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James W. Gardner  
Vice Chairman

Charles R. Borders  
Commissioner

November 10, 2011

Honorable John N. Hughes  
Attorney at Law  
124 West Todd Street  
Frankfort, KY 40601

RE: Case No. 2011-00436  
Major Gathering Company  
Shawnee Pipeline Company  
(Transfer/Sale/Purchase/Merger)  
Major Pipeline, LLC Approval of Transfer of Shawnee Pipeline Joint Venture

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner  
Filings Division Director

LF/rs

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

RECEIVED

NOV 03 2011

PUBLIC SERVICE  
COMMISSION

IN THE MATTER OF:

THE APPLICATION OF MAJOR )  
PIPELINE, LLC FOR APPROVAL )  
OF THE TRANSFER OF SHAWNEE )  
PIPELINE JOINT VENTURE )

CASE NO. 2011-00436

FILED

NOV 03 2011

PUBLIC SERVICE  
COMMISSION

PETITION

Major Pipeline, LLC, by counsel, petitions the Commission for an order approving the transfer of the assets of the Shawnee Pipeline Joint Venture to Major Pipeline, LLC.

1. Major Pipeline, LLC is a Michigan corporation with a mailing address of 25 Ionia Ave., #210, Grand Rapids, MI 49503. A copy of its Articles of Incorporation was filed in Case No. 2002-044. A copy of the current Certificate of Authority is attached as exhibit 1.

2. Shawnee is an intrastate pipeline as defined in Administrative Order 297, which was formed on November 12, 1990. It is not regulated for rates or service, but is subject to Commission safety regulation. KRS 278.020 (4) and (5) require Commission approval for the transfer of any utility facilities.

3. The current ownership of Shawnee Pipeline is listed in exhibit 2. Major Pipeline is currently the primary owner and managing partner of Shawnee Pipeline as approved by the Commission in "The Application of Major Gathering Company for Approval of the Transfer of Stock", Case No. 2002-00044.

4. The offer and consent forms of the parties, which contain the terms and conditions of the proposed transfer are attached as exhibit 3, along with a draft assignment for the transfer of the