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**Public Service Commission**

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David L. Armstrong  
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Vice Chairman

Daniel E. Logsdon Jr.  
Commissioner

September 08, 2015

**PARTIES OF RECORD**

RE: Case No. **2015-00299**

Kentucky Frontier Gas, LLC  
Public Gas Company, Inc.  
(Transfer / Sale / Purchase / Merger)  
(Financing)

The Commission Staff has reviewed the filing submitted September 04, 2015 and has determined that the application in the above case now meets the minimum filing requirements. Attached please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

Linda Faulkner  
Filings Division Director

/rs

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

RECEIVED

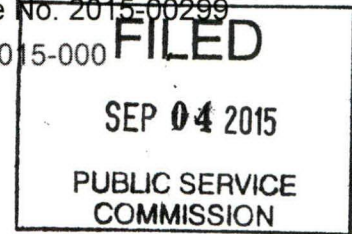
AUG 31 2015

PUBLIC SERVICE  
COMMISSION

In the Matter of:

The Joint Application of Kentucky Frontier Gas, LLC )  
and Public Gas Company for approval of transfer )  
and acquisition of assets and financing )

Case No. 2015-00299  
2015-000



APPLICATION

Kentucky Frontier Gas, LLC (Frontier) and Public Gas Company (Public) (Joint Applicants), by counsel, petition the Commission for an order approving the acquisition and transfer of assets pursuant to KRS 278.020(4) and (5), and the approval of financing of the acquisition.

KRS 278.020(4) provides that "[n]o person shall acquire or transfer ownership of, or control, or the right to control, any utility under the jurisdiction of the commission ... without prior approval by the commission."

KRS 278.020(5) provides that "[n]o individual, group, syndicate, general or limited partnership, association, corporation, joint stock company, trust, or other entity (an "acquirer"), whether or not organized under the laws of this state, shall acquire control, either directly or indirectly, of any utility furnishing utility service in this state, without having first obtained the approval of the commission."

1. Frontier is a Colorado company authorized to do business in Kentucky. Its address is 4891 Independence Avenue #200, Wheat Ridge CO 80033. A copy of its articles of organization and its Kentucky certificate of authorization are attached as exhibit 1.

\*Honorable John N Hughes  
Attorney at Law  
124 West Todd Street  
Frankfort, KENTUCKY 40601

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4891 Independence Street, Suite 200  
Wheat Ridge, CO 80033

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Hurt, Deckard & May  
The Equus Building  
127 West Main Street  
Lexington, KENTUCKY 40507

\*Public Gas Company, Inc.  
8500 Station Street, Suite 100  
Mentor, OH 44060