

Andy Beshear
Governor

Rebecca W. Goodman
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission
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Kent A. Chandler
Chairman

Angie Hatton
Vice Chairman

Mary Pat Regan
Commissioner

December 19, 2023

PARTIES OF RECORD

RE: Case No. **2023-00397**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in blue ink that reads "Linda C. Bridwell".

Linda C. Bridwell
Executive Director

LCB/AH

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF KENTUCKY UTILITIES)
COMPANY FOR AN ORDER AUTHORIZING) CASE NO. 2023-00397
THE ISSUANCE OF INDEBTEDNESS)

VERIFIED APPLICATION

Kentucky Utilities Company (“KU” or “the Company”), hereby requests, pursuant to KRS 278.300 and 807 KAR 5:001, Section 18, that the Commission authorize KU to incur indebtedness in an aggregate principal amount, not to exceed \$1,350,000,000, in the form of one or more privately placed or publicly issued, secured or unsecured, debt securities or obligations, which may include first mortgage bonds, medium or long-term notes, term or bank loans and similar securities or obligations, in one or more series from time to time, which may include loans or obligations granted, facilitated or guaranteed by the United States Department of Energy, United States Treasury or other governmental authorities, or tax exempt or tax advantaged bond issuances facilitated by federal, state or local governmental authorities, or any combination thereof, during 2024 through December 31, 2027. The particular form of debt will be determined by several factors including market conditions and the cost and source of funds available to the Company at the time of the issuance.

KU also requests a renewal of its authority to maintain a revolving line of credit of up to \$650,000,000 and requests that the Commission renew the authority to allow KU to exercise extensions of its existing or any new multi-year revolving credit line(s) in 2024 through December 31, 2027, maturing up to five years from the effective date of the amendment.

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