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October 3, 2011

Honorable Donald T. Prather
Attorney At Law
Mathis, Riggs & Prather, P.S.C. Attorneys at Law
P. O. Box 1059
500 Main Street, Suite 5
Shelbyville, KY 40066-1059

RE: Case No. 2011-00391
Shelby Energy Cooperative, Inc.

The Commission staff has reviewed your application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502/564-3940.

Sincerely,

Linda Faulkner
Filings Division Director

LF/ke
Enclosure

RECEIVED

SEP 28 2011

PUBLIC SERVICE
COMMISSION

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF SHELBY ENERGY
COOPERATIVE, INC. FOR AUTHORIZATION
TO BORROW UP TO \$3,300,000 FROM
THE NATIONAL RURAL UTILITIES
COOPERATIVE FINANCE CORPORATION TO
EXECUTE THE SECURED PROMISSORY NOTE
AND LOAN AGREEMENT, AND TO PREPAY
RURAL UTILITIES SERVICE 5% NOTES OF
THE SAME AMOUNT

CASE NO. 2011-00391

FILED

SEP 28 2011

PUBLIC SERVICE
COMMISSION

APPLICATION

Comes Shelby Energy Cooperative, Inc. ("Shelby Energy"), to respectfully submit this application seeking expedited approval (in order to close by November 15, 2011) of long-term refinancing, pursuant to KRS 278.300. This Application respectfully shows:

1. Shelby Energy is a nonprofit electric cooperative organized under KRS Chapter 279 and is engaged in the business of distributing retail electric power to member customers in the Kentucky counties of Anderson, Carroll, Franklin, Henry, Jefferson, Oldham, Owen, Shelby, Spencer and Trimble.

2. Shelby Energy's address is 620 Old Finchville Road, Shelbyville, Kentucky 40065-1714.

3. The Articles of Incorporation and all amendments thereto for Shelby Energy are filed in Case No. 1997-231.