Andy Beshear Governor

Rebecca W. Goodman Secretary Energy and Environment Cabinet



Public Service Commission

211 Sower Blvd. P.O. Box 615 Frankfort Kentucky 40602-0615 Telephone: (502) 564-3940 Fax: (502) 564-3460 psc.ky.gov

July 08, 2022

PARTIES OF RECORD

RE: Case No. 2022-00205

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

Linda C. Bridwell Executive Director





Budwell

COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

JUL 08 2022
PUBLIC SERVICE
COMMISSION

In the Matter of:

The Electronic Application of Kentucky Power)	
Company For Authority Pursuant To KRS 278.300)	Case No. 2022-00205
To Issue And Sell Promissory Notes Of One Or More)	Case No. 2022-00203
Series And For Other Authorizations)	

Application

Kentucky Power Company¹ applies to the Public Service Commission of Kentucky pursuant to KRS 278.300, 807 KAR 5:001, Section 14, and 807 KAR 5:001, Section 18 for an Order authorizing the Company to issue and sell promissory notes of one or more series in the aggregate amount of \$250,000,000 and for other related relief. Kentucky Power respectfully requests that the Order be entered no later than **August 12, 2022**, or as soon thereafter as practicable. The existing \$125,000,000 and \$75,000,000 term loans mature on September 6, 2022 and October 26, 2022 respectively. In support of its application the Company states:

Introduction

1. The Company is seeking the requested financing authority to issue notes and other evidences of indebtedness as set forth in this application for its general corporate purposes and capital requirements as described below.

Applicant

2. Kentucky Power was organized in 1919 under the laws of the Commonwealth of Kentucky and is in good standing under the laws of the Commonwealth.² The Company's mailing address is 1645 Winchester Avenue, Ashland, Kentucky 41101-7423. Its electronic mail

¹ A certified copy of the Company's Articles of Incorporation and all amendments thereto was attached to the Joint Application in *In the Matter Of: The Joint Application Of Kentucky Power Company, American Electric Power Company, Inc. And Central And South West Corporation Regarding A Proposed Merger*, P.S.C. Case No. 99-149.

² A copy of the July 6, 2022 Certificate of Existence for Kentucky Power Company is attached as **EXHIBIT E**.

*Kentucky Power Company 1645 Winchester Avenue Ashland, KY 41101

*Honorable Mark R Overstreet Attorney at Law Stites & Harbison 421 West Main Street P. O. Box 634 Frankfort, KENTUCKY 40602-0634

*William E. Johnson Kentucky Power Company 1645 Winchester Avenue Ashland, KY 41101