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Energy and Environment Cabinet

Commonwealth of Kentucky
Public Service Commission
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David L. Armstrong
Chairman

James W. Gardner
Vice Chairman

December 8, 2011

PARTIES OF RECORD

Re: Case No. 2011-00436
Application of Major Pipeline, LLC for Approval of the Transfer of
Shawnee Pipeline Joint Venture

Attached is a copy of the memorandum which is being filed in the record of the above-referenced case. If you have any comments you would like to make regarding the contents of the informal conference memorandum, please do so within five days of receipt of this letter. If you have any questions, please contact Virginia Gregg, Staff Attorney, at 502-564-3940, Extension 407.

Sincerely,

A handwritten signature in black ink, appearing to read "Jeff Berouen".

Jeff Berouen
Executive Director

VG/kar
Attachment

INTRA-AGENCY MEMORANDUM
KENTUCKY PUBLIC SERVICE COMMISSION

TO: Case File
FROM: Virginia Gregg, Staff Attorney
DATE: December 7, 2011
RE: Informal Conference
Case No. 2011-00436

Application of Major Pipeline, LLC for Approval of the Transfer of
Shawnee Pipeline Joint Venture

On December 1, 2011, Commission Staff held an informal conference to obtain clarification regarding several issues in the above matter. A list of attendees is attached to this memorandum.

There was a discussion regarding Major Pipeline, LLC's ("Major")'s intent with regard to the ultimate ownership of Shawnee Pipeline Joint Venture ("Shawnee") and whether Major would be purchasing the assets of Shawnee or the ownership interest of the other partners. Also discussed was whether Major or Shawnee would be the surviving company following the transfer. Major agreed to file clarification of these issues. The conference was then adjourned.

Attachment: Sign-In Sheet

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF MAJOR PIPELINE, LLC FOR) CASE NO.
APPROVAL OF THE TRANSFER OF SHAWNEE) 2011-00436
PIPELINE JOINT VENTURE)

December 1, 2011

Please sign in:

NAME	REPRESENTING
GARY GLOVER	PSC
Ron Nandziak	PSC-FA
Virginia Gregg	PSC
Jason Brangers	PSC
Chris Whelan	PSC
Jeff Street	PSC
Jack Hughes	Major Pipeline
Jerry Rushmore	" " (Telephone)