



Steven L. Beshear
Governor

Leonard K. Peters
Secretary
Energy and Environment Cabinet

Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
psc.ky.gov

David L. Armstrong
Chairman

James W. Gardner
Vice Chairman

Linda Breathitt
Commissioner

August 13, 2013

Mark David Goss
Goss Samford, PLLC
2365 Harrodsburg Road, Suite B325
Lexington, Kentucky 40504

RE: Case No. 2013-00306
East Kentucky Power Cooperative, Inc.
(Financing)

The Commission staff has reviewed **East Kentucky Power Cooperative, Inc.** application in the above case and finds that it met the minimum filing requirements upon receipt of the original on August 6, 2013 and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-782-2629.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/tw

August 5, 2013

Mr. Jeffrey Derouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Post Office Box 615
Frankfort, Kentucky 40602

FILED
AUG 06 2013
PUBLIC SERVICE
COMMISSION

RE: East Kentucky Power Cooperative, Inc.
An Application for Approval of the Issuance of Up To
\$200,000,000 of Secured Private Placement Debt, for the
Amendment and Extension of an Unsecured Revolving
Credit Agreement in an Amount Up To \$500,000,000,
and for the Use of Interest Rate Management Instruments

FILED
AUG 05 2013
PUBLIC SERVICE
COMMISSION

Dear Mr. Derouen:

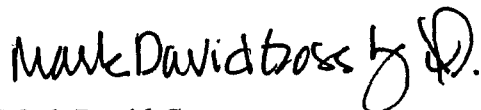
2013-00306

Please find enclosed for filing with the Commission an original and ten copies of East Kentucky Power Cooperative, Inc.'s ("EKPC") Application for Approval of the Issuance of Up To \$200,000,000 of Secured Private Placement Debt, for the Amendment and Extension of an Unsecured Revolving Credit Agreement in an Amount Up To \$500,000,000, and for the Use of Interest Rate Management Instruments, pursuant to KRS 278.300, 807 KAR 5:001, Sections 4, 7, 14, and 17 and other applicable law.

EKPC would also request that the Commission give priority attention to the request to amend and extend the Unsecured Revolving Credit Agreement and issue its approval as soon as feasible, but no later than the 60 days provided by KRS 278.300.

Please feel free to call if you have any questions.

Sincerely,



Mark David Goss
Counsel

CC: Jennifer Hans, Office of the Attorney General
Michael Kurtz, Boehm, Kurtz & Lowry