

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

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In the Matter of:

KENTUCKY FRONTIER GAS
COMPANY, LLC AS BANKRUPTCY
OPERATOR OF B.T.U.GAS COMPANY

OCT 31 2012

PUBLIC SERVICE
COMMISSION

Vs.

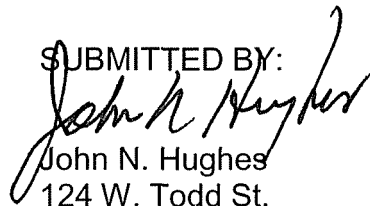
CASE NO. 2012-00028

HARRY THOMPSON, THOMPSON ENERGY
ET. AL AND OTHER UNKNOWN ENTITIES

STATUS REPORT

Kentucky Frontier Gas, LLC (Frontier), by counsel, with agreement of counsel for respondents, submits this status report as required by the Commission's order of September 17, 2012. The parties met on August 30, 2012 to discuss the issues raised in the Complaint. As a result of that meeting, it was agreed that further efforts to reach an agreement would be made. The parties are continuing to negotiate a resolution of all issues in the case. A proposed settlement has been presented to respondents by Frontier. Pending their review of the proposal and on-going discussions, the parties continue to attempt to resolve this matter.

SUBMITTED BY:



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I certify a copy of this report was served on the following by first class mail the
31st day of October, 2012.

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