

**MARION COUNTY WATER DISTRICT  
1835 CAMPBELLSVILLE ROAD  
P O BOX 528  
LEBANON, KY 40033**

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JAN 22 2013

PUBLIC SERVICE  
COMMISSION

January 18, 2013

Mr. Jeff R. Derouen  
Executive Director  
KY Public Service Commission  
PO Box 615  
Frankfort KY 40602

RE: Case No. 2012-00508

Dear Mr. Derouen:

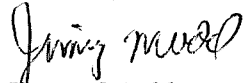
Please accept this letter in response to an email received from Mr. Gerald Weutcher of your staff on January 18, 2013.

Attached to this letter is the information requested in the email.

We also request that the Marion County Water District's 2011 annual report, which is on file with the Commission, be incorporated by reference into the application and request a deviation from 807 KAR 5:001, Section 11, to permit the 2011 annual report to substitute as the required financial exhibit.

We trust that this information will satisfy the requirements of the PSC.

Sincerely,



Jimmy Mudd  
Manager

C: Joseph H. Mattingly III, Marion County Attorney  
Holly Nicholas, KY Engineering Group

**MARION COUNTY WATER DISTRICT  
PSC FINANCIAL INFORMATION  
CASE NO. 2012-00508**

**KAR 5:001**

**Section 17(1)(a) Description of Property:**

A description of the utility's property can be found in the annual report that the District has requested be incorporated by reference into its application.

**Section 17(2)(a) Financial Exhibit:**

See information in Section 6(1)-6(9)

**Section 17(2)(b) Trust Deed or Mortgages**

The District owns its office and eight water storage tank sites. If the PSC needs the deeds to these nine sites, they will be provided on request.

**Sections 6(1), 6(2), 6(3)**

Not applicable – no stock is to be issued.

**Section 6(4)**

Not applicable – no mortgage will be obtained for this project.

**Section 6(5) Bonds**

The District has the following bond issues all single, non-negotiable bonds in fully registered form payable to the US Department of Agriculture, Rural Development and secured by a pledge of lien on the revenues of the District:

<b>Date of Issue</b>	<b>Amount of Issue</b>	<b>Date of Maturity</b>
1992A	\$500,000	2032
1993	\$235,000	2032
1996	\$131,000	2036
2000	\$350,000	2041
2009	\$1,433,000	2050

The total interest paid on long term debt in FY 2011 was \$99,137.00.

**Section 6(6) Notes Outstanding**

The District has no notes outstanding at this time. However the financing proposed for the replacement of the KY 84 water line is a loan from the Kentucky Infrastructure Authority. The loan is in the amount of \$548,180.00 at 1.75% interest for 20 years.

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Cont'd**

**Section 6(7) Other Indebtedness**

Not Applicable – the District has no other indebtedness

**Section 6(8)**

Not Applicable – the District is a public non-profit organization and does not pay dividends.

**Section 6(9)**

Please see the 2011 PSC Annual Report