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February 24, 2016

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117 West Main Street
LaGrange, KY 40031

RE: Henry County Water District #2
Case No. 2016-00080 - Filing Deficiencies

The Commission Staff has reviewed the application in the above case. This filing is rejected for the reasons set forth below.

Filing deficiencies pursuant to:

- (1) 807 KAR 5:001: Section 18(1)(b) –Statement of original cost of applicant's property and the cost to the applicant, if different.
- (2) 807 KAR 5:001: Section 18(1)(g) – If the applicant is a water district, a copy of the applicant's written notification to the state local debt officer regarding the proposed issuance.
- (3) 807 KAR 5:001: Section 18(2)(b) – Copies of all trust deeds or mortgages. If previously filed, state case number.
- (4) 807 KAR 5:001: Section 12(2)(d) – Brief description of mortgage:
 - Date of Execution
 - Name of Mortgagor
 - Name of Mortgagee or Trustee
 - Amount of Indebtedness Secured
 - Sinking Fund Provisions
- (5) 807 KAR 5:001: Section 12(2)(e) – Bonds:
 - Amount Authorized
 - Amount Issued
 - Name of Utility Who Issued
 - Description of Each Class Issued
 - Date of Issue
 - How Secured
 - Interest Paid in Last Fiscal Year

(6) 807 KAR 5:001: Section 12(2)(f) – Notes Outstanding:

- Date of Issue
- Amount
- Maturity Date
- Rate of Interest
- In Whose Favor
- Interest Paid in Last Fiscal Year

(7) 807 KAR 5:001: Section 12(2)(g) – Other Indebtedness:

- Description of Each Class
- How Secured
- Description of Any Assumption of Indebtedness by Outside Party (i.e, any transfer)
- Interest Paid in Last Fiscal Year

The statutory time period in which the Commission must process this case will not commence until the above-mentioned required information is filed with the Commission. You are requested to file this information within 10 days of the date of this letter.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,



Linda Faulkner
Filings Division Director

LF/rcs

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