

Rubin & Hays

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January 7, 2015

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JAN 8 2015

**PUBLIC SERVICE
COMMISSION**

Mr. Jeff Derouen, Executive Director
Public Service Commission
P.O. Box 615
Frankfort, Kentucky 40602

Re: Southeastern Water Association PSC Application - **Case No. 2015-00002**

Dear Mr. Derouen:

Enclosed please find the original and ten (10) copies of the Motion to Amend Application of the Southeastern Water Association (Case No. 2015-00002).

Thank you for your assistance and if you need any additional information or documentation, please let us know.

Sincerely,

Rubin & Hays

By



W. Randall Jones

WRJ:jlm
Enclosures

cc: Mr. Harvey Phelps, Southeastern Water Association
Ms. Kristen Millard, Raymond James & Associates

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JAN 8 2015

PUBLIC SERVICE COMMISSION

COMMONWEALTH OF KENTUCKY
BEFORE THE KENTUCKY PUBLIC SERVICE COMMISSION

IN THE MATTER OF:

THE APPLICATION OF SOUTHEASTERN)
WATER ASSOCIATION TO ISSUE)
SECURITIES IN THE APPROXIMATE PRINCIPAL)
AMOUNT OF \$2,490,000 FOR THE PURPOSE)
OF REFUNDING CERTAIN OUTSTANDING) Case No. 2015-00002
REVENUE BONDS OF THE DISTRICT)
PURSUANT TO THE PROVISIONS OF KRS 278.300)
AND 807 KAR 5:001)

** *** **** ***** **** ** **

MOTION TO AMEND APPLICATION

The Applicant, Southeastern Water Association (the "Utility"), by Counsel, files this Motion to Amend Application pursuant to 807 KAR 5:001, and all other applicable laws and regulations, and requests that the Kentucky Public Service Commission (the "Commission") grant this Motion. In support of this Motion, and in compliance with the rules and regulations of the Commission, the Utility, by Counsel, states as follows:

1. The Utility previously filed an Application requesting approval to issue securities, the proceeds of which will be used to refund certain outstanding high interest rate Notes of the Utility.
2. The Application listed the outstanding Notes to be refunded and inadvertently omitted a Note that should have been included. The Note that was omitted is the Southeastern Water

Association Promissory Note, dated October 17, 1991, in the original principal amount of \$376,000, bearing interest at the rate of 5.00% per annum. Accordingly, the defined term "Prior Loans" on page 3 of the Application should be revised to read (hereinafter the 1991 Note, the 1995 Note, the 1997A Note, the 1997B Note and the 2001 Note shall be collectively referred to as the "Prior Loans").


3. All other facts and circumstances listed in the original Application shall remain the same.

WHEREFORE, the Southeastern Water Association, by Counsel, respectfully requests that the Commission grant the Motion to Amend Application to take the following actions:

1. Include in paragraph #5 on page 3 of the Application the Southeastern Water Association Promissory Note, dated October 17, 1991, in the original principal amount of \$376,000 (the "1991 Note"); and

2. Revise the definition of "Prior Loans" on page 3 of the Application to read (hereinafter the 1991 Note, the 1995 Note, the 1997A Note, the 1997B Note and the 2001 Note shall be collectively referred to as the "Prior Loans").

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