

Case No. 2015-00305

Enclosed are the original and two copies of the information in Appendix A for Lee Stephens.

Enclosed is the notarized signature of Applicant Lee Stephens.

RECEIVED

DEC 3 0 2015 PUBLIC SERVICE COMMISSION

# Lee Stephens

375 Office Park Dr. Columbia, KY 42728 H: 270-384-9169 M: 270-634-0531 <u>leesteph@windstream.net</u>

RECEIVED

DEC **3 0** 2015 PUBLIC SERVICE COMMISSION

#### Summary

My efforts to the Adair District Water Board is to be a good board member by attending meetings, adding incite, thoroughly diagnosing problems, selecting the proper solutions that's best for the water district and Adair County. Also keeping an open and non bias mind when choosing work to be completed and insuring the work is completed correctly. I believe that the board working together can create a more functional and efficient district that the county can be proud of.

#### Education

1994	Adair County High School C	
	High School Diploma	
1994-1996	Lindsey Wilson College	Columbia, KY
	Political Science/History	
1996-1998	Virginia Intermont College	Bristol, VA
	Bachelor of Arts: Political Science/History	

#### Work Experience

MLS 2 Inc.	Columbia, KY	
President/CEO	2001-Present	
Running day to day operations including bids, bid submittals, preparing for jobs and		
oversight of work.		
MLS Medical	Columbia, KY	
President/CEO	2000-Present	

• Running day to day operations. Ordering and Receiving of medical equipment. Accounts payable and receivable.

Campbellsville School District Campbellsville, KY Teacher 1998-2000 • Math/ Science Teacher at Campbellsville High School

#### References

Jeff Pettyjohn	Larry Lemmon
D-8 Agronomist	Chief Park Ranger/Grounds Maintance Supervisor
KY Transportation Cabinet	US Army Corp. Of Engineers
606-677-4015	270-465-4463

Doug Matney Crew leader MLS 2 Inc. 270-634-1305

All questions are answered to the best of my knowledge.

-

N

12-28-15

.

2. DOB- 5-29-76

3. Street- 100 Pine Lake Dr. Columbia, KY 42728 Mailing- 375 Office Park Dr. Columbia, KY 42728

4. None

5. Yes, nominee resides within Adair Water Districts Territory.

6. No

7. Yes

8. High School DiplomaBachelor of ArtGraduate of ACHSEmphasis in Political Science/ HistoryGraduating Class of 1994Virginia Intermont CollegeGraduating Class of 1998Graduating Class of 1998

9. No prior experience in managing a water utility, but considerable experience in business operations.

10. My current position as President/CEO of two corporations, both of which are based within Adair County, has afforded me opportunities to gain experience in all aspects of business operations. As President/CEO of MLS II, I have knowledge of procuring work through bidding state and federal contracts, and then bonding said work with insuring agents. Presiding over both companies, MLS II and MLS Medical, I have also gained experience with the logistics of managing multiple crews of employees through the completion of a project, and managing all financial aspects of corporate business. Specifically, assessing and operating within budgetary limits to ensure financial viability for both the corporation and the employees.

11. I currently serve on the Columbia/Adair Co. Airport Board, and have held this appointment for the previous 12 months.

12. No

12b. N/A

13. None

14. None

15. None that I am aware of.

16. None that I am aware of.

17. None that I am aware of.

5

۲

18. None that I am aware of.

19. None

.

20.

1

21. Never served on Adair Water District's Board

.

.

.

.

I, Lee Stephens hereby swear under oath on this day October 28, 2015 that the above is true to the best of my knowledge.

Ś

.

I, notary of the Public, Alexandria Matney attest to the signature above. My Commission expires April 2, 2019.

Alex Motorey 12-28-15

### APPENDIX A

## APPENDIX TO AN ORDER OF THE KENTUCKY PUBLIC SERVICE COMMISSION IN CASE NO. 2015-00305 DATED DEC. 2'3 2015

1. Provide your resume or curriculum vitae.

2. State your date of birth.

3. State your current street address and your current mailing address (if different from your street address.)

4. State whether you have been convicted of violating any law (other than minor traffic offenses). If yes, list the conviction, the court that adjudged the sentence, and date and place.

5. State whether you reside in Adair District's territory.

6. State whether you have fought a duel with deadly weapons or sent or accepted a challenge to fight a duel with deadly weapons, acted as a second in carrying a challenge, or aided or assisted any person doing so.

7. State whether you are a customer of Adair District.

8. Describe your educational background.

9. Describe your experience in operating or managing a water utility.

10. Describe your experience in managing or operating organizations similar to a water utility.

11. List all positions that you currently hold with any local, state, or federal governmental entity.

12. a. List all non-governmental organizations and non-profit corporations for which you serve as an officer.

b. For each organization and corporation listed, state whether the organization or corporation transacts business with Adair District.

13. List all contracts that you have entered into with Adair District to provide goods or services. Provide a copy of each contract.

14. List all business transactions that you have had with Adair District in a personal or non-official capacity.

15. List all family members that Adair District currently employs and the position that each family member holds. State the dates on which each family member began his or her employment with Adair District.

16. List all family members that Adair District has previously employed and the position that each family member held. State the dates on which each family member began and ended his or her employment with Adair District.

17. To the best of your knowledge, list all contracts that businesses owned by family members have entered into with Adair District to provide goods and services.

18. To the best of your knowledge, list all business transactions that businesses owned by family members have entered into with Adair District to provide goods and services.

19. List all courses of water district management training that you have attended since January 1, 2001.

20. State your Social Security number.

21. If you have previously served as a member of Adair District's Board of Commissioners, state:

The period in which you served;

b. The number of Adair District Board of Commissioner meetings during this period that you failed to attend.

.

.

.

.

<u>.</u>,

#### APPENDIX B

### APPENDIX TO AN ORDER OF THE KENTUCKY PUBLIC SERVICE COMMISSION IN CASE NO. 2015-00305 DATED DEC 23 2015

1. List all contracts that James Harper, William Harris, Larry Bryant, Joseph Pyles, Lee Stephens, and Bradley Hayes have entered into with Adair District to provide goods or services. Provide a copy of each contract and the minutes of the meeting of the Adair District Board of Commissioners in which the contract was approved.

2. List all business transactions that James Harper, William Harris, Larry Bryant, Joseph Pyles, Lee Stephens, and Bradley Hayes have entered into with Adair District in a personal or non-official capacity.

3. List all family members of James Harper, William Harris, Larry Bryant, Joseph Pyles, Lee Stephens, and Bradley Hayes that Adair District currently employs and the position that each family member holds. State the date on which each family member began his or her employment with Adair District.

4. List all family members of James Harper, William Harris, Larry Bryant, Joseph Pyles, Lee Stephens, and Bradley Hayes that Adair District has previously employed and the position that each family member held. State the date on which each family member began and ended his or her employment with Adair District.