

Andy Beshear  
Governor

Rebecca W. Goodman  
Secretary  
Energy and Environment Cabinet



Commonwealth of Kentucky  
**Public Service Commission**  
211 Sower Blvd.  
P.O. Box 615  
Frankfort Kentucky 40602-0615  
Telephone: (502) 564-3940  
Fax: (502) 564-3460  
psc.ky.gov

Kent A. Chandler  
Chairman

Amy D. Cabbage  
Vice Chairman

Marianne Butler  
Commissioner

December 21, 2021

## PARTIES OF RECORD

RE: Case No. **2021-00473**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in blue ink that reads "Linda C. Bridwell".

Linda C. Bridwell  
Executive Director

LCB/BB

**COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION**

In the Matter of:

AN ELECTRONIC APPLICATION OF EAST )  
KENTUCKY POWER COOPERATIVE, INC. )  
FOR APPROVAL OF THE AMENDMENT AND )  
EXTENSION OR REFINANCING OF AN )  
UNSECURED REVOLVING CREDIT )  
AGREEMENT IN AN AMOUNT UP TO )  
\$800,000,000 OF WHICH UP TO \$100,000,000 )  
MAY BE IN THE FORM OF AN UNSECURED )  
RENEWABLE TERM LOAN AND UP TO )  
\$400,000,000 OF WHICH WILL BE IN THE )  
FORM OF A FUTURE INCREASE OPTION )

Case No. 2021-00473

---

**APPLICATION**

---

Comes now East Kentucky Power Cooperative, Inc. (“Applicant”), by and through counsel, pursuant to KRS 278.300, 807 KAR 5:001 Sections 4, 7, 12, 14, 18 and other applicable law, and for its Application requesting that the Kentucky Public Service Commission (“Commission”) enter an Order authorizing the amendment and extension or refinancing of an unsecured revolving Credit Agreement in an amount up to \$800,000,000, of which up to \$100,000,000 may be in the form of an unsecured, renewable term loan, and up to \$400,000,000 of which will be in the form of a future increase option respectfully states as follows:

1. Applicant’s mailing address is P.O. Box 707, Winchester, Kentucky 40392-0707.
2. Applicant’s electronic mail address is psc@ekpc.coop and Fax Number is (859) 744-6008. Counsel for the Applicant should be served at david@gosssamfordlaw.com and allyson@gosssamfordlaw.com.

\*L Allyson Honaker  
Goss Samford, PLLC  
2365 Harrodsburg Road, Suite B325  
Lexington, KENTUCKY 40504

\*David S Samford  
Goss Samford, PLLC  
2365 Harrodsburg Road, Suite B325  
Lexington, KENTUCKY 40504

\*East Kentucky Power Cooperative, Inc.  
4775 Lexington Road  
P. O. Box 707  
Winchester, KY 40392-0707