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PUBLIC SERVICE
COMMISSION

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September 4, 2015

Jeff Derouen
Executive Director
Public Service Commission
211 Sower Blvd.
Frankfort, KY 40601

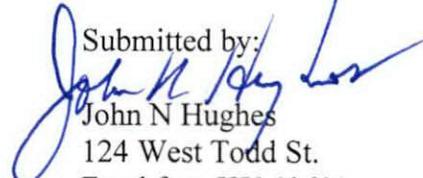
Re: Case 2015-00299

Dear Mr. Derouen:

Kentucky Frontier Gas, LLC submits its response to the letter dated September 3, 2015. The attached exhibit supplements exhibit 7 included with the application.

If additional information is needed, please contact me.

Submitted by:



John N Hughes
124 West Todd St.
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502 227-7270
Attorney for Kentucky Frontier Gas,
LLC

Attachment

**Kentucky Frontier Gas LLC
KPSC 2015-00299 Debt Financing**

Loan Description	Issue Date	Maturity Date	Interest Rate	Original Balance	Current Balance	Monthly Prin+Int Payment
Loans with Community Trust Bank:						
SBA Loan	12/30/2008	12/30/2018	3.75%	\$1,525,000	\$648,906	\$16,889
USDA Loan #1	4/13/2010	4/13/2025	6.00%	\$1,571,760	\$1,176,515	\$13,277
USDA Loan #2	4/13/2010	4/13/2025	6.00%	\$160,431	\$130,724	\$1,475
2012 Tacoma	5/28/2012	5/28/2016	3.50%	\$23,655	\$8,041	\$587
2015 Tacoma	4/22/2015	4/22/2020	2.99%	\$20,278	\$19,650	\$365
2015 Chev util	2/2/2015	2/2/2020	2.99%	\$33,973	\$31,332	\$610
2015 Ford F350	2/2/2015	2/2/2020	2.99%	\$34,150	\$31,495	\$614
SBA Loan - BTU	7/23/2012	7/23/2027	5.00%	\$237,000	\$203,820	\$1,883
SBA Loan - Public	11/2/2015	11/2/2030	5.00%	\$1,500,000	\$1,500,000	\$1,883
Totals				\$5,106,247	\$3,750,481	\$37,584

balances as of 07/27/2015