

Rubin & Hays

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February 20, 2013

RECEIVED

FEB 21 2013

PUBLIC SERVICE
COMMISSION

Mr. Jeff Derouen
Executive Director
Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

via: overnight courier

Re: Kentucky Rural Water Finance Corporation - Public Service Commission Joint
Application for approval of the issuance of securities on behalf of various water
districts - **Case No. 2013-00042**

Dear Mr. Derouen:

Enclosed please find the original and ten copies of a Motion on behalf of the Kentucky Rural
Water Finance Corporation relating to the above referenced Case.

If you need any additional information or documentation, please let us know.

Sincerely,

Rubin & Hays

By


W. Randall Jones

WRJ:jl
Enclosures

cc: Mr. Gary Larimore, KRWFC
Ms. Kristen Millard, Morgan Keegan

RECEIVED

FEB 21 2013

PUBLIC SERVICE
COMMISSION

**COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION**

In the Matter of:

KENTUCKY RURAL WATER FINANCE)
CORPORATION JOINT APPLICATION ON)
BEHALF OF CERTAIN WATER DISTRICTS FOR)
AUTHORITY TO BORROW FUNDS TO) Case No. 2013-00042
REFINANCE CERTAIN OUTSTANDING)
INDEBTEDNESS TO THE KENTUCKY RURAL)
WATER FINANCE CORPORATION)

MOTION

The Kentucky Rural Water Finance Corporation ("KRWFC"), by counsel, on behalf of certain of the utilities listed in **Exhibit A** to the original Application filed on January 31, 2013, hereby moves that the Kentucky Public Service Commission (the "Commission") enter an Order in the above referenced Case authorizing the following Districts to enter into Supplemental Assistance Agreements with KRWFC to reduce each utility's debt service payments to KRWFC:

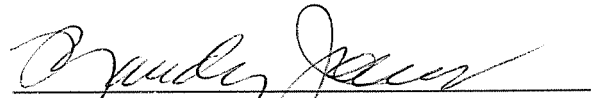
Christian County Water District; Edmonson County Water District; Grayson County Water District; Henry County Water District #2; McCreary County Water District; Simpson County Water District; and Warren County Water District.

In support of this Motion, KRWFC states that it is issuing two series of bonds (Series 2013B and Series 2013C) to assist the Districts in reducing their debt service payments. The Series 2013B Bonds were sold on February 14, 2013 and are scheduled to close on February 27, 2013. The Districts participating in the Series 2013B Bond program are listed above.

The Series 2013C Bonds are scheduled to sell on March 7, 2013 and closing is tentatively set for March 20, 2013.

KRWFC also hereby moves that the Commission enter an Order authorizing the remaining Districts to enter into Supplemental Assistance Agreements with KRWFC on or prior to March 19, 2013. The Districts participating in the Series 2013C Bond program are: Allen County Water District; Big Sandy Water District; Crittenden-Livingston County Water District; East Clark County Water District; Green River Valley Water District; Muhlenberg County Water District; Pendleton County Water District; West McCracken County Water District; and West Shelby Water District. The original Application included Meade County Water District, however, after the Application was filed, Meade County Water District has reconsidered its participation and desires more time to evaluate its alternatives.

Respectfully submitted,



W. Randall Jones, Esq.
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COUNSEL FOR KENTUCKY RURAL
WATER FINANCE CORPORATION