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PUBLIC SERVICE
COMMISSION

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OVERNIGHT DELIVERY

November 18, 2015

Jeff R. Derouen
Executive Director
Kentucky Public Service Commission
211 Sower Blvd.
PO Box 615
Frankfort, Kentucky 40602

RE: Atmos Energy – Case No. 2015-00346

Dear Mr. Derouen:

Pursuant to the Commission's Order of November 13, 2015, Atmos Energy files herewith an original, plus eleven (11) copies, of its financial exhibit for the twelve (12) month period ending September 30, 2015.

If there are any questions please advise.

Very truly yours,



Mark R. Hutchinson

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EXHIBIT A
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KENTUCKY PUBLIC SERVICE
EXHIBIT A COMMISSION

References preceding each subpart of this Exhibit pertain to subsections of Sections 12 and 18 of 807 KAR 5:001.

Atmos Energy Corporation operates in Kentucky through its Kentucky division. The following includes information for Atmos Energy Corporation (unless otherwise stated) since the Kentucky division does not have a separate capital structure or authorized stock. Section 12(2):

(a) **Amount and kinds of stock authorized**

As of September 30, 2015, Atmos Energy Corporation had 200,000,000 shares of common stock (no par value) authorized.

(b) **Amount and kinds of stock issued and outstanding**

As of September 30, 2015, Atmos Energy Corporation had 101,478,818 shares of common stock issued and outstanding.

(c) **Terms of preference of preferred stock whether cumulative or participating, or on dividends or assets or otherwise.**

Atmos Energy Corporation has no preferred stock.

(d) **Brief description of each mortgage on property of applicant, giving date of execution, name of mortgagor, name of mortgagee, or trustee, amount of indebtedness authorized to be secured thereby, and the amount of indebtedness actually secured, together with any sinking fund provisions.**

Not applicable.

(e) **Amount of bonds authorized, and amount issued, giving the name of the public utility which issued the same, describing each class separately, and giving date of issue, face value, rate of interest, date of maturity and how secured, together with amount of interest paid thereon during the last fiscal year.**

Please refer to (d) above.

(f) **Each note outstanding, giving date of issue, amount, date of maturity, rate of interest, in whose favor, together with amount of interest paid thereon during the last fiscal year.**

Outstanding Notes of Applicant are as follows:

<u>Description</u>	<u>Date of Issue</u>	<u>Amount Outstanding at 09/30/2015</u>	<u>Date of Maturity</u>	<u>Rate of Interest</u>	<u>In favor of</u>	<u>Interest Accrued for 12 months ended 09/30/2015</u>
Sr. Notes	03/26/09	450,000,000	03/15/19	8.50%	public	39,901,000
Sr. Notes	1/11/13	500,000,000	1/15/43	4.15%	public	21,673,000
Sr. Notes	10/15/14	500,000,000	10/15/44	4.125%	public	20,575,000
Sr. Notes	10/18/04	-	10/15/14	4.95%	public	963,000
Note	12/15/95	10,000,000	12/15/25	6.67%	Cede & Co.	678,000
Debentures	07/15/98	150,000,000	07/15/28	6.75%	U.S. Bank as Trustee	10,388,000
Sr. Notes	10/15/04	200,000,000	10/15/34	5.95%	public	12,118,000
Sr. Notes	6/14/07	250,000,000	6/15/17	6.35%	public	16,454,000
Sr. Notes	06/15/11	400,000,000	6/15/41	5.50%	public	22,622,000
		<u>\$2,460,000,000</u>				<u>\$145,372,000</u>

Note that the 4.95% Note was repaid in full on October 15, 2014.

(g) Other indebtedness, giving same by classes and describing security, if any, with a brief statement of the devolution or assumption of any portion of such indebtedness upon or by person or corporation if the original liability has been transferred, together with amount of interest paid thereon during the last fiscal year.

Other indebtedness of Atmos Energy Corporation is as follows:

<u>Description</u>	<u>Lender</u>	<u>Amount Outstanding at 09/30/2015</u>	<u>Rate of Interest</u>	<u>Interest Accrued for 12 Months Ended 09/30/2015</u>
Committed Lines of Credit:				
One-year credit facility for up to \$25,000,000	Amarillo National Bank	\$ 0	Daily negotiated rate	\$ 31,248
5-year credit facility For up to \$1,250,000,000	Royal Bank of Scotland	\$ 0	Prime or LIBOR plus margin	\$ 2,170,682
TOTAL COMMITTED LINES		<u>\$ 0</u>		<u>\$ 2,201,930</u>

<u>Description</u>	<u>Lender</u>	<u>Amount Outstanding at 09/30/2015</u>	<u>Rate of Interest</u>	<u>Interest Accrued for 12 Months Ended 09/30/2015</u>
Uncommitted Money Market Lines of Credit:				
\$1,250,000,000 Commercial Paper Program		\$ 457,926,707	Money market rate as quoted	\$ 998,876
Intercompany Borrowing from Atmos Energy Holdings		\$ 325,000,000	Money market rate	\$ 1,046,391
TOTAL UNCOMMITTED LINES		<u>\$ 782,926,707</u>		<u>\$ 2,045,267</u>
TOTAL LINES OF CREDIT		<u>\$ 782,926,707</u>		<u>\$ 4,247,197</u>

(h) **Rate and amount of dividends paid during the five (5) previous fiscal years and the amount of capital stock on which dividends were paid each year.**

The following is Atmos Energy Corporation's history of cash dividends paid for the past five fiscal years.

<u>Fiscal Year Ended Sept 30</u>	<u>Atmos Dividend Rate</u>	<u>Amount of Dividends Paid</u>	<u>Average Shares For Each Fiscal Year</u>
Fiscal 2011	\$1.36	\$124,010,562	90,652,000
Fiscal 2012	\$1.38	\$126,279,587	91,172,000
Fiscal 2013	\$1.40	\$128,859,121	91,711,000
Fiscal 2014	\$1.48	\$147,125,284	97,608,000
Fiscal 2015	\$1.56	\$160,017,543	101,892,000

(i) **Detailed income statement and balance sheet.**

The following is the separate company income statement and balance sheet for the regulated operations of Atmos Energy Corporation.

ATMOS ENERGY CORPORATION
STATEMENT OF INCOME
FOR THE TWELVE MONTHS ENDED
September 30, 2015
(Thousands of Dollars)
(Unaudited)

Operating revenues	\$ 2,862,464
Purchased gas cost	<u>1,254,774</u>
Gross profit	<u>1,607,690</u>
Operating expenses:	
Operation and maintenance	740,304
Depreciation and amortization	270,284
Income Taxes	<u>181,390</u>
Total operating expenses	<u>1,191,978</u>
Operating income	415,712
Other income	8,347
Interest charges and other expenses	127,643
Equity in earnings of unconsolidated non-regulated subsidiaries	18,659
Net income	\$ <u><u>315,075</u></u>

ATMOS ENERGY CORPORATION
BALANCE SHEET
September 30, 2015
(Thousands of Dollars)
(Unaudited)

ASSETS

Property, plant and equipment	\$ 9,146,173
Less accumulated depreciation and amortization	<u>1,769,419</u>
Net property, plant and equipment	7,376,754
Investments in and advances to Subsidiaries	461,449
Current assets	
Cash and cash equivalents	17,592
Accounts receivable, net	203,570
Inventories and other current assets	51,474
Gas stored underground	188,413
Deferred gas costs	9,570
Intercompany receivables	<u>923,383</u>
Total current assets	1,394,002
Goodwill	707,991
Deferred charges and other assets	<u>250,840</u>
	<u>\$ 10,191,036</u>

LIABILITIES AND SHAREHOLDERS' EQUITY

Shareholders' equity	
Common stock	\$ 507
Additional paid-in capital	2,230,591
Retained earnings	1,073,029
Accumulated other comprehensive loss	<u>(109,330)</u>
Shareholders' equity	3,194,797
Long-term debt	<u>2,455,388</u>
Total capitalization	5,650,185
Current liabilities:	
Current maturities of long-term debt	-
Short-term debt	457,927
Intercompany loans	325,000
Accounts payable and accrued liabilities	258,003
Customers' deposits	64,934
Deferred gas costs	28,100
Other current liabilities	256,659
Intercompany payables	<u>867,410</u>
Total current liabilities	2,258,033
Deferred income taxes	1,413,964
Deferred credits and other liabilities	<u>868,854</u>
	<u>\$ 10,191,036</u>

- 18(b) The Applicant's property is comprised primarily of gas utility plant and related facilities of a local distribution company operating in Tennessee, Virginia, Colorado, Kansas, Kentucky, Texas, Mississippi and Louisiana and transmission plant of a regulated intra-state pipeline in Texas. At September 30, 2015, the cost to the Applicant was \$9,146,172,344.
- 18(c) Atmos Energy proposes to issue up to 2,500,000 shares of Common Stock.
- 18(d) The shares are to be issued for Atmos Energy Corp's general corporate purposes.
- 18(e) Please refer to 18(d) above.
- 18(f) Please refer to 18(d) above.
- 18(2)(a) Please refer to 12(2)(a) through 12(2)(i) above.
- 18(2)(b) Not applicable.
- 18(2)(c) Not applicable.