator	27.033
20097	Sydkraft Elnät Hässleholm AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20100	Sydkraft Elnät Lessebo AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20119	Sydkraft Elnät Mälardalen AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20129	Sydkraft Elnät Malmö AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20179	Sydkraft Elnät Nord AB Regionnät	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20098	Sydkraft Elnät Osby AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20104	Sydkraft Östnät AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20105	Sydkraft Östnät VSA AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20161	NIKAB ENRGI AB FJÄRRVÄRME	Stock Company	Sweden	Heat Production or Distribution Company	55.170
20096	Uppvidinge Eldistribution AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20340	E.ON Wesertal Beteiligungsgesellschaft mbH	Private Limited Company	Germany	Holding Company	100.000
20378	Elektrizitätswerk Wesertal Gesellschaft mit beschränkter Haftung	Private Limited Company	Germany		100.000
20431	E.ON Energie 11. Beteiligungs-GmbH	Private Limited Company	Germany		100.000
132	HEIN GAS Hamburger Gaswerke GmbH	Private Limited Company	Germany	Municipal Gas Distribution Utility	90.263
20017	HGW HanseGas GmbH	Private Limited Company	Germany	Gas Distribution Utility	90.263
2542	Isarwerke GmbH	Private Limited Company	Germany	Hydro-Electric Power Plant Operator; Holding Company	97.150
2534	HI-Vermögensverwaltungsgesellschaft mbH	Private Limited Company	Germany	Holding Company	45.485
2692	VI-Industrie-Beteiligungsgesellschaft mbH	Private Limited Company	Germany	Holding Company	45.641
20246	GMS, Geothermie Markt Schwaben GmbH	Private Limited Company	Germany	Developer and Owner of Thermic Plants	12.789
2952	Ostmecklenburgische Gasversorgung Neubrandenburg GbR	Civil Law Partnership	Germany	Municipal Gas Utility	85.918
2753	Lietuvos Dujos	Limited Corporation	Lithuania	Gas Distribution Utility	14.240
20010	Lithuanian Power Company (LPC)	Limited Corporation	Lithuania	Electric Distribution Utility	10.300
20343	Lituvos Elektrine	Limited Corporation	Lithuania	Power Plant Owner	10.900
20503	MAGYAR Beteiligungs- und Verwaltungs GmbH	Private Limited Company	Germany		100.000
2067	Gesellschaft für umweltschonende Energietechnik mbH (GUE)	Private Limited Company	Germany	Environmental Services	54.510
2590	Piesteritzer Siedlungsges. mbH & Co. Bewirtschaftungs-KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Owner/Manager	90.090
2591	Piesteritzer Siedlungsgesellschaft mbH	Private Limited Company	Germany	Real Estate Owner/Manager	90.000
2106	Kieler Umwelt-Entsorgungsservice GmbH	Private Limited Company	Germany	Disposal of Waste	32.645
20347	Siauliai Energy Construction Company	Private Limited Company	Lithuania	Construction Company	10.600
2734	Mercateo AG	Limited Corporation	Germany	Internet-based Energy Trading Marketplace Owner/Operator	54.339
20468	Stadtwerke Saalfeld GmbH	Private Limited Company	Germany		11.624
20372	TEAG Projektgesellschaft mbH	Private Limited Company	Germany	Inactive	72.650
2950	Vereinigung der Gesellschafter der Bayernwerk Wasserkraft AG	Civil Law Partnership	Germany	Holding Company; Joint partnership used to bundle voting rights of E.ON Energie Group companies for tax purposes	96.516
2060	Zentrum für energetische Perspektiven Aktiengesellschaft	Limited Corporation	Russia	Consulting	15.000
5610	EMCO Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5612	EME Employment Co Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5613	EME Employment Co (No 2) Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5584	North Queensland Power Ltd	Proprietary Limited Company	Australia	Dormant	40.000
5522	East Midlands Pipelines Ltd	Private Limited Company	United Kingdom	Pipeline Installation and Operation Company	100.000
5790	CLP Powergen India Ltd	Private Limited Company	Mauritius	Holding Company	20.000

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5573	CLP Powergen India Private Ltd	Private Limited Company	India	Holding Company	20.000
5574	Gujarat Paguthan Energy Corporation Private Ltd	Private Limited Company	India	Power Station Operator	29.600
5566	CLP Powergen Sdn Bhd	Limited Liability Company	Malaysia	Intra-group Finance Company	20.000
5567	CLP Power Projects (Yalloum) Holdings BV	Private Limited Company	Netherlands	Holding Company	20.000
5568	CLP Power Projects (Yalloum) BV	Private Limited Company	Netherlands	Holding Company	20.000
5569	CLP Power Projects (Yalloum) PTY Ltd	Proprietary Limited Company	Australia	Holding Company	20.000
5570	Auspower Holdings PTY Ltd	Proprietary Limited Company	Australia	Holding Company	18.400
5571	Mezzco PTY Ltd	Proprietary Limited Company	Australia	Intra-group Finance Company	18.400
5572	Yalloum Energy PTY Ltd	Proprietary Limited Company	Australia	Power Station Operator	18.400
5791	Bina Power Supply Company Ltd	Private Limited Company	India	Project Company	50.000
5565	CLP Powergen Funding Ltd	Private Limited Company	British Virgin Islands	Intra-group Finance Company	20.000
5576	CLP Powergen South East Asia Limited	Private Limited Company	China	Intra-group Finance Company	20.000
5577	BLCP Power Limited	Private Limited Company	Thailand	Project Development Company	10.000
5599	Powergen (Kentucky) Ltd	Private Limited Company	United Kingdom	Not Trading	100.000
5536	Powergen Renewables Ireland Ltd	Private Limited Company	Ireland, Rep. Of	Power Generation Company	100.000
5537	Tursillagh Windfarm Ltd	Private Limited Company	Ireland, Rep. Of	Power Generation Company	50.000
5601	Tempest Networks Ltd	Private Limited Company	United Kingdom	Not Trading	50.000
5633	Wavedriver Ltd	Private Limited Company	United Kingdom	Not Trading	100.000
5644	Powergen US Investments Corp	Corporation	United States Of America	Holding Company	100.000
5510	CRC-Evans International, Inc.	Corporation	United States Of America		100.000
5752	CRC-Evans Pipeline International, Inc	Corporation	United States Of America		100.000
5753	CRC-Evans BV	Private Limited Company	United States Of America		100.000
5755	CRC-Evans Canada LTD	Private Limited Company	United States Of America		100.000
5756	CRC - Evans Services LTD	Private Limited Company	United States Of America		100.000
5754	CRC-Evans Welding Services Inc	Corporation	United States Of America		100.000
5757	PIH Holdings LTD	Private Limited Company	United States Of America		100.000
5761	Alkhaja PIH Ltd	Private Limited Company	United Arab Emirates		100.000
5763	Alkhaja PIH & Partners LLC	Limited Liability Company	Oman		45.000
5762	Alkhaja PIH LLC	Limited Liability Company	Qatar		45.000
5511	Pipeline Induction Heat Ltd.	Private Limited Company	United States Of America		100.000
5758	Didcot Heat Treatment Ltd	Private Limited Company	United Arab Emirates		100.000
5760	PIH Kazakstan Ltd	Private Limited Company	United Arab Emirates		50.000
5759	PIH Services Ltd	Private Limited Company	United Arab Emirates		100.000
5764	SOMICO Societe Minere et Commerciale SA	Limited Corporation (public or private)	France		100.000
5765	Revetement de Joints (RJ)	Unlimited Company	United States Of America		100.000
5802	PIH US Inc.	Corporation	United States Of America		100.000
5766	CRC-Evans Weighting Systems Inc	Corporation	United States Of America		100.000
5769	KUCC Ferndale Corporation	Corporation	United States Of America		100.000
5774	KUCC Grimes GP Corporation	Corporation	United States Of America		100.000
5775	KUCC Grimes LP Corporation	Corporation	United States Of America		100.000
5768	KUCC Paris Corporation	Corporation	United States Of America		100.000
5776	Tenaska III Partners, Ltd	Private Limited Company	France		15.000
5770	KUCC Portland 34 Corporation	Corporation	United States Of America		100.000
5767	LG&E Capital Trimble County LLC	Limited Liability Company	United States Of America		100.000
5649	LG&E Enertech Inc	Corporation	United States Of America		100.000
5651	Enertech Energy Development LP	Limited Partnership	United States Of America		50.000
5650	LG&E Enertech Texas LLC	Limited Liability Company	United States Of America		100.000
5665	LG&E Power Spain LLC	Limited Liability Company	United States Of America		100.000

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5737	Hadson Financial Corporation	Corporation	United States Of America		100.000
5750	LG&E Fuels Services Inc	Corporation	United States Of America		100.000
5749	LG&E Natural Canada Inc	Corporation	Canada		100.000
5746	LG&E Natural Industrial Marketing Co	Unlimited Company	United States Of America		100.000
5682	LG&E Power Engineers and Constructors Inc	Corporation	United States Of America		100.000
5686	HD/WS Corporation	Corporation	United States Of America		70.000
5716	Windpower Partners 1993, LP	Limited Partnership	United States Of America		50.000
5780	LG&E Westmoreland Rensselaer	Unlimited Company	United States Of America		50.000
5730	Ultrasystems Construction Co, Inc	Corporation	United States Of America		100.000
5771	Portland 34 LTD Corporation	Corporation	United States Of America		100.000
60026	DEUTSCHBAU Verwaltungs GmbH	Private Limited Company	Germany	Real Estate Company	50.000
8044	Komercni zóna Rudná a.s.	Joint Stock Company	Czech Republic	Real Estate Investment, Development and Service Company	100.000
8036	VDU-Grundstücksverwaltungsges. Leipzig-Probstheida mbH	Private Limited Company	Germany	Real Estate Project Manager, Planner, Marketer	50.000
8037	VDU-Grundstücksverwaltungsges. Leipzig-Probstheida mbH & Co. Entw. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Project Manager, Planner, Marketer	50.000
8039	Viterra Contracting GmbH	Private Limited Company	Germany	Heating System Designer/Financing, Construction, Operator Company	100.000
6442	ECG Energie-Contracting Ges.m.b.H. Gesellschaft für Energiemanagement	Private Limited Company	Austria	Heating System Designer/Financing, Construction, Operator Company	51.000
60002	ICF Contracting und Finanzierungsges. m.b.H.	Private Limited Company	Austria	Heating System Designer/Financing, Construction, Operator Company	51.000
60000	ENERGIE INVEST Ges.m.b.H.	Private Limited Company	Austria	Energy-related Company	49.000
6453	WGB Wärme GmbH Berlin	Private Limited Company	Germany	Heating System Designer/Financing, Construction, Operator Company	50.000
1135	Viterra Energy Services AG	Limited Corporation	Germany	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6484	Incatema S.L.	Private Limited Company	Spain	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6222	ista Dienstleistungs GmbH	Private Limited Company	Germany	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
982	ista Hellas GmbH	Private Limited Company	Greece	Dormant Company	100.000
6463	Tianjin Viterra Energy Accounting Technology Company	Company	China	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6295	VES Operations GmbH	Private Limited Company	Germany	Logistics-/IT-Services	100.000
60011	Viterra Energy Services AB	Stock Company	Sweden	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6251	Viterra Energy Services AG	Limited Corporation	Switzerland	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000

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6245	Viterra Energy Services A/S	Public Limited Company	Denmark	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6259	Clorius Varmemalerkontor I/S	General Partnership	Denmark	Provider of metering/submetering services of heat, electricity, gas and water consumption	74.600
6247	Viterra Energy Services AS	Private Limited Company	Norway	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6249	Viterra Energy Services B.V.	Private Limited Company	Netherlands	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6410	Viterra Energy Services EOOD	?	Bulgaria	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6288	Viterra Energy Services Ges.m.b.H.	Private Limited Company	Austria	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
981	Viterra Energy Services Ges.m.b.H. & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Austria	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6431	GTE-Gebäude-Technik-Energie-Betriebs- u. Verwaltungsges. m.b.H.	Private Limited Company	Austria	Provider of metering/submetering services of heat, electricity, gas and water consumption	29.000
6398	GTE-Gebäude-Technik-Energie-Betriebs- und Verwaltungsgesellschaft m.b.H. & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Austria	Provider of metering/submetering services of heat, electricity, gas and water consumption	28.290
60035	Viterra Customer Services Ges.m.b.H.	Private Limited Company	Austria	Provider of metering/submetering services of heat, electricity, gas and water consumption	65.000
1136	Viterra Energy Services GmbH	Private Limited Company	Luxembourg	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
1034	Viterra Energy Services GmbH & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6467	Viterra Energy Services GmbH	Private Limited Company	Germany	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6403	Viterra Energy Services Inc.	Corporation	United States Of America	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6509	American Energy Billing Services Inc.	Corporation	United States Of America	Dormant Company	100.000
6491	Aquameter Inc.	Corporation	United States Of America	Dormant Company	100.000
6490	Californian Edison Inc.	Corporation	United States Of America	Dormant Company	100.000
6508	DBK Inc.	Corporation	United States Of America	Dormant Company	100.000
60017	Utiliread Inc.	Corporation	United States Of America	Dormant Company	100.000

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6343	Viterra Energy Services Kft.	Limited Company	Hungary	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6248	Viterra Energy Services Ltd.	Private Limited Company	United Kingdom	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6469	Utility Energy Solutions Ltd.	Private Limited Company	United Kingdom	Provider of metering/submetering services of heat, electricity, gas and water consumption	65.000
6478	Viterra Energy Services o.o.o.	?	Russia	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
60013	Viterra Energy Services Oy	Public Limited Corporation	Finland	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6464	Viterra Energy Services Romania s.r.l.	Private Limited Company	Romania	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6339	Viterra Energy Services s r.o.	Limited Liability Company	Czech Republic	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6392	Viterra Energy Services S.A.	Limited Corporation (public or private)	Spain	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6367	Viterra Energy Services S.A.	Limited Corporation (public or private)	Belgium	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6368	Viterra Energy Services S.A.S.	Limited Partnership	France	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6324	Viterra Energy Services Sp. z o. o.	Limited Liability Company	Poland	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6198	Viterra Energy Services s.r.l.	Private Limited Company	Italy	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6400	Viterra Energy Services s.r.o.	Limited Liability Company	Belarus	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6189	Viterra Energy Services s.r.o.	Limited Liability Company	Slovakia	Provider of metering/submetering services of heat, electricity, gas and water consumption	100.000
6510	Viterra Energy Services Tehran Co. Ltd.	Private Limited Company	Iran	Provider of metering/submetering services of heat, electricity, gas and water consumption	51.000
8018	Viterra Wohnen AG	Limited Corporation	Germany	Real Estate Manager	100.000
8730	Vereinigung der Gesellschafter der Indupark GbR	Civil Law Partnership	Germany	Holding Company	75.000
8720	VIAG Connect Beteiligungs Ges.m.b.H.	Private Limited Company	Austria	Holding Company	100.000
8724	VIAG Telecom Connect zweite Beteiligungs Ges.m.b.H.	Private Limited Company	Austria	Holding Company	100.000

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4692	Agomet Klebstoffe GmbH	Private Limited Company	Germany	Inactive	64.560
4557	Bioregion Halle-Leipzig Management GmbH	Private Limited Company	Germany	Chemical Company	15.455
4604	ASTA Medica T.O.O.	?	Ukraine		64.560
8468	Ganymed 220. Vermögensverwaltungs GmbH	Private Limited Company	Germany		64.560
4571	Heller Vermögensverwaltungs-GmbH	Private Limited Company	Germany	Holding Company	64.560
4079	Hüls Erste Vermögensverwaltungsgesellschaft mbH	Private Limited Company	Germany	Biological, chemical, and pharmaceutical research and development	64.560
4212	Sarnico Grundstücks-Verwaltungsgesellschaft mbH & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Company	64.237
4187	Vitapharma GmbH	Private Limited Company	Germany	Biological, chemical, and pharmaceutical research and development	64.560
4559	Chemikalien G. Carl W. Franck Nachf. GmbH	Private Limited Company	Germany	Inactive	64.560
4117	webacademy Neues Lernen GmbH	Private Limited Company	Germany	e-training Company	15.494
8145	F.A.C. van der Linden GmbH & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical Company	64.560
8308	SKW East Asia Ltd.	Private Limited Company	Japan	Chemical Company	64.495
8467	SKW East Asia Ltd. (New Company)	Private Limited Company	Japan		64.495
8105	Aquaseal Ltd. (i.L.)	Private Limited Company	United Kingdom	Chemical Company	64.560
8180	HSC UK Ltd.	Private Limited Company	United Kingdom	Chemical Company	64.560
8218	MBT (UK) Ltd. (i.L.)	Private Limited Company	United Kingdom	Chemical Company	64.560
8363	Thoro Systems Products Limited (UK)	Private Limited Company	United Kingdom	Inactive	64.560
8418	Immobiliare Malaspinas SpA	Public Limited Company	Italy	Inactive	64.560
8424	Multiresinas Ltda. (i.L.)	Limited Liability Company	Colombia	Chemical Company	58.104
8253	PCI France S.A.R.L.	Private Limited Company	France	Chemical Company	64.560
8343	Splice Sleeve North America (USA)	unknown	United States Of America	Chemical Company	21.304
450	CREANOVA Inc.	Corporation	United States Of America	Produces and sells various chemical products	46.500
4144	Degussa Canada Ltd.	Private Limited Company	Canada	Inactive	64.560
4010	NUODEX Mexicana S.A. de C.V.	Limited Partnership	Mexico	Chemical Company	25.824
4106	Sivento, Inc.	Corporation	United States Of America	Produces and sells various chemical products	64.560
8438	Degussa Construction Chemicals Operations LLC	Limited Liability Company	United States Of America	Chemical Company	64.560
8177	HSC II, Inc.	Corporation	United States Of America	Chemical Company	64.560
8437	Senergy LLC	Limited Liability Company	United States Of America	Chemical Company	64.560
8246	ORD Products Inc . (dormant)	Corporation	United States Of America	In Liquidation	64.560
8378	Degussa BioActives Sales U.S., Inc.	Corporation	United States Of America	Chemical Company	64.560
8103	Alex Fries Inc.	Corporation	United States Of America	Chemical Company	64.560
8104	Alfrebo Inc.	Corporation	United States Of America	Chemical Company	64.560
8322	Degussa Health & Nutrition US LP	Limited Partnership	United States Of America	Chemical Company	64.560
8274	Servicios Corporativos del Valle S.A. de C.V.	Limited Partnership	Mexico	Provides services to holding or operating companies	64.560
4542	Midwest Lysine, L.L.C.	Limited Liability Company	United States Of America	Produces and sells various chemical products	32.280
8325	SKW Nature's Products, Inc.	Corporation	United States Of America	Chemical Company	64.560
8174	VFS, L.L.C.	Limited Liability Company	United States Of America	Special-Purpose Finance subsidiary; To be liquidated	21.498
4219	Röhm France S.A.R.L.	Private Limited Company	France	Chemical Company	64.560

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8439	Degussa Bioactives GmbH	Private Limited Company	Germany	Chemical Company	64.560
8121	Degussa Flavors & Fruit Systems GmbH	Private Limited Company	Germany	Chemical Company	64.560
8237	Monnier distribution d'adjuvants	unknown	France	Chemical Company	64.560
8248	P.T. Natafood Bio-Industries	Limited Liability Company	Indonesia	Chemical Company	59.201
8409	Degussa Health and Nutrition International GmbH	Private Limited Company	Germany	Chemical Company	64.560
8115	Degussa Texturant Systems Deutschland GmbH	Private Limited Company	Germany	Chemical Company	64.560
8391	Nuruplan GmbH	Private Limited Company	Germany	Chemical Company	32.280
8149	Degussa Texturant Systems GmbH	Private Limited Company	Germany	Inactive	64.560
8407	SKW BU TS Italy s.r.l.	Private Limited Company	Italy	Chemical Company	64.560
440	Hüls China Ltd.	Private Limited Company	China	Chemical Company	46.500
5006	Aethylen-Rohrleitungs-Gesellschaft mbH	Private Limited Company	Germany	Provides Pipeline Services	10.781
4636	Degussa Private Limited	Private Limited Company	Singapore	Management services	64.560
4738	DH Dritte Vermögensverwaltungs-GmbH	Private Limited Company	Germany	Inactive	64.560
4003	DH Energiebeschaffungs-GmbH	Private Limited Company	Germany	Holding Company	64.560
4917	Alumina Chemicals (UK) Limited (i.L.)	Private Limited Company	United Kingdom	Chemical Company	64.560
4946	Clearex Properties Ltd. (i.L.)	Private Limited Company	United Kingdom	Chemical Company	64.560
4931	Idenden Alumet Limited (i.L.)	Private Limited Company	United Kingdom	Inactive	64.560
4937	Lapo-Chem Limited (i.L.)	Private Limited Company	United Kingdom	In Liquidation	64.560
4928	Laporte Chelveston Limited (i.L.)	Private Limited Company	United Kingdom	In Liquidation	64.560
4916	Laporte (ECL) Limited (i.L.)	Private Limited Company	United Kingdom	In Liquidation	64.560
4930	Laporte Industrial Coatings (i.L.)	unknown	United Kingdom	Inactive	64.560
4886	Laporte Organisation Pty. Ltd.	Private Limited Company	United Kingdom	Chemical Company	64.560
4926	Maintenance Products Limited (i.L.)	Private Limited Company	United Kingdom	Inactive	64.560
4885	Laporte Industries Australia Ltd. (i.L.)	Proprietary Limited Company	Australia	Chemical Company	64.560
4927	W.S. Furguson & Company Limited (i.L.)	Private Limited Company	United Kingdom	In Liquidation	64.560
4884	Laporte Speciality Nordic Organics ApS	Public Limited Company	Denmark	Chemical Company	64.560
8458	Proligo Canada Inc.	Corporation	Canada	Chemical Company	64.560
4824	Shawcross	unknown	Portugal	Chemical Company	64.560
4825	Soderec International S.A.	Limited Corporation (public or private)	France	Chemical Company	64.560
4923	Laporte (DL) Limited (i.L.)	Private Limited Company	United Kingdom	In Liquidation	64.560
4818	Laporte Flourides	unknown	United Kingdom		64.560
4837	Laporte Industries Ltd. (Fine Organics)	Private Limited Company	United Kingdom		64.560
4844	Laporte Industries Ltd. Group Treasury (Reporting Entity)	Private Limited Company	United Kingdom	Provides Management Services	64.560
4840	Peroxyde Chemie (Reporting Entity)	unknown	United Kingdom	Produces and sells peroxide	64.560
4831	Laporte Speciality Organics Srl	Private Limited Company	Italy	Chemical Company	64.560
4948	FC GmbH	Private Limited Company	Germany	Chemical Company	64.560
4882	Laporte Speciality Organics Ges.m.b.H.	Private Limited Company	Austria	Chemical Company	64.560
4949	Inspec do Brasil Ltda.	Limited Liability Company	Brazil		64.560
4977	Degussa Fine Chemicals LLC	Limited Liability Company	United States Of America		64.560
4978	Degussa Sulfolane LLC	Limited Liability Company	United States Of America		64.560
4858	Kamco Industries Inc.	Corporation	United States Of America	Chemical Company	64.560
4823	Laporte Performance Chemicals Hythe	unknown	United Kingdom		64.560
4817	Laporte Speciality Organics Far East Ltd.	Private Limited Company	Korea, Rep. of South	Chemical Company	64.560
4835	Laporte Speciality Organics Sarl	Private Limited Company	France	Chemical Company	64.560
8187	Kergold Versicherungs-Vermittlungs GmbH	Private Limited Company	Germany	Conducts activities related to specialty chemicals	63.236
8353	Th. Goldschmidt E.P.E.	Public Limited Company	Greece	Conducts activities related to specialty chemicals	63.236

Company-ID	Name of Company	Organization	State of Organization	Type of business	Stake relative to E.ON AG
4615	Handelsaktieselskabet C.C. Hermann	Public Limited Company	Denmark	Marketing Company	64.560
8170	HEG Hochdruckextraktion GmbH	Private Limited Company	Germany	Chemical Company	64.560
4090	Hüls ASIA PTE LTD.	Private Limited Company	Singapore	Support Company for Degussa's activities in Asia	64.560
4065	Hüls do Brasil Ltda.	Limited Liability Company	Brazil	Markets/sells chemical products	64.560
4116	Hüls America Latina Ltda.	Limited Liability Company	Brazil	Chemical Company	64.560
4680	Perbor AG	Limited Corporation	Switzerland	Chemical Company	64.560
4695	Methanova GmbH	Private Limited Company	Germany	Chemical Company	64.560
4062	Polymer Latex GmbH & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Chemical Research and Production Company	32.280
4061	Polymer Latex Verwaltungs-GmbH	Private Limited Company	Germany	Chemical Research and Production Company; Holding and Management Company	32.280
8462	Proligo Thioates, LLC	Limited Liability Company	United States Of America	Chemical Company	32.280
1026	MAKROFORM GmbH	Private Limited Company	Germany	Chemical Company	28.974
4039	Resopal S.A.	Limited Corporation (public or private)	Spain	Chemical Company	12.912
4585	SASIL Patentverwertungsgesellschaft mbH	Private Limited Company	Germany	Provides services to holding or operating companies	32.280
8101	Agrochemie Handelsgesellschaft mbH	Private Limited Company	Germany	Chemical Company	33.609
8315	SKW Piesteritz Verwaltungsgesellschaft mbH	Private Limited Company	Germany	Real Estate Company	33.609
1102	Stockhausen Kimya Sanayi ve Ticaret A.S.	Public Limited Company	Turkey	Chemical Company	64.547
4221	Stockhausen Latino Americana Ltda.	Limited Liability Company	Brazil	Chemical Company	64.560
8477	Woermann Bauchemie GmbH	Private Limited Company	Germany	Chemical Company	46.500
3811	Wilh. Ispert GmbH & Co KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Textile Distribution	100.000
1305	EAVV Energie Assekuranz Versicherungs Vermittlungs GmbH	Private Limited Company	Germany	Insurance Broker	20.000
8733	E.ON Zehnte Verwaltungsgesellschaft mbH	Private Limited Company	Germany	Manages Cash Generated by E.ON Group Companies	100.000
1282	Bergemann GmbH	Private Limited Company	Germany	Holding Company	37.200
380	Montan-Verwaltungsgesellschaft mbH	Private Limited Company	Germany	Holding Company	21.300
8731	NFK Finanzkontor Beteiligungs GmbH	Private Limited Company	Germany	Managing Partner with Liability for NFK Finanzkontor GmbH & Co. KG	100.000
1154	Pragma Ltd.	Private Limited Company	United Kingdom	Inactive	100.000
1157	Thame Power Ltd.	Private Limited Company	United Kingdom	Inactive	100.000
1289	BOUYGUES TELECOM S.A.	Limited Corporation (public or private)	France	Mobile Telecommunications and Digital Wireless Network Operator	15.911

Schedule 1(e)

Company-ID	Name of Company	Organization	State of Organization	Type of business	Stake related to E.ON AG
20660	HSN Magdeburg GmbH i.G.	Private Limited Company	Germany	High Voltage Grid Operator	53.970
20552	Stadtwerke- Altmärkische Gas-, Wasser- und Elektrizitätswerke GmbH Stendal	Private Limited Company	Germany	Municipal Multi-Utility	24.771
20612	Stadtwerke Neustadt a. Rbge. Verwaltungs-GmbH	Private Limited Company	Germany	Management Company for Municipal Multi-Utility	16.470
20657	Stromversorgung Zerbst Verwaltungs-GmbH	Private Limited Company	Germany	Management Company for Municipal Multi-Utility	19.843
20587	WasserUnion GmbH	Private Limited Company	Germany	Gas and Water Distribution Utility	36.670
20583	E.DIS Dialog GmbH i.G.	Private Limited Company	Germany	Provider of Call Service	70.457
20610	E.DIS polska Sp.z o.o.	Limited Liability Company	Poland	Participation in emegy projects (gas and heat sector)	70.457
20550	Havelstrom Zehdenick GmbH	Private Limited Company	Germany	Municipal Multi-Utility	34.524
20626	Stromversorgung Angermünde GmbH	Private Limited Company	Germany	Municipal Multi-Utility	34.524
20575	Energieversorgung Ittling AG & Co KG	Limited Partnership with a Limited Corporation as a General Partner	Germany	Municipal Multi-Utility	66.040
20576	EVH GmbH & Co KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Municipal Multi-Utility	66.040
20607	Stadtwerke Straubing Strom- und Gasgesellschaft mbH	Private Limited Company	Germany	Municipal Multi-Utility	14.683
20580	E.ON Bayern Verwaltungs AG	Limited Corporation	Germany	Administration of E.ON Bayern AG	98.833
20606	Stadtwerk Haßfurt GmbH	Private Limited Company	Germany	Municipal Multi-Utility	22.577
20631	Energeticka podilnicka, a.s.	Joint Stock Company	Czech Republic	Inactive - Holding company	100.000
20643	Teplárna Tábor, a.s.	Joint Stock Company	Czech Republic	Multi-Utility	41.658
2543	Jihoceská energetika, a.s. (JCE)	Joint Stock Company	Czech Republic	Electricity Distribution Utility	84.650
20630	Aliatel, a.s.	Joint Stock Company	Czech Republic	Telecomunication and data services	17.593
20641	ECO trend, s.r.o.	Limited Liability Company	Czech Republic	Ecological services, projects and engineering	63.487
20605	EFIS Energetické Financonání a Sluzby, a.s.	Joint Stock Company	Czech Republic	Leasing and engineering of heating technology	56.764
20642	ENERGETIKA SERVIS, s.r.o.	Limited Liability Company	Czech Republic	Energetical engineering	67.720
20644	HELLUX ELEKTRA, s.r.o.	Limited Liability Company	Czech Republic	Production and assemblage of lighting	28.213
20638	Moravská elektroenergetická, a.s.	Joint Stock Company	Czech Republic	Electricity Trader	85.155
20645	Prvni energetická, a.s.	Joint Stock Company	Czech Republic	Electricity Trader	16.083
20640	AISE-JME, sro.	Limited Liability Company	Czech Republic	Engineering and providing company for automatic and informatics systems for energetic sector (system AISYS)	43.695
20639	JME-montáze, sro.	Limited Liability Company	Czech Republic	Switching and transformer stations constructions	43.995
20632	KVINTA podilnicka proud, spol. s.r.o.	Limited Liability Company	Czech Republic	Inactive	100.000
1820	Prazska Plynarenska Holding, a. s.	Joint Stock Company	Czech Republic	Multi-Utility	24.000
1852	Stredoceská plynárenská, a.s.	Joint Stock Company	Czech Republic	Multi-Utility	14.270
20648	E.ON Energie 25. Beteiligungsgesellschaft mbH München	Private Limited Company	Germany	Holding Company for Shares in EWE Aktiengesellschaft	100.000
20649	E.ON Energie 26. Beteiligungsgesellschaft mbH München	Private Limited Company	Germany	Inactive	100.000
20650	E.ON Energie 27. Beteiligungsgesellschaft mbH München	Private Limited Company	Germany	Inactive	100.000
20651	E.ON Energie 28. Beteiligungsgesellschaft mbH München	Private Limited Company	Germany	Inactive	100.000
20652	E.ON Energie 29. Beteiligungsgesellschaft mbH München	Private Limited Company	Germany	Inactive	100.000
20653	E.ON Energie 30. Beteiligungsgesellschaft mbH München	Private Limited Company	Germany	Inactive	100.000
20654	E.ON Energie 31. Beteiligungsgesellschaft mbH München	Private Limited Company	Germany	Inactive	100.000

Company-ID	Name of Company	Organization	State of Organization	Type of business	Stake related to E.ON AG
20655	E.ON Energie 32. Beteiligungsgesellschaft mbH München	Private Limited Company	Germany	Inactive	100.000
20656	E.ON Energie 33. Beteiligungsgesellschaft mbH München	Private Limited Company	Germany	Inactive	100.000
20627	ews Verwaltungsgesellschaft mbH	Private Limited Company	Germany	Partner in Energie und Wasser Wahlstedt/Bad Segeberg GmbH & Co.KG	36.983
20579	GreyLogix Drive Tec GmbH	Private Limited Company	Germany	Data Processing	27.919
20628	Freizeitbad Reinbek Betriebsführungsgesellschaft mbH	Private Limited Company	Germany	Municipal Bath	36.171
1628	Déldunántúli Gázszolgáltató Részvénytársaság (DDGÁZ)	Public Limited Company	Hungary	Gas supply	49.787
20557	Kerntechnische Hilfsdienst Gesellschaft mit beschränkter Haftung	Private Limited Company	Germany	Disposal of Special Cars / Humans for accidents in Nuclear Power Plants	13.321
20578	Gemeinschaftskernkraftwerk Grohnde Management GmbH	Private Limited Company	Germany	Power Plant Management	83.335
20556	Kernkraftwerk Brunsbüttel Gesellschaft bürgerlichen Rechts	Civil Law Partnership	Germany	Power Plant Owner	33.330
20555	Kernkraftwerk Krümmel Gesellschaft bürgerlichen Rechts	Civil Law Partnership	Germany	Power Plant Owner	50.000
20584	Biomasseheizkraftwerk Emden GmbH	Private Limited Company	Germany	Biomass Power Plant Operator	29.975
20588	Biomasseheizkraftwerk Landesbergen GmbH	Private Limited Company	Germany	Biomass Power Plant Operator	49.959
20658	Biomassekraftwerk Bremen GmbH	Private Limited Company	Germany	Biomass Power Plant Operator	79.935
20604	Kraftwerk Burghausen GmbH	Private Limited Company	Germany	Power Plant Operator	99.919
20553	Windpark Büddenstedt GmbH	Private Limited Company	Germany	Wind Energy Utility	99.919
20554	Windpark Helmstedt GmbH	Private Limited Company	Germany	Wind Energy Utility	99.919
20551	WindStrom Energia Eolica S.r.l.	Private Limited Company	Italy	Wind Energy Utility	37.469
20402	Teleos Gesellschaft für Telekommunikation und Netzdienste Ostwestfalen-Schaumburg Management mbH	Private Limited Company	Germany	Telecommunications Holding Company	62.850
20585	marktplatz-thueringen.de Geschäftsführungsgesellschaft mbH	Private Limited Company	Germany	Holding / General Partner of 20586	18.162
20586	marktplatz-thueringen.de GmbH & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	operating company of virtual market place of Thuringia	18.162
20609	Sydkraft Nät Smaland AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20663	Sydkraft Nät Småland Holding AB	Stock Company	Sweden		55.170
20625	Sydkraft Nät Sperlingsholm AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20624	Sperlingsholms Kraft AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20611	Tjänstestaden AB	Stock Company	Sweden	Service Company	27.585
20581	Sydkraft Värme Nordmaling AB	Stock Company	Sweden	District heating	55.170
20608	Markaryd Fjärrvärmeverk AB	Stock Company	Sweden	District heating	49.708
20636	Uppvidinge Energi AB	Stock Company	Sweden	Inactive	55.170
5830	EME Distribution No. 2 Ltd	Private Limited Company	United Kingdom	Holding Company	100.000
5824	Powergen Ireland Limited	Private Limited Company	United Kingdom	Holding Company	100.000
5827	Edenderry Power Ltd	Private Limited Company	Ireland, Rep. Of	Power Generation Company	100.000
5828	Edenderry Power Operations Ltd	Private Limited Company	Ireland, Rep. Of	Operation and Maintenance Company	100.000
5831	Offshore Energy Resources Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5832	Solway Offshore Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5825	Powergen Warmfront Limited	Private Limited Company	United Kingdom	Provider of Energy Efficiency Measures	100.000
5833	TXU Europe Group Trustee Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5826	Statco 6 Limited	Private Limited Company	United Kingdom	Dormant	100.000
3	E.ON US Investments Corp.	Corporation	United States Of America		100.000
608	VEBA OIL SUPPLY AND TRADING Inc.	Corporation	United States Of America		100.000
5659	LG&E Power Argentina I, Inc.	Corporation	United States Of America		100.000
1602	Gelsenberg GmbH & Co.KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Manages Cash	100.000

Company-ID	Name of Company	Organization	State of Organization	Type of business	Stake related to E.ON AG
1283	Ruhrgas AG	Limited Corporation	Germany	Gas transportation, trading / Holding company	100.000
1616	Autogas, s.r.o.	Limited Liability Company	Czech Republic	Gas company	50.000
1629	DEUDAN-Deutsch/Dänische Erdgastransportgesellschaft mbH & Co. Kommanditgesellschaft	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Gas pipeline installation and operation	24.990
1630	DEUDAN-HOLDING-GmbH	Private Limited Company	Germany	Gas pipeline installation and operation	49.000
1880	Deutsche Flüssigerdgas Terminal oHG	General Partnership	Germany	Activities in liquid gas and operation	78.000
1631	DFTG - Deutsche Flüssigerdgas Terminal Gesellschaft mbH	Private Limited Company	Germany	Activities in liquid gas and operation	78.000
1635	Dorstener Wohnungsgesellschaft mbH	Private Limited Company	Germany	residential building company	25.980
1684	ERDGASHEIZUNG-Gesellschaft für Beratung und Information mbH	Private Limited Company	Germany	consulting for gas heating	100.000
1685	Erdgasversorgungsgesellschaft Thüringen-Sachsen mbH (EVG)	Private Limited Company	Germany	gas supply company	50.000
1686	ESC Energie Service Center GmbH & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	service business for supplier (billing and distribution)	100.000
1687	ESC-Energie Service Center Verwaltungs-GmbH	Private Limited Company	Germany	service business for supplier (billing and distribution)	100.000
1689	Etzel Gas-Lager Statoil Deutschland GmbH & Co.	General Partnership	Germany	underground gas storage facilities and gas pipeline operating	74.800
1712	GGG Gesellschaft für Grundstücks- und Gebäudenutzung mbH	Private Limited Company	Germany	Buys and sells, rents out, leases and manages real estate and property	100.000
1713	GHG-Gasspeicher Hannover GmbH	Private Limited Company	Germany	underground gas storage facilities installation and operating	13.150
1716	GRE-Gesellschaft für rationellen Energieeinsatz mbH	Private Limited Company	Germany	buys and marketing from technical methods of energy effiency	100.000
1718	Grundstücksverwaltungsgesellschaft Ruhrgas AG & Co.	unknown	Germany	Property management	100.000
1729	Hermann Seippel-Unterstützungseinrichtung GmbH	Private Limited Company	Germany	social benefit company	100.000
1730	HubCo - North West European Hub Service Company GmbH	Private Limited Company	Germany	installation and development of a hub in Bunde/Emden	25.000
1755	INTERGASINVEST Consulting S.R.L.	Private Limited Company	Romania	Consulting and other services related to gas activities	50.000
1757	InterKVET s.r.o.	Limited Liability Company	Slovakia	operating control of gas-fueled operated combined heat and power generation plant and consulting for energy effiency	50.000
1783	LIWACOM Informationstechnik GmbH	Private Limited Company	Germany	development and distribution of Software for pipeline operating	33.330
1794	MEGAL Finance Company Ltd.	Private Limited Company	Cayman Islands	gas transportation company	50.000
1795	MEGAL GmbH Mittel-Europäische-Gasleitungsgesellschaft	Private Limited Company	Germany	gas transportation company	50.000
1797	METHA-Methanhandel GmbH	Private Limited Company	Germany	Gas trader	100.000
1799	Mittelrheinische Erdgastransport Gesellschaft mbH	Private Limited Company	Germany	Gas pipeline transportation and maintenance	100.000
1803	NETRA GmbH Norddeutsche Erdgas Transversale	Private Limited Company	Germany	Gas pipeline installation and operation	33.330
1802	NETRA GmbH Norddeutsche Erdgas Transversale & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Gas pipeline installation and operation	41.740
1806	NORDGAT Nordeuropäische Gastransportgesellschaft mbH	Private Limited Company	Germany	Gas pipeline installation and operation	51.000
1807	Nordrheinische Erdgastransportleitungsgesellschaft mbH & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Gas pipeline installation and operation	50.000

Company-ID	Name of Company	Organization	State of Organization	Type of business	State related to E.ON AG
1808	Nordrheinische Erdgastransportleitungs-Verwaltungs-GmbH	Private Limited Company	Germany	Gas pipeline installation and operation	50.000
1814	Pipeline Engineering Gesellschaft für Planung, Bau und Betriebsüberwachung von Fernleitungen mbH	Private Limited Company	Germany	Engineering company	100.000
1813	Pipeline Engineering (Channel Islands) Limited	Private Limited Company	United Kingdom	Engineering company	100.000
1816	PLE Hellas E.P.E. - Consultants, Engineers, Contractors	Public Limited Company	Greece	Engineering company	100.000
1817	PLE INTERNATIONAL LIMITED	Private Limited Company	United Kingdom	Engineering company	100.000
1818	PLEcon Pipeline Engineering Consulting GmbH	Private Limited Company	Germany	Engineering company	85.000
1819	PLEdoc Gesellschaft für Dokumentationserstellung und -pflege mbH	Private Limited Company	Germany	Service for pipelines	100.000
1829	Ruhrgas Austria AG	Limited Corporation	Austria	Holding Company	100.000
1884	EVA-Beteiligungs- und Verwaltungsgesellschaft Außerfern Ges.m.b.H.	Private Limited Company	Austria	Holding Company	26.000
1691	EVA-Erdgasversorgung Außerfern Ges.m.b.H. & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Austria	Municipal gas distribution utility	26.000
1879	Terragas Ges.m.b.H.	Private Limited Company	Austria	Gas Supplier	75.100
1890	Ruhrgas Dienstleistung AG & Co. KG	Limited Partnership with a Limited Corporation as a General Partner	Germany	Service company	100.000
1889	Ruhrgas Dienstleistung Management GmbH	Private Limited Company	Germany	service business for gas supplier	100.000
1830	ruhrgas direkt GmbH	Private Limited Company	Germany	Direct marketing	100.000
1834	Ruhrgas E & P GmbH	Private Limited Company	Germany	Holding Company	100.000
1877	Ruhrgas Norge AS	Private Limited Company	Norway	E&P oil & gas upstream	100.000
1837	Ruhrgas UK Exploration and Production Limited	Private Limited Company	United Kingdom	Producer of gas and oil	100.000
1754	Interconnector (UK) Limited	Private Limited Company	United Kingdom	Gas transportation	10.000
1603	Ruhrgas Energie Beteiligungs-Aktiengesellschaft	Limited Corporation	Germany	Holding Company	100.000
1604	AB Lietuvos Dujos	Limited Corporation	Lithuania	Gas Supplier	35.700
1615	AS EESTI GAAS	Joint Stock Company	Estonia	Gas Distribution Utility	33.600
1622	COLONIA-CLUJ-NAPOCA-ENERGIE S.R.L. (CCNE)	Private Limited Company	Romania	District Heating and Engineering Company	33.330
1642	Ekopur d.o.o.	Limited Liability Company	Slovenia	Holding Company	100.000
1690	EUROPGAS, a.s.	Joint Stock Company	Czech Republic	Holding Company	50.000
1692	EWR GmbH	Private Limited Company	Germany	Municipal Gas Utility	20.000
1705	Gasnor ASA	Private Limited Company	Norway	Municipal Gas Utility	15.000
1706	Gasum Oy	Public Limited Corporation	Finland	Gas Distribution Utility	20.000
1709	Gaswerk Philippsburg GmbH	Private Limited Company	Germany	Municipal Gas Utility	87.900
20376	HEAG Südhessische Energie AG (HSE)	Limited Corporation	Germany	Multi-Utility	39.323
1762	Inwestycyjna Spólka Energetyczna-IRB Sp. z o. o.	Limited Liability Company	Poland	Engineering company	50.000
1772	IRB Deutschland GmbH & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Gas pipeline installation and operation	50.000
1801	Naturgass Vest AS	Private Limited Company	Norway	Municipal Gas Utility	14.040
1810	Nova Naturgas AB	Stock Company	Sweden	Gas Distribution Company	29.590
1825	RGE Holding GmbH	Private Limited Company	Germany	Holding Company	100.000
1638	DREWAG-Stadtwerke Dresden GmbH	Private Limited Company	Germany	Municipal Multi-Utility	10.000
1708	Gasversorgung Frankenwald GmbH (GFW)	Private Limited Company	Germany	Regional Gas Distribution Company	34.901
1776	KGN Kommunalgas Nordbayern GmbH	Private Limited Company	Germany	Regional Gas Distribution Company	69.802
1693	Ferngas Salzgitter GmbH	Private Limited Company	Germany	Holding Company	59.143
1707	Gas-Union GmbH	Private Limited Company	Germany	Gas Distribution Utility	25.930
1800	MVV Energie AG	Limited Corporation	Germany	Multi-Utility	15.050
1839	Saar Ferngas AG	Limited Corporation	Germany	Regional Gas Distribution Company	20.000
3071	VNG AG	Limited Corporation	Germany	Gas Disposal	42.100

Company-ID	Name of Company	Organization	State of Organization	Type of business	Stake related to E.ON AG
1866	Vychodoceska plynarenska, a.s. (VCP)	Joint Stock Company	Czech Republic	Regional Gas Distribution Company	16.520
1831	Ruhrgas Energie Hungária Részesedések Kft.	Limited Company	Hungary	Holding Company	100.000
1695	Fővárosi Gázművek Részvénytársaság (FŐGÁZ)	Public Limited Company	Hungary	Gas Distribution Utility	16.340
1838	S.C. Congaz S.A.	Limited Corporation (public or private)	Romania	Municipal gas distribution utility	28.570
1846	SOCIETE DE TRANSPORT DE GAZ, SOTEG, Société Anonyme	Limited Corporation (public or private)	Luxembourg	Gas Distribution Utility	20.000
1848	Stadtwerke Duisburg AG	Limited Corporation	Germany	Municipal Multi-Utility	20.000
1849	Stadtwerke Essen AG	Limited Corporation	Germany	Municipal Multi-Utility	20.000
1850	Stadtwerke Karlsruhe GmbH	Private Limited Company	Germany	Municipal Multi-Utility	10.000
1876	Stadtwerke Langenfeld GmbH	Private Limited Company	Germany	Municipal Multi-Utility	20.000
1851	Stadtwerke Neuss Energie und Wasser GmbH	Private Limited Company	Germany	Municipal Multi-Utility	15.000
1855	Szczencinska Energetyka Cieplna Sp. z o.o.	Limited Liability Company	Poland	Heat production and distribution	26.235
1858	therminvest Sp. z o. o.	Limited Liability Company	Poland	Heating Energy Utility	75.000
1832	Ruhrgas Industries GmbH	Private Limited Company	Germany	Holding Company	100.000
1632	diga Gebäudetechnik GmbH i. L.	Private Limited Company	Germany	Energie Services / Heating maintenance	100.000
1627	CVU-Consulting für Versorgungsunternehmen GmbH i.L.	Private Limited Company	Germany	Consulting company	100.000
1633	diga Gebäudetechnik Melsungen GmbH i.L.	Private Limited Company	Germany	Energie Services / Heating maintenance	100.000
1688	ETG Energie-Transfer GmbH i. L.	Private Limited Company	Germany	Industrial services	100.000
1827	RI Metering Holding GmbH	Private Limited Company	Germany	Holding Company	100.000
1873	ABB Rometrics S.r.l.	Private Limited Company	Romania	Metering	60.000
1664	Elster Mätarkontroll AB	unknown	Sweden	Metering	100.000
1669	Elster Medidores S.A.	Public Limited Company	Argentina	Metering	99.830
1697	Galileo la Rioja S.A.	Public Limited Company	Argentina	Metering	99.830
1874	Elster Méréstechnika Kft.	Limited Company	Hungary	Metering	100.000
1672	Elster Metering AS	Private Limited Company	Norway	distributor	100.000
1673	Elster Metering Holdings Ltd.	Private Limited Company	United Kingdom	Holding Company	100.000
1608	AMCo Water Metering Systems Holding, Inc.	Corporation	United States Of America	Water Metering	100.000
1609	AMCo Water Metering Systems, Inc.	Corporation	United States Of America	Water Metering	100.000
1610	AMCo Water Metering Systems, Inc.	Corporation	Puerto Rico	Water / electricity meter manufacturer / distributor	100.000
1652	Elster Comptage S.A.	Limited Corporation (public or private)	France	distributor	97.000
1653	Elster Contatori S.r.l.	Private Limited Company	Italy	distributor	100.000
1659	Elster Iberconta S.A.	Limited Corporation (public or private)	Spain	Metering	99.990
1624	Compania Colombiana de Medidores Tavira S.A.	Corporation (open or closed)	Colombia	Metering	99.990
1670	Elster Medidores S.A.	Limited Corporation (public or private)	Peru	Metering	99.990
1667	Elster Medicion S.A.	Corporation (open or closed)	Chile	Metering	51.994
1668	Elster Medidores S.A. de C.V.	Limited Partnership	Mexico	Metering	99.990
1683	Elster Tavira S.A.	Limited Corporation (public or private)	Venezuela	Metering	99.990
1661	Elster Investments Ltd.	Private Limited Company	United Kingdom	Dormant company	100.000
1662	Elster Kent Metering (Pty.) Ltd.	Proprietary Limited Company	South Africa	Electricity and Water metering	100.000
1711	George Kent (South Africa) Ltd	Proprietary Limited Company	South Africa	Property owning company	100.000
1775	Kent Instrument Properties (South Africa) (Pty) Ltd	Proprietary Limited Company	South Africa	Property owning company	100.000
1663	Elster Kent Participações Ltda.	Limited Liability Company	Brazil	Dormant company	99.000
1665	Elster Medição de Água S/A	Public Limited Company	Brazil	distributor	70.000
1666	Elster Medição de Energia Ltda.	Limited Liability Company	Brazil	Utilities	100.000
1671	Elster Messtechnik GmbH	Private Limited Company	Germany	Metering	100.000

Company-ID	Name of Company	Organization	State of Organization	Type of business	Stake related to E.ON AG
1614	Andrae Leonberg GmbH	Private Limited Company	Germany	Metering	100.000
1655	Elster Energiemesstechnik ICM GmbH	Private Limited Company	Germany	Metering	100.000
1680	Elster Meters Sp. z o.o.	Limited Liability Company	Poland	Water / electricity meter manufacturer / distributor	100.000
1674	Elster Metering International Ltd.	Private Limited Company	United Kingdom	Dormant company	100.000
1675	Elster Metering Ltd.	Private Limited Company	United Kingdom	Metering	100.000
1676	Elster Metering Pty Ltd	Proprietary Limited Company	Australia	Manufacturer of water meters	100.000
1634	Dobbie Dico Meter Co Pty.	Proprietary Limited Company	Australia	Metering	100.000
1860	Tita Fittings Pty. Ltd	Proprietary Limited Company	Australia	Metering	100.000
1698	Gas Meters Pty Ltd	Proprietary Limited Company	Australia	Metering	100.000
1677	Elster Metering S.A.	Limited Corporation (public or private)	Belgium	Water / electricity meter manufacturer / distributor	99.960
1678	Elster Meters B.V.	Private Limited Company	Netherlands	Water / electricity meter manufacturer / distributor	100.000
1679	Elster Meters Ltd.	Private Limited Company	Zimbabwe	Water / electricity meter manufacturer / distributor	100.000
1847	South Africa Instrument Holdings (Pty) Ltd.	Proprietary Limited Company	South Africa	Property owning company	100.000
1872	Elster Metering Private Limited	Private Limited Company	India	Metering	99.990
1871	OOO Elster Metronica	?	Russia	Metering (Electricity) & Metering-System Delivery and Installation Services	100.000
1828	RI-Industrie Holding GmbH	Private Limited Company	Germany	Holding Company	100.000
1612	American Meter Holdings Corporation	Corporation	United States Of America	Holding Company	100.000
1611	American Meter Company	Company	United States Of America	Manufactures and distributes gas meters and related devices	100.000
1607	AMCO Automated Systems, LLC.	Limited Liability Company	United States Of America	Automated meter reading products	100.000
1613	American Meter International Company	Company	United States Of America	Holding Company	100.000
1621	Canadian Meter Company Inc.	Corporation	Canada	Manufactures and distributes gas meters and related devices	100.000
1654	Elster Electricity LLC	Limited Liability Company	United States Of America	Metering	100.000
1812	Perfection Corporation	Corporation	United States Of America	Mechanical joining products for gas and water distribution	100.000
1719	H + H Engineered Molded Products Inc.	Corporation	United States Of America	Produces custom injection molding products	100.000
1841	Sejong-AMC Corporation LTD.	Private Limited Company	Korea, Rep. of South	Metering	49.000
1779	Kromschroder Inc.	Corporation	United States Of America	Metering	80.000
1647	ELSTER AG Meß- und Regeltechnik	Limited Corporation	Germany	Metering	100.000
1618	B.V. ERMAF	Private Limited Company	Netherlands	Sales Organisation	98.758
1859	Thermo Heating Productions B.V.	Private Limited Company	Netherlands	Production of fans for hot-air farming	98.758
1644	Elsel Gaz Armatürleri Sanayi ve Ticaret A.S.	Public Limited Company	Turkey	Gas meter manufacturer and trader	50.000
1648	Elster Amco de Mexico S. de R.L. de C.V.	?	Mexico	Gas meter manufacturer and trader	100.000
1649	ELSTER AMCO DE SUDAMÉRICA S.A.	Public Limited Company	Argentina	Gas meter manufacturer and trader	100.000
1656	Elster Gastechnic, Produktions- und Vertriebsgesellschaft m.b.H.	Private Limited Company	Austria	Metering	100.000
1646	ELSTER (UK) Ltd	Private Limited Company	United Kingdom	Holding company	100.000
1639	E. E. Jeavons & Co. Ltd	Private Limited Company	United Kingdom	Metering	100.000
1650	Elster BB Limited	Private Limited Company	United Kingdom	Metering	100.000
1651	Elster BBM Limited	Private Limited Company	United Kingdom	Metering	100.000
1660	ELSTER JEAVONS LIMITED	Private Limited Company	United Kingdom	Metering	100.000
1645	ELSTER (JS) LIMITED	Private Limited Company	United Kingdom	Metering	100.000

Company-ID	Name of Company	Organization	State of Organization	Type of business	Stake related to E.ON AG
1760	International Gas Apparatus Limited	Private Limited Company	United Kingdom	Designer and Manufacturer of Gas Supply Plant	100.000
1875	International Gas Apparatus do Brasil Ltda.	Limited Liability Company	Brazil	Dormant Company	100.000
1758	International Gas Apparatur A/S	Public Limited Company	Denmark	Systems/Engineering	100.000
1761	Internationale Gas Apparaten B.V.	Private Limited Company	Netherlands	Systems/Engineering	100.000
1732	IGA-Belgium N.V.	Public or Private Limited Company	Belgium	Metering	85.000
1780	Kromschroeder S.A.	Limited Corporation (public or private)	Spain	Gas Meter Manufacturer and Trader	24.482
1823	PREMAGAS s.r.o.	Limited Liability Company	Slovakia	Gas Meter Manufacturer and Trader	100.000
1796	METEKO-PREMAGAS GmbH	Private Limited Company	Russia	Production, sales and services of gasmeters	50.000
1821	PREMAGAS Czech, s.r.o.	Limited Liability Company	Czech Republic	Gas Meter Manufacturer and Trader	100.000
1822	Premagas Kromschröder Ukraine s.o.	unknown	Ukraine	Gas meter manufacturing and distribution	49.965
1657	ELSTER GmbH	Private Limited Company	Germany	Metering	100.000
1658	ELSTER HANDEL GmbH	Private Limited Company	Germany	Sales Organisation	97.971
1882	FAM-Intergas-Thüringen GmbH i.K.	Private Limited Company	Germany	Metering Equipment	20.000
1694	FLOW COMP Systemtechnik GmbH	Private Limited Company	Germany	Metering Equipment	80.000
1702	Gaselectronica GmbH	Private Limited Company	Russia	Gas Meter Manufacturer and Trader	49.000
1844	Shanghai Elster AMCO Gas Equipment Co., Ltd.	Limited Liability Company	China	Gas Meter Manufacturer and Trader	55.000
1696	G. Kromschröder AG	Limited Corporation	Germany	Metering	95.860
1625	Compteurs Magnol S.A.S.	Limited Partnership	France	Gas meter manufacturer and distributers	95.860
1710	GAZ ET THERMIQUE CONTRÔLE S.A.S	Limited Partnership	France	Trading in Gas Utilisation Components	95.860
1793	MAGNOL ITALIA S.r.l.	Private Limited Company	Italy	Gas Meters Distributer	71.895
1626	CONSTRUCTIONS GENERALES ELECTRIQUES ET GAZIERES COGEGAZ S. A.	Limited Corporation (public or private)	Belgium	Gas metering and measurement	95.863
1640	Ecta Kromschroeder S.p.A.	Public Limited Company	Italy	Distribution og das controls	95.860
1643	elkro gas S.p.A.	Public Limited Company	Italy	Gas meter manufacturer and trader	97.239
1681	ELSTER RUSGAS Pribor	unknown	Russia	Gas meter manufacturing and distribution	86.274
1682	ELSTER SERVICE GmbH	Private Limited Company	Germany	Gas meter repairs	95.860
1699	Gas Service Freiberg GmbH	Private Limited Company	Germany	Gas meter repairs	47.930
1804	NGT Neue Gebäudetechnik GmbH	Private Limited Company	Germany	Services in gas and heating	95.860
1641	EGM Gesellschaft für Energie- und Gebäudemanagement Bonn mbH	Private Limited Company	Germany	Contracting and heat service	37.385
1700	Gas- und Wassermesserfabrik AG	Limited Corporation	Switzerland	Gas and Water meter production	20.475
1728	helsacomp GmbH	Private Limited Company	Germany	Production of diaphragms	19.172
1756	INTERGAZ - Sp. z o. o.	Limited Liability Company	Poland	Gas meter manufacturing and distribution	34.873
1774	JV BEMKROMGAS	unknown	Russia	Gas meter manufacturing and distribution	47.930
1777	KROMOS B.V.	Private Limited Company	Netherlands	Holding Company	95.860
1778	Kromschroder (UK) Ltd.	Private Limited Company	United Kingdom	Sales of Gas Controls	95.860
1781	LBE Feuerungstechnik GmbH	Private Limited Company	Germany	Planning of engineerng and burners	95.860
1824	Qianwei Kromschröder Meters (Chongqing) Co. Ltd.	Limited Liability Company	China	Gas meter manufacturing and distribution	46.971
1742	Instromet Holding B.V.	Private Limited Company	Netherlands	Holding and Management Company	100.000
1746	Instromet Investments B.V.	Private Limited Company	Netherlands	Holding Company	100.000
1734	Instromet AG	Limited Corporation	Switzerland	Seller of Gas measurement equipment	100.000
1737	Instromet B.V.	Private Limited Company	Netherlands	Manufacturer and seller of Gas measurement equipment	100.000
1736	Instromet B.V. Ges.m.b.H.	Private Limited Company	Austria	Seller of Gas measurement equipment	100.000
1741	Instromet GmbH	Private Limited Company	Germany	Seller of Gas measurement equipment	100.000
1744	Instromet International N.V.	Public or Private Limited Company	Belgium	Manufacturer and seller of Gas measurement equipment	100.000

Company ID	Name of Company	Organization	State of Organization	Type of business	Stake related to EION AG
1617	B.S. Instruments Ltd	Private Limited Company	United Kingdom	Manufacturer and seller of Gas measurement equipment	75.000
1750	Instromet Polska Sp. z o. o.	Limited Liability Company	Poland	Seller of Gas measurement equipment	30.000
1752	Instromet Sarl.	Private Limited Company	France	Seller of Gas measurement equipment	100.000
1864	UB TOV Instromet Ukraine	unknown	Ukraine	Inactive	51.000
1745	Instromet Invest N.V.	Public or Private Limited Company	Belgium	Holding Company	100.000
1745	TransCanada Calibrations Ltd.	Private Limited Company	Canada	Provider of calibration services for gas meters	20.000
1739	Instromet Controlo e Regulacao de Gas Lda.	Quoted Company	Portugal	Seller of Gas measurement equipment	30.000
1740	Instromet Gas S.L.	Private Limited Company	Spain	Seller of Gas measurement equipment	76.000
1743	Instromet Inc.	Corporation	United States Of America	Seller of Gas measurement equipment	100.000
1738	Instromet Canada Ltd.	Private Limited Company	Canada	Inactive	100.000
1759	Instromet Mexicana de S. de R.L. de C.V.	?	Mexico	Inactive	99.966
1809	Nottingham Flow Controls Ltd.	Private Limited Company	United Kingdom	Manufacturer and seller of Gas measurement equipment	100.000
1862	TransCanada Calibrations Ltd.	Private Limited Company	Canada	Electricity and Water metering	20.000
1749	Instromet Patrimonium B.V.	Private Limited Company	Netherlands	To be merged	100.000
1753	Instromet Ultrasonics B.V.	Private Limited Company	Netherlands	Manufacturer and seller of Gas measurement equipment	100.000
1842	Servex Hungary Ltd.	Private Limited Company	Hungary	Inactive	34.000
1773	ITI Instromet Italia S.r.l.	Private Limited Company	Italy	Seller of Gas measurement equipment	87.000
1763	Ipsam International N.V.	Public or Private Limited Company	Belgium	Manufacturer and seller of Gas measurement equipment	100.000
1764	Ipsam N.V.	Public or Private Limited Company	Belgium	To be liquidated	100.000
1784	LOI - IPSEN Holding GmbH	Private Limited Company	Germany	Holding Company	100.000
1782	LINAC Holdings Inc.	Corporation	United States Of America	Holding Company	100.000
1723	Hauck Manufacturing Company Inc.	Corporation	United States Of America	Manufacturer Combustion Equipment	100.000
1771	Ipsen International Inc.	Corporation	United States Of America	Manufacturer of vacuum and atmosphere industrial furnaces	100.000
1786	LOI Inc.	Corporation	United States Of America	Provider of Design & Engineering of Industrial Furnaces	100.000
1865	Vacuum Furnace Systems Corp.	Corporation	United States Of America	Metering	100.000
1826	RI Europe Furnaces Holding GmbH	Private Limited Company	Germany	Holding Company	100.000
1725	Hauzer Techno Coating B.V.	Private Limited Company	Netherlands	Engineering company	100.000
1724	Hauzer Beschichtungen GmbH	Private Limited Company	Germany	No activities	100.000
1726	Hauzer Techno Coating Engineering B.V.	Private Limited Company	Netherlands	Engineering company	100.000
1727	Hauzer Techno Coating Production B.V.	Private Limited Company	Netherlands	Production activities for Hauzer Techno Coating B.V.	100.000
1731	HVM Plasma	Limited Liability Company	Czech Republic	Production components and PVD coating	40.000
1770	Ipsen International GmbH	Private Limited Company	Germany	Heat treatment and surface engineering	100.000
1765	Ipsen Abar UK Limited	Private Limited Company	United Kingdom	Heat treatment and surface engineering	100.000
1766	Ipsen Industries Furnaces (Shanghai) Ltd.	Private Limited Company	China	Heat treatment and surface engineering	100.000
1767	Ipsen Industries Iberica S.L.	Private Limited Company	Spain	Heat treatment and surface engineering	100.000
1768	Ipsen Industries Nordiska AB	Stock Company	Sweden	Heat treatment and surface engineering	100.000
1769	Ipsen Industries SARL	Private Limited Company	France	Heat treatment and surface engineering	100.000
1867	WESMAN IPSEN Furnaces Pvt. Ltd.	Private Limited Company	India	Heat treatment and surface engineering	51.000
1790	LOI Thermprocess GmbH	Private Limited Company	Germany	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	100.000

Company-ID	Name of Company	Organization	State of Organization	Type of business	Stake related to E.ON AG
1714	GoGas Goch GmbH & Co.	General Partnership	Germany	Trades in iron, steel and metal products	10.000
1715	GoGas Goch Verwaltungsgesellschaft mbH	Private Limited Company	Germany	Trades in iron, steel and metal products	10.000
1717	Grundstücksverwaltung LBH GmbH & Co.	General Partnership	Germany	Property management	100.000
1721	Härterei VTN Wilthen GmbH	Private Limited Company	Germany	Heat treatment services for various application	90.000
1722	Härterei VTN Witten GmbH	Private Limited Company	Germany	Heat treatment services for various application	100.000
1785	LOI Fours Industriels S.A.	Limited Corporation (public or private)	Belgium	Engineering company	100.000
1636	Drever International S.A.	Public Limited Company	Belgium	Engineering company	100.000
1637	Drever Systems S.A.	Limited Corporation (public or private)	Belgium	Engineering company	100.000
1787	LOI Industrial Furnaces Ltd.	Private Limited Company	United Kingdom	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	100.000
1788	LOI Industrieofenanlagen Ges. m.b.H. i. L.	Private Limited Company	Austria	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	100.000
1789	LOI Thermprocess (Tianjin) Co. Ltd.	Limited Liability Company	China	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	100.000
1885	Tianjin Strong Equipment Manufacturing Co., Ltd.	Private Limited Company	China	Production and supply of heat treatment equipment	10.000
1791	LOI Wesman Thermprocess Pvt. Ltd.	Private Limited Company	India	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	51.000
1792	LOI-POLAND Spolka z o. o.	Limited Liability Company	Poland	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	100.000
1805	NIRVAN LOI Private Ltd.	Private Limited Company	India	Heat treatment services for various application	40.000
1840	Schmitz & Apelt LOI Industrieofenanlagen GmbH	Private Limited Company	Germany	Construction,development and sales of heat treatment equipment for the iron and steel and automotive industry	100.000
1833	Ruhrgas Mittel- und Osteuropa GmbH	Private Limited Company	Germany	Holding Company	100.000
1878	Slovak Gas Holding B.V.	Private Limited Company	Netherlands	Holding Company	50.000
1891	Slovensky Plynarensky Priemysel a.s. (SPP)	Joint Stock Company	Slovakia	Gas distribution company	24.500
1881	Ruhrgas Personalagentur GmbH	Private Limited Company	Germany	Qualifying Employee Trust Company	100.000
1835	Ruhrgas Polska Sp. z o. o.	Limited Liability Company	Poland	energy producing company	100.000
1836	Ruhrgas Service GmbH	Private Limited Company	Germany	service company (in technical, service and administrative areas)	100.000
1886	Ruhrgas Thüga Holding GmbH	Private Limited Company	Germany	Holding Company	100.000
20603	ENERGO d.o.o.	Limited Liability Company	Croatia	Energy company	16.378
20613	Stadtwerke Radolfzell GmbH	Private Limited Company	Germany	Electricity, Gas, Heating and Water Distribution and Supply Company	47.209
20661	ThüBet Ostsachsen GmbH	Private Limited Company	Germany	Holding Company	96.346
20620	C.G.M. Compagnia generale metano S.r.l.	Private Limited Company	Italy	Gas Distribution Company	96.346
20592	Basengas S.r.l.	Private Limited Company	Italy	Gas Distribution Company	48.173
20558	Co.Gas Vendita S.r.l.	Private Limited Company	Italy	Gas Supplier	93.542

Company-ID	Name of Company	Organization	State of Organization	Type of business	Stake Nature to E.ON AG
20562	Erogas S.p.A.	Public Limited Company	Italy	Gas Distribution Company	96.346
20637	Rotagas S.r.l.	Private Limited Company	Italy	Gas Supplier	47.209
20589	Simeo S.r.l.	Private Limited Company	Italy	Gas Distribution Company	96.346
20599	Consorzio Energia Brenta	?	Italy	Gas / Energy Company	36.129
20598	Consorzio Friulano Imipianti	?	Italy	Gas / Energy Company	72.259
20565	Delta Gas Energia S.r.l.	Private Limited Company	Italy	Gas Supplier	72.259
20566	Energas Südgas S.r.l.	Private Limited Company	Italy	Gas Supplier	96.346
20572	Finberg S.r.l.	Private Limited Company	Italy	Holding Company	96.346
20573	Orobica Gas S.p.A.	Public Limited Company	Italy	Gas Distribution Company	96.346
20646	G.E.I. Gestione Energetica Impianti S.p.A.	Public Limited Company	Italy	Gas Distribution Company	47.151
20615	Ges.Fin. S.r.l.	Private Limited Company	Italy	Holding Company	96.346
20571	Imetan S.r.l.	Private Limited Company	Italy	Gas Distributon Company	96.346
20618	La Metanifera Lodigiana S.r.l.	Private Limited Company	Italy	Gas Distribution Company	96.346
20614	Metancastano S.p.A.	Public Limited Company	Italy	Gas Distribution Company	96.346
20619	Metano impianti S.p.A.	Public Limited Company	Italy	Gas Distribution Company	96.346
20621	Casalasco Metano S.p.A.	Public Limited Company	Italy	Gas Distribution Company	96.346
20622	Casalasco Gas S.r.l.	Private Limited Company	Italy	Gas Distribution Company	96.346
20616	Metancastano S.r.l.	Private Limited Company	Italy	Gas Distribution Company	96.346
20567	Metanifera Sommese S.r.l.	Private Limited Company	Italy	Gas Distribution Company	96.346
20568	Metanifera Sommese Vendita S.r.l.	Private Limited Company	Italy	Gas Supplier	96.346
20570	Nova Gas S.r.l.	Private Limited Company	Italy	Gas Distribution Company	96.346
20601	Padana Service S.r.l.	Private Limited Company	Italy	Energy company	75.149
20569	Padana.com S.r.l.	Private Limited Company	Italy	Gas Supplier	96.346
20574	SIMA.com S.r.l.	Private Limited Company	Italy	Gas Supplier	96.346
20617	SO.DI.ME.-Metano Lombarda A.T. S.r.l.	Private Limited Company	Italy	Gas Distribution Company	96.346
20623	Metano impianti Energia S.r.l.	Private Limited Company	Italy	Gas Supplier	96.346
20600	Südgas Trading S.r.l.	Private Limited Company	Italy	Trading company	96.346
20659	Thüga-Eigenbetriebe Stromgesellschaft mbH	Private Limited Company	Germany	Electricity Distribution Utility	96.346
20647	Thüga-Thüringische Beteiligungs GmbH	Private Limited Company	Germany	Holding Company	96.346
1887	Ruhrgas Transport AG & Co. KG	Limited Partnership with a Limited Corporation as a General Partner	Germany	gas transportation company	100.000
1888	Ruhrgas Transport Management GmbH	Private Limited Company	Germany	gas transportation company	100.000
1853	Süddeutsche Erdgas Transport Gesellschaft mbH	Private Limited Company	Germany	Gas pipeline installation and operation	100.000
1861	Trans Europa Naturgas Pipeline GmbH (TENP)	Private Limited Company	Germany	Gas pipeline installation and operation	51.000
1868	ZAO GEROSGAZ	unknown	Russia	gas producing company	49.000
1869	Zapsibruhrgaz-Engineering	unknown	Russia	service company	50.000
60049	DEUTSCHBAU Immobilien GmbH & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Investment, Development and Service Company	50.000
60050	DEUTSCHBAU Immobilien Verwaltungs GmbH	Private Limited Company	Germany	Service Company	50.000
60051	MIRA Grundstücksgesellschaft mbH & Co. KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Real Estate Service Company	
6	Nordel Holding Gesellschaft mbH	Private Limited Company	Germany	Inactive	100.000
5	Nordel Holding GmbH & Co.KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Manages Cash Generated by E.ON Group Companies	100.000

Schedule 1(f)

Company-ID	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG
2124	BCC Business Communication Company GmbH	BCC-Braunschweiger Communication Carrier GmbH	Private Limited Company	Germany	Telecommunications Services Provider	60.192
3036	Niedersächsische Energie- Agentur GmbH	Niedersächsische Energie- Agentur GmbH	Private Limited Company	Germany	Renewable Energy Consulting Company	16.536
2177	Stadtwerke Neustadt a. Rbge. GmbH & Co. KG	Stadtwerke Neustadt a. Rbge. GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Provider of Multi-Utility Services	16.470
3052	Stromversorgung Zerbst GmbH & Co. KG	Stromversorgung Zerbst GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Electricity Generator/Transporter/Distributor	19.843
2126	ÜZH-Abwassertechnik GmbH	ÜZH-Abwassertechnik GmbH	Private Limited Company	Germany	Provider of Multi-Utility Services	66.145
783	EAM Energie AG	Energie-Aktiengesellschaft Mitteldeutschland EAM	Limited Corporation	Germany	Electricity, Gas, Heating and Water Distribution and Supply Company	73.340
20330	EAM Natur GmbH	BioKomp Verwertungsgesellschaft mbH	Private Limited Company	Germany	Compost recycling	73.340
2259	Kommunale Energieversorgung GmbH Eisenhüttenstadt	KEV Kommunale Energieversorgung Eisenhüttenstadt GmbH	Private Limited Company	Germany	Municipal Multi-Utility	34.524
2454	EBY Port 2 GmbH	E.ON Energie 7. Beteiligungs-GmbH	Private Limited Company	Germany	Inactive	98.833
2585	EBY Port 3 GmbH	Ostbayerische Energieanlagen GmbH	Private Limited Company	Germany	Provider of Multi-Utility Services	98.833
2488	Energieversorgung Alzenau GmbH (EVA)	EVA Energieversorgung Alzenau GmbH	Private Limited Company	Germany	Municipal Multi-Utility	68.689
2541	Strom Germering mbH	Stromgesellschaft Germering mbH	Private Limited Company	Germany	Inactive	88.949
2414	E.ON Energie Real Estate GmbH & Co. Alpha KG	E.ON Energie Immobilien GmbH & Co. Alpha KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Property Manager	100.000
2415	E.ON Energie Real Estate GmbH & Co. Beta KG	E.ON Energie Immobilien GmbH & Co. Beta KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Property Manager	100.000
2416	E.ON Energie Real Estate GmbH & Co. Gamma KG	E.ON Energie Immobilien GmbH & Co. Gamma KG	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Property Manager	100.000
402	E.ON Hanse AG	SCHLESWAG Aktiengesellschaft	Limited Corporation	Germany	Multi-Utility	73.820
20294	Energie und Wasser Wahlstedt/Bad Segeberg GmbH & Co. KG (ews)	Energie- und Wasserversorgung Bad Segeberg GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Municipal Multi-Utility	36.983
2038	Service Plus Recycling GmbH	SCHLESWAG Recycling GmbH	Private Limited Company	Germany	Provider of Waste Collection and Disposal Services	73.820
2445	DÈL-WATT Kft. i.L.	DÈL-WATT Kft.	Limited Company	Hungary	Electricity Supply/Gas Distribution Company	92.350
778	Gemeinschaftskernkraftwerk Grohnde GmbH & Co. oHG	Gemeinschaftskernkraftwerk Grohnde Betriebsführungsgesellschaft mit beschränkter Haftung	General Partnership	Germany	Nuclear Power Plant Owner	83.335
337	Kernkraftwerk Brokdorf GmbH & Co. oHG	Kernkraftwerk Brokdorf Gesellschaft mit beschränkter Haftung	General Partnership	Germany	Nuclear Power Plant Owner	80.000
785	Kernkraftwerk Brunsbüttel GmbH & Co. oHG	Kernkraftwerk Brunsbüttel GmbH	General Partnership	Germany	Nuclear Power Plant Owner	33.330
782	Kernkraftwerk Krümmel GmbH & Co. oHG	Kernkraftwerk Krümmel GmbH	General Partnership	Germany	Nuclear Power Plant Owner	50.000
404	Kernkraftwerk Stade GmbH & Co. oHG	Kernkraftwerk Stade Gesellschaft mit beschränkter Haftung	General Partnership	Germany	Nuclear Power Plant Owner	66.670
818	Deutsche Gesellschaft für Wiederaufarbeitung von Kernbrennstoffen AG & Co. oHG	Deutsche Gesellschaft für Wiederaufarbeitung von Kernbrennstoffen mbH	?	Germany	Spent Nuclear Fuel Reprocessor	41.545
2107	RWE Power und E.ON Kernkraft Kraftwerksbeteiligung-oHG	KLE-Kraftwerksverwaltungs-oHG, RWE Power und E.ON Kernkraft	General Partnership	Germany	Power Plant Manager	12.500

Company-ID	Name of Company	old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG
20430	Uranit Beteiligungs-GmbH	E.ON Energie 10. Beteiligungs-GmbH	Private Limited Company	Germany	Holding of Uranit GmbH	100.000
416	BauMineral GmbH	BauMineral GmbH Herten	Private Limited Company	Germany	Mining and Construction Material Seller	99.919
2742	Energos Oberhavel GmbH	BEV Braunschweiger Entsorger Verbund GmbH	Private Limited Company	Germany	Inactive	54.251
104	Müllheizkraftwerk Göppingen GmbH	Gipswerk Scholven GmbH	Private Limited Company	Germany	Gypsum Processor	99.919
20314	TRABA Germania GmbH	TRABA Germania GmbH	Private Limited Company	Germany	Disposal of Waste	84.931
271	WBG GmbH	Wohnungsbaugesellschaft niedersächsischer Braunkohlewerke mbH	Private Limited Company	Germany	Worker Housing Management Services Company	97.921
20436	AWE-Arkona-Windpark Entwicklungs-GmbH	E.ON Energie 16. Beteiligungs-GmbH	Private Limited Company	Germany	Developer of Renewable Energy Solutions	97.921
2167	VEBA Kraftwerke Ruhr International Power Development GmbH	E.ON Kraftwerke Ruhr International Power Development GmbH	Private Limited Company	Germany	Energy Project Developer	99.919
20337	Windpark Schnellin GmbH & Co. KG	Windpark Schnellin GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Wind Energy Utility	99.919
2191	Windpark Schnellin Verwaltungs-GmbH	E.ON Energie 5. Beteiligungsgesellschaft mbH	Private Limited Company	Germany	Inactive	99.919
20500	E.ON Kraftwerke Beteiligungs-GmbH	Johanna 4 Vermögensverwaltungs GmbH	Private Limited Company	Germany	Holding Company for Energyrelated Business	99.919
2664	STEAG AG - RWE Power AG - E.ON Energie AG Wärmeerzeugung Zwickau oHG	STEAG - RWE Energie AG - Bayernwerk AG Wärmeerzeugung Zwickau oHG	General Partnership	Germany	Heat Supplier	19.983
2673	TEAG Entsorgung GmbH	TEAG Entsorgung GmbH	Private Limited Company	Germany	Environmental, Waste water, Disposal Project Developer	99.919
379	Volkswagen AG PreussenElektra AG oHG	Volkswagen AG PreussenElektra AG oHG	General Partnership	Germany	Inside-the-fence Industrial Power Facility Owner	94.923
20432	E.ON Sales & Trading - RWE-Beteiligungs-GmbH	E.ON Energie 12. Beteiligungs-GmbH	Private Limited Company	Germany	Holding Company for Shares in RWE Aktiengesellschaft	100.000
2708	E.ON Sales and Trading - Union Fenosa Beteiligungs-GmbH	RWE und Union Fenosa Beteiligungs-GmbH	Private Limited Company	Germany	Inactive	100.000
408	E.ON Westfalen Weser AG	PESAG Aktiengesellschaft	Limited Corporation	Germany	Multi-Utility	62.850
20386	Nord Energie GmbH	Nord Energie-Handelsgesellschaft mbH	Private Limited Company	Germany	Disposal of Waste	62.850
2631	is:energy slovakia s.r.o.	Slovakia Ekospol sro.	Limited Liability Company	Slovakia	Environmental, Waste water, Disposal Project Developer	35.315
2572	MESKAL Grundstücksverwaltungs-oHG	MESKAL Grundstücks-Verwaltungsgesellschaft mbH & Co. OHG	General Partnership	Germany	Leasing Company; Property Manager	90.000
2111	E.ON Audit Services GmbH	PfE Prüfungsgesellschaft für Energieversorgungsunternehmen mbH	Private Limited Company	Germany	Provider of Audit Services	87.445
20469	Biomassekraftwerk Delitzsch GmbH	BMKW Delitzsch GmbH	Private Limited Company	Germany	Biomass Power Plant Operator (in building)	47.165
20300	TEAG Management GmbH	Nordsächsische Energie-Vertriebs- und Service-Gesellschaft mbH (NES)	Private Limited Company	Germany	Provider of Multi-Utility Services	72.650
8728	E.ON Nordic Holding GmbH	E.ON Venture 1. Verwaltungsgesellschaft	Private Limited Company	Germany	Holding Company	100.000
20308	E.ON Finland Oy	Espoon Sähkö	Public Limited Corporation	Finland	Multi Utility (Generation of power and heat, distribution and sales of power, heat and gas)	65.560
20484	Sydkraft EC Sp.z o.o.	Energetyka Cieplna Sp. Zo. O	Limited Liability Company	Poland	District Heating	34.939
20106	Sydkraft Nät AB	Sydkraft Elnät Syd AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20365	Sydkraft Nät Kungsbacka AB	Sydkraft Kungsbacka AB	Stock Company	Sweden	Energy Marketer/Supplier	55.170
20094	Sydkraft Nät Västbo AB	Västbo Kraft AB	Stock Company	Sweden	Power Plant Owner and Operator	54.993
20123	ÖF Östersjökraft AB	ÖF Östersjökraft AB	Stock Company	Sweden	Heat Production or Distribution Company	44.136

Company-ID	Name of Company	old company name	Organization	State of Organization	Type of business	Stake held to E.ON AG
20474	FleetPartner Nordic AB	El-schakt i Göteborg AB	Stock Company	Sweden	Vehicle owner	55.170
20133	Sydkraft Term Sp.z o.o	Sydkraft Polska Sp.zo.o	Limited Liability Company	Poland	Power Plant Owner and Operator	55.170
20506	Sydkraft Värme Härjedalens AB	Härjedalens Energi AB	Stock Company	Sweden	District Heating	55.170
20145	Sydkraft Värme Vännäs AB	Krafttransport AB	Stock Company	Sweden	Inactive	55.170
20089	Sydkraft Vatten AB	Osby Energihandel AB	Stock Company	Sweden	Power Plant Owner and Operator	55.170
20221	WM-data Utilities AB	WM-Data AB	Stock Company	Sweden	Power Plant Owner and Operator	22.068
1127	Powergen Ltd	Powergen plc	Private Limited Company	United Kingdom	Holding Company	100.000
5792	East Midlands Electricity Ltd	Spark Ventures Ltd	Private Limited Company	United Kingdom	Holding Company	100.000
5596	Ergon Power Ltd	Kinetica Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5615	Kinetica Ltd	Ergon Power Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5622	PGEN Distribution Ltd	Lincoln Green Energy Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5621	PGEN Networks Ltd	Kinesis Resource Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5808	Cell Site Connection Services Ltd	Powergen Power No. 5. Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5558	Lincoln Green Energy Ltd	Inputrapid Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5822	TXU Europe Ironbridge Ltd	TXU Ironbridge Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5818	Powergen Retail Gas (Northwest) Ltd	TXU Europe (AET) Ltd	Private Limited Company	United Kingdom	Gas Transporter	100.000
5812	Powergen Retail Gas (Eastern) Ltd	Ownlabel Energy Ltd	Private Limited Company	United Kingdom	Gas Purchaser	100.000
5778	Utility Debt Services Ltd	Powergen Weather Ltd	Private Limited Company	United Kingdom	Dormant	100.000
5541	Powergen Weather Ltd	Utility Debt Services Ltd	Private Limited Company	United Kingdom	Dormant	100.000
8729	E.ON US Holding GmbH	E.ON US Verwaltungs GmbH	Private Limited Company	Germany	Holding Company	100.000
5501	LG&E Energy LLC	LG&E Energy Corp.	Limited Liability Company	United States Of America		100.000
291	Ruhrgas Holding GmbH	E.ON Telecom GmbH	Private Limited Company	Germany	Holding Company	100.000
20004	Energie Waldeck-Frankenberg GmbH	Verbandselektrizitätswerk Waldeck-Frankenberg GmbH	Private Limited Company	Germany	Municipal Multi-Utility	48.076
805	Energieversorgung Lohr-Karlstadt und Umgebung GmbH & Co. KG	Energieversorgung Lohr-Karlstadt und Umgebung GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Electric and Gas Municipal Utility	47.209
2475	Energieversorgung Ostbevern GmbH & Co KG	Energieversorgung Ostbevern GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Provider of Multi-Utility Services	51.352
798	GEW Wilhelmshaven GmbH	Gas- und Elektrizitätswerke Wilhelmshaven GmbH	Private Limited Company	Germany	Electric and Gas Municipal Utility	47.209
2093	Halberstadtwerke GmbH	Stadtwerke Halberstadt GmbH	Private Limited Company	Germany	Municipal Multi-Utility	24.086
2560	Stadtwerke Bad Harzburg GmbH	Kur- und Wirtschaftsbetriebe der Stadt Bad Harzburg GmbH	Private Limited Company	Germany	Gas and Water Distribution Utility	47.209
2647	Stadtwerke GmbH Kirchheimbolanden	Stadtwerke Kirchheimbolanden GmbH	Private Limited Company	Germany	Municipal Multi-Utility	19.269
2659	Stadtwerke Telgte GmbH & Co. KG	Stadtwerke Telgte GmbH	Limited Partnership with a Private Limited Liability Company as a General Partner	Germany	Municipal Multi-Utility	67.442
2440	Thüga Italia S.r.l.	Thüga Italia GmbH	Private Limited Company	Italy	Holding Company	96.356
2461	Energas S.p.A.	ENERGAS AG	Public Limited Company	Italy	Gas Distribution Company	96.356
20396	S.I.M.A. - Società Italiana Metano Affini - S.r.l.	S.I.M.A. S.r.l.	Private Limited Company	Italy	Gas Supplier	96.346
1307	VR Telecommunications Holding GmbH i.L.	VR Telecommunications Holding GmbH	Private Limited Company	Germany	Holding Company	50.000
1339	E.ON Viterra-Beteiligungsgesellschaft mbH	VEBA Telecom Verwaltungsgesellschaft mbH	Private Limited Company	Germany	Holding Company	100.000
6486	Hellerhof GmbH	Aktiengesellschaft Hellerhof	Private Limited Company	Germany	Residential and Commercial Investment, Development and Services Company	13.170
929	Viterra Baupartner GmbH	Viterra Baupartner AG	Private Limited Company	Germany	Real Estate Project Manager, Planner, Marketer	100.000
8020	Viterra Development GmbH	Viterra Gewerbeimmobilien GmbH	Private Limited Company	Germany	Real Estate Investment, Development and Service Company	100.000
8113	BHS Projektentwicklungs-GmbH & Co. KG	BHS Projektentwicklungs-GmbH & Co.	General Partnership	Germany	Chemical Company	46.500
4111	Röhm Beteiligungsgesellschaft mbH	Röhm Beteiligungsges. mbH	Private Limited Company	Germany	Holding Company	46.500
4073	RohMax Canada Inc.	RohMax Canada Co.	Corporation	Canada	Chemical Company	46.500
4684	Sherkate Rang Va Loab Iran (i.L.)	Sherkate Rang Va Loab Iran	unknown	Iran	Chemical Company	18.600

Company-ID	Name of Company	old company name	Organization	State of Organization	Type of business	Stake held to E.ON AG
8183	Jamshedpur Injection Powder Limited	Jamshedpur Injection Powder Limited (Jamipol)	Private Limited Company	India	Chemical Company	14.043
4745	SKW Stahl-Technik Verwaltungs GmbH	SKW Metallurgie Vermögensverwaltungs-GmbH	Private Limited Company	Germany	Inactive	46.500
4056	Beijing Tianshi Special Chemical Technique Co., Ltd.	Tianshi Special Chemical Ltd.	Private Limited Company	China	Chemical Company	39.525
4762	Degussa Eurasia OOO	Stockhausen E.T.U. L.L.C	Limited Liability Company	Russia	Chemical Company	46.500
4053	Stockhausen Verwaltungs-GmbH	Stockhausen Verwaltungsgesellschaft mbH	Private Limited Company	Germany	Chemical Company	46.500
4222	Stockhausen Asia Pt.	P.T. Stockhausen Asia	Limited Liability Company	Indonesia	Chemical Company	46.495
4088	Creavis Ges. f. Technologie u. Innovation mbH	Creavis Gesellschaft für Technologie und Innovation mbH	Private Limited Company	Germany	Arranges funding for research and development projects	46.500
4677	Ógussa Ljubljana d.o.o. (i.L.)	OGUSSA LJUBLJANA d.o.o.	Limited Liability Company	Slovenia	Produces and sells various chemical products	46.500
4985	Degussa-AJ (shanghai) Initiators Co. Ltd.	Shanghai AJ Reagents Co. Ltd.	Limited Liability Company	China	Chemical Company	32.550
8230	Degussa Construction Chemicals (Europe) AG	MBT Holding AG	Limited Corporation	Switzerland	Chemical Company	46.500
8393	Master Builders Technologies Egypt for Construction Chemicals SAE	Master Builders Technologies Egypt for Construction Chem. SAE (MBT Egypt)	?	Egypt	Chemical Company	23.249
8434	Degussa Construction Chemicals Norge AS	MBT Laticrete AS	Private Limited Company	Norway	Chemical Company	46.500
8318	Degussa Epitökemia Hungária Kft.	SKW MBT Hungary Construction Systems Production & Distribution Co Ltd.	Private Limited Company	Hungary	Chemical Company	46.500
8394	Degussa Construction Chemicals Hrvatska d.o.o.	SKW-MBT d.o.o.	Limited Liability Company	Croatia	Chemical Company	39.525
8256	Degussa Stavebni hmoty s.r.o.	MBT Stavebni hmoty s.r.o.	Limited Liability Company	Czech Republic	Chemical Company	46.500
8342	Splice Sleeve Ltd.	Splice Sleeve Japan, Ltd.	Private Limited Company	Japan	Chemical Company	15.113
8464	PCS Co., Ltd.	K.K. PCS	Joint Stock Company	Japan	Chemical Company	46.500
8127	Contec Co., Ltd.	Contec Ltd.	Private Limited Company	Japan	Chemical Company	46.500
8231	MBT Norge A/S	MBT Intl. UGC Norway	unknown	Norway	Chemical Company	46.500
8263	Relius Coatings GmbH & Co. KG	Relius Coatings GmbH & Co.	General Partnership	Germany	Chemical Company	46.500
8272	RELIUS France SAS	Schreiber Peintures S.A.	Limited Corporation (public or private)	France	Chemical Company	46.500
8317	SKW Korea Chusik Hosea Ltd.(i.L.)	SKW Korea Chusik Hosea Ltd.	Private Limited Company	Korea, Rep. of South	Chemical Company	46.500
8377	Degussa Construction Polymers GmbH	SKW Polymers GmbH	Private Limited Company	Germany	Chemical Company	46.500
8316	SKW Italia S.r.L. (i.L.)	SKW Italia S.r.l.	Private Limited Company	Italy	Chemical Company	46.500
4069	Stockhausen Louisiana LLC	Stockhausen Louisiana, Ltd.	Private Limited Company	United States Of America	Produces and sells various chemical products	46.500
4672	Nilok Chemicals Inc. (i.L.)	Nilok Chemicals, Inc.	Corporation	United States Of America	In Liquidation	46.500
4966	Degussa C-B, L.L.C.	Degussa Carbon Black, LLC.	Limited Liability Company	United States Of America	Produces and sells carbon black	46.500
8120	Degussa Building Systems Inc.	ChemRex Inc.	Corporation	United States Of America	Chemical Company	46.500
8436	Degussa Building Systems LLC	ChemRex LLC	Limited Liability Company	United States Of America	Chemical Company	46.500
8207	Degussa Construction Chemicals Canada Ltd.	Master Builders Techn. Ltd.	Private Limited Company	Canada	Chemical Company	46.500
8273	Degussa Wall Systems Inc.	Senergy, Inc.	Corporation	United States Of America	Chemical Company	46.500
8416	Changshu Watson Bowman Rubber Co., Ltd. (i.L.)	Changshu Watson Bowman Rubber Co. Ltd.	Private Limited Company	China	In Liquidation	23.715
8294	Degussa Food Ingredients US LLC	Degussa Health & Nutrition Americas, LLC	Limited Liability Company	United States Of America	Inactive	46.500
8285	Degussa Food Ingredients Canada, Inc.	Degussa Health & Nutrition Canada Inc.	Corporation	Canada	Chemical Company	46.500
8328	Degussa Texturant Systems US, LLC	Degussa Texturant Systems Sales, LLC	Limited Liability Company	United States Of America	Chemical Company	46.500
8293	Degussa Food Ingredients GmbH	Degussa Health & Nutrition GmbH	Private Limited Company	Germany	Chemical Company	46.500
8379	Degussa BioActives Deutschland GmbH & Co. KG	Biogarde KG	Limited Partnership	Germany	Chemical Company	46.500
8463	Lucas Meyer Ltda (i.L.)	Lucas Meyer Ltda.	Limited Liability Company	Brazil	In Liquidation	44.364

Company-ID	Name of Company	Old company name	Organization	State of Organization	Type of business	Stake related to E.ON AG
8376	Degussa Food Ingredients Deutschland GmbH	Degussa Health & Nutrition Deutschland GmbH	Private Limited Company	Germany	Chemical Company	46.500
8249	PBI Realty Corporation	PBI Realty Corporation Inc.	Corporation	Philippines	Chemical Company	18.592
8415	Degussa Flavors & Fruit Systems Espana, S. L.	Degussa Health & Nutrition Espana S.L.	Private Limited Company	Spain	Chemical Company	46.500
4634	Degussa-Hüls Lda.	Degussa, Lda.	Quoted Company	Portugal	Chemical Company	46.486
4093	Westgas Verwaltungs-GmbH	Westgas Verwaltungsgesellschaft mbH	Private Limited Company	Germany	Property Manager; Operates disposal plants	46.500
4599	ASTA Medica OOO (i.L.)	ASTA Medica OOO	?	Russia	In Liquidation	46.500
4118	Degussa Verwaltungs-GmbH	Degussa Verwaltungs-AG	Limited Corporation	Germany	Inactive	46.500
4777	Degussa SKW Co. Ltd.	Degussa-Hüls SKW Co.	unknown	United Kingdom	Holding Company	46.500
4845	Degussa Amalgamation Ltd.	Laporte Amalgamation Ltd.	Private Limited Company	United Kingdom	Holding Company	46.500
4939	Laporte Industries Ltd. (dormant)	Laporte Industries Ltd. (dormant company)	Private Limited Company	United Kingdom	Inactive	46.500
4940	Peroxide Chemie Ltd. (dormant)	Peroxide Chemie Ltd. (dormant company)	Private Limited Company	United Kingdom	Produces and sells peroxide	46.500
4915	Laporte Materials Barrow Ltd.	Laporte Mats Barrow	unknown	United Kingdom	Inactive	46.500
4839	Degussa Stanlow Ltd.	Laporte Performance Chemicals Stanlow	unknown	United Kingdom	Chemical Company	46.500
4815	Degussa Knottingley UK Ltd	Laporte Performance Chemicals UK Ltd.	Private Limited Company	United Kingdom	Chemical Company	46.500
4914	Wendstone Chemicals Ltd.	Wendstone	Private Limited Company	United Kingdom	Inactive	46.500
4936	Worrall's Powders Ltd.	Worrall's Powders	Private Limited Company	United Kingdom	Inactive	46.500
4975	Asian Bleaching Earth Company Ltd. (i.L.)	Asian Bleaching Earth Company Ltd.	Private Limited Company	Thailand	In Liquidation	46.500
4830	Degussa Initiators LLC	Aztec Peroxides LLC	Limited Liability Company	United States Of America	Chemical Company	46.500
4883	Laporte Ireland Ltd. (i.L.)	Laporte Ireland Ltd.	Private Limited Company	Ireland, Rep. Of	In Liquidation	46.500
4827	Laporte TBS Ltd. (i.L.)	Laporte TBS Ltd.	Private Limited Company	Ireland, Rep. Of	Finance Company	46.500
4842	Inspec Fine Chemicals Ltd.	Inspec Fine Chemicals Ltd. Four Ashes (Continuing)	Private Limited Company	United Kingdom	Chemical Company	46.500
4566	EFG (Elween + Frankenbach GmbH) (i.L.)	EFG - Elwenn + Frankenbach GmbH	Private Limited Company	Germany	In Liquidation	34.875
4568	ESCA Grundstücksverwaltungsgesellschaft KG	ESCA Grundstücks-Verwaltungsgesellschaft KG	Limited Partnership	Germany	Property Manager; Construction Company	46.500
8158	Goldschmidt (UK) Ltd.	Goldschmidt Ltd.	Private Limited Company	United Kingdom	Chemical Company	46.500
8260	Goldschmidt Sumi Asih, PT.	PT Goldschmidt Sumi Asih JL Cempaka Jatimulya	Limited Liability Company	Indonesia	Conducts activities related to specialty chemicals	34.875
3726	Klöckner do Brasil Ltda.	Klöckner Indústria e Comércio Ltda.	Limited Liability Company	Brazil	Real Estate	100.000
747	E.ON Finance GmbH	HIBERNIA Industriewerte GmbH	Private Limited Company	Germany	Managing Partner with Liability for Hibernia Industriewerte GmbH & Co KG, Humboldt-Verwaltungsgebäude Mülheim	100.000
1302	E.ON RAG Beteiligungsgesellschaft mbH	VEBA Telecom Beteiligungs-GmbH	Private Limited Company	Germany	Holding Company	100.000
1342	Gelsenberg Verwaltungs GmbH	VEBA Zweite Verwaltungsgesellschaft mbH	Private Limited Company	Germany	Inactive	100.000
764	Gesellschaft für Energiebeteiligung mbH i.L.	Gesellschaft für Energiebeteiligung mbH	Private Limited Company	Germany	Manages Cash	50.250
8727	NFK Finanzcontor GmbH	NFK Finanzkontor GmbH & Co.KG	Private Limited Company	Germany	Inactive	100.000
8703	ONE Ges.m.b.H.	Connect Austria Gesellschaft für Telekommunikation Ges.m.b.H.	Private Limited Company	Austria	Private Digital Wireless Network Operator/Marketer; Telecommunications Services Company	50.100

Schedule 3(a)

ITEM 3 **Issue, sale, pledge, guarantee or assumption of system securities.**

Schedule 3(a): Issues of long term loans dated as of January 1, 2003 - December 31, 2003

Contract No	Date of contract	Company	Counterparty	Form of transaction - PUHCA Authorization	Currency	amount / currency	amount / €	amount / USD
000028/028302	8/31/2003	NANNING	Standard Chartered Bank	Long Term Loan - Rule 52	CNY	-50,000,000.00	-4,831,748.83	-6,037,753.35
008293/000699	1/1/2003	D TEX S BE	Third Parties	Long Term Loan - Rule 52	EUR	-442,000.00	-442,000.00	-552,323.20
008181/000150	1/30/2003	MEGES BOYA	Bayerische Landesbank	Long Term Loan - Rule 52	EUR	-2,500,000.00	-2,500,000.00	-3,124,000.01
008181/000201	3/17/2003	YAPKIM	Bayerische Landesbank	Long Term Loan - Rule 52	EUR	-1,000,000.00	-1,000,000.00	-1,249,600.00
001072/000090	4/15/2003	EUROPROTEC	Industriekreditbank AG	Long Term Loan - Rule 52	EUR	-18,000,000.00	-18,000,000.00	-22,492,800.05
008150/000756	10/16/2003	GOLDS AG	Commerzbank AG	Long Term Loan - Rule 52	EUR	-1,250,000.00	-1,250,000.00	-1,562,000.00
000028/028095	7/2/2003	L PLC	INEOS GmbH	Long Term Loan - HCAR 27539	GBP	-23,899,714.00	-33,967,757.12	-42,446,109.40
000274/004849	12/29/2003	VITERRA	Europäische Hypothekenbank	Long Term Loan - Rule 52	EUR	-70,745,000.00	-70,745,000.00	-88,402,952.21
005500/002613	7/7/2003	Powergen Ltd.	E.ON UK	Long Term Loan - HCAR 27539	GBP	-350,000,000.00	-497,441,726.39	-621,603,182.81
005501/000247	2/14/2003	LG&E Energy Corp.	FIDELIA	Long Term Loan - HCAR 27539	USD	-100,000,000.00	-80,025,608.00	-100,000,000.00
005501/000248	3/24/2003	LG&E Energy Corp.	FIDELIA	Long Term Loan - HCAR 27539	USD	-50,000,000.00	-40,012,804.00	-50,000,000.00
005501/000244	4/28/2003	Louisville Gas and Electric Company	FIDELIA	Long Term Loan - HCAR 27539	USD	-100,000,000.00	-80,025,608.00	-100,000,000.00
005501/000245	4/28/2003	Kentucky Utilities Company	FIDELIA	Long Term Loan - HCAR 27539	USD	-100,000,000.00	-80,025,608.00	-100,000,000.00
005501/000246	8/13/2003	Kentucky Utilities Company	FIDELIA	Long Term Loan - HCAR 27539	USD	-75,000,000.00	-60,019,206.00	-75,000,000.00
005501/000249	8/13/2003	Louisville Gas and Electric Company	FIDELIA	Long Term Loan - HCAR 27539	USD	-100,000,000.00	-80,025,608.00	-100,000,000.00
005501/000235	11/18/2003	Louisville Gas and Electric Company	Deutsche Bank AG, USA	Long Term Loan - Rule 52	USD	-128,000,000.00	-102,432,778.24	-128,000,000.00
005501/000250	11/21/2003	Kentucky Utilities Company	FIDELIA	Long Term Loan - HCAR 27539	USD	-33,000,000.00	-26,408,450.64	-33,000,000.00
005501/000237	12/17/2003	Kentucky Utilities Company	FIDELIA	Long Term Loan - HCAR 27539	USD	-75,000,000.00	-60,019,206.00	-75,000,000.00
		Louisville Gas and Electric Company	Secured tax-exempt bond	Long Term Loan - Rule 52	USD	128,000,000.00	102,432,778.24	128,000,000.00

Exchange rates as per 30.12.2003	
CNY/USD	8.28123
EUR/USD	0.80026
GBP/USD	0.56306

Schedule 3(b)

Schedule 3(b): Short term loans as of June 30, 2003

Company	Counterparty	ISO	Form of Transaction - PUHCA Authorization	Amount [ISO]	Amount [USD]	Contract No
D AUSTRALI	Citibank	AUD	Short Term Loan - Rule 52	-8,000,000.00	-5,340,967.50	000028/027804
D BRASIL	Dresdner Bank Lateinamerika AG	BRL	Short Term Loan - Rule 52	-18,171,000.00	-6,283,648.33	000028/025937
D BRASIL	Banco Europeu Para A America	BRL	Short Term Loan - Rule 52	-20,000,000.00	-6,916,128.25	000028/027827
D BRASIL	Banco Europeu Para A America	BRL	Short Term Loan - Rule 52	-7,000,000.00	-2,420,644.89	000028/027828
S MBT CSG	Standard Chartered Bank	CNY	Short Term Loan - Rule 52	-9,000,000.00	-1,083,617.56	004005/000179
M BUIL SHA	Standard Chartered Bank	CNY	Short Term Loan - Rule 52	-24,000,000.00	-2,889,646.82	004005/000236
M BUIL SHA	Bank of Communications	CNY	Short Term Loan - Rule 52	-25,000,000.00	-3,010,048.77	004005/000238
S MBT CSG	Bank of Communications	CNY	Short Term Loan - Rule 52	-12,000,000.00	-1,444,823.41	004005/000239
S MBT CSG	Bank of Communications	CNY	Short Term Loan - Rule 52	-9,000,000.00	-1,083,617.56	004005/000241
GOLD CH SH	Citibank	CNY	Short Term Loan - Rule 52	-8,000,000.00	-963,215.61	008150/000443
GOLD CH SH	Citibank	CNY	Short Term Loan - Rule 52	-8,500,000.00	-1,023,416.58	008150/000478
GOLD CH SH	Citibank	CNY	Short Term Loan - Rule 52	-8,000,000.00	-963,215.61	008150/000615
GOLD CH SH	Citibank	CNY	Short Term Loan - Rule 52	-12,000,000.00	-1,444,823.41	008150/000673
DEGUSSA	Dresdner Bank Luxembourg S.A.	EUR	Short Term Loan - Rule 52	-280,000,000.00	-319,955,999.65	000028/027159
DEGUSSA	ABN Amro Bank N.V.	EUR	Short Term Loan - Rule 52	-80,000,000.00	-91,415,999.90	000028/027288
DEGUSSA	Standard Chartered Bank	EUR	Short Term Loan - Rule 52	-20,000,000.00	-22,853,999.98	000028/027410
DEGUSSA	Deutsche Bank AG	EUR	Short Term Loan - Rule 52	-15,345,541.78	-17,535,350.57	000028/027647
L PLC	Inspec Share Holders	GBP	Short Term Loan - Rule 52	-34,986,948.00	-57,673,955.02	000028/026853
AFFIVAL SA	Banque Scalbert Dupont	JPY	Short Term Loan - Rule 52	-100,000,000.00	-832,143.90	000028/027798
AFFIVAL SA	Banque Scalbert Dupont	JPY	Short Term Loan - Rule 52	-125,000,000.00	-1,040,179.87	000028/027800
D KOREA	Deutsche Bank AG	KRW	Short Term Loan - Rule 52	-400,000,000.00	-335,009.31	000028/027026
D KOREA	Deutsche Bank AG	KRW	Short Term Loan - Rule 52	-700,000,000.00	-586,266.29	000028/027027
KOREACB	Hana Bank	KRW	Short Term Loan - Rule 52	-5,490,000,000.00	-4,598,002.76	000028/027819
KOREACB	Hana Bank	KRW	Short Term Loan - Rule 52	-2,840,000,000.00	-2,378,566.09	000028/027820
MBT PHILIP	Deutsche Bank AG	PHP	Short Term Loan - Rule 52	-76,750,000.00	-1,434,202.91	004005/000242
D TEX S PL	BHWAPL	PLN	Short Term Loan - Rule 52	-6,000,000.00	-1,531,256.28	008293/000814
MBT SINGAP	Standard Chartered Bank	SGD	Short Term Loan - Rule 52	-800,000.00	-453,699.94	004005/000120
MBT SINGAP	Standard Chartered Bank	SGD	Short Term Loan - Rule 52	-500,000.00	-283,562.46	004005/000122
MBT SINGAP	Development Bank of Singapore (Dbs)	SGD	Short Term Loan - Rule 52	-700,000.00	-396,987.44	004005/000123
MBT SINGAP	Development Bank of Singapore (Dbs)	SGD	Short Term Loan - Rule 52	-1,000,000.00	-567,124.92	004005/000143
MBT SINGAP	Standard Chartered Bank	SGD	Short Term Loan - Rule 52	-1,500,000.00	-850,687.38	004005/000158
MBT SINGAP	Development Bank of Singapore (Dbs)	SGD	Short Term Loan - Rule 52	-600,000.00	-340,274.95	004005/000159
UN SILICA	Hongkong and Shanghai Banking Corporation Li	THB	Short Term Loan - Rule 52	-52,000,000.00	-1,231,000.62	000028/026164
M BUIL THA	BNP Paribas SA	THB	Short Term Loan - Rule 52	-5,000,000.00	-118,365.44	004005/000112
M BUIL THA	BNP Paribas SA	THB	Short Term Loan - Rule 52	-5,000,000.00	-118,365.44	004005/000176
M BUIL THA	BNP Paribas SA	THB	Short Term Loan - Rule 52	-5,000,000.00	-118,365.44	004005/000187
MBT TAIWAN	ABN Amro Bank N.V.	TWD	Short Term Loan - Rule 52	-30,000,000.00	-863,762.35	004005/000306
DEGUSSA	Norddeutsche Landesbank Luxembourg S.A.	USD	Short Term Loan - Rule 52	-50,000,000.00	-50,000,000.00	000028/027153
D C &C AUD	Citibank	USD	Short Term Loan - Rule 52	-400,000.00	-400,000.00	004142/004260
GOLDS IC C	Mellon Bank N.A.	USD	Short Term Loan - Rule 52	-1,000,000.00	-1,000,000.00	008150/000672
MBT VIETN	Third Party	VND	Short Term Loan - Rule 52	-22,900,000,000.00	-1,472,486.50	004005/000233
MBT VIETN	Third Party	VND	Short Term Loan - Rule 52	-2,350,000,000.00	-151,106.69	004005/000235
E.ON Aktiengesellschaft	ABN AMRO Bank	EUR	Short Term Loan - HCAR 27539	-86,860,000.00	-99,254,922.00	0/703080
E.ON Aktiengesellschaft	ABN Amro Bank N.V.	EUR	Short Term Loan - HCAR 27539	-24,687,497.43	-28,210,403.31	0/208818
E.ON Aktiengesellschaft	ABN Amro Bank N.V.	EUR	Short Term Loan - HCAR 27539	-24,842,381.99	-28,387,389.90	0/208889
E.ON Aktiengesellschaft	ABN Amro Bank N.V.	USD	Short Term Loan - HCAR 27539	-19,881,374.47	-19,881,374.47	0/208917
E.ON Aktiengesellschaft	ABN Amro Bank N.V.	EUR	Short Term Loan - HCAR 27539	-14,640,538.19	-16,729,742.99	0/208930
E.ON Aktiengesellschaft	ABN Amro Bank N.V.	EUR	Short Term Loan - HCAR 27539	-9,873,024.68	-11,281,905.30	0/208959
E.ON Aktiengesellschaft	ABN Amro Bank N.V.	USD	Short Term Loan - HCAR 27539	-76,515,064.52	-76,515,064.52	0/209096

Schedule 3(b): Short term loans as of June 30, 2003

Company	Counterparty	ISO	Form of Transaction - PUHCA Authorization	Amount [ISO]	Amount [USD]	Contract No
E.ON Aktiengesellschaft	ABN Amro Bank N.V.	EUR	Short Term Loan - HCAR 27539	-9,883,810.32	-11,294,230.05	0/209139
E.ON Aktiengesellschaft	Barclays Bank Plc	GBP	Short Term Loan - HCAR 27539	-19,758,352.64	-32,570,498.50	0/208812
E.ON Aktiengesellschaft	Barclays Bank Plc	EUR	Short Term Loan - HCAR 27539	-44,716,287.58	-51,097,301.82	0/208836
E.ON Aktiengesellschaft	Barclays Bank Plc	USD	Short Term Loan - HCAR 27539	-9,967,986.15	-9,967,986.15	0/208845
E.ON Aktiengesellschaft	Barclays Bank Plc	EUR	Short Term Loan - HCAR 27539	-14,818,461.50	-16,933,055.96	0/208866
E.ON Aktiengesellschaft	Barclays Bank Plc	EUR	Short Term Loan - HCAR 27539	-9,877,486.25	-11,287,003.54	0/208879
E.ON Aktiengesellschaft	Barclays Bank Plc	USD	Short Term Loan - HCAR 27539	-24,921,255.75	-24,921,255.75	0/208893
E.ON Aktiengesellschaft	Barclays Bank Plc	GBP	Short Term Loan - HCAR 27539	-37,665,693.75	-62,089,711.84	0/208898
E.ON Aktiengesellschaft	Barclays Bank Plc	USD	Short Term Loan - HCAR 27539	-14,952,941.85	-14,952,941.85	0/208927
E.ON Aktiengesellschaft	Barclays Bank Plc	EUR	Short Term Loan - HCAR 27539	-16,891,971.15	-19,302,455.43	0/208945
E.ON Aktiengesellschaft	Barclays Bank Plc	USD	Short Term Loan - HCAR 27539	-19,936,251.07	-19,936,251.07	0/208957
E.ON Aktiengesellschaft	Barclays Bank Plc	GBP	Short Term Loan - HCAR 27539	-9,912,498.44	-16,340,178.83	0/208978
E.ON Aktiengesellschaft	Barclays Bank Plc	USD	Short Term Loan - HCAR 27539	-9,968,251.12	-9,968,251.12	0/208986
E.ON Aktiengesellschaft	Barclays Bank Plc	EUR	Short Term Loan - HCAR 27539	-26,827,750.93	-30,656,070.99	0/209011
E.ON Aktiengesellschaft	Barclays Bank Plc	USD	Short Term Loan - HCAR 27539	-19,874,218.28	-19,874,218.28	0/209046
E.ON Aktiengesellschaft	Barclays Bank Plc	EUR	Short Term Loan - HCAR 27539	-14,905,532.05	-17,032,551.47	0/209054
E.ON Aktiengesellschaft	Barclays Bank Plc	GBP	Short Term Loan - HCAR 27539	-11,398,438.35	-18,789,664.60	0/209076
E.ON Aktiengesellschaft	Barclays Bank Plc	EUR	Short Term Loan - HCAR 27539	-34,283,594.33	-39,175,863.24	0/209079
E.ON Aktiengesellschaft	Barclays Bank Plc	EUR	Short Term Loan - HCAR 27539	-79,506,266.09	-90,851,810.26	0/209092
E.ON Aktiengesellschaft	Barclays Bank Plc	USD	Short Term Loan - HCAR 27539	-9,967,903.35	-9,967,903.35	0/209098
E.ON Aktiengesellschaft	Barclays Bank Plc	GBP	Short Term Loan - HCAR 27539	-9,821,818.75	-16,190,698.62	0/209158
E.ON Aktiengesellschaft	Barclays Bank Plc	EUR	Short Term Loan - HCAR 27539	-14,914,045.39	-17,042,279.67	0/209185
E.ON Aktiengesellschaft	Barclays Bank Plc	EUR	Short Term Loan - HCAR 27539	-9,889,900.68	-11,301,189.51	0/209220
E.ON Aktiengesellschaft	Barclays Bank Plc	EUR	Short Term Loan - HCAR 27539	-9,980,620.96	-11,404,855.57	0/209221
E.ON Aktiengesellschaft	Barclays Bank Plc	GBP	Short Term Loan - HCAR 27539	-14,951,201.74	-24,646,189.02	0/209228
E.ON Aktiengesellschaft	Barclays Bank Plc	GBP	Short Term Loan - HCAR 27539	-6,823,286.23	-11,247,791.65	0/209317
E.ON Aktiengesellschaft	Banque Generale de Luxembourg	EUR	Short Term Loan - HCAR 27539	-70,000,000.00	-79,989,000.00	0/209330
E.ON Aktiengesellschaft	Bank of America	USD	Short Term Loan - HCAR 27539	-13,956,486.78	-13,956,486.78	0/702966
E.ON Aktiengesellschaft	CDC IXIS CAPITAL MARKETS	EUR	Short Term Loan - HCAR 27539	-49,713,484.62	-56,807,598.88	0/702965
E.ON Aktiengesellschaft	Citibank International plc	USD	Short Term Loan - HCAR 27539	-74,511,083.11	-74,511,083.11	0/208815
E.ON Aktiengesellschaft	Citibank International plc	GBP	Short Term Loan - HCAR 27539	-9,820,803.96	-16,189,025.80	0/208821
E.ON Aktiengesellschaft	Citibank International plc	GBP	Short Term Loan - HCAR 27539	-9,766,879.31	-16,100,134.14	0/208827
E.ON Aktiengesellschaft	Citibank International plc	USD	Short Term Loan - HCAR 27539	-11,961,788.73	-11,961,788.73	0/208833
E.ON Aktiengesellschaft	Citibank International plc	USD	Short Term Loan - HCAR 27539	-49,842,511.52	-49,842,511.52	0/208901
E.ON Aktiengesellschaft	Citibank International plc	EUR	Short Term Loan - HCAR 27539	-34,780,208.42	-39,743,344.16	0/208904
E.ON Aktiengesellschaft	Citibank International plc	EUR	Short Term Loan - HCAR 27539	-49,686,012.33	-56,776,206.29	0/208934
E.ON Aktiengesellschaft	Citibank International plc	EUR	Short Term Loan - HCAR 27539	-49,682,268.09	-56,771,927.75	0/208947
E.ON Aktiengesellschaft	Citibank International plc	USD	Short Term Loan - HCAR 27539	-49,833,928.43	-49,833,928.43	0/209016
E.ON Aktiengesellschaft	Citibank International plc	GBP	Short Term Loan - HCAR 27539	-24,774,020.21	-40,838,535.62	0/209017
E.ON Aktiengesellschaft	Citibank International plc	USD	Short Term Loan - HCAR 27539	-39,872,629.12	-39,872,629.12	0/209050
E.ON Aktiengesellschaft	Citibank International plc	EUR	Short Term Loan - HCAR 27539	-29,800,864.01	-34,053,447.30	0/209051
E.ON Aktiengesellschaft	Citibank International plc	GBP	Short Term Loan - HCAR 27539	-74,336,712.84	-122,539,760.19	0/209052
E.ON Aktiengesellschaft	Citibank International plc	GBP	Short Term Loan - HCAR 27539	-29,720,400.25	-48,992,356.27	0/209053
E.ON Aktiengesellschaft	Citibank International plc	EUR	Short Term Loan - HCAR 27539	-29,803,693.01	-34,056,680.00	0/209067
E.ON Aktiengesellschaft	Citibank International plc	CHF	Short Term Loan - HCAR 27539	-52,923,848.46	-38,906,382.94	0/209083
E.ON Aktiengesellschaft	Citibank International plc	EUR	Short Term Loan - HCAR 27539	-248,457,081.52	-283,911,907.05	0/209093
E.ON Aktiengesellschaft	Citibank International plc	EUR	Short Term Loan - HCAR 27539	-49,710,354.32	-56,804,021.88	0/209182
E.ON Aktiengesellschaft	Citibank International plc	GBP	Short Term Loan - HCAR 27539	-24,778,285.27	-40,845,566.33	0/209183

Schedule 3(b): Short term loans as of June 30, 2003

Company	Counterparty	ISO	Form of Transaction - PUHCA Authorization	Amount [ISO]	Amount [USD]	Contract No
E.ON Aktiengesellschaft	Citibank International plc	EUR	Short Term Loan - HCAR 27539	-49,694,942.08	-56,786,410.31	0/209211
E.ON Aktiengesellschaft	Citibank International plc	USD	Short Term Loan - HCAR 27539	-39,875,676.49	-39,875,676.49	0/209213
E.ON Aktiengesellschaft	Citibank International plc	USD	Short Term Loan - HCAR 27539	-149,086,781.34	-149,086,781.34	0/209216
E.ON Aktiengesellschaft	Citibank International plc	USD	Short Term Loan - HCAR 27539	-49,941,402.09	-49,941,402.09	0/209224
E.ON Aktiengesellschaft	Citibank International plc	USD	Short Term Loan - HCAR 27539	-39,663,685.00	-39,663,685.00	0/209319
E.ON Aktiengesellschaft	Citibank International plc	GBP	Short Term Loan - HCAR 27539	-24,707,751.30	-40,729,295.17	0/702919
E.ON Aktiengesellschaft	Commerzbank AG	EUR	Short Term Loan - HCAR 27539	-19,748,990.32	-22,567,171.24	0/208793
E.ON Aktiengesellschaft	Credit Suisse First Boston	USD	Short Term Loan - HCAR 27539	-49,840,786.38	-49,840,786.38	0/209057
E.ON Aktiengesellschaft	Credit Suisse First Boston	EUR	Short Term Loan - HCAR 27539	-16,892,936.32	-19,303,558.33	0/209058
E.ON Aktiengesellschaft	Credit Suisse First Boston	USD	Short Term Loan - HCAR 27539	-74,912,103.13	-74,912,103.13	0/209218
E.ON Aktiengesellschaft	Deutsche Bank AG	USD	Short Term Loan - HCAR 27539	-49,680,060.41	-49,680,060.41	0/208809
E.ON Aktiengesellschaft	Deutsche Bank AG	GBP	Short Term Loan - HCAR 27539	-14,735,678.27	-24,290,911.08	0/208902
E.ON Aktiengesellschaft	Deutsche Bank AG	EUR	Short Term Loan - HCAR 27539	-51,673,452.49	-59,047,254.16	0/208910
E.ON Aktiengesellschaft	Deutsche Bank AG	USD	Short Term Loan - HCAR 27539	-9,968,627.90	-9,968,627.90	0/208926
E.ON Aktiengesellschaft	Deutsche Bank AG	EUR	Short Term Loan - HCAR 27539	-24,686,278.54	-28,209,010.49	0/208983
E.ON Aktiengesellschaft	Deutsche Bank AG	EUR	Short Term Loan - HCAR 27539	-149,043,060.75	-170,311,505.52	0/209007
E.ON Aktiengesellschaft	Deutsche Bank AG	EUR	Short Term Loan - HCAR 27539	-9,875,254.96	-11,284,453.84	0/209008
E.ON Aktiengesellschaft	Deutsche Bank AG	EUR	Short Term Loan - HCAR 27539	-24,689,569.81	-28,212,771.42	0/209038
E.ON Aktiengesellschaft	Deutsche Bank AG	USD	Short Term Loan - HCAR 27539	-39,494,243.30	-39,494,243.30	0/209146
E.ON Aktiengesellschaft	Deutsche Bank AG	GBP	Short Term Loan - HCAR 27539	-4,829,969.20	-7,961,924.13	0/209154
E.ON Aktiengesellschaft	Deutsche Bank AG	EUR	Short Term Loan - HCAR 27539	-49,705,302.78	-56,798,249.49	0/209175
E.ON Aktiengesellschaft	Dresdner Bank AG	EUR	Short Term Loan - HCAR 27539	-39,509,294.56	-45,147,270.89	0/208774
E.ON Aktiengesellschaft	Dresdner Bank AG	EUR	Short Term Loan - HCAR 27539	-49,375,807.50	-56,421,735.23	0/208786
E.ON Aktiengesellschaft	Dresdner Bank AG	EUR	Short Term Loan - HCAR 27539	-58,924,223.72	-67,332,710.44	0/208861
E.ON Aktiengesellschaft	Dresdner Bank AG	EUR	Short Term Loan - HCAR 27539	-14,814,741.66	-16,928,805.29	0/208883
E.ON Aktiengesellschaft	Dresdner Bank AG	EUR	Short Term Loan - HCAR 27539	-54,649,122.27	-62,447,552.02	0/209012
E.ON Aktiengesellschaft	Dresdner Bank AG	EUR	Short Term Loan - HCAR 27539	-49,681,020.25	-56,770,501.84	0/209013
E.ON Aktiengesellschaft	Dresdner Bank AG	EUR	Short Term Loan - HCAR 27539	-29,625,484.50	-33,853,041.14	0/209029
E.ON Aktiengesellschaft	Dresdner Bank AG	USD	Short Term Loan - HCAR 27539	-9,938,030.86	-9,938,030.86	0/209055
E.ON Aktiengesellschaft	Dresdner Bank AG	CHF	Short Term Loan - HCAR 27539	-99,936,151.90	-73,466,958.81	0/209069
E.ON Aktiengesellschaft	Dresdner Bank AG	EUR	Short Term Loan - HCAR 27539	-24,702,038.52	-28,227,019.42	0/209123
E.ON Aktiengesellschaft	Dresdner Bank AG	EUR	Short Term Loan - HCAR 27539	-9,884,076.26	-11,294,533.94	0/209157
E.ON Aktiengesellschaft	Dresdner Bank AG	GBP	Short Term Loan - HCAR 27539	-9,821,327.19	-16,189,888.32	0/209159
E.ON Aktiengesellschaft	Dresdner Bank AG	GBP	Short Term Loan - HCAR 27539	-14,951,201.74	-24,646,189.02	0/209229
E.ON Aktiengesellschaft	Dresdner Bank AG	USD	Short Term Loan - HCAR 27539	-12,929,019.68	-12,929,019.68	0/209275
E.ON Aktiengesellschaft	Generale Bank und Co.	USD	Short Term Loan - HCAR 27539	-24,920,627.80	-24,920,627.80	0/208980
E.ON Aktiengesellschaft	Goldman Sachs International Limited	USD	Short Term Loan - HCAR 27539	-49,694,338.41	-49,694,338.41	0/208870
E.ON Aktiengesellschaft	Goldman Sachs International Limited	EUR	Short Term Loan - HCAR 27539	-19,752,652.89	-22,571,356.46	0/209039
E.ON Aktiengesellschaft	Goldman Sachs International Limited	EUR	Short Term Loan - HCAR 27539	-79,496,170.93	-90,840,274.52	0/209059
E.ON Aktiengesellschaft	Goldman Sachs International Limited	USD	Short Term Loan - HCAR 27539	-9,968,284.24	-9,968,284.24	0/209070
E.ON Aktiengesellschaft	Goldman Sachs International Limited	EUR	Short Term Loan - HCAR 27539	-66,184,750.95	-75,629,314.91	0/209110
E.ON Aktiengesellschaft	Goldman Sachs International Limited	EUR	Short Term Loan - HCAR 27539	-9,830,111.10	-11,232,867.95	0/209161
E.ON Aktiengesellschaft	Goldman Sachs International Limited	EUR	Short Term Loan - HCAR 27539	-19,675,044.77	-22,482,673.66	0/209190
E.ON Aktiengesellschaft	Goldman Sachs International Limited	EUR	Short Term Loan - HCAR 27539	-12,427,588.58	-14,201,005.47	0/209192
E.ON Aktiengesellschaft	Goldman Sachs International Limited	EUR	Short Term Loan - HCAR 27539	-49,716,670.22	-56,811,239.06	0/209219
E.ON Aktiengesellschaft	Goldman Sachs International Limited	USD	Short Term Loan - HCAR 27539	-24,970,701.04	-24,970,701.04	0/209227
E.ON Aktiengesellschaft	Goldman Sachs International Limited	GBP	Short Term Loan - HCAR 27539	-6,818,795.64	-11,240,389.18	0/209267
E.ON Aktiengesellschaft	Goldman Sachs International Limited	USD	Short Term Loan - HCAR 27539	-99,433,889.72	-99,433,889.72	0/209268

Schedule 3(b): Short term loans as of June 30, 2003

Company	Counterparty	ISO	Form of Transaction - PUHCA Authorization	Amount [ISO]	Amount [USD]	Contract No
E.ON Aktiengesellschaft	Goldman Sachs International Limited	GBP	Short Term Loan - HCAR 27539	-14,867,528.29	-24,508,258.19	0/702918
E.ON Aktiengesellschaft	Svenska Handelsbanken Ohg	USD	Short Term Loan - HCAR 27539	-12,250,000.00	-12,250,000.00	0/209310
E.ON Aktiengesellschaft	Landesbank Hessen Thüringen	EUR	Short Term Loan - HCAR 27539	-59,623,212.00	-68,131,444.35	0/208905
E.ON Aktiengesellschaft	Landesbank Hessen Thüringen	GBP	Short Term Loan - HCAR 27539	-4,956,012.50	-8,169,699.20	0/208908
E.ON Aktiengesellschaft	ING-Bank	EUR	Short Term Loan - HCAR 27539	-11,851,591.73	-13,542,813.87	0/208751
E.ON Aktiengesellschaft	ING-Bank	GBP	Short Term Loan - HCAR 27539	-19,765,467.83	-32,582,227.48	0/208761
E.ON Aktiengesellschaft	ING-Bank	EUR	Short Term Loan - HCAR 27539	-9,875,827.92	-11,285,108.56	0/208805
E.ON Aktiengesellschaft	ING-Bank	EUR	Short Term Loan - HCAR 27539	-9,877,161.04	-11,286,631.92	0/208822
E.ON Aktiengesellschaft	ING-Bank	GBP	Short Term Loan - HCAR 27539	-9,908,857.51	-16,334,176.97	0/208838
E.ON Aktiengesellschaft	ING-Bank	GBP	Short Term Loan - HCAR 27539	-9,905,321.41	-16,328,347.92	0/208844
E.ON Aktiengesellschaft	ING-Bank	EUR	Short Term Loan - HCAR 27539	-9,877,486.25	-11,287,003.54	0/208875
E.ON Aktiengesellschaft	ING-Bank	EUR	Short Term Loan - HCAR 27539	-19,873,905.59	-22,709,911.92	0/208886
E.ON Aktiengesellschaft	ING-Bank	EUR	Short Term Loan - HCAR 27539	-11,924,642.88	-13,626,289.42	0/208933
E.ON Aktiengesellschaft	ING-Bank	EUR	Short Term Loan - HCAR 27539	-14,902,718.37	-17,029,336.28	0/209030
E.ON Aktiengesellschaft	ING-Bank	EUR	Short Term Loan - HCAR 27539	-26,667,939.70	-30,473,454.70	0/209066
E.ON Aktiengesellschaft	ING-Bank	EUR	Short Term Loan - HCAR 27539	-9,938,283.26	-11,356,476.28	0/209095
E.ON Aktiengesellschaft	ING-Bank	EUR	Short Term Loan - HCAR 27539	-9,885,058.73	-11,295,656.61	0/209144
E.ON Aktiengesellschaft	ING-Bank	USD	Short Term Loan - HCAR 27539	-15,797,697.32	-15,797,697.32	0/209145
E.ON Aktiengesellschaft	ING-Bank	EUR	Short Term Loan - HCAR 27539	-14,911,590.83	-17,039,474.84	0/209180
E.ON Aktiengesellschaft	ING-Bank	GBP	Short Term Loan - HCAR 27539	-24,926,245.63	-41,089,470.40	0/209212
E.ON Aktiengesellschaft	ING-Bank	USD	Short Term Loan - HCAR 27539	-39,757,479.38	-39,757,479.38	0/209214
E.ON Aktiengesellschaft	ING-Bank	USD	Short Term Loan - HCAR 27539	-9,988,280.42	-9,988,280.42	0/209223
E.ON Aktiengesellschaft	ING-Bank	USD	Short Term Loan - HCAR 27539	-9,940,698.21	-9,940,698.21	0/209246
E.ON Aktiengesellschaft	ING-Bank	GBP	Short Term Loan - HCAR 27539	-14,615,980.14	-24,093,595.65	0/209290
E.ON Aktiengesellschaft	J.P. Morgan Securities Limited	EUR	Short Term Loan - HCAR 27539	-19,748,990.33	-22,567,171.25	0/208792
E.ON Aktiengesellschaft	J.P. Morgan Securities Limited	GBP	Short Term Loan - HCAR 27539	-24,554,388.31	-40,476,485.17	0/208804
E.ON Aktiengesellschaft	J.P. Morgan Securities Limited	GBP	Short Term Loan - HCAR 27539	-19,651,220.45	-32,393,897.30	0/208884
E.ON Aktiengesellschaft	J.P. Morgan Securities Limited	EUR	Short Term Loan - HCAR 27539	-49,684,763.97	-56,774,779.79	0/208888
E.ON Aktiengesellschaft	J.P. Morgan Securities Limited	EUR	Short Term Loan - HCAR 27539	-99,370,775.97	-113,550,985.70	0/208918
E.ON Aktiengesellschaft	J.P. Morgan Securities Limited	EUR	Short Term Loan - HCAR 27539	-98,735,202.06	-112,824,715.39	0/208951
E.ON Aktiengesellschaft	J.P. Morgan Securities Limited	EUR	Short Term Loan - HCAR 27539	-49,705,302.78	-56,798,249.49	0/209177
E.ON Aktiengesellschaft	J.P. Morgan Securities Limited	CHF	Short Term Loan - HCAR 27539	-39,975,748.05	-29,387,729.86	0/209189
E.ON Aktiengesellschaft	J.P. Morgan Securities Limited	EUR	Short Term Loan - HCAR 27539	-74,204,099.20	-84,793,024.16	0/209256
E.ON Aktiengesellschaft	J.P. Morgan Securities Limited	USD	Short Term Loan - HCAR 27539	-198,907,995.11	-198,907,995.11	0/209278
E.ON Aktiengesellschaft	Landeskreditbank Baden-Wuerttemberg	EUR	Short Term Loan - HCAR 27539	-29,808,612.15	-34,062,301.10	0/209000
Louisville Gas and Electric Company	Mellon Bank N.A.	USD	Short Term Loan - HCAR 27539	-24,600,000.00	-24,600,000.00	5501/209
Kentucky Utilities Company	Mellon Bank N.A.	USD	Short Term Loan - HCAR 27539	-24,650,000.00	-24,650,000.00	5501/211
E.ON Aktiengesellschaft	Morgan Stanley International	EUR	Short Term Loan - HCAR 27539	-49,382,472.19	-56,429,350.97	0/208837
E.ON Aktiengesellschaft	Morgan Stanley International	EUR	Short Term Loan - HCAR 27539	-49,394,871.66	-56,443,519.85	0/208860
E.ON Aktiengesellschaft	Morgan Stanley International	GBP	Short Term Loan - HCAR 27539	-26,761,805.27	-44,115,284.02	0/208891
E.ON Aktiengesellschaft	Morgan Stanley International	USD	Short Term Loan - HCAR 27539	-34,889,758.06	-34,889,758.06	0/208900
E.ON Aktiengesellschaft	Morgan Stanley International	EUR	Short Term Loan - HCAR 27539	-29,811,607.20	-34,065,723.55	0/208928
E.ON Aktiengesellschaft	Morgan Stanley International	USD	Short Term Loan - HCAR 27539	-9,968,251.12	-9,968,251.12	0/208964
E.ON Aktiengesellschaft	Morgan Stanley International	EUR	Short Term Loan - HCAR 27539	-28,638,958.20	-32,725,737.54	0/208997
E.ON Aktiengesellschaft	Morgan Stanley International	USD	Short Term Loan - HCAR 27539	-19,936,568.48	-19,936,568.48	0/209072
E.ON Aktiengesellschaft	Morgan Stanley International	USD	Short Term Loan - HCAR 27539	-4,938,255.35	-4,938,255.35	0/209086
E.ON Aktiengesellschaft	Morgan Stanley International	EUR	Short Term Loan - HCAR 27539	-29,645,041.80	-33,875,389.26	0/209132
E.ON Aktiengesellschaft	Morgan Stanley International	EUR	Short Term Loan - HCAR 27539	-39,764,242.23	-45,438,599.60	0/209178

Schedule 3(b): Short term loans as of June 30, 2003

Company	Counterparty	ISO	Form of Transaction - PUHCA Authorization	Amount [ISO]	Amount [USD]	Contract No
E.ON Aktiengesellschaft	Morgan Stanley International	GBP	Short Term Loan - HCAR 27539	-64,423,541.68	-106,198,472.41	0/209187
E.ON Aktiengesellschaft	Morgan Stanley International	EUR	Short Term Loan - HCAR 27539	-24,855,177.17	-28,402,010.95	0/209193
E.ON Aktiengesellschaft	Morgan Stanley International	EUR	Short Term Loan - HCAR 27539	-14,832,613.95	-16,949,227.96	0/209199
E.ON Aktiengesellschaft	Nordea Bank Sweden Plc	EUR	Short Term Loan - HCAR 27539	-99,372,024.01	-113,552,411.84	0/208897
E.ON Aktiengesellschaft	Nordea Bank Sweden Plc	EUR	Short Term Loan - HCAR 27539	-9,937,077.60	-11,355,098.57	0/208920
E.ON Aktiengesellschaft	Nordea Bank Sweden Plc	EUR	Short Term Loan - HCAR 27539	-9,936,204.05	-11,354,100.37	0/208996
E.ON Aktiengesellschaft	Nordea Bank Sweden Plc	EUR	Short Term Loan - HCAR 27539	-9,882,182.43	-11,292,369.86	0/209135
E.ON Aktiengesellschaft	Nordea Bank Sweden Plc	EUR	Short Term Loan - HCAR 27539	-9,941,060.56	-11,359,649.90	0/209174
E.ON Aktiengesellschaft	Banque Paribas	EUR	Short Term Loan - HCAR 27539	-99,369,527.90	-113,549,559.53	0/208885
E.ON Aktiengesellschaft	Banque Paribas	EUR	Short Term Loan - HCAR 27539	-149,039,317.40	-170,307,227.99	0/208995
E.ON Aktiengesellschaft	Banque Paribas	EUR	Short Term Loan - HCAR 27539	-99,362,040.50	-113,541,003.68	0/209006
E.ON Aktiengesellschaft	Banque Paribas	EUR	Short Term Loan - HCAR 27539	-99,365,166.99	-113,544,576.32	0/209048
E.ON Aktiengesellschaft	Banque Paribas	EUR	Short Term Loan - HCAR 27539	-198,808,474.54	-227,178,443.86	0/209173
E.ON Aktiengesellschaft	Banque Paribas	EUR	Short Term Loan - HCAR 27539	-99,786,871.87	-114,026,458.49	0/209225
E.ON Aktiengesellschaft	Banque Paribas	EUR	Short Term Loan - HCAR 27539	-29,681,639.67	-33,917,209.65	0/209257
Louisville Gas and Electric Company	PNC Bank, N.A.	USD	Short Term Loan - HCAR 27539	-37,500,000.00	-37,500,000.00	5501/196
Louisville Gas and Electric Company	PNC Bank, N.A.	USD	Short Term Loan - HCAR 27539	-24,600,000.00	-24,600,000.00	5501/208
Kentucky Utilities Company	PNC Bank, N.A.	USD	Short Term Loan - HCAR 27539	-24,650,000.00	-24,650,000.00	5501/210
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	GBP	Short Term Loan - HCAR 27539	-24,346,447.95	-40,133,707.55	0/208782
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	EUR	Short Term Loan - HCAR 27539	-19,753,980.63	-22,572,873.67	0/208826
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	EUR	Short Term Loan - HCAR 27539	-49,703,161.67	-56,795,802.84	0/208909
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	USD	Short Term Loan - HCAR 27539	-108,319,976.22	-108,319,976.22	0/208925
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	EUR	Short Term Loan - HCAR 27539	-29,808,612.15	-34,062,301.10	0/209002
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	USD	Short Term Loan - HCAR 27539	-29,806,061.89	-29,806,061.89	0/209003
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	EUR	Short Term Loan - HCAR 27539	-29,808,793.15	-34,062,507.93	0/209022
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	USD	Short Term Loan - HCAR 27539	-39,871,613.40	-39,871,613.40	0/209023
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	EUR	Short Term Loan - HCAR 27539	-29,651,430.96	-33,882,690.16	0/209140
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	EUR	Short Term Loan - HCAR 27539	-9,886,307.46	-11,297,083.53	0/209151
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	EUR	Short Term Loan - HCAR 27539	-29,823,181.67	-34,078,949.69	0/209176
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	EUR	Short Term Loan - HCAR 27539	-24,850,482.93	-28,396,646.84	0/209184
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	EUR	Short Term Loan - HCAR 27539	-49,449,503.40	-56,505,947.54	0/209226
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	GBP	Short Term Loan - HCAR 27539	-9,743,986.76	-16,062,397.10	0/209289
E.ON Aktiengesellschaft	Union Bank of Switzerland	USD	Short Term Loan - HCAR 27539	-7,922,857.77	-7,922,857.77	0/209116
E.ON Aktiengesellschaft	Union Bank of Switzerland	USD	Short Term Loan - HCAR 27539	-49,950,465.79	-49,950,465.79	0/209215
E.ON Aktiengesellschaft	Union Bank of Switzerland	EUR	Short Term Loan - HCAR 27539	-9,890,721.27	-11,302,127.20	0/209238
E.ON Aktiengesellschaft	Westdeutsche Landesbank Girozentrale	GBP	Short Term Loan - HCAR 27539	-9,911,534.80	-16,338,590.33	0/208962
E.ON Aktiengesellschaft	Westdeutsche Landesbank Girozentrale	USD	Short Term Loan - HCAR 27539	-9,968,474.70	-9,968,474.70	0/208963
E.ON Aktiengesellschaft	Westdeutsche Landesbank Girozentrale	EUR	Short Term Loan - HCAR 27539	-24,685,658.99	-28,208,302.53	0/208972
E.ON Aktiengesellschaft	Westdeutsche Landesbank Girozentrale	USD	Short Term Loan - HCAR 27539	-99,336,377.81	-99,336,377.81	0/208990
Viterra AG	YVISDE	EUR	Short Term Loan - Rule 52	-1,760,000.00	-2,011,152.00	274/4712
Komercni zona Rudna a.s.	E.ON Aktiengesellschaft	CZK	Short Term Loan - HCAR 27539	-350,000,000.00	-12,667,711.90	274/4765
Viterra AG	E.ON Aktiengesellschaft	EUR	Short Term Loan - HCAR 27539	-150,000,000.00	-171,405,000.00	274/4766
Powergen US Holdings Ltd.	E.ON Aktiengesellschaft	USD	Short Term Loan - HCAR 27539	-12,250,000.00	-12,250,000.00	5500/2234
Powergen US Holdings Ltd.	E.ON Aktiengesellschaft	USD	Short Term Loan - HCAR 27539	-82,032,946.46	-82,032,946.46	5500/2284
E.ON UK Limited	E.ON Aktiengesellschaft	GBP	Short Term Loan - HCAR 27539	-400,269,710.72	-659,821,405.71	5500/2393

Schedule 3(b): Short term loans as of June 30, 2003

Company	Counterparty	ISO	Form of Transaction - PUHCA Authorization	Amount [ISO]	Amount [USD]	Contract No
E.ON Finance GmbH	Viterra AG	EUR	Short Term Loan - HCAR 27539	-340,000,000.00	-388,518,000.00	0/660183
E.ON Finance GmbH	Viterra AG	EUR	Short Term Loan - HCAR 27539	-305,000,000.00	-348,523,500.00	0/660184
LG&E Energy Corp.	E.ON North America Inc.	USD	Short Term Loan - HCAR 27539	-46,800,000.00	-46,800,000.00	5501/216
LG&E Energy Corp.	E.ON North America Inc.	USD	Short Term Loan - HCAR 27539	-74,900,000.00	-74,900,000.00	5501/219
E.ON Finance GmbH	Ruhrgas AG	EUR	Short Term Loan - HCAR 27539	-3,000,000.00	-3,428,100.00	0/660178
E.ON Finance GmbH	Ruhrgas AG	EUR	Short Term Loan - HCAR 27539	-3,000,000.00	-3,428,100.00	0/660179
Viterra Energy Services Inc.	FIDELIA Corp.	USD	Short Term Loan - HCAR 27539	-5,000,000.00	-5,000,000.00	274/4514
Viterra Energy Services Inc.	FIDELIA Corp.	USD	Short Term Loan - HCAR 27539	-5,000,000.00	-5,000,000.00	274/4515
E.ON Finance GmbH	Raab Karcher Electronics Systems PLC	GBP	Short Term Loan - HCAR 27539	-4,631,411.95	-7,634,614.02	0/660185
E.ON UK Limited	NFK Finanzcontor Beteiligungs GmbH	GBP	Short Term Loan - HCAR 27539	-41,874,292.56	-69,027,342.91	5500/2189
E.ON UK Limited	NFK Finanzcontor Beteiligungs GmbH	GBP	Short Term Loan - HCAR 27539	-1,478,596.27	-2,437,380.20	5500/2298
E.ON UK Limited	NFK Finanzcontor Beteiligungs GmbH	GBP	Short Term Loan - HCAR 27539	-2,919,479.45	-4,812,592.57	5500/2299

Exchange rates as per 30.06.2003	
AUD/USD	1.49786
BRL/USD	2.89179
CNY/USD	8.30551
EUR/USD	0.87512
GBP/USD	0.60663
JPY/USD	120.17152
KRW/USD	1,193.99667
PHP/USD	53.51405
PLN/USD	3.91835
SGD/USD	1.76328
THB/USD	42.24206
TWD/USD	34.73178
USD/USD	1.00000
VND/USD	15,551.92526

Schedule 3(c)

Schedule 3(c): Short term loans as of December 31, 2003

Company	Counterparty	ISO	Form of transaction - PUHCA Authorization	Amount [ISO]	Amount [USD]	Contract No
D AUSTRALI	Citibank	AUD	Short Term Loan - Rule 52	-3,000,000.00	-2,239,159.01	000028/029941
D BRASIL	Banco Europeu Para A America	BRL	Short Term Loan - Rule 52	-20,000,000.00	-6,926,214.96	000028/027827
NANNING	Projektgesellschaften VI	CNY	Short Term Loan - Rule 52	-130,000,000.00	-15,698,158.72	000028/028303
M BUIL SHA	Standard Chartered Bank	CNY	Short Term Loan - Rule 52	-24,000,000.00	-2,898,121.61	004005/000249
M BUIL SHA	COMMCN	CNY	Short Term Loan - Rule 52	-25,000,000.00	-3,018,876.68	004005/000250
S MBT CSG	Standard Chartered Bank	CNY	Short Term Loan - Rule 52	-9,000,000.00	-1,086,795.60	004005/000280
S MBT CSG	COMMCN	CNY	Short Term Loan - Rule 52	-12,000,000.00	-1,449,060.81	004005/000289
S MBT CSG	Standard Chartered Bank	CNY	Short Term Loan - Rule 52	-9,000,000.00	-1,086,795.60	004005/000302
DEGUSSA	Dresdner Bank Luxembourg S.A.	EUR	Short Term Loan - Rule 52	-20,000,000.00	-24,992,000.06	000028/028951
DEGUSSA	Dresdner Bank Luxembourg S.A.	EUR	Short Term Loan - Rule 52	-130,000,000.00	-162,448,000.40	000028/029654
L PLC	Inspec Share Holders	GBP	Short Term Loan - Rule 52	-5,375,306.00	-9,546,592.34	000028/029990
DEGUSSA	Dresdner Bank Luxembourg S.A.	JPY	Short Term Loan - Rule 52	-18,500,000,000.00	-172,880,646.12	000028/029217
D TEX S JP	Mitsubishi Bank, Ltd.	JPY	Short Term Loan - Rule 52	-100,000,000.00	-934,489.98	008293/001012
D TEX S JP	Sanwa Bank, Ltd.	JPY	Short Term Loan - Rule 52	-100,000,000.00	-934,489.98	008293/001013
D KOREA	Deutsche Bank AG	KRW	Short Term Loan - Rule 52	-700,000,000.00	-584,694.14	000028/027027
D KOREA	Deutsche Bank AG	KRW	Short Term Loan - Rule 52	-400,000,000.00	-334,110.94	000028/029031
MBT PHILIP	Deutsche Bank AG	PHP	Short Term Loan - Rule 52	-76,750,000.00	-1,381,305.45	004005/000242
D TEX S PL	BHWAPL	PLN	Short Term Loan - Rule 52	-6,000,000.00	-1,599,249.18	008293/000814
MBT SINGAP	Standard Chartered Bank	SGD	Short Term Loan - Rule 52	-2,800,000.00	-1,644,365.07	004005/000298
MBT SINGAP	Development Bank of Singapore (Dbs)	SGD	Short Term Loan - Rule 52	-1,300,000.00	-763,455.21	004005/000299
MBT SINGAP	Development Bank of Singapore (Dbs)	SGD	Short Term Loan - Rule 52	-1,000,000.00	-587,273.24	004005/000300
MBT SINGAP	Development Bank of Singapore (Dbs)	SGD	Short Term Loan - Rule 52	-500,000.00	-293,636.62	004005/000301
MBT TAIWAN	ABN Amro Bank N.V.	TWD	Short Term Loan - Rule 52	-30,000,000.00	-881,251.54	004005/000306
DEGUSSA	Norddeutsche Landesbank Luxembourg S.A.	USD	Short Term Loan - Rule 52	-50,000,000.00	-50,000,000.00	000028/029216
DEGUSSA	Landesbank Hessen Thüringen	USD	Short Term Loan - Rule 52	-13,571,428.56	-13,571,428.56	000028/029238
DEGUSSA	Landesbank Hessen Thüringen	USD	Short Term Loan - Rule 52	-20,000,000.00	-20,000,000.00	000028/029240
DEGUSSA	Landesbank Hessen Thüringen	USD	Short Term Loan - Rule 52	-20,000,000.00	-20,000,000.00	000028/029255
DEGUSSA	Landesbank Hessen Thüringen	USD	Short Term Loan - Rule 52	-20,000,000.00	-20,000,000.00	000028/029258
L CHEM BR	Banco Sudameris	USD	Short Term Loan - Rule 52	-99,516.51	-99,516.51	000028/029955
L CHEM BR	Banco Sudameris	USD	Short Term Loan - Rule 52	-74,800.00	-74,800.00	000028/029956
L CHEM BR	Banco Sudameris	USD	Short Term Loan - Rule 52	-58,433.23	-58,433.23	000028/029957
D C &C AUD	Citibank	USD	Short Term Loan - Rule 52	-400,000.00	-400,000.00	004142/004285
MBT VIETN	Third Party	VND	Short Term Loan - Rule 52	-2,350,000,000.00	-150,079.28	004005/000247
MBT VIETN	Third Party	VND	Short Term Loan - Rule 52	-22,900,000,000.00	-1,462,474.69	004005/000257
MBT VIETN	Third Party	VND	Short Term Loan - Rule 52	-3,000,000,000.00	-191,590.57	004005/000290
E.ON Aktiengesellschaft	Barclays Bank Plc	GBP	Short Term Loan - HCAR 27539	-6,823,286.23	-12,118,218.41	0/209317
E.ON Aktiengesellschaft	Barclays Bank Plc	JPY	Short Term Loan - HCAR 27539	-2,999,097,771.00	-28,026,268.13	0/209583
E.ON Aktiengesellschaft	Barclays Bank Plc	USD	Short Term Loan - HCAR 27539	-14,844,560.95	-14,844,560.95	0/209606
E.ON Aktiengesellschaft	Barclays Bank Plc	GBP	Short Term Loan - HCAR 27539	-21,833,637.50	-38,776,738.80	0/703556

Schedule 3(c): Short term loans as of December 31, 2003

Company	Counterparty	ISO	Form of transaction - PUHCA Authorization	Amount [ISO]	Amount [USD]	Contract No
E.ON Aktiengesellschaft	Bank of America	USD	Short Term Loan - HCAR 27539	-24,858,719.61	-24,858,719.61	0/209348
E.ON Aktiengesellschaft	Citibank International plc	USD	Short Term Loan - HCAR 27539	-39,663,685.00	-39,663,685.00	0/209319
E.ON Aktiengesellschaft	Citibank International plc	GBP	Short Term Loan - HCAR 27539	-28,982,607.25	-51,473,374.10	0/209353
E.ON Aktiengesellschaft	Citibank International plc	GBP	Short Term Loan - HCAR 27539	-9,833,713.26	-17,464,764.20	0/209373
E.ON Aktiengesellschaft	Deutsche Bank AG	USD	Short Term Loan - HCAR 27539	-39,494,243.30	-39,494,243.30	0/209146
E.ON Aktiengesellschaft	Deutsche Bank AG	GBP	Short Term Loan - HCAR 27539	-4,829,969.20	-8,578,069.23	0/209154
E.ON Aktiengesellschaft	Deutsche Bank AG	GBP	Short Term Loan - HCAR 27539	-24,577,509.25	-43,649,879.99	0/209372
E.ON Aktiengesellschaft	Dresdner Bank AG	USD	Short Term Loan - HCAR 27539	-9,943,487.84	-9,943,487.84	0/209349
E.ON Aktiengesellschaft	Goldman Sachs International Limited	GBP	Short Term Loan - HCAR 27539	-6,818,795.64	-12,110,243.08	0/209267
E.ON Aktiengesellschaft	ING-Bank	USD	Short Term Loan - HCAR 27539	-15,797,697.32	-15,797,697.32	0/209145
E.ON Aktiengesellschaft	ING-Bank	GBP	Short Term Loan - HCAR 27539	-14,615,980.14	-25,958,113.68	0/209290
E.ON Aktiengesellschaft	ING-Bank	USD	Short Term Loan - HCAR 27539	-4,955,011.25	-4,955,011.25	0/209416
E.ON Aktiengesellschaft	ING-Bank	GBP	Short Term Loan - HCAR 27539	-19,933,128.45	-35,401,417.44	0/209874
E.ON Aktiengesellschaft	J.P. Morgan Securities Limited	USD	Short Term Loan - HCAR 27539	-49,720,460.52	-49,720,460.52	0/209371
E.ON Aktiengesellschaft	J.P. Morgan Securities Limited	USD	Short Term Loan - HCAR 27539	-9,940,050.45	-9,940,050.45	0/209462
E.ON Aktiengesellschaft	J.P. Morgan Securities Limited	CAD	Short Term Loan - HCAR 27539	-49,297,024.43	-37,607,791.04	0/209503
Louisville Gas and Electric Company	Mellon Bank N.A.	USD	Short Term Loan - HCAR 27539	-24,600,000.00	-24,600,000.00	5501/209
Kentucky Utilities Company	Mellon Bank N.A.	USD	Short Term Loan - HCAR 27539	-24,650,000.00	-24,650,000.00	5501/211
E.ON Aktiengesellschaft	Morgan Stanley International	USD	Short Term Loan - HCAR 27539	-4,938,255.35	-4,938,255.35	0/209086
Louisville Gas and Electric Company	PNC Bank, N.A.	USD	Short Term Loan - HCAR 27539	-24,600,000.00	-24,600,000.00	5501/208
Kentucky Utilities Company	PNC Bank, N.A.	USD	Short Term Loan - HCAR 27539	-24,650,000.00	-24,650,000.00	5501/210
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	GBP	Short Term Loan - HCAR 27539	-9,743,986.76	-17,305,409.12	0/209289
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	GBP	Short Term Loan - HCAR 27539	-24,379,166.17	-43,297,620.87	0/209376
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	GBP	Short Term Loan - HCAR 27539	-24,094,139.57	-42,791,411.04	0/209423
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	GBP	Short Term Loan - HCAR 27539	-124,905,379.90	-221,833,090.85	0/209875
E.ON Aktiengesellschaft	Royal Bank of Scotland Plc	GBP	Short Term Loan - HCAR 27539	-39,866,256.90	-70,802,834.88	0/209876
E.ON Aktiengesellschaft	Union Bank of Switzerland	USD	Short Term Loan - HCAR 27539	-7,922,857.77	-7,922,857.77	0/209116
E.ON Aktiengesellschaft	Union Bank of Switzerland	USD	Short Term Loan - HCAR 27539	-198,907,143.38	-198,907,143.38	0/209363
E.ON Aktiengesellschaft	Union Bank of Switzerland	USD	Short Term Loan - HCAR 27539	-49,704,383.18	-49,704,383.18	0/209661
E.ON UK Limited	E.ON Aktiengesellschaft	GBP	Short Term Loan - HCAR 27539	-66,582,704.77	-118,251,489.31	5500/3316
E.ON Finance GmbH	E.ON Energie AG	SEK	Short Term Loan - HCAR 27539	-1,300,000,000.00	-178,966,618.93	0/703443
E.ON Finance GmbH	E.ON Energie AG	SEK	Short Term Loan - HCAR 27539	-280,000,000.00	-38,546,656.38	0/703444
LG&E Energy Corp.	E.ON North America Inc.	USD	Short Term Loan - HCAR 27539	-111,100,000.00	-111,100,000.00	5501/236
E.ON UK Limited	Ruhrgas UK Exploration and Production Limited	GBP	Short Term Loan - HCAR 27539	-26,000,000.00	-46,176,236.50	5500/3284
E.ON UK Limited	Ruhrgas UK Exploration and Production Limited	GBP	Short Term Loan - HCAR 27539	-2,500,000.00	-4,440,022.74	5500/3305
E.ON UK Limited	NFK Finanzcontor Beteiligungs GmbH	GBP	Short Term Loan - HCAR 27539	-44,712,950.39	-79,410,606.61	5500/3388
Louisville Gas and Electric Company	credit agreement	USD	Short Term Loan - Rule 52	25,000,000.00		
Louisville Gas and Electric Company	credit agreement	USD	Short Term Loan - Rule 52	50,000,000.00		
Louisville Gas and Electric Company	credit agreement	USD	Short Term Loan - Rule 52	50,000,000.00		

Schedule 3(c): Short term loans as of December 31, 2003

Company	Counterparty	ISO	Form of transaction - PUHCA Authorization	Amount [ISO]	Amount [USD]	Contract No
Louisville Gas and Electric Company	credit agreement	USD	Short Term Loan - Rule 52	35,000,000.00		
Louisville Gas and Electric Company	credit agreement	USD	Short Term Loan - Rule 52	25,000,000.00		
LG&E Energy Corp.	credit agreement	USD	Short Term Loan - Rule 52	150,000,000.00		

Exchange rates as per 30.12.2003	
AUD/USD	1.33979
BRL/USD	2.88758
CNY/USD	8.28123
EUR/USD	0.80026
GBP/USD	0.56306
JPY/USD	107.01024
KRW/USD	1,197.20713
PHP/USD	55.56338
PLN/USD	3.75176
SEK/USD	7.26392
SGD/USD	1.70278
THB/USD	39.66869
TWD/USD	34.04249
USD/USD	1.00000
VND/USD	15,658.39069

Schedule 3(d)

Schedule 3(d): Cash current accounts as of June 30, 2003

Company	Counterparty	ISO	Form of Transaction - PUHCA Authorization	Amount [ISO]	Amount [USD]
D AUSTRALI	Citibank	AUD	Cash current account - Rule 52	-1,510,000	-1,008,108
D BRASIL	Unibanco S.A.	BRL	Cash current account - Rule 52	-37,590,000	-12,998,863
STOLL BRL	Banco do Brasil S.A.	BRL	Cash current account - Rule 52	-510,000	-176,361
D CANADA	Royal Bank of Canada	CAD	Cash current account - Rule 52	-170,000	-125,280
L RAYLO	Toronto Dominion Bank	CAD	Cash current account - Rule 52	-2,170,000	-1,599,161
MBT COLOMB	Third Party	COP	Cash current account - Rule 52	-170,000,000	-60,143
MBT STAVEB	Commerzbank	CZK	Cash current account - Rule 52	-33,000,000	-1,194,384
NORDISK BY	BG Bikuben Bank A/S	DKK	Cash current account - Rule 52	-1,280,000	-196,861
MBT EGYPT	Hongkong and Shanghai Banking Corporation Limited	EGP	Cash current account - Rule 52	-4,380,000	-725,534
AFFIVAL SA	Banque Scalbert Dupont	EUR	Cash current account - Rule 52	-2,040,000	-2,331,108
CB POLSKA	ING-Bank	EUR	Cash current account - Rule 52	-340,000	-388,518
COLFIRMIT	Dresdner Bank AG	EUR	Cash current account - Rule 52	-210,000	-239,967
D H&N UK	Third Party	EUR	Cash current account - Rule 52	-200,000	-228,540
D TEX S UK	Third Party	EUR	Cash current account - Rule 52	-500,000	-571,350
DEGUSSA	EON	EUR	Cash current account - Rule 52	-693,930,000	-792,953,810
DEGUSSA	Commerzbank	EUR	Cash current account - Rule 52	-216,480,000	-247,371,696
DEGUSSA	Deutsche Bank AG	EUR	Cash current account - Rule 52	-82,720,000	-94,524,144
DEGUSSA	Dresdner Bank AG	EUR	Cash current account - Rule 52	-72,400,000	-82,731,480
DEGUSSA	HÜLS NEDER	EUR	Cash current account - Rule 52	-3,040,000	-3,473,808
DEGUSSA	Deutsche Bank AG	EUR	Cash current account - Rule 52	-930,000	-1,062,711
DEGUSSA	ABN Amro Bank N.V.	EUR	Cash current account - Rule 52	-150,000	-171,405
DEGUSSA	HD CERACAT	EUR	Cash current account - Rule 52	-40,000	-45,708
HOEKA	ABN Amro Bank N.V.	EUR	Cash current account - Rule 52	-900,000	-1,028,430
L NED HO	SYNCSERV	EUR	Cash current account - Rule 52	-5,420,000	-6,193,434
MBT SCHWEI	CLYDGB	EUR	Cash current account - Rule 52	-410,000	-468,507
PARACHEMIE	BKAUAT	EUR	Cash current account - Rule 52	-20,000	-22,854
PROLI FRF	BNP Paribas SA	EUR	Cash current account - Rule 52	-80,000	-91,416
REXIM	BNP Paribas SA	EUR	Cash current account - Rule 52	-5,600,000	-6,399,120
STOCK FRAN	Deutsche Bank AG	EUR	Cash current account - Rule 52	-10,000	-11,427
D TEX S UK	Barclays Bank Plc	GBP	Cash current account - Rule 52	-290,000	-478,048
D TEX S UK	Third Party	GBP	Cash current account - Rule 52	-160,000	-263,751
DEGUSSA	SKW CHE UK	GBP	Cash current account - Rule 52	-380,000	-626,408
DEGUSSA	HÜLS UK	GBP	Cash current account - Rule 52	-330,000	-543,986
DEGUSSA	BUSH BEACH	GBP	Cash current account - Rule 52	-60,000	-98,907
L AMALGA	SYNCSERV	GBP	Cash current account - Rule 52	-1,210,000	-1,994,615
RÖHM	RÖHM LTD	GBP	Cash current account - Rule 52	-850,000	-1,401,176
SKW MBT HU	Commerzbank (Budapest) Rt.	HUF	Cash current account - Rule 52	-165,030,000	-707,324
STOLL INR	Deutsche Bank AG	INR	Cash current account - Rule 52	-680,000	-14,621
JORDAN SWI	Arab Bank	JOD	Cash current account - Rule 52	-180,000	-252,242
D JAPAN	Mizuho Corporate Bank	JPY	Cash current account - Rule 52	-380,000,000	-3,162,147
D JAPAN	Bayerische Landesbank, Tokyo Branch	JPY	Cash current account - Rule 52	-140,000,000	-1,165,001
S BIOIN MK	Societe Generale Alsacienne De Banque	MAD	Cash current account - Rule 52	-23,970,000	-2,524,188
MBT MALAYS	Deutsche Bank AG	MYR	Cash current account - Rule 52	-3,180,000	-834,001
MBT MALAYS	Maybank International (L) Ltd	MYR	Cash current account - Rule 52	-1,930,000	-506,171
MBT MALAYS	Third Party	MYR	Cash current account - Rule 52	-1,440,000	-377,661
MBT MALAYS	RHB Bank	MYR	Cash current account - Rule 52	-430,000	-112,774
SAUDI MBT	Saudi British Bank	SAR	Cash current account - Rule 52	-8,370,000	-2,231,524
MBT SINGAP	Development Bank of Singapore (Dbs)	SGD	Cash current account - Rule 52	-750,000	-425,344
SKW MBT SL	Citibank	SKK	Cash current account - Rule 52	-4,000,000	-110,007
M BUIL THA	BNP Paribas SA	THB	Cash current account - Rule 52	-8,380,000	-198,380
UN SILICA	Thai Farmers Bank	THB	Cash current account - Rule 52	-230,000	-5,445
UN SILICA	Hongkong and Shanghai Banking Corporation Limited	THB	Cash current account - Rule 52	-140,000	-3,314
MEGES BOYA	Oyak Bank A.S.	TRL	Cash current account - Rule 52	-4,151,250,000,000	-2,931,788
D CON POLY	Deutsche Bank AG	USD	Cash current account - Rule 52	-810,000	-810,000

Schedule 3(d): Cash current accounts as of June 30, 2003

Company	Counterparty	ISO	Form of Transaction - PUHCA Authorization	Amount [ISO]	Amount [USD]
D CORP	D C BLACK	USD	Cash current account - Rule 52	-15,540,000	-15,540,000
MBT UNICON	Third Party	USD	Cash current account - Rule 52	-630,000	-630,000
MBT VENEZU	Banco Mercantil C.A.	VEB	Cash current account - Rule 52	-125,000,000	-77,952
MBT VENEZU	Banco Provincial	VEB	Cash current account - Rule 52	-90,000,000	-56,126
ALGORAX	First National Bank of South A	ZAR	Cash current account - Rule 52	-2,310,000	-309,011
E.ON Aktiengesellschaft	Dresdner Bank AG	EUR	Cash current account - HCAR 27539	-1,157,381	-1,322,539
E.ON Finance GmbH	Dresdner Bank AG	EUR	Cash current account - HCAR 27539	-56,238	-64,264
E.ON North America Inc.	Citibank, N.A.	USD	Cash current account - Rule 52	-30,025,348	-30,025,348
Viterra AG	Westfalenbank AG	EUR	Cash current account - Rule 52	-27,160	-31,036
E.ON Finance GmbH	Bergemann GmbH	EUR	Cash current account - HCAR 27788	-121,500,000	-138,838,050
E.ON Finance GmbH	E.ON Energie AG	EUR	Cash current account - HCAR 27788	-478,799,000	-547,123,617
E.ON Finance GmbH	ERKA Vermögensverwaltungsgesellschaft mbH vorm. Reichs	EUR	Cash current account - HCAR 27788	-1,328,000	-1,517,506
E.ON Finance GmbH	Projektgemeinschaft Humboldtpark München II GbR	EUR	Cash current account - HCAR 27788	-590,000	-674,193
E.ON Finance GmbH	Viterra AG	EUR	Cash current account - HCAR 27788	-44,245,000	-50,558,762
E.ON North America Inc.	VEBA Oil Supply and Trading Inc.	USD	Cash current account - HCAR 27539	-8,059,466	-8,059,466

Exchange rates as per 30.06.2003	
AUD/USD	1.49786
BRL/USD	2.89179
CAD/USD	1.35696
CHF/USD	1.36029
COP/USD	2,826.61433
CNY/USD	8.30551
CZK/USD	27.62930
DKK/USD	6.50206
EGP/USD	6.03693
EUR/USD	0.87512
GBP/USD	0.60663
HKD/USD	7.79820
HUF/USD	233.31583
INR/USD	46.50827
JOD/USD	0.71360
JPY/USD	120.17152
KRW/USD	1,193.99667
MAD/USD	9.49612
MYR/USD	3.81294
SAR/USD	3.75080
SGD/USD	1.76328
SKK/USD	36.36125
PHP/USD	53.51405
PLN/USD	3.91835
SGD/USD	1.76328
THB/USD	42.24206
TRL/USD	1,415,944.69240
TWD/USD	34.73178
USD/USD	1.00000
VEB/USD	1,603.54715
ZAR/USD	7.47545

Schedule 3(e)

Schedule 3(e): Cash current accounts as of December 31, 2003

Company	Counterparty	ISO	Form of Transaction - PUHCA Authorization	Amount [ISO]	Amount [USD]
D BRASIL	Unibanco S.A.	BRL	Cash current account - Rule 52	-48,340,000	-16,740,661.56
MBT BRASIL	Banco Itau S.A.	BRL	Cash current account - Rule 52	-1,920,000	-664,916.64
STOLL BRL	Banco do Brasil S.A.	BRL	Cash current account - Rule 52	-270,000	-93,503.90
L RAYLO	Toronto Dominion Bank	CAD	Cash current account - Rule 52	-3,400,000	-2,593,797.32
ROHMAX-CAN	National Bank of Canada	CAD	Cash current account - Rule 52	-130,000	-99,174.60
MBT SCHWEI	Credit Suisse First Boston	CHF	Cash current account - Rule 52	-480,000	-384,640.25
GOLD CH SH	Citibank	CNY	Cash current account - Rule 52	-41,300,000	-4,987,184.27
MBT COLOMB	YYYYUS	COP	Cash current account - Rule 52	-170,000,000	-61,360.53
MBT EGYPT	Hongkong and Shanghai Banking Corporation	EGP	Cash current account - Rule 52	-4,620,000	-751,559.84
DEGUSSA	Commerzbank	EUR	Cash current account - Rule 52	-49,870,000	-62,317,552.15
DEGUSSA	Dresdner Bank AG	EUR	Cash current account - Rule 52	-23,560,000	-29,440,576.07
DEGUSSA	Deutsche Bank AG	EUR	Cash current account - Rule 52	-8,510,000	-10,634,096.03
BETTOR-ESP	Banco de Sabadell	EUR	Cash current account - Rule 52	-5,780,000	-7,222,688.02
DEGUSSA	FOBKBE	EUR	Cash current account - Rule 52	-5,150,000	-6,435,440.02
L NED HO	SYNCSERV	EUR	Cash current account - Rule 52	-4,330,000	-5,410,768.01
DEGUSSA	HÜLS NEDER	EUR	Cash current account - Rule 52	-3,080,000	-3,848,768.01
DEGUSSA	Westdeutsche Landesbank Girozentrale	EUR	Cash current account - Rule 52	-1,060,000	-1,324,576.00
REXIM	BNP Paribas SA	EUR	Cash current account - Rule 52	-880,000	-1,099,648.00
D TEX S ES	Deutsche Bank AG	EUR	Cash current account - Rule 52	-500,000	-624,800.00
D TEX S UK	Third Party	EUR	Cash current account - Rule 52	-430,000	-537,328.00
CB POLSKA	ING-Bank	EUR	Cash current account - Rule 52	-420,000	-524,832.00
DEGUSSA	Deutsche Bank AG	EUR	Cash current account - Rule 52	-90,000	-112,464.00
DEGUSSA	HD CERACAT	EUR	Cash current account - Rule 52	-40,000	-49,984.00
PARACHEMIE	Bank Austria Creditanstalt AG	EUR	Cash current account - Rule 52	-40,000	-49,984.00
D H&N H FR	BNP Paribas SA	EUR	Cash current account - Rule 52	-30,000	-37,488.00
PROLI FRF	BNP Paribas SA	EUR	Cash current account - Rule 52	-20,000	-24,992.00
D TEX S ES	BDERES	EUR	Cash current account - Rule 52	-10,000	-12,496.00
D TEX S UK	Third Party	GBP	Cash current account - Rule 52	-1,090,000	-1,935,849.91
L AMALGA	SYNCSERV	GBP	Cash current account - Rule 52	-1,090,000	-1,935,849.91
RÖHM	RÖHM LTD	GBP	Cash current account - Rule 52	-860,000	-1,527,367.82
DEGUSSA	HÜLS UK	GBP	Cash current account - Rule 52	-330,000	-586,083.00
DEGUSSA	BUSH BEACH	GBP	Cash current account - Rule 52	-60,000	-106,560.55
D TEX S UK	Barclays Bank Plc	GBP	Cash current account - Rule 52	-10,000	-17,760.09
SKW MBT HU	Commerzbank	HUF	Cash current account - Rule 52	-212,990,000	-1,017,051.87
STOLL INR	Deutsche Bank AG	INR	Cash current account - Rule 52	-640,000	-14,044.27
D JAPAN	Mizuho Corporate Bank	JPY	Cash current account - Rule 52	-500,000,000	-4,672,449.90
S BIOIN MK	Aabenraa Kreditbank	MAD	Cash current account - Rule 52	-42,610,000	-4,775,372.93
MBT MALAYS	Deutsche Bank AG	MYR	Cash current account - Rule 52	-4,770,000	-1,254,610.55
MBT MALAYS	Third Party	MYR	Cash current account - Rule 52	-2,990,000	-786,433.03
MBT MALAYS	RHB Bank	MYR	Cash current account - Rule 52	-2,770,000	-728,568.39
MBT MALAYS	Maybank International (L) Ltd	MYR	Cash current account - Rule 52	-2,050,000	-539,193.21
MBT NORWEG	Den Norske Bank	NOK	Cash current account - Rule 52	-650,000	-96,454.10
D TEX S PL	BHWAPL	PLN	Cash current account - Rule 52	-1,650,000	-439,793.52
SAUDI MBT	Saudi British Bank	SAR	Cash current account - Rule 52	-12,560,000	-3,348,708.24
MEGES BOYA	Oyak Bank A.S.	TRL	Cash current account - Rule 52	-4,990,670,000,000	-3,558,265.83
PROLI BIO	Deutsche Bank AG	USD	Cash current account - Rule 52	-580,000	-580,000.00
MBT UNICON	Third Party	USD	Cash current account - Rule 52	-420,000	-420,000.00
ROHMAX-US	FUBCUS	USD	Cash current account - Rule 52	-230,000	-230,000.00

Schedule 3(e): Cash current accounts as of December 31, 2003

Company	Counterparty	ISO	Form of Transaction - PUHCA Authorization	Amount [ISO]	Amount [USD]
MBT VENEZU	Banco Mercantil C.A.	VEB	Cash current account - Rule 52	-125,000,000	-78,195.66
E.ON North America Inc.	VEBA Oil Supply and Trading Inc.	USD	Cash current account - HCAR 27539	-4845313.71	-4,845,314

Exchange rates as per 31.12.2003	
AUD/USD	1.33979
BRL/USD	2.88758
CAD/USD	1.31082
CHF/USD	1.24792
CNY/USD	8.28123
COP/USD	2,770.51041
CZK/USD	26.05634
EGP/USD	6.14722
EUR/USD	0.80026
GBP/USD	0.56306
HKD/USD	7.76328
HUF/USD	209.41901
INR/USD	45.57018
JPY/USD	107.01024
KRW/USD	1,197.20713
MAD/USD	8.92286
MYR/USD	3.80198
NOK/USD	6.73896
PHP/USD	55.56338
PLN/USD	3.75176
SAR/USD	3.75070
SGD/USD	1.70278
THB/USD	39.66869
TRL/USD	1,402,556.81818
TWD/USD	34.04249
USD/USD	1.00000
VEB/USD	1,598.55415
VND/USD	15,658.39069

Schedule 3(f)

Guarantees Issued During the Reporting Period

Name of the issuer	Name of the foreign company, if different	description of the security	Date	Form	Consideration		Exemption*
					[in USD]	[in €]	
Degussa AG	Landesbank Baden-Württemberg	guarantee for at-equity subsidiary	14.06.2002 - 14.06.2006	bank loan	100,000,000	80,025,608	HCAR No. 27539
	Commerzbank, Fil. Düsseldorf	guarantee for at-equity subsidiary	07.11.2002 - open end	bank loan	31,204,663	24,971,721	HCAR No. 27539
	Commerzbank, Fil. Dortmund	guarantee for group company	26.02.2002 - open end	bank loan	6,010,995	4,810,336	HCAR No. 27539
	Dresdner Bank	guarantee for group company	01.04.2003 - open end	bank loan	6,024,948	4,821,501	HCAR No. 27539
Nanning Only-Time Rexim	Bank of Communications	Financial standby letter of credit	11.11.2003 - 04.11.2004	bank transactions	3,748,800	3,000,000	HCAR No. 27539

Schedule 3(g)

Exhibit F - Schedule 3(g): Issuance of Equity

Name of the Issuer	Name of the System Company, if different	Description of the security	Date	Form	Consideration - USD	EUR	GBP	Exemption
Fidelia		34 Shares	1-Jan-2003	Subscription agreement between Fidelia and E.ON US Holding GmbH	$226,746,000			HCAR 27539
E.ON North America, Inc	Fidelia	34 shares	30-Jun-2003	E.ON US Holding Gmbh purchase of Fidelia shares from E.ON NA	$228,151,832			HCAR 27539
Powergen UK Securities		1,658,668,139 Deferred Shares Euro 1 each	4-Mar-2003		$2,945,811,202.00	€ 1,658,668,139		HCAR 27539
Powergen UK Securities		62,509,122 Deferred Shares Euro 1 each	20-Jun-2003		$111,016,826.00	€ 62,509,122		HCAR 27539
Powergen UK Securities		3,609,000,000 Deferred Shares Euro 1 each	26-Jun-2003		$5,450,574,690.00	€ 3,069,000,000		HCAR 27539
E.ON UK Finance Plc		49,999 ordinary shares of £1 each	27-Feb-2003		$88,799.00		£49,999	HCAR 27539
E.ON UK Finance Plc		950,000 ordinary shares of £1 each	4-Mar-2003		$1,687,210.00		£950,000	HCAR 27539
VEBA Telecom Management GmbH		Additional paid-in capital	24-Oct-2003	additional contribution in cash	$874,720,000.00	€ 700,000,000		HCAR 27539
E.ON RAG Beteiligungs-gesellschaft mbH		Additional paid-in capital	13-Nov-2003	additional contribution in cash	$119,961,600.00	€ 96,000,000		HCAR 27539
E.ON Finance GmbH		share capital	26-Mar-2003	increase in share capital by cash as a result of recapitalisation	$544.00	€ 435		HCAR 27539
Aviga GmbH		increase in capital stock	1-Dec-2003	due to introduction EBV	$12,496.00	€ 10,000		HCAR 27539
Aviga GmbH		increase in capital reserve	1-Dec-2003	due to introduction EBV	$296,142,704	€ 236,990,000		HCAR 27539
Aviga GmbH		increase in capital reserve	29-Aug-2003	debt waiver by E.ON AG according to remission agreement	$599,808,000.00	€ 480,000,000		HCAR 27539
NFK Finanzcontor GmbH	none	newly paid-in capital E.ON AG	1/2/2003	contribution in kind	$773,502.40	€ 619,000.00		HCAR 27539
		newly paid-in capital VIAG Telecom Bet.GmbH	1/2/2003	contribution in kind	$7,873,729.60	€ 6,301,000.00		HCAR 27539
		capital reserve	1/2/2003	contribution in kind	$8,985,940,133.58	€ 7,191,053,243.90		HCAR 27539
newly formed company: Nordel Holding GmbH	none	capital stock E.ON AG	17.12.2003 **	cash contribution	$31,240.00	€ 25,000.00		HCAR 27539
newly formed company: Nordel GmbH &Co.KG	none	capital stock E.ON AG	17.12.2003 **	cash contribution	$18,744.00	€ 15,000.00		HCAR 27539
		capital stock E.ON AG	19.12.2003 **	contribution in kind	$150,250.65	€ 120,239.00		HCAR 27539
		Festkapital VIAG Telecom Bet.GmbH	17.12.2003 **	cash contribution	$106,216.00	€ 85,000.00		HCAR 27539
		Festkapital VIAG Telecom Bet.GmbH	19.12.2003 **	contribution in kind	$974,389.35	€ 779,761.00		HCAR 27539
		capital reserve E.ON AG	19.12.2003 **	contribution in kind	$1,230,869,847.72	€ 985,011,081.72		HCAR 27539
		capital reserve VIAG Telecom Bet GmbH	19.12.2003 **	contribution in kind	$8,130,285,497.12	€ 6,506,310,417.03		HCAR 27539

Schedule 4(a)

ITEM 4 Acquisition, Redemption or Retirement of System Securities

Schedule 4(a): Redemption of long term loans dated as of January 1, 2003 - December 31, 2003

Date of redemption	Date of contract	Contract No	Form of transaction - PUHCA Authorization	Company	Counterparty	Currency	amount / currency	amount / €	amount / USD
1/13/2003	8/8/1996	000028/014192	Long Term Loan - Rule 42	BRAGUSSA	Banco Nacional	BRL	-378,800.00	-104,979.60	-131,182.51
1/17/2003	11/8/2001	000028/026169	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-4,312,260.71	-1,195,088.21	-1,493,382.23
2/13/2003	8/8/1996	000028/014192	Long Term Loan - Rule 42	BRAGUSSA	Banco Nacional	BRL	-378,800.00	-104,979.60	-131,182.51
3/13/2003	8/8/1996	000028/014192	Long Term Loan - Rule 42	BRAGUSSA	Banco Nacional	BRL	-378,800.00	-104,979.60	-131,182.51
4/14/2003	8/8/1996	000028/014192	Long Term Loan - Rule 42	BRAGUSSA	Banco Nacional	BRL	-378,800.00	-104,979.60	-131,182.51
5/13/2003	8/8/1996	000028/014192	Long Term Loan - Rule 42	BRAGUSSA	Banco Nacional	BRL	-378,800.00	-104,979.60	-131,182.51
6/16/2003	11/8/2001	000028/022824	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-192,441.76	-53,332.79	-66,644.65
6/16/2003	11/8/2001	000028/023277	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-161,889.71	-44,865.67	-56,064.15
6/16/2003	11/8/2001	000028/024671	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-114,302.87	-31,677.59	-39,584.31
6/16/2003	11/8/2001	000028/025267	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-39,237.59	-10,874.20	-13,588.40
6/17/2003	11/8/2001	000028/026169	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-89,838.76	-24,897.67	-31,112.13
6/26/2003	11/8/2001	000028/026867	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-24,977.34	-6,922.15	-8,649.92
7/14/2003	8/8/1996	000028/014192	Long Term Loan - Rule 42	BRAGUSSA	Banco Nacional	BRL	-378,800.00	-104,979.60	-131,182.51
7/15/2003	11/8/2001	000028/022824	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-192,441.76	-53,332.79	-66,644.65
7/15/2003	11/8/2001	000028/023277	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-161,889.71	-44,865.67	-56,064.15
7/15/2003	6/28/2002	000028/025098	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-10,416.66	-2,886.84	-3,607.40
7/15/2003	11/8/2001	000028/025267	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-39,237.59	-10,874.20	-13,588.40
7/16/2003	11/8/2001	000028/024671	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-114,302.87	-31,677.59	-39,584.31
7/16/2003	6/28/2002	000028/024672	Long Term Loan - Rule 42	D BRASIL	Dresdner Bank Lateinamerika AG	BRL	-83,333.33	-23,094.77	-28,859.23
7/17/2003	11/8/2001	000028/026169	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-89,838.76	-24,897.67	-31,112.13
7/28/2003	11/8/2001	000028/026867	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-24,977.34	-6,922.15	-8,649.92
8/15/2003	11/8/2001	000028/022823	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-178,955.64	-49,595.28	-61,974.26
8/15/2003	11/8/2001	000028/022824	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-192,441.76	-53,332.79	-66,644.65
8/15/2003	11/8/2001	000028/023277	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-161,889.71	-44,865.67	-56,064.15
8/15/2003	11/8/2001	000028/023637	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-18,324.28	-5,078.34	-6,345.90
8/15/2003	11/8/2001	000028/023842	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-18,423.62	-5,105.87	-6,380.30
8/15/2003	11/8/2001	000028/024008	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-25,779.28	-7,144.40	-8,927.64
8/15/2003	11/8/2001	000028/024358	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-16,509.03	-4,575.27	-5,717.25
8/15/2003	6/28/2002	000028/025098	Long Term Loan - Rule 42	D BRASIL	Dresdner Bank Lateinamerika AG	BRL	-10,416.66	-2,886.84	-3,607.40
8/15/2003	11/8/2001	000028/025267	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-39,237.59	-10,874.20	-13,588.40
8/18/2003	11/8/2001	000028/024671	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-114,302.87	-31,677.59	-39,584.31
8/18/2003	6/28/2002	000028/024672	Long Term Loan - Rule 42	D BRASIL	Dresdner Bank Lateinamerika AG	BRL	-83,333.33	-23,094.77	-28,859.23
8/18/2003	11/8/2001	000028/026169	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-89,838.76	-24,897.67	-31,112.13
8/26/2003	11/8/2001	000028/026867	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-24,977.34	-6,922.15	-8,649.92
9/15/2003	8/8/1996	000028/014192	Long Term Loan - Rule 42	BRAGUSSA	Banco Nacional	BRL	-378,800.00	-104,979.60	-131,182.51
9/15/2003	11/8/2001	000028/022823	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-178,955.64	-49,595.28	-61,974.26
9/15/2003	11/8/2001	000028/022824	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-192,441.76	-53,332.79	-66,644.65
9/15/2003	11/8/2001	000028/023277	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-161,889.71	-44,865.67	-56,064.15
9/15/2003	11/8/2001	000028/023637	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-18,324.28	-5,078.34	-6,345.90
9/15/2003	11/8/2001	000028/023842	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-18,423.62	-5,105.87	-6,380.30
9/15/2003	11/8/2001	000028/024008	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-25,779.28	-7,144.40	-8,927.64
9/15/2003	11/8/2001	000028/024358	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-16,509.03	-4,575.27	-5,717.25
9/15/2003	6/28/2002	000028/025098	Long Term Loan - Rule 42	D BRASIL	Dresdner Bank Lateinamerika AG	BRL	-10,416.66	-2,886.84	-3,607.40
9/15/2003	11/8/2001	000028/025267	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-39,237.59	-10,874.20	-13,588.40
9/16/2003	11/8/2001	000028/024671	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-114,302.87	-31,677.59	-39,584.31
9/16/2003	6/28/2002	000028/024672	Long Term Loan - Rule 42	D BRASIL	Dresdner Bank Lateinamerika AG	BRL	-83,333.33	-23,094.77	-28,859.23
9/17/2003	11/8/2001	000028/026169	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-89,838.76	-24,897.67	-31,112.13
9/26/2003	11/8/2001	000028/026867	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-24,977.34	-6,922.15	-8,649.92
10/13/2003	8/8/1996	000028/014192	Long Term Loan - Rule 42	BRAGUSSA	Banco Nacional	BRL	-378,800.00	-104,979.60	-131,182.51
10/15/2003	11/8/2001	000028/022823	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-178,955.64	-49,595.28	-61,974.26
10/15/2003	11/8/2001	000028/022824	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-192,441.76	-53,332.79	-66,644.65
10/15/2003	11/8/2001	000028/023277	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-161,889.71	-44,865.67	-56,064.15
10/15/2003	11/8/2001	000028/023637	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-18,324.28	-5,078.34	-6,345.90
10/15/2003	11/8/2001	000028/023842	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-18,423.62	-5,105.87	-6,380.30
10/15/2003	11/8/2001	000028/024008	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-25,779.28	-7,144.40	-8,927.64
10/15/2003	11/8/2001	000028/024358	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-16,509.03	-4,575.27	-5,717.25
10/15/2003	6/28/2002	000028/025098	Long Term Loan - Rule 42	D BRASIL	Dresdner Bank Lateinamerika AG	BRL	-10,416.66	-2,886.84	-3,607.40
10/15/2003	11/8/2001	000028/025267	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-39,237.59	-10,874.20	-13,588.40
10/16/2003	11/8/2001	000028/024671	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-114,302.87	-31,677.59	-39,584.31
10/16/2003	6/28/2002	000028/024672	Long Term Loan - Rule 42	D BRASIL	Dresdner Bank Lateinamerika AG	BRL	-83,333.33	-23,094.77	-28,859.23
10/17/2003	11/8/2001	000028/026169	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-89,838.76	-24,897.67	-31,112.13
10/27/2003	11/8/2001	000028/026867	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-24,977.34	-6,922.15	-8,649.92
11/13/2003	8/8/1996	000028/014192	Long Term Loan - Rule 42	BRAGUSSA	Banco Nacional	BRL	-378,800.00	-104,979.60	-131,182.51
11/17/2003	11/8/2001	000028/022823	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-178,955.64	-49,595.28	-61,974.26
11/17/2003	11/8/2001	000028/022824	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-192,441.76	-53,332.79	-66,644.65
11/17/2003	11/8/2001	000028/023277	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-161,889.71	-44,865.67	-56,064.15
11/17/2003	11/8/2001	000028/023637	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-18,324.28	-5,078.34	-6,345.90
11/17/2003	11/8/2001	000028/023842	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-18,423.62	-5,105.87	-6,380.30

ITEM 4 Acquisition, Redemption or Retirement of System Securities

Schedule 4(a): Redemption of long term loans dated as of January 1, 2003 - December 31, 2003

Date of redemption	Date of contract	Contract No	Form of transaction - PUHCA Authorization	Company	Counterparty	Currency	amount / currency	amount / €	amount / USD
11/17/2003	11/8/2001	000028/024008	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-25,779.28	-7,144.40	-8,927.64
11/17/2003	11/8/2001	000028/024358	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-16,509.03	-4,575.27	-5,717.25
11/17/2003	11/8/2001	000028/024671	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-114,302.87	-31,677.59	-39,584.31
11/17/2003	6/28/2002	000028/024672	Long Term Loan - Rule 42	D BRASIL	Dresdner Bank Lateinamerika AG	BRL	-83,333.33	-23,094.77	-28,859.23
11/17/2003	6/28/2002	000028/025098	Long Term Loan - Rule 42	D BRASIL	Dresdner Bank Lateinamerika AG	BRL	-10,416.66	-2,886.84	-3,607.40
11/17/2003	11/8/2001	000028/025267	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-39,237.59	-10,874.20	-13,588.40
11/17/2003	11/8/2001	000028/026169	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-89,838.76	-24,897.67	-31,112.13
11/26/2003	11/8/2001	000028/026867	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-24,977.34	-6,922.15	-8,649.92
12/15/2003	8/8/1996	000028/014192	Long Term Loan - Rule 42	BRAGUSSA	Banco Nacional	BRL	-378,800.00	-104,979.60	-131,182.51
12/15/2003	11/8/2001	000028/022823	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-178,955.64	-49,595.28	-61,974.26
12/15/2003	11/8/2001	000028/022824	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-192,441.76	-53,332.79	-66,644.65
12/15/2003	11/8/2001	000028/023277	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-161,889.71	-44,865.67	-56,064.15
12/15/2003	11/8/2001	000028/023637	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-18,324.28	-5,078.34	-6,345.90
12/15/2003	11/8/2001	000028/023842	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-18,423.62	-5,105.87	-6,380.30
12/15/2003	11/8/2001	000028/024008	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-25,779.28	-7,144.40	-8,927.64
12/15/2003	11/8/2001	000028/024358	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-16,509.03	-4,575.27	-5,717.25
12/15/2003	6/28/2002	000028/025098	Long Term Loan - Rule 42	D BRASIL	Dresdner Bank Lateinamerika AG	BRL	-10,416.66	-2,886.84	-3,607.40
12/15/2003	11/8/2001	000028/025267	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-39,237.59	-10,874.20	-13,588.40
12/16/2003	11/8/2001	000028/024671	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-114,302.87	-31,677.59	-39,584.31
12/16/2003	6/28/2002	000028/024672	Long Term Loan - Rule 42	D BRASIL	Dresdner Bank Lateinamerika AG	BRL	-83,333.33	-23,094.77	-28,859.23
12/17/2003	11/8/2001	000028/026169	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-89,838.76	-24,897.67	-31,112.13
12/26/2003	11/8/2001	000028/026867	Long Term Loan - Rule 42	D BRASIL	Banco Nacional	BRL	-24,977.34	-6,922.15	-8,649.92
12/2/2003	11/28/1996	008230/000104	Long Term Loan - Rule 42	D C CH EUR	Bayerische Landesbank	CHF	-265,000,000.00	-169,937,155.47	-212,353,470.00
8/31/2003	8/31/2002	000028/024722	Long Term Loan - Rule 42	NANNING	Bank of Communications	CNY	-65,000,000.00	-6,281,273.48	-7,849,079.36
8/31/2003	8/31/2002	000028/025247	Long Term Loan - Rule 42	NANNING	Bank of Communications	CNY	-25,100,000.00	-2,425,537.91	-3,030,952.18
1/2/2003	5/12/1999	000963/005805	Long Term Loan - Rule 42	RÖHM	Westdeutsche Landesbank Girozentrale	DEM	-562,933.02	-287,823.08	-359,663.73
6/30/2003	5/12/1999	000963/005805	Long Term Loan - Rule 42	RÖHM	Westdeutsche Landesbank Girozentrale	DEM	-579,675.97	-296,383.62	-370,360.97
10/1/2003	10/1/1997	008181/000160	Long Term Loan - Rule 42	NORDISK BY	BG Bikuben Bank A/S	DKK	-400,000.00	-53,730.22	-67,141.28
1/2/2003	12/22/1998	008230/000101	Long Term Loan - Rule 42	RELIUS GMB	Bayerische Landesbank	EUR	-76,693.78	-76,693.78	-95,836.55
1/2/2003	12/18/1998	008230/000102	Long Term Loan - Rule 42	RELIUS GMB	Third Party	EUR	-51,129.12	-51,129.12	-63,890.95
1/2/2003	5/26/1997	000028/014130	Long Term Loan - Rule 42	D CEE	Oesterreichische Investitionskredit AG	EUR	-399,700.59	-399,700.59	-499,465.86
1/20/2003	11/20/2000	000028/024490	Long Term Loan - Rule 42	PROLI BIO	Westdeutsche Kreditbank	EUR	-16,149.21	-16,149.21	-20,180.05
1/29/2003	7/29/1998	000028/013728	Long Term Loan - Rule 42	D IBERICA	Deutsche Bank S.A.E.	EUR	-395,318.93	-395,318.93	-493,990.54
1/30/2003	12/10/1998	000028/003391	Long Term Loan - Rule 42	MEGES BOYA	Bayerische Landesbank	EUR	-2,556,459.41	-2,556,459.41	-3,194,551.69
2/10/2003	9/30/1998	004087/000009	Long Term Loan - Rule 42	INFRACOR	Westdeutsche Landesbank Girozentrale	EUR	-124,550.70	-124,550.70	-155,638.56
2/14/2003	2/9/2001	004004/000077	Long Term Loan - Rule 42	YAPKIM	Bayerische Landesbank	EUR	-766,937.82	-766,937.82	-958,365.50
2/17/2003	9/30/1998	004087/000005	Long Term Loan - Rule 42	INFRACOR	Westdeutsche Landesbank Girozentrale	EUR	-24,313.97	-24,313.97	-30,382.74
2/17/2003	12/5/1990	004183/000017	Long Term Loan - Rule 42	ASTA M AG	Dresdner Bank AG	EUR	-14,840.25	-14,840.25	-18,544.38
2/20/2003	11/20/2000	000028/024490	Long Term Loan - Rule 42	PROLI BIO	Westdeutsche Kreditbank	EUR	-16,149.21	-16,149.21	-20,180.05
2/28/2003	7/29/1998	000028/013728	Long Term Loan - Rule 42	D IBERICA	Deutsche Bank S.A.E.	EUR	-396,926.56	-396,926.56	-495,999.43
3/20/2003	9/30/1998	004087/000007	Long Term Loan - Rule 42	INFRACOR	Westdeutsche Landesbank Girozentrale	EUR	-127,822.97	-127,822.97	-159,727.58
3/20/2003	11/20/2000	000028/024490	Long Term Loan - Rule 42	PROLI BIO	Westdeutsche Kreditbank	EUR	-16,149.21	-16,149.21	-20,180.05
3/31/2003	10/15/1998	008150/000001	Long Term Loan - Rule 42	GOLDS AG	Commerzbank AG	EUR	-202,918.97	-202,918.97	-253,567.55
3/31/2003	6/18/1996	008344/000001	Long Term Loan - Rule 42	STOLL GMBH	Industriekreditbank AG	EUR	-63,911.49	-63,911.49	-79,863.80
3/31/2003	10/15/1998	008150/000002	Long Term Loan - Rule 42	GOLDS AG	Commerzbank AG	EUR	-357,265.20	-357,265.20	-446,438.60
3/31/2003	6/28/1993	008149/000003	Long Term Loan - Rule 42	D TEX S DE	Industriekreditbank AG	EUR	-9,586.72	-9,586.72	-11,979.57
3/31/2003	3/2/1994	008149/000006	Long Term Loan - Rule 42	D TEX S DE	Industriekreditbank AG	EUR	-67,107.06	-67,107.06	-83,856.98
3/31/2003	10/23/1997	008149/000007	Long Term Loan - Rule 42	D TEX S DE	Industriekreditbank AG	EUR	-15,977.87	-15,977.87	-19,965.95
3/31/2003	11/24/1995	008149/000008	Long Term Loan - Rule 42	D TEX S DE	Industriekreditbank AG	EUR	-31,955.74	-31,955.74	-39,931.89
3/31/2003	7/1/1999	004087/000010	Long Term Loan - Rule 42	INFRACOR	Bay. Hypo- Vereinsbank AG	EUR	-215,703.82	-215,703.82	-269,543.49
3/31/2003	7/1/1999	004087/000011	Long Term Loan - Rule 42	INFRACOR	Bay. Hypo- Vereinsbank AG	EUR	-111,845.10	-111,845.10	-139,761.64
3/31/2003	9/30/1998	004087/000021	Long Term Loan - Rule 42	INFRACOR	Westdeutsche Landesbank Girozentrale	EUR	-295,015.42	-295,015.42	-368,651.27
3/31/2003	6/23/2000	008150/000064	Long Term Loan - Rule 42	GOLDS AG	Commerzbank AG	EUR	-147,799.14	-147,799.14	-184,689.81
3/31/2003	3/12/1999	008150/000065	Long Term Loan - Rule 42	GOLDS AG	Commerzbank AG	EUR	-456,967.12	-456,967.12	-571,026.11
3/31/2003	12/22/1998	008230/000101	Long Term Loan - Rule 42	RELIUS GMB	Bayerische Landesbank	EUR	-76,693.78	-76,693.78	-95,836.55
3/31/2003	12/18/1998	008230/000102	Long Term Loan - Rule 42	RELIUS GMB	Third Party	EUR	-51,129.12	-51,129.12	-63,890.95
3/31/2003	4/21/1994	000028/002907	Long Term Loan - Rule 42	DEGUSSA	Bay. Hypo- Vereinsbank AG	EUR	-22,241.20	-22,241.20	-27,792.60
3/31/2003	12/7/1997	000028/003372	Long Term Loan - Rule 42	D TEX S DE	Bayerische Landesbank	EUR	-115,040.67	-115,040.67	-143,754.82
3/31/2003	2/12/1999	000028/003375	Long Term Loan - Rule 42	D TEX S DE	Bayerische Landesbank	EUR	-159,778.71	-159,778.71	-199,659.48
3/31/2003	6/28/1993	000028/003379	Long Term Loan - Rule 42	D TEX S DE	Bayerische Landesbank	EUR	-25,564.59	-25,564.59	-31,945.51
3/31/2003	6/28/1993	000028/003380	Long Term Loan - Rule 42	D TEX S DE	Bayerische Landesbank	EUR	-17,813.41	-17,813.41	-22,259.64
3/31/2003	5/29/1995	000028/003384	Long Term Loan - Rule 42	D TEX S DE	Bayerische Landesbank	EUR	-125,490.20	-125,490.20	-156,812.55
3/31/2003	11/27/1997	000028/003385	Long Term Loan - Rule 42	D TEX S DE	Bayerische Landesbank	EUR	-176,395.70	-176,395.70	-220,424.07
3/31/2003	10/23/1997	000028/003386	Long Term Loan - Rule 42	D TEX S DE	Bayerische Landesbank	EUR	-20,707.32	-20,707.32	-25,875.87
3/31/2003	4/28/1989	000028/012898	Long Term Loan - Rule 42	DEGUSSA	Oppenheim,Sal.,Jr. und Cie	EUR	-21,678.78	-21,678.78	-27,089.80
3/31/2003	12/20/1988	000028/012899	Long Term Loan - Rule 42	DEGUSSA	Oppenheim,Sal.,Jr. und Cie	EUR	-59,003.08	-59,003.08	-73,730.25
3/31/2003	7/29/1998	000028/013728	Long Term Loan - Rule 42	D IBERICA	Deutsche Bank S.A.E.	EUR	-398,540.73	-398,540.73	-498,016.50
4/21/2003	11/20/2000	000028/024490	Long Term Loan - Rule 42	PROLI BIO	Westdeutsche Kreditbank	EUR	-16,149.21	-16,149.21	-20,180.05

ITEM 4 Acquisition, Redemption or Retirement of System Securities

Schedule 4(a): Redemption of long term loans dated as of January 1, 2003 - December 31, 2003

Date of redemption	Date of contract	Contract No.	Form of transaction - PUHCA Authorization	Company	Counterparty	Currency	amount / currency	amount / €	amount / USD
4/29/2003	7/29/1998	000028/013728	Long Term Loan - Rule 42	D IBERICA	Deutsche Bank S.A.E.	EUR	-400,161.46	-400,161.46	-500,041.76
5/20/2003	11/20/2000	000028/024490	Long Term Loan - Rule 42	PROLI BIO	Westdeutsche Kreditbank	EUR	-16,149.21	-16,149.21	-20,180.05
5/29/2003	7/29/1996	000028/013728	Long Term Loan - Rule 42	D IBERICA	Deutsche Bank S.A.E.	EUR	-401,788.79	-401,788.79	-502,075.27
6/20/2003	11/20/2000	000028/024490	Long Term Loan - Rule 42	PROLI BIO	Westdeutsche Kreditbank	EUR	-16,149.21	-16,149.21	-20,180.05
6/30/2003	6/16/1993	008149/000002	Long Term Loan - Rule 42	D TEX S DE	Industriekreditbank AG	EUR	-19,173.45	-19,173.45	-23,959.14
6/30/2003	1/22/2001	008150/000066	Long Term Loan - Rule 42	GOLDS AG	Commerzbank AG	EUR	-159,778.71	-159,778.71	-199,659.48
6/30/2003	6/23/1999	008230/000077	Long Term Loan - Rule 42	RELIUS GMB	Third Party	EUR	-20,713.00	-20,713.00	-25,882.96
6/30/2003	12/22/1998	008230/000101	Long Term Loan - Rule 42	RELIUS GMB	Bayerische Landesbank	EUR	-76,693.78	-76,693.78	-95,836.55
6/30/2003	12/18/1998	008230/000102	Long Term Loan - Rule 42	RELIUS GMB	Third Party	EUR	-51,129.12	-51,129.12	-63,890.95
6/30/2003	9/30/1999	000028/002906	Long Term Loan - Rule 42	DEGUSSA	Bay. Hypo- Vereinsbank AG	EUR	-141,116.56	-141,116.56	-176,339.25
6/30/2003	7/29/1998	000028/013728	Long Term Loan - Rule 42	D IBERICA	Deutsche Bank S.A.E.	EUR	-403,340.42	-403,340.42	-504,014.19
6/30/2003	5/12/1999	000028/014329	Long Term Loan - Rule 42	DEGUSSA	Westdeutsche Landesbank Girozentrale	EUR	-63,911.49	-63,911.49	-79,863.80
6/30/2003	9/30/2000	000028/018457	Long Term Loan - Rule 42	ESCA	Deutsche Hypothekenbank	EUR	-6,452,503.54	-6,452,503.54	-8,063,048.44
7/1/2003	5/26/1997	000028/014130	Long Term Loan - Rule 42	D CEE	Oesterreichische Investitionskredit AG	EUR	-399,700.59	-399,700.59	-499,465.86
7/14/2003	6/20/2001	004004/000078	Long Term Loan - Rule 42	YAPKIM	Bayerische Landesbank	EUR	-1,789,521.58	-1,789,521.58	-2,236,186.17
7/21/2003	11/20/2000	000028/024490	Long Term Loan - Rule 42	PROLI BIO	Westdeutsche Kreditbank	EUR	-16,149.21	-16,149.21	-20,180.05
7/29/2003	7/29/1998	000028/013728	Long Term Loan - Rule 42	D IBERICA	Deutsche Bank S.A.E.	EUR	-21,636.43	-21,636.43	-27,036.88
8/11/2003	9/30/1998	004087/000009	Long Term Loan - Rule 42	INFRACOR	Westdeutsche Landesbank Girozentrale	EUR	-124,550.70	-124,550.70	-155,638.56
8/15/2003	9/30/1998	004087/000005	Long Term Loan - Rule 42	INFRACOR	Westdeutsche Landesbank Girozentrale	EUR	-24,313.97	-24,313.97	-30,382.74
8/15/2003	12/5/1990	004183/000017	Long Term Loan - Rule 42	ASTA M AG	Dresdner Bank AG	EUR	-14,840.25	-14,840.25	-18,544.38
8/20/2003	11/20/2000	000028/024490	Long Term Loan - Rule 42	PROLI BIO	Westdeutsche Kreditbank	EUR	-16,149.21	-16,149.21	-20,180.05
9/22/2003	11/20/2000	000028/024490	Long Term Loan - Rule 42	PROLI BIO	Westdeutsche Kreditbank	EUR	-16,149.21	-16,149.21	-20,180.05
9/30/2003	10/15/1998	008150/000001	Long Term Loan - Rule 42	GOLDS AG	Commerzbank AG	EUR	-202,918.97	-202,918.97	-253,567.55
9/30/2003	6/18/1996	008344/000001	Long Term Loan - Rule 42	STOLL GMBH	Industriekreditbank AG	EUR	-63,911.49	-63,911.49	-79,863.80
9/30/2003	10/15/1998	008150/000002	Long Term Loan - Rule 42	GOLDS AG	Commerzbank AG	EUR	-357,265.20	-357,265.20	-446,438.60
9/30/2003	3/2/1994	008149/000006	Long Term Loan - Rule 42	D TEX S DE	Industriekreditbank AG	EUR	-67,107.06	-67,107.06	-83,856.98
9/30/2003	10/23/1997	008149/000007	Long Term Loan - Rule 42	D TEX S DE	Industriekreditbank AG	EUR	-15,977.87	-15,977.87	-19,965.95
9/30/2003	11/24/1995	008149/000008	Long Term Loan - Rule 42	D TEX S DE	Industriekreditbank AG	EUR	-31,955.74	-31,955.74	-39,931.89
9/30/2003	7/1/1999	004087/000010	Long Term Loan - Rule 42	INFRACOR	Bay. Hypo- Vereinsbank AG	EUR	-215,703.82	-215,703.82	-269,543.49
9/30/2003	7/1/1999	004087/000011	Long Term Loan - Rule 42	INFRACOR	Bay. Hypo- Vereinsbank AG	EUR	-111,845.10	-111,845.10	-139,761.64
9/30/2003	9/30/1998	004087/000021	Long Term Loan - Rule 42	INFRACOR	Westdeutsche Landesbank Girozentrale	EUR	-293,992.83	-293,992.83	-367,373.44
9/30/2003	6/23/2000	008150/000064	Long Term Loan - Rule 42	GOLDS AG	Commerzbank AG	EUR	-147,799.14	-147,799.14	-184,689.81
9/30/2003	3/12/1999	008150/000065	Long Term Loan - Rule 42	GOLDS AG	Commerzbank AG	EUR	-456,967.12	-456,967.12	-571,026.11
9/30/2003	12/22/1998	008230/000101	Long Term Loan - Rule 42	RELIUS GMB	Bayerische Landesbank	EUR	-76,693.58	-76,693.58	-95,836.30
9/30/2003	12/18/1998	008230/000102	Long Term Loan - Rule 42	RELIUS GMB	Third Party	EUR	-51,129.12	-51,129.12	-63,890.95
9/30/2003	8/26/1994	000028/000196	Long Term Loan - Rule 42	DEGUSSA	Westdeutsche Landesbank Girozentrale	EUR	-255,645.94	-255,645.94	-319,455.17
9/30/2003	4/21/1994	000028/002907	Long Term Loan - Rule 42	DEGUSSA	BVBEDE	EUR	-22,241.20	-22,241.20	-27,792.60
9/30/2003	10/6/1993	000028/003346	Long Term Loan - Rule 42	DEGUSSA	Bayerische Landesbank	EUR	-15,338,756.44	-15,338,756.44	-19,167,310.09
9/30/2003	2/12/1999	000028/003375	Long Term Loan - Rule 42	D TEX S DE	Bayerische Landesbank	EUR	-159,778.71	-159,778.71	-199,659.48
9/30/2003	5/29/1995	000028/003384	Long Term Loan - Rule 42	D TEX S DE	Bayerische Landesbank	EUR	-125,490.20	-125,490.20	-156,812.55
9/30/2003	11/27/1997	000028/003385	Long Term Loan - Rule 42	D TEX S DE	Bayerische Landesbank	EUR	-176,395.70	-176,395.70	-220,424.07
9/30/2003	10/23/1997	000028/003386	Long Term Loan - Rule 42	D TEX S DE	Bayerische Landesbank	EUR	-20,707.32	-20,707.32	-25,875.87
9/30/2003	4/28/1989	000028/012898	Long Term Loan - Rule 42	DEGUSSA	Oppenheim,Sal.,Jr. und Cie	EUR	-21,678.78	-21,678.78	-27,089.80
9/30/2003	12/20/1988	000028/012899	Long Term Loan - Rule 42	DEGUSSA	Oppenheim,Sal.,Jr. und Cie	EUR	-58,798.57	-58,798.57	-73,474.69
10/15/2003	9/28/2001	004004/000018	Long Term Loan - Rule 42	MEGES BOYA	Bayerische Landesbank	EUR	-1,000,000.00	-1,000,000.00	-1,249,600.00
10/20/2003	10/16/2003	008150/000756	Long Term Loan - Rule 42	GOLDS AG	Commerzbank AG	EUR	1,250,000.00	1,250,000.00	1,562,000.00
10/20/2003	11/20/2000	000028/024490	Long Term Loan - Rule 42	PROLI BIO	Westdeutsche Kreditbank	EUR	-16,149.21	-16,149.21	-20,180.05
10/30/2003	10/28/1999	004521/000010	Long Term Loan - Rule 42	FERMAS	BHF Bank	EUR	-2,556,459.41	-2,556,459.41	-3,194,551.69
10/30/2003	10/28/1999	000028/014952	Long Term Loan - Rule 42	FERMAS	Bay. Hypo-Vereinsbank AG	EUR	-4,090,335.05	-4,090,335.05	-5,111,282.69
10/30/2003	10/28/1999	000028/014958	Long Term Loan - Rule 42	FERMAS	Citibank N.A.	EUR	-4,090,335.05	-4,090,335.05	-5,111,282.69
10/30/2003	10/28/1999	000028/014961	Long Term Loan - Rule 42	FERMAS	Commerzbank AG	EUR	-4,090,335.05	-4,090,335.05	-5,111,282.69
10/30/2003	10/28/1999	000028/014963	Long Term Loan - Rule 42	FERMAS	DZ Bank	EUR	-4,090,335.05	-4,090,335.05	-5,111,282.69
10/30/2003	10/28/1999	000028/014966	Long Term Loan - Rule 42	FERMAS	Landesbank Rheinland-Pfalz	EUR	-1,533,875.64	-1,533,875.64	-1,916,731.00
10/30/2003	10/28/1999	000028/014968	Long Term Loan - Rule 42	FERMAS	Royal Bank of Canada AG	EUR	-1,533,875.64	-1,533,875.64	-1,916,731.00
10/31/2003	12/5/1990	004183/000017	Long Term Loan - Rule 42	ASTA M AG	Dresdner Bank AG	EUR	-370,990.27	-370,990.27	-463,589.44
11/20/2003	11/20/2000	000028/024490	Long Term Loan - Rule 42	PROLI BIO	Westdeutsche Kreditbank	EUR	-16,149.21	-16,149.21	-20,180.05
12/15/2003	12/18/1998	008230/000102	Long Term Loan - Rule 42	RELIUS GMB	Third Party	EUR	-51,129.52	-51,129.52	-63,891.45
12/22/2003	11/20/2000	000028/024490	Long Term Loan - Rule 42	PROLI BIO	Westdeutsche Kreditbank	EUR	-16,149.21	-16,149.21	-20,180.05
12/22/2003	12/17/2002	000028/025706	Long Term Loan - Rule 42	DEGUSSA	YYPKDE	EUR	-25,000,000.00	-25,000,000.00	-31,240,000.08
12/22/2003	12/17/2002	000028/025707	Long Term Loan - Rule 42	DEGUSSA	YYPKDE	EUR	-25,000,000.00	-25,000,000.00	-31,240,000.08
12/30/2003	1/22/2001	008150/000066	Long Term Loan - Rule 42	GOLDS AG	Commerzbank AG	EUR	-159,778.71	-159,778.71	-199,659.48
12/30/2003	6/23/1999	008230/000077	Long Term Loan - Rule 42	RELIUS GMB	Third Party	EUR	-63,916.00	-63,916.00	-79,869.43
12/30/2003	12/22/1998	008230/000101	Long Term Loan - Rule 42	RELIUS GMB	Bayerische Landesbank	EUR	-76,694.00	-76,694.00	-95,836.82
12/30/2003	5/12/1999	000028/014329	Long Term Loan - Rule 42	DEGUSSA	Westdeutsche Landesbank Girozentrale	EUR	-63,911.49	-63,911.49	-79,863.80
6/30/2003	8/30/2001	000028/021527	Long Term Loan - Rule 42	DEG SKW CO	Third Party	GBP	-1,741,845.00	-2,475,618.24	-3,093,532.56
12/31/2003	8/30/2001	000028/021527	Long Term Loan - Rule 42	DEG SKW CO	Third Party	GBP	-1,388,726.00	-1,973,743.60	-2,466,390.00
3/31/2003	3/30/1992	000028/014145	Long Term Loan - Rule 42	INSILCO	Third Party	INR	-31,280,000.00	-549,306.78	-686,413.75
9/30/2003	3/30/1992	000028/014145	Long Term Loan - Rule 42	INSILCO	Third Party	INR	-31,280,000.00	-549,306.78	-686,413.75

ITEM 4 Acquisition, Redemption or Retirement of System Securities

Schedule 4(a): Redemption of long term loans dated as of January 1, 2003 - December 31, 2003

Date of redemption	Date of contract	Contract No	Form of transaction - PUHCA Authorization	Company	Counterparty	Currency	amount / currency	amount / €	amount / USD
1/6/2003	1/4/1999	000028/014245	Long Term Loan - Rule 42	KOREACB	Citibank N.A.	JPY	-437,500,000.00	-3,271,761.88	-4,088,393.66
4/25/2003	3/15/1994	000028/014119	Long Term Loan - Rule 42	D JAPAN	Japan Development Bank	JPY	-12,500,000.00	-93,478.91	-116,811.25
7/4/2003	1/4/1999	000028/014245	Long Term Loan - Rule 42	KOREACB	Citibank N.A.	JPY	-437,500,000.00	-3,271,761.88	-4,088,393.66
7/10/2003	7/9/1998	000028/014120	Long Term Loan - Rule 42	D JAPAN	Bayerische Landesbank	JPY	-1,000,000,000.00	-7,478,312.87	-9,344,899.79
10/27/2003	3/15/1994	000028/014119	Long Term Loan - Rule 42	D JAPAN	Japan Development Bank	JPY	-12,500,000.00	-93,478.91	-116,811.25
12/2/2003	12/2/1996	004005/000036	Long Term Loan - Rule 42	NMB CO	Bayerische Landesbank	JPY	-25,000,000,000.00	-186,957,821.86	-233,622,494.76
7/8/2003	7/8/2002	000028/024547	Long Term Loan - Rule 42	KOREACB	Korea Development Bank	KRW	-100,000,000.00	-66,843.58	-83,527.73
12/31/2003	12/31/2001	000028/022933	Long Term Loan - Rule 42	KOREACB	Korea Development Bank	KRW	-5,000,000,000.00	-3,342,178.89	-4,176,386.75
1/15/2003	1/15/2001	000028/020380	Long Term Loan - Rule 42	UN SILICA	Hongkong and Shanghai Banking Corporation Limited	THB	-40,000,000.00	-806,939.68	-1,008,351.83
1/31/2003	4/1/1999	004005/000104	Long Term Loan - Rule 42	M BUIL THA	BNP Paribas SA	THB	-20,000,000.00	-403,469.84	-504,175.91
5/19/2003	4/1/1999	004005/000108	Long Term Loan - Rule 42	M BUIL THA	BNP Paribas SA	THB	-5,000,000.00	-100,867.46	-126,043.98
5/28/2003	4/1/1999	004005/000107	Long Term Loan - Rule 42	M BUIL THA	BNP Paribas SA	THB	-10,000,000.00	-201,734.92	-252,087.96
11/7/2003	4/1/1999	004005/000133	Long Term Loan - Rule 42	M BUIL THA	BNP Paribas SA	THB	-5,000,000.00	-100,867.46	-126,043.98
11/19/2003	4/1/1999	004005/000132	Long Term Loan - Rule 42	M BUIL THA	BNP Paribas SA	THB	-5,000,000.00	-100,867.46	-126,043.98
11/28/2003	4/1/1999	004005/000161	Long Term Loan - Rule 42	M BUIL THA	BNP Paribas SA	THB	-10,000,000.00	-201,734.92	-252,087.96
1/20/2003	6/30/1999	004142/003079	Long Term Loan - Rule 42	D CORP	Regions Bank	USD	-208,333.33	-166,720.01	-208,333.33
4/10/2003	4/15/1999	004142/003039	Long Term Loan - Rule 42	D CORP	Bayerische Landesbank	USD	-20,000,000.00	-16,005,121.60	-20,000,000.00
4/21/2003	6/30/1999	004142/003079	Long Term Loan - Rule 42	D CORP	Regions Bank	USD	-208,333.33	-166,720.01	-208,333.33
4/22/2003	10/22/2002	000028/025320	Long Term Loan - Rule 42	DEGUSSA	Credit Industrial et Commercial	USD	-6,666,666.67	-5,335,040.54	-6,666,666.67
7/21/2003	6/30/1999	004142/003079	Long Term Loan - Rule 42	D CORP	Regions Bank	USD	-208,333.33	-166,720.01	-208,333.33
7/29/2003	1/13/1992	008293/000038	Long Term Loan - Rule 42	PHIL BIO-I	BNP Paribas SA	USD	-300,000.00	-240,076.82	-300,000.00
10/20/2003	6/30/1999	004142/003079	Long Term Loan - Rule 42	D CORP	Regions Bank	USD	-208,333.33	-166,720.01	-208,333.33
10/22/2003	10/22/2002	000028/025320	Long Term Loan - Rule 42	DEGUSSA	Credit Industrial et Commercial	USD	-6,666,666.66	-5,335,040.53	-6,666,666.66
12/2/2003	11/29/1996	004142/003795	Long Term Loan - Rule 42	D CORP	Bayerische Landesbank	USD	-125,000,000.00	-100,032,010.00	-125,000,000.00
12/29/2003	8/21/2001	000274/004060	Long Term Loan - Rule 42	Komercni zona Rudna a.s.	BHF Bank	CZK	-270,000,000.00	-8,292,383.27	-10,362,162.16
11/10/2003	4/2/2002	000274/004278	Long Term Loan - Rule 42	Komercni zona Rudna a.s.	BHF Bank	CZK	-200,000,000.00	-6,142,506.13	-7,675,675.68
11/6/2003	8/18/1998	000274/000172	Long Term Loan -HCAR 27539	Komercni zona Rudna a.s.	E.ON Aktiengesellschaft	CZK	-110,000,000.00	-3,378,378.37	-4,221,621.62
6/15/2003	8/21/2001	000274/004060	Long Term Loan - Rule 42	Komercni zona Rudna a.s.	BHF Bank	CZK	-20,000,000.00	-614,250.61	-767,567.57
8/20/2003	8/21/2001	000274/004060	Long Term Loan - Rule 42	Komercni zona Rudna a.s.	BHF Bank	CZK	-20,000,000.00	-614,250.61	-767,567.57
11/20/2003	1/1/2002	000274/004856	Long Term Loan -HCAR 27539	Deutschbau-Holding GmbH	E.ON Aktiengesellschaft	DEM	-300,000,000.00	-153,387,564.26	-191,673,100.76
1/29/2003	1/29/2001	000274/003938	Long Term Loan -HCAR 27539	VITERRA	E.ON Aktiengesellschaft	DEM	-100,000,000.00	-51,129,188.09	-63,891,033.59
12/30/2003	6/16/1997	000274/000108	Long Term Loan -HCAR 27539	Viterra Investment Wohnen	E.ON Aktiengesellschaft	DEM	-100,000,000.00	-51,129,188.09	-63,891,033.59
6/15/2003	11/12/1999	000984/004546	Long Term Loan - Rule 42	E.ON N.A.	2-2236:EUR	DEM	-61,000,000.00	-31,188,804.73	-38,973,530.49
11/17/2003	1/1/2002	000000/702392	Long Term Loan - Rule 42	VTB	2-2409:EUR	EUR	-129,114,224.77	-129,114,224.77	-161,341,135.66
3/14/2003	3/12/2001	000274/003970	Long Term Loan -HCAR 27539	VITERRA	E.ON Aktiengesellschaft	EUR	-50,000,000.00	-50,000,000.00	-62,480,000.15
8/15/2003	10/20/1999	000274/004068	Long Term Loan - Rule 42	WBRM-Holding GmbH	Hypobank International S.A.	EUR	-25,000,000.00	-25,000,000.00	-31,240,000.08
2/18/2003	5/13/2002	000274/004321	Long Term Loan - Rule 42	VITERRA	DZ Bank, Germany	EUR	-5,925,096.65	-5,925,096.65	-7,404,000.79
11/25/2003	5/13/2002	000274/004321	Long Term Loan - Rule 42	VITERRA	DZ Bank, Germany	EUR	-3,222,497.18	-3,222,497.18	-4,026,832.49
11/20/2003	11/28/2002	000274/004640	Long Term Loan -HCAR 27539	Komercni zona Rudna a.s.	VITERRA	EUR	-2,638,964.28	-2,638,964.28	-3,297,649.77
6/30/2003	5/17/2001	000274/004020	Long Term Loan - Rule 42	Viterra Logistikimmobilien GmbH & Co.KG	Postbank (Deutschland)	EUR	-571,936.12	-571,936.12	-714,691.38
6/16/2003	5/17/2001	000274/004020	Long Term Loan - Rule 42	Viterra Logistikimmobilien GmbH & Co.KG	Postbank (Deutschland)	EUR	-563,817.16	-563,817.16	-704,545.92
6/16/2003	5/17/2001	000274/004020	Long Term Loan - Rule 42	Viterra Logistikimmobilien GmbH & Co.KG	Postbank (Deutschland)	EUR	-555,813.44	-555,813.44	-694,544.48
6/16/2003	5/17/2001	000274/004020	Long Term Loan - Rule 42	Viterra Logistikimmobilien GmbH & Co.KG	Postbank (Deutschland)	EUR	-547,923.35	-547,923.35	-684,685.02
2/24/2003	11/28/2002	000274/004640	Long Term Loan -HCAR 27539	Komercni zona Rudna a.s.	VITERRA	EUR	-357,448.79	-357,448.79	-446,668.01
5/23/2003	11/28/2002	000274/004640	Long Term Loan -HCAR 27539	Komercni zona Rudna a.s.	VITERRA	EUR	-351,124.59	-351,124.59	-438,765.29
4/16/2003	5/17/2001	000274/004019	Long Term Loan - Rule 42	Viterra Logistikimmobilien GmbH & Co.KG	Postbank (Deutschland)	EUR	-342,049.91	-342,049.91	-427,425.57
4/30/2003	5/17/2001	000274/004019	Long Term Loan - Rule 42	Viterra Logistikimmobilien GmbH & Co.KG	Postbank (Deutschland)	EUR	-337,310.70	-337,310.70	-421,503.45
10/30/2003	5/17/2001	000274/004019	Long Term Loan - Rule 42	Viterra Logistikimmobilien GmbH & Co.KG	Postbank (Deutschland)	EUR	-332,637.14	-332,637.14	-415,663.37
4/30/2003	5/17/2001	000274/004019	Long Term Loan - Rule 42	Viterra Logistikimmobilien GmbH & Co.KG	Postbank (Deutschland)	EUR	-328,028.35	-328,028.35	-409,904.23
7/31/2003	9/15/2002	000274/004485	Long Term Loan - Rule 42	VITERRA	Allgemeine Hypothekenbank Rheinboden AG	EUR	-283,996.02	-283,996.02	-354,881.43
6/29/2003	5/17/2001	000274/004018	Long Term Loan - Rule 42	Viterra Logistikimmobilien GmbH & Co.KG	Postbank (Deutschland)	EUR	-169,602.95	-169,602.95	-211,935.85
6/23/2003	5/17/2001	000274/004018	Long Term Loan - Rule 42	Viterra Logistikimmobilien GmbH & Co.KG	Postbank (Deutschland)	EUR	-167,401.62	-167,401.62	-209,185.06
5/16/2003	5/17/2001	000274/004018	Long Term Loan - Rule 42	Viterra Logistikimmobilien GmbH & Co.KG	Postbank (Deutschland)	EUR	-165,228.86	-165,228.86	-206,469.98
10/30/2003	5/17/2001	000274/004018	Long Term Loan - Rule 42	Viterra Logistikimmobilien GmbH & Co.KG	Postbank (Deutschland)	EUR	-163,084.30	-163,084.30	-203,790.14
4/30/2003	7/15/2002	000274/004384	Long Term Loan - Rule 42	VITERRA	Allgemeine Hypothekenbank Rheinboden AG	EUR	-92,715.36	-92,715.36	-115,857.11
12/30/2003	7/15/2002	000274/004384	Long Term Loan - Rule 42	VITERRA	Allgemeine Hypothekenbank Rheinboden AG	EUR	-91,521.01	-91,521.01	-114,364.65
9/30/2003	7/15/2002	000274/004384	Long Term Loan - Rule 42	VITERRA	Allgemeine Hypothekenbank Rheinboden AG	EUR	-90,342.05	-90,342.05	-112,891.43
6/30/2003	7/15/2002	000274/004384	Long Term Loan - Rule 42	VITERRA	Allgemeine Hypothekenbank Rheinboden AG	EUR	-89,178.27	-89,178.27	-111,437.17
3/31/2003	9/15/2002	000274/004485	Long Term Loan - Rule 42	VITERRA	Allgemeine Hypothekenbank Rheinboden AG	EUR	-43,618.45	-43,618.45	-54,505.62
6/2/2003	9/15/2002	000274/004485	Long Term Loan - Rule 42	VITERRA	Allgemeine Hypothekenbank Rheinboden AG	EUR	-43,062.72	-43,062.72	-53,811.18
3/3/2003	9/15/2002	000274/004485	Long Term Loan - Rule 42	VITERRA	Allgemeine Hypothekenbank Rheinboden AG	EUR	-40,941.81	-40,941.81	-51,160.89
12/30/2003	5/13/2002	000274/004321	Long Term Loan - Rule 42	VITERRA	DZ Bank, Germany	EUR	-40,138.02	-40,138.02	-50,156.47
9/30/2003	5/13/2002	000274/004321	Long Term Loan - Rule 42	VITERRA	DZ Bank, Germany	EUR	-39,629.77	-39,629.77	-49,521.36
6/30/2003	5/13/2002	000274/004321	Long Term Loan - Rule 42	VITERRA	DZ Bank, Germany	EUR	-39,127.96	-39,127.96	-48,894.30
3/31/2003	5/13/2002	000274/004321	Long Term Loan - Rule 42	VITERRA	DZ Bank, Germany	EUR	-38,632.49	-38,632.49	-48,275.16
12/31/2003	9/15/2002	000274/004485	Long Term Loan - Rule 42	VITERRA	Allgemeine Hypothekenbank Rheinboden AG	EUR	-36,082.41	-36,082.41	-45,088.58
9/15/2003	8/13/1993	005501/000027	Long Term Loan - Rule 42	Louisville Gas and Electric Company	JP Morgan Chase Bank	USD	-102,000,000.00	-81,626,120.16	-102,000,000.00
6/16/2003	6/13/1993	005501/000010	Long Term Loan - Rule 42	Kentucky Utilities Company	U.S. Bank	USD	-62,000,000.00	-49,615,876.96	-62,000,000.00

ITEM 4 Acquisition, Redemption or Retirement of System Securities

Schedule 4(a): Redemption of long term loans dated as of January 1, 2003 - December 31, 2003

Date of redemption	Date of contract	Contract No	Form of transaction - PUHCA Authorization	Company	Counterparty	Currency	amount / currency	amount / €	amount / USD
12/15/2003	8/13/1993	005501/000031	Long Term Loan - Rule 42	Louisville Gas and Electric Company	Bank of New York	USD	-42,600,000.00	-34,090,909.01	-42,600,000.00
12/30/2003	2/5/2001	005501/000187	Long Term Loan - Rule 42	Louisville Gas and Electric Company	PNC Bank, N.A.	USD	-37,500,000.00	-30,009,603.00	-37,500,000.00
9/30/2003	5/13/1992	005501/000017	Long Term Loan - Rule 42	Kentucky Utilities Company	U.S. Bank	USD	-33,000,000.00	-26,408,450.64	-33,000,000.00
6/30/2003	10/13/1993	005501/000028	Long Term Loan - Rule 42	Louisville Gas and Electric Company	Bank One	USD	-26,000,000.00	-20,806,658.08	-26,000,000.00
3/31/2003	2/5/2001	005501/000189	Long Term Loan - Rule 42	Kentucky Utilities Company	PNC Bank, N.A.	USD	-24,650,000.00	-19,726,312.37	-24,650,000.00
3/17/2003	2/5/2001	005501/000190	Long Term Loan - Rule 42	Kentucky Utilities Company	Mellon Bank N.A.	USD	-24,650,000.00	-19,726,312.37	-24,650,000.00
4/30/2003	2/5/2001	005501/000188	Long Term Loan - Rule 42	Louisville Gas and Electric Company	Mellon Bank N.A.	USD	-24,600,000.00	-19,686,299.57	-24,600,000.00
4/30/2003	2/5/2001	005501/000188	Long Term Loan - Rule 42	Louisville Gas and Electric Company	Mellon Bank N.A.	USD	-10,350,000.00	-8,282,650.43	-10,350,000.00
4/30/2003	2/5/2001	005501/000188	Long Term Loan - Rule 42	Louisville Gas and Electric Company	Mellon Bank N.A.	USD	-2,550,000.00	-2,040,653.00	-2,550,000.00

Exchange rates as per 30.12.2003	
BRL/USD	2.88758
CHF/USD	1.24792
CNY/USD	8.28123
CZK/USD	26.05634
DEM/USD	1.56516
EUR/USD	0.80026
GBP/USD	0.56306
INR/USD	45.57018
JPY/USD	107.01024
KRW/USD	1,197.20713
THB/USD	39.66869

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Schedule 4(b)

Exhibit F - Schedule 4(b): Acquisition, Retirement or Redemption of Equity

Name of the Issuer	Name of the System Company, if different	Consideration	Extinguished or held for further disposition	Exemption	$	€
Louisville Gas and Electric		$1.25 million redemption of preferred stock	extinguished	HCAR 27539		
Treuconsult Immobilien GmbH		Capital Reduction	extinguished	HCAR 27539	$188,815.00	€ 151,100.00
Powergen Limited		£49,998	49,998 redeemable preference shares of £1 redeemed on 31/10/03	HCAR 27539	$88,797.00	
VEBA Electronics US Holding GmbH		€ 125,000,000	withdrawal of additional-paid in capital to loss set-off	HCAR 27539	$156,200,000.00	
Degussa Canada Inc.		Capital Reduction	extinguished	HCAR 27539	$32,099,632.00	€ 25,687,926.00
MBT Bautechnik GmbH		Capital Reduction	extinguished	HCAR 27539	$4,152,421.00	€ 3,323,000.00
Degussa Construction Chemicals (Europe) AG		Capital Reduction	extinguished	HCAR 27539	$28,454,642.00	€ 22,771,000.00

Schedule 5(a)

Exhibit F
Schedule 5(a)

Investments in non-system entities (confidential treatment requested).

[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment*. Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

Schedule 6(a)

Exhibit F, Schedule 6(a): E.ON Group Officers and Directors as of December 31, 2003

Legend:
A = Chairman, Board of Management / CEO (*Vorstandsvorsitzender*)
B = Member, Board of Management (*Mitglied des Vorstandes*)
C = Member, Supervisory Board (*Mitglied des Aufsichtsrates*)
D = Managing / Executive Director (*Geschäftsführer*)

Company	A	B	C	D
AV Packaging GmbH	N/A	N/A	N/A	Dr. Rainer Zoller
Aviga GmbH	N/A	N/A	N/A	Dr. Ludger Harbert Sylvia Prätorius-Walch Dr. Rainer Zoller
Aviga Verwaltungsgesellschaft für Beteiligungen GmbH & Co KG	N/A	N/A	N/A	Dr. Ludger Harbert Sylvia Prätorius-Walch Dr. Rainer Zoller
BANDURA Grundstücks-Verwaltungsges. mbH & Co. KG	N/A	N/A	N/A	BANDURA Grundstücks-Verwaltungsges. mbH
BOUYGUES TELECOM S.A.	Philippe Montagner	Gilles Pélisson	Philippe Montagner Olivier Bouygues Michel Cicurel François de Combret Gérard Degonse Emmanuel Florent Ulrich Hüppe Olivier Poupart-Lafarge Alain Pouyat Dr. Holger Püchert	N/A
CC Metals & Alloys Inc.	Meinolf Pousset	Charles A. Zak Edward Bredniak William F. Sullivan Eduardo Heumann	N/A	N/A
CCA Holding, Inc.	Meinolf Pousset	Charles A. Zak Edward Bredniak William F. Sullivan	N/A	N/A

Company	A	B	C	D
Connect Austria Gesellschaft für Telekommunikation Ges.m.b.H.	N/A	N/A	N/A	Jorgen Bang-Jensen Christian Czech Jürgen Peetz Christian Schrötter
E.ON Academy GmbH	N/A	N/A	N/A	Volker Wiegmann Dr. Stefan Vogg
E.ON AG	Dr. Wulf Bernotat	Dr. Hans Michael Gaul Dr. Manfred Krüper Dr. Erhard Schipporeit Dr. Burckhard Bergmann	Ulrich Hartmann Dr. Klaus Liesen Hubertus Schmoldt Günter Adam Dr. Karl-Hermann Baumann Ralf Blauth Dr. Rolf-E. Breuer Dr. Gerhard Cromme Wolf Rüdiger Hinrichsen Ulrich Hocker Eva Kirchhof Seppel Kraus Prof. Dr. Ulrich Lehner Peter Obramski Ulrich Otte Klaus-Diether Raschke Dr. Henning Schulte-Noelle Prof. Dr. Wilhelm Simson Gerhard Skupke Dr. Georg Frhr. von Waldenfels	N/A
E.ON INTERNATIONAL FINANCE B.V.	N/A	N/A	N/A	Johannes Pieter Pels Dr. Michael Bangert Norbert Kostka Steven Visser Hendrik Wirix
E.ON Montan GmbH	N/A	N/A	N/A	Dr. Roland Ochsenfeld Wulf-Hinnerk Vauk
E.ON North America, Inc.	Georg O. Budenbender	Dr. Manfred Krüper Dr. Hans Michael Gaul Paul Brandimarte	N/A	N/A
E.ON Risk Consulting GmbH	N/A	N/A	N/A	Klaus Greimel Wilhelm Schmitz
Ruhrgas Holding GmbH	N/A	N/A	N/A	Ulrich Hüppe

Company	A	B	C	D
				Karl-Heinz Feldmann Dr. Thomas König
E.ON UK Holding GmbH	N/A	N/A	N/A	Michael C. Wilhelm Hans Gisbert Ulmke
E.ON US Holding GmbH	N/A	N/A	N/A	Heinrich Montag Michael C. Wilhelm Dr. Rolf Pohlig
E.ON Nordic Holding GmbH	N/A	N/A	N/A	Karl-Heinz Feldmann Dr. Thomas König
E.ON Venture Partners GmbH	N/A	N/A	N/A	Steffen Hasselwander Peter Bachsleitner
E.ON Vermögensanlage GmbH	N/A	N/A	N/A	Ulrich Hüppe Dr. Rolf Pohlig
EAVV Energie Assekuranz Versicherungs Vermittlungs GmbH	N/A	N/A	N/A	Rolf Kettler
EBV Verwaltungs GmbH	N/A	N/A	N/A	Claus-Peter von der Fecht Heinrich Montag
ERKA Vermögensverwaltungsgesellschaft mbH	N/A	N/A	N/A	Dr. Michael Holtmann Monika Markordes
FIDELIA Corporation	N/A	N/A	N/A	Peter C. Fulweiler Peter J. Winnington Hans Gisbert Ulmke Georg O. Budenbender Graham Wood Ronald W. Smyth, Jr. Udo Koch
FITAS Verwaltung GmbH & Co. Vermietungs-KG	N/A	N/A	N/A	FITAS Verwaltung GmbH
Gesellschaft für Energiebeteiligung mbH	N/A	N/A	N/A	Michael Steffen Dr. Ludger Harbert

Company	A	B	C	D
Gewerkschaft Morgenglück GmbH	N/A	N/A	N/A	Michael C. Wilhelm
Günter Lübsen GmbH	N/A	N/A	N/A	Joachim Behring Ralf M. Schlichenmaier
Hamburger Hof Versicherungs-Aktiengesellschaft	Wilhelm Schmidt	Winfried Maus	Ulrich Hüppe Dr. Rolf Pohlig Dr. Klaus Ridder	N/A
E.ON Finance GmbH	N/A	N/A	N/A	Hans Gisbert Ulmke Dr. Thomas König
Hibernia Industriewerte GmbH & Co. KG, Humboldt-Verwaltungsgebäude Mülheim	N/A	N/A	N/A	E.ON Finance GmbH
HIBERNIA Industriewerte GmbH & Co. oHG	N/A	N/A	N/A	E.ON AG
ILSE Feldesbesitz GmbH	N/A	N/A	N/A	Dr. Michael Holtmann Dr. Guntram Würzberg
Induboden GmbH	N/A	N/A	N/A	Claus-Peter von der Fecht Michael C. Wilhelm
Induboden GmbH & Co. Grundstücksgesellschaft	N/A	N/A	N/A	Aviga GmbH
Induboden GmbH & Co. Industriewerte	N/A	N/A	N/A	E.ON AG
Indupark Grundstücksverwertung GmbH	N/A	N/A	N/A	Burkhard Niedermowwe Michael C. Wilhelm
Initiativkreis Ruhrgebiet Verwaltungs GmbH	N/A	N/A	N/A	Dr.-Ing. Eckhard Albrecht
Junge & Co. Versicherungsmakler GmbH	N/A	N/A	N/A	Joachim Behring Ralf Schlichemaier Ulfert Paulsen Rüdiger Hansel

Company	A	B	C	D
Klöckner Haus- und Verwaltungs AG & Co.	Raimund Müsers	Hermann Kögler Roland H. Strassburger	Dr. Erhard Schipporeit Horst Schmidt Maximilian Ardelt Berkessel Bernhard Doblinger Günter Dohmke Dr. Hochhäuser Dr. Großmann Dr. Manfred Krüper Jutta Kuhning Dr. Wolf Roth	N/A
Klöckner Indústria e Comércio Ltda.	N/A	N/A	N/A	N. Faggiani
Montan GmbH Assekuranz-Makler	N/A	N/A	N/A	Josef Kappertz Andreas Brans Bernd Krebs
NFK Finanzcontor GmbH	N/A	N/A	N/A	Rolf Kölven Dr. Ludger Harbert
Nordel Holding Gesellschaft GmbH	N/A	N/A	N/A	Rolf Kölven Dr. Ludger Harbert
Nordel Holding GmbH & Co.KG	N/A	N/A	N/A	Nordel Holding Gesellschaft mbH
Pragma Ltd.	N/A	N/A	N/A	Graham Wood Christopher Salamé
Raab Karcher Electronic Systems PLC	N/A	Graham Wood Christopher Salamé	N/A	N/A
RHI AG	Dr. Helmut Draxler Dr. Andreas Meier	Dr. Eduard Zehetner Roland Platzer	Michael Gröller Gerd Peskes Dr. Walter Ressler Maximilian Ardelt Stanislaus Prinz zu Sayn-Wittgenstein-Berleburg Dr. Erhard Schaschl Gerd Klaus Gregor Dr. Cornelius Grupp	N/A

Company	A	B	C	D
Thame Power Ltd.	N/A	N/A	N/A	Graham Wood Christopher Salamé
VBB VIAG-Bayernwerk-Beteiligungsgesellschaft mbH	N/A	N/A	N/A	Dr. Erhard Schipporeit Klaus Schäfer
VEBA Electronics Beteiligungs GmbH	N/A	N/A	N/A	Michael C. Wilhelm Dr. Rolf Pohlig
VEBA Electronics GmbH	N/A	N/A	N/A	Dr. Rolf Pohlig Michael C. Wilhelm
VEBA Electronics LLC	Ferdinand Pohl	B. M. Borsboom		N/A
VEBA ELECTRONICS UK PLC	N/A	Graham Wood Christopher Salamé	N/A	N/A
VEBA Electronics US Holding GmbH	N/A	N/A	N/A	Claus-Peter von der Fecht Heinrich Montag Michael C. Wilhelm
VEBA FUNDING INC.				Heinrich Lange
VEBA Investments Ltd.	N/A	N/A	N/A	Graham Wood Christopher Salamé
VEBA Telecom Beteiligungs-GmbH	N/A	N/A	N/A	Ulrich Hüppe Dr. Rolf Pohlig
VEBA Telecom Management GmbH	N/A	N/A	N/A	Ulrich Hüppe Dr. Rolf Pohlig
VEBA Telecom Verwaltungsgesellschaft mbH	N/A	N/A	N/A	Ulrich Hüppe Dr. Rolf Pohlig
Gelsenberg Verwaltungsgesellschaft mbH	N/A	N/A	N/A	Ulrich Hüppe Dr. Rolf Pohlig
VEBACOM Holdings Inc.				Karl-Michael Fuhr Georg O. Budenbender A. Paul Brandimarte, Jr.
Vereinigung der Gesellschafter der Indupark GbR	N/A	N/A	N/A	E.ON AG WestLB
VIAG Connect Beteiligungs Ges.m.b.H.	N/A	N/A	N/A	Dr. Holger Püchert Dr. Patrick Wolff
VIAG Connect Ges. für Telekommunikation Ges.m.b.H.	N/A	N/A	N/A	Dr. Holger Püchert Dr. Patrick Wolff
VIAG Telecom AG	Maximilian Ardelt	Ulrich Hüppe	Prof. Dr. Wilhelm Simson	N/A

Company	A	B	C	D
		Dr. Holger Püchert Dr. Georg Freiherr von Waldenfels	Dr. Erhard Schipporeit Gerd Schneider Dr. Rolf Pohlig	
VIAG Telecom Beteiligungs GmbH	N/A	N/A	N/A	Ulrich Hüppe Dr. Erhard Schipporeit Carsten Stäblein
VIAG Telecom Connect zweite Beteiligungs Ges.m.b.H.	N/A	N/A	N/A	Dr. Holger Püchert Dr. Patrick Wolff
VR Telecommunication Beteiligungs-Verwaltungs GmbH	N/A	N/A	N/A	Dr. Holger Püchert, Jürgen Struck
VR Telecommunication Beteiligungs-Verwaltungs GmbH & Co. KG	N/A	N/A	N/A	VEBA Telecom Management GmbH
VR Telecommunications Geschäftsführungs-GmbH	N/A	N/A	N/A	Helmut Rundmann Michael Steffen
VR Telecommunications Holding GmbH	N/A	N/A	N/A	Ulrich Hüppe
VR Telecommunications International GmbH	N/A	N/A	N/A	Bruno Joachim Nicole Angenendt
Wilh. Ispert GmbH & Co KG	N/A	N/A	N/A	Aviga GmbH
Viterra AG	Dr.-Ing. Wolfhard Leichnitz	Dr. Manfred Püschel Dr. Michael Hermes	Dr. Hans Michael Gaul Reinhold Jacob Dr. Olaf Berlien Bärbel Kraus Sylvia Hieckmann Günther Jastrzembski Dr.-Ing. Hans-Peter Keitel Martin Klinkhammer Bärbel Kraus Dr. Manfred Krüper Rolf Lemm Dr. Karl-Hermann Lowe	N/A
Degussa AG	Prof. Dr. Utz-Hellmuth Felcht	Dr. Alfred Oberholz Dr. Thomas Schoeneberg Heinz-Joachim Wagner	Prof. Dr. Wilhelm Simson Dr. Hans Michael Gaul Prof. Dr. Dr. h. C. mult. Wolfgang A. Herrmann Dr. Arend Oetker Roland Oetker	N/A

Company	A	B	C	D
			Dr. Erhard Schipporeit Dr. oec. publ. Hans-Dietrich Winkhaus Günter Adam Werner Bischoff Ralf Blauth Engelbert Gerstandl Dr. Dieter Hockel Rainer Kumlehn Walter Riesop Bodo Schmidt Ralf Hermann Dr. Dietmar Wewers Karl Starzacher Dr. Peter Schörner Guido Tollkamp Ulrich Weber	

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Schedule 6(b)

Exhibit F, Schedule 6(b)

Powergen Group Officers and Directors

Name	Principal Business Address	Position
	E. ON UK Public Limited Company (re-named E.ON UK Ltd, 01/29/03)	
Mr Stefan Hloch	53 New Broad Street	D
Mr Christopher John Salame	London, England	D,S
Mr Hans Gisbert Ulmke	EC2M 1SL	D
Mr Graham John Wood		D
	Ergon US Investments	
Mr. David Owen Beynon	53 New Broad Street	D
Mr. Graham John Wood	London, England EC2M 1SL	D
Mr. Michael Soehlke		D
Mr. Christopher John Salame		S
	POWERGEN PLC (renamed Powergen Ltd, 01/09/2003)	
Prof. Rainer Frank Elsaesser (resigned 07/17/2003)	53 New Broad Street London, England	D
Dr Hans Michael Gaul (resigned 07/17/2003)	EC2M 1SL	D
Dr Paul Golby		D/COO (UK)
Dr Hans-Dieter Harig (resigned 07/17/2003)		D
Mr Ulrich Hartmann (resigned 04/30/2003)		CB
Mr. Thomas Andrew Oates (resigned 07/17/2003)		D
Mr Michael Soehlke		CFO
Mr. Victor A. Staffieri		D / COO(US)
Mr. Edmund Arthur Wallis (resigned 07/17/2003)		CEO
Mr. Peter Michael Wilson (resigned 07/17/2003)		D
Mr. Christopher John Salame		S
Dr. Wulf Bernotat (appointed 05/01/2003)		D
	POWERGEN US FUNDING LLC	
Mr. S. Bradford Rives	c/o The Corporation Trust Company	Authorized Person
Mr. Rodney Barber	1209 Orange Street	Authorized Person
Mr. Graham Wood	Wilmington	Authorized Person
Mr. Michael Söhlke	New Castle County, Delaware 19801	Authorized Person
	POWERGEN US HOLDINGS LIMITED	
Mr. David Owen Beynon	53 New Broad Street	D
Mr Michael Soehlke	London, England	D
Mr. Graham John Wood	EC2M 1SL	D
Mr Christopher John Salame		S
	POWERGEN US INVESTMENTS	

Name	Principal Business Address	Position
Mr. David Owen Beynon	53 New Broad Street	D
Mr. Michael Soehlke	London, England	D
Mr. Graham John Wood	EC2M 1SL	D
Powergen Secretaries Limited		S
Mr. David Owen Beynon	**POWERGEN US SECURITIES LIMITED**	D
Ms. Susan Kitchin (resigned 07/05/2002)	53 New Broad Street London, England EC2M 1SL	D, S
Mr. Graham John Wood (appointed 07/05/2002)		D
Powergen Secretaries Limited (appointed 07/05/2002)		S
	POWERGEN LUXEMBOURG SARL	
Mr. David Owen Beynon	99 Grand-rue	D
Mr. Jack Groesbeek	Luxembourg L-1661	D
Mr. Eric Peter Isaac		D
Mr. Ronald L. Miller (resigned 12/16/2003)		D
Mr Stefan Hloch (appointed 12/16/2003)		D
	POWERGEN LUXEMBOURG HOLDINGS SARL	
Mr. David Owen Beynon	99 Grand-rue	D
Mr. Jack Groesbeek	Luxembourg L-1661	D
Mr. Eric Peter Isaac		D
Mr. Ronald L. Miller (resigned 12/16/2003)		D
Mr S Bradford Reeves (resigned – date unknown)		D
Mr Stefan Hloch (appointed 12/16/2003)		D
	POWERGEN US INVESTMENTS CORP. (re-named E.ON US Investments Corp, May 3, 2003)	
Mr John R McCall	220 West Main Street	D, CEO, P
Mr. Ronald L Miller	Louisville, Kentucky 40202	D, AS
Mr. S. Bradford Rives		D
Mr. Daniel K. Arbough		T

Schedule 6(c)

Exhibit F, Schedule 6(c)

LG&E Energy Group Director & Officer Information

COMPANY NAME	PERSON	POSITION
E.ON US Investments Corp.* 220 West Main Street Louisville, Kentucky 40202 * Officers as of December 31, 2003	S. Bradford Rives John R. McCall Ronald L. Miller Daniel K. Arbough	D, VP D, CEO, P D, Asst S. T
LG&E Energy LLC 220 West Main Street Louisville, Kentucky 40202	Victor A. Staffieri S. Bradford Rives Daniel K. Arbough Martyn Gallus Bruce D. Hamilton Chris Hermann John R. McCall A. Roger Smith Paul W. Thompson David A. Vogel Wendy C. Welsh Michael S. Beer D. Ralph Bowling R.W. "Chip" Keeling Paula H. Pottinger George R. Siemens John N. Voyles, Jr.	D, CB, CEO, P D, CFO T SVP VP SVP D, EVP, GC, CS SVP SVP VP SVP VP VP VP VP VP VP
Louisville Gas And Electric Company 220 West Main Street Louisville, Kentucky 40202	Victor A. Staffieri Daniel K. Arbough Michael S. Beer Martyn Gallus Bruce D. Hamilton Chris Hermann John R. McCall S. Bradford Rives A. Roger Smith Paul W. Thompson David A. Vogel Wendy C. Welsh D. Ralph Bowling R.W. "Chip" Keeling Paula H. Pottinger George R. Siemens John N. Voyles, Jr.	D, CB, CEO, P T VP SVP VP SVP D, EVP, GC, CS D, CFO SVP SVP VP SVP VP VP VP VP VP

Exhibit F, Schedule 6(c)

LG&E Energy Group Director & Officer Information

COMPANY NAME	PERSON	POSITION
LG&E Receivables LLC 220 West Main Street Louisville, Kentucky 40202	Victor A. Staffieri S. Bradford Rives Donald J. Mullineaux John R. McCall Daniel K. Arbough	D, P D, VP, C D VP, S T
Kentucky Utilities Company One Quality Street Lexington, Kentucky 40507-1428	Victor A. Staffieri Daniel K. Arbough Michael S. Beer Martyn Gallus Bruce D. Hamilton Chris Hermann John R. McCall S. Bradford Rives A. Roger Smith Paul W. Thompson David A. Vogel Wendy C. Welsh D. Ralph Bowling R.W. "Chip" Keeling Paula H. Pottinger George R. Siemens John N. Voyles, Jr.	D, CB, CEO, P T VP SVP VP SVP EVP, GC, CS SVP, C SVP SVP VP SVP VP VP VP VP VP
KU Receivables LLC One Quality Street Lexington, Kentucky 40507	Victor A. Staffieri S. Bradford Rives Donald J. Mullineaux John R. McCall Daniel K. Arbough	D D, VP, C D VP, S T
Electric Energy Inc.	Unknown or not available	Minority Ownership
Lexington Utilities Company One Quality Street Lexington, Kentucky 40507-1428	Chris Herman Victor A. Staffieri John R. McCall S. Bradford Rives Daniel K. Arbough	D D, P D, VP, S VP, C T

Exhibit F, Schedule 6(c)

LG&E Energy Group Director & Officer Information

COMPANY NAME	PERSON	POSITION
LG&E Energy Foundation, Inc. 220 West Main Street Lexington, Kentucky 40507	Victor A. Staffieri S. Bradford Rives John R. McCall R. W. "Chip" Keeling	D, P D, VP, T D, VP, S VP
LG&E Energy Marketing Inc. 12500 Fair Lakes Circle Fairfax, Virginia 22023	John R. McCall Victor A. Staffieri Martyn Gallus Paul W. Thompson S. Bradford Rives Daniel K. Arbough	D, VP, S D, CB D, P SVP D, VP, C T
LG&E Energy Settlements Inc. 220 West Main Street Louisville, Kentucky 40202	Victor A. Staffieri John R. McCall Daniel K. Arbough S. Bradford Rives Ron Miller	D, P D, VP, S D, VP, C T VP
LG&E Energy Services Inc. 220 West Main Street Louisville, Kentucky 40202	John R. McCall Victor A. Staffieri S. Bradford Rives Daniel K. Arbough	D, VP, S D, CB, CEO, P VP, C T
LG&E Capital Corp. 220 West Main Street Louisville, Kentucky 40202	S. Bradford Rives Victor A. Staffieri John R. McCall Daniel K. Arbough A. Roger Smith	D, P D, CB, CEO D, VP, S T VP
LG&E Energy Privatization Services, Inc. 220 West Main Street Louisville, Kentucky 40202	S. Bradford Rives John R. McCall Victor A. Staffieri Daniel K. Arbough	D, VP, C D, VP, S D, P T
LG&E Home Services Inc. 220 West Main Street Louisville, Kentucky 40202	Victor A. Staffieri John R. McCall David A. Vogel	D, CB D, VP, S P

Exhibit F, Schedule 6(c)

LG&E Energy Group Director & Officer Information

COMPANY NAME	PERSON	POSITION
	Chris Hermann S. Bradford Rives Daniel K. Arbough	VP VP, C T
LG&E Mendoza Services Inc. c/o Maples & Calder P.O. BOX 309 Grand Cayman, Cayman Islands British West Indies	Paul W. Thompson S. Bradford Rives Victor A. Staffieri Bruce D. Hamilton John R. McCall Daniel K. Arbough	D D, P, C D, VP VP VP, S T
LG&E Power Venezuela I, Inc. c/o Maples & Calder P.O. BOX 309 Grand Cayman, Cayman Islands British West Indies	Victor A. Staffieri S. Bradford Rives John R. McCall Daniel K. Arbough	D D, P, C VP, S T
LG&E Power Spain Inc. 220 West Main Street Louisville, Kentucky 40202	A. Roger Smith Victor A. Staffieri John R. McCall S. Bradford Rives Bruce D. Hamilton Daniel K. Arbough	D D, P D, VP, S VP, C VP T
K.W. Tarifa S.A. 220 West Main Street Louisville, Kentucky 40202	No officers or Directors were elected	
LG&E Power Argentina I, Inc. 220 West Main Street Louisville, Kentucky 40202	S. Bradford Rives Victor A. Staffieri John R. McCall A. Roger Smith Bruce D. Hamilton Daniel K. Arbough	D, VP, C D, P D, VP, S VP VP T

Exhibit F, Schedule 6(c)

LG&E Energy Group Director & Officer Information

COMPANY NAME	PERSON	POSITION
LG&E Power Argentina II, Inc. 220 West Main Street Louisville, Kentucky 40202	S. Bradford Rives Victor A. Staffieri John R. McCall A. Roger Smith Daniel K. Arbough	D, VP, S D, P D, VP, S VP T
DISTRIBUIDORA DE GAS DEL CENTRO S.A.	Unknown or not available	Minority Ownership
INVERSORA DE GAS DEL CENTRO S.A.	Unknown or not available	Minority Ownership
DISTRIBUIDORA DE GAS CUYANA S.A.	Unknown or not available	Minority Ownership
INVERSORA DE GAS CUYANA S.A.	Unknown or not available	Minority Ownership
GAS NATURAL S.D.G. ARGENTINA S.A.	Unknown or not available	Minority Ownership
SERVICONFORT ARGENTINA S.A.	Unknown or not available	Minority Ownership
LG&E Centro S.A.	Unknown or not available	
LG&E Power Argentina III LLC 220 West Main Street Louisville, Kentucky 40202	S. Bradford Rives John R. McCall Victor A. Staffieri Daniel K. Arbough	D, P D, VP, S D T

Exhibit F, Schedule 6(c)

LG&E Energy Group Director & Officer Information

COMPANY NAME	PERSON	POSITION
WKE Corp. 220 West Main Street Louisville, Kentucky 40202	A. Roger Smith Victor A. Staffieri John R. McCall Paul W. Thompson S. Bradford Rives Daniel K. Arbough D. Ralph Bowling	D, VP D D, VP, S P VP, C T VP
WKE Station Two Inc. 220 West Main Street Louisville, Kentucky 40202	A. Roger Smith Victor A. Staffieri John R. McCall Paul W. Thompson S. Bradford Rives Daniel K. Arbough D. Ralph Bowling	D, VP D D, VP, A P VP, C T VP
Western Kentucky Energy Corp. 220 West Main Street Louisville, Kentucky 40202	A. Roger Smith Victor A. Staffieri John R. McCall Paul W. Thompson D. Ralph Bowling S. Bradford Rives Daniel K. Arbough	D, VP D D, VP, S P VP VP, C T
WKE Facilities Corp. 220 West Main Street Louisville, Kentucky 40202	A. Roger Smith Victor A. Staffieri John R. McCall Paul W. Thompson S. Bradford Rives Daniel K. Arbough D. Ralph Bowling	D, VP D D, VP, S P VP, C T VP
LCC LLC 220 West Main Street Louisville, Kentucky 40202	Victor A. Staffieri A. Roger Smith John R. McCall Paul W. Thompson S. Bradford Rives	D D, VP D, VP, S P VP, C

Exhibit F, Schedule 6(c)

LG&E Energy Group Director & Officer Information

COMPANY NAME	PERSON	POSITION
	Daniel K. Arbough D. Ralph Bowling	T VP
FCD LLC 220 West Main Street Louisville, Kentucky 40202	A. Roger Smith Paul W. Thompson S. Bradford Rives John R. McCall Daniel K. Arbough Victor A. Staffieri	VP, D P VP, C VP, S, D T D
Excalibur Development LLC 220 West Main Street Louisville, Kentucky 40202	A. Roger Smith Paul W. Thompson John R. McCall S. Bradford Rives Daniel K. Arbough Victor A. Staffieri	VP, D P VP, S, D VP, C T D
LG&E Power Inc. 220 West Main Street Louisville, Kentucky 40202	John R. McCall A. Roger Smith S. Bradford Rives Victor A. Staffieri Paul W. Thompson Bruce D. Hamilton Daniel K. Arbough	D, VP, S D, P D, CFO D SVP VP T
LG&E Power Services LLC 575 Anton Boulevard, Suite 250 Costa Mesa, California 92626	S. Bradford Rives A. Roger Smith John R. McCall Victor A. Staffieri Bruce D. Hamilton Daniel K. Arbough John N. Voyles, Jr.	D, VP, C D, P D, VP, S D VP T VP
LG&E Power Operations Inc. 575 Anton Boulevard, Suite 250 Costa Mesa, California 92626	A. Roger Smith John R. McCall Victor A. Staffieri Bruce D. Hamilton S. Bradford Rives Daniel K. Arbough	D, P D, VP, S D VP VP, C T

Exhibit F, Schedule 6(c)

LG&E Energy Group Director & Officer Information

COMPANY NAME	PERSON	POSITION
LG&E Power 5 Incorporated 575 Anton Boulevard, Suite 250 Costa Mesa, California 92626	S. Bradford Rives John R. McCall A. Roger Smith Victor A. Staffieri Bruce D. Hamilton Daniel K. Arbough	D, VP, C D, VP, S D, P D VP T
Babcock-Ultrapower West Enfield	No Directors or Officers were elected	
Babcock-Ultrapower Jonesboro	No Directors or Officers were elected	
LG&E Power 16 Incorporated 575 Anton Boulevard, Suite 250 Costa Mesa, California 92626	S. Bradford Rives A. Roger Smith John R. McCall Victor A. Staffieri Bruce D. Hamilton Daniel K. Arbough	D, VP, C D, P D, VP, S D VP T
LG&E Power Roanoke Incorporated 575 Anton Boulevard, Suite 250 Costa Mesa, California 92626	S. Bradford Rives A. Roger Smith John R. McCall Victor A. Staffieri Bruce D. Hamilton Daniel K. Arbough	D, VP, C D, P D, VP, S D VP T
LG&E Roanoke Valley LP	No Directors or Officers were elected	
Westmoreland-LG& E Partners	No Directors or Officers were elected	
Erie Power Partners	No Directors or Officers were elected	

Exhibit F, Schedule 6(c)

LG&E Energy Group Director & Officer Information

COMPANY NAME	PERSON	POSITION
LG&E Power 21 Incorporated 575 Anton Boulevard, Suite 250 Costa Mesa, California 92626	S. Bradford Rives John R. McCall A. Roger Smith Victor A. Staffieri Bruce D. Hamilton Daniel K. Arbough	D, VP, C D, VP, S D, P D VP T
LG&E Power 21 Wind Incorporated 575 Anton Boulevard, Suite 250 Costa Mesa, California 92626	S. Bradford Rives John R. McCall A. Roger Smith Victor A. Staffieri Bruce D. Hamilton Daniel K. Arbough	D, VP, C D, VP, S D, P D VP T
LG&E Power 21 L.P.	No Directors or Officers were elected	
Windpower Partners 1993 L.P.	No Directors or Officers were elected	
LG&E Power 31 Incorporated 575 Anton Boulevard, Suite 250 Costa Mesa, California 92626	A. Roger Smith John R. McCall Victor A. Staffieri Bruce D. Hamilton S. Bradford Rives Daniel K. Arbough	D, P D, VP, S D VP VP, C T
LQ, GP, LLC	No Directors or Officers were elected	
LG&E Power 31 Wind Incorporated 575 Anton Boulevard, Suite 250 Costa Mesa, California 92626	A. Roger Smith John R. McCall Victor A. Staffieri Bruce D. Hamilton S. Bradford Rives Daniel K. Arbough	D, P D, VP, S D VP VP, C T

Exhibit F, Schedule 6(c)

LG&E Energy Group Director & Officer Information

COMPANY NAME	PERSON	POSITION
LG&E Power 31 L.P.	No Directors or Officers were elected	
Windpower Partners 1994 L.P.	No Directors or Officers were elected	
LQC LP LLC	No Directors or Officers were elected	
LG&E Power Development Inc. 12500 Fair Lakes Circle Fairfax, Virginia 22023	Victor A. Staffieri Paul W. Thompson A. Roger Smith S. Bradford Rives John R. McCall Daniel K. Arbough	D D, SVP VP D, P VP, S T

Exhibit F, Schedule 6(c)

LG&E Energy Group Director & Officer Information

COMPANY NAME	PERSON	POSITION
American Power, Incorporated 575 Anton Boulevard, Suite 250 Costa Mesa, California 92626	S. Bradford Rives A. Roger Smith John R. McCall Daniel K. Arbough	D, VP, S D, P VP, S T
HD Energy Corporation 277 Stemmons Freeway, Suite 1700 Dallas, Texas 75207	John R. McCall Victor A. Staffieri A. Roger Smith S. Bradford Rives Daniel K. Arbough	D, VP, S D VP D, P T
Llano Gathering, Inc. 277 Stemmons Freeway, Suite 1700 Dallas, Texas 75207	John R. McCall Victor A. Staffieri A. Roger Smith S. Bradford Rives Daniel K. Arbough	D, VP, S D VP D, P T
Llano Storage Inc. 277 Stemmons Freeway, Suite 1700 Dallas, Texas 75207	John R. McCall Victor A. Staffieri A. Roger Smith S. Bradford Rives Daniel K. Arbough	D, VP, S D VP D, P T
LG&E Crown Inc. 277 Stemmons Freeway, Suite 1700 Dallas, Texas 75207	John R. McCall Victor A. Staffieri A. Roger Smith S. Bradford Rives Daniel K. Arbough	D, VP, S D VP D, P T
Powertex Parent Inc. 277 Stemmons Freeway, Suite 1700 Dallas, Texas 75207	John R. McCall Victor A. Staffieri A. Roger Smith S. Bradford Rives Daniel K. Arbough	D, VP, S D VP D, P T

Exhibit F, Schedule 6(c)

LG&E Energy Group Director & Officer Information

COMPANY NAME	PERSON	POSITION
LG&E Power Gregory I Inc. 220 West Main Street Louisville, Kentucky 40202	A. Roger Smith Victor A. Staffieri S. Bradford Rives Paul W. Thompson Bruce Hamilton John R. McCall Daniel K. Arbough	D, P D D, VP, C VP VP VP, S T
Gregory Power Partners LP	No Directors or Officers were elected	
LG&E Power Gregory II Inc. 220 West Main Street Louisville, Kentucky 40202	A. Roger Smith Victor A. Staffieri Bruce Hamilton Paul W. Thompson S. Bradford Rives John R. McCall Daniel K. Arbough	D, P D VP VP D, VP, C VP, S T
Gregory Partners LLC	No Directors or Officers were elected	
LG&E Power Gregory III Inc. 220 West Main Street Louisville, Kentucky 40202	A. Roger Smith Victor A. Staffieri Bruce Hamilton Paul W. Thompson S. Bradford Rives John R. McCall Daniel K. Arbough	D, P D VP VP D, VP, C VP, S T

Exhibit F, Schedule 6(c)

LG&E Energy Group Director & Officer Information

COMPANY NAME	PERSON	POSITION
LG&E Power Gregory IV Inc. 220 West Main Street Louisville, Kentucky 40202	A. Roger Smith Victor A. Staffieri Bruce Hamilton Paul W. Thompson S. Bradford Rives John R. McCall Daniel K. Arbough	D, P D VP VP D, VP, C VP, S T
Portland 34 L.P.	No Directors or Officers were elected	
KU Solutions Corporation 220 West Main Street Louisville, Kentucky 40202	Victor A. Staffieri Paul W. Thompson S. Bradford Rives John R. McCall Daniel K. Arbough	D D, VP D, P VP, S, D T
KUCC Grimes Corporation 220 West Main Street Louisville, Kentucky 40202	A. Roger Smith John R. McCall S. Bradford Rives Victor A. Staffieri Daniel K. Arbough	D, P D, VP, S D, VP, C D T
FSF Minerals Inc. 220 West Main Street Louisville, Kentucky 40202	A. Roger Smith John R. McCall Victor A. Staffieri Daniel K. Arbough	D, P D, VP, S D T

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Schedule 9(a)

LG&E Energy L.L.C. Investments in EWGS and FUCOS: Item 9, Part 1(a)
U5S
Item 9

Name of Company	Location	Business Address	Description of Electric Generation, Transmission and Distribution Facilities and Gas Distribution Facilties	Owner(s)/ Investors(s)
Centro	Cordoba, Argentina	Hipólito Yrigoyen 475 Córdoba, Argentina.	Natural gas distribution company serving approximately .4 million customers.	LG&E Power Argentina II, L.L.C (45.9%) Societa Italiana per IL Gas per Azioni (44.1%) Miscellaneous Investors (10%)
Cuyana	Cordoba, Argentina	Hipólito Yrigoyen 475 Córdoba, Argentina.	Natural gas distribution company serving approximately .4 million customers.	LG&E Power Argentina III, L.L.C (14.4%) Societa Italiana per IL Gas per Azioni (45.6%) Miscellaneous Investors (40%)
Gas Ban	Buenos Aires, Argentina	Isabel La Catolica 939 Buenos Aires, Argentina	Natural gas distribution company serving approximately 1.2 million customers.	LG&E Power Argentina III (19.6%) Gas Natural Internacional SDG, S.A (50.4%) Miscellaneous Investors (30%)
Tarifa	Tarifa, Spain	Carretera N-340 Km 90.700 Tarifa CADIZ 11380	30MW wind generation facility near the Straits of Gibraltar.	LG&E Power Spain (45.9%) Ineuropa (Acciona, S.A.) (23.4%) Torreal, S.A. (23.4%) Nuienerg (7.3%)
ROVA	Roanoke Rapids, NC	Highway 158 & Railroad Street PO Box 351 Roanoke Rapids, NC 27890	209 MW cogeneration facilities.	LG&E Roanoke Valley LP (50%) Westmoreland Roanoke Valley LP (50%)
Windpower Partners 1994	Salt Flat, TX	220 West Main Street, Floor 10 Louisville, KY 40243	Renewable electricity generation.	LG&E Power 31, Inc. (.33%) Quixx WPP94, Inc. (.33%) LQ GP, LLC (.34%) LG&E Power 31, LP (24.67%) Quixx Corporation (24.67%) Credit Suisse Leasing 92A, LP (25.00%) LQC LP, LLC (24.66%)
WKE	Henderson, KY, USA	145 North Main Street Henderson, KY 42419	WKE is in the business of operating the generating assets of Big Rivers and two units owned by the City of Henderson. Total gross output of the plants is 1,771 MW.	LG&E Energy Capital Corp. (100%)
EEI	Joppa, Illinois, USA	PO Box 165 Joppa, Illinois 62953	EEI provides electric energy to a uranium enrichment plant located near Paducah, Kentucky by the United States Enrichment Corporation.	Kentucky Utilities (20%) Union Electric Company (40%)' Cental Illinois Public Service Company (20%) Illinois Power Company (20%)

Schedule 9(b)

Exhibit F
Schedule 9(b)

LG&E Energy LLC Investments in EWGSs and FUCOs: capital invested (confidential treatment requested).

[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment*. Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

Schedule 9(c)

Exhibit F
Schedule 9(c)

LG&E Energy LLC Investments in EWGSs and FUCOs: capitalization ratios and earnings information (confidential treatment requested).

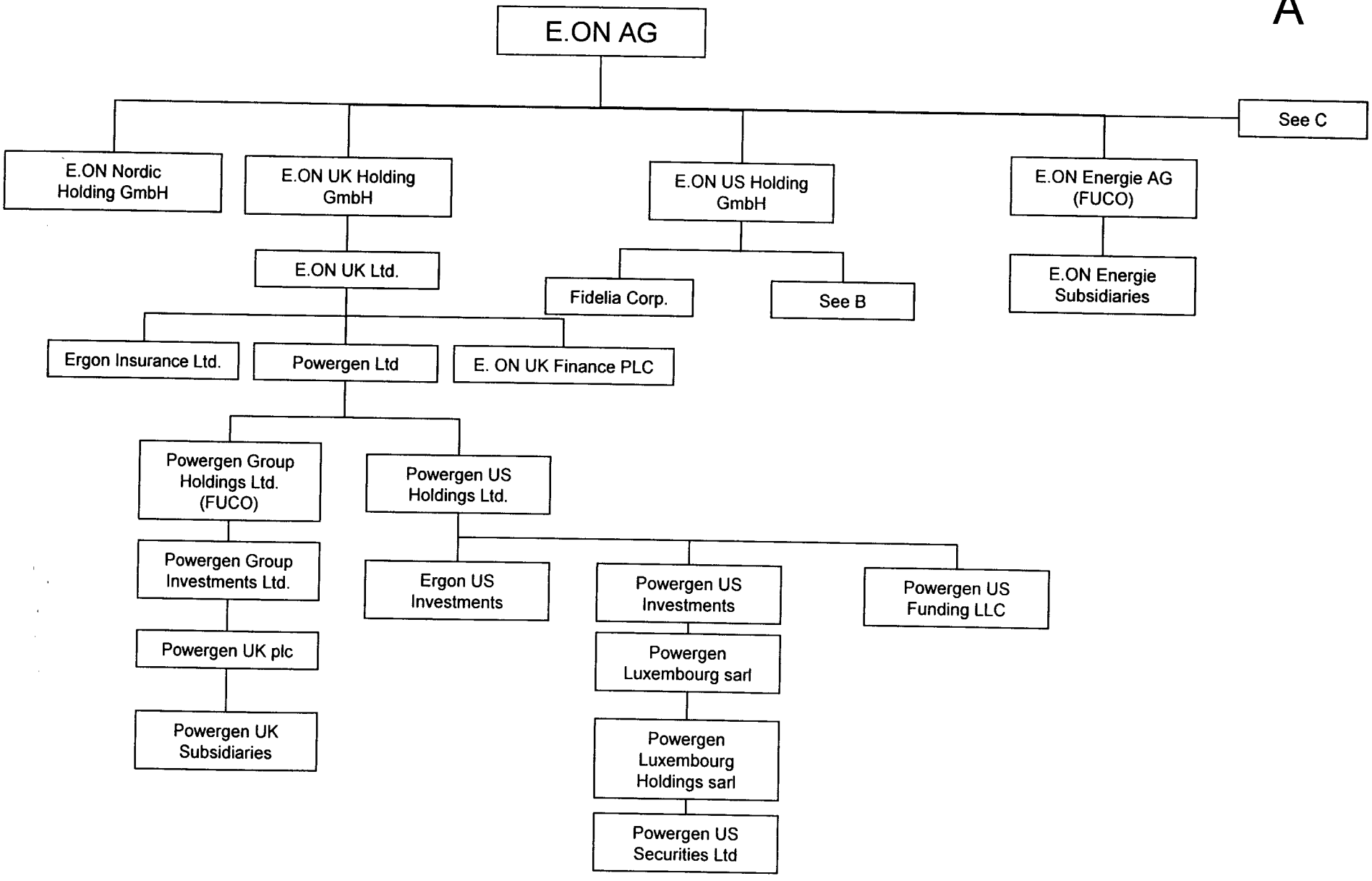
[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment*. Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

EXHIBIT G

CORPORATE CHART OF E.ON AG

as of December 31, 2003

A



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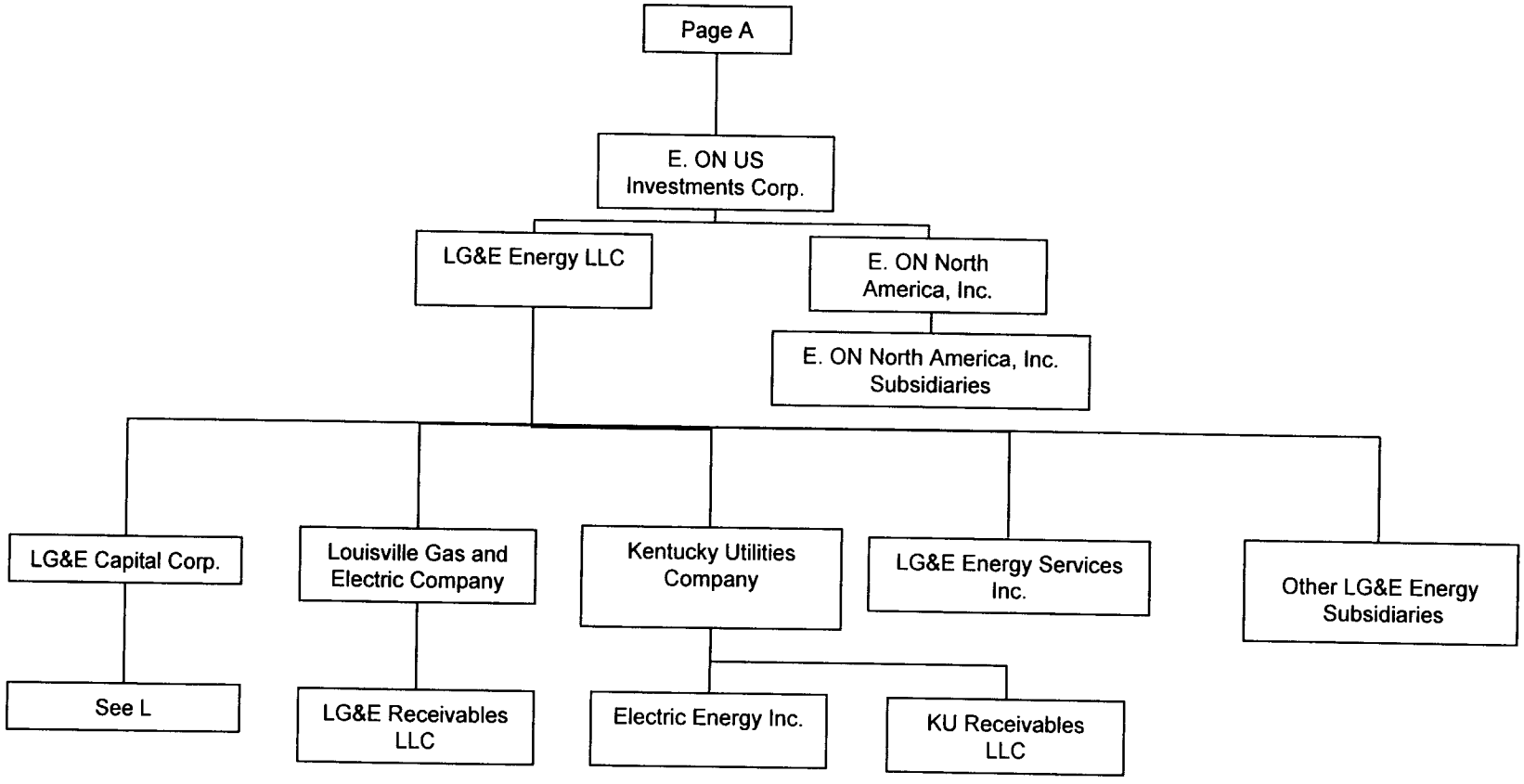
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E. ON US Investments Corp.
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Kentucky Utilities Company
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Electric Energy Inc.
KU Receivables LLC

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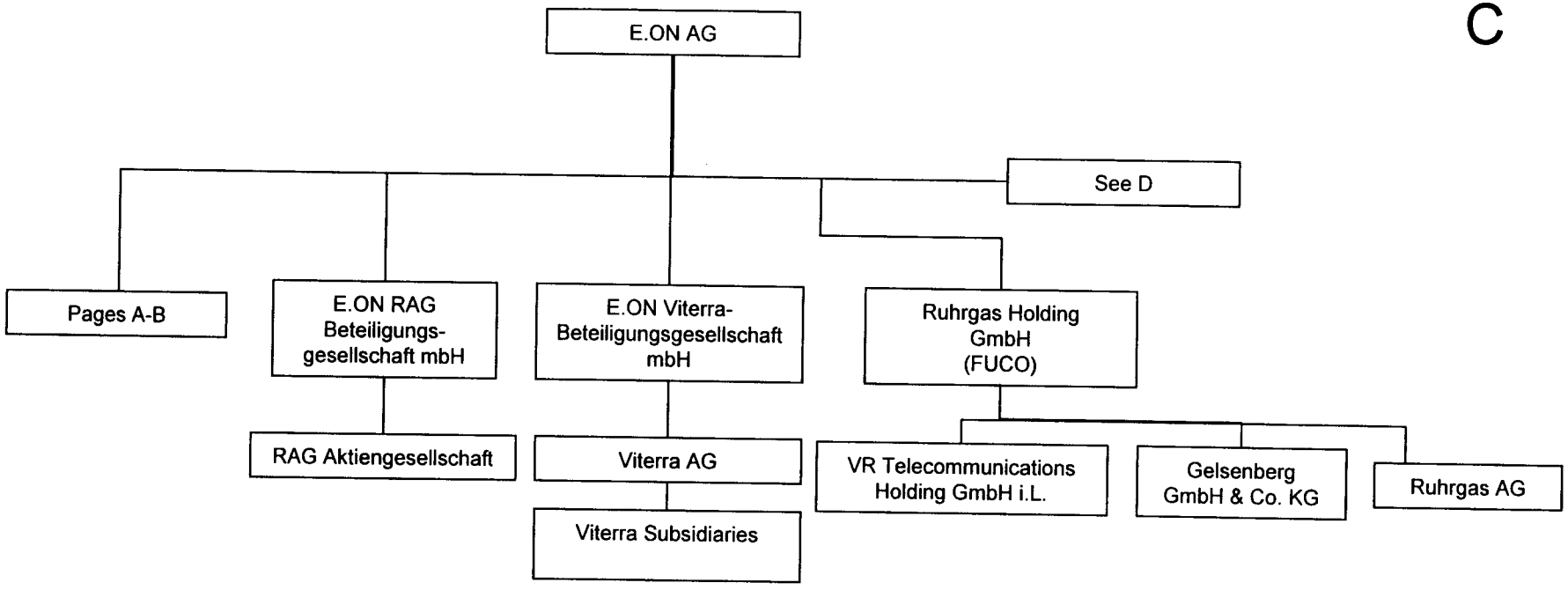
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RAG Aktiengesellschaft
Viterra AG
Viterra Subsidiaries
VR Telecommunications Holding GmbH i.L.
Gelsenberg GmbH & Co. KG
Ruhrgas AG

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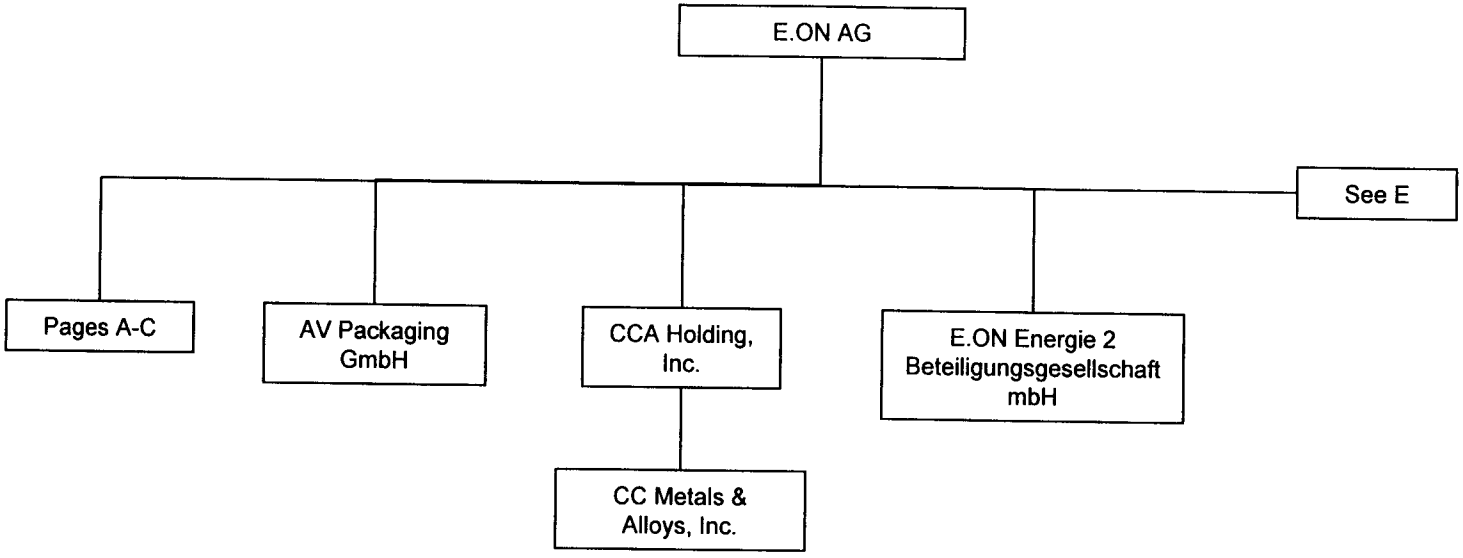
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E.ON Energie 2 Beteiligungsgesellschaft mbH
CC Metals & Alloys, Inc.

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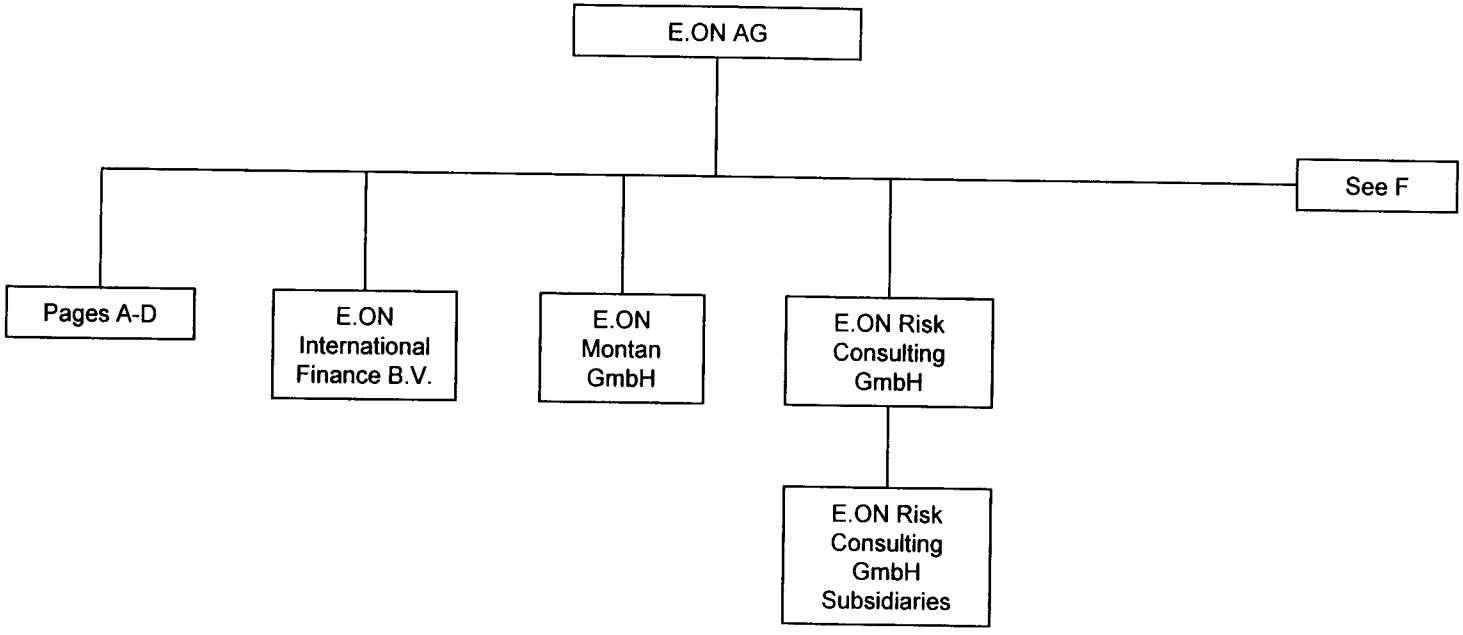
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E.ON Risk Consulting GmbH
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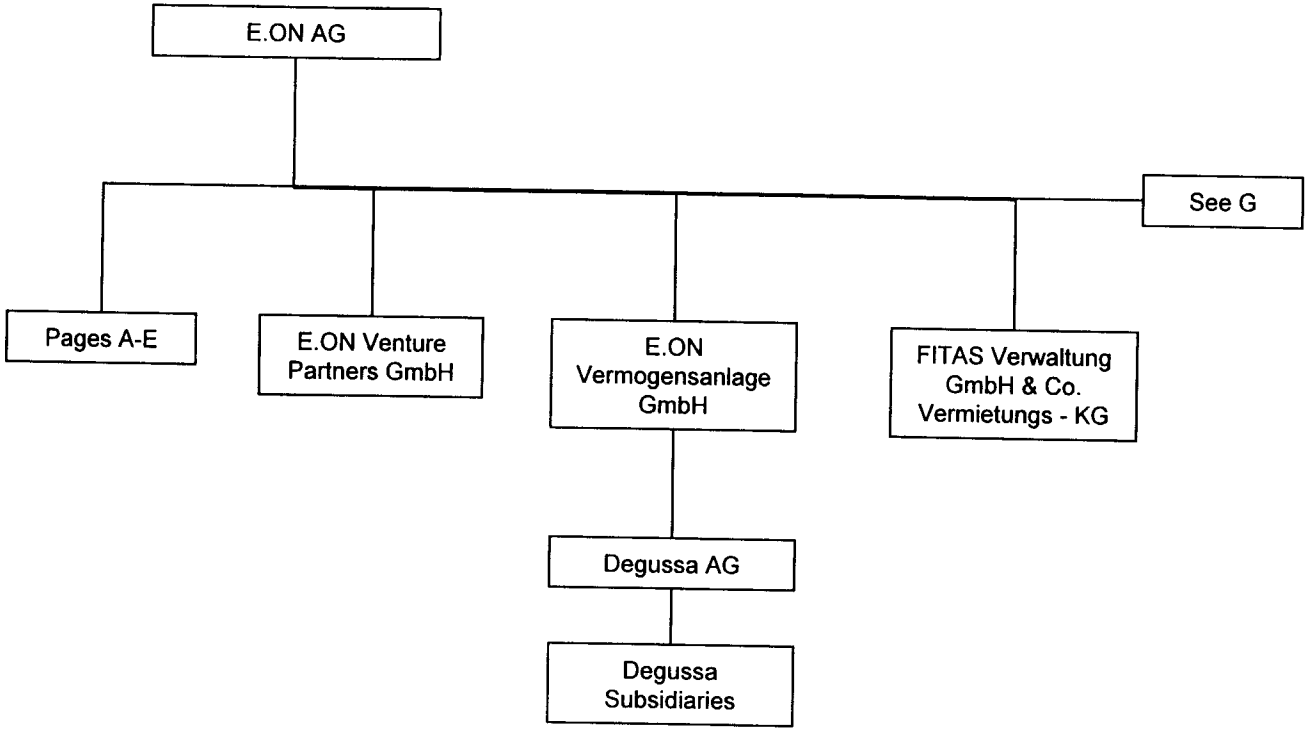
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Pages A-E
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FITAS Verwaltung GmbH & Co. Vermietungs - KG
Degussa AG
Degussa Subsidiaries

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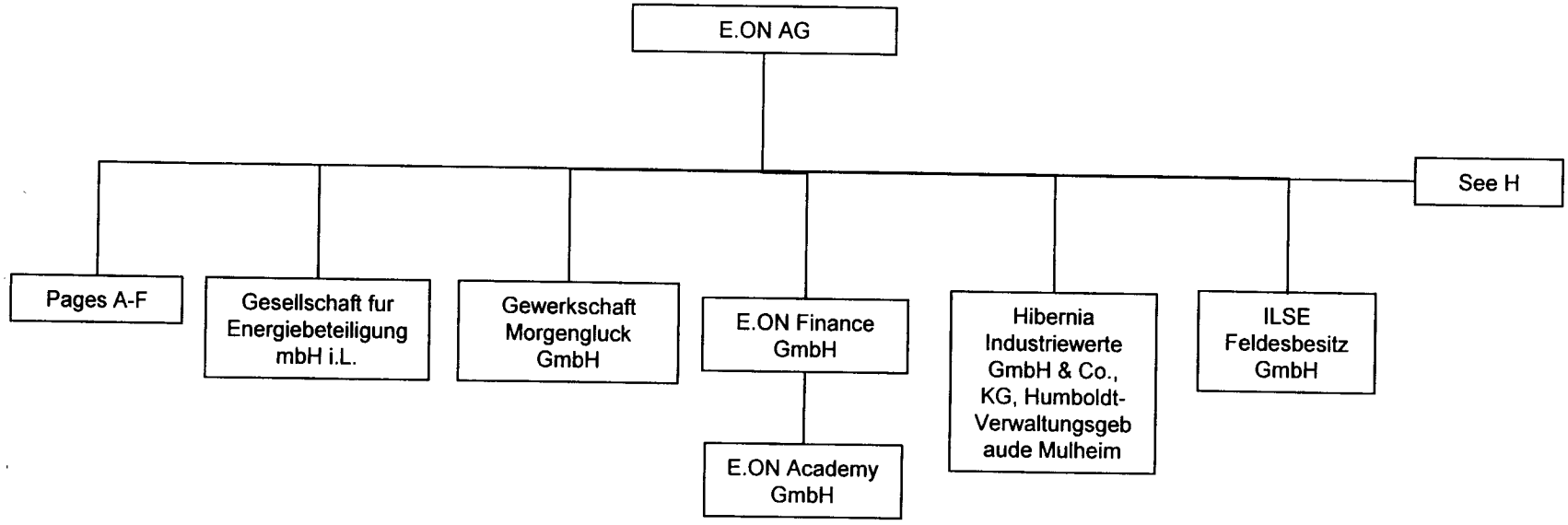
E.ON AG
See H
Pages A-F
Gesellschaft fur Energiebeteiligung mbH i.L.
Gewerkschaft Morgengluck GmbH
E.ON Finance GmbH
E.ON Academy GmbH
Hibernia Industriewerte GmbH & Co., KG, Humboldt-Verwaltungsgebaude Mulheim
ILSE Feldesbesitz GmbH

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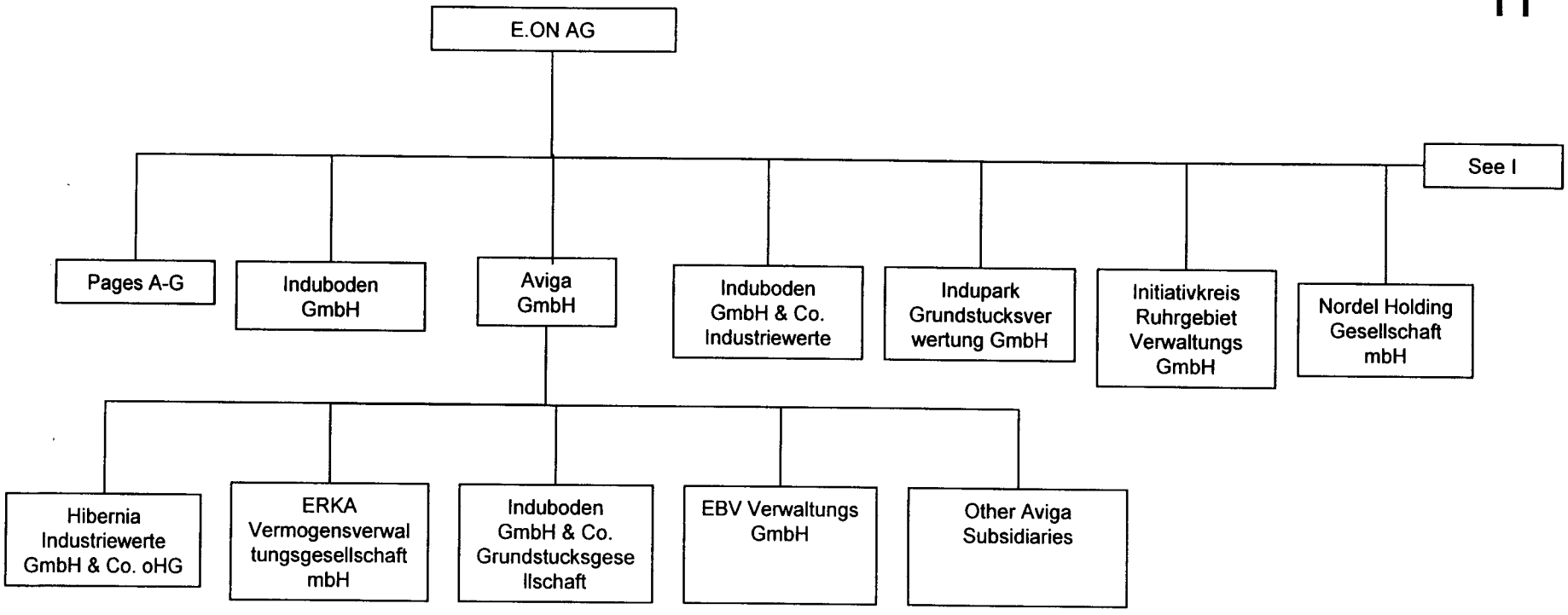
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Pages A-G
Induboden GmbH
Aviga GmbH
Induboden GmbH & Co. Industriewerte
Indupark Grundstucksver wertung GmbH
Initiativkreis Ruhrgebiet Verwaltungs GmbH
Nordel Holding Gesellschaft mbH
Hibernia Industriewerte GmbH & Co. oHG
ERKA Vermogensverwal tungsgesellschaft mbH
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EBV Verwaltungs GmbH
Other Aviga Subsidiaries

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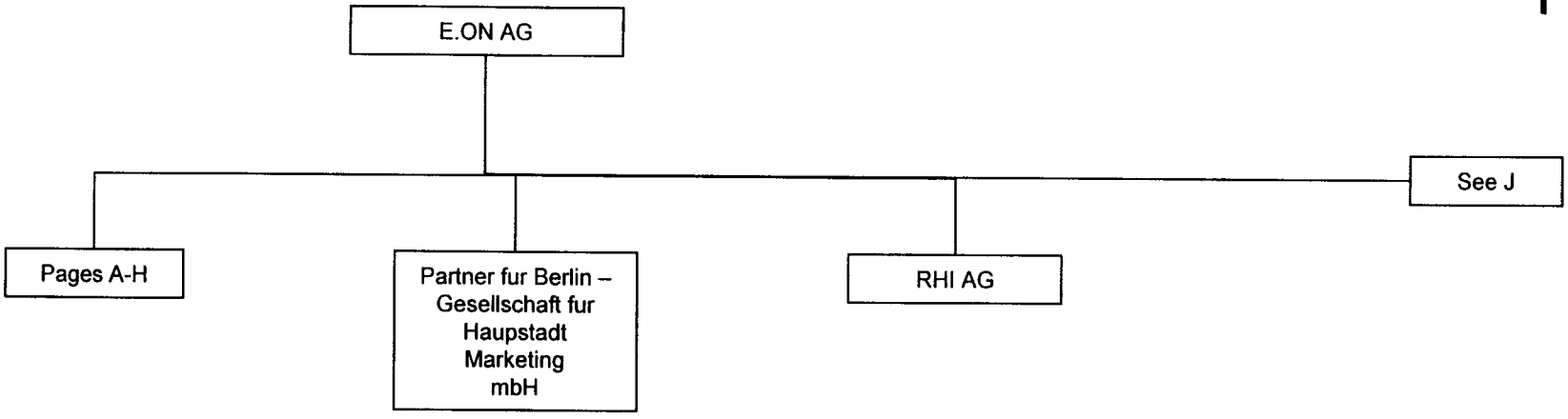
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Partner fur Berlin – Gesellschaft fur Haupstadt Marketing mbH
RHI AG
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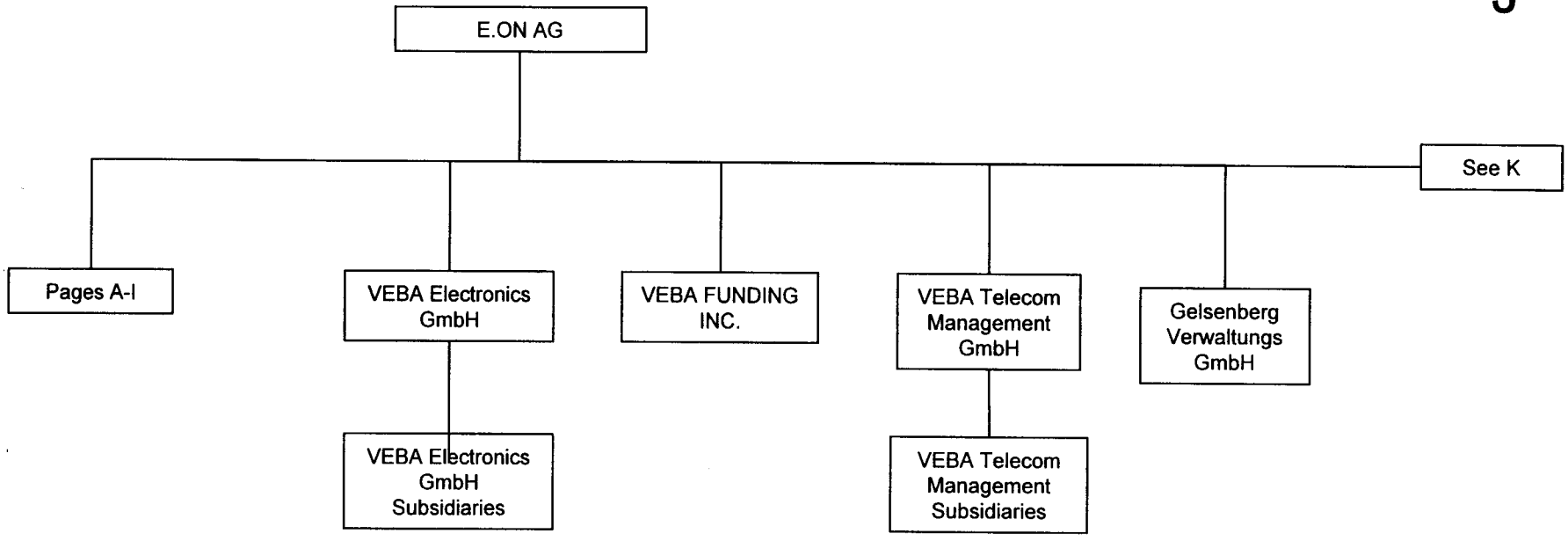
J


E.ON AG
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VEBA Electronics GmbH
VEBA FUNDING INC.
VEBA Telecom Management GmbH
Gelsenberg Verwaltungs GmbH
VEBA Electronics GmbH Subsidiaries
VEBA Telecom Management Subsidiaries

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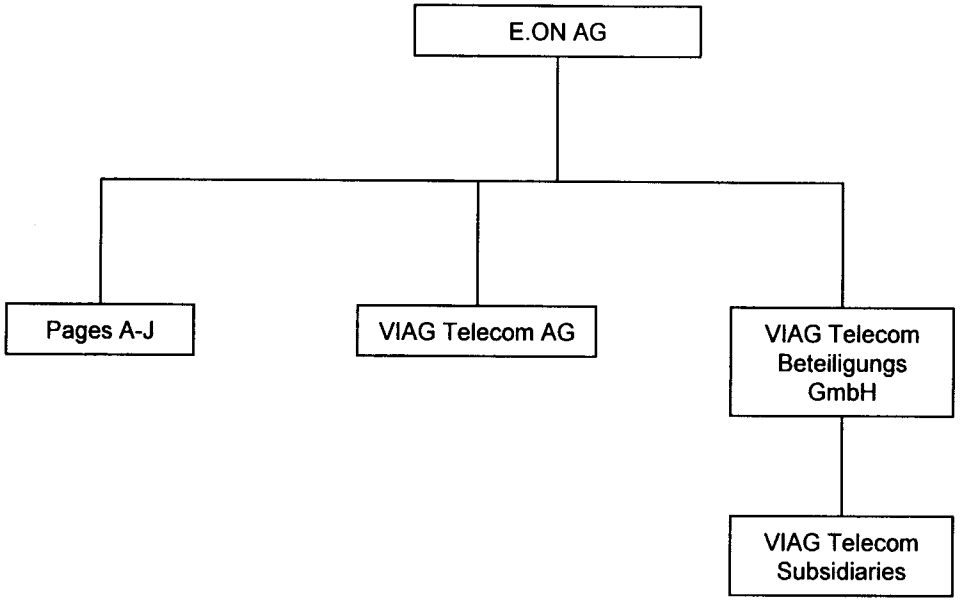
E.ON AG
Pages A-J
VIAG Telecom AG
VIAG Telecom Beteiligungs GmbH
VIAG Telecom Subsidiaries

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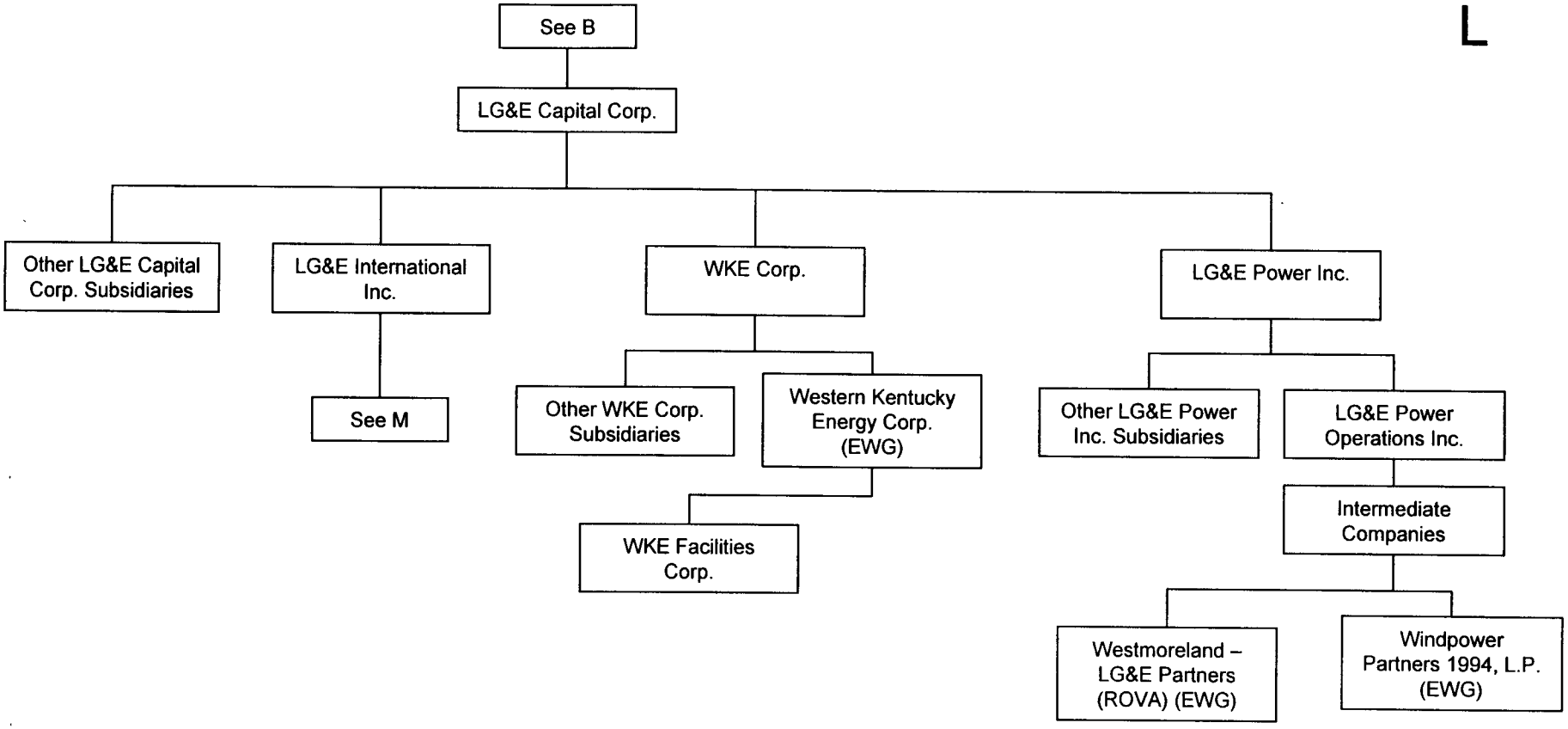
L


See B
LG&E Capital Corp.
Other LG&E Capital Corp. Subsidiaries
LG&E International Inc.
See M
WKE Corp.
Other WKE Corp. Subsidiaries
Western Kentucky Energy Corp. (EWG)
WKE Facilities Corp.
LG&E Power Inc.
Other LG&E Power Inc. Subsidiaries
LG&E Power Operations Inc.
Intermediate Companies
Westmoreland – LG&E Partners (ROVA) (EWG)
Windpower Partners 1994, L.P. (EWG)

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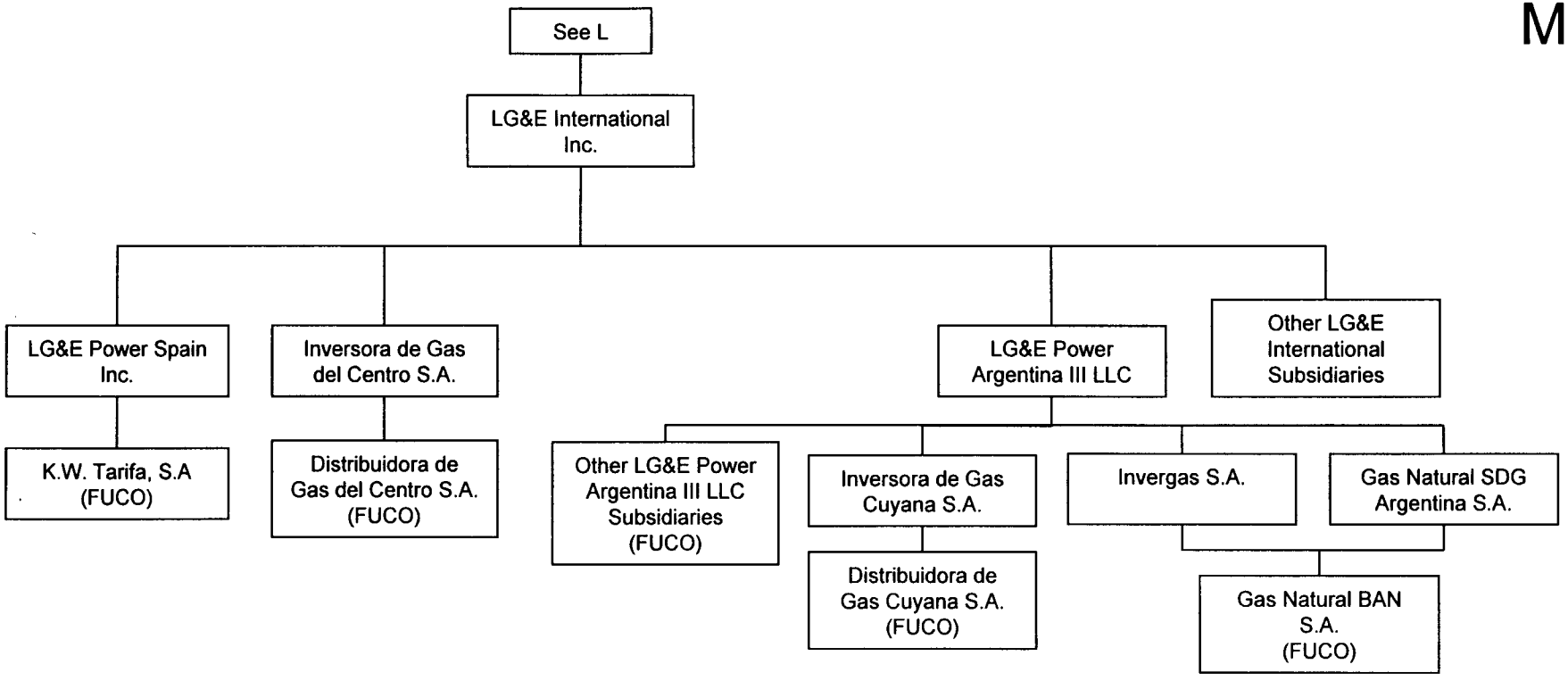
M


See L
LG&E International Inc.
LG&E Power Spain Inc.
Inversora de Gas del Centro S.A.
LG&E Power Argentina III LLC
Other LG&E International Subsidiaries
K.W. Tarifa, S.A (FUCO)
Distribuidora de Gas del Centro S.A. (FUCO)
Other LG&E Power Argentina III LLC Subsidiaries (FUCO)
Inversora de Gas Cuyana S.A.
Invergas S.A.
Gas Natural SDG Argentina S.A.
Distribuidora de Gas Cuyana S.A. (FUCO)
Gas Natural BAN S.A. (FUCO)

258625

Exhibit H-1

E.ON Energie AG – Annual Report for the year ended December 31, 2003, including balance sheet, income statement, and analysis of operations is included herein under Exhibit A, i.e., Form SE.

Exhibit H-2(a)

Powergen Group Holding Ltd. – group consolidated balance sheet, income statement, state of cash flows as of and for the year ended December 31, 2003 (confidential treatment requested).

[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment*. Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

Exhibit H-2(b)

Analytical reviews and conclusions drawn from the audited balance sheets, income statements, and statements of cash flow for E.ON Energie, Ruhrgas Holding, and Powergen Group Holdings Ltd. are contained in the Annual report of E.ON AG on Form 20-F for the year ended December 31, 2003, SEC File No. 001-14688 (filed March 25, 2004), and are hereby incorporated by reference. [***Note:*** E.ON's SEC Form 20-F for the year ended December 31, 2003 was filed with the Kentucky Public Service Commission on May 14, 2004.]

Exhibit H-3

Ruhrgas Holding GmbH – Balance sheet and income statement as of and for the year ended December 31, 2003 (confidential treatment requested).

[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment*. Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

Exhibit H-4

K.W. Tarifa, S.A. – Statement of operations, balance sheet, and statement of cash flows as of and for the year ended December 31, 2003 (confidential treatment requested).

[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment.* Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

Exhibit H-5

Distribuidora de Gas del Centro S.A. – Balance sheet, income statement, and statement of cash flows as of and for the year ended December 31, 2003 (confidential treatment requested).

[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment*. Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

Exhibit H-6

Distribuidora de Gas Cuyana S.A. – Balance sheet, income statement, and statement of cash flows as of and for the year ended December 31, 2003 (confidential treatment requested).

[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment*. Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

Exhibit H-7

Natural Gas BAN S.A. – Balance sheet, income statement, and statement of cash flows as of and for the year ended December 31, 2003 (confidential treatment requested).

[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment.* Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

Exhibit H-8

Westmoreland – LG&E Partners (ROVA) – Balance sheets, statements of income and comprehensive income, and statements of cash flows as of and for the year ended December 31, 2003, and December 31, 2002 (confidential treatment requested).

[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment.* Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

Exhibit H-9

Western Kentucky Energy Corp. - Balance sheet, income statement, and statement of cash flows as of and for the year ended December 31, 2003 (confidential treatment requested).

[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment*. Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

Exhibit H-10

Electric Energy Inc. – Comparative balance sheets, statements of retained earnings, and income statements as of and for the year ended December 31, 2003, and December 31, 2002 (confidential treatment requested).

[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment.* Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

Exhibit H-11

Windpower Partners 1994, L.P. – Balance sheet, statement of partners' equity, statement of cash flows, and budget versus actual analysis as of and for the twelve months ending ended December 31, 2003 (confidential treatment requested).

[***Note:*** Pursuant to KRS 61.878 and Section 7 of 807 KAR 5:001, ten (10) redacted copies of this information are filed herewith under separate cover along with an original *plus* ten (10) copies of the *Petition of Louisville gas and Electric Company and Kentucky Utilities Company for Confidential Treatment*. Furthermore, one (1) non-redacted copy of this information is hereby filed under seal.]

Exhibit H-12

Gelsenberg GmbH & Co. KG (former Gelsenberg AG), Düsseldorf
Balance Sheet as of December 31, 2003

ASSETS

	December 31, 2003 €
A. Fixed Assets	
I. **Financial assets**	
Shares in affiliated companies	-
	-
B. Non-fixed Assets	
I. Receivables and other assets	
1. Receivables from affiliated companies	119,686,562.33
2. Receivables from companies, in which the company has a participating interest.	-
3. Other assets	19,022,543.28
	138,709,105.61
II. Balance at banks	2,202.95
	2,202.95
	138,711,308.56
Total Assets	138,711,308.56

Stockholders' equity and liabilities

	December 31, 2003 €
A. Stockholders' Equity	
I. General Partner Capital	
Share capital	51.00
	51.00
II. Limited Partner Capital	
Share capital	50,999,949.00
	50,999,949.00
III. Reserves	
General Partner	545.28
	545.28
IV. Capital stock	-
V. Additional paid-in capital	-
VI. Retained earnings	
Legal reserves	-
VII. Net income	-
	51,000,545.28
B. Provisions	
1. Provisions for pensions	74,575,040.00
2. Provisions for taxes	2,284,719.20
3. Other provisions	696,831.00
	77,556,590.20
C. Liabilities	
1. Trade accounts payable (with a remaining term up to 1 year: € 16,333.63)	16,333.63
2. Liabilities due to partners (with a remaining term up to 1 year: € 10,135,534.35)	10,135,534.35
3. Other liabilities (with a remaining term up to 1 year: € 2,305.10) (thereof taxes: € 0.00)	2,305.1
	10,154,173.08
Total Stockholders' equity and Liabilities	138,711,308.56

Exhibit H-12

Gelsenberg GmbH & Co. KG (former Gelsenberg AG), Düsseldorf
Statement of Income
January 1 - Dezember 31, 2003

	2003 €
1. Other operating income	1,814,165,813.32
2. Personnel expenses a) social security contributions and pension costs (thereof for pension costs: $ (6,862,483.24))	(6,069,771.13)
3. Other operating expenses	(121,239.17)
4. Income from equity interests (thereof from affiliated companies: $ 0.00)	-
5. Interest and similar income (thereof from affiliated companies: $ 16,706,434.63)	14,776,609.44
6. Interest and similar expenses (thereof to affiliated companies: $ (93,115.28))	(109,819.52)
7. Income from ordinary business activity	1,822,641,592.94
8. Income taxes	(2,284,719.20)
9. Net income	1,820,356,873.74
10. Advance withdrawal	(1,810,221,339.39)
11. Credit from settlement account	(10,135,534.35)
12. Result according to consumption-savings method	-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

RECD S.E.C.
JUL 6 2004
1086

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FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

E.ON AG
E.ON US Holding GmbH
E.ON UK Holding GmbH
E.ON US Investments Corp.
E.ON UK Ltd.
Powergen Ltd.
LG&E Energy LLC
Exact Name of registrant as specified in charter

0001136808 (E.ON AG)
Registrant CIK Number

Form U5S
Electronic report, schedule or registration statement of which the document are a part (give period of report)

030-00362
SEC file number, if available

Name of Person Filing the Document
(if other than the Registrant)

SIGNATURES

Filings Made by the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized.

E.ON AG

By: K. Feldmann

Name: Karl-Heinz Feldmann
Title: General Counsel and Senior Vice President

Date: June 29, 2004

By:

Name: Micheal C. Wilhelm
Title: Senior Vice President and Accountant

Date: June ___, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM SI

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

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SIGNATURES

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E.ON AG

By:

Name: Karl-Heinz Feldmann
Title: General Counsel and Senior Vice President

Date: June ___, 2004

By: [signature]

Name: Micheal C. Wilhelm
Title: Senior Vice President and Accountant

Date: June 28, 2004

E.ON US Holding GmbH

By:

Name: Heinrich Montag
Title: Executive Director

Date: June 29, 2004

E.ON UK Ltd

By:

Name: Deborah Gandley
Title: Company Secretary

Date: June ___, 2004

E.ON UK Holding GmbH

By:

Name: Hans Gisbert Ulmke
Title: Executive Director

Date: June 29, 2004

Powergen Ltd

By:

Name: Fiona Stark
Title: Company Secretary

Date: June ___, 2004

E.ON US Investments Corp.

By:

Name: S. Bradford Rives
Title: Chief Financial Officer

Date: June ___, 2004

LG&E Energy LLC

By:

Name: S. Bradford Rives
Title: Chief Financial Officer

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Date: June 29, 2004

LG&E Energy LLC

By:

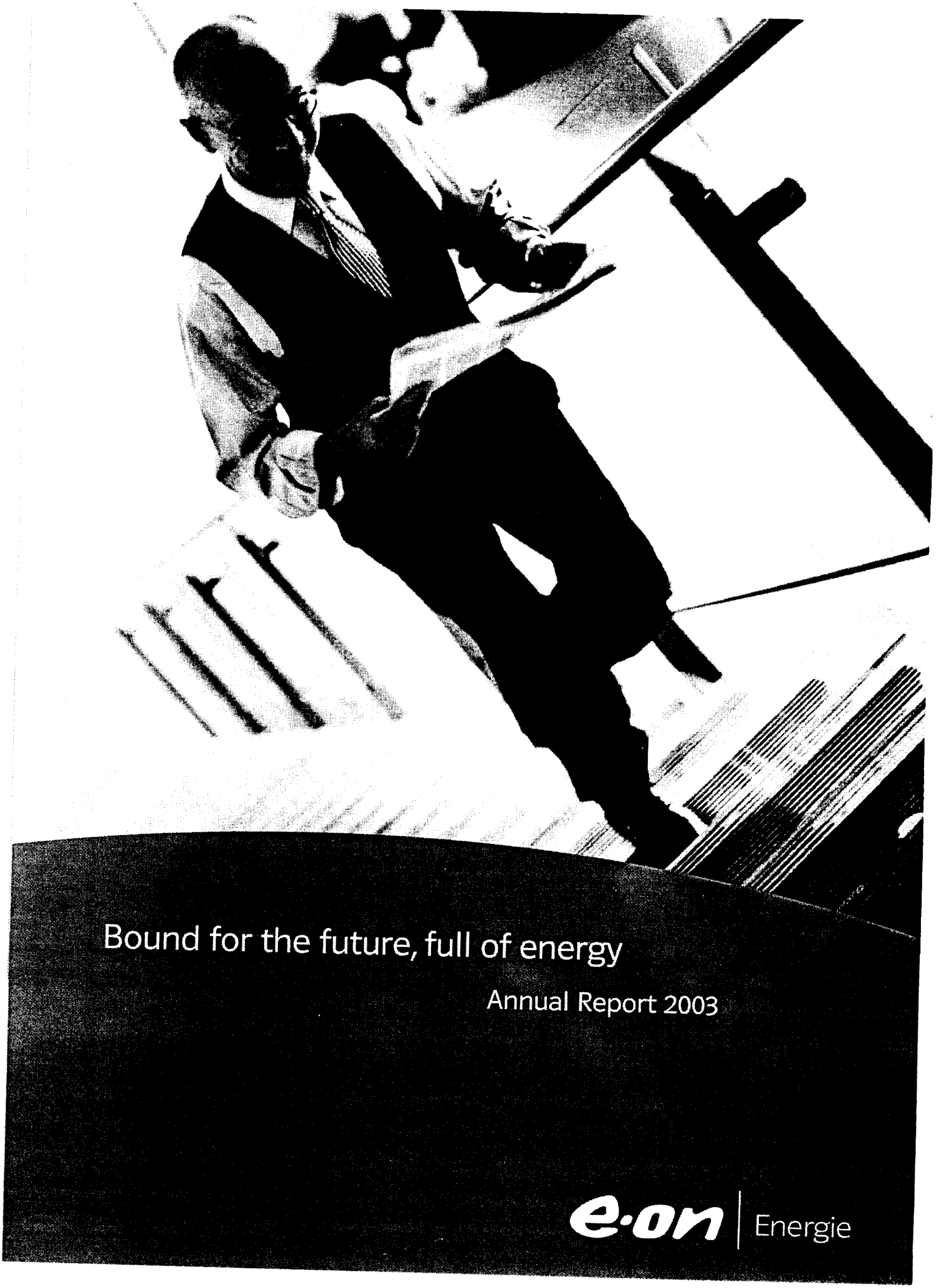
Name: S. Bradford Rives
Title: Chief Financial Officer

Date: June 29, 2004

Exhibit Index

Exhibit

Exhibit A	The Annual Report of E.ON Energie for the year ended December 31, 2003.



Bound for the future, full of energy

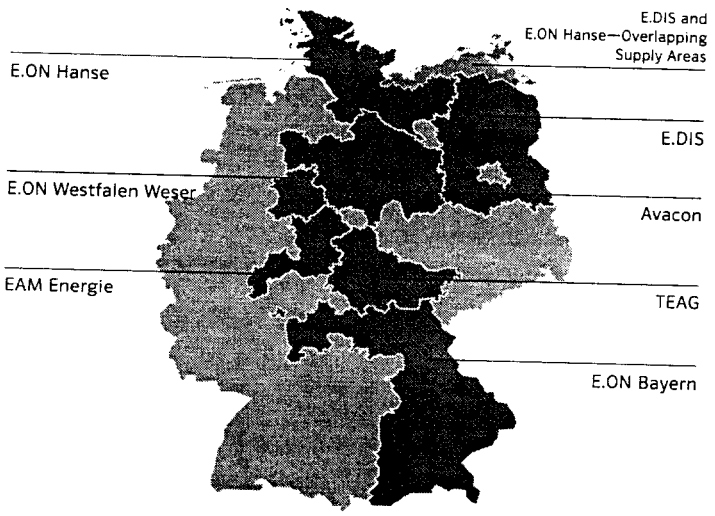
Annual Report 2003

e·on | Energie

E.ON Energie—German and European Business

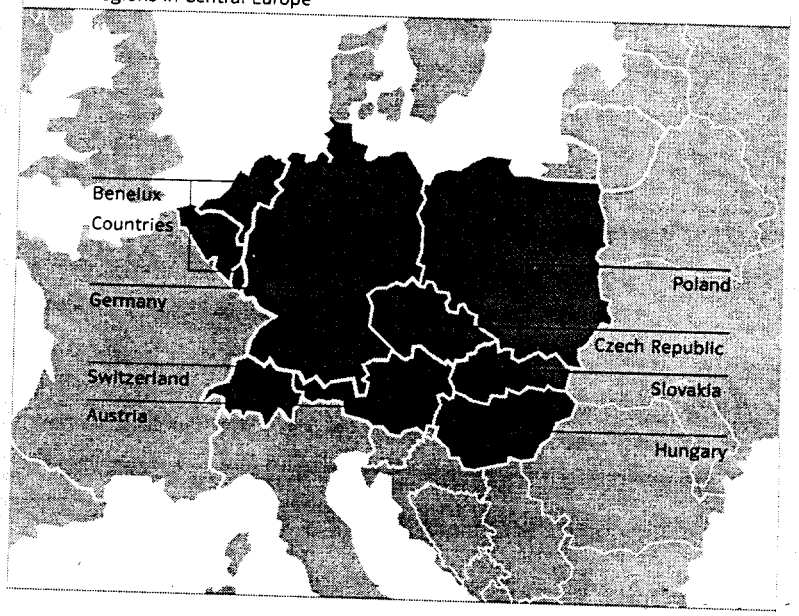
E.ON Energie

Regional Utilities in Germany



E.ON Energie

Focus Regions in Central Europe



E.ON Energie—Key Figures

		2003	2002*	+/- %
Sales (excl. electricity tax)	€ in millions	**21,271**	**18,209**	**+ 17**
EBITDA	€ in millions	5,778	4,663	+ 24
EBIT	€ in millions	3,834	3,067	+ 25
Internal operating profit	€ in millions	**3,058**	**2,782**	**+ 10**
Non-operating profit	€ in millions	19	-2,326	> 100
Income before income taxes	€ in millions	3,077	456	> 100
ROCE	%	**14.3**	**13.3**	**+ 8**
Cost of capital	%	9.9	9.9	—
Capital employed (annual average)	€ in millions	26,734	22,997	+ 16
Cash flow from continuing operations	€ in millions	5,040	3,246	+ 55
Investments	€ in millions	3,521	6,125	- 43
Property, plant and equipment ("PP&E") and intangible assets	€ in millions	30,562	28,123	+ 9
Depreciation/amortization of PP&E and intangible assets	€ in millions	1,844	1,528	+ 21
Total assets	€ in millions	**63,961**	**59,744**	**+ 7**
Capital stock	€ in millions	1,322	1,322	—
Stockholders' equity	€ in millions	13,521	10,248	+ 32
Personnel expenses	€ in millions	3,158	2,638	+ 20
Employees (Dec. 31)**		**43,853**	**41,823**	**+ 5**
Usable electricity deliveries	TWh	269	251	+ 8
Gas sales volume	TWh	132	112	+ 18

* All items on the income statement have been adjusted to exclude Gelsenwasser.
** 2002: excluding trainees, but including the Board of Management/Board of Directors; does not include Gelsenwasser. 2003: excluding trainees and the Executive Board/Board of Directors.

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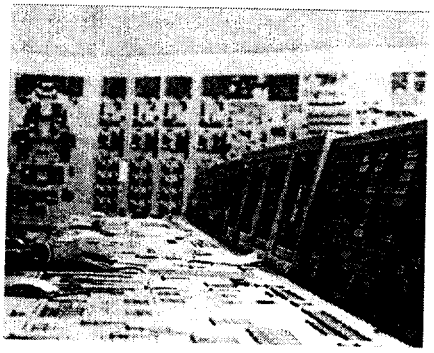
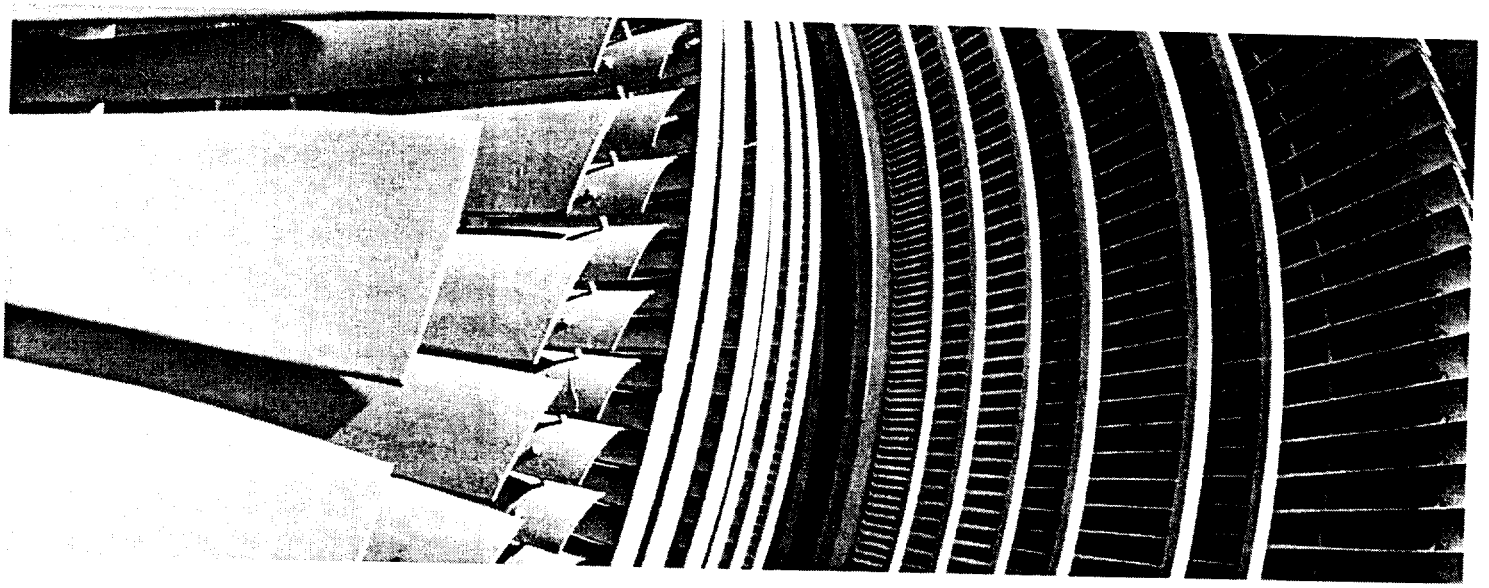
Bound for the future, full of energy



E.ON Energie continued its successful business trend in 2003, improving profitability even further. Its performance was driven by the continued optimization of our business along the entire value-added chain and the steady consolidation of electricity prices.



Although electricity prices are not yet high enough to fully cover the cost of new power plants, they have finally left behind the lows brought about by high surplus capacity, which were unavoidable at the onset of deregulation. Thanks to this development and numerous measures implemented to enhance the efficiency of our power plants, we produced strong growth in profitability. Moreover, we completed the program for the elimination of existing overcapacity initiated in the fall of 2000 by reducing our generation capacity by a total of about 5,000 MW.

Giving a business the best possible positioning is the key prerequisite for survival in the face of competition. As the E.ON family of companies expanded in the last few years, it became necessary to realign the Group extensively. E.ON thus launched the "on·top" project to consistently align its operations with the markets and their specific requirements.

This means that we at E.ON Energie will focus on the electricity business and our gas distribution activities in Central Europe, assuming responsibility for this important market. To adhere to the principle of clear responsibility for markets, it was therefore a logical step to transfer ownership of Sydkraft and Thüga within the Group at the end of the year. By resolutely orienting our corporate structure to the market for which we are responsible, sharing best practice and ensuring the commitment of all our Group companies to strive for common goals, we have the best preconditions for fulfilling the expectations placed in us.

E.ON Energie is one of the E.ON Group's mainstays. We consistently broadened our base in the last few years, rapidly internationalized the Group, improved how we deal with the market, and, last but not least, adapted our business model to the change in basic conditions. We strive to continue making a substantial contribution to the success of the Group as a whole, and, in turn, to the benefit of our customers.

Therefore, we will not rest on our laurels. We will relentlessly look for new ways to improve the quality of our services and increase our profitability. In this context, we will concentrate on internal efficiency-enhancing measures. We made progress in streamlining our sales structure, which we have already accomplished in other regions, by establishing E.ON Hanse and E.ON Westfalen Weser. Furthermore, we are still open to the possibility of making acquisitions that are a good strategic fit, round off our business, and enable synergy.

In this context, our sights are primarily set on central Eastern Europe—an energy market with a population of approximately 140 million and some 625 TWh in power sales. For example, we consolidated our stakes in the Czech regional utilities JCE and JME last year, and have become the largest foreign investor in the Czech Republic's electricity sector.

But achieving entrepreneurial success on deregulated markets depends not least on the political framework. In 2004, we will witness the charting of a course for the future of the German energy industry. This will involve the implementation of the single market directives for electricity and gas as well as the pan-European introduction of emissions trading. Security of supply is becoming an increasingly important issue in light of the host of blackouts experienced in the US and Europe last summer.

As indispensable as the basic conditions established by politicians to ensure improved competition, security of supply and climate protection may be, it is important that state intervention be kept to a minimum. Only then can consumers really benefit from the deregulation of energy markets.

The acceleration directives constitute a major milestone en route to creating a pan-European energy market and ensuring the security of electricity and gas supplies to our economy. Due to the submission of a new energy act, regulation is currently a subject of intense debate in Germany. One issue is paramount in this context: The directive prescribes goals and tools, but the member states are given considerable leeway in choosing and applying the tools. Our goal must be to develop a model that meets the requirements and needs of Germany's energy market.

State regulation and the extent to which it should apply in Germany goes hand in hand with the sensible minimization of government intervention and establishing a well-balanced regulatory environment. Therefore, it targets competition and supply security alike. One must not lose sight of this important equilibrium when setting up a regulatory system for the energy market.

The main task at hand is to enable non-discriminatory third-party access to networks and determine network usage fees that allow for competition, without jeopardizing the maintenance of grid infrastructure. In other words, it is important to keep a balance between a stable quality of supply and reasonable consumer prices. The regulator's task is to establish the prerequisites for real competition, without, however, forcing the issue in order to obtain certain results.

Germany's regulator should be as efficient and close to the market as possible. Therefore, its scope of responsibility should be limited to grid access, an area that has been described as mandatory for regulation by the EU directive. Establishing regulatory laws for methods applicable to network access and the calculation of fees ex-ante precludes individual grid fee approval processes and guarantees legal security. The distribution of responsibilities between the federal government, individual state administrations and antitrust authorities must be defined clearly.

Germany's politicians have always stressed their intention not to regulate the market to its disadvantage. Their declared goal is to promote competition instead of overregulating the market. We would like to take our policymakers' word for this, given the fact that, from California to Italy, market mismanagement in the last few years has generally been due to misregulation and overregulation by state authorities and less a result of the failure of market forces. We hope that the future regulator will afford companies an appropriate amount of room for maneuver, as announced. After all, only then will the market's mechanisms be able to play to the fullest of their strengths.

Security of supply has become another point of the debate on energy policy besides the safeguarding of competition. The host of blackouts experienced last year have sensitized the energy industry and the political arena alike. In response, the EU Commission presented a set of directives on the security of supply just before the end of 2003, which have since hovered over the energy sector like the sword of Damocles.

To improve security of supply and prevent further blackouts in Europe, in its draft directive, Brussels outlined an energy policy concept that contradicts the fundamental principles of liberalized and dynamic markets. In the final analysis, these ideas would result in far-reaching state control and monitoring of the energy industry.

We share the EU Commission's concern about ensuring long-term security of supply. However, state-controlled investment and economic policies will not be of any help. What we need to do instead is let electricity and gas markets develop and limit state intervention to the crafting of framework conditions and indispensable unfair practice controls. We are convinced that, if this happens, we will be able to continue guaranteeing reliable, secure supplies even in a competitive environment.

Dr. Johannes Teyssen

Board of Management

Dr. Hans-Dieter Harig | Munich
Chairman
until April 30, 2003

Dr. Johannes Teyssen | Munich
Controlling, Accounting
Asset Management
Equity Holdings
until April 30, 2003

Chairman
Gas International
as of May 1, 2003

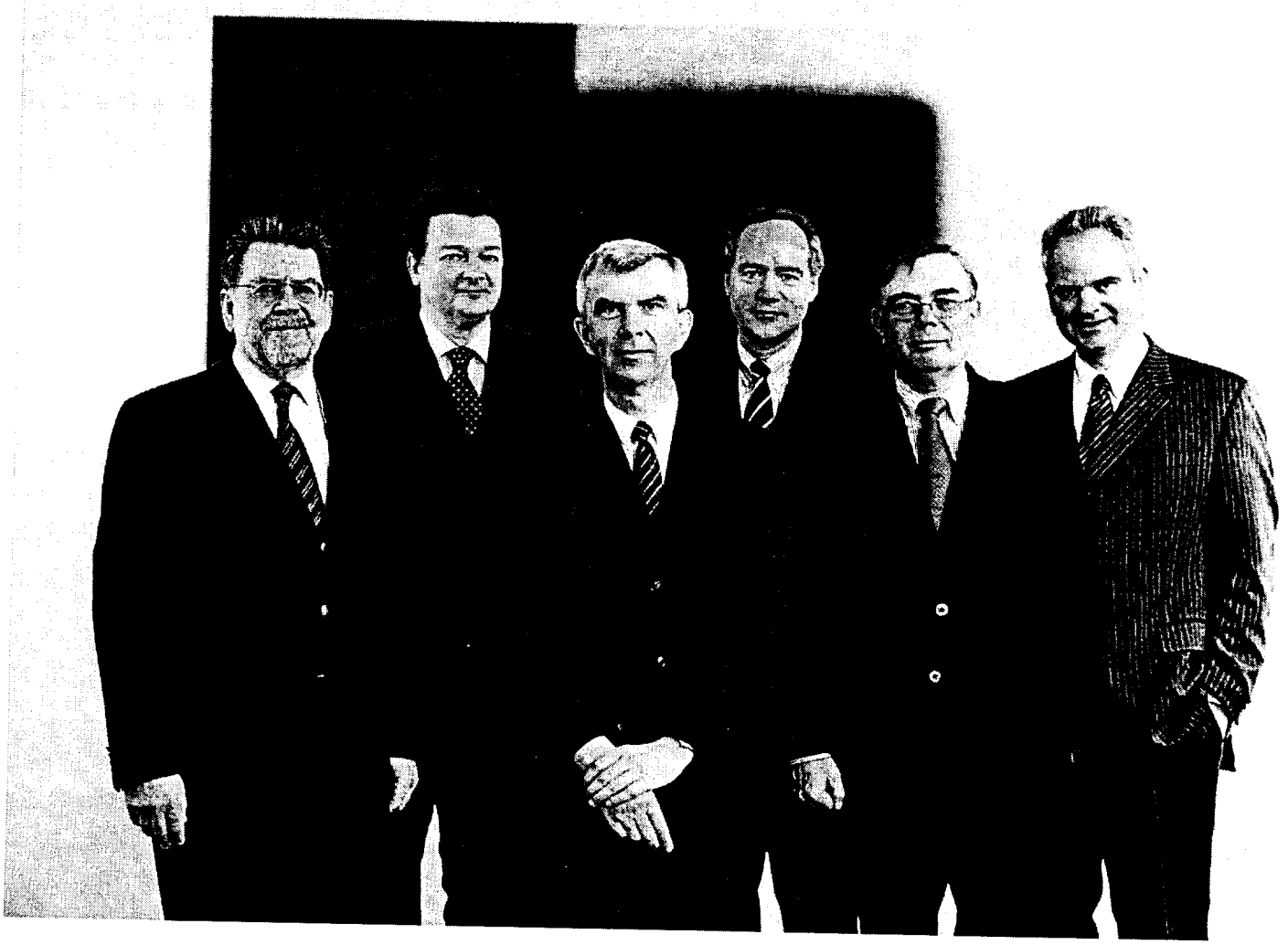
Prof. Rainer Frank Elsässer | Munich
Power Generation
Power Grid
Energy Sector & Engineering

Hartmut Geldmacher | Munich
Labor Director
Human Resources
Occupational Safety

Dr. Walter Hohlefelder | Munich
Nuclear Energy
Corporate Development
Law

Dr. Bernhard Reutersberg | Munich
Sales Management
Trading
IT

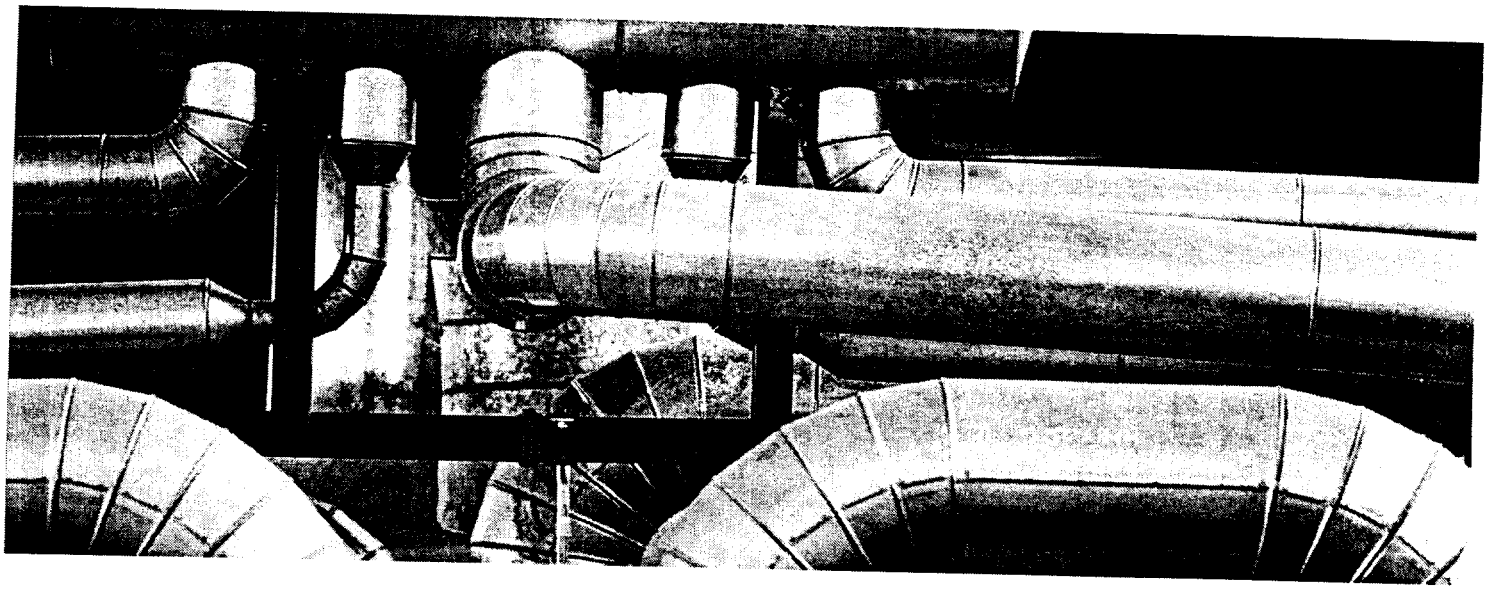
Bernd Romeike | Munich
Controlling, Accounting
Asset Management
Equity Holdings
as of May 1, 2003



The Board of Management
of E.ON Energie AG,
from left to right:
Prof. Rainer Frank Elsässer
Dipl.-Kfm. Hartmut Geldmacher
Dipl.-Kfm. Bernd Romeike
Dr. Bernhard Reutersberg
Dr. Walter Hohlefelder
Dr. Johannes Teyssen

Report of the Supervisory Board

The Supervisory Board, which was reconstituted on April 3, continued its good track record of close cooperation with the Board of Management. Consulting and monitoring activities centered on the Group's strategic refinement as well as steps to optimize structures.



In the period under review, the Supervisory Board was kept abreast of the status of the company, material business transactions, its strategic orientation and basic issues of corporate policy. The Supervisory Board monitored the management and acted as advisor to it on the basis of written reports and oral information provided by the Board of Management.

All measures subject to Supervisory Board approval were closely scrutinized and discussed with the Board of Management. The Chairman of the Board of Management maintained constant contact with the Chairman of the Supervisory Board and informed him of all major events and developments. The Supervisory Board thus entirely fulfilled the duties entrusted to it by law and by the Corporation's Articles of Association. The Supervisory Board met on April 3, October 16 and December 16, 2003. Since the previous Supervisory Board's tenure ended, the newly elected Supervisory Board convened in a constituent session on April 3, 2003. Written draft resolutions were processed in April and August 2003 using the circular procedure within the Supervisory Board and the Supervisory Board's Presiding Committee.

During its meetings, the Supervisory Board dealt in detail with the Group's strategic development. Discussions primarily centered on compliance with restrictions imposed in connection with the ministerial approval received for E.ON's acquisition of Ruhrgas. To meet the requirements, we divested our stakes in Gelsenwasser, Bayerngas, Stadtwerke Bremen, EWE and VNG Verbundnetz Gas.

Another focal point of debate was the results obtained by the groupwide "on-top" strategic and organizational project. As the E.ON Group fundamentally realigned itself, the Group's entire organizational structure was adapted to the conditions prevalent on various energy markets. With its new alignment, E.ON Energie will act as the market unit responsible for Central Europe. Changes in equity holdings made as part of this project were followed closely by the Supervisory Board. The most significant changes entailed the transfer of E.ON Scandinavia and its subsidiaries Sydkraft and E.ON Finland to E.ON as well as the transfer of the majority stake in Thüga to Ruhrgas. In return, E.ON Energie acquired interests in Ruhrgas' gas retail business in central Eastern Europe.

Furthermore, the Supervisory Board was comprehensively informed of additional optimization and structural improvements in the regional German business. Major transactions included the merger between Schleswag and HeinGas to create E.ON Hanse as well as the merger between PESAG, EMR and EWW to form E.ON Westfalen Weser.

To facilitate implementing further structural measures and business optimization, we agreed to a squeeze-out of E.ON Bayern and Thüga shareholders. E.ON initiated the process for Thüga since E.ON is the only company that meets the requirements to do this via the shares it holds through E.ON Energie and Ruhrgas. Increases in our shareholdings in JME and JCE in the Czech Republic were the most notable foreign activities.

As in the past, the Supervisory Board was regularly updated on conditions underlying energy policy and the antitrust environment. Topics relating to energy policy mainly consisted of the translation of the EU Electricity and Gas Directive into national law, emissions trading, and the amendment to the German Renewable Energy Act.

The composition of the Board of Management and Supervisory Board changed in the period under review. Messrs. Göran Ahlström, Roman Braun, Rolf Eyermann, Dr. Manfred Keil, Dr. Klaus Murmann, Dr. Erhard Schipporeit, Hans-Jürgen Schmidt and Norbert Wilczura retired from the Supervisory Board effective April 3, 2003.

Dr. Wulf H. Bernotat, Klaus-Ulrich Gielsdorf, Hartmut Grohnert, Walter Hösl, Dr. Manfred Krüper, Peter Obramski, Hans Prüfer and Edmund Wallis were appointed to the Supervisory Board as their successors. Ulrich Hartmann, the former Chairman, left the Supervisory Board as of April 30, 2003. Dr. Wulf H. Bernotat assumed chairmanship of the Supervisory Board. Dr. Hans-Dieter Harig was appointed to the Supervisory Board for the first time effective May 1, 2003. The Supervisory Board would like to take this opportunity to thank the Supervisory Board's retired members for their commendable involvement and constructive cooperation. A special word of thanks goes out Ulrich Hartmann, who was instrumental in developing the company in his capacity as Chairman of the Supervisory Board over a great many years.

Dr. Hans-Dieter Harig retired from the Board of Management as of April 30, 2003. Dr. Johannes Teyssen was appointed Chairman of the Board of Management. Bernd Romeike joined the Board of Management effective May 1, 2003. The Supervisory Board would like to express its gratitude to Dr. Hans-Dieter Harig for the outstanding services he rendered to the company.

The Financial Statements of E.ON Energie for the period ended December 31, 2003 as well as the Review of Operations for the 2003 financial year and the risk management system—all of which were submitted by the Board of Management—have been audited by the auditor elected by the Annual Shareholders' Meeting, PwC Deutsche Revision Aktiengesellschaft Wirtschaftsprüfungsgesellschaft, Munich, in accordance with Sec. 91, Para. 2 of the German Stock Corporation Act (*AktG*). An unqualified auditor's opinion was issued on the Financial Statements.

All Supervisory Board members received the Financial Statements, Review of Operations and Report of Independent Auditors in good time. They were discussed in detail at the Supervisory Board's session on accounts on March 25, 2004, with the auditors present.

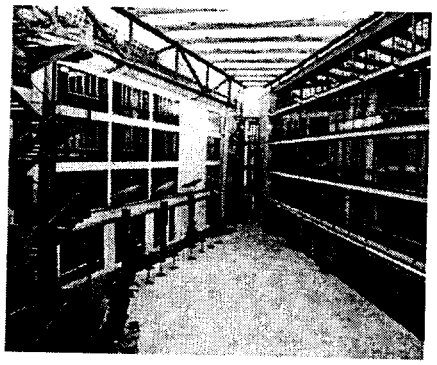
The Supervisory Board examined E.ON Energie's Financial Statements and Review of Operations in depth. No objections were raised. The Report of Independent Auditors was acknowledged and approved. Based on the examination's conclusive results, the Supervisory Board does not raise any objections and approves the Financial Statements prepared by the Board of Management. The E.ON Energie Financial Statements are thus adopted. Furthermore, the Supervisory Board acknowledges and approves the report on the Group's reporting submitted by the balance-sheet auditor to E.ON for the period ending December 31, 2003.

The Supervisory Board thanks the Board of Management, the works councils and all the employees of E.ON Energie and its affiliated companies for their dedication and accomplishments.

Munich, March 2004
The Supervisory Board

Dr. Wulf H. Bernotat,
Chairman

Supervisory Board



Ulrich Hartmann | Düsseldorf
Chairman
until April 30, 2003
Chairman of the Board of Management
of E.ON AG
until April 30, 2003

Dr. Wulf. H. Bernotat | Düsseldorf
Member of the Supervisory Board
as of April 3, 2003
Chairman
as of May 1, 2003
Chairman of the Board of Management
of E.ON AG
as of May 1, 2003

Ulrich Otte | Munich
Deputy Chairman
Chairman of the Combined Works
Council of E.ON Energie AG

Göran Ahlström | Malmö/Sweden
Sydkraft AB
member of the Supervisory Board
until April 3, 2003

Hubertus Benteler | Paderborn
Chairman of the Board of
Management of Benteler AG

Udo Bottländer | Berlin
General Manager for Energy at ver.di
federal headquarters

Roman Braun | Munich
Chairman of the Works Council of
E.ON Energie AG
until April 3, 2003

Rolf Eyermann | Helmstedt
Chairman of the Works Council of
BKB Aktiengesellschaft
until April 3, 2003

Jürgen Feuchtmann | Munich
General Manager for Supply and
Waste Management at ver.di
for the District of Bavaria

Dr. Michael Frenzel | Hanover
Chairman of the Board of
Management of TUI AG

Dr. Hans Michael Gaul | Düsseldorf
Member of the Board of
Management of E.ON AG

Klaus-Ulrich Gielsdorf | Kassel
Chairman of the Combined Works
Council of EAM Energie AG
as of April 3, 2003

Hartmut Grohnert | Rendsburg
Chairman of the Combined Works
Council of E.ON Hanse AG
as of April 3, 2003

Dr. Reiner Hagemann | Munich
Chairman of the Board of Management
of Allianz Versicherungs-AG

Dr. Rudolf Hanisch | Munich
Member of the Board of Management
of Bayerische Landesbank

Dr. Hans-Dieter Harig | Hanover
as of May 1, 2003

Walter Hösl | Regensburg
Head of the Legal/Real Estate
Division of E.ON Bayern AG
as of April 3, 2003

Dr. Manfred Keil | Bayreuth
Head of the NE-TT Division
of E.ON Netz GmbH
until April 3, 2003

Dr. Manfred Krüper | Düsseldorf
Member of the Board of Management
of E.ON AG
as of April 3, 2003

Dr. Klaus Murmann | Neumünster
Chairman of Sauer-Danfoss Inc.
until April 3, 2003

Peter Obramski | Gelsenkirchen
General Manager for Energy at
IG Bergbau, Chemie, Energie
for the Gelsenkirchen District
as of April 3, 2003

Hans Prüfer | Sarstedt
Chairman of the Combined Works
Council of Avacon AG
as of April 3, 2003

Klaus Dieter Raschke | Stadland
Chairman of the Group Works
Council of E.ON Energie AG

Randolf Rodenstock | Munich
Chairman of the Supervisory Board
of Rodenstock GmbH

Dr. Erhard Schipporeit | Düsseldorf
Member of the Board of Management
of E.ON AG
until April 3, 2003

Hans-Jürgen Schmidt | Bristol, UK
General Manager at IG Bergbau, Chemie,
Energie for the Northeastern District
until April 3, 2003

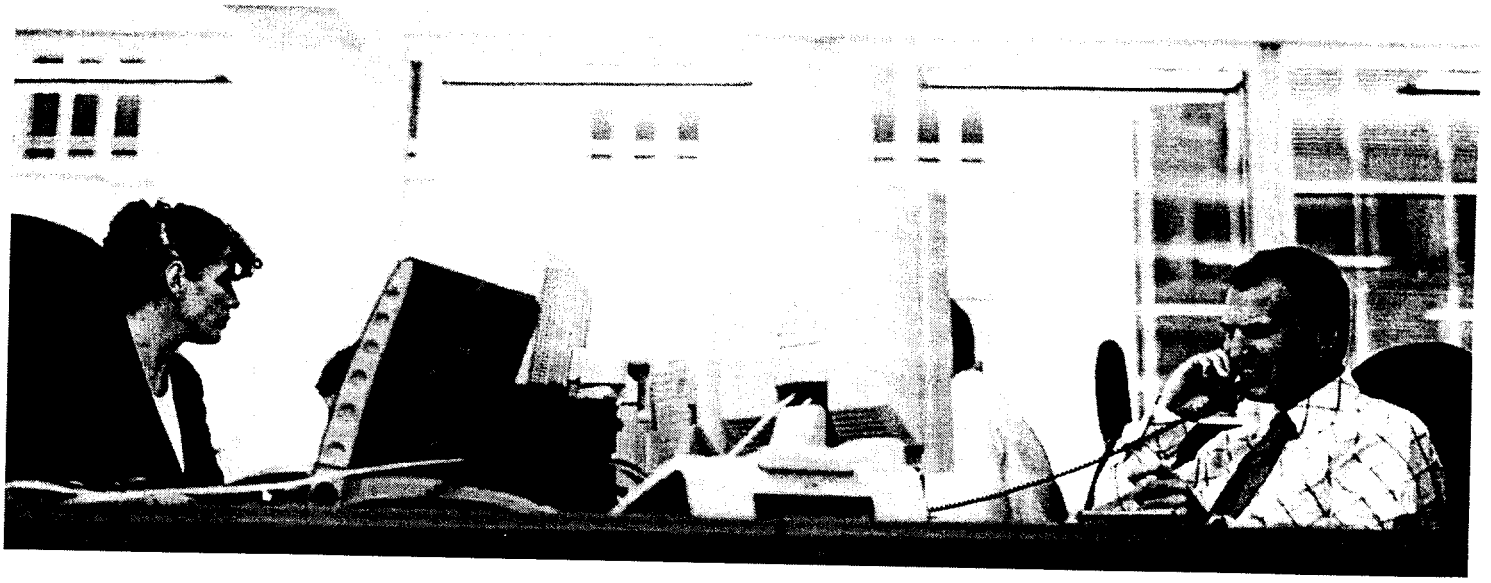
Edmund Wallis | Bristol, UK
April 3, 2003 to December 31, 2003

Norbert Wilczura | Oldenburg
Deputy Chairman of the Combined Works
Council of E.ON Energie AG
until April 3, 2003

Hans Wollitzer | Regensburg
Deputy Chairman of the Combined Works
Council of E.ON Energie AG

Focus on Integration

E.ON Energie continued to create value by strengthening its leading position as the largest private energy services enterprise in Central and Northern Europe in the 2003 financial year. Market share and striking power were increased significantly in all sub-markets by way of acquisitions and strategic structural measures. As part of the E.ON Group, E.ON Energie benefited from the parent group's focus on electricity and gas and from the integration of Powergen and Ruhrgas.



In fiscal 2003, including major minority shareholdings, E.ON Energie supplied electricity and gas to some 16 million customers in Germany and abroad, more than 5 million of whom reside in the Czech Republic, Hungary and Slovakia, all of which are EU-accession countries. In Germany, the Group covered approximately one-third of the nation's power consumption and held majority stakes in seven regional power and gas utilities following the merger of three subsidiaries to form E.ON Hanse and another three to create E.ON Westfalen Weser.

In the wake of the major progress in growth made in the last few years, the company largely concentrated on consolidating its portfolio of equity holdings and integrating acquired businesses. Groupwide best practice projects and an intensified intragroup network continue to help optimize costs and realize synergy. Moreover, the financial year that just came to a close was marked by far-reaching organizational change. E.ON's acquisition of Ruhrgas and the launch of the groupwide "on·top" project were followed by an in-depth restructuring of the entire E.ON Group with a view to coordinating activities in five sub-markets, optimizing management, and taking advantage of synergies and existing experience as much as possible. At the beginning of 2004, the E.ON Group divided its global energy operations among the five following "regional" markets, each of which covers the power industry of a contiguous geographical area and tailors its market prices to the requirements of the market it serves: Central Europe, UK, Nordic, US Midwest and Pan-European Gas. Management of these regions is handled by market units, which are responsible for their own earnings. We aim to provide our customers with electricity and gas from a single source wherever possible.

E.ON Energie's role in the new regional structure is to assume responsibility for the management of Central Europe. In this context, E.ON Energie is taking over stakes previously held by Ruhrgas in the gas distribution business in southern Germany, the Czech Republic and Hungary. In the Nordic region, E.ON Energie is transferring its shareholdings in Sydkraft and E.ON Finland to E.ON. In line with the logic of the value-added chain, the company decided to manage Thüga through Ruhrgas going forward. However, to comply with E.ON's segment reporting to date and with the structure as of December 31, 2003, E.ON Energie's annual report will include the Group company Thüga and the Scandinavian subsidiary, E.ON Scandinavia, which is the parent company of Sydkraft and E.ON Finland.

Foreign Operations

Major foreign events in the year under review included the consolidation of equity holdings in the Czech Republic. E.ON Energie acquired significant majority stakes in JME and JCE—two major power utilities. Sydkraft expanded its share of the Scandinavian market by acquiring a majority interest in the Swedish power utility Graninge.

Realignment on the Nordic Market

Sydkraft, E.ON Energie's joint venture, purchased an additional 42.7% share in Graninge, securing a majority stake for the E.ON Energie Group in that company, which is Sweden's fourth-largest power utility. On completion of the public tender offer in January 2004, Sydkraft had a 97.5% shareholding. This will allow Sydkraft to obtain full ownership of the company in 2004 and subsequently fully integrate Graninge's activities in Sydkraft's divisions. Graninge, an integrated power utility with activities in Sweden and Finland, produces annually 3.7 TWh and sells 7.2 TWh to 190,000 and 50,000 customers in these two countries, respectively. Graninge generated some €370 million in sales. This acquisition is an excellent supplement to the E.ON Group's range of activities on the Nordic market. In the first year, we clearly exceeded the expectations arising from the previous year's acquisition of Espoon Sähkö. Renaming Espoon Sähkö "E.ON Finland" and thus implementing the company's brand migration in the second half of the year rounded off its integration into the E.ON Group in terms of its appearance to the outside world.

Successful Start on Hungary's Deregulated Market

E.ON Energie has been successful in Hungary through its subsidiary, E.ON Hungária, since 1995. We increased the majority stake acquired in the Hungarian electric utility Édász in the previous year by an additional 7% to nearly 98%. E.ON Hungária thus owns about 46% of the Hungarian power generation market. January 1, 2003 saw the first stage of deregulation take effect on Hungary's electricity market. Customers in Hungary, who account for a combined annual consumption of over 6.5 GWh, now have a free choice of power suppliers. To serve the free market, E.ON Hungária established a dedicated sales company, which succeeded in positioning itself well. As a result of Ruhrgas' acquisition of a 49.8% stake in the Hungarian-based gas utility DDGáz, E.ON Hungária significantly fortified its position on the Hungarian gas market.

Strategic Cooperation with the European Bank for Reconstruction and Development in Slovakia

By purchasing a 9% interest, the European Bank for Reconstruction and Development (EBRD) became a co-investor in the Slovak power utility ZSE, in which E.ON Energie acquired a 49% stake in 2002. This is the first project jointly run by E.ON Energie and EBRD and will serve as a point of departure for future collaborative activities in both Central and Eastern Europe. Thanks to the resolution passed by the Slovak Parliament at the end of 2003, it is now legally permissible for E.ON Energie to obtain the majority stake in ZSE it has been aiming for.

Majority Stake Acquired in Czech Regional Power Utilities

Last fiscal year, we consolidated our equity holdings in the Czech Republic. In the fall of 2003, E.ON Czech, the subsidiary under which our Czech operations have been grouped, acquired majority interests in JME and JCE. As a result, E.ON Energie holds an 85.7% stake in JME and an 84.7% shareholding in JCE via E.ON Czech.

Direct minority stakes held by Ruhrgas in PP (Pražská plynárenská), PPH (Pražská plynárenská Holding), JMP (Jihomoravská plynárenská) and STP (Středočeská plynárenská) were transferred to E.ON Czech at the end of 2003. Additional shares held by Ruhrgas in the Czech gas industry are scheduled to be transferred to E.ON Czech as well in 2004. Once this step has been taken, E.ON Czech will have sole responsibility for the E.ON Group's full range of activities in the Czech electricity and gas sectors.

E.ON Benelux on Course for Optimization

E.ON Benelux successfully launched the "move.on" efficiency-enhancement program at the beginning of the year. The program aims to improve electricity and heat margins as well as achieve operating cost savings by 2005.

Private companies are still forbidden from acquiring stakes in distribution and sales companies. The political debate on the timing and scope of future privatization steps in the redistribution business is ongoing.

Post-Acquisition Integration Guarantees Seamless Inclusion of Newcomers in the Group

One of the keys to successful takeovers both in Germany and abroad is the resolute and rapid integration of the acquired company into the group of companies that make up E.ON Energie's portfolio. Restructuring with a view to realizing synergy plays a major role alongside managing the company in line with corporate governance rules. Case in point: In September 2002, E.ON Energie acquired a 49% shareholding in ZSE, one of three Slovak power distribution companies, headquartered in Bratislava, taking charge of the company's entrepreneurial management as contractually agreed. As soon as the contract had been signed, an exemplary PAI (Post-Acquisition Integration) project was initiated involving specialists from the E.ON Energie Group and ZSE employees to lay down the groundwork for ZSE's restructuring and integration into the E.ON Energie Group. Processes in the fields of sales, logistics and IT systems were reengineered for optimal performance, reporting and controlling systems complying with E.ON Energie standards were established, and network management and construction structures and processes were optimized. Long-term improvements in earnings were achieved as a result of these measures.

German Operations

E.ON Energie's position on its core markets in Germany was strengthened through two mergers in northern and central Germany as well as the bundling of our waste incineration operations. E.ON Hanse and E.ON Westfalen Weser, our two new regional utilities, were created from several smaller business units and now constitute two powerful companies. They adhere to E.ON Energie's business philosophy of intensifying the interlocking relationships between electricity and gas operations and optimizing structures. Furthermore, all major operations in the field of thermal waste management have been grouped and placed under Helmstedt-based BKB.

Merger Leading to the Creation of E.ON Hanse Gives Us New Striking Power in the North

We fortified our position on the northern German market even further through the merger of the regional utilities Schleswag and HeinGas along with their subsidiary HGW Hanse Gas to form E.ON Hanse. This transaction created one of Germany's largest regional utilities, with over 800,000 gas customers and some 700,000 electricity customers in Schleswig-Holstein, the State of Hamburg, and Mecklenburg-Western Pomerania. With a workforce of more than 3,000 people, the company generates annual sales of €2.4 billion on the back of an electricity sales volume in excess of 12 TWh and a gas sales volume of about 46 TWh. Quickborn in greater Hamburg is home to the new company's headquarters. The Rendsburg and Hamburg centers of excellence as well as numerous service offices in the four sales regions (North, Central, South and Mecklenburg-Western Pomerania) continue to guarantee uninterrupted supplies and close customer contacts.

E.ON Energie directly holds a stake of approximately 74% in E.ON Hanse where it partners with the region's counties, which own just over 26% of the company's shares. Besides improving E.ON Hanse's market presence by offering electricity, gas, water and heat from a one-stop shop, the merger enables the company to realize up to €50 million in annual cost savings.

Merger Leading to the Creation of the Power Utility E.ON Westfalen Weser Completed

By deciding to merge PESAG, Elektrizitätswerk Minden-Ravensberg and Elektrizitätswerk Wesertal, E.ON Energie and the three merger partners' municipal shareholders laid the cornerstone for establishing the new regional power utility E.ON Westfalen Weser at the beginning of July 2003. With this tie-up, E.ON Energie is making inroads into streamlining sales structures while maintaining the necessary proximity to the 740,000 customers served by E.ON Westfalen Weser—a process which has already been implemented in the other regions. The merger gives rise to a multi-utility company active in the fields of electricity, gas, heat and water. With an electricity sales volume of about 9 TWh and a gas sales volume of 4 TWh, this new E.ON Energie subsidiary commands a premiere position on the market in the fast-growing regions of Eastern Westphalia-Lippe and Southern Lower Saxony. E.ON Energie holds a stake of just under 63% in E.ON Westfalen Weser. The remaining shares, which account for slightly more than 37% of the company's capital stock, are held by municipal shareholders.

Headquartered in Paderborn, the new company will retain its Herford head office, which will house central administration, and the Hameln site, where the network competence center is located. A host of decentralized service centers give the company a presence in the supply area, providing customer proximity, on-site service, and substantial flexibility.

BKB Heads Up Thermal Waste Treatment Business

E.ON Energie grouped its waste incineration operations and placed them under Helmstedt-based BKB. This strategic move entailed connecting plants in several states to form a network, which E.ON Kraftwerke's subsidiary BKB now spearheads and coordinates.

Its decentralized structure allows us to serve the market's needs efficiently. Local companies make use of their knowledge of markets on a regional level to establish and maintain close customer relationships, while BKB handles networking in order to unleash synergies. Key elements include the optimization of material streams, the coordination of sales through a uniform appearance on the market, and coordination on the technical level, i.e., knowledge networks and the exchange of best-practice solutions.

Services offered comprise the construction and operation of waste management plants and run the gamut from hazardous waste incineration—an area with substantial international scope—to the incineration of residual waste, which is a largely local business. Customers include the cities of Hamburg, Braunschweig and Wolfsburg along with a large number of additional cities and counties in northern and southern Germany.

The company employs the thermal system—a tried-and-tested method. The plants use cutting-edge technology to generate electricity and heat from waste. Since more than 50% of the waste consists of paper and wood, which store CO_2 when they are formed, energy is generated in an environmentally friendly manner.

BKB established itself as a player of high technical expertise in an extremely short period of time, commanding a 17% share of the market as one of the nation's leading companies in the waste incineration industry.

Position in Hesse and Lower Saxony Improved

The planned regional interlocking relationship under the management of E.ON Energie was achieved in Hesse as well, thanks to the merger between EAM and Erdgas Mitteldeutschland.

Avacon strengthened its position in the heart of its network area by raising its stake in the subsidiary LandE from 55.5% to approximately 70%. LandE supplies electricity, gas and water in the Wolfsburg-Fallersleben/Gifhorn/Wittingen region.

Integration of E.ON Bayern largely Completed

As E.ON Bayern's main shareholder, E.ON Energie intends to purchase the shares held by minority shareholders through a squeeze-out. The minority shareholders will receive a cash payment as compensation for their shares. Ownership of the shares will only be transferred once the squeeze-out has been entered into E.ON Bayern's commercial register. The shareholders voted in favor of the squeeze-out at an E.ON Bayern shareholders' meeting in the summer of 2003. Recissory action has prevented the entry from being made in the commercial register so far. E.ON Energie was involved in an accelerated lawsuit that resulted in a ruling in the company's favor in January 2004, but the appellants are expected to take legal recourse against this decision. Therefore, the squeeze-out is expected to be entered into the commercial register in the third quarter of 2004. As soon as E.ON Energie becomes E.ON Bayern's sole shareholder, E.ON Bayern can be turned into a classical regional utility with improved competitiveness. E.ON Energie has increased its stake in E.ON Bayern to 98.87% by way of a public exchange offer.

Change in Equity Holding Portfolio through E.ON's Acquisition of Ruhrgas

Pursuant to the ministerial approval of E.ON's acquisition of a majority stake in Ruhrgas, our parent company agreed to shed its shareholdings in Bayerngas, Gelsenwasser, SWB, EWE and VNG. All of these equity holdings were sold or the subject of purchase agreements before expiry of the extended February 11 deadline imposed by the Federal Ministry of Economics and Labor. All affected joint ventures have a positive outlook even outside the E.ON Group under their new owners. Despite the unfavorable environment on the market and restrictions imposed regarding EWE, SWB and Bayerngas under German company law, E.ON generated satisfactory proceeds from the sale of all these holdings.

Furthermore, E.ON Energie's subsidiary E.ON Energy Projects acquired Fortum's stake in the Burghausen power plant. The gas-fired CHP plant (125 MW_{el}, approx. 350 t/h of steam output) primarily serves Wacker Chemie's Burghausen site.

Restructuring through "on-top"

Besides implementing major economic change in our portfolio of equity holdings, the "on-top" project led to the further optimization of our market units and business units. E.ON Energie and its Group companies will take over a large number of gas distribution and retail activities from Ruhrgas and Thüga in southern Germany and in countries in central Eastern Europe and assign them to the appropriate operating companies. Moreover, necessary adjustments will be made to avoid overlaps and harness skills as well as possible. This will also entail the assignment of all the regional companies' generation operations to power generation companies and the elimination of overlapping holdings in Bavaria and Thuringia.

E.ON Energie's Attributable Generation Capacity

MW	Dec.31,2003	Dec.31,2002
Nuclear energy	8,473	8,890
Lignite	1,313	1,384
Hard coal	7,416	7,310
Natural gas	3,487	3,293
Oil	1,152	1,152
Hydro	3,108	3,108
Other	181	150
In Germany	25,130	25,287
Nuclear energy	2,586	2,574
Hard coal	1,120	1,120
Natural gas	966	1,606
Oil	1,775	1,042
Hydro	3,155	2,402
Other	148	121
Outside Germany	9,750	8,865
Total	34,880	34,152

Balanced Mix of Electricity Generated from Nuclear Sources, Conventional Fuels and Renewables Provides Basis for Success in Germany

Reliable Power Plant Portfolio

E.ON Kernkraft (EKK) handles the generation of electricity from nuclear sources for the whole E.ON Energie Group in Germany. EKK produces the lion's share of E.ON Energie's base-load power. In the 2003 financial year, once again, EKK's power stations distinguished themselves through their safe and reliable operation. Average availability was 91.4%, posting a new all-time high on a global scale. Aggregate generation amounted to 65 TWh, including the negative effect of the reduction in the output of several plants resulting from extremely high water temperatures in mid-summer to comply with restrictions imposed by Germany's water laws. The Unterweser power station went back online at the beginning of February following several months of downtime caused by a defective generator in September 2002. The Brunsbüttel nuclear power plant, which was taken offline due to a damaged head shower line in 2002, was put back into operation in March 2003. The Stade nuclear power station was decommissioned on November 14, 2003 and will be gradually dismantled over the next few years.

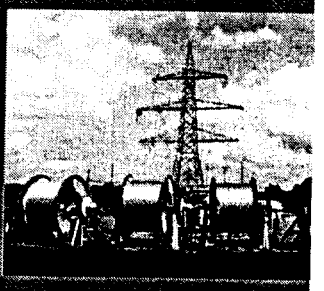
Domiciled in Hanover, E.ON Kraftwerke (EKW) operates most of the E.ON Energie Group's conventional power plants in Germany. In addition, the company runs several subsidiaries active in the energy and waste incineration industries as well as in the field of maintenance. Our power plants feed some 50 TWh of low-cost electricity into the utility grids every year. This corresponds to just under 10% of Germany's total consumption, making EKW Germany's largest conventional power producer. Furthermore, EKW plays an important role in the increase of energy generated from renewables, primarily via its subsidiary E.ON Energy Projects.

EKW shut down unprofitable power plant blocks pursuant to a resolution passed in October 2000 to adjust capacity as required. The last facility to go offline was block 5 of the Arzberg lignite-fired power station in December 2003. Approved shutdowns directly affected more than 800 jobs. Despite the difficult situation faced above all in regions with weak structures in the vicinity of Schwandorf and Arzberg, our replacement work program enabled us to find new jobs in outside companies for about 130 people in these regions. Most of the employees were offered new opportunities within the company.

The Customer in Focus

Building Bridges to the EU-Accession States

Taking Care of You Means the World to Us



Magazine

Tailor-Made Solutions
for Every Business Partner

The Customer in Focus

Supplying our customers with electricity reliably and according to their needs is at the heart of all of E.ON Energie's entrepreneurial activities. But for some time now, we have not focused on that goal alone. Far more, E.ON Energie and its regional utilities, from E.ON Hanse and E.DIS in the north to E.ON Bayern in the south and Titász in the east, offer a variety of products and services that are always in tune with customer requirements. They range from distributed power generation and measures to optimize energy use to myriad consulting and other service offerings.

In providing these services, E.ON Energie pays equal attention to the target group-specific needs of special-rate customers, sales partners, and commercial and private customers. Three examples show how customers from a wide variety of segments benefit from our varied palette: TEAG's *Strom Banking* saves private customers time and frustration, sales partners are supported by the Avacon *PartnerPlus* program, and special-rate customers profit from the innovative consulting approach of E.ON Sales & Trading's *Value Analyzing Tool.*

The Private Customer as Energy Manager: *Strom Banking* at TEAG

TEAG turns its customers into energy managers through its *Strom Banking* program. This services makes communicating on the issue of electricity easy. Similar to online banking, since December 2003, all customers have been able to conduct all transactions that affect their electricity supply directly from their home computers —around the clock.

Whether that means a change of address or banking information, entering meter counts, determining electricity consumption, statistical evaluations, future consumption estimates, or the selection of the most economical power rate, it's all effortless with the click of a mouse and the use of a computer keyboard. Until now, many of these standard operations could only be done in writing or by telephone through the service center. At peak times, waiting times were unavoidable—despite state-of-the-art electronic arrangements. Now, anyone who wants can overcome these limitations by means of *Strom Banking.*

Tailor-Made Solutions for Every Business Partner

The number of TEAG customers who signed up for this innovative service offering—over 15,000 in the first two months—speaks for the program's popularity. After successful practical application, E.ON Energie will expand the pilot project to the other regional utility companies such that soon, all customers will be able to benefit from the convenience of *Strom Banking*.

The Strategic Partnership for Sales Partners: *Avacon PartnerPlus*

Avacon currently serves some 50 sales partners that account for approximately 41% of Avacon's total power sales. That figure makes sales partners one of the most important customer groups to whom Avacon offers a strategic partnership through *PartnerPlus*. Market-centric services dealing with the supply of electricity, gas and water help sales partners to be better prepared for the ups and downs of the market. In addition to competitive prices and guaranteed power supply and delivery, they also get answers to questions that directly affect competitiveness, such as cost efficiency, practical process optimization, and effective customer relationship-building. To perform these services, *Avacon PartnerPlus* works at achieving the highest degree of flexibility within clearly delineated structures.

Concepts and strategies in marketing and sales—from planning to implementation—are handled jointly and comprehensively, with an eye to achieving results, and are adapted to the specific market conditions. *Avacon PartnerPlus* is not a static program, but rather a flexible system designed around a basis of modules that is constantly adjusted to market requirements. The success of *Avacon PartnerPlus* demonstrates that a collaborative approach benefits both parties.

The New Consulting Approach for Large-Scale Special-Rate Customers: *V.A.T.* in Sales at E.ON Sales & Trading

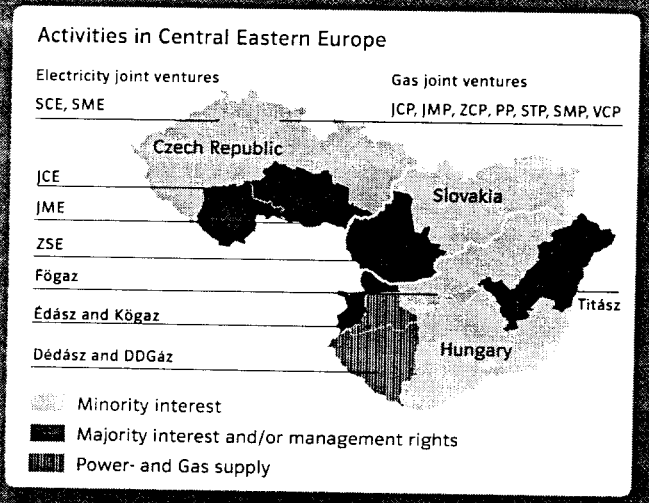
Value Analyzing Tool (V.A.T.), the multimedia consulting software developed by E.ON Sales & Trading, made its debut at E-World 2004 and enables key account managers to show their customers how they can affect power purchasing with greater transparency. *V.A.T.* is tailored to the needs of regional and municipal energy partners as well as large-scale industrial customers, who increasingly utilize the options of the deregulated market.

Together with the key account manager, the customer can take the main steps of power purchasing using customer-specific load profiles online and interactively. The factors that can be influenced by customer load profiles and the type of procurement can be varied, and the potential for optimization is quantifiable on the basis of daily market rates.

Collaborative customer consulting is expanded further with *V.A.T.* It provides a differentiated and innovative basis for the analysis and evaluation of the customer's decision.

Within the customer-specific tool, E.ON Sales & Trading's products and services are interconnected. The complex, interactive application comprises data compilation, load forecasts, analysis, and a decision for the type of procurement. Key is the possibility for customers, by conferring with E.ON Sales & Trading, to get the specifics on how they can influence the purchase price and thus, the associated savings potential. One major parameter in all of this that can be influenced is the customer's load profile. The average price can be changed depending how production and/or sales, and thus load, are distributed. The costs can also be influenced by the choice of procurement and thus the customer's chosen distribution of opportunity and risk (from full-load power supply to schedules to operative portfolio management). In the course of the consultancy discussion, the alteration of one factor influencing procurement can be illustrated, and the best solution for the customer for each procurement alternative can be determined.

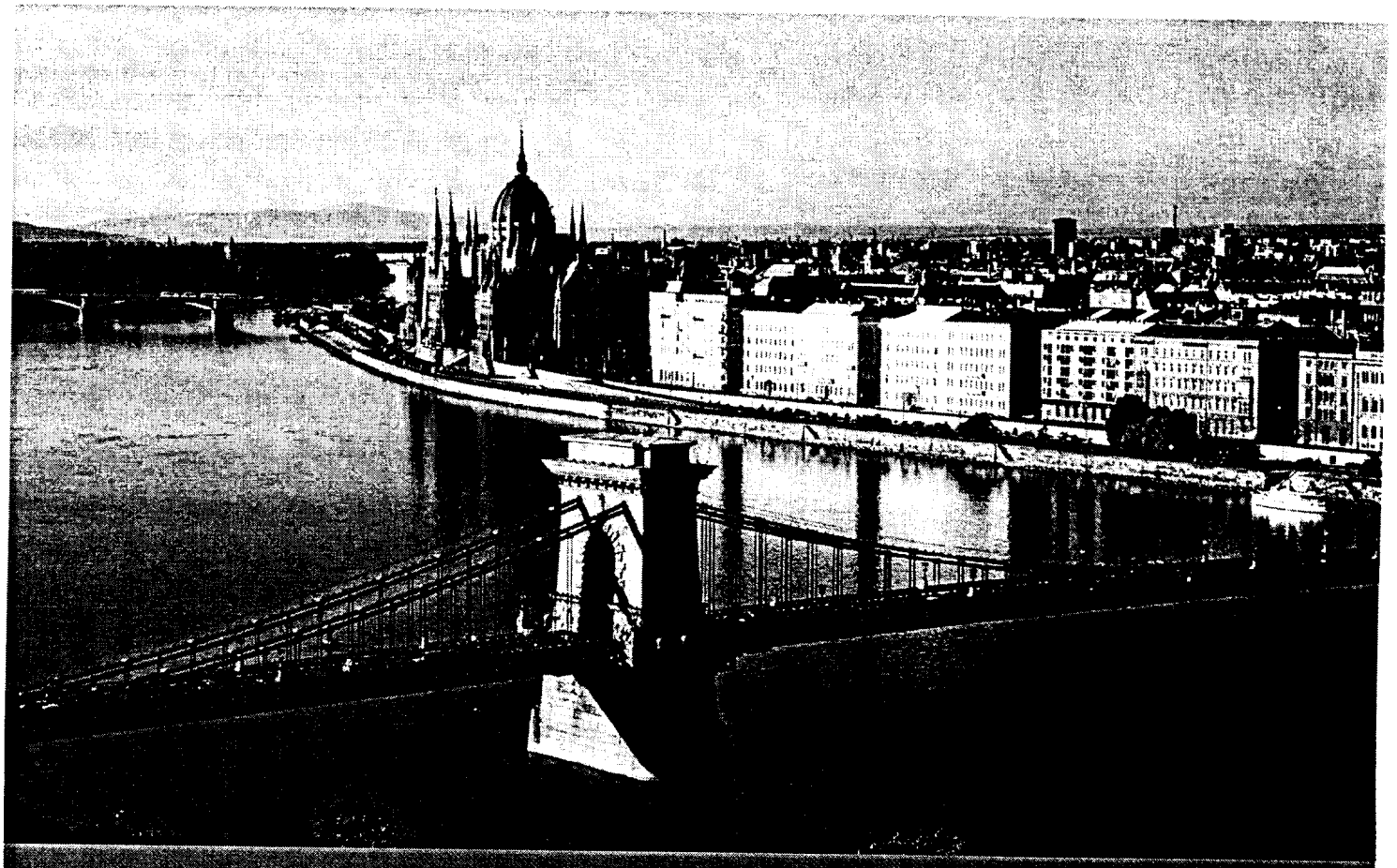
TEAG's *Strom Banking*, the *PartnerPlus* program from Avacon and *Value Analyzing Tool* offered by EST are just three innovative examples of the comprehensive range of services at E.ON Energie. They show that E.ON Energie has come a long way in evolving into a modern service company. To that end, we always have our sights set on the needs of the customer.



Building Bridges to the

At the time of political change in Eastern Europe in 1990-91, a new and rapidly developing energy market came into focus in the immediate proximity of the European Union. This market has some 140 million residents and power sales of approximately 625 TWh. As early as the mid-1990s, E.ON Energie decided to invest in the still difficult market of central Eastern Europe even though at the time it was not foreseeable how quickly countries such as Hungary, the Czech Republic or Slovakia would approach the EU economically or politically. The basis for this investment decision was a conviction about the region's political and economic power and its affiliation with the rest of Europe. Rapid development in recent years proves we were correct.

When Bayernwerk, one of the predecessor companies of E.ON Energie, acquired the first minority interest in a Hungarian power and gas company in 1995, it carried on a tradition that extends as far back as 1915. That was the first time a Bavarian power plant purchased lignite from Northern Bohemia. E.ON Energie has been persistently expanding its position in Hungary, the Czech Republic and Slovakia in recent years. Through billions of investment in electricity and gas distribution, the company created interconnected regional power markets extending from Bavaria across the Czech Republic, western Slovakia and Hungary, while also contributing to economic development and political stability of neighboring states through determined modernization of the energy sector. With over 5 million customers and nearly 34 TWh in electricity sales, E.ON Energie is one of the leading energy service providers in central Eastern Europe. This region is, therefore, a clear focus of our business activities.



EU-Accession States

Hungary

E.ON Hungária, headquartered in Budapest, was founded in 1997 as E.ON Energie's Hungarian regional company. By bundling all of its Hungarian activities into one company, E.ON Energie created a platform for a uniform market launch. The company supplies some 2.9 million customers with electricity, gas and heat, operates distribution networks with a combined length of 101,600 km and as a result was able to acquire 46% (15 TWh) of the electricity market and 14% (15.5 TWh) of the gas market.

Following the privatization of the state-run distribution companies in 1995, minority holdings were first acquired in the gas and electricity companies Kögaz and Dédász in southwestern Hungary. In the years to follow, further interests in electric power companies were added, i.e., in Édász, one of the biggest regional suppliers in northwestern Hungary, and Titász in the east of that country. Throughout the years, shares in joint ventures were gradually increased into majority stakes, making E.ON Hungária one of today's top 10 business enterprises in Hungary.

In January 2000, E.ON Hungária commissioned Hungary's most modern gas and steam cogeneration plant in Debrecen.

E.ON Hungária is responsible for the joint-venture companies' strategic and operational management. An efficient restructuring program transformed the entire group of companies into a modern, competitive and customer-oriented corporation that successfully manages its core competencies while other entrepreneurial tasks are outsourced. Within a very short period of time, an energy supply company was created that could absolutely hold its own against western European companies in a comparison of key figures. The introduction of the satellite-supported "field service management" system for the cost-optimized introduction of mobile service technicians is just one example of the innovative abilities of the up-and-coming company and the commitment of its employees.

New Markets in Central Eastern Europe

Borussia Dortmund's Jamal Rosiak and another icon of successful German-Czech cooperation

E.ON Hungária mastered one great challenge, when beginning on January 1, 2003, 30% of the market was opened up to competition. The company succeeded in covering 46% of the energy requirements of "free" customers and, in so doing, became the most important player on Hungary's deregulated energy market.

Similarly, E.ON Hungária commands a good position in the field of gas as well. With the acquisition of the Ruhrgas shares in DDGáz, another west Hungarian gas distribution company, the E.ON Energie subsidiary can supply almost all of western Hungary with electricity and gas. Moreover, the E.ON Group has minority shareholdings in the gas utility of the capital city of Budapest.

The main corporate goal is to ensure long-term and reasonably priced energy procurement. To achieve this goal, the company is focussing on two options: the construction or the purchase of a competitive generating plant in Hungary.

The Czech Republic

E.ON Energie's activities on the Czech market began at the start of privatization in 1994. After connecting the Czech Republic to the western European electricity system by means of a 600 MW DC link, E.ON Energie got involved in technical collaborations and the joint development of outage abatement measures. The first shares of the regional electricity and gas utility company, which was originally completely state-owned, were sold by the "National Asset Fund," the trust company of the Czech state, in a "coupon privatization program." Disposals by the cities and municipalities followed, beginning in 1999. In 1994, E.ON Energie laid the cornerstone for further acquisitions on the Czech market with the purchase of a shareholding in the regional utility company VCP.

Headquartered in Prague, Bayernwerk Bohemia, now known as E.ON Bohemia, was founded on February 2, 1999 to provide operating support for the acquisitions. Since its establishment in 2001, Munich-based E.ON Czech has been the regional company responsible for bundling equity holdings in the Czech Republic. E.ON Czech coordinates and monitors the activities of

the Group in the Czech Republic, and is striving for a sustained, value-creating and leading role on the Czech energy market. As a wholly owned subsidiary of E.ON Czech, E.ON Bohemia is the driving force behind the operational implementation of the Czech market strategy.

Through a stock swap in 2003, we successfully consolidated and rounded off the minority interests we have acquired to date. On September 30, 2003, we purchased a majority stake in the southern Moravian power utility JME (Jihomoravská energetika, a.s.) with headquarters in Brno, and in its southern Bohemian counterpart JCE (Jihoceská energetika, a.s.) based in Ceské Budéjovice. E.ON Czech now holds an 85.7% stake in JME and a 84.7% shareholding in JCE. The two companies supply approximately 1.4 million customers with electricity, which equals a 25% share of the Czech market. Due to its extensive activities, E.ON Energie is the second largest foreign investor in the Czech energy industry and the biggest foreign investor in the country's electricity sector.

JME and JCE are two companies belonging to the E.ON Energie Group that have been the focus of acquisition efforts since 1994, not least due to their central locations between Germany, Austria and Slovakia. Both companies have been closely tied to E.ON Czech and E.ON Bohemia through ongoing collaborative ventures since 2001. Cooperation with emphasis on trade, sales, IT and purchasing contributed considerably to increasing value-added and integrating the two companies into the E.ON Energie Group. This partnership has intensified on the heels of the majority acquisition and aims to merge JME, JCE and E.ON Bohemia through the "czech.on" project.

E.ON Energie also has an excellent position in the Czech gas sector. In the wake of the E.ON Group's restructuring, at the end of 2003, a large number of shareholdings in gas distribution companies were transferred from Ruhrgas to E.ON Czech. They expand and deepen the existing minority portfolio consisting of JMP and ZCP.

Together with its cooperating partner, Oberösterreichische Ferngas, E.ON Czech is also a majority shareholder of the jointly run company JCP.

Advancing liberalization (beginning in 2006 at the latest, all customers will be able to select their supplier of choice) will go hand in hand with tougher competition. To prepare for the changed market environment in good time, E.ON Czech is making specific preparations. They range from developing a customer-specific range of products and services to organizational changes for increased synergy between JME and JCE to the implementation of the Group's best-practice approaches in light of the European Union's unbundling considerations and their implementation in the Czech Republic. In this area, E.ON Czech will be able to gain competitive advantage from the Group's international experience in Germany.

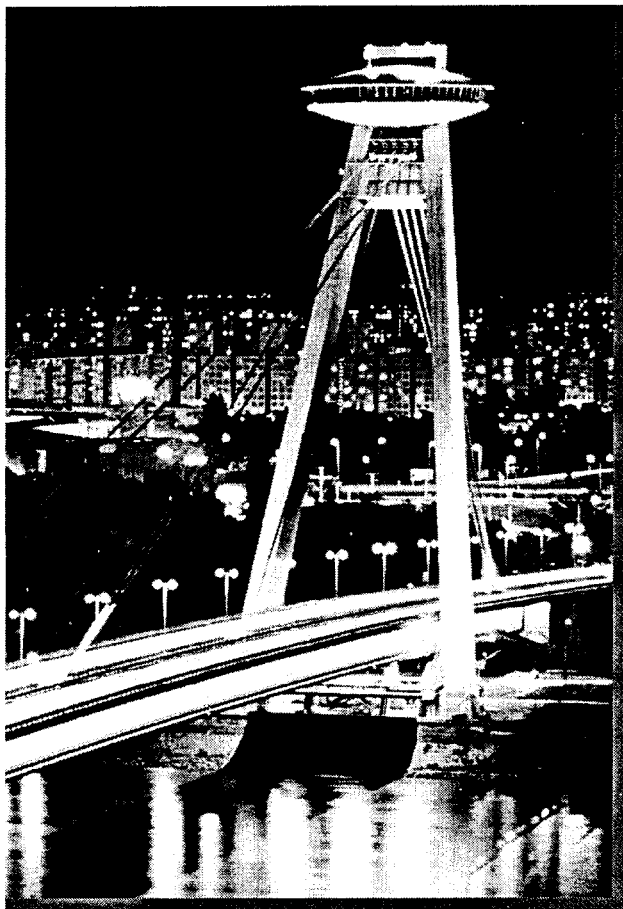
Slovakia

E.ON Energie decisively utilized the opportunity afforded by the privatization of the Slovak energy sector in 2001. The goal of optimally supplementing previous investments in the Czech Republic and Hungary both geographically and strategically was accomplished through the acquisition of the west Slovakian electricity utility ZSE, located in Bratislava. Despite tough competition, in fall 2002, we acquired a 49% shareholding and took over the entrepreneurial management of ZSE.

As a result of the decision by the Slovakian parliament in favor of the state's sale of additional shares, the prospects look good for acquiring a majority stake in ZSE as early as 2004, which we could then consolidate. To place the future development of ZSE in an international context, at the end of 2003, 9% of ZSE was transferred to the European Bank for Reconstruction and Development (EBRD). This also laid the cornerstone for fruitful cooperation with the EBRD in the emerging countries.

During the post-acquisition integration project that followed the management takeover, ZSE was successfully transformed from a state-owned monopoly to a modern energy utility that would prove its competitiveness even during increasing market liberalization in Slovakia. During this process, the experience of the Czech and Hungarian sister companies in their own companies and markets was beneficially applied to project work. Within a year, ZSE had gained a completely new look: processes and structures were adjusted to meet the new challenges, and comprehensive outsourcing was undertaken. But due to EU requirements regarding the unbundling of network and sales operations, ZSE will have to restructure its organizations. The company has already set its sights on this task by taking appropriate preparatory steps.

Today, ZSE supplies nearly 1 million customers in the western half of Slovakia. With annual electricity sales of about 7 TWh, the company owns nearly 40% of the regional supply market and is Slovakia's undisputed No. 1. The potential and economic appeal of the region in the vicinity of the capital Bratislava are confirmed not least by the most recent investments by Volkswagen and PSA (Peugeot). For this reason, ZSE will



Modern architecture woven into the cityscape of Bratislava

In the past decade, E.ON Energie has invested billions of euros in central Eastern Europe. As a result, the company enjoys a strong competitive position in a major growth region. Step by step, from the viewpoint of the energy industry, an electricity bridge was built that stretches from E.ON Bayern in the west across the Czech Republic and Slovakia all the way to Hungary. Geographic proximity, identical fields of operation and similar experience form the basis for an intensive exchange across boundaries. Knowledge networking according to best practice principles together with parallel corporate processes and structures represent a strategic "plus" that supports the maintenance and expansion of our competitive edge in central Eastern European markets.

Investments in central Eastern Europe and the progressive convergence of electricity markets do not, however, offer technological advantage and economic incentive alone. Instead, they contributed to the stability and growth of EU-accession countries and thus ultimately to the European Union's successful integration process. A look at history underscores the energy industry's role as trailblazer of the political unification process: The establishment of the European mixed network UCPTE in the 1950s took place long before the political integration of western Europe, just as the technical linkup of the central European countries to the western European network in 1995 was accomplished nine years before the now approaching EU expansion.

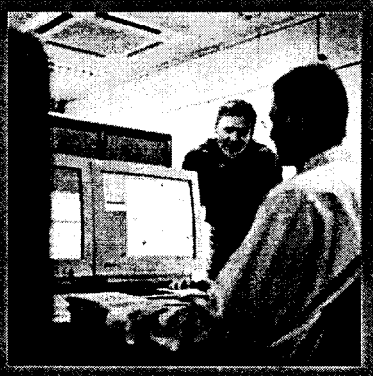
May 1, 2004 is a meaningful date for E.ON Energie. The realization of the entrepreneurial vision of a unified European energy market is becoming tangible with the eastern expansion of the European Union. E.ON Energie subsidiaries in Hungary, the Czech Republic and Slovakia are finally becoming European companies, although they remain firmly anchored in their home countries. E.ON Energie respects this right by giving preference to recruiting employees from Hungary, the Czech Republic and Slovakia even at the management level. Besides being committed to delivering a strong economic performance in all of these countries, we strive to be good corporate citizens in each region.

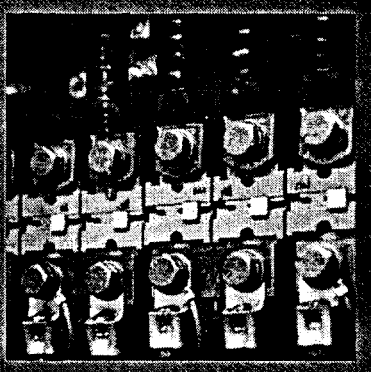
increase its focus on tapping this growth potential going forward and continue to expand its own market position. Through the investments made by E.ON's subsidiary Ruhrgas in the Slovakian gas sector, new possibilities for cooperation are also opening up that are in line with E.ON Energie's strategy of electricity-gas convergence, giving rise to a multitude of synergy effects. For example, we are examining the possibility of stepping up cooperation between ZSE and Slovakia's fully-integrated gas utility (SPP), in which Ruhrgas owns a stake.

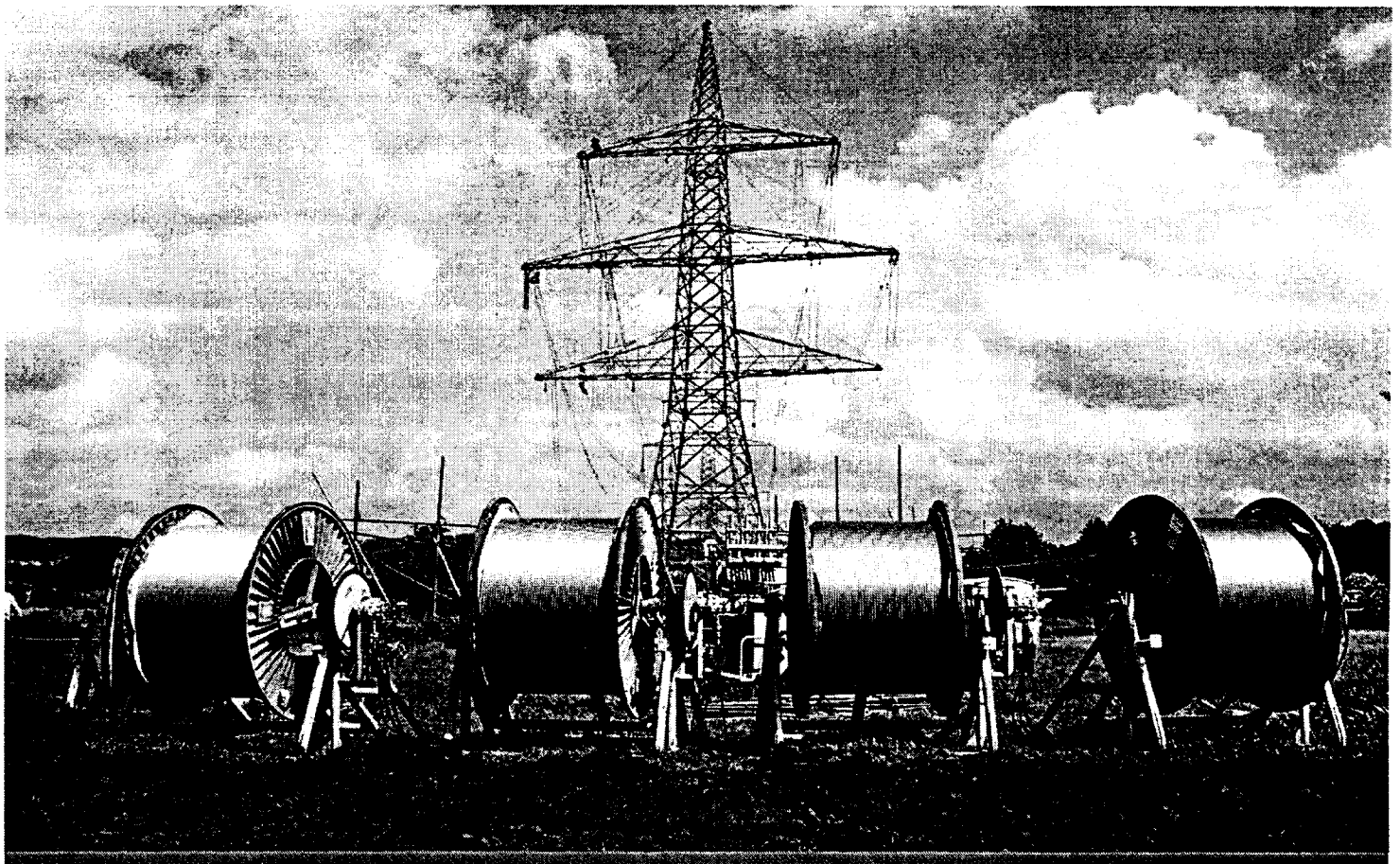
The upcoming privatization of the electricity generation sector provides E.ON Energie with interesting possibilities for implementing its strategy for creating vertically integrated structures not just in Slovakia, but perhaps in the entire central Eastern European region as well.

Stable Environment for Secure Supplies

Taking Care of You Means







the World to Us

The unusual frequency of power outages in Europe and the USA in the past summer raised the issue of the security of power transmission in Germany as well. Relief that Germany was spared the blackouts experienced on the American East Coast, in Italy, southern Scandinavia, Athens and London was mixed with the concern that in Germany, too, the lights might go out one day soon.

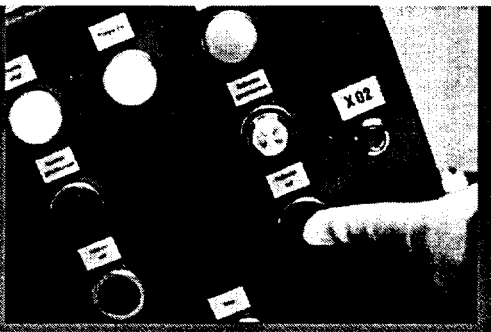
The security standard of the German power supply system is so high that the immediate risk of widespread supply interruptions remains low. Martin Fuchs, Chairman of the Board of Management of E.ON Netz, nonetheless warns, "We are most certainly closer to it than we were 10 or 20 years ago." What is behind this assessment?

Generally, a secure supply rests on two factors: a need-centered power generation system with a diversified primary energy mix, and a reliable network infrastructure that guarantees transport and distribution to the customer of the power produced.

The stability of both of these factors has been compromised in recent years for a number of reasons, raising the potential for risk. One reason is the politically driven expansion of wind power, the result of which is that today throughout Germany, over 13,000 MW of wind capacity has been installed. If a strong wind were to reach hurricane force, this could lead to the cut-off of the windmills and the rapid cessation of the feed of 6,000 to 8,000 MW of wind power—a figure that may be as high as 10,000 to 15,000 MW in a few years. It is at the very least doubtful whether that kind of decrease in output could be picked up by the power plant portfolio in time.

Around half of Germany's domestic wind capacity is fed into E.ON's balancing region. As a result, E.ON Energie is affected to a special degree by the legally stipulated

Stable Environment for Secure Supplies



purchase guarantee and is doing what it can to achieve a high load capacity national expansion scenario for wind power, one that brings together network, wind farm and power plant operators. Furthermore, it is important that bureaucratic hurdles to the approval of necessary new grid lines be reduced, and that network operators be granted the right to shut down wind-driven power stations without compensation if the line capacities for the delivery of this form of energy, which has not been decentralized for a long time now, are exhausted.

No less influential are the requirements of increasing unbundling, i.e., the legal and organizational disaggregation of generation, transmission and distribution business lines. These requirements bring with them a growing number of unclear interfaces that go against the nature of an integrated power supply system and complicate the reestablishment of supply in a crisis.

Dr. Johannes Teyssen, Chairman of the Board of Management of E.ON Energie, explains the problems using the example of the blackout in Italy: "Germany carried the main burden of counterbalancing in the European grid. Within 15 minutes, German grid operators had to reduce power plant capacity by thousands of megawatts and start up pumped storage. If increased unbundling were to result in an inability to react as fast as necessary, such an incident would have serious consequences for European supply system stability."

In addition, high expectations are placed on the future energy market regulator to cut grid user fees. If, however, network operators are not granted a suitable capital market interest rate, investments that ensure the status quo of network quality will not be made. Germany's reputation as a champion of security of supply—with outage times of only 15 minutes per year compared with 3 hours in countries such as Italy or Norway—would be jeopardized.

When it comes to generating capacity, we are also still relying on the investments of the past. Due to the phase-out of nuclear power and the necessary modernization of large parts of conventional capacity due to aging, the German power grid faces an enormous challenge in the next 20 years.

Unfortunately, so far no sound energy policy has been put forward. And yet we need stable political and regulatory frameworks as security for long-term capital-intensive investments. Market forces will regulate the rest, from the timeframe of the investment decision to the site and type of power plant to the allocation of necessary capital. Besides, a diversified generation portfolio is also in our own entrepreneurial interest, which is why E.ON is committed to the development of renewable energy and new highly efficient superpower station projects. By way of example, we can mention the recently commissioned 20 MW biomass power plants in Landesbergen and Zolling, thorough studies by E.ON Energie on the suitability of fuel cell plants for household power supply in a capacity range of up to 5 kW_{el}, and the "NRW Reference Power Plant" project.

In these efforts, we are not being led by visions of utopia, but by the needs of the German industrial landscape for a secure, but affordable power supply. In this spirit, we will continue to make a significant contribution to security of supply in Germany.

EKW is rapidly implementing its three-pronged set of measures to reduce CO_2 emissions. Besides shutting down power plant blocks, they include efficiency-enhancing measures and the increased use of renewable energy fuel sources.

EKW completed construction of the biomass power stations in Landesbergen and Zolling, both of which started generating electricity in November 2003. The Emden and Delitzsch biomass-fired power plants are under construction and will be commissioned in 2004. These facilities, which share the same design, each enable 120,000 metric tons of CO_2 savings per year.

The 2003 heat wave had a largely positive effect on EKW. Operating periods of most of the power plant blocks were clearly longer year-on-year.

E.ON Wasserkraft (EWK) operates 84 of its own power stations and handles plant management for another 45, all of which it uses to produce affordable, environmentally friendly hydroelectric power. In the period under review, EWK's proprietary run-of-river and pumped-storage power plants delivered some 7 TWh of output from a combined installed capacity of 1,511 MW. Hydroelectric power generation was thus some 13% lower than usual. This was primarily due to the extremely dry summer months, which, for example, caused output at the Lech plant cluster to fall 68% below the historical mean. Furthermore, the renaturation of the Inn Channel leading up to the Töging power plant reduced annual output at this high-performance hydroelectric power station by about 50%.

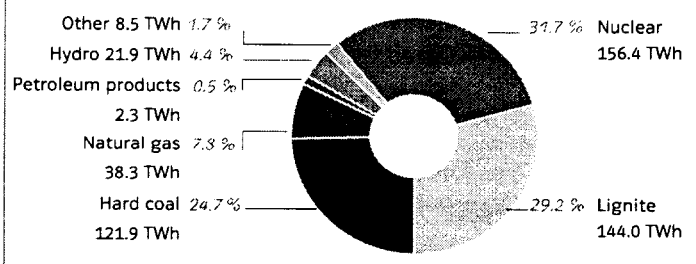
Primary Energy and Electricity Consumption in Germany

According to preliminary calculations, Germany's primary energy consumption amounted to about 489 million metric tons of hard coal units (HCU) and was thus essentially unchanged compared with the previous year. Whereas the cold weather in the first quarter led to an increase in consumption, weak economic development, which saw the overall industry shrink by 0.1% compared to 2002, had a counteractive effect. Shares accounted for by individual energy sources changed only marginally compared with the prior year. Mineral oil consumption was down 2.5%, with natural gas and hard coal recording 3.6% and 4.2% growth, respectively, especially owing to their increased use in the power industry. Natural gas consumption advanced to 110.0 million metric tons of HCU, which corresponds to a 22.5% share of the primary energy consumption market (previous year: 21.7%). In 2003, natural gas consumption principally rose in the private household and small-user sector, which posted 5% growth. Renewables-based power accounted for approximately 3% of primary energy consumption in 2003.

Net Power Generation

To Cover General Supplies in Germany in 2003, TWh

Total: 493.3 TWh



Source: German Electricity Association, preliminary figures.

Net Power Generation

According to preliminary estimates, net power generated to cover general supplies in Germany rose to 493.3 TWh (2002: 483.8 TWh). The lion's share of Germany's electricity is generated in nuclear power stations (156.4 TWh) and from coal (265.9 TWh). The share of electric power produced from natural gas rose by a respectable 6%.

E.ON Energie's Sources of Proprietary Generation

%	2003	2002
Nuclear	48.4	51.1
Hard coal	28.1	24.0
Lignite	6.1	6.9
Hydro	9.7	11.4
Natural gas/oil and other	7.7	6.6

Power Generation and Sales Volume

In 2003, E.ON Energie's nuclear and hard-coal power stations were responsible for 76.5% of its proprietary generation, compared with 75.1% in the previous year. Nuclear energy's share of generation declined from 51.1% to 48.4% in the year under review, while hard coal's share rose from 24.0% to 28.1%. Electricity generated from lignite accounted for 6.1% compared with 6.9% in the previous year. Power from hydroelectric stations covered 9.7% following 11.4% a year earlier. The share of energy produced from other sources rose to 7.7% from 6.6% in the previous year.

E.ON Energie Power Procurement

TWh	2003	2002	+/- in %
Proprietary generation	162.7	155.7	+ 4.5
Procurement	117.7	106.2	+ 10.8
Jointly operated power stations	17.9	14.7	+ 22.4
Outside sources	99.7	91.5	+ 9.0
Electricity procured	**280.3**	**261.9**	+ 7.1
Internal use, transmission losses, pumped storage	-10.9	- 11.3	- 2.6
Power supplied	**269.4**	**250.6**	+ 7.5

Electricity procurement in 2003 totaled 280.3 TWh. This figure is 7% or 18.5 TWh higher than in the previous year. Of this total, 162.7 TWh of power came from E.ON Energie's own generation assets—4.5% or 7 TWh more than in the prior year. This means that 58.0% (2002: 59.5%) of E.ON Energie's energy procurement needs were met by electricity from its own generation facilities. In 2003, E.ON Energie procured 117.7 TWh of electric power from outside sources—some 10.8% more than a year earlier. This increased the percentage of electricity the company purchased from third parties to 42.0% (2002: 40.5%).

Power Supplied by E.ON Energie

TWh	2003	2002	+/- in %
Standard-rate customers	47.7	40.4	+ 18.1
Special-rate customers	93.6	70.6	+ 32.6
Regional and municipal utilities	128.1	139.6	- 8.2
Total	**269.4**	**250.6**	+ 7.5

E.ON Energie increased its power sales volume by 7.5% to 269.4 TWh in the 2003 financial year. Deliveries to standard-rate customers climbed 18.1%. Special-rate customers bought 32.6% more electricity. Sales volumes

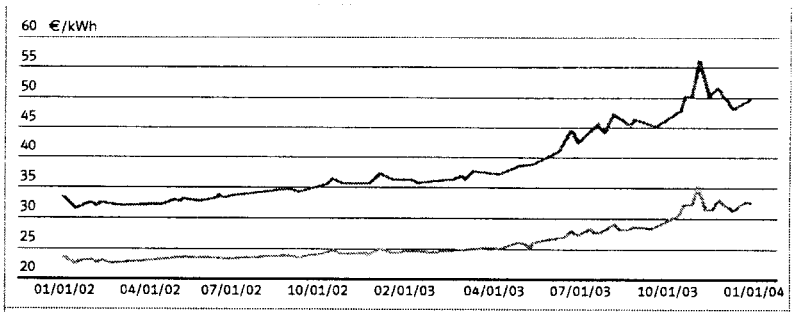
accounted for by regional and municipal utilities slipped 8.2%. Growth in sales to standard-rate and special-rate customers stem from the first-time full-year consolidation of EAM, Elektrizitätswerke Wesertal, Elektrizitätswerke Minden-Ravensberg, and the Hungarian-based electric utility Édász, and from the first-time consolidation of the Czech power utilities JME and JCE.

E.ON Sales & Trading – Group Power Hub

Responsibility for E.ON's European power trading is shared by Powergen, Sydkraft and E.ON Energie. E.ON Sales & Trading (EST) acts as E.ON Energie's wholesaler, focussing on the Central European market. Trading activities center around Germany, the Netherlands, France and Austria. Switzerland, Italy as well as the eastern and southern European markets are becoming more important. In fiscal 2003, EST's power trading volume totaled 412 TWh. The drop compared with 2002 is primarily a result of the fact that Nordpool trading was discontinued. E.ON Energie trades on all of Europe's major power exchanges. Our power trading operations make a substantial contribution to optimizing use of the Group's proprietary power stations and securing power procurement for the entire European market. E.ON Energie built on its comprehensive risk management program and focussed trading strategy to remain one of Europe's premiere energy trading companies in fiscal 2003.

Development of Forward Prices in Germany

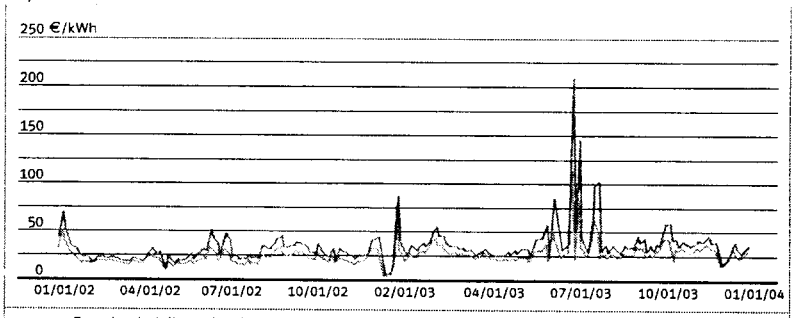
One-Year Forward



Base load: delivered 24 hours a day, seven days a week.
Peak load: delivered from 8 a.m. to 8 p.m., Monday through Friday.

Development of Spot Prices in Germany

Spot Prices



Base load: delivered 24 hours a day, seven days a week.
Peak load: delivered from 8 a.m. to 8 p.m., Monday through Friday.

Electricity Price Trend

Trading prices rose considerably in 2003. Steady growth in forward prices was primarily due to the high level of prices on the spot market. Developments in spot prices were mostly affected by the rise in demand and the decrease in power plant availability owing to the heat wave. Shutdown programs implemented by large operators also had an impact. E.ON Energie alone has decommissioned nearly 5,000 MW in power plant capacity since the onset of deregulation. It was above all the smaller fossil fuel-powered blocks that were

unable to break even when faced with competition. Other drivers behind the price hike were variable generation costs, which rose principally because the price of coal from the German border to its final destination nearly doubled, and because oil and gas prices maintained their high levels. Moreover, the market price trend was affected by strong volatility, which led to mounting demand for longer-term price hedging.

E.ON Netz—Guarantor of Secure Power Transmission

E.ON Netz (ENE) owns and operates the E.ON Energie Group's electric power transmission grid. Our high and extra-high voltage grid was used by more than 200 power suppliers as a commercial platform for transmitting electric power. Some 136 TWh of electric power were transmitted over the grid in the period under review. The grid's absolute peak load was measured at over 20,000 MW in mid-November, surpassing the year-earlier level. ENE's transmission network has high-performance connections to neighboring domestic and foreign countries such as Austria, Denmark, the Czech Republic and the Netherlands. It is part of Europe's integrated grid that extends from Portugal to Poland, operating at a synchronized network frequency of 50Hz. Transmission capacity at the points of transit to the Netherlands, the Czech Republic and Denmark is lower than required. To ensure that capacity at these bottlenecks is allotted fairly and in accordance with the principles of competition, capacity that remains unused on the market is made available at day, month and year-long auctions. Results are constantly updated and available on the Web.

There was no major grid malfunction in 2003. By international standards, ENE thus maintained an outstanding level of supply security in 2003. However, the future security of supplies is uncertain as the regulator has yet to be installed and the generation of wind power is on the rise. In 2003, ENE had to feed the live grid with electricity from wind power plants with an installed capacity of more than 6,000 MW in its grid area, thus supplying more of this type of energy than any other network operator. An increasing number of restrictions, including a lack of network capacity, stands in the way of expanding wind power even further. Therefore, the erection of transmission lines needed to transmit wind energy was a key issue in the reporting period. Progress was made in the approval procedures for some 110 km of high-voltage powerlines in Schleswig-Holstein. The first approval processes for the construction of about 180 km of ultra high-voltage lines were initiated in Lower Saxony.

New network connection rules, which regulate the behavior of wind power plant operators in the event of malfunction, took effect on August 1, 2003. Furthermore, wind farms in operation in Schleswig-Holstein, which feed electricity into ENE's grid, have been obligated to implement generation management measures from July 2003 onwards. To avoid unnecessary network overloads caused by feeding in energy from wind power stations, wind farm operators are urged to temporarily reduce feed-in output in affected network regions. Generation management is an interim solution for maintaining the security of supply until the infrastructure required to handle wind power appropriately has been built. Another operating challenge faced by ENE in stepping up wind power generation is the fact that the availability of electricity produced from wind power stations fluctuates significantly, which makes it impossible to forecast reliably, similar to the weather.

ENE is compelled to keep up to 60% of its installed wind power capacity "on tap" as reserve balancing power, in order to be able to offset deviations between forecast and actual amounts of wind energy fed into the live grid. In addition, based on ENE's operating experience in 2003, no more than 80% of its installed wind power capacity actually produces electricity at any given moment, one-sixth of its installed wind energy capacity generates electricity averaged over the year, and during half the year, less than one-tenth of its installed wind power capacity feeds electricity into the grid. It is thus obvious

that wind does little to conserve capacity, given that other power stations must be used to make up for idle periods. Thanks to its far-reaching experience in feeding electricity from wind power stations into the live grid, ENE is a savvy contact on matters relating to the integration of wind energy into the German power grid. This is a valuable asset when it comes to ensuring that Germany maintains its high level of security of supply in the future.

Service Providers Making Gains

Multi-faceted, successful projects in the fields of energy consulting, renewable energy (biomass), CHP, thermal waste treatment and gradual dismantling helped E.ON Engineering strengthen its business both inside and outside the Group. The company succeeded in extending its international reach primarily by providing environmental services on the US market. E.ON Engineering acts as consultant and expert, making a proactive contribution to preventing CO_2 emissions. Seeking to unleash optimization potential, Pipeline Engineering, Ruhrgas AG's engineering arm, will be merged with E.ON Engineering to form a new company, which will retain the name "E.ON Engineering."

Is:energy, E.ON Energie's IT service provider, continued to expand its operations at home and abroad by taking various steps, including the establishment of is:energy Slovakia.

E.ON Facility Management (EFM) rolled out the profit center concept following its restructuring, which was largely concluded in 2002. One main focus of work in 2003 consisted of preparing for the assumption and integration of tasks in the field of facility management from EFM's sister companies E.ON Kernkraft and E.ON Kraftwerke.

Gas Sales Volumes*

TWh	2003	2002	+/- %
Standard-rate customers	41.6	36.4***	+ 14
Special-rate customers	48.0	36.2	+ 33
Regional and municipal utilities	35.8	33.0	+ 8
Other customer groups**	6.9	6.4	+ 8
Gas sales volume	**132.3**	**112.0**	**+ 18**

* Excluding D-Gas' trading business. ** Sales volumes that cannot be allocated to the aforementioned segments (foreign). *** Adjusted by **

Gas Operations

Consolidation Successfully Completed

Fiscal 2003 was characterized by mergers between electric and gas utilities to create more powerful integrated companies and by the Group's restructuring subsequent to E.ON's acquisition of Ruhrgas. Bigger, more competitive integrated enterprises emerged from the two major tie-ups—one involving Hein-Gas, Hansegas and Schleswag resulting in the creation of E.ON Hanse, and the other involving Elektrizitätswerk Minden-Ravensberg, Elektrizitätswerk Wesertal and PESAG to form E.ON Westfalen Weser. With roughly 46 TWh in gas sales, E.ON Hanse ranks among Germany's largest utilities. Its supply area runs from the Danish border to the Polish frontier. E.ON Westfalen Weser supplies some 4 TWh of gas to 740,000 customers. Moreover, the gas utility egm was integrated into EAM.

"Electricity and gas from a one-stop shop" is a model for success that will be applied to the E.ON Energie Group's equity holdings in Central Europe as well.

Gas sales volumes generated by the E.ON Energie Group were up 18% to 132.3 TWh in fiscal 2003. This marked increase is largely due to the lower average temperature in the first quarter and the fact that EAM's and Thüga Italia's gas activities were consolidated for the full year for the first time.

Energy Policy and its Environment

National Implementation of the New Single Market Directives for Electricity and Gas

According to the new EU single market directives for electricity and gas, the EU member states' electricity and gas markets must be opened completely by July 1, 2007. This represents an important step towards achieving fair competitive conditions and promoting equal opportunity in the European competitive landscape. The implementation of regulation and unbundling rules is of special relevance to the German energy industry. To address this issue, Germany's Federal Ministry of Economics and Labor submitted its first draft energy bill at the end of February 2003. According to the proposed bill, the existing regulatory authority for posts and telecommunications will also be responsible for regulating the electricity and gas market. The draft bill includes a number of directive clearances, including one for network access conditions and one for the method for calculating network usage fees. In preparation of national implementation, the Federal Ministry of Economics and Labor drew up a report on the competitive situation on the German energy market in August 2003. In this document, it reaches the conclusion that competition on the electricity market works and that the association agreement adopted by the market participants has proven flexible and suitable on principle.

Appropriate, non-discriminatory grid fees, high security of supply and high quality standards are a double-edged sword. On the one hand, they will allow investors to continue investing in network infrastructure and reap reasonable returns. On the other hand, prices must not be so high that competitors cannot afford to pay for access to the network. A high degree of legal and planning security are paramount to the future regulatory regime. Therefore, statutory regulations and the upcoming directives should stipulate tangible basic conditions that are reliable over the long term and build on the tried-and-tested criteria included in the association agreement.

Unbundling must be achieved by all network operators on an organizational level by July 1, 2004, and the distribution networks of integrated power utilities must be unbundled into legally autonomous entities by July 1, 2007.

Subsidization of Renewables-Based Energy

Germany's Federal Cabinet passed a draft amendment to the German Renewable Energy Act on December 17, 2003. Most importantly, the amendment stipulates that efforts be stepped up to increase the share of total power generation accounted for by renewables-based energy to at least 20% by 2020, that the existing subsidy system of guaranteed minimum compensation be expanded and that the scope of the hardship clause for energy-intensive companies be broadened. It favors the increase of numerous subsidy rates and the introduction of new subsidy categories with higher compensation rates over incentives to compete for more efficient technology and better locations.

E.ON Energie is of the opinion that the subsidization of renewable energy must become more efficient and better tailored to the market in order to limit the financial burden on power consumers and ensure that renewable energy has more of a chance of becoming competitive without the need for subsidies. Likewise, the knock-on effects of producing power from renewable energy sources (especially wind power) must be taken into account. This includes the cost of balancing power and reserve energy, the necessity of introducing generation management systems for wind power stations to prevent grid overload in areas where substantial amounts of electricity are fed in from wind power plants, and the network expansion required to transmit wind power.

Energy Industry Readies Itself for Emissions Trading

EU-wide trading of CO_2 emissions allowances is scheduled to commence on January 1, 2005. Emissions trading will cover plant-related CO_2 emissions in energy-intensive sectors as well as combustion plants used in the energy industry with a capacity of more than 20 MW.

CO_2 emissions in Germany's energy industry account for about two-thirds of the carbon dioxide covered by the trading system. When it signed the Kyoto Protocol, Germany made a commitment to reduce its CO_2 emissions by 21% by 2012, compared with the 1990 reference level.

Germany has lowered its CO_2 emissions by about 18% since 1990. By taking numerous measures, including the construction of new facilities, shutting down outdated plants, modernizing facilities and improving efficiencies, the German energy industry has made a significant contribution to achieving this reduction in full.

The task at hand now is to spread the 3% reduction still to be realized by 2012 evenly among CO_2-emitting sectors, including homes and transportation. Households still harbor a considerable amount of savings potential that can be unleashed at low cost.

Germany's government has committed to drafting its emissions allowance allocation plan to ensure that emissions allowances are distributed among affected plant operators to suit their needs and free of charge. Furthermore, industry representatives believe that anticipated economic growth and the targeted reduction in CO_2 emissions can be achieved hand in hand. It is absolutely necessary that a reasonable and clear climate conservation policy be adopted on the basis of a just distribution of burdens, especially regarding future investment-related decisions. In this context, one must honor the German politicians' decision to phase out nuclear energy. Electricity that has been generated in nuclear power plants without producing carbon dioxide thus far must be replaced by fossil fuel-fired facilities. This will cause nuclear power plant operators to emit more carbon dioxide, which will have to be compensated for.

The CO_2 trading system should be flexible enough to ensure that CO_2 reductions can be achieved where this is most affordable. An important set of tools for achieving this is provided courtesy of the flexible mechanisms described in the Kyoto Protocol: Joint Implementation and Clean Development Mechanism (inclusion of CO_2-reduction projects in other nations, with special regard to developing and newly industrialized countries). Since uncertainty still looms over the ratification and, in turn, the enforcement of the Kyoto Protocol, the EU must introduce a flexible trading scheme that works even outside the EU and irrespective of the entry into force of the Kyoto Protocol. This is the only way to ensure the required level of liquidity on the trading market and minimize the cost incurred by the industry.

Political Electricity Price Surcharges

Once again, prices paid for electricity by industrial customers were markedly lower than before deregulation in 1998. The fact that household customers have used up their "competition dividend" and already pay just as much for electricity as they did prior to deregulation is primarily due to the high proportion of the price accounted for by government charges. State levies now account for nearly 41% of private electricity bills, compared with 25% at the beginning of deregulation in 1998.

Domestic and Foreign Research Cooperations and In-House Projects to Enhance Efficiency Along the Entire Conversion Chain

New Technologies

The operation of facilities for generation, transmission and distribution of energy are a cornerstone of E.ON Energie's business. In light of the investment that needs to be made to modernize our power plant portfolio and electric grids, decisions on the use of suitable technologies and reliable estimates regarding the future economic impact of technological innovation are key to our company's success. It is paramount that assessments of novel technologies do not limit themselves to technical and physical aspects, but consider the economic effect that framework conditions will have on the future of the energy market, including such features as the European greenhouse gas trading system.

E.ON Energie believes that first-hand experience gained from real projects is an indispensable prerequisite for the objective and reliable evaluation of new technologies. It is against this backdrop that the Group is participating in national and international research initiatives in the field of energy engineering and conducting its own projects to test cutting-edge technologies. Our tests focus on enhancing efficiencies along the entire energy conversion chain, covering everything from raw materials to customer applications for usable energy.

Targeted Initiatives for Improving the Efficiency of Large-Scale Power Plants

For years, in the field of large-scale power plant engineering, E.ON Energie has been carrying out projects that aim to improve the efficiency of future generations of power stations. Examples include the development of compressed-coal dust-firing techniques and research projects to engineer new high-temperature components. As part of a European research initiative, E.ON Energie plans to integrate a pilot plant to test new high-performance materials in block F of the Scholven power plant. The goal is to increase the maximum allowable steam temperature from 600°C to 700°C. These experiments represent a major step towards designing a coal-fired power plant with an efficiency rate of more than 50%. Thanks to the reduction in fuel consumption, future coal power stations will be able to lower variable costs and carbon dioxide emissions significantly from current levels.

Blueprints for large, state-of-the art fossil fuel-fired power plants are likely to be put to use in the more immediate future. An example of such a design concept developed in collaboration with renowned plant manufacturers is the "NRW Reference Power Plant" project. By cooperating closely with leading university institutes and other players in the field of power plant engineering, we ensure that new findings are considered when future power stations are designed. For example, the increase in electricity generated in wind power plants changes the demands placed on large thermal power stations. Besides implementing projects to advance the development of new fossil fuel-based power plants, E.ON Energie also brings the Group's expert knowledge into play in support of the development of new concepts for future light water reactors.

However, technological innovation is required not only within the context of novel power plant concepts, but also when it comes to the constant optimization of production facilities that are already in operation. This is exemplified by the retrofitting of E.ON Energie power plants with digital process quality monitoring systems.

Power and Heat Generation in Small Plants

Large thermal power stations will continue to function as the backbone of the power generation industry. We thus attach high importance to this technology here at E.ON Energie. However, we anticipate an increase in the number of small, distributed power generation units. E.ON Energie is conducting a series of test and demo projects to assess the options and cost-cutting potential offered by this technology. Fuel cells are one of the focal points in this context. We are conducting a large-scale field test of fuel cell plants for home energy supply with ratings of up to 5 kW_{el} to assess their suitability for daily use and operational behavior. Carried out in concert with Group subsidiaries, the project involves testing systems offered by various manufacturers.

Pilot plants for combined heat and power generation (CHP) rated at up to several hundred kilowatt hours of electrical output are in use in swimming pools, hospitals and public district heating facilities. Here, we make use of all of the technologies currently available in this performance class, i.e. PAFC, PEMFC, MCFC and SOFC. We are also investigating the possibility of coupling such installations with refrigeration units and plants to generate carbon dioxide for use in chemical plants. In addition to natural gas, we are testing how small CHP facilities such as fuel cells, Stirling engines and micro gas turbines run on biological fuel.

Tests of low-output installations also involve developing systems to remote-control distributed generation facilities from a central location, thereby creating "virtual power plants." Our aim is to demonstrate the technical feasibility of such concepts and, more importantly, examine the impact this model may have on the energy industry.

Climate Protection through New Technologies

As a large power utility, E.ON Energie is well aware of the special responsibility its shoulders to protect the environment and our climate. In 2003, specific CO_2 emissions totaled approximately 360 g/kWh—nearly 40% below the German power generation industry's average. The main contributor to this environmental success is our energy mix: E.ON Energie is Europe' leading private nuclear power plant operator and has the highest installed hydropower capacity in Germany. By consequence, nearly 60% of the electricity produced by E.ON Energie in 2003 was CO_2 emissions-free. Use of renewable energy is being stepped up with a view to continue reducing greenhouse gas emissions. In addition to its numerous hydroelectric plants, E.ON Energie operates and is building several biomass power stations in the 20 MW performance range as well as various wind power plants with an installed capacity of about 190 MW. Furthermore, the company is participating in the development of offshore wind farms in the Baltic and North Sea. Experience amassed by E.ON Energie with its own facilities provides the company with an important basis for realistically forecasting a reduction in the marginal unit costs of these technologies.

Renewables-based energy has a wide range of applications, including intelligent electricity consumption using heat pumps. A field test conducted by E.ON Energie over the course of several years showed that installing electric heat pumps instead of heating oil boilers in new buildings enables the reduction of CO_2 emissions by 50% at no additional cost.

Another way to store energy is to produce hydrogen using electrolysis and to generate electricity from the stored hydrogen, e.g., using fuel cells. E.ON Energie is bringing its many years of experience with projects in this field up to date by participating in Munich International Airport's hydrogen project.

Large-scale energy storage options are gaining importance due to the increase in fluctuating amounts of electricity fed into the live grid, above all from renewable energy sources. Besides hydraulic pumped-storage power plants, for several years, E.ON Energie has been running an air-storage power station in Huntorf—the only one of its kind in Europe. In this plant, energy is stored by compressing air in a cavern. The special advantage of this technique lies in the fact that it can be employed in flat regions, e.g., in northern Germany. Building on experience garnered with this power station, E.ON Energie is participating in projects to further the development of compressed air storage technology.

One of the focal points of new electricity transmission techniques is the use of superconductive materials. Tests conducted on superfast elements using superconductive materials to limit voltage have already proven the technical merit of this physical effect. Other plans involve the investigation of the possible use of cables made of superconductive material.

E.ON Energie believes sharing experience with other E.ON Group subsidiaries is just as important as carrying out its own technical projects. The E.ON Group grows its expertise in new technologies exponentially through its dense knowledge network.

Employees in the 10 Companies with the Largest Workforces

Company, as of December 31, 2003*	2003	2002	+/- in %
Sydkraft Group	5,320	5,231	+ 1.7
E.ON Hungária Group	4,396	4,657	- 5.6
AVACON Group	3,192	3,162	+ 0.9
E.ON Bayern	3,050	3,147	- 3.1
E.ON Czech Group**	2,835		
E.ON Kraftwerke	2,758	3,833	- 28.0
E.ON Hanse***	2,747	2,805	- 2.1
E.ON Kernkraft	2,375	2,422	- 1.9
E.DIS	2,161	2,240	- 3.5
E.ON Netz	1,909	1,995	- 4.3
Other	13,110	12,331	+ 6.3

* 2002: excluding trainees, but including the Board of Management/Board of Directors; does not include Gelsenwasser. 2003: excluding trainees and the Executive Board/Board of Directors.
** Newly consolidated in 2003.
*** 2002 figures: predecessor companies.

Employees

Higher Employee Headcount Due to First-Time Consolidations

As of December 31, 2003, the E.ON Energie Group employed 43,853 people. The workforce thus expanded by 2,030 employees year-on-year. This is primarily a result of changes in the scope of consolidation. In the 2003 financial year, E.ON Energie consolidated companies with a combined labor force of about 3,500 and deconsolidated businesses with some 1,200 employees in total. Additional personnel-related measures led to a net reduction of approximately 300 jobs, which was implemented in a socially acceptable manner.

Personnel Expenses

In the financial year that just came to a close, the E.ON Energie Group had €3.16 billion in personnel expenses (2002: €2.64 billion). The workforce thus grew by 19.7% year-on-year. This rise was primarily due to the fact that some companies were consolidated for the first time, businesses that had been consolidated on a prorated basis in 2002 were included in our books on a full-year basis for the first time, and salaries were increased in 2003.

New Collective Bargaining Agreement in Force

In February 2003, the parties to the collective wage negotiations signed a new collective bargaining agreement for the E.ON Energie Group. Our subsidiaries E.ON Hanse and E.ON Westfalen Weser adopted the agreement as of January 1, 2004. The new set of wage rules thus applies to some 25,000 employees.

In 2004, employee and trainee compensation will be increased by 2.3%. Furthermore, an agreement was reached which guarantees that 60 trainees with appropriate qualifications will receive permanent work contracts in 2004. Another 80 trainees will be given unrestricted work contracts under the same conditions in 2005. These figures refer to all E.ON Energie staff members subject to the collective bargaining agreement.

Harmonization of Company Pension Plans Completed

Last year, the Supervisory Board of the Energy Pension Fund initiated a project to secure the future of the company pension plan. The primary goal was to transfer the multitude of pension schemes existing throughout the Group into a single, uniform pension plan in accordance with the pension module model called "Company Old Age Provisions." In addition, the project aimed to make company pension rules largely independent of extreme conditions and to enable employees to gain a clearer picture of the pension benefits they can expect. Staff members working in companies represented in E.ON Energie's and Avacon's Combined Works Councils were transferred to the new pension plan as of January 1, 2004. Additional Group companies will adopt the new scheme in 2004.

Sales and Earnings

2003 Key Figures by Division* *(previous-year figures in italics)*

€ in millions	Germany Electricity	Germany Gas	Foreign	Holding Company/ Other/ Consolidation**	E.ON Energie Group
Sales	12,905	3,152	4,688	526	21,271
(without electricity tax)	*11,408*	*2,612*	*3,586*	*603*	*18,209*
EBITDA	3,484	484	1,379	431	5,778
	3,031	*431*	*1,170*	*31*	*4,663*
Internal operating	2,146	265	766	-119	3,058
profit	*2,304*	*237*	*659*	*-418*	*2,782*
Investments	933	254	2,032	301	3,521
	3,728	*693*	*1,298*	*405*	*6,125*
Employees***	23,827	4,040	14,141	1,845	43,853
	24,820	*4,130*	*11,126*	*1,747*	*41,823*

* Sales figures disclosed for our divisions include sales derived from products (electricity and gas) as well as other associated sales, e.g., generated from heating and waste disposal operations. Prior-year figures are net of discontinued operations. ** Including Thüga. *** As of December 31; 2002 figures exclude trainees and Gelsenwasser, but include the Board of Management/Board of Directors; 2003 figures exclude trainees and the Board of Management/Board of Directors.

Sales and Earnings

Sales Up Again

Sales followed a positive trend, rising by €3.1 billion, or 17%, to €21.3 billion. Roughly half of this growth was due to the first-time full-year consolidation of EAM, Elektrizitätswerk Minden-Ravensberg, Elektrizitätswerk Wesertal and the Hungarian power utility Édász as well as the fact that Thüga Italia and the Czech electric utilities JME and JCE were consolidated for the first time. The other half of the sales increase principally stems from the rise in electricity prices and net sales as well as our power trading business. Gas also produced strong sales growth. This is largely due to the increase in sales volume, the first-time full-year consolidation of EAM and the fact that Thüga Italia was consolidated for the first time. Foreign operations also displayed extremely positive development, both in terms of sales and their contribution to earnings.

Thanks to the boost in sales and measures implemented to enhance efficiencies, internal operating profit advanced considerably year-on-year.

Investments/Divestments

Capital expenditure decreased considerably year-on-year to €3.5 billion (2002: €6.1 billion). In the period under review, E.ON Energie spent €1.7 billion on property, plant and equipment and intangible assets, virtually matching the year-earlier expenditure of €1.6 billion. The electricity generation and distribution sector was the investment magnet in Germany, drawing €0.7 billion. €0.3 billion was invested in other areas in Germany. Foreign operations accounted for €0.7 billion of capital spending on property, plant and equipment and intangible assets. Since the integration of acquisitions made in previous periods took center stage in 2003, investments in financial assets totaled €1.8 billion and were thus markedly down on the previous year's figure of €4.5 billion, which largely related to the acquisition of majority stakes in EWW, E.ON Finland and EAM as well as the purchase of additional shares in Thüga.

Spending on financial assets was marked by E.ON Czech's acquisition of an additional 41% interest in JME and of a further 71% shareholding in JCE. Moreover, Sydkraft acquired shares in several companies, with Graninge leading the way.

The most significant divestments made in the reporting period relate to E.ON's acquisition of Ruhrgas.

Sydkraft shed its stakes in Hafslund, Fredrikstad and the Østfold Energi Group companies.

E.ON Energie Group—Income Statement		
Year-on-Year Comparison—€ in millions	2003	2002*
Sales**	21,271	18,209
Cost of goods sold and services provided	- 15,324	- 13,688
Gross profit from sales	**5,947**	**4,521**
Selling expenses	- 3,222	- 2,737
General and administrative expenses	-418	-522
Other operating income	1,957	2,225
Other operating expenses	- 1,380	- 1,416
Financial earnings	193	- 1,615
Income before income taxes	**3,077**	**456**
Income taxes	- 567	516
Minority interests	- 476	- 473
Income from discontinued operations after minority interests and taxes	480	22
Changes in accounting principles	- 494	0
Income before profit transfer	**2,020**	**521**

* Net of discontinued operations. ** Excluding electricity tax.

Balance Sheet Structure

At just under €64 billion, the balance-sheet total was some 7% up on the previous year. The rise is due to first-time consolidations and the fact that we took one-off charges especially in Sweden and the Czech Republic, for example as a result of the application of US GAAP SFAS 143 for the balance-sheet treatment of asset retirement obligations.

Assets

Sixty-one percent of assets were long-term in nature, following 64% a year earlier. Fixed assets were up a mere 2%. Property, plant and equipment, which predominantly consisted of power generation plants as well as electricity and gas distribution facilities, totaled €24.8 billion and was thus again the largest item listed under assets. Despite the disposal of the Gelsenwasser Group's plants, following the first-time consolidation of Swedish-based Graninge and our Czech and Italian gas and electricity distribution companies, property, plant and equipment grew by €2 billion.

The €1.6 billion decline in financial assets partially stems from the fact that companies consolidated for the first time are no longer accounted for at book value, but on the basis of their net assets. Another reason for the decrease was the sale of shareholdings in compliance with the deed of arrangement and the "ministerial restrictions" imposed in connection with E.ON's takeover of Ruhrgas as well as the sale of long-term securities.

Intangible assets disclosed under fixed assets primarily relate to goodwill, customer bases and the water usage rights owned by Rhein Main Donau AG. Shifts in this item largely result from newly created goodwill.

Current assets, which principally comprise receivables and securities, advanced by €3.2 billion.

Accounts receivable were some 6% down year-on-year, adjusted to exclude first-time consolidations. Accounts receivable from affiliated companies, which grew as a result of intragroup cash pooling at E.ON, recorded the steepest rise. The balance-sheet value of current securities was also up, rising by 8% to more than €8 billion. This change is primarily due to positive share performance, which has an impact on book values according to US GAAP, and to reinvestments.

E.ON Energie Group—Balance Sheet		
Assets—€ in millions	Dec.31,2003	Dec.31,2002
Fixed Assets		
Intangible assets	5,774	5,303
Property, plant and equipment	24,788	22,820
Financial assets	8,440	10,040
	39,002	**38,163**
Current Assets		
Inventories	1,132	1,177
Receivables and other assets	12,501	9,841
Securities	8,398	7,772
Liquid funds	792	823
	22,823	**19,613**
Deferred taxes	1,873	1,738
Prepaid expenses	263	230
	63,961	**59,744**
Liabilities and Stockholders' Equity—€ in millions	Dec.31,2003	Dec.31,2002
Stockholders' equity	13,521	10,248
Minority interests	4,314	3,905
Provisions	27,322	25,014
Liabilities	14,470	16,025
Deferred taxes	4,018	4,142
Deferred income	316	410
	63,961	**59,744**

Liabilities and Stockholders' Equity

Liabilities and stockholders' equity followed a positive trend. Earnings generated in the financial year that just came to a close led to an increase in retained earnings. Other comprehensive income, which was negative in 2002, was nearly offset as a result of the positive development of securities on the stock market. Our equity ratio rose from 17% to 21%.

Minority interests in the company's capital and provisions increased by 10%, principally reflecting first-time consolidations.

Accounting for 43%, provisions, including €13.8 billion for the nuclear sector, are still the single most important item on the liabilities side. Nuclear provisions cover the cost of shutting down power plants and disposing of spent nuclear fuel elements and operating waste. The main reason for the €1.5 billion increase was the fact that US GAAP SFAS 143, which became effective on January 1, 2003 and affects nuclear power plant shutdowns among other things, was applied for the first time.

The remaining provisions principally relate to pensions, which account for €5.5 billion and taxes, which account for €1.6 billion.

Liabilities decreased by €1.6 billion. Most of this change was due to the reduction in financial liabilities. This is largely a result of the decline in accounts payable to affiliated companies and the repayment of bank loans. Other liabilities are on par with the year-earlier level.

Risk Management System

Since all of the E.ON Energie Group's divisions run international operations, they are naturally exposed to the most diverse risks arising from an increasingly fierce competitive environment. An effective risk management system has been installed as an integral component of our business and company decision-making processes for the early detection, assessment and management of risks.

E.ON Energie employs a risk policy that enables the company to take advantage of opportunities, while mitigating reasonable associated risks. Risks are only assumed as long as they do not jeopardize the company's existence and can be offset by reasonable returns. Therefore, special importance is accorded to producing keen awareness of the recognition and avoidance of risks, which is promoted by a culture of open communication between the decentralized companies and the control units installed at the Group level.

Our basic principles of risk management have been anchored in a risk framework directive and are known throughout the Group. They include rules for recording and evaluating risks, determining issues to be included in risk reports, risk reporting schedules, risk documentation, and countermeasures. We constantly refine our risk management system by progressively integrating it into our budgeting, control and reporting processes.

In so doing, we aim to systematically identify, assess, control and document risks and measures. Risks identified in pre-defined risk categories are evaluated to determine their damage potential and probability.

Adequate risk assessment and control are the prerequisites for identifying risks completely and comprehensively. When performing the risk assessment that builds on this foundation, know-how is increasingly transferred throughout the Group to optimize risk assessment methods. Cascading risk reporting is controlled by threshold values determined by management. The risk management system puts management in a position to detect risks early on and initiate countermeasures. The Board of Management receives support in its decision-making from a Risk Committee that was established to aggregate and monitor risk-relevant decisions. Our Auditing Department ensures compliance with the groupwide risk framework directive by performing regular audits. To comply with legal requirements, as is the case every year, our risk management system was subject to an independent audit in the financial year that just came to a close. The audit's results confirmed the system's suitability and effectiveness.

Risks Relating to the Market Environment and Competition

Owing to deregulation, the E.ON Energie Group's subsidiaries continue to operate in a highly competitive environment, which is characterized by market price and sales risks. We believe the general economic outlook also harbors potential risk, although it has a limited influence on our business. E.ON Energie counteracts these risks through its comprehensive sales controlling system and intensive customer relationship management activities.

Power trading is the key link and hub within our Group when it comes to controlling earnings risks arising from price fluctuations on the sales and procurement markets, while making optimal use of existing generation capacity. Here we use non-derivative and derivative financial instruments, which are organized and monitored in compliance with the strict minimum requirements for the operation of trading companies and financial institutions. We select counterparts with outstanding creditworthiness using far-reaching rating and scoring systems. Business transactions are concluded using a global limitation system. Global limits identified at the Group level are distributed

among sub-portfolios within our trading units. Monitoring of the use of global limits and cases where such limits are exceeded is handled centrally by the Corporate Risk Controlling Department.

Political and Legal Developments

Predictable political and legal framework conditions are the main prerequisites for the company's positive development in the long term. Changes in this environment are a source of considerable insecurity as far as budgets are concerned. Uncertainty currently surrounds the following issues, because the impact of reliable statements made in the following contexts is unclear:

- Impact of the regulation of electricity and gas markets
- Debate on provision funds within the scope of the set of directives for the nuclear energy industry drafted by the European Commission
- Impact of unbundling activities into autonomous companies
- Impact of the emissions trading directive
- Increase in electricity prices due to state intervention and ensuing knock-on risks

Working to secure stable basic political and legal conditions for E.ON Energie Group companies is one of the key tasks handled by the management company, which goes about this proactively by drawing on their expertise and engaging in in-depth and constructive dialogue with lawmakers and policymakers.

Operational Risks

The Group's vertical integration is a key success factor, but naturally exposes it to risks associated with the use of complex technological plants in the fields of production and distribution. The company assumes the related responsibility by implementing far-reaching and intensive risk-avoidance measures. The systematic training and qualification programs offered to our employees and our many years of experience in plant operation and regular plant and network maintenance are some examples of how responsibly we handle risks with a view to ensuring the highest possible degree of security of supply. The effect of potential damage is sufficiently limited by obtaining economically appropriate insurance coverage.

Personnel Risks

Ensuring that our staff is highly qualified and satisfied while keeping employee turnover low to avoid the migration of expertise are important aspects of our personnel policy. We make use of modern HR management measures and tools to achieve these goals.

IT Risks

The operational and strategic management of the E.ON Energie Group relies heavily on complex information technology. This leads to risks the impact of which is extremely difficult to forecast. The security of supplies depends on IT system availability and the data the systems generate. Malfunction and loss of data can jeopardize the security of supply. Our IT systems are maintained and optimized by qualified E.ON Energie Group experts, outside experts, and certain technological security measures. In addition, the E.ON Energie Group has a range of technological and organizational measures in place to counter the risk of unauthorized access to data, misuse of data and data loss, which involve hardware, software, networks and employees.

Financial Risks

Derivative financial instruments are used to hedge financial risks as long as they have been assigned underlying transactions from operating activities. Generally accepted methods are used to assess these items. Internal rules for the use of derivative financial instruments are included in guidelines. Compliance with these guidelines is monitored by way of strict controls.

The E.ON Energie Group is exposed to risks associated with fluctuations in the prices of securities due to its extensive securities portfolio. These risks are proactively controlled by an appropriate portfolio management system.

The E.ON Energie Group's risk situation did not experience any substantial change in the period under review. We do not currently perceive any risks that would threaten the company's existence.

Corporate Governance Code

The E.ON Energie Group has largely complied with the requirements of the German Corporate Governance Code. Since it is not listed, the Group holding company E.ON Energie itself is not formally obligated to comply with the rules set forth in the German Corporate Governance Code. However, E.ON Energie AG meets these requirements to a considerable extent voluntarily. E.ON Energie has seen to it that E.ON Bayern, Contigas and Thüga—all of which are listed subsidiaries—largely comply with the rules laid out in the German Corporate Governance Code. Where necessary, companies successfully completed required implementation measures. In the few instances in which we failed to follow the recommendations of the German Corporate Governance Code, we issued a clear statement of compliance to the general public.

Events After the Balance-Sheet Date and Outlook

E.ON Energie completed the sale of its 27.4% stake in EWE to Energieverband Elbe-Weser Beteiligungsholding and Weser-Ems Energiebeteiligungen on January 26, 2004. The buyers intend to float the acquired shares on the stock exchange. E.ON will receive part of the expected excess sales revenue.

Prior to the EWE sale, on January 20, 2004, E.ON Energie divested its 4.99% shareholding in the Spanish power utility Union Fenosa.

At the end of January 2004, the German Federal Supreme Court published the reasons for two decisions made on December 22, 2003 involving RWE's on-debiting of additional costs incurred as a result of the German Renewable Energy Act and the German CHP Act to special-rate customers. In line with the ruling, the "tax and levy clauses" included in the supply agreements also cover additional costs incurred as a result of the German Renewable Energy Act and the German CHP Act, although these charges constitute neither taxes, nor levies, in the narrower sense of the word. It remains to be seen whether this court ruling can be applied to similar contracts entered into by the E.ON Energie Group and to which extent additional costs can be passed on to our customers.

On February 11, 2004, the Düsseldorf Higher Regional Court accepted the appeal filed by TEAG against the cease and desist order handed down by the German Federal Cartel Office for the alleged charging of exaggerated network usage fees. However, the Düsseldorf Higher Regional Court expressly allowed possible legal recourse to be taken by the Federal Cartel Office before the Federal Supreme Court. This ruling could establish precedence for other civil lawsuits against individual regional utilities belonging to the E.ON Energie Group, which are pending a decision on the appropriateness of network usage fees.

We will consistently apply the findings of our Group-wide best practice project in the coming years. The results and realized synergies will make a contribution to earnings growth. We put in an outstanding performance in 2003, and we expect our earnings trend to continue benefiting positively from optimization efforts implemented throughout the current year. The integration of the joint ventures we acquired in the last few years, which has gotten off to a good start, is gaining importance due to the Group's new regional focus on the markets of Central Europe. It is above all the experience garnered in the eastern part of Central Europe that provides us with an exceptional basis for making further progress in optimizing our business. Moreover, the integration of Ruhrgas into the E.ON Group opens up new prospects of cooperation for E.ON Energie and increases the number of strategic options we have.

€5.4 billion in investment is earmarked for the Central European market unit for the next three years. Central Europe is a market which is managed by E.ON Energie and where we have a strong market position. Nearly 80% of this sum are allocable to property, plant and equipment in the power generation and grid businesses. Investments in financial assets will amount to about €1.1 billion and are primarily earmarked to increase existing shareholdings.

E.ON Energie will continue to fortify the position it has on its core markets. Despite our sharp focus on operational excellence and the ongoing consolidation of positions we have already achieved, we will continue to investigate growth possibilities that make strategic sense in Central Europe and the Alpine region.

Germany's regulatory authority, which will be installed in 2004, will have an influence on our domestic market. Power outages in numerous European countries and North America clearly demonstrated how dangerous market intervention can be. We thus expect basic conditions to be fair and developed with circumspection, in order to enable secure energy supplies over the long term and to the benefit of all market participants.

E.ON Energie's strategic goal is not only to become the largest power and gas group in Central Europe, but the leading and most profitable one as well. The strategy, business acumen, and organization of our intragroup "on·top" optimization process will put us in a position to achieve this.

Exemption from Preparing Consolidated Financial Statements

E.ON Energie is exercising its right to be exempted from preparing consolidated financial statements and a review of group operations. The exempting US GAAP consolidated financial statements and the review of group operations prepared by E.ON AG, Düsseldorf, with which we have a profit- and loss-pooling agreement, as well as the auditor's report, will be filed in the Commercial Register of the City of Munich (HRB 132 000).

Major Consolidated Companies

Company
Avacon AG
AVG Abfall-Verwertungs-Gesellschaft mbH
Baltic Cable AB[2]
BauMineral GmbH
Bayerische Wasserkraftwerke AG
BKB Aktiengesellschaft
CONTIGAS Deutsche Energie-Aktiengesellschaft
Dél-dunántúli Aramszolgáltató Részvénytársaság
D-GAS B.V.
DKCE Debreceni Kobinált Ciklusú Erömü Kft.
Donau-Wasserkraft AG
E.DIS Aktiengesellschaft
E.ON Bayern AG
E.ON Benelux b.v.
E.ON Czech Holding AG
E.ON Engineering GmbH
E.ON Fernwärme GmbH
E.ON Hanse AG
E.ON Hungária Energetikai Részvénytársaság
E.ON Italia s.p.a.
E.ON Kernkraft GmbH
E.ON Kraftwerke GmbH
E.ON Netz GmbH
E.ON Scandinavia Aktiebolag[2]
E.ON Sales & Trading GmbH
E.ON Wasserkraft GmbH
E.ON Energie Vermögensanlage Gesellschaft bürgerlichen Rechts
E.ON Westfalen Weser
EAM Energie AG
E.ON Finland Oyj[2]
Észak-dunántúli Áramszolgáltató Rt.
Fränkische Gas-Lieferungs-Gesellschaft mbH
Gemeinschaftskernkraftwerk Grohnde GmbH & Co.
Gemeinschaftskraftwerk Weser GmbH
Graninge Aktiebolag[2]
Jihoceská energetika a.s. (JCE)
Jihomoravská energetika a.s. (JME)
Kernkraftwerk Brokdorf GmbH & Co. oHG
Kernkraftwerk Stade GmbH & Co. oHG
Kernkraftwerke Isar Verwaltungs GmbH
Kraftwerk Schkopau GbR
Müllverbrennungsanlage Stapelfeld GmbH
Rhein-Main-Donau AG
RuhrEnergie GmbH, EVR
SVO Energie GmbH
Sydkraft AB[2]
TEAG Thüringer Energie AG
Thüga Aktiengesellschaft[2]
Tiszántúli Áramszolgáltató Rt.

f = fully consolidated e = equity company * after profit- and loss-transfer

1
Figures comply with the financial statements prepared according to country-specific GAAP and do not include contributions made by the companies to the consolidated financial statements. Equity in foreign currency is translated at mean rates as of the balance-sheet date. Income in foreign currency is translated at annual average exchange rates.

2
Before being transferred to another E.ON Group company.

	Location	Stake	Stockholders' equity[1]	Income[1]	Group relationship code
		%	€m	€m	
DE	Helmstedt	56.48	904.8	125.8	f
DE	Hamburg	80.00	13.3	-	f
SE	Malmö	66.66	87.2	7.5	f
DE	Herten	100.00	8.1	1.2	f
DE	Landshut	100.00	35.4	0.8	f
DE	Helmstedt	100.00	403.7	-	f
DE	Munich	98.71	2,732.7	-	f
HU	Pécs	92.41	117.8	11.8	f
NL	Voorburg	100.00	11.5	8.5	f
HU	Debrecen	100.00	13.1	3.2	f
DE	Munich	100.00	40.9	3.0	f
DE	Fürstenwalde/Spree	71.04	808.8	77.5	f
DE	Regensburg	98.87	853.6	-	f
NL	The Hague	100.00	415.5	- 2.4	f
DE	Munich	100.00	552.9	21.3	f
DE	Gelsenkirchen	100.00	13.0	-	f
DE	Gelsenkirchen	100.00	12.8	-	f
DE	Quickborn	73.82	456.3	-44.7	f
HU	Budapest	100.00	700.0	36.1	f
IT	Milan	100.00	0.7	0.0	f
DE	Hanover	100.00	243.1	-	f
DE	Hanover	100.00	806.2	-	f
DE	Bayreuth	100.00	566.8	-	f
SE	Malmö	100.00	3,966.0	167.9	f
DE	Munich	100.00	995.1	-	f
DE	Landshut	100.00	370.9	-	f
DE	Berlin	100.00	171.2	-	f
DE	Paderborn	62.85	482.5	217.5	f
DE	Kassel	73.34	451.0	46.4	f
FI	Espoo	65.56	137.3	20.0	f
HU	Györ	97.59	220.6	24.7	f
DE	Bayreuth	100.00	35.8	8.1	f
DE	Emmerthal	100.00	153.4	-	f
DE	Porta Westfalica	66.67	21.8	-	f
SE	Sollefteå	78.98	586.9	15.7	f
CZ	Ceské Budéjovice	84.65	138.0	16.5	f
CZ	Brno	85.66	282.6	33.4	f
DE	Hamburg	80.00	153.4	-	f
DE	Hamburg	66.67	30.7	-	f
DE	Essenbach	100.00	1.0	-	f
DE	Schkopau	58.10	102.3	-	f
DE	Stapelfeld	100.00	17.7	4.6	f
DE	Munich	77.49	110.2	51.3	f
DE	Gelsenkirchen	100.00	12.8	-	f
DE	Celle	64.00	72.9	15.7	f
SE	Malmö	55.17	2,762.6	262.1	f
DE	Erfurt	72.65	569.4	62.3	f
DE	Munich	86.58	2,398.0	337.6	f
HU	Debrecen	92.39	133.5	11.3	f

Other Major Shareholdings

Company
badenova AG & Co. KG [2]
BKW FMB Energie AG
Berliner Erdgasspeicher Besitz- u. Verwaltungsgesellschaft bR
Erdgas Schwaben GmbH [2]
Erdgas Südbayern GmbH [2]
Erdgas Südsachsen GmbH [2]
EWE Aktiengesellschaft
Gasag Berliner Gaswerke Aktiengesellschaft [2]
Jihomoravská plynárenská a.s. (JMP)
Kernkraftwerk Brunsbüttel GmbH & Co. oHG
Kernkraftwerk Krümmel GmbH & Co. oHG
Mainova Aktiengesellschaft [2]
N-ERGIE AG [2]
Severomoravska Energetika, a.s. (SME)
Stadtwerke Hannover Aktiengesellschaft
Städtische Werke Magdeburg GmbH
Západoslovenská energetika (ZSE)

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Before being transferred to another E.ON Group company.

	Location	Stake	Stockholders' equity[1]	Income[1]	Group relationship code
		%	€m	€m[1]	
DE	Freiburg	47.30	210.1	51.4	e
CH	Bern	20.00	290.1	61.4	e
DE	Berlin	49.89	257.8	33.2	e
DE	Augsburg	64.86	60.5	19.6	e
DE	Munich	50.00	66.8	24.2	e
DE	Chemnitz	49.00	96.5	26.4	e
DE	Oldenburg	27.44	603.1	85.0	e
DE	Berlin	24.90	529.2	56.1	e
CZ	Tábor	43.73	162.3	13.8	e
DE	Hamburg	33.33	32.4	-	e
DE	Hamburg	50.00	102.3	10.2	e
DE	Frankfurt/Main	24.44	356.7	89.0	e
DE	Nuremberg	39.80	277.7	117.3	e
CZ	Morsvaska Ostrava	30.29	280.8	25.4	e
DE	Hanover	12.00	225.8	141.3	e
DE	Magdeburg	26.67	129.6	14.4	e
SL	Bratislava	49.00	174.5	10.4	e

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Layout by
Grafik Design Lang

Photos by
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Produced by
Mediahaus Biering GmbH,
Grafischer Betrieb

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