

Matthew G. Bevin
Governor

Charles G. Snively
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission

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March 16, 2016

James Gardner
Chairman

Daniel E. Logsdon Jr.
Vice Chairman

J. Roger Thomas
Commissioner

PARTIES OF RECORD

RE: Case No. **2016-00116**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/rs

FILED
MAR 09 2016
PUBLIC SERVICE COMMISSION

COMMONWEALTH OF KENTUCKY

RECEIVED

BEFORE THE PUBLIC SERVICE COMMISSION

MAR 09 2016

PUBLIC SERVICE
COMMISSION

In the Matter of:

AN APPLICATION OF EAST KENTUCKY POWER)
COOPERATIVE, INC. FOR APPROVAL OF THE)
AMENDMENT AND EXTENSION OR REFINANCING)
OF AN UNSECURED REVOLVING CREDIT)
AGREEMENT IN AN AMOUNT UP TO \$800,000,000)
OF WHICH UP TO \$100,000,000 MAY BE IN THE)
FORM OF AN UNSECURED RENEWABLE TERM)
LOAN AND \$200,000,000 OF WHICH WILL BE IN THE)
FORM OF A FUTURE INCREASE OPTION)

Case No. 2016- 00116

APPLICATION

Comes now East Kentucky Power Cooperative, Inc. ("Applicant"), by and through counsel, pursuant to KRS 278.300, 807 KAR 5:001 Sections 4, 7, 12, 14, 18 and other applicable law, and for its Application requesting that the Kentucky Public Service Commission ("Commission") enter an Order authorizing the amendment and extension or refinancing of an unsecured revolving Credit Agreement in an amount up to \$800,000,000, of which \$100,000,000 may be in the form of an unsecured, renewable term loan, and \$200,000,000 of which will be in the form of a future increase option respectfully pleads as follows:

1. Applicant's mailing address is P.O. Box 707, Winchester, Kentucky 40392-0707.
2. Applicant's electronic mail address is psc@ekpc.coop.
3. Pursuant to 807 KAR 5:001, Section 14(1), the facts upon which this Application

is based are as follows: In order to ensure the Applicant's liquidity and ability to make investments that will enable it to serve its customers and comply with regulations, Applicant is

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Goss Samford, PLLC
2365 Harrodsburg Road, Suite B325
Lexington, KENTUCKY 40504

*East Kentucky Power Cooperative, Inc.
4775 Lexington Road
P. O. Box 707
Winchester, KY 40392-0707