

Rubin & Hays

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CHARLES S. MUSSON
W. RANDALL JONES
CHRISTIAN L. JUCKETT

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APR 12 2016

PUBLIC SERVICE
COMMISSION

April 8, 2016

Mr. Jeff Derouen
Executive Director
Kentucky Public Service Commission
P.O. Box 615
Frankfort, Kentucky 40602

Re: Henderson County Water District **PSC Case No. 2016-00133**

Dear Mr. Derouen:

In accordance with the April 8, 2016 deficiency letter from the Commission Staff, attached please find the written notification to the State Local Debt Officer regarding the proposed issuance of securities by the Christian County Water District.

If you need any additional information or documentation, please let us know.

Sincerely,

Rubin & Hays

By



W. Randall Jones

WRJ:jlm
Enclosures

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CHARLES S. MUSSON
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April 8, 2016

Honorable Sandra K. Dunahoo
Commissioner and State Local Debt Officer
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: Henderson County Water District, PSC Case No. 2016-00133
Notice of Intent to Issue Securities

Dear Ms. Dunahoo:

Pursuant to the regulations of the Kentucky Public Service Commission, specifically 807 KAR 5:001: Section 18(1)(g), please be advised that the Henderson County Water District (the "District") hereby notifies the State Local Debt Officer that the District intends on issuing securities in the form of a loan from the Kentucky Rural Water Finance Corporation ("KRWFC") for the purpose of reamortizing an existing KRWFC loan in order to achieve substantial interest cost savings for the District.

We will file the appropriate documents with your office in accordance with the requirements of KRS 65.117, once the securities are issued.

Very truly yours,

Rubin & Hays

By


W. Randall Jones

WRJ:jl
Enclosures
cc: Distribution List