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**PUBLIC SERVICE
COMMISSION**

D. Berry Baxter

John M. Berry (1900-1991)
Of Counsel: John M. Berry, Jr.

February 29, 2016

Ms. Linda Faulkner
Filings Division Director
Public Service Commissioner
211 Sower Blvd.
Frankfort, KY 40602

RE: Henry County Water District #2
Case No. 2016-0080
Filing Deficiencies

Dear Ms. Faulkner:

Please be advised that I discussed your letter dated February 24, 2016 with David Spenard of the Office of General Counsel for the Public Service Commission on February 26, 2016. Mr. Spenard and I discussed the seven (7) deficiencies listed in that letter. By way of context, this was after he spoke the Chief Operating Officer for the District, James Simpson, who delivered a letter I authored dated February 26, 2016 to the Commission which was in response to your original letter along with several attachments.

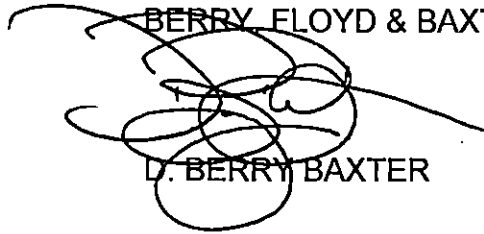
I speaking with Mr. Spenard, I understand that either my letter or the attachments were responsive to all the listed deficiencies or the deficiencies were listed in error with the exception of the first one. I asked for clarification of what was needed to respond to the first deficiency and Mr. Spenard told me that he would discuss this with Commission staff today and let me know what else is needed. Should it not be resolved by March 4, 2016, we will conduct the informal conference telephonically.

I have been asked to again stress that time is of the essence with regard to the timing of this approval as we previously documented for the Commission. Our funding approval could lapse if this is not addressed in a timely manner. Any consideration that we could receive in that regard would be greatly appreciated.

Thank you for your attention to this matter.

Very truly yours,

BERRY FLOYD & BAXTER, P.S.C.

A handwritten signature in black ink, appearing to be "D. BERRY BAXTER", is written over the printed name. The signature is highly stylized and somewhat illegible due to overlapping loops and lines.

D. BERRY BAXTER

DBB:dbb

cc: James Simpson, COO

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