

Matthew G. Bevin
Governor

Charles G. Snavelly
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission

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June 27, 2017

Michael J. Schmitt
Chairman

Robert Cicero
Vice Chairman

PARTIES OF RECORD

RE: Case No. **2017-00243**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in black ink that reads "Talina R. Mathews".

Talina R. Mathews
Executive Director

TM/BB

RECEIVED

JUN 23 2017

PUBLIC SERVICE COMMISSION

FILED

JUN 23 2017

PUBLIC SERVICE COMMISSION

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION OF KENTUCKY

In the Matter of:

THE APPLICATION OF BIG RIVERS)
ELECTRIC CORPORATION FOR APPROVAL) CASE NO. 2017-00243
TO ISSUE EVIDENCES OF INDEBTEDNESS)

APPLICATION

Big Rivers Electric Corporation ("Big Rivers") submits this application (the "Application") to the Public Service Commission ("Commission") seeking approval to issue certain evidences of indebtedness required to amend and extend the Senior Secured Credit Agreement dated as of March 5, 2015, among Big Rivers Electric Corporation, as Borrower, and National Rural Utilities Cooperative Finance Corporation ("CFC"), a Lender, Lead Arranger, the Issuing Lender, the Swingline Lender and as Administrative Agent (the "CFC Amend and Extend Transaction").

In support of its Application, Big Rivers states as follows:

1. Big Rivers is a rural electric generating and transmission cooperative corporation that was incorporated in the Commonwealth of Kentucky under KRS Chapter 279 on June 14, 1961, and attests that it is in good standing. Its mailing address is P.O. Box 24, 201 Third Street, Henderson, Kentucky, 42419, and its electronic mail address is "regulatory@bigrivers.com."

2. Big Rivers owns electric generation and transmission facilities, and purchases, transmits and sells electricity at wholesale. Big Rivers exists for the principal purpose of providing the wholesale electricity requirements of its three

*Honorable James M Miller
Attorney at Law
Sullivan, Mountjoy, Stainback & Miller, PSC
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*Big Rivers Electric Corporation
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