



RECEIVED

AUG 19 2013

PUBLIC SERVICE
COMMISSION

August 19, 2013

Mr. Jeffrey Derouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Post Office Box 615
Frankfort, Kentucky 40602

RE: East Kentucky Power Cooperative, Inc.
An Application for Approval of the Issuance of Up To
\$200,000,000 of Secured Private Placement Debt, for the
Amendment and Extension of an Unsecured Revolving
Credit Agreement in an Amount Up To \$500,000,000,
and for the Use of Interest Rate Management Instruments

Dear Mr. Derouen:

Please find enclosed for filing with the Commission an original and ten copies of East Kentucky Power Cooperative, Inc.'s ("EKPC") Motion to Supplement Application in the above-referenced case along with an executed EKPC Board Resolution dated August 13, 2013.

Please feel free to call if you have any questions.

Sincerely,

A handwritten signature in blue ink, appearing to read "Patrick C. Woods".

Patrick C. Woods
Director, Regulatory and Compliance Services

CC: Jennifer Hans, Office of the Attorney General
Michael Kurtz, Boehm, Kurtz & Lowry

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

AN APPLICATION OF EAST KENTUCKY POWER)	
COOPERATIVE, INC. FOR APPROVAL OF THE)	
ISSUANCE OF UP TO \$200,000,000 OF SECURED)	
PRIVATE PLACEMENT DEBT, FOR THE)	
AMENDMENT AND EXTENSION OF AN)	Case No. 2013-00306
UNSECURED REVOLVING CREDIT AGREEMENT)	
IN AN AMOUNT UP TO \$500,000,000, AND FOR)	
THE USE OF INTEREST RATE MANAGEMENT)	
INSTRUMENTS)	

MOTION TO SUPPLEMENT APPLICATION

Comes now East Kentucky Power Cooperative, Inc. ("Applicant"), by and through counsel, pursuant to KRS 278.300, 807 KAR 5:001 Sections 4, 7, 14, 17 and other applicable law, requesting that the Kentucky Public Service Commission ("Commission") permit the Applicant to supplement its Application filed August 5, 2013. In paragraph 15 of the August 5, 2013 Application, the Applicant stated that a copy of the resolution from Applicant's Board of Directors authorizing the amendment and extension of its existing unsecured revolving Credit Facility would be filed as a supplement to this Application. The Applicant's Board of Directors approved the request authorizing the amendment and extension of the unsecured revolving Credit Facility at its regular monthly meeting on August 13, 2013. A copy of that resolution is attached to this motion and incorporated herein.

WHEREFORE, on the basis of the foregoing, East Kentucky Power Cooperative, Inc., respectfully requests that the Commission permit it to supplement its Application of August 5,

2013 to incorporate the Board of Director's August 13, 2013 resolution authorizing the amendment and extension of the unsecured revolving Credit Facility.

This _____ day of August 2013.

Respectfully submitted,



Mark David Goss
David S. Samford
GOSS SAMFORD, PLLC
2365 Harrodsburg Road, Suite B325
Lexington, KY 40504
(859) 368-7740
mdgoss@gosssamfordlaw.com
david@gosssamfordlaw.com
Counsel for East Kentucky Power Cooperative, Inc.

**FROM THE MINUTE BOOK OF PROCEEDINGS
OF THE BOARD OF DIRECTORS OF
EAST KENTUCKY POWER COOPERATIVE, INC.**

At a regular meeting of the Board of Directors of East Kentucky Power Cooperative, Inc. held at the Headquarters Building, 4775 Lexington Road, located in Winchester, Kentucky, on Tuesday, August 13, 2013, at 9:30 a.m., EDT, the following business was transacted:

Approve Authorization to Amend and Extend Unsecured Revolving Credit Agreement

After review of the applicable information, a motion to approve the Authorization to Amend and Extend Unsecured Revolving Credit Agreement was made by Strategic Issues Committee Chairman Lonnie Vice, and passed by the full Board to approve the following:

Whereas, East Kentucky Power Cooperative, Inc., (“EKPC”) has incurred and expects to incur costs for expenditures associated with the construction of various generation and transmission facilities, regulatory assets, and funding needs related to general corporate purposes;

Whereas, That EKPC has a need for short-term financing of assets prior to the closing of permanent financing of said assets; and

Whereas, After review and discussion of the applicable information, management and the Strategic Issues Committee recommend that EKPC be authorized to enter into an amendment to and an extension of its five-year Unsecured Revolving Credit Agreement (“Credit Agreement”), to meet said requirements; now, therefore, be it

Resolved, That the EKPC Board of Directors (“Board”) hereby authorizes EKPC to enter into an amendment and extension of its Unsecured Revolving Credit Agreement for up to five years, in an amount not to exceed \$500,000,000, substantially, on the terms and conditions to be set forth between EKPC, National Rural Utilities Cooperative Finance Corporation, and other banks, and in the loan documents to be prepared and executed pursuant thereto, together with such revisions therein, as in the discretion of the President and Chief Executive Officer, or his designee, are deemed to be in the best interest of EKPC, and to incur and pay expenses associated with such amendment and extension of said Credit Agreement;

Resolved, That the Board authorizes EKPC to seek all necessary governmental and regulatory approvals for such amendment and extension of said Credit Agreement;

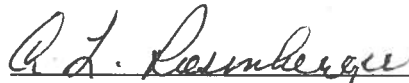
Resolved, That the Board authorizes the President and Chief Executive

Officer or Chief Financial Officer, acting singly, on behalf of EKPC, to negotiate, execute and deliver all such other documents and instruments and do any and all things as may be necessary or appropriate in the judgment of such officer, in order to carry out the purposes and intent of the foregoing resolutions; and

Resolved, That each of the President and Chief Executive Officer or the Chief Financial Officer, acting singly, is hereby authorized on behalf of EKPC, to execute and deliver from time to time advance requests, prepayment notices and any other notices, consents or other documents contemplated by the Credit Agreement.

The foregoing is a true and exact copy of a resolution passed at a meeting called pursuant to proper notice at which a quorum was present and which now appears in the Minute Book of Proceedings of the Board of Directors of the Cooperative, and said resolution has not been rescinded or modified.

Witness my hand and seal this 13th day of August 2013.


A. L. Rosenberger, Secretary

Corporate Seal