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Governor

Leonard K. Peters
Secretary
Energy and Environment Cabinet

Commonwealth of Kentucky
Public Service Commission
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David L. Armstrong
Chairman

James W. Gardner
Vice Chairman

Charles R. Borders
Commissioner

November 23, 2011

James H. Dean
Sheehan, Barrett, Dean, Pennington
114 South Fourth Street
Danville, Kentucky 40423

RE: Inter-County Energy Cooperative Corporation
Case No: 2011-00439

The Commission staff has reviewed the response submitted November 21, 2011 and has determined that the application in the above case now meets the minimum filing requirements. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502/564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/tw

SHEEHAN, BARNETT, DEAN,
PENNINGTON, LITTLE & DEXTER, P.S.C.

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OF COUNSEL
ELIZABETH NICKELS LENN

RETIRED
JAMES G. SHEEHAN, JR

October 31, 2011

RECEIVED

NOV 4 2011

PUBLIC SERVICE
COMMISSION

Mr. Jeff Derouen
Executive Director
Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40602

2011-00439

Re: Application of Inter-County Energy Cooperative Corporation for Authorization To Borrow \$2,354,391 from CoBank and Execute Necessary Note and to Prepay Rural Utilities Service 5% Notes of the Same Amount

Dear Mr. Derouen:

We enclose for filing the original and 10 copies of application pertaining to the above. Please notify the undersigned of the case number when it has been assigned.

The fixed rate being offered by lender CoBank expires on December 30, 2011. Accordingly, we request expedited handling of this application so that we may have Commission approval prior to that date.

Thank you for your assistance in this matter.

Very truly yours,



J. HADDEN DEAN, ESQ.
Legal Counsel for Inter-County Energy Cooperative

Enclosures