Andy Beshear
Governor

John Lyons
Secretary
Energy and Environment Cabinet

Angie Hatton
Chair

Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
Frankfort, Kentucky 40601-8294
Telephone: (502) 564-3940
psc.ky.gov

Mary Pat Regan
Vice Chair

Andrew W. Wood
Commissioner

Barry L. Mayfield
Commissioner

November 4, 2026

PARTIES OF RECORD

Re: Case No. 2026-00185

Notice is given to all parties that the attached Electric and Natural Gas Affordability Investigation Informal Conference Memorandum and attendance list has been filed into the record of this proceeding.

If you have any comments you would like to make regarding the contents of the document, please do so within five days of receipt of this letter. If you have any questions, please contact Amanda Lawson, Staff Attorney III, at AmandaV.Lawson@ky.gov.

Sincerely,

Justin McNeil
Executive Director

Attachment

TEAM KENTUCKY

INTRA-AGENCY MEMORANDUM

KENTUCKY PUBLIC SERVICE COMMISSION

TO: Case No. 2026-00185

FROM: Wright Williams, Staff Attorney and Amanda Lawson, Staff Attorney

DATE: October 29, 2026

RE: Informal Conference of October 26, 2026

Pursuant to a Staff Notice issued on September 23, 2026, an informal conference was conducted on October 26, 2026, to discuss Commission Staff's First Request for Information to Utilities issued on October 1, 2026. Attached is a copy of the attendance roster.

Utilities raised concerns about historical billing records and other data limitations. Staff clarified that the ordinary course of business limitation applied to all requests. Utilities should provide relevant available data, identify the earliest available year, and explain gaps or limitations, including billing system changes. If requested information was not maintained, utilities should state that in their responses and identify related information available.

Staff also answered other questions as they arose. The following specific clarifications are summarized to assist utilities in preparing their responses:

DR 1. All information should reflect December 31, 2025, including rates and county customer counts. Utilities serving multiple counties should use one row per county. Service IDs were provided in Appendix B. Staff has provided below the appropriate county ID codes for utilities to use in the template.

DR 2. Utilities should consult counsel regarding certification of historical information based on the records reviewed, including appropriate explanations of the records relied upon and their limitations.

DR 3. The capital expenditure information sought included generation or production, transmission, and distribution, with other available capital expenditure breakdowns also useful.

DR 8. It was suggested that Utilities add a column at the beginning or end of the template identifying the date or reporting period for the data. Staff has updated the template to ensure continuity in data submissions.

The updated spreadsheet can be found at the following link:

https://psc.ky.gov/pscscf/2026%20Cases/2026-00185/template/2026-00185_DR1_Appendix_A_Response_Template_updated.xlsx

DR 14. A narrative or formula could be used to explain charges that are not fixed dollar amounts. Responses should reflect charges in effect on December 31, 2025, and identify the applicable tariff section, if relevant.

Staff clarified that requests for confidential treatment could be submitted through the applicable filing procedures.

Utilities also raised concerns about meeting the December 3, 2026, response deadline. Staff clarified that requests to extend the deadline could be made by motion filed in the case record through the appropriate procedures, jointly by utilities with common grounds or separately as appropriate. No deadline change was made at the conference.

There being no further discussion, the informal conference was then adjourned.

COUNTY ID CODES FOR
USE IN THE TEMPLATE

County					
Code	Name	Code	Name	Code	Name
1	Adair	41	Grant	81	Mason
2	Allen	42	Graves	82	Meade
3	Anderson	43	Grayson	83	Menifee
4	Ballard	44	Green	84	Mercer
5	Barren	45	Greenup	85	Metcalfe
6	Bath	46	Hancock	86	Monroe
7	Bell	47	Hardin	87	Montgomery
8	Boone	48	Harlan	88	Morgan
9	Bourbon	49	Harrison	89	Muhlenberg
10	Boyd	50	Hart	90	Nelson
11	Boyle	51	Henderson	91	Nicholas
12	Bracken	52	Henry	92	Ohio
13	Breathitt	53	Hickman	93	Oldham
14	Breckinridge	54	Hopkins	94	Owen
15	Bullitt	55	Jackson	95	Owsley
16	Butler	56	Jefferson	96	Pendleton
17	Caldwell	57	Jessamine	97	Perry
18	Calloway	58	Johnson	98	Pike
19	Campbell	59	Kenton	99	Powell
20	Carlisle	60	Knott	100	Pulaski
21	Carroll	61	Knox	101	Robertson
22	Carter	62	Larue	102	Rockcastle
23	Casey	63	Laurel	103	Rowan
24	Christian	64	Lawrence	104	Russell
25	Clark	65	Lee	105	Scott
26	Clay	66	Leslie	106	Shelby
27	Clinton	67	Letcher	107	Simpson
28	Crittenden	68	Lewis	108	Spencer
29	Cumberland	69	Lincoln	109	Taylor
30	Daviess	70	Livingston	110	Todd
31	Edmonson	71	Logan	111	Trigg
32	Elliott	72	Lyon	112	Trimble
33	Estill	73	McCracken	113	Union
34	Fayette	74	McCreary	114	Warren
35	Fleming	75	McLean	115	Washington
36	Floyd	76	Madison	116	Wayne
37	Franklin	77	Magoffin	117	Webster
38	Fulton	78	Marion	118	Whitley
39	Gallatin	79	Marshall	119	Wolfe
40	Garrard	80	Martin	120	Woodford

cc: Parties of Record

PSC INFORMAL CONFERENCE SIGN IN SHEET

CASE NUMBER: 2026-00185 — Affordability Investigation

LOCATION: Microsoft Teams

DATE: October 26, 2026, at 1:00 p.m. Eastern Daylight Time

NAME	COMPANY
Amanda Lawson	PSC Legal
Brian Thomas	PSC Legal
Wright Williams	PSC Legal
Ben Bellamy	PSC Legal
Caroline Engle	PSC Executive Advisor
Sheri Mahan	PSC Executive Staff
John Rogness	PSC Financial Analysis
Kayleigh Riley	PSC Financial Analysis
Farhad Shahidi	PSC Financial Analysis
Kenya Stump	Energy and Environment Cabinet
Meredith Cave	Atmos Energy and Columbia Gas of Kentucky
Mark Martin	Atmos Energy Corporation
Shelly Bass	Atmos Energy Corporation
Diana Marin	Atmos Energy Corporation

John Crabtree	Atmos Energy Corporation
Librado Cardenas	Atmos Energy Corporation
Senthia Santana	Big Rivers Electric Corporation
Talina Matthews	Big Rivers Electric Corporation
Heather Temple	Big Rivers Electric Corporation and its member cooperatives
Jeff Prater	Big Sandy RECC
Don Combs	Big Sandy RECC
Marty Littrel	Blue Grass Energy Cooperative
Lauren Logan	Blue Grass Energy Cooperative
Chris Brewer	Clark Energy Cooperative
Brian Frasure	Clark Energy Cooperative
Kyle Mann	Clark Energy Cooperative
Judy Cooper	Columbia Gas of Kentucky, Inc.
Ted Hampton	Cumberland Valley Electric
Robert Tolliver	Cumberland Valley Electric
Barbara Elliott	Cumberland Valley Electric
Jonathan Grove	Cumberland Valley Electric
Monica Braun	Delta Natural Gas Company
John Brown	Delta Natural Gas Company
Meagan Moore	Delta Natural Gas Company
Abdul-Azeez Odusanya	Delta Natural Gas Company
Larisa Vaysman	Duke Energy Kentucky, Inc.
Minna Sunderman	Duke Energy Kentucky, Inc.

Kaylee Meyer	Duke Energy Kentucky, Inc.
John Juech	Duke Energy Kentucky, Inc.
Doug Heitkamp	Duke Energy Kentucky, Inc.
Sharif Mitchell	Duke Energy Kentucky, Inc.
Tina Riebesell	Duke Energy Kentucky, Inc.
Bruce Sailers	Duke Energy Kentucky, Inc.
Allyson Honaker	East Kentucky Power Cooperative and its 16 owner-members
Greg Cecil	East Kentucky Power Cooperative
Christian Everly	East Kentucky Power Cooperative
Travis Leach	East Kentucky Power Cooperative
Chuck Bishop	Farmers RECC
Jennie Phelps	Farmers RECC
Caralyne Pennington	Farmers RECC
Corey Jackson	Farmers RECC
Brandon Hunt	Fleming-Mason Energy Cooperative
Lauren Fritz	Fleming-Mason Energy Cooperative
Jennifer McRoberts	Fleming-Mason Energy Cooperative
Bradley Cherry	Grayson RECC
Sherry Buckler	Grayson RECC
Jerry Carter	Inter-County Energy Cooperative
Alyssa Kurtz	Inter-County Energy Cooperative
David Phelps	Inter-County Energy Cooperative
Dan Hitchcock	Inter-County Energy Cooperative

Chris Bach	Inter-County Energy Cooperative
April Renner	Jackson Energy Cooperative
Pamela Gray	Jackson Energy Cooperative
Meredith Kendall	Jackson Purchase Energy Corporation
Mark Lindsey	Jackson Purchase Energy Corporation
Ashley Turner	Jackson Purchase Energy Corporation
Byron Gary	Joint intervenors (Kentucky Resources Council)
Travis Siewert	Kenergy Corp.
Christine Cornelius	Kenergy Corp.
Lisa Stevens	Kenergy Corp.
Amy Elliott	Kentucky Power Company
J.D. Cullop	Kentucky Power Company
Brandon Finley	Kentucky Power Company
Ken Gish	Kentucky Power Company
Allyson Sturgeon	Kentucky Utilities and Louisville Gas and Electric
Robert Conroy	Kentucky Utilities and Louisville Gas and Electric
Rick Lovekamp	Kentucky Utilities and Louisville Gas and Electric
Chris Tieke	Kentucky Utilities and Louisville Gas and Electric
Travis Stacy	Licking Valley RECC
Mindy Shaver	Licking Valley RECC
Kacie Jones	Licking Valley RECC
Gina Jenkins	Licking Valley RECC
Kyle Heavrin	Meade County RECC

Anna Swanson	Meade County RECC
Greg Lee	Nolin RECC
Sara Roberson	Nolin RECC
Michael West	Office of the Attorney General
John Horne	Office of the Attorney General
Toland Lacy	Office of the Attorney General
Mike Cobb	Owen Electric Cooperative
Mike Stafford	Owen Electric Cooperative
Erin Rehkamp	Owen Electric Cooperative
Tim Sharp	Salt River Electric Cooperative
Jaime Roby	Salt River Electric Cooperative
Melissa Hite	Salt River Electric Cooperative
Jack Bragg	Shelby Energy Cooperative
Joe Childers	Sierra Club
Nathaniel Shoaff	Sierra Club
Travis Mofield	South Kentucky RECC
Patsy Walters	Taylor County RECC
Kurt Boehm	Boehm, Kurtz & Lowry
Brian Chaney	Cumberland Valley Electric
Rocco O D'Ascenzo	Duke Energy Kentucky, Inc.
Kevin Newton	South Kentucky RECC
Jennifer Bingham	Delta Natural Gas Company
Matt Simmons	Delta Natural Gas Company

Sheena Leach	Duke Energy Kentucky, Inc.
Leslie Dunlap	Delta Natural Gas Company
Kwoun Choi	Duke Energy Kentucky, Inc.

Service List for Case 2026-00185

* L. Allyson Honaker
Honaker Law Office, PLLC
1795 Alysheba Way
Suite 1203
Lexington, KY 40509

* Angela M Goad
Assistant Attorney General
Office of the Attorney General Office of Rate Intervention
700 Capitol Avenue
Suite 20
Frankfort, KY 40601-8204

* Ashley Wilmes
Kentucky Resources Council, Inc.
Post Office Box 1070
Frankfort, KY 40602

* Honorable Allyson K Sturgeon
Vice President and Deputy General Counsel-Regulatory and PPL
LG&E and KU Energy LLC
2701 Eastpoint Parkway
Louisville, KY 40223

* Brandon Finley
American Electric Power Service Corporation
1 Riverside Plaza, 29th Floor
Post Office Box 16631
Columbus, OH 43216

* Byron Gary
Kentucky Resources Council, Inc.
Post Office Box 1070
Frankfort, KY 40602

* Christopher C Tieke
Counsel - Regulatory
PPL Services Corporation
2701 Eastpoint Parkway
Louisville, KY 40223

* Farmers R.E.C.C.
Farmers R.E.C.C.
504 South Broadway
P. O. Box 1298
Glasgow, KY 42141-1298

* Denotes served by Email

* Tom Fitzgerald
Kentucky Resources Council, Inc.
Post Office Box 1070
Frankfort, KY 40602

* Jackson Purchase Energy Corporation
Jackson Purchase Energy Corporation
6525 US Highway 60 W
Paducah, KY 42001

* Heather Temple
Honaker Law Office, PLLC
1795 Alysheba Way
Suite 1203
Lexington, KY 40509

* Harlee P. Havens
Stites & Harbison
250 West Main Street, Suite 2300
Lexington, KY 40507

* John B Brown
Chief Financial Officer
Delta Natural Gas Company, Inc.
3617 Lexington Road
Winchester, KY 40391

* Jody Kyler Cohn
Boehm, Kurtz & Lowry
425 Walnut Street
Suite 2400
Cincinnati, OH 45202

* Judy M Cooper
Director, Regulatory Services
Columbia Gas of Kentucky, Inc.
2001 Mercer Road
P. O. Box 14241
Lexington, KY 40512-4241

* Joe F Childers
Joe F. Childers & Associates
300 Lexington Building
201 West Short Street
Lexington, KY 40507

* John Horne
Office of the Attorney General Office of Rate Intervention
700 Capitol Avenue
Suite 20
Frankfort, KY 40601-8204

* Jeff Prater
Plant Superintedent
Big Sandy R.E.C.C.
504 11th Street
Paintsville, KY 41240

* Kentucky Power Company
Kentucky Power Company
1645 Winchester Avenue
Ashland, KY 41101

* Kenneth J Gish, Jr.
Stites & Harbison
250 West Main Street, Suite 2300
Lexington, KY 40507

* Kenergy Corp.
Kenergy Corp.
6402 Old Corydon Road
P. O. Box 18
Henderson, KY 42419

* Kristin Henry
Staff Attorney
Sierra Club Environmental Law Program
2101 Webster Street
Suite 1300
Oakland, CA 94612

* Duke Energy Kentucky, Inc.
Duke Energy Kentucky, Inc.
139 East Fourth Street
Cincinnati, OH 45202

* Duke Energy Kentucky, Inc.
Duke Energy Kentucky, Inc.
139 East Fourth Street
Cincinnati, OH 45202

* Fleming-Mason Energy Cooperative, In
Fleming-Mason Energy Cooperative, Inc.
1449 Elizaville Road
P. O. Box 328
Flemingsburg, KY 41041

* Meade County R.E.C.C.
Meade County R.E.C.C.
P. O. Box 489
Brandenburg, KY 40108-0489

* Nolin R.E.C.C.
Nolin R.E.C.C.
411 Ring Road
Elizabethtown, KY 42701-6767

* South Kentucky R.E.C.C.
South Kentucky R.E.C.C.
200 Electric Avenue
Somerset, KY 42501

* Larisa M. Vaysman
Duke Energy Kentucky, Inc.
139 East Fourth Street
Cincinnati, OH 45201

* Lawrence W Cook
Assistant Attorney General
Office of the Attorney General Office of Rate Intervention
700 Capitol Avenue
Suite 20
Frankfort, KY 40601-8204

* Natural Energy Utility Corporation
Natural Energy Utility Corporation
2560 Hoods Creek Pike
Ashland, KY 41102

* Atmos Energy Corporation
Atmos Energy Corporation
3275 Highland Pointe Drive
Owensboro, KY 42303

* Meagan Moore
Delta Natural Gas Company, Inc.
375 North Shore Drive, Suite 600
Pittsburgh, PA 15212

* Meredith L. Cave
Honaker Law Office, PLLC
1795 Alysheba Way
Suite 1203
Lexington, KY 40509

* Michael West
Office of the Attorney General Office of Rate Intervention
700 Capitol Avenue
Suite 20
Frankfort, KY 40601-8204

* Honorable Michael L Kurtz
Attorney at Law
Boehm, Kurtz & Lowry
425 Walnut Street
Suite 2400
Cincinnati, OH 45202

* Monica Braun
STOLL KEENON OGDEN PLLC
300 West Vine Street
Suite 2100
Lexington, KY 40507-1801

* Nathaniel Shoaff
Sierra Club
2101
Webster St. , Suite 1300
Oakland, CA 94612

* Big Sandy R.E.C.C.
Big Sandy R.E.C.C.
504 11th Street
Paintsville, KY 41240

* Clark Energy Cooperative, Inc.
Clark Energy Cooperative, Inc.
2640 Ironworks Road
P. O. Box 748
Winchester, KY 40392-0748

* Cumberland Valley Electric, Inc.
Cumberland Valley Electric, Inc.
Highway 25E
P. O. Box 440
Gray, KY 40734

* East Kentucky Power Cooperative, Inc
East Kentucky Power Cooperative, Inc.
4775 Lexington Road
P. O. Box 707
Winchester, KY 40392-0707

* Inter-County Energy Cooperative Corp
Inter-County Energy Cooperative Corporation
1009 Hustonville Road
P. O. Box 87
Danville, KY 40423-0087

* Jackson Energy Cooperative Corporati
Jackson Energy Cooperative Corporation
115 Jackson Energy Lane
McKee, KY 40447

* Licking Valley R.E.C.C.
Licking Valley R.E.C.C.
P. O. Box 605
271 Main Street
West Liberty, KY 41472

* Owen Electric Cooperative, Inc.
Owen Electric Cooperative, Inc.
8205 Highway 127 North
P. O. Box 400
Owenton, KY 40359

* Shelby Energy Cooperative, Inc.
Shelby Energy Cooperative, Inc.
620 Old Finchville Road
Shelbyville, KY 40065

* Salt River Electric Cooperative Corp
Salt River Electric Cooperative Corp.
111 West Brashear Avenue
P. O. Box 609
Bardstown, KY 40004

* Blue Grass Energy Cooperative Corp.
Blue Grass Energy Cooperative Corp.
1201 Lexington Road
P. O. Box 990
Nicholasville, KY 40340-0990

* Grayson R.E.C.C.
Grayson R.E.C.C.
109 Bagby Park
Grayson, KY 41143

* Columbia Gas of Kentucky, Inc.
Columbia Gas of Kentucky, Inc.
290 W Nationwide Blvd
Columbus, OH 43215

* Taylor County R.E.C.C.
Taylor County R.E.C.C.
625 West Main Street
P. O. Box 100
Campbellsville, KY 42719

* Delta Natural Gas Company, Inc.
Delta Natural Gas Company, Inc.
3617 Lexington Road
Winchester, KY 40391

* Big Rivers Electric Corporation
Big Rivers Electric Corporation
710 West 2nd Street
P. O. Box 20015
Owensboro, KY 42304

* Rick E Lovekamp
Manager - Regulatory Affairs
LG&E and KU Energy LLC
2701 Eastpoint Parkway
Louisville, KY 40223

* Robert Conroy
Vice President, State Regulation and Rates
LG&E and KU Energy LLC
2701 Eastpoint Parkway
Louisville, KY 40223

* Rocco O D'Ascenzo
Duke Energy Kentucky, Inc.
139 East Fourth Street
Cincinnati, OH 45201

* Robin Slone
Big Sandy R.E.C.C.
504 11th Street
Paintsville, KY 41240

* Sheena McGee Leach
Duke Energy Kentucky, Inc.
139 East Fourth Street
Cincinnati, OH 45201

* Kentucky Utilities Company
Kentucky Utilities Company
2701 Eastpoint Parkway
P. O. Box 32010
Louisville, KY 40223

* Louisville Gas and Electric Company
Louisville Gas and Electric Company
2701 Eastpoint Parkway
Louisville, KY 40223

* Louisville Gas and Electric Company
Louisville Gas and Electric Company
2701 Eastpoint Parkway
Louisville, KY 40223

* Sara Judd
Assistant General Counsel
PPL Services Corporation
2701 Eastpoint Parkway
Louisville, KY 40223

* Toland Lacy
Office of the Attorney General
700 Capital Avenue
Frankfort, KY 40601