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September 29, 2011

Honorable Donald T Prather, Attorney At Law
Mathis, Riggs & Prather, P.S.C. Attorneys at Law
500 Main Street
Suite 5
Shelbyville, KENTUCKY 40065

RE: Case No. **2011-00391**

Shelby Energy Cooperative, Inc.
(Financing)

This letter is to acknowledge receipt of initial filing in the above case. The filing was date-stamped received September 28, 2011 and has been assigned Case No. 2011-00391. In all future correspondence or filings in connection with this case, please reference the above case number. Public comments and responses to public comments regarding this case may be viewed on the Commission's web site at <http://www.psc.ky.gov>.

If you need further assistance, please contact my staff at (502) 564-3940.

Sincerely,

A handwritten signature in black ink, appearing to read "Jeff Derouen".

Jeff Derouen
Executive Director

JD/ke