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David L. Armstrong
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James W. Gardner
Vice Chairman

Linda Breathitt
Commissioner

January 18, 2013

Honorable W. Patrick Hauser
Attorney At Law
P.O. Box 1900
Barbourville, KY 40906

RE: Case No. 2013-00018
Cumberland Valley Electric, Inc.
(Financing)

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/rs

FILED

JAN 14 2013

**PUBLIC SERVICE
COMMISSION**

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

RECEIVED

JAN 14 2013

PUBLIC SERVICE
COMMISSION

In the Matter of:

APPLICATION OF CUMBERLAND VALLEY)
ELECTRIC INCORPORATED FOR)
AUTHORIZATION TO BORROW \$2,892,121)
FROM COBANK AND EXECUTE NECESSARY)
NOTES AND TO REPAY COOPERATIVE)
FINANCE CORPORATION NOTES IN THE)
SAME AMOUNT)

CASE NO. 2013- 00018

APPLICATION

Cumberland Valley Electric, Inc. ("CVE") respectfully submits this application seeking expedited approval (by February 20, 2012 as the rate lock with CoBank expires on March 4, 2013) of long-term refinancing, pursuant to KRS 278.300. The petition respectfully shows:

1. CVE is a nonprofit electric cooperative organized under KRS Chapter 279 and is engaged in the business of distributing retail electric power to member customers in the Kentucky counties of Bell, Harlan, Knox, Laurel, Leslie, Letcher, McCreary, and Whitley.

2. CVE's post office address is P. O. Box 440, Gray, KY 40734.

3. The Articles of Incorporation and all amendments thereto for CVE are filed in Case No. 7772 and amendments are filed in case No. 2005-187.

4. As of November 30, 2012, CVE served 23,621 active services for member-customers. It has 2,626 miles of distribution lines in its eight county service territory, and owns additional facilities necessary to support this distribution system. The total original cost of these distribution lines and additional facilities as of November 30, 2012 is \$91,554,629.

5. The financial exhibit, as required by 807 KAR 5:001, section 17(2)(a) is attached as Exhibit 1 of this application.