

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE APPLICATION OF DELTA)
NATURAL GAS COMPANY, INC. FOR)
AN ORDER AUTHORIZING THE) CASE NO. 2011-00409
ISSUANCE OF UP TO \$75,000,000 OF)
LONG TERM DEBT)

O R D E R

On October 31, 2011, the Commission issued an Order authorizing Delta Natural Gas Company ("Delta") to issue long-term debt as described in its application in an amount up to \$60 million. The Order's first paragraph stated that Delta had requested that the cost of issuance and debt expenses of the proposed issuance, as well as any remaining unamortized debt expense of the existing debentures, be amortized over the life of the new debt. In error, Delta's amortization request was not addressed in the ordering paragraphs.

IT IS THEREFORE ORDERED, to be entered nunc pro tunc, that:

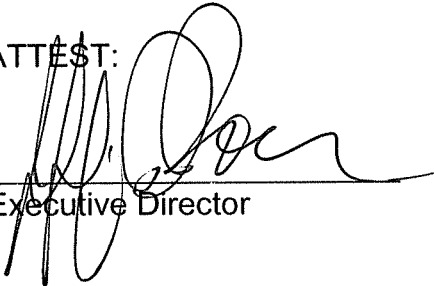
1. The Commission's Order of October 31, 2011 is amended to state that Delta is authorized to amortize the cost of issuance and other debt expenses associated with the proposed issuance of long-term debt over the life of the new debt and is also authorized to amortize any remaining unamortized cost of issuance and other debt expenses associated with the existing 5.75 percent debentures and 7 percent debentures over the life of the new debt.

2. All other provisions of the Commission's Order of October 31, 2011 shall remain in full force and effect.

By the Commission

ENTERED *Pa.*
NOV 16 2011
KENTUCKY PUBLIC
SERVICE COMMISSION

ATTEST:


Executive Director

Case No. 2011-00409

John B Brown
Chief Financial Officer, Treasurer
Delta Natural Gas Company, Inc.
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