

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

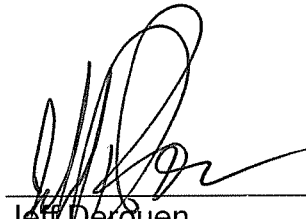
In the Matter of:

APPLICATION OF KENTUCKY FRONTIER)	
GAS, LLC FOR APPROVAL OF TRANSFER OF)	CASE NO.
ASSETS OF THE FORMER B.T.U. GAS)	2012-00099
COMPANY AND APPROVAL OF FINANCING)	
OF ACQUISITION)	

COMMISSION STAFF'S NOTICE OF
INFORMAL CONFERENCE

Commission Staff has scheduled an informal conference on Monday, May 14, 2012 at 2:00 p.m., Eastern Daylight Time, in CR#1 at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky, for the purpose of discussing Kentucky Frontier Gas, LLC's application. An Agenda for the Informal Conference is attached hereto and incorporated herein.

The parties may join the conference call by telephoning the Commission's offices at (502) 564-9110. When prompted for a Conference Access Code, please enter 5643940.



Jeff Derouen
Executive Director
Public Service Commission
P. O. Box 615
Frankfort, Kentucky 40602

DATED MAY 14 2012

cc: Parties of Record

APPENDIX

APPENDIX TO AN ORDER OF THE KENTUCKY PUBLIC SERVICE
COMMISSION IN CASE NO. 2012-00099 DATED **MAY 14 2012**

APPLICATION OF KENTUCKY FRONTIER GAS, LLC
FOR APPROVAL OF TRANSFER OF ASSETS OF
THE FORMER B.T.U. GAS COMPANY AND
APPROVAL OF FINANCING OF ACQUISITION

CASE NO. 2012-00099
Informal Conference
May 14, 2012

Agenda

1. Introductions
2. Opening Remarks by Commission Staff
3. Ky Frontier's Financing/Loan Commitment - When does Kentucky Frontier expect to receive Community Trust's Signed Loan Commitment Letter?
4. Adoption Notice by Dema Gas since that is the corporate entity that will ultimately receive the BTU assets - Confirmation
5. Gas Supply Contracts - Clarification
6. 2011 Assessment: \$94,787.00 is the amount Kentucky Frontier has submitted on the Report of Gross Operating Revenues filed 3/26/2012. Kentucky Frontier should be assessed based on the submitted gross report pursuant to KRS 278.140 and 278.150.
7. Other issues

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