

Matthew G. Bevin
Governor

Charles G. Snaveley
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission

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July 25, 2017

Michael J. Schmitt
Chairman

Robert Cicero
Vice Chairman

Talina R. Mathews
Commissioner

PARTIES OF RECORD

RE: Case No. **2017-00281**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in black ink that reads "John S. Lyons".

John S. Lyons
Acting Executive Director

JL/rs

RECEIVED

JUL 21 2017

PUBLIC SERVICE
COMMISSION

FILED

JUL 21 2017

PUBLIC SERVICE
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1 COMMONWEALTH OF KENTUCKY

2 BEFORE THE PUBLIC SERVICE COMMISSION OF KENTUCKY

3 In the Matter of:

4 THE APPLICATION OF BIG RIVERS)
5 ELECTRIC CORPORATION FOR APPROVAL)
6 TO ISSUE EVIDENCES OF INDEBTEDNESS)

CASE NO. 2017-00251

7
8 APPLICATION

9 Big Rivers Electric Corporation ("Big Rivers") submits this application (the
10 "Application") to the Public Service Commission ("Commission") seeking approval to
11 issue certain evidences of indebtedness in connection with the following three loan
12 transactions:

- 13 • A loan in the amount of \$15,000,000 from CFC (the "CFC Loan"); and
- 14 • Two loans from the Federal Financing Bank ("FFB") to be guaranteed
15 by the Rural Utilities Service of the U. S. Department of Agriculture
16 (the "RUS," and the "RUS Loans") that require a supplement to the
17 Indenture dated as of July 1, 2009, between Big Rivers and U.S. Bank
18 National Association, as Trustee (the "Indenture").

19 In support of its Application, Big Rivers states as follows:

20 1. Big Rivers is a rural electric generating and transmission
21 cooperative corporation that was incorporated in the Commonwealth of Kentucky
22 under KRS Chapter 279 on June 14, 1961, and attests that it is in good standing.
23 Its mailing address is P.O. Box 24, 201 Third Street, Henderson, Kentucky, 42419,
24 and its electronic mail address is "regulatory@bigrivers.com."

*DeAnna Speed
Director Rates and Budgets
Big Rivers Electric Corporation
201 Third Street
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*Honorable James M Miller
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