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JAMES WILLIAM BARNETT  
JAMES HADDEN DEAN  
HENRY VINCENT PENNINGTON, III  
RAMONA CASTELLVI LITTLE  
STEPHEN ABELL DEXTER

RECEIVED

NOV 23 2011

PUBLIC SERVICE  
COMMISSION

OF COUNSEL  
ELIZABETH NICKELS LENN

RETIRED  
JAMES G. SHEEHAN, JR

November 22, 2011

Hon. Faith Burns  
Public Service Commission of Kentucky  
211 Sower Boulevard  
Frankfort, KY 40602

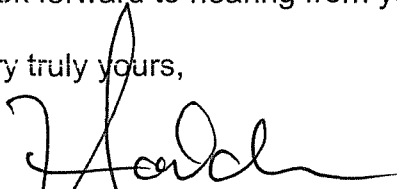
**Subject: Inter-County Energy Cooperative Corporation  
Case No. 2011-00439**

Dear Faith:

Please find enclosed a copy of the Notice I have filed with the Public Service Commission reflecting our request that we obtain a ruling upon our Petition for Refinance within the time frame specified in that Notice.

I look forward to hearing from you soon regarding this matter.

Very truly yours,



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J. HADDEN DEAN, ESQ.  
Legal Counsel for Inter-County Energy Cooperative  
Enclosures  
Cc: Jim Jacobus and Vicky Lay

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NOV 23 2011

PUBLIC SERVICE  
COMMISSION

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

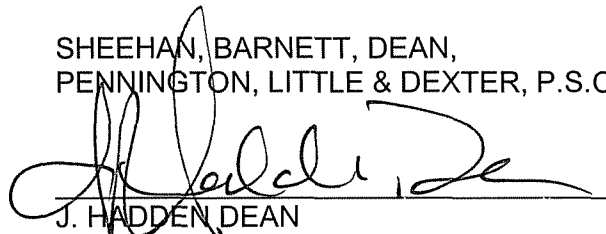
APPLICATION OF INTER-COUNTY ENERGY )  
COOPERATIVE CORPORATION FOR AUTHORIZATION ) CASE NO. 2011-00439  
TO BORROW \$2,354,391 FROM COBANK AND EXECUTE )  
NECESSARY NOTES AND TO PREPAY RURAL UTILITIES )  
SERVICE 5% NOTES OF THE SAME AMOUNT )

NOTICE

Pursuant to the request of Hon. Faith Burns from the Public Service Commission, Inter-County Energy Cooperative Corporation does hereby advise the Public Service Commission that they would request approval and a ruling upon the Petition for Refinance in the above-styled case on or before the 21st day of December, 2011. The interest rate lock on this particular refinance expires on the 30th day of December, 2011. In anticipation of any problems of closing on this matter, the movant herein requests that the Public Service Commission approve this process on or before the 21st day of December, 2011.

This \_\_\_\_\_ day of November, 2011.

SHEEHAN, BARNETT, DEAN,  
PENNINGTON, LITTLE & DEXTER, P.S.C.

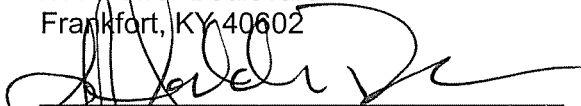


J. HADDEN DEAN  
114 South Fourth Street  
P.O. Box 1517  
Danville, KY 40423-1517  
Telephone; 859-236-2641  
ATTORNEYS FOR INTER-COUNTY  
ENERGY COOPERATIVE CORPORATION

CERTIFICATE OF SERVICE:

This is to certify that a true and correct copy of the foregoing Notice was filed this day by mailing to the following on the 22 day of November, 2011.

Hon. Faith Burns  
Public Service Commission  
211 Sower Boulevard  
Frankfort, KY 40602



J. HADDEN DEAN