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November 17, 2011

Ms. Linda Faulkner
Filings Division Director
Public Service Commission of Kentucky
211 Sower Boulevard
Frankfort, KY 40602

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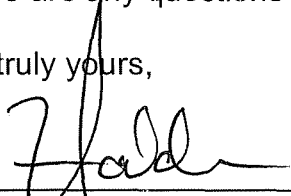
**Subject: Inter-County Energy Cooperative Corporation
Case No. 2011-00439 Filing Deficiencies**

Dear Ms. Faulkner:

Pertaining to the filing deficiencies pursuant to 807 KAR 5:001 Section 6 (5) for the subject case, please find enclosed an original and 10 copies of the requested information reflecting the interest paid in the last fiscal year.

If there are any questions or additional information is needed, please advise.

Very truly yours,



J. HADDEN DEAN, ESQ.
Legal Counsel for Inter-County Energy Cooperative

Enclosures

CC: Mr. Jeff Derouen, Executive Director

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**FINANCIAL EXHIBITS FOR INTER-COUNTY ENERGY
NOTES EXECUTED
AS OF AUGUST 31, 2011**

	Note	Interest Rate	Date	Original Balance	Principal Payment	Balance	Interest Paid in Last Year
RUS	1B341	5%	8/19/1991	500	183	317	16
	1B350	5%	11/12/1993	1,656,000	480,304	1,175,696	59,944
	1B356	5%	11/12/1993	1,656,000	448,153	1,207,847	61,577
	1B360	5.12%	3/2/1998	2,637,500	478,997	2,158,503	112,113
	1B365	0.50%	3/2/1998	2,637,500	728,670	1,908,830	6,099
	1B370	4.70%	3/21/2006	3,000,000	179,391	2,820,609	133,724
	1B371	4.77%	1/2/2007	3,000,000	176,553	2,823,447	135,833
	1B372	4.84%	9/28/2007	3,000,000	163,537	2,836,463	138,454
	1B373	4.49%	4/30/2008	3,000,000	150,693	2,849,307	129,089
	1B374	3.50%	3/9/2009	4,200,000	187,882	4,012,118	141,933
	1B375	4.75%	3/29/2010	4,509,000	98,507	4,410,493	211,307
	Totals			29,296,500	3,092,871	26,203,629	1,130,089
					Less Advance Payments Unapplied	-606,563	
						25,597,066	
CFC	9014	6.00%	11/15/1977	265,000	250,382	14,618	1,543
	9016	6.00%	8/3/1978	264,000	234,297	29,703	2,425
	9017	6.00%	12/31/1979	1,012,000	845,213	166,787	12,021
	9021	6.05%	1/10/1984	730,000	496,833	233,167	15,183
	9022	6.20%	5/5/1986	590,722	297,536	293,186	18,785
	9023	6.35%	2/2/1988	896,907	401,462	495,445	31,957
	9024	6.45%	9/24/1991	1,210,309	402,913	807,396	52,338
	9025	6.45%	11/12/1993	1,420,000	337,125	1,082,875	69,851
	9026	6.50%	3/2/1998	2,261,000	340,797	1,920,203	124,018
		Totals			8,649,938	3,606,558	5,043,380
FFB	H0010	0.021%	9/1/1999	1,500,000	370,388	1,129,612	3,027
	H0015	0.021%	9/1/1999	2,000,000	493,851	1,506,149	4,036
	H0020	0.021%	9/1/1999	2,607,000	643,735	1,963,265	5,260
	H0025	0.021%	9/1/1999	221,000	53,891	167,109	448
	H0030	0.021%	8/8/2002	4,000,000	705,480	3,294,520	8,798
	H0035	0.021%	12/2/2002	2,000,000	352,740	1,647,260	4,399
	H0040	0.021%	10/15/2003	2,000,000	352,636	1,647,364	4,399

	H0045	0.021%	6/15/2004	3,500,000	577,313	2,922,687	7,805
	H0050	0.021%	1/24/2005	3,175,000	479,594	2,695,406	7,198
	H0055	0.021%	10/13/2005	3,611,000	503,000	3,108,000	8,300
	H0060	0.021%	3/21/2006	3,194,000	422,290	2,771,710	7,402
	Totals			27,808,000	4,954,918	22,853,082	61,073
CoBANK	RX0902T1	4.55%	7/20/2010	5,002,175	633,473	4,368,702	216,990
	Totals			5,002,175	633,473	4,368,702	216,990
	Grand Totals			41,460,113	9,194,949	57,862,230	1,736,273