Matthew G. Bevin Governor

Charles G. Snavely Secretary Energy and Environment Cabinet



**Public Service Commission** 

211 Sower Blvd. P.O. Box 615 Frankfort Kentucky 40602-0615 Telephone: (502) 564-3940 Fax: (502) 564-3460 psc.ky.gov

March 26, 2018

Michael J. Schmitt Chairman

> Robert Cicero Vice Chairman

Talina R. Mathews Commissioner

PARTIES OF RECORD

RE: Case No. 2018-00107

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

Gwen R. Pinson **Executive Director** 

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RECEIVED

MAR 16 2018

PUBLIC SERVICE COMMISSION

## COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

Joint Application of Sentra
Corporation, a Wholly Owned
Subsidiary of Blue Ridge
Mountain Resources, Inc., and
Sentra Resources LLC for the
Transfer and Acquisition of Stock
and Financing

Case No. 2018-00 107

FILED

MAR 1 6 2018

PUBLIC SERVICE COMMISSION

## JOINT APPLICATION

Sentra Corporation, its parent Blue Ridge Mountain Resources, Inc. ("BRMR") and Sentra Resources LLC ("Sentra Resources") (collectively, the "Applicants") jointly file this application for approval by the Public Service Commission (the "Commission") under KRS 278.020(6) and (7) of the acquisition by Sentra Resources of ownership and control of Sentra Corporation and the financing of the acquisition pursuant to KRS 278.300. The acquisition of ownership and control of Sentra Corporation will result from the transfer of Sentra Corporation stock from BRMR to Sentra Resources.

The proposed acquisition will occur subject to the approval of the Commission under the terms of the Stock Purchase Agreement by and between Sentra Resources and BRMR dated March 6, 2018 (the "SPA"). A copy of the SPA is attached as Exhibit 1.

The proposed acquisition is subject to the requirements of KRS 278.020(6) and (7).

\*Honorable John N Hughes Attorney at Law 124 West Todd Street Frankfort, KENTUCKY 40601

\*Honorable Robert C Moore Attorney At Law Stites & Harbison 421 West Main Street P. O. Box 634 Frankfort, KENTUCKY 40602-0634

\*Sentra Corporation 120 Prosperous Place, Suite 201 Lexington, KY 40509