

February 25, 2014

RECEIVED

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PUBLIC SERVICE
COMMISSION

Mr. Jeff DeRouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40601

RE: Joint Application of Magnum Hunter Resources Corporation, NGAS
Hunter, LLC, Magnum Hunter Production, Inc. and Sentra Corporation
for Approval of Proposed Reorganization, Case No. 2014-43

Dear Mr. DeRouen:

This letter will respond to the deficiency letter dated February 20, 2014 that has been issued in this case, a copy of which is enclosed with this letter.

Magnum Hunter Resources Corporation is not a Kentucky corporation. It was organized under the laws of Delaware on June 4, 1997 and it is validly existing and in good standing under the laws of that state. It is not authorized to transact business in Kentucky, as its current business activities do not require it to be authorized to transact business in Kentucky as a foreign corporation.

NGAS Hunter, LLC is not a Kentucky limited liability company. It was organized under the laws of Delaware on September 27, 2010 and it is validly existing and in good standing under the laws of that state. It is not authorized to transact business in Kentucky, as its current business activities do not require it to be authorized to transact business in Kentucky as a foreign limited liability company.

Magnum Hunter Production, Inc. was incorporated as a Kentucky corporation on September 20, 1984 and it is validly existing and in good standing under the laws of Kentucky.

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Sentra Corporation was incorporated as a Kentucky corporation on March 22, 1992 and it is validly existing and in good standing under the laws of Kentucky.

If you have any questions regarding this response, please let me know.

Sincerely yours,

WYATT, TARRANT & COMBS, LLP



Francis J. Mellen, Jr.

Enclosure

cc: Kentucky Attorney General, Office of Rate & Utility Intervention

60357831.3



Steven L. Beshear
Governor

Leonard K. Peters
Secretary
Energy and Environment Cabinet

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Chairman

James W. Gardner
Vice Chairman

Linda Breathitt
Commissioner

February 20, 2014

Honorable Frances J Mellen, Jr.
Wyatt, Tarrant & Combs, LLP
500 West Jefferson Street
Suite 2800
Louisville, Kentucky 40202

RE: Case No 2014-43
Sentra Corporation
(Transfer of Control: KRS 278.218)

The Commission Staff has reviewed Sentra Corporation Application in the above case.
This filing is rejected for the reasons set forth below.

Filing deficiencies pursuant to **807 KAR 5:001**

Section 14 (2)

If Magnum Hunter Resources Corporation is not a Kentucky Corporation is it authorized to transact business in Kentucky

Please provide the requested information within 15 days of the date of this letter.
If you need further assistance, please contact my staff at 502-782-2629.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/tw