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RECEIVED

JUN 11 2013

PUBLIC SERVICE  
COMMISSION

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June 11, 2013

Jeff Derouen  
Executive Director  
Public Service Commission  
211 Sower Blvd  
Frankfort, KY 40601

Re: Case No. 2013-00202

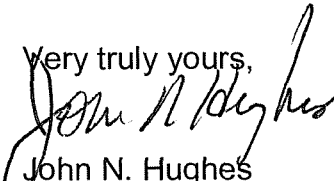
Dear Mr. Derouen:

Pursuant to a request from the staff, Northern Kentucky Water District submits the following information:

1. Sources and Uses Schedule of Funds;
2. No bonds being refinanced were associated with surcharge funded projects.

If you have any other questions, please contact me.

Very truly yours,



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Attorney for NKWD

**Northern Kentucky Water Service District**

Refunding Revenue Bonds, Series 2013

DRAFT Refunding of 2002B, 2003A & 2003B

Term Shortened to FY2028

**Sources & Uses**

Dated 06/01/2013 | Delivered 06/01/2013

**Sources Of Funds**

Par Amount of Bonds	\$26,570,000.00
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<b>Total Sources</b>	<b>\$26,570,000.00</b>
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**Uses Of Funds**

Total Underwriter's Discount (1.000%)	265,700.00
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Costs of Issuance	133,100.00
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Deposit to Net Cash Escrow Fund	26,163,699.03
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Rounding Amount	7,500.97
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<b>Total Uses</b>	<b>\$26,570,000.00</b>
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