Rebecca W. Goodman Secretary Energy and Environment Cabinet Commonwealth of Kentucky **Public Service Commission** 211 Sower Blvd. P.O. Box 615 Frankfort Kentucky 40602-0615 Telephone: (502) 564-3940 Fax: (502) 564-3460 psc.ky.gov

March 22, 2021

Michael J. Schmitt Chairman

Kent A. Chandler Vice Chairman

Talina R. Mathews Commissioner

PARTIES OF RECORD

RE: Case No. 2021-00131

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

Andwell

Linda C. Bridwell Executive Director

LCB/AH



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COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

The Electronic Application of Kentucky Power Company For Authority Pursuant To KRS 278.300 To Issue And Sell Promissory Notes Of One Or More Series And For Other Authorizations

Case No. 2021-00131

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Application

Kentucky Power Company¹ applies to the Public Service Commission of Kentucky pursuant to KRS 278.300, 807 KAR 5:001, Section 14, and 807 KAR 5:001, Section 18 for an Order authorizing the Company to issue and sell promissory notes of one or more series in the aggregate amount of \$350 million and for other related relief. Kentucky Power respectfully requests that the Order be entered no later than **June 1, 2021**, or as soon thereafter as practicable. In support of its application the Company states:

Introduction

1. The Company is seeking the requested financing authority to issue notes and other evidences of indebtedness as set forth in this application for its general corporate purposes and capital requirements as described below.

Applicant

2. Kentucky Power was organized in 1919 under the laws of the Commonwealth of Kentucky.² The Company's mailing address is 1645 Winchester Avenue, Ashland, Kentucky 41101-7423. Its electronic mail address is <u>kentucky_regulatory_services@aep.com</u>. Kentucky Power is engaged in the generation, purchase, transmission, distribution and sale of electric



¹ A certified copy of the Company's Articles of Incorporation and all amendments thereto was attached to the Joint Application in *In the Matter Of: The Joint Application Of Kentucky Power Company, American Electric Power Company, Inc. And Central And South West Corporation Regarding A Proposed Merger*, P.S.C. Case No. 99-149.

² A copy of the March 15, 2021 Certificate of Existence for Kentucky Power Company is attached as **EXHIBIT E**.

*Christen M Blend American Electric Power Service Corporation 1 Riverside Plaza, 29th Floor Post Office Box 16631 Columbus, OHIO 43216

*Kentucky Power Company 1645 Winchester Avenue Ashland, KY 41101

*Katie M Glass Stites & Harbison 421 West Main Street P. O. Box 634 Frankfort, KENTUCKY 40602-0634

*Honorable Mark R Overstreet Attorney at Law Stites & Harbison 421 West Main Street P. O. Box 634 Frankfort, KENTUCKY 40602-0634